City of Stuart

A G E N D A

REGULAR MEETING OF THE STUART CITY COMMISSION
TO BE HELD September 13, 2021
AT 4:00 PM Commission Chambers
121 SW FLAGLER AVE.
STUART, FLORIDA 34994

CITY COMMISSION

Mayor Eula R. Clarke
Vice Mayor Merritt Matheson
Commissioner Becky Bruner
Commissioner Troy McDonald
Commissioner Mike Meier

ADMINISTRATIVE

City Manager, David Dyess
City Attorney, Michael J. Mortell
City Clerk, Mary R. Kindel

Agenda items are available on our website at http://www.cityofstuart.us
Phone: (772) 288-5306 . Fax: (772) 288-5305 . E-mail: mkindel@ci.stuart.fl.us

In compliance with the Americans with Disabilities Act (ADA), anyone who needs a special accommodation to attend this meeting should contact the City's ADA coordinator at 772-288-5306 at least 48 hours in advance of the meeting, excluding Saturday and Sunday.

If a person decides to appeal any decision made by the Board with respect to any matter considered at this meeting, he will need a record of the proceeding, and that for such purpose he may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

(RC) next to an item denotes there is a City Code requirement for a Roll Call vote.
(QJ) next to an item denotes that it is a quasi-judicial matter or public hearing.

WHAT IS CIVILITY? *Civility is caring about one's identity, needs and beliefs without degrading someone else's in the process. Civility is more than merely being polite. Civility requires staying "present" even with those persons with whom we have deep-rooted and perhaps strong disagreements. It is about constantly being open to hear, learn, teach and change. It seeks common ground as a beginning point for dialogue. It is patience, grace, and strength of character. Civility is practiced in our City Hall.*

PUBLIC COMMENT: *If a member of the public wishes to comment upon ANY subject matter, including quasi-judicial matters, please submit a Request to Speak form. These forms are available in the back of the Commission Chambers, and should be given to the City Clerk prior to introduction of the item number you would like to address.*

CONSENT CALENDAR: *Those matters included under the Consent Calendar are self-explanatory, non-controversial, and are not expected to require review or discussion. All items will be enacted by one motion. If discussion on an item is desired by any City Commissioner that item may be removed by a City Commissioner from the Consent Calendar and considered separately. If an item is quasi-judicial it may be removed by a Commissioner or any member of the public from the Consent Calendar and considered separately.*

QUASI-JUDICIAL HEARINGS: *Some of the matters on the Agenda may be "quasi-judicial" in nature. City Commissioners will disclose all ex-parte communications, and may be subject to voir dire by any interested party regarding those communications. All witnesses testifying will be "sworn" prior to their testimony. However, the public is permitted to comment without being sworn. Unsworn testimony will be given appropriate weight and credibility by the City Commission.*

ROLL CALL

PLEDGE OF ALLEGIANCE

1. ARTS MOMENT - LILLIE SHAFF PERFORMING A SONG "AS IF WE NEVER SAID GOODBYE" BY SUNSET BLVD.

PROCLAMATIONS

2. CONSTITUTION WEEK - SEPTEMBER 17 - 23, 2021

3. INTERNATIONAL COASTAL CLEANUP DAY IN STUART - SEPTEMBER 18, 2021

4. 2-1-1 HELPLINE CELEBRATING 50 YEARS OF SERVICE AND SUICIDE PREVENTION

5. SUICIDE PREVENTION AWARENESS MONTH - SEPTEMBER 2021

6. 4-H WEEK - OCTOBER 3 - 9, 2021

PRESENTATIONS

7. SERVICE AWARDS - SEPTEMBER 2021

8. EMPLOYEE SPOTLIGHT - SEPTEMBER 2021

9. PRESENTATION OF CERTIFICATE OF APPRECIATION TO ARTIST, MIKE HART

10. CITY WELLNESS PROGRAM UPDATE AND AWARDS

11. BUSINESS DEVELOPMENT BOARD OF MARTIN COUNTY QUARTERLY REPORT

COMMENTS BY CITY COMMISSIONERS

COMMENTS BY CITY MANAGER

APPROVAL OF AGENDA

COMMENTS FROM THE PUBLIC (3 Minutes Max.)

CONSENT CALENDAR

12. APPROVAL OF 08/23/2021 CCM MINUTES (RC)

13. ACCEPT DONATION TO POLICE DEPARTMENT (RC):

RESOLUTION No. 77-2021, B/A #10; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING BUDGET AMENDMENT NUMBER 10 TO THE 2021 OPERATING BUDGET; AUTHORIZING RECEIPT AND APPROPRIATION OF A DONATION FROM NIKKI CROVATO LLC, AND LISA CROVATO LLC; AUTHORIZING THE EXPENDITURE OF FUNDS FOR SPECIAL RESPONSE TEAM EQUIPMENT PURCHASES; AND PROVIDING FOR AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

14. BID AWARD FOR WATER TREATMENT CHEMICALS (RC):

RESOLUTION No. 82-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO APPROVE THE AWARD OF ITB NO. 2021-113, CHEMICALS FOR WATER TREATMENT PLANT/WATER RECLAMATION FACILITY TO THE LOWEST, MOST RESPONSIVE RESPONSIBLE BIDDERS, ON AN AS NEEDED BASIS, TO THE FOLLOWING FIRMS, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

15. INTERLOCAL AGREEMENT FOR THE NW DIXIE HIGHWAY SIDEWALK EXTENSION (RC):

RESOLUTION No. 84-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE MAYOR AND CITY CLERK TO EXECUTE AN INTERLOCAL AGREEMENT BETWEEN THE CITY OF STUART AND MARTIN COUNTY FOR THE NW DIXIE HIGHWAY SIDEWALK EXTENSION PROJECT; PROVIDING AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

16. DEO REBUILD FLORIDA GRANT APPLICATION FOR ALTERNATIVE WATER SUPPLY (RC):

RESOLUTION No. 88-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE UTILITIES & ENGINEERING DEPARTMENT TO SUBMIT A GRANT APPLICATION FOR THE FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY REBUILD FLORIDA MITIGATION GENERAL INFRASTRUCTURE GRANT PROGRAM TO PROVIDE FUNDING FOR THE CITY'S ALTERNATIVE WATER SUPPLY PHASE 1 PROJECT; PROVIDING AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

17. MOVE NET PROCEEDS TO PROPERTY MANAGEMENT FUND (RC):

RESOLUTION No. 92-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE MOVE OF NET PROCEEDS RESULTING FROM THE SALE OF REAL PROPERTY ON THE SOUTH SIDE OF MARTIN LUTHER KING, JR. BLVD AND WEST OF DIXIE FROM STORMWATER FUND TO PROPERTY MANAGEMENT FUND, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

END OF CONSENT CALENDAR

COMMISSION ACTION

18. THIS ITEM SET FOR TIME CERTAIN OF 5:15 PM - TENTATIVE MILLAGE FOR FY 2022 (RC):

RESOLUTION No. 94-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ADOPTING THE TENTATIVE MILLAGE RATE FOR FISCAL YEAR 2022; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

19. THIS ITEM SET FOR TIME CERTAIN OF 5:15 PM - FIRE ASSESSMENT FOR FY 2022 (RC):

RESOLUTION No. 95-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, APPROVING THE FISCAL YEAR 2021-22 NON-AD VALOREM ASSESSMENT ROLL FOR FIRE PROTECTION SERVICES, FACILITIES AND PROGRAMS; DIRECTING CERTIFICATION OF THE ASSESSMENT ROLL TO THE MARTIN COUNTY TAX COLLECTOR; AND PROVIDING AN EFFECTIVE DATE.

20. THIS ITEM SET FOR TIME CERTAIN OF 5:15 PM -TENTATIVE BUDGET FOR FY 2022 (RC):

RESOLUTION No. 96-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ADOPTING THE TENTATIVE BUDGETS OF THE CITY OF STUART, FLORIDA, FOR FISCAL YEAR BEGINNING OCTOBER 1, 2021 AND ENDING SEPTEMBER 30, 2022; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

21. STATE OF FLORIDA OPIOID SETTLEMENT (RC):

RESOLUTION No. 85-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY OF STUART, FLORIDA (HEREINAFTER REFERRED TO AS THIS "GOVERNMENTAL UNIT") TO JOIN WITH THE STATE OF FLORIDA AND OTHER LOCAL GOVERNMENTAL UNITS AS A PARTICIPANT IN THE FLORIDA MEMORANDUM OF UNDERSTANDING AND FORMAL AGREEMENTS IMPLEMENTING A UNIFIED PLAN, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

22. AUTHORIZATION AND ACCEPTANCE OF CONSERVATION LAND FROM VISTA PROPERTIES OF VERO BEACH, INC. (RC):

RESOLUTION No. 93-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING AND ACCEPTING THE DONATION OF 23.3261 ACRES OF CONSERVATION LAND LOCATED IN HANEY CREEK BEING CONVEYED BY VISTA PROPERTIES OF VERO BEACH, INC. TO THE CITY OF STUART, FLORIDA; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

ORDINANCE SECOND READING

23. ABANDONMENT OF A PORTION RIGHT-OF-WAY BETWEEN 26 SEMINOLE STREET AND 19 OSCEOLA STREET (SECOND READING) (RC):

ORDINANCE No. 2470-2021; A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO PROVIDE FOR THE ABANDONMENT OF CERTAIN PUBLIC RIGHT-OF-WAY WITHIN THE CITY BEING THAT PORTION OF A PLATTED 12 FOOT WIDE ALLEY IN BETWEEN 26 S.E. SEMINOLE STREET AND 19 S.E. OSCEOLA STREET (LOTS 5 & 14, BLOCK 3) ACCORDING TO THE AMENDED PLAT OF CHARLES A. PORTER ADDITION, AS RECORDED IN PLAT BOOK 2, PAGE 75 PUBLIC RECORDS OF PALM BEACH(NOW MARTIN) COUNTY, FLORIDA, MORE CLEARLY DESCRIBED AND DEPICTED IN EXHIBITS "A" "B" & "C" ATTACHED HERETO; PROVIDING FOR PAYMENT OF A PRIVILEGE FEE: PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

24. AMENDING CHAPTER 22 FIRE PREVENTION (RC):

ORDINANCE No. 2471-2021; AN ORDINANCE OF THE CITY OF STUART AMENDING CHAPTER 22; FIRE PREVENTION; PROVIDING FOR A SEVERABILITY CLAUSE AND A CONFLICTS CLAUSE; PROVIDING FOR AN EFFECTIVE DATE AND FOR OTHER PURPOSES.

ORDINANCE FIRST READING

25. ABANDONMENT OF A PORTION RIGHT-OF-WAY BETWEEN 16th COURT AND 18th STREET (RC):

ORDINANCE No. 2474-2021; A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE ABANDONMENT OF A CERTAIN RIGHT-OF-WAY WITHIN THE CITY LIMITS, BEING THAT PORTION OF LAND, WHICH LIES BETWEEN S.E. 16TH COURT AND S.E. 18TH STREET EA, WHICH IS MORE FULLY DEPICTED IN EXHIBIT "A" ATTACHED HERETO, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

26. MAJOR SITE PLAN AMENDMENT - MONTEREY MEDICAL PARKING EXPANSION (QUASI-JUDICIAL)(RC):

RESOLUTION No. 86-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO APPROVE AN AMENDMENT TO A MAJOR DEVELOPMENT SITE PLAN AT 'MONTEREY MEDICAL CENTER' LOCATED AT 1050 SE MONTEREY ROAD, STUART TO EXPAND THE PARKING LOT TO PROVIDE AN ADDITIONAL 51 PARKING STALLS; PROVIDING FOR AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

DISCUSSION AND DELIBERATION

ADJOURNMENT

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Susej Meleqi, Deputy Clerk

Title of Item:

ARTS MOMENT - LILLIE SHAFF PERFORMING A SONG "AS IF WE NEVER SAID GOODBYE" BY SUNSET BLVD.

Summary Explanation/Background Information on Agenda Request:

N/A

Funding Source:

N/A

Recommended Action:

Enjoy!

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:**

Title of Item:

CONSTITUTION WEEK - SEPTEMBER 17 - 23, 2021

Summary Explanation/Background Information on Agenda Request:

September 17, 2020 marks the two hundred and thirty-fourth anniversary of the drafting of the Constitution of the United States of America by the Constitutional Convention.

Funding Source:

N/A

Recommended Action:

Issue the Proclamation.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Proclamation - Constitution Week (Sept. 17-23, 2021)	8/10/2021	Proclamation

PROCLAMATION
CONSTITUTION WEEK
SEPTEMBER 17 – 23, 2021

WHEREAS, September 17, 2020 marks the two hundred and thirty-fourth anniversary of the drafting of the Constitution of the United States of America by the Constitutional Convention; and

WHEREAS, it is fitting and proper to accord official recognition to this magnificent document and its memorable anniversary; and to the patriotic celebrations which will commemorate the occasion; and

WHEREAS, Public Law 915 guarantees the issuing of a proclamation each year by the President of the United States of America designating September 17th through the 23rd as Constitution Week.

NOW, THEREFORE, I, EULA R. CLARKE, Mayor of the City of Stuart, Florida do hereby proclaim the week of September 17 - 23, 2021, as

CONSTITUTION WEEK

in the City of Stuart, Florida and ask our citizens to reaffirm the ideals that the Framers of the Constitution had in 1787 by vigilantly protecting the freedoms guaranteed to us through this guardian of our liberties, remembering that lost rights may never be regained.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the City of Stuart, Florida to be affixed this 13th day of September, 2021.

ATTEST:

_____

EULA R. CLARKE
MAYOR

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Ryanne N. Cavo, Paralegal

Title of Item:

INTERNATIONAL COASTAL CLEANUP DAY IN STUART - SEPTEMBER 18, 2021

Summary Explanation/Background Information on Agenda Request:

The 26th annual Keep Martin Beautiful International Coastal Cleanup will be held on Saturday, September 18, 2021.

Funding Source:

N/A

Recommended Action:

Issue the Proclamation

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Proclamation - Declaring International Coastal Cleanup Day in the Stuart, Florida	9/1/2021	Proclamation

PROCLAMATION
DECLARING INTERNATIONAL COASTAL CLEANUP DAY IN STUART, FLORIDA

WHEREAS, the Keep Martin Beautiful International Coastal Cleanup Day has been held in Martin County for the past twenty-five years in partnership with the Ocean Conservancy; and

WHEREAS, the 26th annual Keep Martin Beautiful International Coastal Cleanup will be held on Saturday, September 18, 2021; and

WHEREAS, beaches and waterways are a beautiful part of the American landscape, but trash in the ocean and along our shorelines is one of the most serious and preventable pollution problems; and

WHEREAS, more than a million people from over 100 countries around the world will unite in the largest volunteer effort in history to help improve ocean health by collecting and removing millions of pounds of trash and marine debris; and

WHEREAS, it is important that all citizens feel empowered to do something tangible that can help to improve the health and beauty of our Martin County beaches, shorelines, waterways, and other natural habitats.

NOW, THEREFORE, I, EULA R. CLARKE, Mayor for the City of Stuart, proclaim that September 18, 2021 is International Coastal Cleanup Day in Stuart, Florida and calls upon residents to join in efforts to restore the area's coastal zones to more pristine conditions. Further, the staff and volunteers of Keep Martin Beautiful are commended for coordination of this important environmental stewardship effort for the benefit of our community.

IN WITNESS WHEREOF, I have hereto set my hand and caused the seal of the City of Stuart Florida to be affixed this 13th day of September, 2021.

_____
EULA R. CLARKE
MAYOR

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Ryanne Cavo, Paralegal

Title of Item:

2-1-1 HELPLINE CELEBRATING 50 YEARS OF SERVICE AND SUICIDE PREVENTION

Summary Explanation/Background Information on Agenda Request:

2-1-1 HelpLine's highly trained staff handled close to 4,500 requests for help from Martin County residents during its fiscal year with over 2,700 residents who requested help with their mental health and addictions, and of these 98 people were suicidal or had suicide concerns… 2-1-1 HelpLine provides crisis support, suicide prevention and help finding community resources and services 24/7. Additionally, 2-1-1 provides programming to support our most vulnerable populations. We proudly say "Help Starts Here" whether in times of personal struggle or disaster we are here to help everyone, especially when there may be no one else to answer the call.

Funding Source:

N/A

Recommended Action:

Issue the Proclamation.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Proclamation - 2-1-1 HelpLine Celebrating 50 Years of Service and Suicide Prevention	8/31/2021	Proclamation

PROCLAMATION
2-1-1 HELPLINE CELEBRATING 50 YEARS
OF SERVICE AND SUICIDE PREVENTION

WHEREAS, responding to over 3 million requests for help since 1971, 2-1-1 HelpLine is a free, trusted, and confidential lifeline for people of all ages who are struggling, feeling overwhelmed, and don't know where to turn for help; and

WHEREAS, 2-1-1 HelpLine's highly trained staff handled close to 4,500 requests for help from Martin County residents during its fiscal year with over 2,700 residents who requested help with their mental health and addictions, and of these 98 people were suicidal or had suicide concerns… 2-1-1 HelpLine provides crisis support, suicide prevention and help finding community resources and services 24/7. Additionally, 2-1-1 provides programming to support our most vulnerable populations. We proudly say "Help Starts Here" whether in times of personal struggle or disaster we are here to help everyone, especially when there may be no one else to answer the call; and

WHEREAS, over the last year this has never been proven truer, as inquires to our helpline and website have doubled and at points tripled from years past due to the COVID-19 pandemic, with suicidal calls increasing; and

WHEREAS, 2-1-1 HelpLine is that central access point providing individuals and families with guidance and crisis support via telephone or text any time of day or night; and

WHEREAS, 2-1-1 HelpLine is also the regional responder for the National Suicide Prevention Lifeline (1-800-273-TALK). 2-1-1 staff work 24 hours a day to prevent suicide loss of life with a daily average of 126 mental health/crisis calls & contacts with 10 callers with concerns of suicide daily.

NOW, THEREFORE, I, EULA R. CLARKE, Mayor for the City of Stuart, hereby extend recognition to 2-1-1 HelpLine for celebrating 50 years of service, and front-line Suicide Prevention in the City of Stuart and Martin County, and in so doing, urge all citizens to be aware of the only telephone number they need to know to access information on 1600 agency providers with wide-ranging programs and services throughout our area.

IN WITNESS WHEREOF, I have hereto set my hand and caused the seal of the City of Stuart Florida to be affixed this 13th day of September, 2021.

_____
EULA R. CLARKE
MAYOR

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Ryanne Cavo, Paralegal

Title of Item:

SUICIDE PREVENTION AWARENESS MONTH - SEPTEMBER 2021

Summary Explanation/Background Information on Agenda Request:

September is Suicide Prevention Awareness Month, which directs the community's attention to this public health epidemic destroying lives, whole families and sometimes entire communities. New Horizons of the Treasure Coast will be accepting this Proclamation.

Funding Source:

N/A

Recommended Action:

Issue the Proclamation.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Proclamation - Suicide Prevention Awareness Month (September 2021)	7/28/2021	Proclamation

PROCLAMATION
SUICIDE PREVENTION AWARENESS MONTH
SEPTEMBER 2021

WHEREAS, September is Suicide Prevention Awareness Month, which directs the community's attention to this public health epidemic destroying lives, whole families and sometimes entire communities; and

WHEREAS, suicide rates on the Treasure Coast and in Okeechobee were increasing in the first half of 2021 according to our Medical Examiner's Office and there were nearly two and a half times as many suicides (47,511) in the United States as there were homicides (19,141); and

WHEREAS, for every completed suicide in 2019, there were 29.05 attempts at suicide and as the second leading cause of death for ages 10–34 and the fourth leading cause for ages 35–54, suicide is a major contributor to premature mortality; and

WHEREAS, in 2019, the age-adjusted rate per 100,000 population of Suicide Deaths (All) in Martin County was 16.0 compared to Florida at 14.5; and

WHEREAS, suicide is the only type of death that is 100% preventable; and by offering the public education, data, support, and services we as a community have taken a step toward preventing another suicide by our residents; and

WHEREAS, we are honored to be part of the healing process, raising awareness for and support of those affected by suicide by offering supporting services addressing mental health illnesses and drug and alcohol addiction.

NOW, THEREFORE, I, EULA R. CLARKE, Mayor of the City of Stuart, Florida do hereby proclaim September 2021, as:

SUICIDE PREVENTION AWARENESS MONTH

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the City of Stuart, Florida to be affixed this _____day of September, 2021.

ATTEST:

_____
EULA R. CLARKE
MAYOR

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Ryanne Cavo, Paralegal

Title of Item:

4-H WEEK - OCTOBER 3 - 9, 2021

Summary Explanation/Background Information on Agenda Request:

4-H Week showcases the incredible experiences that 4-H offers young people, and highlights the remarkable 4-H youth in the City of Stuart and Martin County who work each day to make a positive impact on those around them.

Funding Source:

N/A

Recommended Action:

Issue the Proclamation.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Proclamation - 4-H Week (October 3-9, 2021)	8/26/2021	Proclamation

PROCLAMATION
4-H WEEK
OCTOBER 3-9, 2021

WHEREAS, 4-H is America's largest youth development organization, having supported almost six million youth across the country thus far; and

WHEREAS, 4-H has helped youth on the Treasure Coast become confident, independent, resilient, and compassionate leaders; and

WHEREAS, 4-H is delivered by Cooperative Extension – a community of more than 100 public universities across the nation that provides experiences where young people learn by doing hands-on projects in areas including health, science, agriculture and citizenship; and

WHEREAS, 4-H Week showcases the incredible experiences that 4-H offers young people, and highlights the remarkable 4-H youth in the City of Stuart and Martin County who work each day to make a positive impact on those around them; and

WHEREAS, 4-H's network of 600,000 volunteers and 3,500 professionals provides caring and supportive mentoring to all 4-H'ers, helping them to grow into true leaders, entrepreneurs and visionaries.

NOW, THEREFORE, I, EULA R. CLARKE, Mayor of the City of Stuart, Florida do hereby proclaim October 3-9, 2021, as

4-H WEEK

in the City of Stuart, Florida and encourage all of our citizens to recognize 4-H for the significant impact it has made and continues to make by empowering youth with the skills they need to lead for a lifetime.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the City of Stuart, Florida to be affixed this 13th day of September, 2021.

ATTEST:

_____

EULA R. CLARKE
MAYOR

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** R. Johnson

Title of Item:

SERVICE AWARDS - SEPTEMBER 2021

Summary Explanation/Background Information on Agenda Request:

Angel Deleon, Sr. Utilities & Engineering 20 years

Funding Source:

General Fund

Recommended Action:

Present Awards

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Jan Foselli

Title of Item:

EMPLOYEE SPOTLIGHT - SEPTEMBER 2021

Summary Explanation/Background Information on Agenda Request:

Recognize Cody Zonkoski, Diesel/Gas Mechanic of the Vehicle Maintenance Department, for the Employee Spotlight for September, 2021.

Funding Source:

N/A

Recommended Action:

Recognize Cody Zonkoski for the Employee Spotlight for September, 2021.

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Michelle Vicat

Title of Item:

PRESENTATION OF CERTIFICATE OF APPRECIATION TO ARTIST, MIKE HART

Summary Explanation/Background Information on Agenda Request:

Present Certificate of Appreciation to Mike Hart for lending us the beautiful artwork on the walls of City Hall.

Funding Source:

N/A

Recommended Action:

Enjoy the artwork.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Certificate of Appreciation	9/7/2021	Cover Memo



Certificate of Appreciation

The City of Stuart wishes to gratefully acknowledge and thank

Mike Hart

For exhibiting his fine art photography in City Hall

Eula Clarke, Mayor

David Dyess, City Manager

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Roz Johnson, Human Resources Director

Title of Item:

CITY WELLNESS PROGRAM UPDATE AND AWARDS

Summary Explanation/Background Information on Agenda Request:

The City's Wellness Program, Working on Wellness (WOW), is about to enter its 10th year. A brief overview of the evolution of WOW will be presented, along with recognition of the Wellness Ambassadors who bring wellness programming at the City to life.

Additionally, the City has been named a "Wellbeing Works Florida 2020 1st Place Silver Winner" by the HR Florida State Council, and the award will be presented.

Funding Source:

N/A

Recommended Action:

Recognize Wellness Ambassadors and receive Wellness Award

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** jchrulski

Title of Item:

BUSINESS DEVELOPMENT BOARD OF MARTIN COUNTY QUARTERLY REPORT

Summary Explanation/Background Information on Agenda Request:

The Business Development Board of Martin County will present their key accomplishments for 2021.

Funding Source:

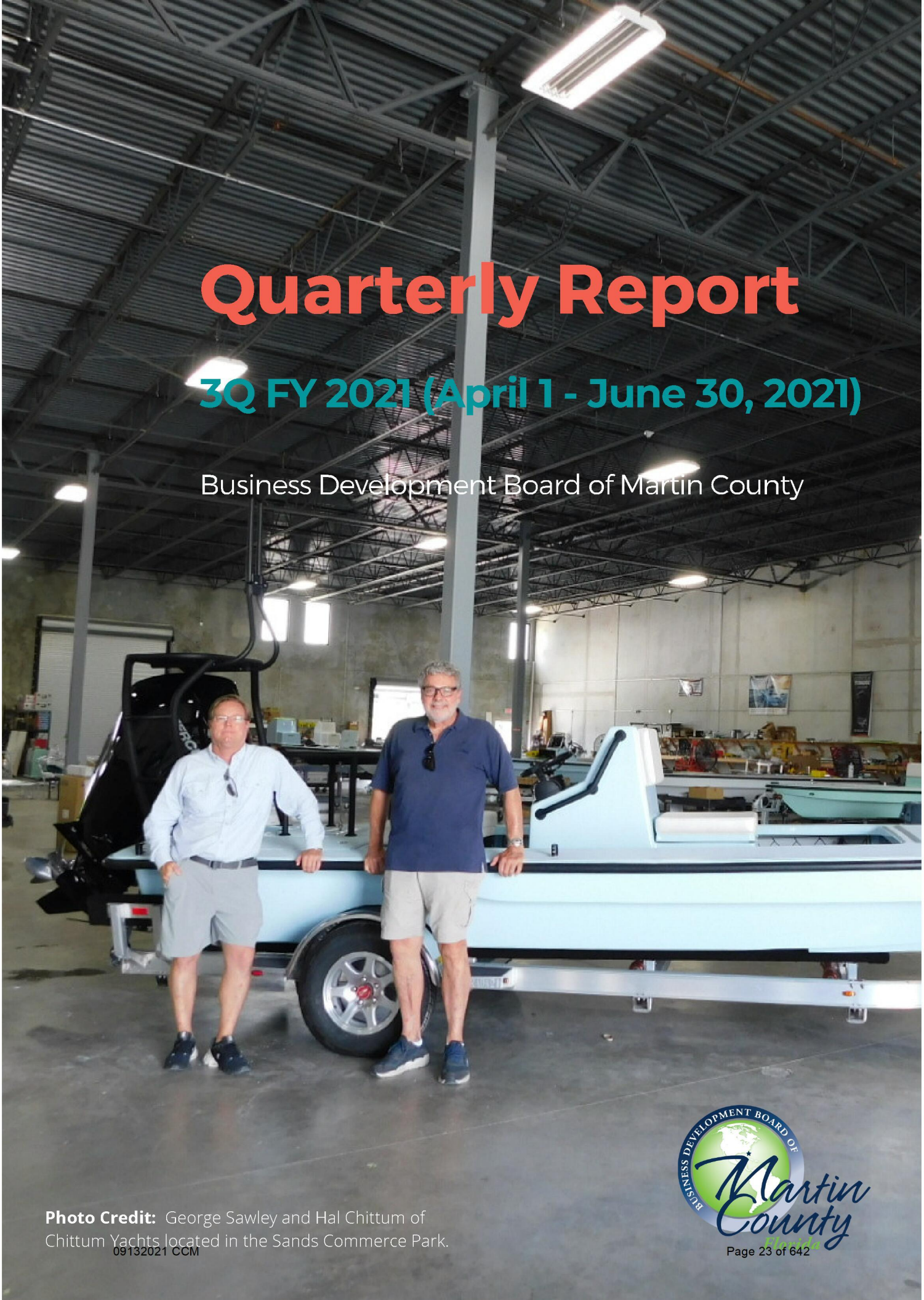
N/A

Recommended Action:

Enjoy the presentation.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	BDBMC Summary Report	9/3/2021	Attachment
🗋	BDBMC 3rd Full Quarter Report	9/3/2021	Attachment



Quarterly Report

3Q FY 2021 (April 1 - June 30, 2021)

Business Development Board of Martin County

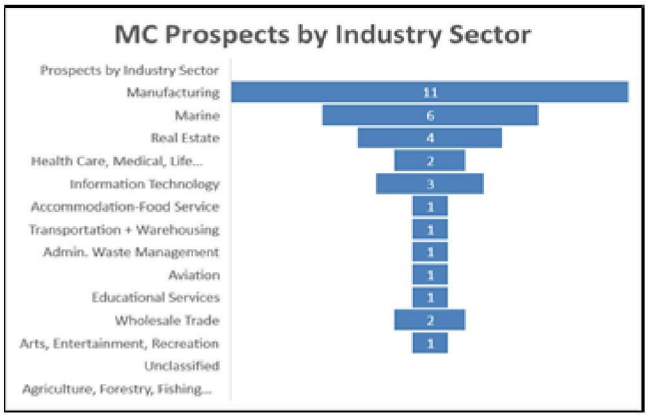
Photo Credit: George Sawley and Hal Chittum of Chittum Yachts located in the Sands Commerce Park.

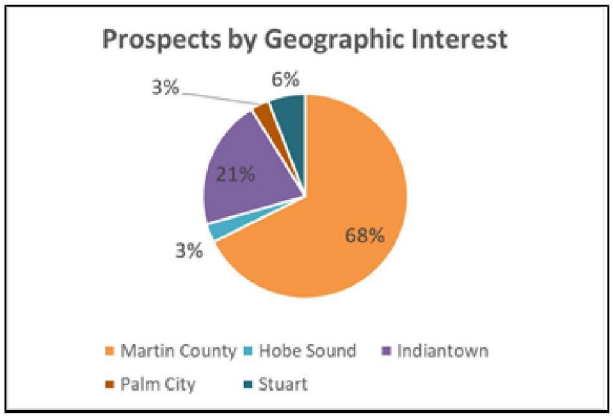
Executive Summary

During the 3Q FY 2021, the Business Development Board of Martin County (BDBMC) **announced 2 local economic development projects** - Bagel Bistro and Project Kitchen (both in Hobe Sound) and continued to **assist the prospect pipeline comprised of 34 businesses and developers** seeking to invest, start-up, grow, remain and come to Martin County. Additionally, the team **assisted more than 183 local businesses and residents** through the MC Biz Hotline, Outbound Call Strategy, Online Searches and 1:1 Visitation Strategy; **co-produced the region's first in-person Job Fair** with CareerSource Research Coast and the City of Stuart; created a new entrepreneur program - **Side Hustle to Main Gig** - and graduated the first cohort; and **awarded $6,500 in small business grants** following the Pitch Event of the **Spring 2021 Business Accelerator Program**. Finally, the BDBMC submitted its proposed **FY 2022 Business Plan and Budget** for consideration by the Board of County Commissioners.

3Q FY 2021 Prospect Log Dashboard

34	1,657	2.34m	$151.4m
Economic Development Prospects	Potential Job Impact	Potential Square Footage Impact	Possible Capital Investment Impact
Annual Target: 10	Annual Target: 250	Annual Target: 65,000 SF	Annual Target: $3 million





Property Type
74% Industrial-Flex
12% Office
12% Commercial

Development Type
56% New Construction
24% Existing or Unclassified
21% Rehabilitation or Redevelopment

Active Stuart Prospects-Leads: IT | Manufacturer | Medical | Mixed-Use | Office Users

Key Activities and Results 3Q FY 2021 and YTD

6
Economic Development Project Announcements

Annual Target: 10
Pipeline: 34

82
Jobs Created - Retained to Date

Annual Target: 250
Pipeline: 1,657

63,246
Square Footage Impacted to Date

Annual Target: 65,000 SF
Pipeline: 2.34M SF

$22.1m
Capital Investment to Date

Annual Target: $3 million
Pipeline: $151.4 million

434
Biz Hotline, Outbound Calls, Online Searches and General Assistance

YTD; 3Q Level of Service = 174

36
1:1 Visitation Strategy
(Business Retention + Expansion)

YTD; 3Q Level of Service = 9
Annual Target: 60

71
Small Talk Shows, Stories of Triumph, E-News+, Thrive in 45 Radio Spots

Beginning 10/1/2020

109
Social Media Posts with a Reach of 67,020 and an Engagement of 7,931

10/1/2020 – 6/30/2021

73
Referrals Received From | Made to Partners

Beginning 10/1/2020

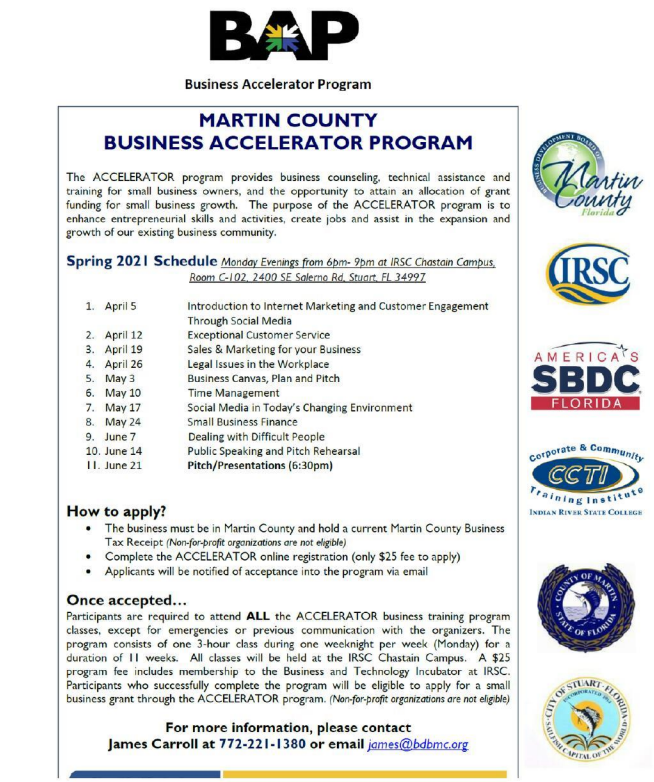
Economic Development Announcements to Date

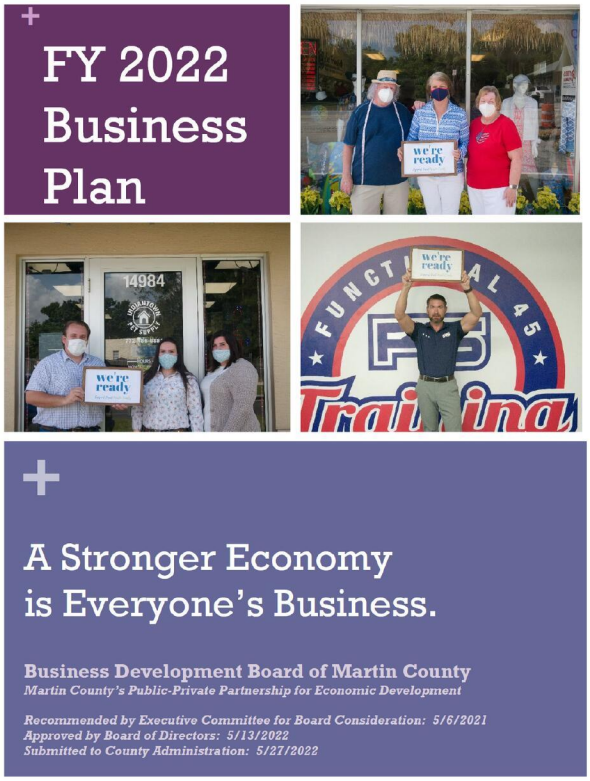
Grind Hard Ammo	Tribute Performance Boats	Ebersold Boats	Aqua Logix	Bagel Bistro	Project Kitchen
20 jobs | 25K S.F. $20 M Stuart	35 jobs | 25K S.F. $1.85 M Martin County	3 jobs | 1K S.F. Martin County	15 jobs 5.4K S.F.	7 jobs | 1.7 K S.F. $275,000 Hobe Sound	1 job | 5.2 K S.F. Hobe Sound

3Q Initiatives and Highlights









July 29, 2021

Mr. David Dyess, City Manager
City of Stuart
121 SW Flagler Avenue
Stuart, FL 34994

RE: 3rd Quarter FY 2021 Report – April 1 – June 30, 2021

Dear David,

Attached please find our **3rd Quarter Report for FY 2021**. Key quarterly highlights include:

- Announced **2 economic development projects** – the expansion of **Bagel Bistro in Martin County with 2nd location in Hobe Sound** and the establishment of a new 5,200 S.F. **Commercial Kitchen in Hobe Sound**.
- Assisted the **economic development prospects-leads pipeline comprised of** 34 businesses and developers seeking to invest, start-up, grow, remain, or come to Martin County.
- Answered inquiries and **assisted more than 183 local businesses and residents** through the MC Biz Hotline, BDBMC Outbound Call Strategy, Online Searches and 1:1 Visitation Strategy.
- Continued to grow our relationship with you and finalized a **new Partnership Agreement**.
- Worked with **Commissioner Merritt Matheson**, **Stuart Police Department** and **CareerSource Research Coast** to produce the region's first in-person Job Fair (since the pandemic) – **City of Stuart Job Fair** - on Thursday, April 15, 2021 with the participation of 26 local employers and more than 175 job seekers.
- Created a new entrepreneur program which was held in the City of Stuart – **Side Hustle to Main Gig** – and graduated the first cohort.
- Produced the **Spring 2021 Business Accelerator Program** and awarded $6,500 in small business grants.
- Began to work with our economic, Chamber, and non-profit partners to formulate a **new approach and community plan for Talent & Workforce Development**.
- Recruited **Tammy Matthew, Bank of America to chair** the BDBMC's new **Talent Advancement Team**.
- **Formulated and submitted our FY 2022 Business Plan and Budget** (see attached) to Martin County Administration, as per our County contract.

Please let me know of any questions and thank you for your continued partnership.

Sincerely,

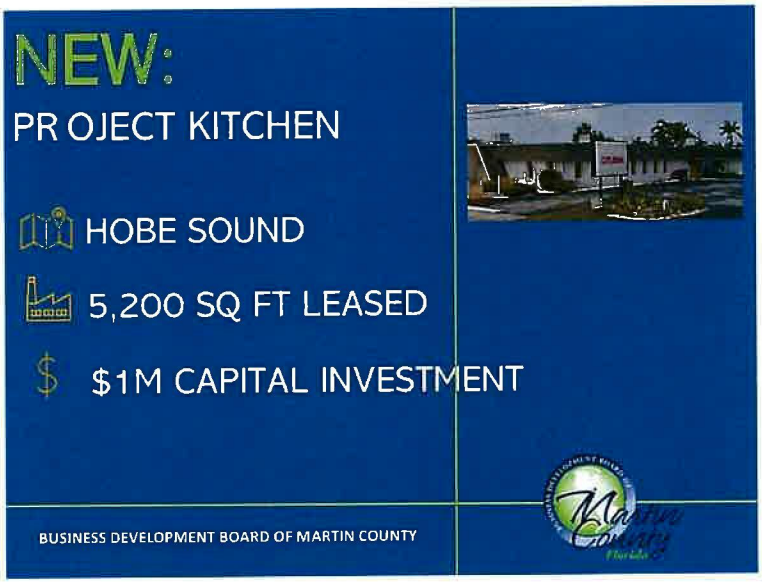
Joan K. Goodrich

Joan K. Goodrich, Executive Director

cc: Jim Chrulski, Community Services Director

3Q FY 2021
Economic Development Announcements





1002 SE Monterey Commons Blvd. - Ste. 207
Stuart, FL 34996
772-221.1380 office
www.bdbmc.org

Martin County | Florida
Economic Development Partnership

3Q FY 2021 Prospect Log Dashboard

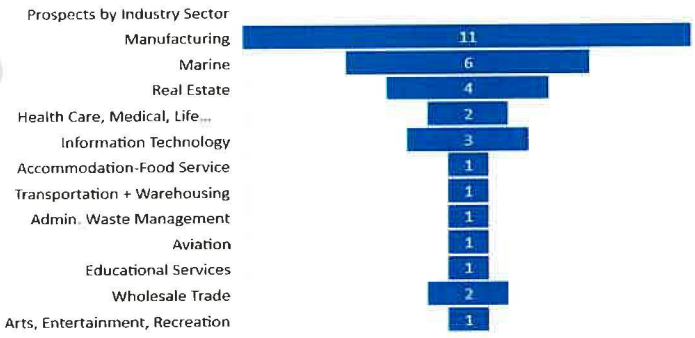
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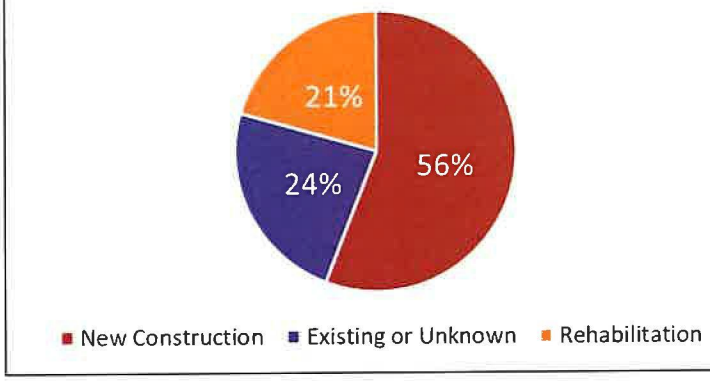
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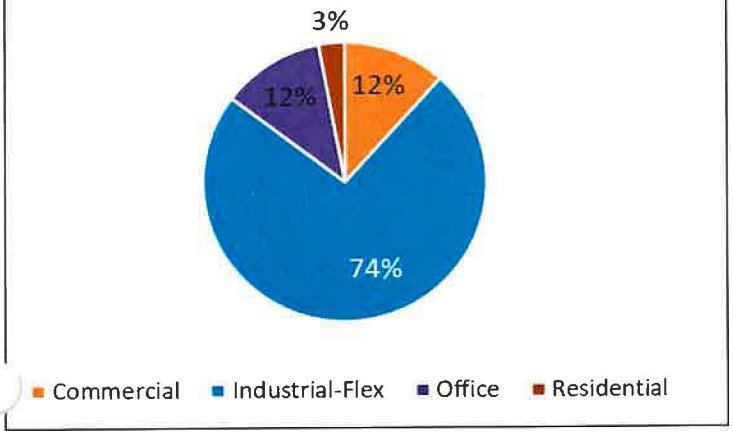
MC Prospects by Industry Sector



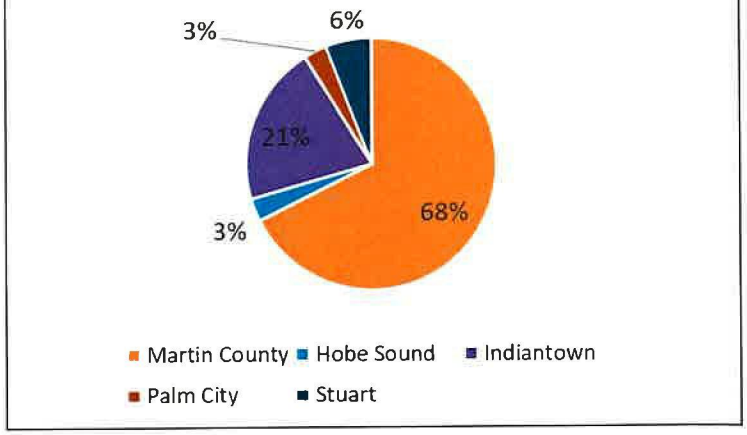
Development Type



Property Type



Prospects by Geographic Interest



As of July 8, 2021

Martin County | Florida Economic Development Partnership

3Q FY 2021 and Y-T-D Key Activities and Results Dashboard

6
Economic Development Project Announcements

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Beginning 10/1/2020

Martin County | Florida Economic Development Partnership

3Q FY 2021 Business Plan Status

#	Strategy	Timing	Notes	Status
1	Provide on-demand services to leads, prospects and clients.	Continuous	Currently the team is working with 34 prospects and leads with a potential job impact of 1,657, SF impact of 2.34 million and possible capital investment of $151.4 million.	
2	Celebrate 30 Years of Service and honor past and current leaders.	3Q	To be incorporated into the 2021 MC Business Awards event scheduled for November 5, 2021 – Save the Date!	
3	Create a brand identity for BDBMC.	3Q	New logo for *Martinomics* created and BDBMC brand identity package is in the works.	
4	Produce the annual MC Business Awards and Mid-Year events.	1Q, 3Q	2020 MC Business Awards conducted on 12/11/2020, recognizing 9 companies, organizations and leaders and generating $21,215 in revenues and costing $17,775.	
5	Continue to assist local businesses and companies through Survive. Revive. Thrive. COVID-19 Response-Recovery Plan.	Continuous	Proposing new Micro-Loan Program with local banking-financing and County partners. Regional Access to Capital Summit planned for September 16, 2021. BDBMC Serving on TCRPC Covid-19 Response-Recovery Task Force.	
6	Poll and survey MC owners, managers, executives, and entrepreneurs.	Monthly	Helping to distribute-promote Chamber-Marine Industries Association Skills Gap – Talent Surveys.	
7	Evolve business storytelling and create a gallery of business images.	Continuous	New CEO interviews incorporated into monthly BDBMC e-newsletters. Stories about George Sands and Woody Smoak are in the works.	
8	Begin a digital marketing and social media campaign to promote MC as an emerging business destination.	1Q	Website updates to begin in July including the integration of GIS WebTech products such as Recruit, ESRI, Workforce and Virtual Tours. 1st *Martinomics* TV show in planning.	
9	Develop a strategy with the MC Office of Tourism to attract more meetings and business visitors to MC.	2Q or 3Q	Continue to explore joint activities with MCOOT including application to EFI to host future Board-Stakeholder meeting in MC.	
10	Create a medical, healthcare and IT business recruitment strategy.	3Q	Interviews being conducted with aviation-aerospace leaders to prepare for first *Martinomics* TV Show to premiere in September 2021.	
11	Host 2 Industry Roundtables.	2Q, 4Q	Participated in regional Marine Industry Roundtable on 6/22/2021.	
12	Continue the 1:1 Business Visitation Strategy and visit 60 businesses.	Continuous	9 local businesses received 1:1 visits during the 3Q for a total of 36 1:1 visits YTD.	
13	Fund 2 Business Accelerator Programs (BAP) produced by IRSC and the SBDC.	Continuous	2 BAP Cohort completed. Spring 2021 BAP graduated on 6/23/2021 and the inaugural "Side Hustle to Main Gig" cohort graduated on on 6/15/2021.	

Key: Green: Completed Blue: In Process Yellow: On Hold Red: Behind Initial Schedule White: Not Started

3Q FY 2021 Business Plan Status

#	Strategy	Timing	Notes	Status
14	Distribute letters to new Business Tax Receipt holders, distribute Small Business Resource Guides, promote, and update MC Biz Hub and produce monthly Small Talks.	Continuous	Business Resource Guide new release date in 4Q FY 2021. More than 183 local businesses and residents assisted in the 3Q FY 2021.	
15	Recruit new in-area entrepreneurial services and encourage the development of new spaces and places while implementing new entrepreneurship.	Continuous		
16	Conduct 2 talent-workforce development roundtables.	2Q, 4Q	In-Person Job Fair conducted on 4/15/2021 with City of Stuart and CareerSource with 26 local employers and more than 176 job seekers.	
17	Produce a Summer (or School Break) Bootcamp designed to expand career exploration programming.	1Q, 2Q or 3Q	BDBMC promoted and filmed TCBA Summer Bootcamp held June 7 – 11, 2021 at Project Lift in Palm City. Video to be released 4Q.	
18	Form and work with new BDBMC Talent Advancement Team to expand internships, externships and apprenticeships in Martin County while supporting regional workforce readiness activities.	Continuous	Tammy Matthew, SVP, Treasure Coast Market Executive, Bank of America named as Chair of new BDBMC Talent Advancement Team. Team is planning its first meeting on 8/16 @ 1:00 p.m BDBMC team continues to support local and regional efforts.	
19	Support and assist the County team in applying for state and federal economic development grants.			
20	Develop an annual Economic Development Legislative Action Plan and advocate for its agenda items including at the local, regional, state and federal levels.	Continuous	BDBMC Board approved initial Legislative Priorities at their January 13, 2021 meeting.	
21	Continue the BDBMC Partner's Council (MC Biz Team).	Bi-Monthly	Next meeting planned for Thursday, August 20, 2021 @ 8:30 a.m.	
22	Form and convene a strategic meeting with the BDBMC's Past Presidents seeking key insight and strategic thought leadership.	2Q		
23	Fund and participate in the Greater Treasure Coast Partnership (regional EDO) to raise the reputation of the Treasure Coast for business investment.	Quarterly		
24	Advance the BDBMC engagement model and attract more non-County and private sector leaders and funding to support the BDMBC Business Plan and initiatives.	Continuous	To date, $45,000 has been raised to support the new BDBMC engagement model.	

Key: Green: Completed Blue: In Process Yellow: On Hold Red: Behind Initial Schedule White: Not Started

Job Seeker Registration Now Open!

CITY OF STUART
JOB FAIR

Thursday
April
15
2021



Presented by

City of Stuart

In partnership with

Martin County Florida

CareerSource RESEARCH COAST

NAACP

Gertrude Walden Child Care Center

4PM – 7PM

City of Stuart
Public Safety Complex

830 SE M.L.K. Jr. Blvd
Stuart, FL 34994

Explore career opportunities in hospitality, healthcare, skilled trades, manufacturing, education, marine, local government, retail and more!

REGISTER TODAY!
For more information or to register scan the QR Code or visit careersourcerc.com/event/city-of-stuart-job-fair

Veterans receive 3:30 pm early entry as part of CareerSource Research Coast's commitment to priority of service. All participants must adhere to mask and social distancing guidelines.

866-4U2-HIRE | CAREERSOURCERC.COM

CareerSource Research Coast is an equal opportunity employer. Auxiliary aids and services are available upon request to individuals with disabilities. All voice telephone numbers on this document may be reached by persons using TTY/TDD equipment via the Florida Relay Service at 711. For program funding details in compliance with the Stevens Amendment, please visit www.careersourcerc.com/program-funding.

Side Hustle to Main Gig

A New Entrepreneur Series from the Business Development Board and its Partners.



Tuesday Evenings
6:00 - 8:30 PM

Starts: May 11, 2021
Ends: June 15, 2021

Stuart 10th Street Community Center
724 SE 10 Street, Stuart



Turn your idea into a business or side hustle into a steady gig by thinking through all the angles, learning proven business methods and gaining access to local business advisory experts.



Course series includes:

- **6 Steps to Success**
- **Lean Biz Planning**
- **Magnetic Marketing**
- **Side Hustle Financial Basics**
- **Local Business Experts, Panel Discussions + More**



Questions?

Call James Carroll at (772) 221-1380 or email at james@bdbmc.org

To learn more about Propel MC, visit www.bdbmc.org



35 slots available!

Only $25 per person

Register at www.bdbmc.org/entrepreneurs/

Business Accelerator Program

MARTIN COUNTY
BUSINESS ACCELERATOR PROGRAM

The ACCELERATOR program provides business counseling, technical assistance and training for small business owners, and the opportunity to attain an allocation of grant funding for small business growth. The purpose of the ACCELERATOR program is to enhance entrepreneurial skills and activities, create jobs and assist in the expansion and growth of our existing business community.

Spring 2021 Schedule

Monday Evenings from 6pm- 9pm at IRSC Chastain Campus, Room C-102, 2400 SE Salerno Rd, Stuart, FL 34997

1. April 5 — Introduction to Internet Marketing and Customer Engagement Through Social Media- Leanna
2. April 12 — Exceptional Customer Service- Debra
3. April 19 — Sales & Marketing for your Business- Patrick
4. April 26 — Legal Issues in the Workplace- Thom
5. May 3 — Time Management- Debra
6. May 10 — Business Canvas, Plan and Pitch- Tom K
7. May 17 — Social Media in Today's Changing Environment- Leanna
8. May 24 — Small Business Finance- Katherine
9. June 7 — Dealing with Difficult People- Patrick
10. June 14 — Public Speaking and Pitch Rehearsal- Thom
11. June 21 — **Pitch/Presentations (6:30pm)**

How to apply?

- The business must be in Martin County and hold a current Martin County Business Tax Receipt *(Non-for-profit organizations are not eligible)*
- Complete the ACCELERATOR online registration (only $25 fee to apply)
- Applicants will be notified of acceptance into the program via email

Once accepted...

Participants are required to attend **ALL** the ACCELERATOR business training program classes, except for emergencies or previous communication with the organizers. The program consists of one 3-hour class during one weeknight per week (Monday) for a duration of 11 weeks. All classes will be held at the IRSC Chastain Campus. A $25 program fee includes membership to the Business and Technology Incubator at IRSC. Participants who successfully complete the program will be eligible to apply for a small business grant through the ACCELERATOR program. *(Non-for-profit organizations are not eligible)*

For more information, please contact
James Carroll at 772-221-1380 or email *james@bdbmc.org*

Sign-Up Today! **Or Call Toll FREE 1.888.283.1177**

FRIENDS & NEIGHBORS
OF MARTIN COUNTY
Your Martin County Government Watchdog!

BDB BRINGS BUSINESS WITH 140 JOBS

By Joan Goodrich, CEO BDBMC, April 25, 2021

It appears we are over (hopefully, gulp) the great toilet paper shortage of 2020.

But craftsmen and consumers everywhere can attest to the COVID-induced backlog of lumber, doors, windows, furniture, and major appliances. At the Business Development Board of Martin County (BDBMC), we recently learned about an even more concerning shortage.

"We've got municipalities, police departments, multiple branches of the military that are not getting their contracted ammo," says Austin Weiss of Grind Hard Ammo. "People understand that this is a national security risk."

BDBMC has been working with Grind Hard Ammo, which is tackling the national ammunition shortage by seeking to join the few U.S. companies that manufacture stateside all three key aspects of ammunition—casings, projectiles, and primers.

For more than three decades BDBMC has worked to strengthen the local economy by helping business owners, corporate executives, and entrepreneurs with such services as confidential project management assistance; complimentary site-selection services; assistance with development services; licensing and permitting, talent recruitment, workforce training and more. Upon learning the company was looking to relocate from St. Lucie County, we made introductions and helped them find a location in Stuart where they could grow and create new jobs.

Austin shared with us some insights about his operation and experience with the BDBMC.

Tell us how this ammunitions backlog unfolded.

Covid hit, all contracts got canceled. Law enforcement, Department of Homeland Security, other agencies had to pivot and source overseas. Before, everything was made in the U.S. Now, nothing is, and we're just assembling here. The demand is high—and production can't keep up. The people who normally produce ammunition don't have primers. Right now, I believe the industry is too reliant on overseas suppliers.

How did you get involved in this industry?

I've built cars and motorcycles, and even have mechanical patents—but realized it wasn't scalable. I've always had a love of shooting, training, and hunting. I've been a gun-rights advocate and have a large social media following so I've been attuned to shortages on ammunition and used to say, 'One day, I'll own an ammo company.' This crisis really brought things to the fore, but it started with me getting in touch with people who were smarter and brighter than me and asked, 'How can we do this better, faster and slimmer?' I found a partner and we've been in business for four years.

Please tell us about the operation.

We'll manufacture the casings and projectiles in Stuart, where no gunpower or explosive components are involved. We're looking at rural locations in the county to manufacture the primers. We're heavily inspected and regulated by state and federal agencies to ensure the highest safety standards. All told, we're making a capital investment of $30 million, and should employ about 140 people when both locations are in place.

Who are Grind Hard Ammo's customers?

Primarily, municipal police departments around the country and branches of the U.S. military. We have a direct-to-consumer online that requires age verification and other safeguards. We sell to local retailers, such as Stuart Shooting Center. But there is no storefront and never will be.

How was the Business Development Board able to assist you in this process?

The BDBMC team helped find a building that suited my needs—and it is better than I could have expected. I now live 4 miles from work. The board reached out to Stuart who was involved at the start and in initial facility planning.

You helped connect us with local vendors and contractors for plumbing, electrical and fencing. You helped us clarify our safety features with the public and the press. You introduced me to the right people. Throughout this process, the BDB was there every step of the way.

###

FRIENDS & NEIGHBORS
OF MARTIN COUNTY
Your Martin County Government Watchdog!

BUSINESS DEVELOPMENT BOARD BENT

By Joan K. Goodrich, CEO BDBMC – May 23, 2021

Please indulge this slightly unusual—but highly appetizing—analogy: Imagine the local private-sector economy as a big pot of Sunday spaghetti sauce.

The core industries—marine, aviation, healthcare, energy, and power generation—make up the base, rivaling the tomatoes (paste as well as crushed, pureed, or fresh), olive oil, ground beef and maybe sausage, too. Without them, no economy, no sauce.

But the base alone will not provide the right taste until you add garlic, onion, salt, black pepper, basil, maybe a few fennel seeds, and some say a little sugar. These seasonings compare to the vitality of the entrepreneurial spirit—evident in both small businesses and large—that infuses a healthy, vibrant economy.

Now, the Business Development Board of Martin County (BDBMC) will soon start showcasing what we're calling our economy's "Hubs of Excellence," our legacy marine industry, aerospace and aviation industry, world-class healthcare industry, agribusiness, technology, and existing and expanding clean energy and green jobs market. You'll read about it in this newsletter in the months to come. But we're also focused on strengthening and stimulating our exciting entrepreneur economy through key programs:

1:1 Visits: Meetings with business owners to ascertain their concerns, offer resources and referrals, and advocate and pursue solutions to reoccurring challenges (the latest being the need to fill the talent pipeline).

Side Hustle to Main Gig: Currently in its inaugural session, this partnership with Martin County, City of Stuart, NAACP of Martin County, IRSC and SBDC, equips earlier-stage entrepreneurs with the tips, tools and techniques needed to launch their small-business dreams. Only six weeks long, courses include Lean Biz Planning, Magnetic Marketing, Side Hustle Financial Basics, and more.

Business Accelerator Program (BAP): This partnership with Indian River State College and its Small Business Development Center (SBDC) offers an 11-week session featuring experts on digital and social-media marketing, finance, time management, public speaking, even "Dealing with Difficult People."

The content resonates with business owners at any stage.

"As a young person who's becoming an entrepreneur, BAP really gave me confidence and made me feel prepared to take on this challenge," says Hillary Hassell of Hassell Free Tile & Window of the Treasure Coast.
"I had already been in business for over six years, however, I feel that there is always something new to learn," says Candace Lopes, president of Skin Serenity Spa. "It was worth the time I put into the program."

BAP even allows participants to compete for grants. Since 2015, the program has graduated 130 people and awarded more than $70,000 in small-business grants.

We only charge $25 for either class, as we don't want cost to inhibit the growth of Martin County's next great entrepreneur. The knowledge and discipline gained through BAP or Side Hustle could unlock not only their potential, but further enhance the flavor that makes our economic sauce so special.

For more, please visit BDBMC.org and sign up for our United Economic Leadership emails.

###

FY 2022 Business Plan







A Stronger Economy is Everyone's Business.

Business Development Board of Martin County

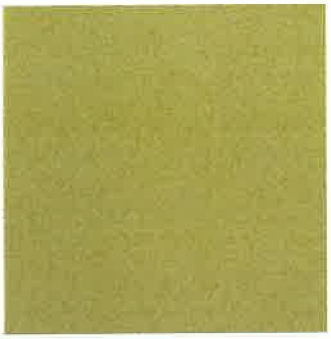
Martin County's Public-Private Partnership for Economic Development

Recommended by Executive Committee for Board Consideration: 5/6/2021
Approved by Board of Directors: 5/13/2022
Submitted to County Administration: 5/27/2022









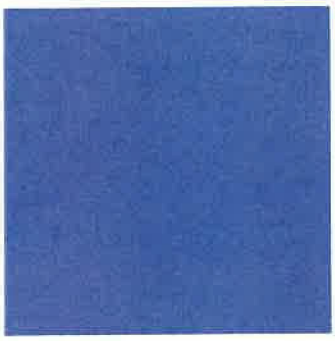


Contents

Introduction 3
Leadership Team, Partnerships and Collaboration 4
Vision, Mission, Goals, Objectives and Key Success Metrics 5
Core Business 6
Marketing & Branding and Hubs of Excellence Strategy – NEW! ..... 7 - 10
Ready Sites for Jobs and Investors 11
Talent & Workforce 12
Propel MC: Advancing Entrepreneurship – NEW! 13
FY 2022 Strategies & Tactics ..... 14 – 15
FY 2022 Staffing Plan and Leadership Engagement Model 16
FY 2022 Proposed Budget 17

Photo Credits

Front Cover: Hobe Sound Beach Shop, Indiantown Pet Supply, F45 Training (Stuart)
Page 2: Sailfish Flooring (Jensen Beach), Palm City Animal Clinic, The Grove (Hobe Sound)
Page 3: MilCor Group (Hobe Sound), Owen Insurance Group (Stuart), Posh Pineapple by Juno (Hobe Sound)
Page 5: Sally Eckman Roberts Design (Jensen Beach)
Page 6: Skin Serenity Spa (Stuart), Designer Services (Stuart), Burr Yachts (Stuart)
Page 7: Indian River State College, Discover Martin
Page 8: Discover Martin
Page 9: Cleveland Clinic Martin Health











Introduction

Business, like life, has its cycles.

Anyone who has dedicated time to honing their craft understands this. But there are cycles, and then there are *cycles*. And at no time in our living memory has there been a cycle quite like this.

We are so fortunate in Martin County that our community rallied, came together and served families that needed it most. Yet who would have imagined that our local businesses and companies would have been so impacted too.

And while we are proud of the work we did with our partners in 2020 and 2021, we are simply awe-struck by the compassion, courage, dedication, inventiveness and resiliency of our business owners, managers, executives, entrepreneurs, and their talented teams.

Through grace and grit, they adapted to "Safer at Home" orders, business closings, re-openings, changing regulations, new programs, government funding and more – doing whatever was needed to keep doors open, teams employed, customers served, families safe, children educated, and all while answering the call of the community for assistance on demand.

So as the BDB looks forward in FY 2022, and returns to core business, launches our inaugural Hubs of Excellence Marketing & Branding Strategy, begins our new Propel MC initiative for start-ups and entrepreneurs, and seeks to form new partnerships around Martin County's Talent-Workforce Community Plan, it is with unwavering spirit of doing more and being better that we are prepared to brave the next cycles of business and life together with you.

We're Ready Martin County. Let's do this together!

Partnerships and Collaborations Success

Before the pandemic hit, the BDB had formed a Partner Council of local and regional entities and organizations that were interested in working on common initiatives, leveraging resources, and sharing market and business intelligence to establish and sustain a highly collaborative, responsive economic development system in Martin County.

There are more than 30 leaders and representatives from these entities who care and serve our economy and community 24/7/365. And when the pandemic hit, they were all in and pivoted to becoming Martin County's Biz Team. The BDB thanks them for what they do and we consider it a privilege to work alongside and collaborate with them every day.



Boys and Girls Club of Martin County
CareerSource Research Coast
Children's Services Council
City of Stuart
Economic Council
Enterprise Florida
FAU
Hobe Sound Chamber of Commerce
House of Hope
Indian River State College
Indiantown Chamber of Commerce
Jensen Beach Chamber of Commerce
Marine Industries Association of the Treasure Coast
Martin County – Administration
Martin County – Airport
Martin County – Community Development Services
Martin County – Growth Management
Martin County – Office of Tourism
Martin County REALTORS of the Treasure Coast
Martin County School District
One Martin
Palm City Chamber of Commerce
Project LIFT
SBA
SCORE
Small Business Development Center @ IRSC
Stuart Main Street
Stuart/Martin County Chamber of Commerce
The Arts Council of Martin County
Treasure Coast Builders Association
Treasure Coast Regional Planning Council
Treasure Coast SCORE
Village of Indiantown

Leadership Team*

BDBMC Officers

Kate Cotner, President
Patrick Gleason, Secretary
Jamil Mikati, Treasurer

BDBMC Directors

Tomas Bueno
Marty Carmody
Scott Fay
Beth Gaskin
Eric Kiehn
Jeff Leslie
Commissioner Troy McDonald
Ron Rose
Doug Sherman
Councilman Guyton Stone
Ed Weinberg
John Yudin, Esq.

BDBMC Counsel

Ken A. Norman, Esq.

Martin County BoCC Liaison

Commissioner Harold Jenkins

Staff Team

Joan K. Goodrich, Executive Director
James Carroll, EcDev Coordinator
Ike Crumpler, PR Advisor
Lynn Smith, Business-Partner Relations

**As of April 28, 2021*

+

Vision

Martin County will be recognized as a distinct, prosperous, entrepreneurial community.

Mission

To champion and strengthen Martin County's economy.



Goals

1. Top Florida Community for Business Start-Ups
2. Top Florida Community for Jobs-Population Ratio
3. Top Florida Community for Announced Economic Development Projects

Objectives

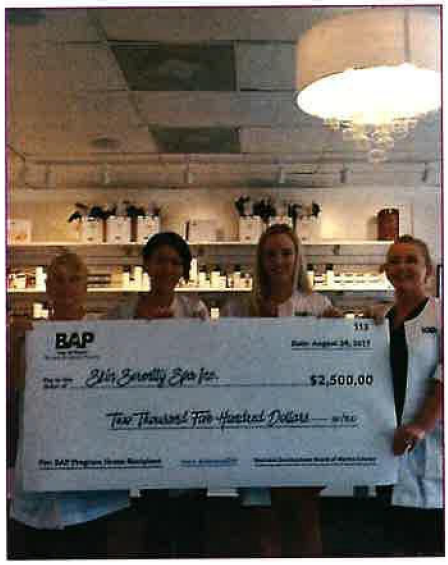
1. Grow Leading Industries and Good Jobs
2. Accelerate Entrepreneurship
3. Build the Next Generation of Talent
4. Be More Business-Friendly
5. Increase Martin County's Attractiveness to Owners, Earners, Learners and Business Visitors

Key Success Metrics

- Number of Economic Development announcements (prospects converted to clients). FY 2022 = **10**
- Number of jobs created and retained. FY 2022 = **450**
- Total square feet of commercial, industrial, flex space absorbed, created, and rehabbed. FY 2022 = **100,000 square feet**
- Total capital investment generated. FY 2022 = **$5 Million**
- Number of prospects – industry sector, development type, property type, geographic interest. FY 2022 = **4:1 ratio**
- Per capita total worker earnings. **$28,294** - 2019 Baseline Year
- Per capita earnings by residence. **$32,649** – 2019 Baseline Year
- Net growth in new business establishments and business formations.
- Brand Awareness-PR-Social Media-Marketing impressions and engagement. FY 2022 = Baseline year for all channels.

Core Business

Starting, Growing, Keeping and Welcoming



Advancing Entrepreneurship

Martin County (MC) knows the value of new start-ups: economic growth & diversification, job creation, wealth-building for families, increased tax base and enhanced community vibrancy and contributions.

And that is why we've launched *Propel MC*, an entrepreneur-centric initiative designed to build a stronger, more collaborative culture for start-ups in our community including increasing access to capital, supporting stronger business networks, increasing training and mentoring, growing access to customers, optimizing supply chains and building new talent recruitment - placement capacities so new start-ups can accelerate their growth in MC.



Growing Local Businesses & Keeping the Back Door Closed

What makes our community so dynamic are the varied and diverse businesses, companies and industries that call Martin County home. We learned during the COVID-19 global pandemic that we cannot take any aspect of our local economy for granted and that more care and assistance may be needed to help local business and industry to grow.

Annual business surveys, more regular polling and increasing the number of 1:1 visits and business outreach with its partners and investors is central to our overall economic development efforts. General reporting of those touchpoints will be released annually to ensure a continuous feedback loop with partners and policymakers.

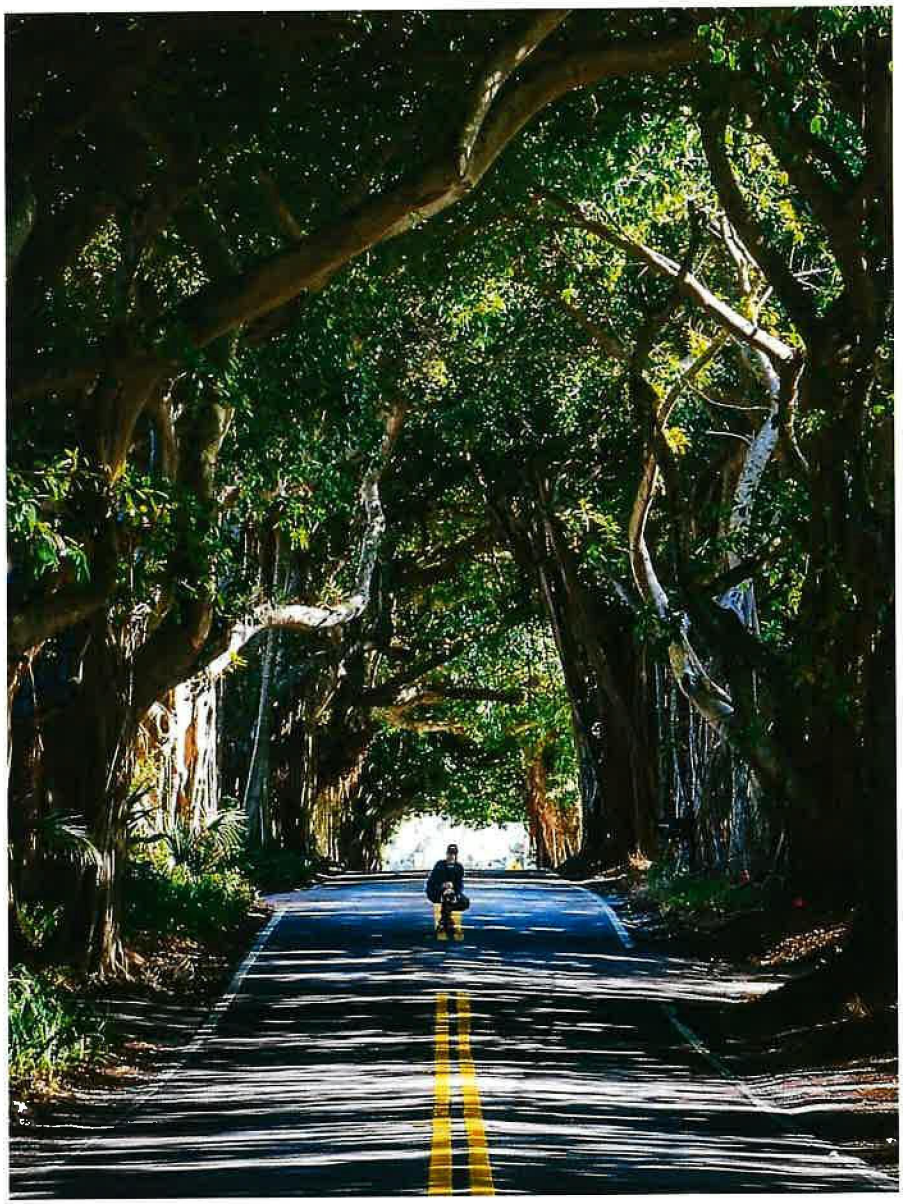


Newcomers Who Want What We Want

Martin County is "Distinctive. By Design." We know what we have is precious and we do not want to become Anywhere USA: overdeveloped, overcrowded, or overexposed. Unfortunately, some have taken this to mean Martin County is less than open for business and newcomers.

Our arms are totally open to those who want what we want and want what we have. An unprecedented South Florida quality of business and life where you can raise both a family and company without missing a soccer game, dance recital, fishing trip or afternoon paddleboard on the Indian River Lagoon. Come join us.





Marketing & Branding

"Sharing What Makes Martin County a Great Place for Life, Work and Business."

Martin County | Florida

Distinctive. By Design.

Hubs of Excellence

Focus Areas to Build Vibrancy and Prosperity

The new Hubs of Excellence strategy is designed to advance the following primary industries that have proven to be producers and generators of higher-paying jobs, capital investments and tax base in MC.

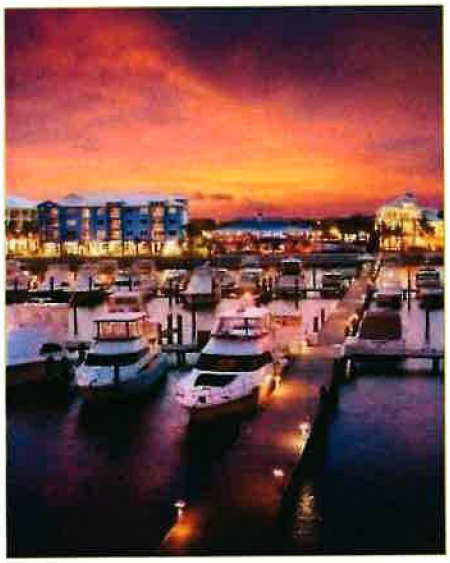


Aerospace – Aviation Tech

According to Martin County's forthcoming 2021 Market Analysis, the dominant aviation sector is aircraft engine and engine parts manufacturing with the strongest growth in the smaller manufacturing of other aircraft parts and auxiliary equipment.

Aviation Tech includes aerospace and aeronautics, defense, and space technologies. MC's location between the Space Center and South Florida can provide significant location benefits to supply chain companies and service providers to the growing space industry.

Lastly, Witham Field is also well situated to take advantage of the coming Vertical Takeoff and Landing (VTOL) industry.



Marine – Marine Tech

Customized, craft marine manufacturing is where the MC Marine industry shines. And while there is a significant amount of waterfront in Martin County, working waterfront land use is very limited.

Business climate weaknesses including regulatory environment, permitting challenges and access to a skilled workforce will need to be addressed to grow this industry hub.

Marine Tech, ranging from ship design, building and operations to naval architecture, transport logistics and underwater engineering systems are additional opportunities for MC to consider.



Clean-Green-Renewable Energy

The current energy sector features biofuels including bio-diesel and biosolids, the use of water from agricultural runoff to grow renewable oils, and continued expansion of solar.

There are also companies in and around MC that are advancing technologies for water desalinization, use, and recycling; fertilizer production and management; novel methods for efficient pest control (such as selective biopesticides); food waste minimization and reuse; upcycling and even clean renewable energy generation and conservation.

Additional research and industry understanding will be needed to determine the most optimal business development opportunities for MC.

Hubs of Excellence

"Local economies grow and expand, contract and decline in direct proportion to the amount of money being imported to the area by way of the 'primary' industries - those which sell their goods or services outside of the area. Typically, strong economies have multiple primary industries." *(William Fruth, President, POLICOM)*



Agribusiness

In the County's 2021 Market Analysis, this sector involves innovation-commercialization of farming, food processing, waste management, production techniques and scientific advances.

It also includes enterprises that can yield smaller footprints and lower environmental impacts such as aquaculture.

And while there are key locations to nurture this long-standing MC industry, there is a need for strategic investment and focus.

Overall, the agricultural industry's economic output grew throughout the pandemic, especially in flour milling, which is growing and may be a sector that can continue to expand and increase its market share.



Medical - Healthcare

The largest industry in MC saw a dip in employment during the past year even as it responded to the COVID-19 pandemic and "Safer at Home" orders. While most of the lost jobs have been restored, industry economic output has grown year-over-year, led by the area's dentists, surgical and medical instrument manufacturing, surgical appliance and supplies manufacturing and outpatient care centers. Home health care services and hospitals are close to returning to pre-COVID-19 levels.

The County's pending Market Analysis notes biomedical research (found in the region) are missing in MC although an opportunity to recruit a Research Institute in Autism and Alzheimer's may be possible.



Technology

Deloitte's 2021 Technology Outlook report noted that during the last year, technology by enterprises and consumers saw faster adoption than at any other time in contemporary history due to the pandemic. And in the last 6 months, significant activity around mergers, acquisitions, and divestitures has occurred. As a result, many technology companies have capital to invest, are redoubling digital transformation efforts, re-orienting and reskilling the workforce and reexamining where and how manufacturing happens. Given MC's northern location in the South Florida region, and the recent influx of West Coast tech talent, entrepreneurs and VC firms and funds in South Florida, new efforts to position MC as an emerging tech hub could be very good timing.

MC 360° Better Business from Every Angle

In the hypercompetitive world of economic development, the integral need to distinguish ourselves from other destinations **commands constantly, consistently and creatively telling our story.** Martin County knows what it is and what it does not want to be. Our brand mantra, **"Distinctive. By Design."** leans into the sentiment of doing business differently and living a lifestyle removed from the rat race. Our new campaign entitled "MC 360° - Better Business from Every Angle," will incorporate striking **language and imagery to evoke the emotion, pride, and uniqueness** of Martin County.



TV / Video

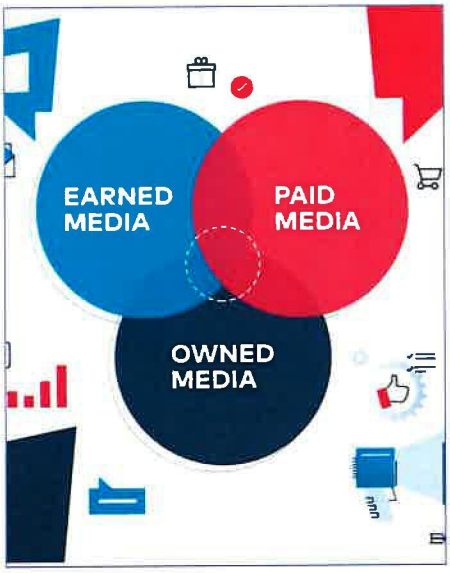
Teaming with the talented production crew of MCTV, our centerpiece showcase for original content is ***Martinomics***. Conceptualizing, writing, and directing six long-form (9 to 14 minutes) video shows (two to be completed in FY 2021), we will better engage local constituents on our "Hubs of Excellence" in aviation, clean-green energy, marine, medical-healthcare, agriculture, and technology.

The show's video vignettes will feature local testimonials, lifestyle segments, talent profiles and "Beyond The Bottom-line" stories about the generosity of business.



Website and Collateral

Website capabilities will be expanded to include comprehensive virtual site visits so major properties can now be showcased in 3-D and during online meetings. Market data, workforce, demographics, and even drive-time analyses through a new user-interface will be added to make it easier for businesses to find the data they are looking for as they consider Martin County as a location for job creation and capital investment. **New collateral materials**, case studies and testimonials will be created to emphasize Martin County is growing prosperous 21st century businesses and companies.



Owned Media | Earned Media | Digital Marketing | Social Media

The BDB has owned, social and digital marketing assets that can be better utilized. More resources are being aligned to this critical area and additional platforms including **LinkedIn** and **Twitter** will be added to our Facebook presence. A new **"Digital Ambassadors" program** will be piloted that harnesses the networks of people passionate about MC to help spread positive messages to key audiences. Additionally, the BDB team will seek earned media opportunities in select news outlets, magazines, blogs and podcasts to capture the attention of targeted audiences.

Ready Sites for Jobs + Investors

The BDB is focusing on attracting and retaining jobs and capital investments in a variety of places where private and/or public investments have been (or are being) made to retain and grow local firms while attracting new companies to MC. More ready-to-go space will be needed to meet the needs of the Hubs of Excellence and for those companies looking to lease vs. purchase or build-to-suit. Visit bdbmc.org and click Sites & Buildings for a list of current opportunities.

MC East (East of the Florida Turnpike)

- **Witham Field:** General Aviation Airport – 9+ acres for (re)development to support aviation – aviation tech – aeronautical businesses.
- **Martin County Community Redevelopment Areas:** Jensen Beach (67 acres), Rio (542 acres), Golden Gate (379 acres), Hobe Sound (1,023 acres), Port Salerno (860 acres) and Old Palm City (609 acres).
- **City of Stuart Redevelopment Area** - 1,168 acres both north and south of the Roosevelt Bridge.

MC West (West of the Florida Turnpike)

- **Sunrise Grove Commerce Center** *(formerly known as AgTEC)* - 1,700 Acres of Industrial Land in Palm City for bio-tech firms, energy-related companies and R & D.
- **Seven J's Industrial Park:** 1,300 acres
- **Newfield's Martin Enterprise Park**, Palm City: 300 acres for R& D, light industrial, office users.
- **South Florida Gateway Distribution Center**, Palm City: Master-planned, mixed-use development with frontage on Kanner Highway – 500,000 to 1,500,000 SF available for lease
- **Sands Commerce Center**, Palm City: Light industrial and distribution users seeking long-term lease (3,200 sf to 230,000 sf.)
- **Florida Commerce Park**, Indiantown: 100 acres permit-ready, Opportunity Zone, HUB Zone, FTZ
- **Florida Venture Park**, Indiantown: 24 parcels available ranging in 1 – 7-acre sites.
- **Indiantown Marine Center**, Indiantown: 33 acres, site-ready for large boat builders > than 160'.

MC Commercial Real Estate Stats

Office

	Vacancy Rate	Inventory SF	Under Construction
MC East	10.8% ⇧	1.2M ⇔	0
MC West	0% ⇔	46K ⇔	0

Industrial

	Vacancy Rate	Inventory SF	Under Construction
MC East	3.7⇩	5M ⇧	20k
MC West	12.3% ⇩	343K ⇔	0

Retail

	Vacancy Rate	Inventory SF	Under Construction
MC East	5.4% ⇧	4.3M ⇧	0
MC West	0% ⇔	163K ⇔	0

(Source: Costar- May 2021)

Talent & Workforce

A strong talent pool with 21st century skills is now the top location criteria for businesses, companies, and their representatives as they consider locations for new sites and facilities generating highly sought-after jobs and capital investment.

What Matters Most: Site Selectors' Most Important Location Criteria

1. **Workforce skills**
2. Workforce development
3. Transportation infrastructure
4. Ease of permitting and regulatory procedures
5. State and local tax scheme
6. Right-to-work state
7. Utilities (cost, reliability)
8. Quality of life
9. Incentives
10. Legal climate (tort reform)

Source: Site Selection survey of corporate real estate executives. October 2020

In September 2020, the BDB hosted its first **Future of Work + Learning Talent and Workforce Development Roundtable** with its partners at Indian River State College, Martin County School District, Small Business Development Center, Express Employment and Spherion.

Key takeaways and recommendations included:

1. Create new video series highlighting success stories local students and graduates.

2. Link local businesses to Career Transfer Offices and create a new hiring bridge between education and employers.

3. Collect and publish best practices for talent recruitment-retention-development and share with local employers.

4. Build the MC talent pool by aiding residents who have barriers to employment.

5. Investigate the impact of the gig economy and its agile workforce to grow the talent pool or talent pipeline.

6. Launch the BDB Talent Advancement Team to implement key action strategies.

During FY 2021, the BDB piloted a 14-week **"Jobs of the Week"** radio campaign with 101.3 FM, seeking to highlight local businesses who were hiring and helped organize and promote the **City of Stuart Job Fair** – the first in-person hiring event since the pandemic - with its partner at CareerSource Research,

Since then, a new level of conversation around Talent & Workforce - led by the County, Chambers of Commerce, Economic Council, non-profits, industry associations and the BDB – has the partners reevaluating their roles as collectively we seek to expand the MC talent pool, align the talent pipeline, and improve local labor market conditions and efficiencies.

While dialogue remains fluid, BDB staff have aligned resources in the FY 2022 Business Plan to: 1) formulate a **new partnership with CareerSource ResearchCoast** to increase level of service for BDB prospects and clients; 2) market the community's new approach to Talent-Workforce; 3) provide **macro-level talent and workforce data** to community partners and policymakers; 4) host (with partners) the **Future of Work + Learning Roundtables and** 5) advocate for and **recruit new in-area training and higher education facilities** and resources to grow the Hubs of Excellence and provide better access to residents and employers.

Propel MC

To ignite and accelerate momentum around entrepreneurship in Martin County with our partners resulting in new business formations, job creation and enhanced economic diversification and vibrancy.



Martin County's small business centric economy is perfectly sized to realize our vision to become a magnet for entrepreneurs who seek to solve problems and deliver new products and services to the marketplace.

According to D & B Hoovers and Powering Florida, there are more than 28,000+businesses in Martin County. 94% of those businesses employ 20 people or less and 20% of them have one or no employees. Our average firm size is nine.

Earlier this year, the BDB completed asset mapping of MC's small business and entrepreneurial ecosystem and developed an action plan to help close gaps and build upon past successful entrepreneurship efforts.

Generally, new efforts will seek to enhance: 1) Access to Capital; 2) Access to Customers; 3) Local Business Networks (Connectors and Influencers); 4) Business Mentoring; 5) Supply Chains; 6) Talent & Workforce and 7) the overall MC Entrepreneurship Ecosystem.

During the current fiscal year, the BDB will establish the **Entrepreneurs' Action Team** and test new business training curriculum (Side Hustle to Main Gig) encouraging those with side hustles to eventually take the next step to business formation.

Other recommendations for next steps with the new Propel MC Initiative include:

1. Build Pre- and Next Steps to MC Business Accelerator Program (BAP) with Partners
2. Start an Entrepreneurs PR Campaign (Propel MC)
3. Create a Facilitated Entrepreneurs' Roundtable
4. Pilot an Angel Investor Group
5. Produce a MC Entrepreneurship Showcase
6. Support a MC Banking-Finance Forum
7. Grow the Number of Entrepreneur Hubs
8. Build New Talent Recruitment Capacity in MC

In FY 2022, the BDB plans to allocate time, talent, and resources to create and pilot a **Propel MC Micro-Loan Program** with local banking-finance partners and to building new talent recruitment capacity for existing Hubs of Excellence businesses and new start-ups with enhanced partnerships with CareerSource Research Coast and/or private talent solutions agencies.

FY 2022 Strategies & Tactics

BDBMC strategic activities are assessed, monitored and reported monthly and quarterly to its leaders, investors and partners to ensure accountability, focus, level of service and impact. Each strategy has been assigned, has timing to it and is financially resourced (details in parentheses) unless otherwise noted.

Key: BPR – Business-Partner Relations, ED – Executive Director; EDC – Economic Development Coordinator; PRA – Public Relations Advisor

1. Provide on-demand services to economic development leads, prospects, and clients which ultimately result in:

   10 economic development announcements | creation-retention of **450** jobs | absorption-creation of **100,000** square feet of commercial-office-industrial-flex space | **$5** million in capital investment

   (ED, EDC – account management system | Continuous | Existing Resources)

2. Produce the **2021 Martin County Business Awards** to celebrate and tout local business-industry along with highlighting the BDB's 30th Anniversary and its leaders.

   (EDC |BPR | 1Q | $25,000)

3. **Poll and survey** Martin County business owners, managers, executives and entrepreneurs about business conditions and outlooks. *(EDC | BPR | Twice a Year | Existing Resources)*

4. Host one (1) **Commercial Real Estate-Banking-Finance** and two (2) **Industry Roundtables** to keep a pulse on the needs and trends associated with the Hubs of Excellence and issue industry reports. *(EDC | BPR | 2Q, 3Q, 4Q | Existing Resources)*

5. Expand the **1:1 Visitation Strategy** and visit 75 businesses with Board members, investors, and partners to build relationships, identify at-risk businesses and provide business assistance as needed. *(EDC | All | Continuous with Yearly Report in 4Q | Existing Resources)*

6. Work with public sector partners and elected officials to thank MC companies and businesses and host **"Thank You for Creating Jobs and Investing"** activities and roundtables to generate more open dialogue on how to continually improve local business readiness and competitiveness. *(EDC | Quarterly | Existing Resources)*

7. Produce two (2) **Business Accelerator Programs** and two (2) **Side Hustle to Main Gig** classes in cooperation with FSBDC @ IRSC, partners and sponsors. *(EDC | Quarterly | $30,000)*

8. If granted American Recovery Plan funding, pilot the **Propel MC Micro-Loan Program** with the County, area banks, financial institutions, local investors, and philanthropic partners. *(ED | EDC | 3Q | $250,000 seed capital to build a $1 million+ fund)*

9. Update and distribute **Business Resource Guide**, maintain **MC Biz Hub**, and produce at least three **Small Talks** designed to help local business owners and entrepreneurs with their tactical and strategic decisions. *(BPR | PRA | 2Q, 3Q, 4Q | $2,500)*

10. Execute the new **Hubs of Excellence marketing and branding strategy and MC 360°: A Better Life from Every Angle** advertising campaign focused on TV/Video (creation of original content through new show entitled *Martinomics*), collateral and website, owned media, digital marketing, and social media. *(ED | PRA |Continuous | $67,700 + staffing resources)*

11. Evolve our business storytelling strategy featuring **CEO-Entrepreneur profiles** and increase our gallery of business images and videos that touts the Martin County | Florida. Distinctive. By Design. brand. *(PRA | Outside Resources | Bi-Monthly | $12,000*

FY 2022 Strategies & Tactics

Key: BPR – Business-Partner Relations, ED – Executive Director; EDC – Economic Development Coordinator; PRA – Public Relations Advisor

12. Attract and/or host one new **regional, state, or corporate-business meeting with room nights** and develop **a new collateral piece to be used with Martin County business visitors** in conjunction with the Martin County Office of Tourism. *(ED | PRA | 2Q | $2,500)*

13. Host two (2) **Future of Work + Learning Talent and Workforce Development Roundtables** with partners and provide semi-annual, macro-level talent and workforce data to partners and policymakers. *(EDC | Timing Forthcoming | $5,000)*

14. Advocate for and **recruit new in-area training and higher education facilities** and resources to grow the Hubs of Excellence, as needed. *(ED | EDC | On-Going | Existing Resources)*

15. Advocate, support and consider adding new initiatives, programs and approaches which advance forthcoming recommendations from the **County's 2021 COVID-19 Economic Study**. *(Board | ED | 1Q | To be Determined)*

16. Develop the **BDB's Economic Development Policy and Legislative Action Plan** and advocate for its agenda items at the local, regional, state, and federal levels including (but not limited) to the economic development incentives toolbox and Economic Development Trust Fund. *(Board | ED | 1Q | Existing Resources)*

17. Continue the **Partner's Council (MC Biz Team)** designed to work on common initiatives, leverage resources, and share market-business intelligence that improves MC's economy and market reputation. *(ED | BPR | Bi-Monthly | $1,500)*

18. Advance the **BDB's Leadership Engagement Model** resulting in more non-County and private sector leadership and funding to support the Business Plan and increase the number of economic development champions involved in implementing programs, activities, and initiatives. *(ED | All | Continuous | $156,590)*

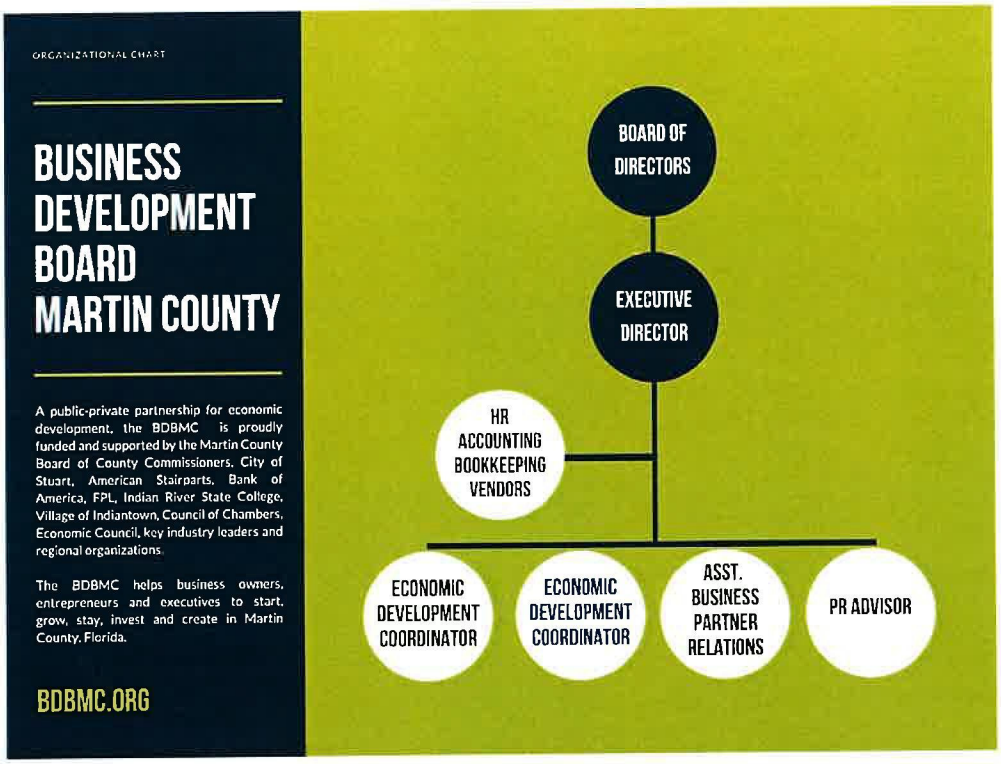
Staffing Plan & Engagement Model

The organization anticipates concluding its COVID-19 response and recovery efforts by the new fiscal year and as the country returns to more normalcy. As a result, the BDB will redeploy existing staff resources back to core business and add new staffing resources and capacity to begin implementation of the new "Hubs of Excellence" Marketing, Branding and Business Development approach by moving the Administrative Assistant (Business-Partner Relations) from part-time to full-time and expanding existing PR-Communication advisory services.

The BDB will also maintain its current lease at 1002 SE Monterrey Commons Blvd. for another term and until new non-County and private sector engagement and fundraising thresholds drive the need for new on-site meeting space.

Leadership teams expected to be active during FY 2022 and driving the Business Plan forward are:

Executive Committee
Board of Directors
Partner's Council
Talent Advancement Team
Entrepreneur Action Team
Corporate Council
CEO Council





FY 2022 Proposed Annual Budget

Revenues		Proposed FY 2022 Budget	Notes
County Income	$	450,000	Martin County Board of County Commissioners
Other Public- Income	$	20,000	City of Stuart, Village of Indiantown
Partner Income	$	5,000	Chambers of Commerce; Industry Associations; Partners
In-Kind Contributions	$	24,000	Legal Services
Program Fees	$	1,250	2 BAPS (20); 2 Side Hustle (30)
Sponsorship Income	$	25,000	Annual Biz Awards
Private Sector Income	$	156,590	37% of Investor Prospects
Interest Income	$	100	
Miscellaneous Income	$	-	
Grants and Aids Income	$	-	
	$	**681,940**	
Expenses		**Proposed FY 2022 Budget**	
Salaries and Benefits	$	347,455	Executive Director; 2 Coordinators; 1 Assistant; Auto Mileage-Expense; Health (8% increase)-Dental-Life Benefit; Retirement Contribution (3%)
Economic Development Programs & Services	$	40,000	BAP ($20,000); Pre-BAP ($10,000); BRE ($5,000); Talent ($5,000)
Business Development & Marketing	$	67,700	Hubs of Excellence - TV-Video ($18,000); Owned Media ($28,000); Website ($8,000); Hubs of Excellence Collateral ($5,000); GIS WebTech Recruiter ($8,700)
Occupancy	$	28,500	Rent ($24,000); Cleaning ($3,000); Electric ($1,500)
Outside Services	$	73,800	Audit ($20,000); Bookkeeping ($6,000); Mktg-PR ($36,000); Creative Design ($10,000); HR-Payroll ($1,800)
General Office	$	10,200	Copier ($4,200); Other Copies ($1,000); Storage ($1,500), Supplies ($3,000); Other ($500)
Technology-Communications	$	12,000	Telephone-Conferencing-Internet ($10,800); Cell ($1,200)
Technology Equipment	$	2,500	
Computer: Software	$	3,650	Domains ($150); Microsoft ($2,450); Other ($1,000)
Printing and Binding	$	5,000	Annual Report ($2,500); Other ($2,500)
Postage and Postal Services	$	1,400	Postage ($1200); Services ($200)
BDBMC Events and Forums	$	24,000	Annual Biz Awards ($20,000); Local ($1,500); Councils ($2,500)
Memberships	$	8,210	FEDC ($600); IEDC ($610); Treasure Coast ($5,000); ULI ($750); Other ($1250)
Subscriptions	$	8,435	Costar ($4995); Survey Monkey ($420); Constant Contact ($1140); TC Palm ($120); SFBJ ($140); Intuit ($1,800); Zoom ($450); JotForm ($480)
Travel and Entertainment	$	6,500	EFI-FEDC ($3,000); Tallahassee ($1,000); Other ($2,500)
Insurance	$	5,090	Liability ($2400); D&O Insurance ($1500); Crime ($495); WC ($695)
Professional Development	$	6,500	IEDC ($2,500); FEDC ($2000); Leadership ($2000)
In-Kind Services - Legal	$	24,000	Legal Services ($24,000)
Contingency (1%)	$	7,000	
Reserve Contribution	$	-	
	$	**681,940**	
Net Income (Loss)	**$**	**0**	

A Stronger Economy is Everyone's Business.

We are proudly funded and supported by:

Business Development Board of Martin County

1002 SE Monterrey Commons Boulevard, Ste. 207
Stuart, FL 34996
772.221.1380

For more information and to join us, call 772.221.1380 or visit bdbmc.org.

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Susej Meleqi, Deputy Clerk

Title of Item:

APPROVAL OF 08/23/2021 CCM MINUTES (RC)

Summary Explanation/Background Information on Agenda Request:

N/A

Funding Source:

N/A

Recommended Action:

Approve Minutes

ATTACHMENTS:

	Description	Upload Date	Type
🗋	08232021 CCM Minutes	9/2/2021	Attachment

MINUTES
REGULAR MEETING OF THE STUART CITY COMMISSION
HELD August 23, 2021
AT 5:30 PM Commission Chambers
121 SW FLAGLER AVE.
STUART, FLORIDA 34994

CITY COMMISSION
Mayor Eula R. Clarke
Vice Mayor Merritt Matheson
Commissioner Becky Bruner
Commissioner Troy McDonald
Commissioner Mike Meier

ADMINISTRATIVE
City Manager, David Dyess
City Attorney, Michael J. Mortell
City Clerk, Mary R. Kindel

SERGEANT AT ARMS: Police Chief Joseph Tumminelli

5:53 PM ROLL CALL

Present: Mayor Clarke, Vice Mayor Matheson, Commissioner Bruner, Commissioner McDonald, Commissioner Meier

PLEDGE OF ALLEGIANCE

1. ELECTION RESULTS

Mary Kindel, City Clerk reported on the election results, announcing percentages of voter participation, total votes cast, and the official results of the 2021 Municipal Election.

Commission Group II	Becky Bruner
Commission Group IV	Troy McDonald

5:56 PM 2. OATH OF OFFICE - BECKY BRUNER, GROUP II AND TROY MCDONALD, GROUP IV.

Commissioner Becky Bruner and Commissioner Troy McDonald were sworn in individually by City Attorney Mike Mortell for a 3-Year Term.

COMMENTS BY CITY COMMISSIONERS

Commissioner Brunner

- Thanked the City for sending her to the Florida League of Cities (FLC) Annual Conference and stated she is grateful for all she learned and to be serving.

Commissioner McDonald

- Thanked the community for his re-election and thanked his wife, Portia for her support.

Commissioner Meier

- Commented that he attended the FLC Conference and learned a lot, glad to be part of the Young Municipal Elected Officials Group and became friends with professionals from Dade City and Zephyrhills, plans to share more from what he learned from their experiences.
- Congratulated and welcomed back Commissioners McDonald and Bruner.

Vice Mayor Matheson

- Congratulated Commissioner McDonald and Bruner.
- Commented that he too used to be a member of the Young Municipal Elected Officials Group but took a step back but is interested in what Commissioner Meier learns and will share.
- Update on Lake Okeechobee including upcoming meeting, on current communications, lake levels, and regulations.
- Commented on the Costco decision but feels the best decision was made overall.

 **6:08 PM MOTION: Motion to have staff bring back how we compare and evaluate wetlands, not in terms of our buffer, but in terms of whether or not we allow mitigation.**
RESTATED MOTION: Have staff bring back a review of that sort at the next meeting or the meeting after.
AMENDMENT: I'll amend my motion for it to be at a workshop instead of at a regular meeting.
AMENDED MOTION: To hold a wetland and stormwater mitigation workshop.
(City Manager Dyess noted that stormwater will be coming before the Commission as a draft master plan separately in late September.)
MOVED BY: Vice Mayor Matheson
SECONDED BY: Commissioner Meier
Motion approved unanimously.

Mayor Clarke

- Thanked the Canvassing Board, City Clerk and Supervisor of Elections for the work on the Election.
- Thanked the County and all staff regarding the meeting for Costco.
- Announced her appreciation for all who helped to coordinate and facilitate with the Vaccine Clinic here at City Hall, thanked Gayle Force, Stanley Campbell, and Thelma Washington along with all others who helped.

6:17 PM

COMMENTS BY CITY MANAGER

City Manager Dyess

- Reported that the Shepard Park ribbon cutting ceremony would be announced as soon as the two last oak trees were placed in the park.

APPROVAL OF AGENDA

6:17 PM MOTION: Move for approval.
MOVED BY: Commissioner McDonald
SECONDED BY: Vice Mayor Matheson
Motion approved unanimously.

COMMENTS FROM THE PUBLIC (3 Minutes Max.)

1) William Rudge – Palm City Rd.; Commented that he unable to see the July 29th Budget Workshop video on the website; wonders why City continues to work with an attorney that he feels he is misleading and deceiving the Commissioners and the entire justice system; asked if the oath includes Article 7 and 10 because of a comment back in 2011.
2) Caryn Hall – Palm City Rd.; Commented on the Agenda that was approved but the Budget #2 is not on the website; referred to three "falsified" documents and read from reports; submitted copy of the document to Clerk for distribution for Commissioners.

City Manager Dyess announced for the record that the Special Commission Meeting Budget Workshop #2 is available on the City's website via the You Tube Channel and can be found under Meetings and Agendas.

3) Tracee Newsome – Jade Circle, Jensen Beach; Commented about home schooling and is thankful her grandchildren will have the opportunity to attend the hybrid school called The Oaks at St. Mary's Church. Requests the
4) Annalise Cooper – Flamingo Ave.; Commented in favor of The Oaks Academy.
5) Gail Goldy – 12th Terrace; Thanked Commissioner Matheson on his and the fellow commissioner's goal to host a workshop on the wetland review. Frustrated as a County resident that she cannot vote in the City but glad to see the City taking the time to review the wetlands.

6:30 PM

Mayor Clarke requested Item #4 be pulled for the City Manager to give a brief summary of Resolution No. 81-2021 for the safe of the public.

CONSENT CALENDAR

3. APPROVAL OF 7/29/2021 SCM BUDGET WORKSHOP #2, 08/05/2021 SCM, AND 08/09/2021 CCM MINUTES

(PULLED) 4. AUTHORIZATION TO EXECUTE AMERICAN RESCUE PLAN ACT AGREEMENT:

RESOLUTION No. 81-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY MANAGER TO ENTER INTO AND EXECUTE THE AMERICAN RESCUE PLAN ACT CORONAVIRUS LOCAL FISCAL RECOVERY FUND AGREEMENT BY AND BETWEEN THE CITY OF STUART, FLORIDA, AND THE STATE OF FLORIDA, DIVISION OF EMERGENCY MANAGEMENT, FOR THE PURPOSE OF PROVIDING FUNDS TO LOCAL GOVERNMENTS IN ORDER TO FACILITATE THE ONGOING RECOVERY FROM THE COVID-19 PANDEMIC, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

END OF CONSENT CALENDAR

6:30 PM MOTION: Approve Item #3 on the Consent Calendar pulling Item #4.
MOVED BY: Vice Mayor Matheson
SECONDED BY: Commissioner Meier
Motion approved unanimously.

4. AUTHORIZATION TO EXECUTE AMERICAN RESCUE PLAN ACT AGREEMENT:

RESOLUTION No. 81-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY MANAGER TO ENTER INTO AND EXECUTE THE AMERICAN RESCUE PLAN ACT CORONAVIRUS LOCAL FISCAL RECOVERY FUND AGREEMENT BY AND BETWEEN THE CITY OF STUART, FLORIDA, AND THE STATE OF FLORIDA, DIVISION OF EMERGENCY MANAGEMENT, FOR THE PURPOSE OF PROVIDING FUNDS TO LOCAL GOVERNMENTS IN ORDER TO FACILITATE THE ONGOING RECOVERY FROM THE COVID-19 PANDEMIC, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Mayor Clarke requested clarification on this Resolution. City Manager Dyess provided a breakdown of the allocation of funds, noting there is a temporary rule at this time, anticipating what the final rule will state and being cautious as we wait to move forward.

6:33 PM MOTION: Move for approval.
MOVED BY: Commissioner McDonald
SECONDED BY: Commissioner Meier
Motion approved unanimously.

COMMISSION ACTION

5. LEGISLATIVE PRIORITIES FOR THE 2022 LEGISLATIVE SESSION:

RESOLUTION No. 76-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE ADOPTION OF LEGISLATIVE PRIORITIES FOR THE 2022 LEGISLATIVE SESSION.

Commissioner Meier read legislative language on PFAS, tree protection and transportation funding.

Ben Hogarth commented that these would be two additional priorities, but it is the pleasure of the Commission. The PFAS would have to be discussed with Mr. David Peters and the legal counsel working on the case.

Discussion Meier on funding and noted that affordable housing was addressed during the last session.

Noted updates to this Resolution – two items and a modification.

6:39 PM MOTION: Approve (Res. 76-2021) including the tree protection ordinance as I read just now, and transportation funding in addition to the existing ones.
MOVED BY: Commissioner Meier
SECONDED BY: Commissioner McDonald
Motion approved unanimously.

6. AUTHORIZATION TO SELL 55 N.W. DIXIE HIGHWAY:

RESOLUTION No. 80-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY MANAGER TO ENTER INTO AND EXECUTE A VACANT LAND CONTRACT AND/OR ANY ADDENDUMS BETWEEN THE CITY OF STUART, FLORIDA, AND MIDDLE ISLAND MANAGEMENT AND/OR ASSIGNS, FOR THE SALE OF THE CITY OWNED PROPERTY LOCATED AT 55 N.W. DIXIE HIGHWAY, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

City Attorney briefly reviewed the offer presented and noted it is expected to be a cash closing. Brief discussion about the title insurance and appraisal. The purchaser is aware of the title history and the litigation issues, clear title. It is the Attorney's opinion that the City has the right to sell this property.

6:49 PM MOTION: Motion to approve.
MOVED BY: Commissioner Meier
SECONDED BY: Vice Mayor Matheson
Motion approved unanimously.

7. AUTHORIZATION TO EXECUTE CONTRACT FOR SALE OF 1.78 ACRES (OSPREY PRESERVE):

RESOLUTION No. 83-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY MANAGER TO ENTER INTO AND EXECUTE A VACANT LAND CONTRACT AND/OR ANY ADDENDUMS BETW EEN THE CITY OF STUART, FLORIDA, AND E. CLARK GIBSON, FOR THE SALE OF THE CITY OW NED 1.78 ACRES PARCEL LOCATED SOUTH OF JENSEN BEACH BLVD. AND ADJACENT TO GREEN RIVER PARKWAY, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

City Manager Dyess provided a brief background, stating this property originally planned for a Fire Station but it was determined that another property would be better suited.

Commissioner McDonald requested to make a change to the contract, specifically on the Assignment where it states they can sign the contract and be released from liability, would like it changed to "May assigned but not be released from liability under the contract." Also, the proceeds from the sale be designated to pay for either land or capital expensed such as building a fire station north of the bridge." Commissioner McDonald stated that he would make it a Motion.

After McDonald's motion, Commissioner Meier commented.

Commissioner Meier commented on his understanding of one of the original ideas of the location was to be a fire station, but expressed his hesitation noting the land at the edge of the City, the wetland impacts, quality pine, etc. unsure about the sale but is looking at the funding for other important projects, preserve part of Windemere Project. Back parcel behind Pine Crest Lakes subdivision. If some proceeds would go to tree program,

6:53 PM MOTION: To approve the contact with that language change and to set the net proceeds aside for property or capital improvements for a fire station. [Noted language: May assigned but not be released from liability under the contract." Also, the proceeds from the sale be designated to pay for either land or capital expensed such as building a fire station north of the bridge.
MOVED BY: Commissioner McDonald
SECONDED BY: Vice Mayor Matheson
Motion approved unanimously. 7:00 PM

ORDINANCE SECOND READING

8. CHAPTER 16- EMERGENCY MANAGEMENT:

ORDINANCE No. 2468-2021; AN ORDINANCE OF THE CITY OF STUART AMENDING CHAPTER 16 - EMERGENCY MANAGEMENT; PROVIDING FOR A SEVERABILITY CLAUSE AND A CONFLICTS CLAUSE; PROVIDING FOR AN EFFECTIVE DATE AND FOR OTHER PURPOSES.

Attorney Mortell announced that this was First Read at the July 26, 2021 Commission Meeting and its purpose is to bring the City's Code up to date with State Statute and the legislature's newly adopted laws relating to declared emergencies.

7:02 PM MOTION: Move approval.
MOVED BY: Commissioner McDonald
SECONDED BY: Commissioner Meier
Motion approved unanimously.
7:02 PM

ORDINANCE FIRST READING

9. THE OAKS SCHOOL AT ST. MARY'S CHURCH CONDITIONAL USE (QUASI-JUDICIAL):

RESOLUTION No. 75-2021: A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, GRANTING A MAJOR CONDITIONAL USE APPROVAL TO ALLOW A SCHOOL, PRIVATE, PAROCHIAL, OR TECHNICAL, FOR THE OAKS CLASSICAL CHRISTIAN ACADEMY, INC. AT ST. MARY'S EPISCOPAL CHURCH; WITH SAID LANDS BEING MORE FULLY DESCRIBED IN EXHIBIT "A" ATTACHED; PROVIDING FOR CONDITIONS; PROVIDING FOR REPEAL OF ALL DEVELOPMENT ORDERS IN CONFLICT; PROVIDING FOR SEVERABILITY; PROVIDING FOR AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

5 People sworn; Kev Freeman, City of Stuart Development Director, Katie Crews, President and Head of School for the Oaks, Ashley Frewling, Parent and Assistant, Kate DeWitt, and Evelyn Duenas, parents.

Kev Freeman presented the on the application with the location, conditions for approval and staff recommendations. Freeman introduced the applicant and stated this item is by Resolution and is a one-time hearing. Dyess clarified the R3 zoning with staff.

Commissioner Bruner made a motion, but Mayor Clarke clarified that the Applicant must present prior to a motion.

Katie Crews and Ashley Frewling came forward and presented on The Oaks, noting the hybrid learning style and the opportunities they plan to provide. Frewling commented that she has been searching for a similar school after homeschooling her four children.

No questions from the commission or the applicant. Student limit is 18 to 25 students, schooling held two (2) days per week. If an increase to the program is requested in the future, it will be brought back before the Commission.

Meier requested clarification from staff whether the City is required to coordinate with the school district. It was determined that we do not in this case.

7:26 PM Public Comment:

1) Kate DeWitt – Krueger Parkway; Commented on the options for schooling this past year and noted how nice it would be to have this option available here in our County
2) Evelyn Duenas – Coral Tree Lane, Palm City; New to the home schooling and children love the program; in favor of the hybrid opportunity and asks the Commission to vote yes.

7:24 PM MOTION: Move for approval.
MOVED BY: Commissioner Bruner
SECONDED BY: Commissioner Matheson
Motion approved unanimously. 7:31 PM

10. ABANDONMENT OF A PORTION RIGHT-OF-WAY BETWEEN 26 SEMINOLE STREET AND 19 OSCEOLA STREET:

ORDINANCE No. 2470-2021; A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO PROVIDE FOR THE ABANDONMENT OF CERTAIN PUBLIC RIGHTOF-WAY WITHIN THE CITY BEING THAT PORTION OF A PLATTED 12 FOOT WIDE ALLEY IN BETWEEN 26 S.E. SEMINOLE STREET AND 19 S.E. OSCEOLA STREET (LOTS 5 & 14,BLOCK 3) ACCORDING TO THE AMENDED PLAT OF CHARLES A. PORTER ADDITION, AS RECORDED IN PLAT BOOK 2, PAGE 75 PUBLIC RECORDS OF PALM BEACH (NOW MARTIN) COUNTY, FLORIDA, MORE CLEARLY DESCRIBED AND DEPICTED IN EXHIBITS "A" “B” & "C" ATTACHED HERETO; PROVIDING FOR PAYMENT OF A PRIVILEGE FEE: PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Tom Reetz, Senior Planner briefly presented on the details of the abandonment, noting the parcel on the north is owned by Stephen Vitale and Chuck Geray owns parcel to the south. Reetz identified the location, no objection from the Public Works Department, the staff’s recommendations.

7:34 PM MOTION: Move approval.
MOVED BY: Commissioner Meier
SECONDED BY: Commissioner McDonald
Motion approved unanimously.

11. AMENDING CHAPTER 22 FIRE PREVENTION :

ORDINANCE No. 2471-2021; AN ORDINANCE OF THE CITY OF STUART AMENDING CHAPTER 22; FIRE PREVENTION; PROVIDING FOR A SEVERABILITY CLAUSE AND A CONFLICTS CLAUSE; PROVIDING FOR AN EFFECTIVE DATE AND FOR OTHER PURPOSES.

City Manager Dyess briefly reviewed the amending of the code – stating that it is a requirement to

Vice Mayor Matheson inquired with Fire Chief Felicione on whether open fire pits were allowed. Chief responded that the amendment is simply a language cleanup and works with the Florida Fire Prevention Code, which addresses outdoor fires. If at any time, the Fire official deems something is unsafe, they have the right to shut it down.

7:37 PM MOTION: Move for approval.
MOVED BY: Commissioner McDonald
SECONDED BY: Commissioner Matheson
Motion approved unanimously.

DISCUSSION AND DELIBERATION

7:41 PM ADJOURNMENT

Mary R. Kindel, City Clerk **Eula R. Clarke, Mayor**

Minutes to be approved at the Regular Commission Meeting this 13th day of September, 2021.

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Tumminelli

Title of Item:

ACCEPT DONATION TO POLICE DEPARTMENT (RC):

RESOLUTION No. 77-2021, B/A #10; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING BUDGET AMENDMENT NUMBER 10 TO THE 2021 OPERATING BUDGET; AUTHORIZING RECEIPT AND APPROPRIATION OF A DONATION FROM NIKKI CROVATO LLC, AND LISA CROVATO LLC; AUTHORIZING THE EXPENDITURE OF FUNDS FOR SPECIAL RESPONSE TEAM EQUIPMENT PURCHASES; AND PROVIDING FOR AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

Donation Budget Tranfer

Funding Source:

Donation from Nikki and Lisa Crovato LLC.

Recommended Action:

Approval for transfer

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R77-2021_BA_No._10-2021_Police Donation Crovato L	8/11/2021	Cover Memo

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 77-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING BUDGET AMENDMENT NUMBER 10 TO THE 2021 OPERATING BUDGET; AUTHORIZING RECEIPT AND APPROPRIATION OF A DONATION FROM NIKKI CROVATO LLC, AND LISA CROVATO LLC; AUTHORIZING THE EXPENDITURE OF FUNDS FOR SPECIAL RESPONSE TEAM EQUIPMENT PURCHASES; AND PROVIDING FOR AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, the City of Stuart, Florida is to accept, appropriate and expend a donation from Nikki Crovato LLC and Lisa Crovato LLC in the amount of $6,512.45; and

WHEREAS, the City of Stuart, Florida Police Department is a full-service police agency and is to accept the donations for enhancement of equipment for the Special Response Team.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AS FOLLOWS:

SECTION 1: The foregoing precatory language is incorporated herein, as if set forth below.

SECTION 2: The City of Stuart, Florida has derived funds from Nikki Crovato LLC. and Lisa Crovato LLC.

SECTION 3: The 2021 Fiscal Year Budget of the Police Department is hereby furtheramended as follows:

FROM:	GENERAL FUND DONATION REVENUES:	$6,512.45
TO:	POLICE DEPARTMENT (1190) OPERATION Acct. 552	$6,512.45

This authorization is to accept, appropriate, and expend funds in the amount of $6,512.45 from Lisa and Nikki Crovato a donation for the Police Department Special Response Team Equipment.

SECTION 4: Conflicts. All Resolutions or part of Resolutions in conflict with any of the provisions of this Resolution are hereby repealed.

SECTION 5: Severability. If any section or portion of a Section of this Resolution proves to be invalid, unlawful, or unconstitutional, it shall not be held to invalidate or impair the validity, force or effect of any other Section or part of this Resolution.

SECTION 6: Effective Date. This Resolution shall become effective immediately upon its passage and adoption.

Commissioner_____offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner_____and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MICHAEL MEIER, COMMISSIONER				

ADOPTED this _____ day of August 2021

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Alaina Knofla

Title of Item:

BID AWARD FOR WATER TREATMENT CHEMICALS (RC):

RESOLUTION No. 82-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO APPROVE THE AWARD OF ITB NO. 2021-113, CHEMICALS FOR WATER TREATMENT PLANT/WATER RECLAMATION FACILITY TO THE LOWEST, MOST RESPONSIVE RESPONSIBLE BIDDERS, ON AN AS NEEDED BASIS, TO THE FOLLOWING FIRMS, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

This solicitation was advertised in the Palm Beach Post on June 9, 2021, DemandStar notified two hundred and twenty-four (224) potential bidders, there were twenty six (26) plan holders, and the Procurement & Contracting Department issued twelve (12) bid packages for this project. Eleven (11) bids were received by the bid opening date and time of 2:30 pm. July 15, 2021.

Procurement & Contracting has checked references and Utilities & Engineer staff recommends award to the lowest most responsive and responsible bidders. As indicated in Section 1.24 of the original solicitation a blanket purchase order will constitute the contract and chemicals will be ordered on an as needed basis.

Funding Source:

Funds are budgeted available in the WTP and WRF operating accounts.

Recommended Action:

Adopt Resolution No. 82-2021

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R82-2021	8/13/2021	Cover Memo

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 82-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO APPROVE THE AWARD OF ITB NO. 2021-113, CHEMICALS FOR WATER TREATMENT PLANT/WATER RECLAMATION FACILITY TO THE LOWEST, MOST RESPONSIVE RESPONSIBLE BIDDERS, ON AN AS NEEDED BASIS, TO THE FOLLOWING FIRMS, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The City Commission of the City of Stuart, Florida approves the award of ITB No. 2021-113 to the lowest most responsive and responsible bidders for the purchase of chemicals on an as-needed basis to operate the Water Treatment Plant/Water Reclamation Facility. This contract will be awarded for a two year period with the option to renew for three additional one year periods. The chemicals and bidders involved are as stated below:

Item	Vendor	Chemical	Per Gallon
1	Allied Universal Corporation	Liquid Sodium Hypochlorite	$.0767
2	Chemrite Inc.	Sodium Hexametphosphate	$1.24
3	Florida Chemical Supply Inc.	Hydrofluorosilicic Acid	$3.59
4	Florida Chemical Supply Inc.	Hydrochloric Acid	$2.42
5	Tanner Industries, Inc.	Anhydrous Ammonia	$4.108
6	Polydyne Inc.	Polymer Cationic Liquid	$12.90

SECTION 2: This resolution shall take effect upon adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED this 13th day of September, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Tim Voelker, P.E. - Utilities & Engineering Director

Title of Item:

INTERLOCAL AGREEMENT FOR THE NW DIXIE HIGHWAY SIDEWALK EXTENSION (RC):

RESOLUTION No. 84-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE MAYOR AND CITY CLERK TO EXECUTE AN INTERLOCAL AGREEMENT BETWEEN THE CITY OF STUART AND MARTIN COUNTY FOR THE NW DIXIE HIGHWAY SIDEWALK EXTENSION PROJECT; PROVIDING AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

The City completed an application in 2018 for Florida Department of Transportation (FDOT) Transportation Alternatives Program (TAP) funding via Martin County for the NW Dixie Highway Sidewalk Extension project. The proposed sidewalk extension will provide connectivity between several parcels and projects along the segment of NW Dixie Hwy/SE Green River Parkway, including residential, church, and preserve/park areas. See attached location map. FDOT TAP funding was approved in the amount of $430,864.00. The design and permitting for the project are complete. Construction is anticipated to commence in FY22.

Attached is an Interlocal Agreement between the City of Stuart and Martin County outlining the responsibilities of each entity for completing the NW Dixie Highway Sidewalk Extension project.

Funding Source:

Prior to FDOT and Martin County executing a contract for the work in FY22, the City will provide funds budgeted in FY22, which will be reimbursed, in part, by Martin County at the completion of the project in accordance with Paragraph 2.E of the Interlocal Agreement.

Recommended Action:

Move approval of Resolution No. 84-2021.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Resolution No. 84-2021	8/23/2021	Resolution add to Y drive
🗋	Interlocal Agreement	8/23/2021	Attachment
🗋	Location Map	8/23/2021	Backup Material

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 84-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE MAYOR AND CITY CLERK TO EXECUTE AN INTERLOCAL AGREEMENT BETWEEN THE CITY OF STUART AND MARTIN COUNTY FOR THE NW DIXIE HIGHWAY SIDEWALK EXTENSION PROJECT; PROVIDING AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, Section 163.01 Fla. Stat., known as the Florida Inter-Local Cooperation Act of 1969, provides a method for governmental entities to cooperate with each other on a basis of mutual advantage to provide services and facilities in a manner that will accord best with the factors influencing the needs and development of local communities; and

WHEREAS, Martin County, on behalf of the City of Stuart, has been approved for Florida Department of Transportation (FDOT) Transportation Alternatives Program (TAP) funding for a project located within the City of Stuart in the amount of $430,864.00 for sidewalk construction along NW Dixie Highway, located approximately 400' south of the NW Dixie Highway/NE Dixie Highway/SE Green River Parkway intersection and approximately 100' south of the SE Green River Parkway and NE Baker Road intersection; and

WHEREAS, the City of Stuart has agreed to be solely responsible for all grant administration and project construction costs and expenses, including but not limited to, maintenance of the project; and

WHEREAS, in accordance with all applicable Federal, State, and Martin County requirements, Martin County will obtain bids, utilizing a unit price and quantity bid document, and enter into a contract for the goods and services required for the construction of the project; and

WHEREAS, Martin County and the City of Stuart have agreed to cooperate in the implementation of the project whereby Martin County utilizes its Local Agency Program

(LAP) certification and eligibility to participate in the FDOT's Local Agency Program grant program on the City of Stuart's behalf.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The City Commission of the City of Stuart hereby authorizes the Mayor and City Clerk to execute an Interlocal Agreement between the City of Stuart and Martin County for the NW Dixie Highway Sidewalk Extension project.

SECTION 2: This resolution shall take effect on adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED this 13th day of September, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

INTERLOCAL AGREEMENT
NORTHWEST DIXIE HIGHWAY FROM SOUTH OF SOUTHEAST GREEN RIVER PARKWAY TO SOUTHEAST GREEN RIVER PARKWAY SIDEWALK EXTENSION
FDOT FM# 444345-1-58-01

This INTERLOCAL AGREEMENT ("Agreement"), dated _____, 2021, is made by and between MARTIN COUNTY, Florida, a political subdivision of the State of Florida, 2401 S.E. Monterey Road, Stuart, FL 34996 (the "COUNTY") and the CITY OF STUART, a municipal corporation of the State of Florida, 121 S.W. Flagler Avenue, Stuart, Florida 34994 (the "CITY").

WITNESSETH:

WHEREAS, Section 163.01 Fla. Stat., known as the Florida Inter-Local Cooperation Act of 1969, provides a method for governmental entities to cooperate with each other on a basis of mutual advantage to provide services and facilities in a manner that will accord best with the factors influencing the needs and development of local communities; and

WHEREAS, the COUNTY, on behalf of the CITY, has been approved for Florida Department of Transportation ("FDOT") Transportation Alternatives Program ("TAP") funding for a project located within the CITY in the amount of $430,864.00 for sidewalk construction at Northwest Dixie Highway South of Southeast Green River Parkway and Southeast Green River Parkway from Northwest Dixie Highway to Northeast Baker Road ("PROJECT"); and

WHEREAS, the CITY has agreed to be solely responsible for all grant administration and PROJECT construction costs and expenses, including but not limited to, maintenance of the PROJECT; and

WHEREAS, in accordance with all applicable Federal, State and COUNTY requirements, the COUNTY will obtain bids, utilizing a unit price and quantity bid document, and enter into a Contract for the goods and services required for the construction of the PROJECT; and

WHEREAS, the COUNTY and CITY have agreed to cooperate in the implementation of the PROJECT whereby the COUNTY utilizes its Local Agency Program ("LAP") certification and eligibility to participate in the FDOT's Local Agency Program grant program on the CITY's behalf; and

WHEREAS, the CITY has retained the services of Bowman Consulting, Inc ("Design Engineer") for the design of the PROJECT.

NOW THEREFORE, in consideration of the mutual benefits, the parties do hereby agree as follows:

1.A. The PROJECT shall be implemented in accordance with the plans to be developed by the Design Engineer in accordance with all grant requirements which will be submitted for COUNTY

Staff review and then, following COUNTY Staff approval, will be made a part hereof as Exhibit "A" to this Agreement.

1.B. The COUNTY will advertise bids, utilizing a unit price and quantity bid document, for the goods and services required for the construction of the PROJECT and will award a CONTRACT to the lowest responsible, responsive bidder in accordance with all applicable Federal, State and County procurement laws and regulations.

2.A. The CITY will, in accordance with Section 287.055, Fla. Stat., Consultant's Competitive Negotiations Act ("CCNA"), as well as CITY policies, solicit Requests for Qualifications for CEI services which are required for contract administration, inspection, and materials sampling and testing for the PROJECT.

2.B. The CITY acknowledges and agrees that it will be solely liable to the COUNTY for all costs associated with the PROJECT. The PROJECT costs are estimated at five hundred fifty-thousand, eight hundred sixty-four dollars ($550,864.00). Prior to the COUNTY's issuance of a Notice to Proceed to the Contractor, the CITY agrees to provide: 1) the total Bid Award, including a fifteen percent (15%) contingency amount; and 2) twenty-seven thousand, nine hundred dollars ($27,900.00) non-refundable Contract Administration Fee outlined in Exhibit "B" to this Agreement. COUNTY agrees to place funds designated for outside contract payments in a separate account from which invoices for the PROJECT shall be paid.

2.C. The COUNTY shall promptly review any and all Contractor's invoices submitted in connection with the PROJECT and either approve or disapprove in accordance with the Local Government Prompt Payment Act §218.70 et. seq Fla. Stat. Upon approval of the invoices by both parties, the COUNTY will issue payment.

2.D. Any construction change orders requested by CITY to the PROJECT shall be made in writing to the COUNTY. CITY agrees to be responsible for the cost of any such change order. If the COUNTY does not approve a CITY requested change order, the parties agree to comply with the dispute resolution procedure outlined in Paragraph 4 herein. The parties agree that all change orders requested by Contractor, shall be submitted to the COUNTY by the Contractor. COUNTY and CITY shall promptly review such change order request and if approved, the COUNTY shall issue such change order to the Contractor. CITY agrees to be responsible for the total cost of any such change order. Within 15 days of issuance of a change order which exceeds the 15% contingency originally provided to the COUNTY, the CITY shall provide a check in the amount of the change order to the COUNTY.

2.E. COUNTY shall file on CITY's behalf any reimbursement authorized by FDOT and COUNTY under the terms of the LAP Grant Agreement FM# 444345-1-58-01. Upon final reimbursement from FDOT, the COUNTY shall remit to the CITY the total grant reimbursement received from FDOT plus any unused outside Contractor funds paid by the CITY to COUNTY less the non-refundable Contract Administration Fee.

3. CITY agrees that it shall be solely responsible for maintenance, replacement, and repair of the enhancement project (including, but not limited to, all landscaping, irrigation, signage, fencing,

guardrail and handrail) and that COUNTY shall have no responsibility for maintenance, replacement, and repair of the PROJECT. The CITY shall continue to maintain the standard elements of the roadway (pavement, curb, drainage, and sidewalks). The CITY agrees that such maintenance shall be in accordance with Section 116, Title 23 U.S.C.

4. Disputes under this Agreement may be resolved by the COUNTY's Authorized Representatives and the CITY's Authorized Representatives. If such Authorized Representatives are unable to reach a resolution and the parties agree that the issue is of sufficient merit, the parties may select a mediator mutually acceptable to both parties to conduct a mediation of the issues involved and make a recommendation to both parties. The parties agree to be responsible for their respective costs and fees incurred during the mediation and that the mediator's fees and costs shall be paid in equal amounts by each party.

5. COUNTY and CITY agree to hold project meetings on a weekly basis with the Contractor. The CITY's costs to attend required meetings are the responsibility of the CITY.

6. This Agreement may be amended only by written agreement of the parties. A party requesting amendment of the Agreement must propose such amendment in writing to the other party at least ninety-days (90) prior to the proposed effective date of the amendment.

7. This Agreement shall become effective upon execution by both parties and filing with the Clerk of the Circuit Court for Martin County.

8. This Agreement incorporates and includes all prior and contemporaneous negotiations, correspondence, conversations, agreements, and understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this document. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior contemporaneous representatives or agreements, whether oral or written.

9. If any term or provision of this Agreement or the application thereof to any person or circumstance shall, to any extent be held invalid or unenforceable for the remainder of this Agreement, then the application of such term or provision to person or circumstances other than those as to which it is held invalid or unenforceable shall not be affected, and every other term and provision of this Agreement shall be deemed valid and enforceable to the extent permitted by law.

10. Any notice, request, demand, consent approval or other communication required or permitted by this Agreement shall be given or made in writing and shall be served (as elected by the party giving such notice) by one of the following methods: (i) hand delivery to the other party; (ii) delivery by commercial overnight courier service; or (iii) mailed by registered or certified mail (postage prepaid), return receipt requested. For purposes of notice the addresses are:

COUNTY

County Administrator
Martin County Board of County Commissioners

2401 Monterey Road
Stuart, FL 34996

Required Copy to:

County Attorney
Martin County Board of County Commissioners
2401 SE Monterey Road
Stuart, FL 34996

CITY:

City Manager
City of Stuart
121 SW Flagler Avenue
Stuart, FL 34994

Required Copy to:

City Attorney
City of Stuart
121 SW Flagler Avenue
Stuart, FL 34994

Notice given in accordance with the provision of this paragraph shall be deemed to be delivered and effective on the date of hand delivery or on the second day after the date of the deposit with an overnight courier or on the date upon which the return receipt is signed or delivery is refused or the notice is designated by the postal authorities as not delivered if mailed.

11. The Project Manager for the CITY of Stuart is Timothy Voelker, PE, Public Works Director, 121 SW Flagler Avenue, Stuart, FL 34994, telephone number (772) 288-1292. The Project Manager for the COUNTY is Christopher Goetzfried, P.E., Public Works Department, 2401 SE Monterey Road, Stuart, FL 34996, telephone number (772) 463-2837.

12. Unless otherwise terminated as provided herein, this Agreement shall continue in perpetuity unless terminated upon the mutual agreement of the parties.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed the day, month and year aforesaid.

ATTEST:

BOARD OF COUNTY COMMISSIONERS
MARTIN COUNTY, FLORIDA

CAROLYN TIMMANN
CLERK OF THE CIRCUIT COURT
AND COMPTROLLER

STACEY HETHERINGTON
CHAIR

APPROVED AS TO FORM AND
LEGAL SUFFICIENCY

SARAH W. WOODS
COUNTY ATTORNEY

ATTEST:

CITY OF STUART, FLORIDA

MARY KINDEL
CITY CLERK

EULA CLARKE
MAYOR

APPROVED AS TO FORM AND
LEGAL SUFFICIENCY

MICHAEL J. MORTELL
CITY ATTORNEY

EXHIBIT A

APPROVED CONSTRUCTION PLANS

EXHIBIT B

MARTIN COUNTY PUBLIC WORKS DEPARTMENT

CONTRACT ADMINISTRATION FEE SCHEDULE			
Contract Position	**Billable Hours**	**Rate**	**Project Cost**
Budget & Finance	80	$ 25.00	$ 2,000.00
County Attorney	8	$ 200.00	$ 1,600.00
Administrative Asst III	30	$ 20.00	$ 600.00
Inspector	60	$ 75.00	$ 4,500.00
Project Manager (RCS)	140	$ 90.00	$ 12,600.00
Project Manager	32	$ 90.00	$ 2,880.00
Sr. Project Manager	12	$ 110.00	$ 1,320.00
Sr. Project Engineer	16	$ 150.00	$ 2,400.00
	Total Projected Fee*		**$ 27,900.00**

*Fee includes manhours and expenses paid during pre-construction, construction, and post-construction phases

	Estimated Project Cost	$ 550,864.00
TOTAL CONTRACT ADMINISTRATION FEE		**$ 27,900.00**


N
NW BAKER RD
CONNECT TO EXISTING SIDEWALK
NW DIXIE HWY
PROPOSED 8' WIDE MULTI-USE PATH
NE DIXIE HWY
EAST HEART OF HANEY CREEK
FUTURE TC3 ENTRANCE

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Tim Voelker, P.E. - Utilities & Engineering Director

Title of Item:

DEO REBUILD FLORIDA GRANT APPLICATION FOR ALTERNATIVE WATER SUPPLY (RC):

RESOLUTION No. 88-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE UTILITIES & ENGINEERING DEPARTMENT TO SUBMIT A GRANT APPLICATION FOR THE FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY REBUILD FLORIDA MITIGATION GENERAL INFRASTRUCTURE GRANT PROGRAM TO PROVIDE FUNDING FOR THE CITY'S ALTERNATIVE WATER SUPPLY PHASE 1 PROJECT; PROVIDING AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

The Utilities & Engineering Department is developing an application for the Florida Department of Economic Opportunity (DEO) Rebuild Florida General Infrastructure Program grant for the Alternative Water Supply Phase 1 project. The Rebuild Florida Mitigation General Infrastructure Program is designed to provide funding opportunities for local governments and state agencies to develop large-scale mitigation activities that allow Florida communities to better withstand future disasters. With a total allocation of $475,000,000, the Rebuild Florida Mitigation General Infrastructure Program will be implemented in three competitive application cycles, with $175 million in funding available in the second round.

Utilities & Engineering is requesting authorization to apply for approximately $4,732,613 in funding, matched with funding from a Florida Department of Environmental Protection State Revolving Fund loan, State of Florida appropriations, and water availability fee revenue. The Alternative Water Supply project is a proactive plan to phase in reverse osmosis water treatment utilizing the Floridan Aquifer System as an alternative water source.

Funding Source:

Should the City be awarded the requested $4,732,613 grant, the City's matching funds would come from a Florida Department of Environmental Protection State Revolving Fund loan, State of Florida appropriations, and water availability fee revenue.

Recommended Action:

Move approval of Resolution No. 88-2021.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Resolution No. 88-2021	8/27/2021	Resolution add to Y drive

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 88-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AUTHORIZING THE UTILITIES & ENGINEERING DEPARTMENT TO SUBMIT A GRANT APPLICATION FOR THE FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY REBUILD FLORIDA MITIGATION GENERAL INFRASTRUCTURE GRANT PROGRAM TO PROVIDE FUNDING FOR THE CITY'S ALTERNATIVE WATER SUPPLY PHASE 1 PROJECT; PROVIDING AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, the U.S. Department of Housing and Urban Development (HUD) announced that the State of Florida would receive $633,485,000 in funding to support long-term mitigation efforts (following Hurricanes Hermine, Matthew, and Irma) through HUD's Community Development Block Grant Mitigation (CDBG-MIT) Program.; and

WHEREAS, the Florida Department of Economic Opportunity (DEO) is the lead agency and responsible entity for administering the CDBG-MIT funds allocated to the state; and

WHEREAS, the CDBG-MIT funding is designed to address mitigation needs to ensure that the state of Florida is more resilient to future natural disasters; and

WHEREAS, the Alternative Water Supply project is a large-scale mitigation activity with regional benefit that will alleviate current vulnerabilities and increase the reliable, resilient, and safe supply of drinking water for the City of Stuart.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The Utilities & Engineering Director is hereby authorized and directed to submit a grant application for the Florida Department of Economic Opportunity Rebuild Florida General Infrastructure Program for the Alternative Water Supply Phase 1 project. The Alternative Water Supply project is a proactive plan to phase in reverse osmosis water treatment utilizing the Floridan Aquifer System as an alternative water source.

SECTION 2: This resolution shall take effect on adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED this 13th day of September, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** David Dyess, City Manager

Title of Item:

MOVE NET PROCEEDS TO PROPERTY MANAGEMENT FUND (RC):

RESOLUTION No. 92-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE MOVE OF NET PROCEEDS RESULTING FROM THE SALE OF REAL PROPERTY ON THE SOUTH SIDE OF MARTIN LUTHER KING, JR. BLVD AND WEST OF DIXIE FROM STORMWATER FUND TO PROPERTY MANAGEMENT FUND, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

As a result of the sale of property along Martin Luther King Jr. Blvd. west of Dixie Hwy and bordered by Bruner Pond the net proceeds were recognized in the Stormwater Fund due to the original acquisition being funded from Stormwater.

The funds from the Stormwater acquisition came from infrastructure and I would like to have commission authority to move the net proceeds of the sale to the Property Management Fund for use on future City Hall improvements.

Funding Source:

N/A

Recommended Action:

Approve resolution 92-2021

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R92-2021 Resolution To Move Funds	9/2/2021	Resolution add to Y drive

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 92-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE MOVE OF NET PROCEEDS RESULTING FROM THE SALE OF REAL PROPERTY ON THE SOUTH SIDE OF MARTIN LUTHER KING, JR. BLVD AND WEST OF DIXIE FROM STROMWATER FUND TO PROPERTY MANAGEMENT FUND, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, in 2001, the City Commission passed resolution 30-2001 to purchase property along Martin Luther King Jr. Blvd. west of Dixie Hwy "Stuart Trailer Town" with Stormwater Funds, and;

WHEREAS, in 2019, the City Commission passed resolution 10-2019 to sell a portion of the property after a voter approved referendum in 2013, and;

WHEREAS, the original funding was from infrastructure and placed in Stormwater for the original purchase; net proceeds from the current sale should be moved from the Stormwater Fund to the Property Management Fund and allocated to the future infrastructure improvements to City Hall.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The City Commission hereby authorizes the net proceeds from the sale of 1.5 acres along Martin Luther King Jr. Blvd. west of Dixie Hwy be moved from the Stormwater Fund to the Property Management Fund.

SECTION 3: Conflicts. All Resolutions or part of Resolutions in conflict with any of the provisions of this Resolution are hereby repealed.

SECTION 4: Effective Date. This Resolution shall become effective immediately upon its passage and adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED this 13th day of September 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** L BOGLIOLI

Title of Item:

THIS ITEM SET FOR TIME CERTAIN OF 5:15 PM - TENTATIVE MILLAGE FOR FY 2022 (RC):

RESOLUTION No. 94-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ADOPTING THE TENTATIVE MILLAGE RATE FOR FISCAL YEAR 2022; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

RESOLUTION TO ADOPT THE TENTATIVE MILLAGE AS SET AT 5.0000 MILLS FOR FISCAL YEAR 2022

Funding Source:

Recommended Action:

ADOPT RESOLUTION 94-2021

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R94-2021 TENTATIVE MILLAGE FOR FY 2022	9/3/2021	Cover Memo

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION No. 94-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ADOPTING THE TENTATIVE MILLAGE RATE FOR FISCAL YEAR 2022; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, the City Commission has this date held a properly advertised public hearing pursuant to the requirements of §200.065, Florida Statutes, to adopt a tentative millage rate for the 2021-2022 fiscal year; and

WHEREAS, the City Commission has discussed "the percentage increase in millage over the rolled-back rate necessary to fund the budget, if any, and the specific purposes for which *ad valorem* tax revenues are being increased;" and

WHEREAS, the City Commission has proposed to maintain the millage; and

WHEREAS, the public has been allowed to speak and ask questions regarding the tentative millage rate prior to its adoption, and the City Commission has explained the reasons for the lower rolled-back rate; and

WHEREAS, the City Commission has amended the proposed budget for fiscal year 2021-2022 and recomputed the proposed millage rate and has announced publicly "the percent, if any, by which the recomputed proposed millage rate exceeds the rolled-back rate."

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The tentative millage rate for the 2021-2022 fiscal year of the City of Stuart, Florida shall be $5.00 per $1,000.00 of Assessed Property Value as certified by the Martin County Property

Appraiser. This rate is also expressed as 5.0000 mills. The tentative millage rate exceeds the tentative rolled-back rate by 3.73%. This is an increase in the property tax rate as tentatively adopted.

SECTION 2: A public hearing to finalize the budget and adopt a final millage shall be held **September 27, 2021**, at 5:15 PM at City Hall, 121 SW Flagler Avenue, Stuart, Florida. The City Clerk shall publish the advertisement therefore according to law.

SECTION 3: This resolution shall take effect on adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
REBECCA S. BRUNER, COMMISSIONER				
MICHAEL J. MEIER, COMMISSIONER				
TROY A. MCDONALD, COMMISSIONER				

ADOPTED this _____day of September, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL MORTELL
CITY ATTORNEY

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** L BOGLIOLI

Title of Item:

THIS ITEM SET FOR TIME CERTAIN OF 5:15 PM - FIRE ASSESSMENT FOR FY 2022 (RC):

RESOLUTION No. 95-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, APPROVING THE FISCAL YEAR 2021-22 NON-AD VALOREM ASSESSMENT ROLL FOR FIRE PROTECTION SERVICES, FACILITIES AND PROGRAMS; DIRECTING CERTIFICATION OF THE ASSESSMENT ROLL TO THE MARTIN COUNTY TAX COLLECTOR; AND PROVIDING AN EFFECTIVE DATE.

Summary Explanation/Background Information on Agenda Request:

RESOLUTION TO ESTABLISH AND ADOPT THE ANNUAL FIRE ASSESSMENT FOR FISCAL YEAR 2022

Funding Source:

Recommended Action:

ADOPT RESOLUTION 95-2021

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R95-2021 FIRE ASSESSMENT FY 2022	9/3/2021	Cover Memo

BEFORE THE CITY COMMISSION

CITY OF STUART, FLORIDA

RESOLUTION NUMBER 95-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, APPROVING THE FISCAL YEAR 2021-22 NON-AD VALOREM ASSESSMENT ROLL FOR FIRE PROTECTION SERVICES, FACILITIES AND PROGRAMS; DIRECTING CERTIFICATION OF THE ASSESSMENT ROLL TO THE MARTIN COUNTY TAX COLLECTOR; AND PROVIDING AN EFFECTIVE DATE.

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AS FOLLOWS:

SECTION 1. AUTHORITY. This Resolution of the City of Stuart, Florida (the "City"), is adopted pursuant to City Ordinance No. 2271 (as currently codified in Article V, Division 6 of the City of Stuart Code of Ordinances, the "Assessment Ordinance"), City Resolution No. 142-2013 (as amended and supplemented from time to time, and particularly as amended and supplemented by Resolution No. 21-2014, the "Initial Assessment Resolution"), sections 166.021, 166.041 and 197.3632, Florida Statutes, and other applicable provisions of law.

SECTION 2. DEFINITIONS. This resolution constitutes the Annual Assessment Resolution for the Fiscal Year commencing October 1, 2021 (the "Fiscal Year 2021-22"). All capitalized words and terms not otherwise defined herein shall have the meanings set forth in the

Assessment Ordinance and the Initial Assessment Resolution. Unless the context indicates otherwise, words imparting the singular number include the plural number, and vice versa.

SECTION 3. FINDINGS. It is hereby ascertained, determined and declared as follows:

Pursuant to the Assessment Ordinance, the City Commission adopted the Initial Assessment Resolution imposing special assessments (the "Fire Protection Assessments") to provide for the annual funding of fire protection services, facilities and programs commencing with Fiscal Year 2014-15, and providing for collection of the Fire Protection Assessments pursuant to the tax bill method authorized by the Uniform Assessment Collection Act.

On October 28, 2013, the City Commission adopted Resolution No. 127-2013, expressing its intent to use the tax bill collection method authorized by the Uniform Assessment Collection Act for collection of annual non-ad valorem assessments, including the Fire Protection Assessments, commencing with the tax bill mailed by the Tax Collector in November, 2014.

The Assessment Ordinance provides for the adoption of an Annual Assessment Resolution for each Fiscal Year approving, confirming or amending the Assessment Roll.

City Resolution No. 22-2014 (as amended and supplemented from time to time, and particularly as supplemented by City Resolution No. 67-2014, the "Note Resolution") authorized issuance of the City's Fire Protection Assessment Revenue Note, Series 2014 (the "Note"). The Note was issued on August 14, 2014, and is secured by the annual Fire Protection Assessments. Section 9 of the Note Resolution provides that the City shall annually and timely adopt an assessment resolution as required and necessary for imposing Fire Protection Assessments for each Fiscal Year in an amount sufficient to satisfy the principal and interest payments on the Note until the Note is paid in full.

Certain Tax Parcels which were not previously subject to the Fire Protection Assessments are being added to the Assessment Roll for Fiscal Year 2021-22. Such parcels, a list of which is on file with the City Clerk and incorporated herein by reference, receive the several special benefits described in the Initial Assessment Resolution from the City's provision of fire protection services, facilities and programs (the "Newly Assessed Parcels").

As required by Section 2.08 of the Assessment Ordinance, the City Commission conducted a public hearing on September 13, 2021 in order to receive comments from the owners of the Newly Assessed Parcels prior to adoption of the Assessment Roll for Fiscal Year 2021-22. Mailed notice of such public hearing was provided to the owners of the New Assessed Parcels in accordance with the Assessment Ordinance. An archive of the mailed notices in on file in the office of the City Clerk.

The Assessments contemplated hereunder are imposed by the City Commission, not the Property Appraiser or Tax Collector. Any activity of the Property Appraiser or Tax Collector under the provisions of this Resolution shall be construed solely as ministerial.

The legislative determinations and findings set forth in the Initial Assessment Resolution are hereby ratified, confirmed and incorporated herein by reference.

SECTION 4. APPROVAL OF ASSESSMENT ROLL; COLLECTION OF ASSESSMENTS.

The estimated Fire Protection Assessed Cost for Fiscal Year 2021-22 is approximately $1,396,000. The Assessment Roll for Fiscal Year 2021-22, a copy of which is on file with the City Clerk and incorporated herein by reference, is hereby confirmed and approved based upon a Tier 1 rate of $108.35 per parcel and a Tier 2 rate of $1.30 per EBU.

The City Financial Services Director is hereby authorized and directed to certify the foregoing Assessment Roll to the Martin County Tax Collector on or before September 15, 2021 for collection pursuant to the Uniform Assessment Collection Act. The Assessment Roll as delivered to the Tax Collector shall be accompanied by a Certificate of Non-Ad Valorem Assessment Roll in substantially the form attached hereto as Appendix A.

Fire Protection Assessments shall constitute a lien upon Assessed Property equal in rank and dignity with the liens of all state, county, district or municipal taxes and other non-ad valorem assessments. Except as otherwise provided by law, such lien shall be superior in dignity to all other liens, titles and claims until paid.

The Initial Assessment Resolution approved Maximum Assessment Rates of $193.87 per Tax Parcel for Tier 1 and $2.34 per EBU for Tier 2. Such Maximum Assessment Rates are hereby ratified and confirmed as the Maximum Assessment Rates which may be utilized in preparation of the Assessment Roll for Fiscal Year 2021-22 and beyond.

The Initial Assessment Resolution is hereby ratified and confirmed.

SECTION 5. SEVERABILITY. If any clause, section, or other part of this Resolution shall be held by any court of competent jurisdiction unconstitutional or invalid, such unconstitutional or invalid part shall be considered as eliminated and in no way affects the validity of the other provisions in this Resolution.

[Remainder of Page Intentionally Left Blank]

SECTION 6. EFFECTIVE DATE. This Resolution shall be in full force and take effect immediately upon its passage and adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
REBECCA S. BRUNER, COMMISSIONER				
MICHAEL J. MEIER, COMMISSIONER				
TROY A. MCDONALD, COMMISSIONER				

ADOPTED this _____day of September, 2021.

ATTEST:

_____ _____

MARY R. KINDEL EULA R. CLARKE

CITY CLERK MAYOR

APPROVED AS TO FORM

AND CORRECTNESS:

_____

MICHAEL MORTELL

CITY ATTORNEY

APPENDIX A

FORM OF CERTIFICATE

OF NON-AD VALOREM ASSESSMENT ROLL

I HEREBY CERTIFY that I am the Financial Services Director and authorized agent of the City of Stuart (the "City"), located in Martin County, Florida; as such I have satisfied myself that all property included or includable on the City's non-ad valorem assessment roll for fire protection services and facilities (the "Non-Ad Valorem Assessment Roll") is properly assessed so far as I have been able to ascertain; and that all required extensions on the above described roll to show the non-ad valorem assessments attributable to the property listed therein have been made pursuant to law.

I FURTHER CERTIFY that, in accordance with the Uniform Assessment Collection Act, this certificate and the herein described Non-Ad Valorem Assessment Roll will be delivered to the Martin County Tax Collector by September 15, 2021.

IN WITNESS WHEREOF, I have subscribed this certificate and directed the same to be delivered to the Martin County Tax Collector and made part of the above-described Non-Ad Valorem Assessment Roll this _____ day of September, 2021.

STUART, FLORIDA

By: _____

Financial Services Director

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** L BOGLIOLI

Title of Item:

THIS ITEM SET FOR TIME CERTAIN OF 5:15 PM -TENTATIVE BUDGET FOR FY 2022 (RC):

RESOLUTION No. 96-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ADOPTING THE TENTATIVE BUDGETS OF THE CITY OF STUART, FLORIDA, FOR FISCAL YEAR BEGINNING OCTOBER 1, 2021 AND ENDING SEPTEMBER 30, 2022; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

RESOLUTION TO ADOPT THE TENTATIVE BUDGET FOR FISCAL YEAR 2022

Funding Source:

Recommended Action:

ADOPT RESOLUTION 96-2021

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R96-2021 TENTATIVE BUDGET FOR FY 2022	9/3/2021	Cover Memo
🗋	2022 Budget Tentative	9/13/2021	Attachment

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION No. 96-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ADOPTING THE TENTATIVE BUDGETS OF THE CITY OF STUART, FLORIDA, FOR FISCAL YEAR BEGINNING OCTOBER 1, 2021 AND ENDING SEPTEMBER 30, 2022; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, it is necessary and proper, and in some instances required by Florida law, to establish the budgetary spending plans (annual budgets) for the various funds of the City of Stuart for the fiscal year beginning October 1, 2021, and ending September 30, 2022, in order to properly reflect anticipated revenues and required appropriations.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The City of Stuart, Florida hereby adopts the tentative budget, attached hereto, for the fiscal year beginning October 1, 2020 and ending September 30, 2021, as follows:

(a) There is hereby appropriated from the GENERAL FUND of the City of Stuart for the above described fiscal year, the total sum of Thirty-Five Million, Seven Hundred Fifty-Six Thousand, Four Hundred Fifty-Nine ($35,756,459) Dollars to provide for the annual budget of the General Fund.

(b) There is hereby appropriated from the LANDFILL PROPERTY FUND of the City of Stuart for the above described fiscal year the total sum of Forty-Seven Thousand, One Hundred Fifty-Three ($47,153) Dollars to provide for the annual budget of the Landfill Closure Trust Fund.

(c) There is hereby appropriated from the COMMUNITY REDEVELOPMENT AGENCY of the City of Stuart for the above described fiscal year the total sum of Three Million, Five Hundred Thirty-Seven Thousand, Four Hundred Sixty ($3,537,460) Dollars to provide for the annual budget of the Community Redevelopment Agency Fund.

(d) There is hereby appropriated from the LEASED PROPERTY FUND of the City of Stuart for the above described fiscal year the total sum of One Million, Six Hundred Fifty-Four Thousand, Four Hundred Seventy-Two ($1,654,472) Dollars to provide for the annual budget of The Property Management Fund.

(e) There is hereby appropriated from the POLICE SPECIAL REVENUES FUND of the City of Stuart for the above described fiscal year the total sum of Fifty-One Thousand Four Hundred ($51,400) Dollars to provide for the annual budget of the Police Special Revenues Fund.

(f) There is hereby appropriated from the WATER AND SEWER FUND of the City of Stuart for the above described fiscal year the total sum of Twenty-Eight Million, Twelve Thousand, Three Hundred Twenty-Two ($28,012,322) Dollars to provide for the annual budget of the Water and Sewer Fund.

(g) There is hereby appropriated from the SANITATION FUND of the City of Stuart for the above described fiscal year the total sum of Six Million, One Hundred Seventy-Seven Thousand, Two Hundred Twenty-Eight ($6,177,228) Dollars to provide for the annual budget of the Sanitation Fund.

(h) There is hereby appropriated from the STORMWATER FUND of the City of Stuart for the above described fiscal year the total sum of One Million, Three Hundred Ninety-Seven Thousand, Seventy-Eight ($1,397,078) Dollars to provide for the annual budget of the Stormwater Fund.

SECTION 2: This Resolution shall be effective immediately upon adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT
EULA R. CLARKE, MAYOR			
MERRITT MATHESON, VICE MAYOR			
REBECCA S. BRUNER, COMMISSIONER			
MICHAEL J. MEIER, COMMISSIONER			
TROY A. MCDONALD, COMMISSIONER			

ADOPTED this 14th day of September, 2021.

ATTEST:

_____
MARY KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM AND
CORRECTNESS:

_____
MICHAEL MORTELL
CITY ATTORNEY



City of Stuart, Florida
Adopted Budget
Fiscal Year 2022

David Dyess
City Manager

Louis J. Boglioli, III, CGFO
Financial Services Director

Contents

Introduction ii
Budget Overview 1
City Vision, Mission and Values 1
Elected and appointed Officials 2
Department Directors 2
Organization Chart 3
Budget Message 5
Demographics 12
Fund Structure 14
2022 Budget Calendar 15
Financial Overview 16
City of Stuart – Sources Summary 16
City of Stuart – Uses Summary 17
Budgeted full-time positions 18
Major Revenue Sources 20
Schedule of Interfund Transfers 24
Reserves 25
Department Summaries 26
General Fund 26
Special Revenue Groups 54
Landfill Property – Subfund 104 54
Law Enforcement Trust – Subfund 190 54
Special Revenue Funds 55
Community Redevelopment – Fund 107 55
Leased Property - Fund 110 57
Enterprise Funds 58
Water and Sewer Fund – Fund 410 58
Sanitation Fund – Fund 420 62
Stormwater Fund – Fund 430 64
Debt Overview 66
Governmental Outstanding Debt 67
Enterprise Fund Outstanding Debt 70
Five Year Capital Improvement Program 73
Fiscal Planning and Budgetary Policy 74
Budget Detail 80

Introduction

About the Budget

The City of Stuart's annual budget provides a framework for the overall fiscal management of the City. The budget presentation is intended to be a policy document, a financial plan, an operations guide, and a communications device.

Policy Document

The budget serves to inform the reader about the City of Stuart and the policies which guide prioritization for the spending of resources. The City Manager's budget message provides a condensed analysis of the budget, highlighting the central issues in developing the budget as well as establishing the theme for the fiscal year. The budget includes the organization-wide financial and programmatic policies and goals that address long-term financial issues, as well as short-term operational policies that direct the development of the annual budget. The budget provides information about the services the City will provide for the fiscal year beginning October 1, 2021 and ending on September 30, 2022.

Financial Plan

The budget demonstrates the financial plan of the City, detailing the costs associated with providing municipal services and how the services will be funded. The budget summaries provide the reader with an at-a-glance view of all appropriated funds' revenue sources and expenditures/expenses by fund, function, and category. The budget explains the underlying assumptions for revenue estimates and analyzes significant revenue trends. In addition, projected beginning and ending fund balances are shown for the fiscal year, demonstrating the anticipated changes in fund balances from one year to the next to assist in future planning. A five-year capital improvement program is included, which assists management in allocating appropriate future resources for capital needs in addition to being able to consider the operating impact of capital outlay.

Operations Guide

The budget provides detailed information on how the City and departments are organized. Within the departmental sections, the reader is provided information about the activities, services and functions that are carried out by each department in support of the overall City Commission goals and objectives.

Communications Device

The budget provides the reader with summary information to assist with understanding revenue sources and planned fiscal spending that support the established goals and objectives. Included in the budget document is a table of contents and a glossary to enable the reader to locate information and to understand the terminology used throughout the document. Charts, graphs, and tables are strategically used to provide a visual demonstration of the narrative presented. The City Manager's Budget Message provided at the beginning of the budget document provides the reader with a condensed analysis of the financial plans for fiscal year 2022.

The following describes each of the major sections of the budget.

Budget Overview
The overview contains the budget message, Vision and Mission statements, history, a map, and the City at a Glance which lists general demographic facts and figures for the City of Stuart. In addition, the budget overview describes the budget process, budget calendar, and fund structure.

Financial Overview
The financial overview presents summary information of the 2022 Budget. This section describes sources of funds or revenue use of funds or expenditures; forecasts of future impacts to the budget; assumptions made for the forecasts; and presents changes in fund balances. It also contains a narrative, comparative tables, charts and graphs to make the information more understandable and comprehensive.

Department Summaries
This section provides a description of the department, the total authorized full-time positions, the department budget by expense category and selected performance measures.

Debt Overview
This section provides information about the City's current debt obligations, potential future debt obligations, and unfunded liabilities. Included within the schedules are the City's outstanding debt and current and future debt service payments.

Fiscal Policies
This section contains the fiscal policies of the City which must be considered when developing the annual operating budget and capital improvement program.

Department Detail
This section of the budget provides a line-item revenue and expenditure detail.

Capital Outlay
The capital outlay section lists the specific capital equipment items that are funded in the capital outlay accounts in the expenditure detail section of each department. Capital outlay expenditures should eventually be classified as capital assets in the City's Annual Comprehensive Financial Report (ACFR). Capital Assets are defined by the City as assets having an estimated useful life more than one year, and an initial, individual cost in excess of $5,000.

Capital Improvement Program
The Capital Improvement Program contains a summarized version of the Five-Year Capital Improvement Program (CIP) for fiscal years 2022 through 2026. The capital projects for FY 2022 are adopted as a part of the budget.

Supplemental Information
The Supplemental Information portion contains budget ordinances and a glossary of frequently used terms used throughout the budget document.

Budget Overview

City Vision, Mission and Values

VISION

Experience the "Sailfish Capital" in Florida's best hometown!

MISSION

Dedicated to delivering a high quality of life to Stuart residents and visitors through:

- Ensuring safety by complementing the Police and Fire Rescue missions.
- Preserving historic character and small-scale, small-town charm with attractive design and planning for a vibrant urban center.
- Supporting thriving business and commerce, while tempering "over-development" and sprawl.
- Supporting a healthy riverine environment, waterfront activities and marine-based recreation and commerce.
- Demonstrating helpful, polite hospitality and neighborly friendliness for residents and guests of all types and ages.
- Striving for recognition as a cultural arts center to help increase the economic base and supporting tourism.
- Promoting wholesome and culturally diverse programming, entertainment, education and recreation.
- Acting *smart* with forward thinking and using latest technologies.

Stuart 2024 Strategic Plan

Proposed Budget
Fiscal Year 2022
October 1, 2020 to September 30, 2021
Elected and appointed Officials

City Commission

Mayor – Commissioner	Eula Clarke
Vice-Mayor – Commissioner	Merritt Matheson
Commissioner	Becky Bruner
Commissioner	Mike Meier
Commissioner	Troy McDonald

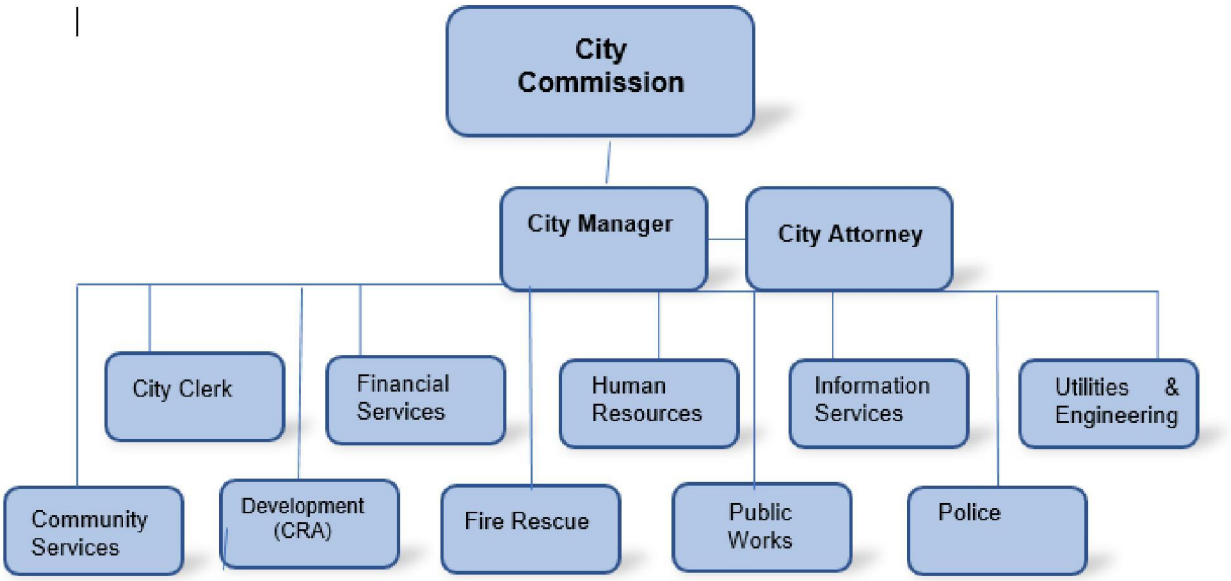
Appointed Officials

David E. Dyess - City Manager
Michael J. Mortell - City Attorney

Department Directors

Louis J. Boglioli, III	Financial Services Director
James E. Chrulski	Community Services Director
Darren Duke	Technology Services Director
Vince Felicione	Fire Chief
Kevin Freeman	Development Director
Mary Kindel	City Clerk
Rosamond Johnson	Human Resources Director
Milton Leggett	Public Works Director
Tim Voelker	Utilities and Engineering Director
Joseph Tumminelli	Police Chief

Organization Chart





GOVERNMENT FINANCE OFFICERS ASSOCIATION

Distinguished Budget Presentation Award

PRESENTED TO

City of Stuart
Florida

For the Fiscal Year Beginning

October 01, 2020

Christopher P. Morrill

Executive Director

Budget Message

August 15, 2021

Honorable Mayor and Commissioners:

I am pleased to present the City Manager's FY 2021 Budget (the "Budget") for your consideration. Over the past several months and weeks, City Departments have been working diligently to prepare this Budget for your review. This budget is presented to you "balanced," and it continues to convey the fact the City of Stuart remains financially sound. Thorough review of all appropriation requests, as well as analysis of all available revenue sources, allows Stuart to maintain a high level of service while at the same time maintaining tax reform goals. Whenever possible, recurring expenses are matched against recurring revenues to ensure sustainability of programs and initiatives into future years. The City Commission's ongoing desire to maintain service levels for citizens as the priority and constrain the expansion of government as much as possible, are the primary concern for all budgetary decisions.

In its simplest form government provides services that ultimately address the way citizens live, work, and play in their community. City staff has been and will continue to focus on all three areas so the City of Stuart will continue to be the desired community within Martin County to **Live, Work, and Play**.

Appropriations reflect this fiscal conservatism and represent the most cost-effective approach to providing these services to the taxpayers.

Property values have now surpassed the peak seen in fiscal year 2008, the current year saw an increase in property values of 7.7%. The proposed millage rate of 5.000 mils reflects no rate increase from fiscal year 2021.

Fiscal Year	Tax Year	Taxable Valuation	Value Change	Adopted Milage	Assessed Taxes
2013	2012	1,502,982,059	-4.0%	4.5524	$ 6,842,176.00
2014	2013	1,506,941,966	30.0%	4.8020	$ 7,236,335.00
2015	2014	1,540,884,408	2.3%	4.5520	$ 7,014,106.00
2016	2015	1,652,182,950	7.2%	4.5520	$ 7,520,737.00
2017	2016	1,749,623,818	5.9%	4.5520	$ 7,964,288.00
2018	2017	1,844,828,446	5.4%	4.5000	$ 8,301,728.00
2019	2018	1,931,555,974	4.7%	4.7500	$ 9,174,891.00
2020	2019	2,069,086,231	7.1%	5.0000	$ 10,345,431.00
2021	2020	2,208,263,757	6.7%	5.0000	$ 10,489,253.00
2022	2021	2,378,657,461	7.7%	5.0000	$ 11,786,482.00

The budget process began in February 2021, working with the departments to collect estimates for fiscal year 2022 initiatives, and providing estimates to be used in predicting the budget and service levels, preliminary estimates for revenues and expenses were established. The City adheres to the requirements of existing statutory authority regarding property tax reform. The 2022 General Fund Budget is balanced, as presented to you.

General Fund

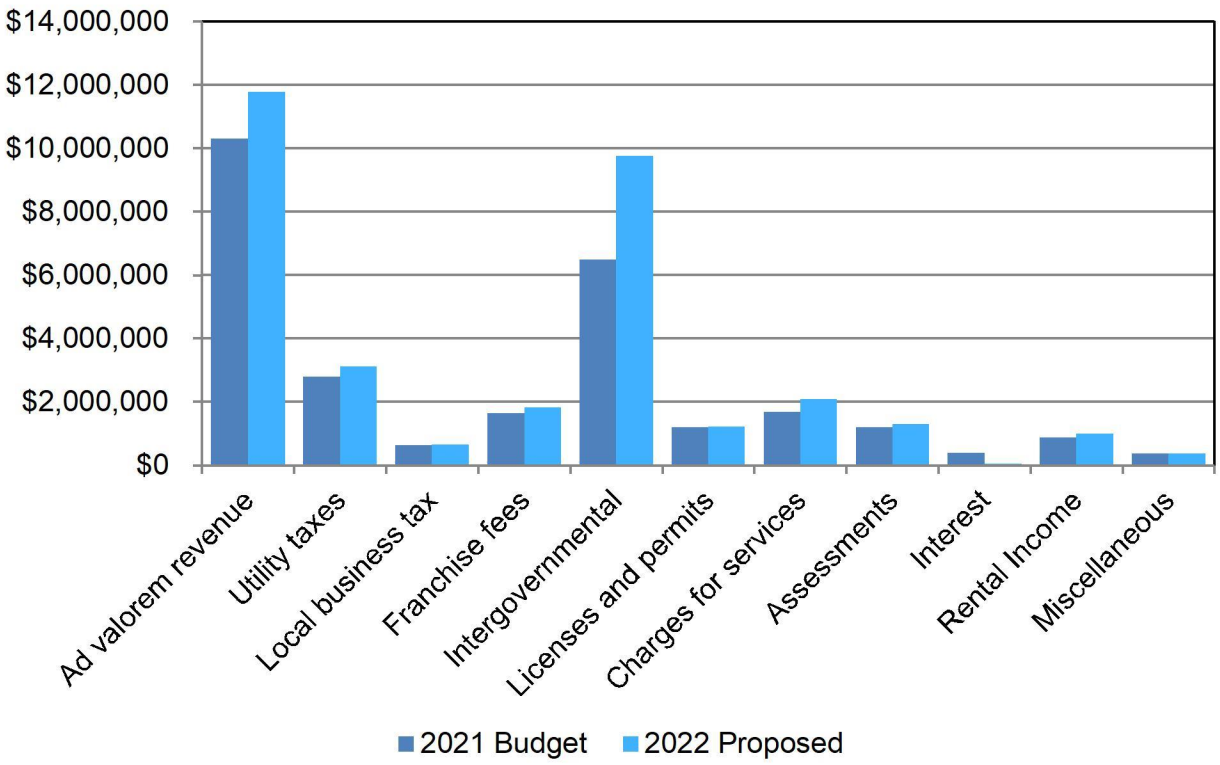
Property Taxes:

The final Martin County Property Appraiser preliminary taxable values were provided on June 25, 2021. The total taxable value for the City increased by 7.7% over last year. The 2022 budget was prepared reflecting a proposed millage rate of 5.00 mills.

Other Revenues:

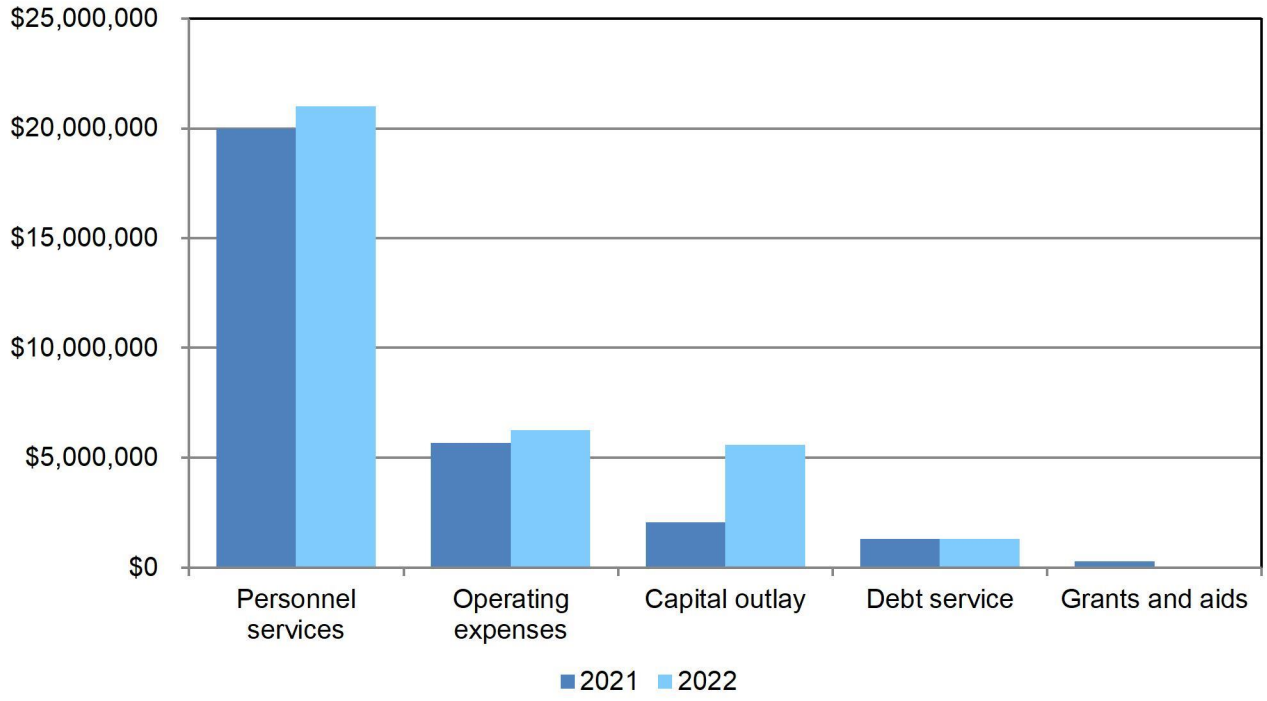
The 2022 Governmental Funds Budget **revenue increased $5,509,381** from 2021. The revenue changes are as follows:

	2021 Budget	2022 Proposed	Change
Ad valorem revenue	$10,315,420	$11,786,482	$1,471,062
Utility taxes	2,797,000	3,130,636	333,636
Local business tax	640,000	660,000	20,000
Franchise fees	1,660,000	1,823,050	163,050
Intergovernmental	6,504,799	9,761,285	3,256,486
Licenses and permits	1,202,566	1,218,328	15,762
Charges for services	1,691,500	2,089,284	397,784
Assessments	1,212,000	1,300,000	88,000
Interest	400,000	50,000	(350,000)
Rental Income	880,699	998,900	118,201
Miscellaneous	381,300	376,700	(4,600)
	$27,685,284	$33,194,665	$5,509,381


$14,000,000
$12,000,000
$10,000,000
$8,000,000
$6,000,000
$4,000,000
$2,000,000
$0
Ad valorem revenue
Utility taxes
Local business tax
Franchise fees
Intergovernmental
Licenses and permits
Charges for services
Assessments
Interest
Rental Income
Miscellaneous
2021 Budget
2022 Proposed

Expenditures:

Governmental Funds appropriations in the 2022 Budget increased by $4,896,252 over 2021. There is an increase in personnel services, debt service, operating expenses, and capital outlay There is a decrease in grants and aids.



The Budget continues to reflect the centralized costs of departments providing services to other departments. Direct costs are more identifiable and specifically charged to the user departments. Indirect costs are allocated using statistical measurements that establish an equitable basis for allocation to those departments receiving the benefits of the services.

Some highlighted items of the appropriations of the FY 2022 Budget are as follows:

- The City continues to invest in technology following the cyberattack of 2019 and is continuing to upgrade its internal systems to be more accessible to the public in 2022.
- Additional funding for health insurance reserves.
- The City has strived to offer community activities and recreational opportunities for the public in light of the COVID pandemic.
- The Manager has implemented new compensation programs for the City employees in an effort to both recognize their efforts, but also control costs.
- The Sanitation Fund will move forward with relocating to a new Public Works Complex.
- The City will complete its Permitting and Community Development software.
- The City will continue to utilize a lease purchase replacement strategy through an agreement with Enterprise Fleet services. Large vehicles such as garbage trucks and fire trucks will remain funded through the annual budget process.
- The pavement management reserve, utilized to maintain the City roadways, is funded for $400,000.
- The Leased Property Fund is transferring the amount equal to the debt service payment in General Fund for the purchase of the Courthouse Commons property, acquired in July of 2020.
- The City will again levy a Fire Assessment fee for 2022. The Fire Assessment fee rates will remain the same.

Staffing Changes:

The City has added two Firemedics to General Fund. Several positions were reallocated between funds for a total increase of three positions across all funds.

	2021	2022
General Fund	195	193
Water and Sewer Fund	45	49
Sanitation Fund	14	15
Stormwater Fund	3	3
Total	257	260

Capital Requests:

The City updated the five-year capital improvement program which has been incorporated into the 2022 budget. The significant governmental capital projects for 2022 include:

- Sidewalk construction along various roads in the City, including NW Dixie Highway.
- Downtown underground utilities
- Maps for Riverpark design.
- The City construction of the reverse osmosis water plant.
- The City anticipates construction beginning on the new Public Works Complex.
- Martin Luther King streetscape design
- Guy Davis sports complex planning, and design will continue

Concluding Comments

Budgeting has become a challenge for all local governments since 2008 when the worldwide financial crisis first arose. The City of Stuart has been able to maintain a level of service for its citizens and constituents while conforming to the changing legislative and financial landscape. The City will continue to look for efficiencies through innovation, adaptation, and transformation. This budget demonstrates all those ideals.

All things considered; the City of Stuart is in excellent financial shape. The City has weathered the greatest recession in several generations and garnered the highest financial bond rating in our history. The City has adequate reserve funds. The commercial areas in our historic downtown and on US Highway 1 continue to attract new businesses. The City is poised to expand development of some of our major land holdings.

I encourage continued enhancement of our City, to make it a destination for our visitors and residents, to make it more accessible, and more user-friendly. This may mean adding additional vehicle parking in locations that will enhance the walkability of downtown. At the same time, we need to explore opportunities to grow our population, using prudent development of existing vacant land and redevelopment of older less productive properties. In addition, we have to be aware of annexation opportunities that can be used to shape the ultimate City of Stuart into a compact and serviceable area that is efficient to operate. I am especially proud of the city that Stuart has become and know that it will continue to grow economically into a regionally recognized and desirable place to live, work and play.

I thank all City Commissioners, City Department Heads, and other City employees who participated in the preparation of this budget, and especially the staff of the Financial Services Department, for producing this document. Together, we have taken the necessary steps to ensure the bright and sustainable future of our community.

Sincerely,





David Dyess
City Manager

Louis J. Boglioli, III
Financial Services Director

City History

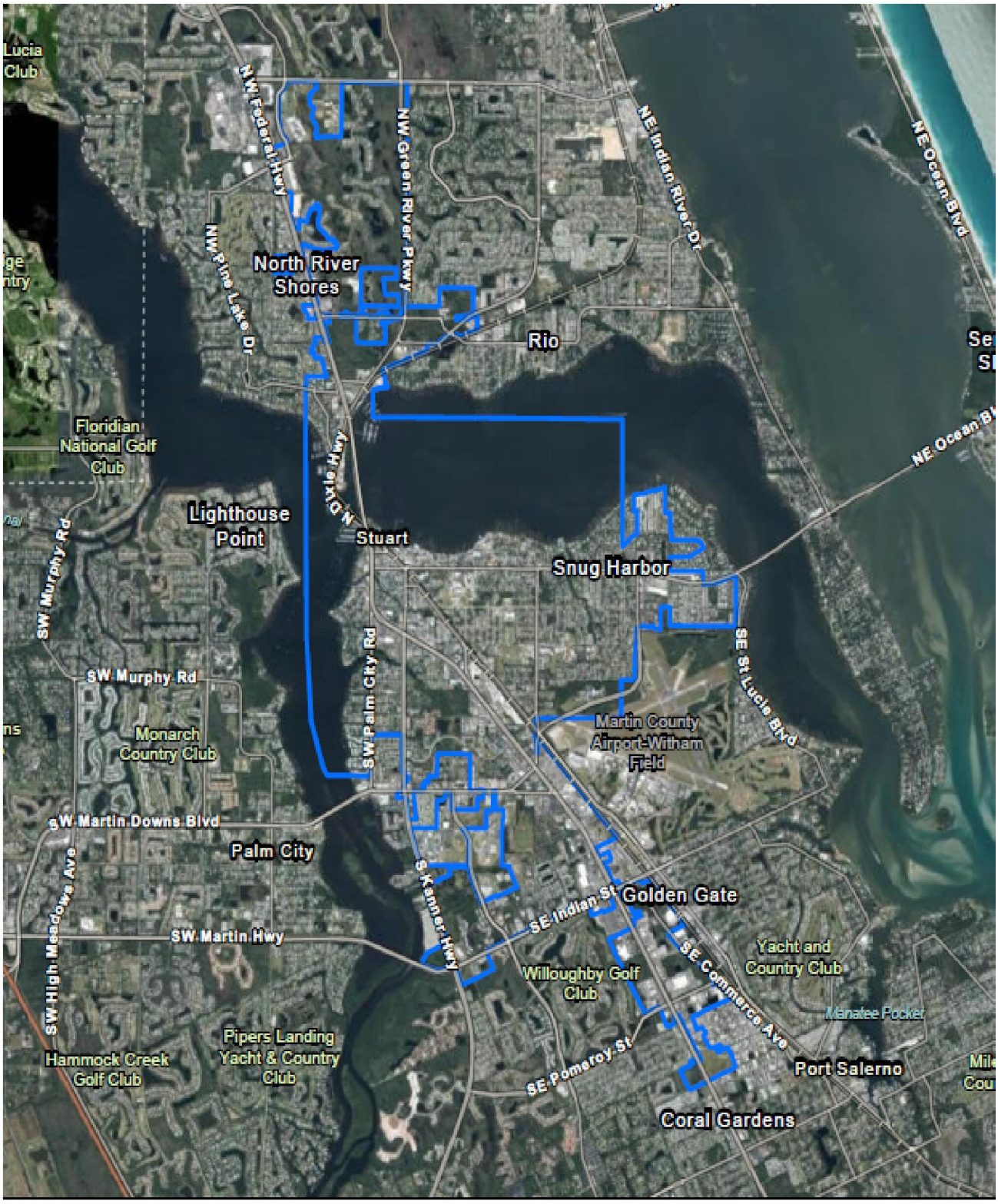
Stuart is located on Florida's east coast bordered by the St. Lucie River and the Indian River. The climate is pleasant with mild winters and warm summers. The annual average temperature is 72°. Annual rainfall averages 70.44 inches. Stuart is famous for Sailfishing and all other types of sport fishing. You can enjoy ocean fishing, river and bay fishing, and other freshwater fishing. The North and South forks of the St. Lucie River are tropical wonderlands for pleasure boating. Stuart has quaint older neighborhoods in the downtown area. There is a mixture of town homes and condominiums. Stuart's successful revitalization program has created pleasant ambiance with a Downtown lined with shops and restaurants.

Stuart was first settled in 1870, incorporated in 1914 and chartered in 1925. Stuart is the County seat of Martin County. Stuart was originally named Potsdam from 1893 to 1896 and was named by Otto Stypman one of the earliest settlers of Stuart (History of Martin County, by Janet Hutchinson). Otto Stypman and his brother, Ernest, came here in 1892 and were originally from Potsdam, Germany. The Stypman brothers originally owned what is now Downtown Stuart and were large landowners. They accumulated their fortunes in pineapple farming. The name was changed to Stuart after the Florida East Coast (FEC) Railroad was established. It was named after Homer Hine Stuart, Jr., another early settler.

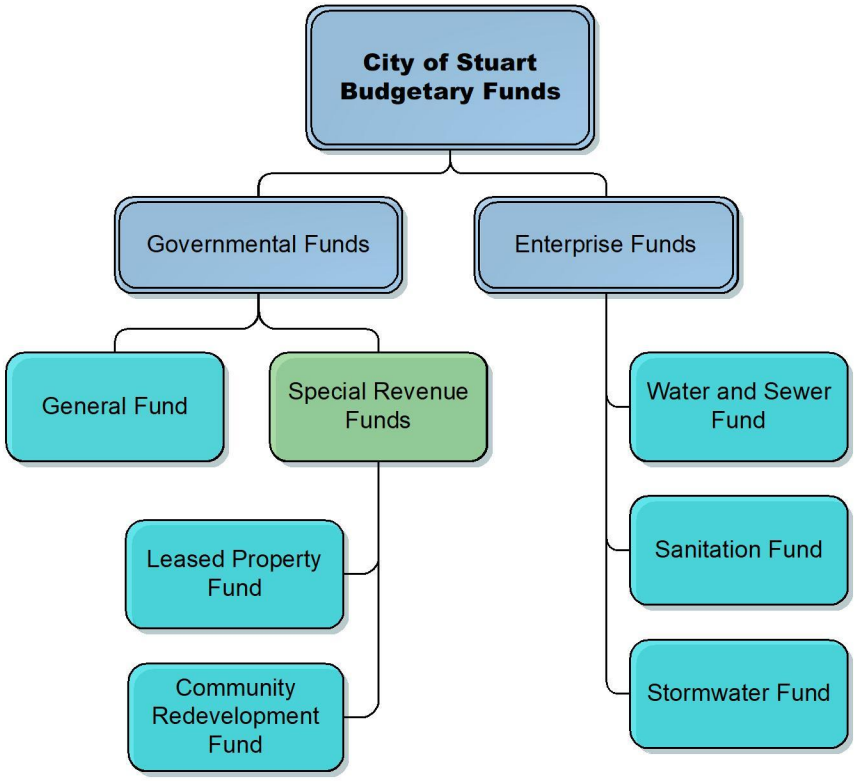
Stuart was incorporated as a town in 1914. Stuart was originally a part of Palm Beach County. In 1925, Stuart was chartered as a city and named the county seat of the newly created Martin County.

Demographics

Stuart at a Glance	
Date of Incorporation	1914
Form of Government	Commissioner/Manager
Land Area	6.65 square miles
2022 Population	16,769
2022 General Fund Budget	$35,756,459
Taxable Value	$2,378,657,461
Millage Rate	5.00 mills


Lucia Club
NW Federal Hwy
NW Green River Pkwy
NE Indian River Dr
NE Ocean Blvd
NW Pine Lake Dr
North River Shores
Rio
Floridian National Golf Club
Lighthouse Point
N Dixie Hwy
Stuart
NE Ocean Blvd
SW Murphy Rd
Snug Harbor
SW Palm City Rd
SE St Lucie Blvd
SW Murphy Rd
Monarch Country Club
Martin County Airport-Witham Field
SW Martin Downs Blvd
Palm City
S Kanner Hwy
SE Indian St
Golden Gate
SW High Meadows Ave
SW Martin Hwy
Willoughby Golf Club
SE Commerce Ave
Yacht and Country Club
Manatee Pocket
Pipers Landing Yacht & Country Club
Hammock Creek Golf Club
SE Pomeroy St
Port Salerno
Coral Gardens

Fund Structure



The accounts of the City of Stuart are organized on the basis of funds and account groups, each of which is considered a separate accounting entity. The operations of each fund are accounted for with a separate set of self-balancing accounts that comprise its assets, liabilities, fund equity, revenues, and expenditures or expenses, as appropriate. Government resources are allocated to and accounted for in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled. The City prepares annual budgets for governmental funds and enterprise funds. The City of Stuart adopts budgets for the following funds.

General Fund – Accounts for all financial resources not accounted for in other funds (e.g. human resources, finance, police, fire, community services, and public works). The General Fund includes accounting for two account groups - Landfill and Law Enforcement Trust.

Special Revenue Funds – Account for the proceeds of specific revenue sources that are legally restricted to expenditures for specific purposes.

- Community Redevelopment Agency
- Leased Property Fund

Enterprise Funds – Account for operations that are financed and operated in a manner similar to a private business – where the intent of the governing body is that the cost (expenses, including depreciation) of providing the services to the public on a continuing basis be financed and recovered primarily through user charges. Related capital projects are accounted for in the individual enterprise funds.

- Water and Sewer Fund
- Sanitation Fund
- Stormwater Fund

2022 Budget Calendar

Event	Date
2022 Budget and Capital entry	April 13, 2021
Prepare preliminary revenue estimates. Prepare preliminary estimates of operating and capital expenditures.	May 24, 2021
Analytical review of departmental requests and compilation of preliminary draft of budget document.	June 7, 2021
Budget Workshop #1 with Commission	June 28, 2021
Martin County Property Appraiser certifies Tax Roll	July 1, 2021
Budget Workshop #2 Tentative Millage Rate approved	July 26, 2021
Budget Workshop #3	August 23, 2021
Adopt tentative millage and budget at budget hearing #1	September 13, 2021
Final millage and budget hearing to adopt final millage and final budget.	September 27, 2021

Financial Overview

City of Stuart – Sources Summary

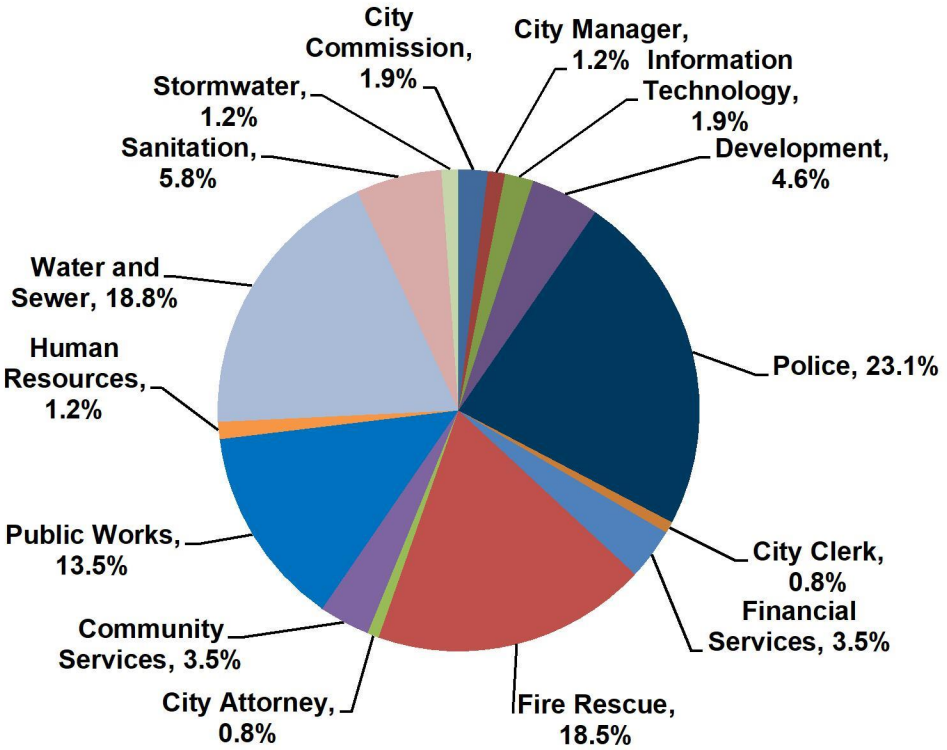
	General Fund	Community Development Agency	Leased Property Fund	Water and Sewer Fund	Sanitation Fund	Stormwater Fund	Total
Revenues							
Ad valorem taxes	$ 11,786,482	$ -	$ -	$ -	$ -	$ -	$ 11,786,482
Intergovernmental	8,002,816	1,758,469	-	500,000	-	110,000	10,371,285
Utility taxes	3,130,636	-	-	-	-	-	3,130,636
Franchise fees	1,823,050	-	-	-	-	-	1,823,050
Charges for services	2,089,284	-	-	13,664,452	5,877,228	1,287,078	22,918,042
Assessments	1,301,000	-	-	-	-	-	1,301,000
Licenses and permits	1,225,628	2,700	-	10,000	-	-	1,238,328
Local business tax	660,000	-	-	-	-	-	660,000
Impact fees	-	-	-	-	-	-	-
Fines and forfeitures	159,500	-	-	-	-	-	159,500
Interest	50,000	-	-	73,672	-	-	123,672
Rental Income	47,153	-	1,615,672	-	-	-	1,662,825
Miscellaneous	217,200	-	38,800	131,648	-	-	387,648
Total revenues	30,492,749	1,761,169	1,654,472	14,379,772	5,877,228	1,397,078	55,562,469
Transfers in	4,182,353	1,344,154	-	-	-	-	5,526,507
Debt proceeds	680,000	-	-	5,082,125	1,000,000	-	6,762,125
Use of reserves	499,910	432,137	-	8,550,425	(700,000)	-	8,782,472
Total revenues, transfers and balances	$ 35,855,012	$ 3,537,460	$ 1,654,472	$ 28,012,322	$ 6,177,228	$ 1,397,078	$ 76,633,576

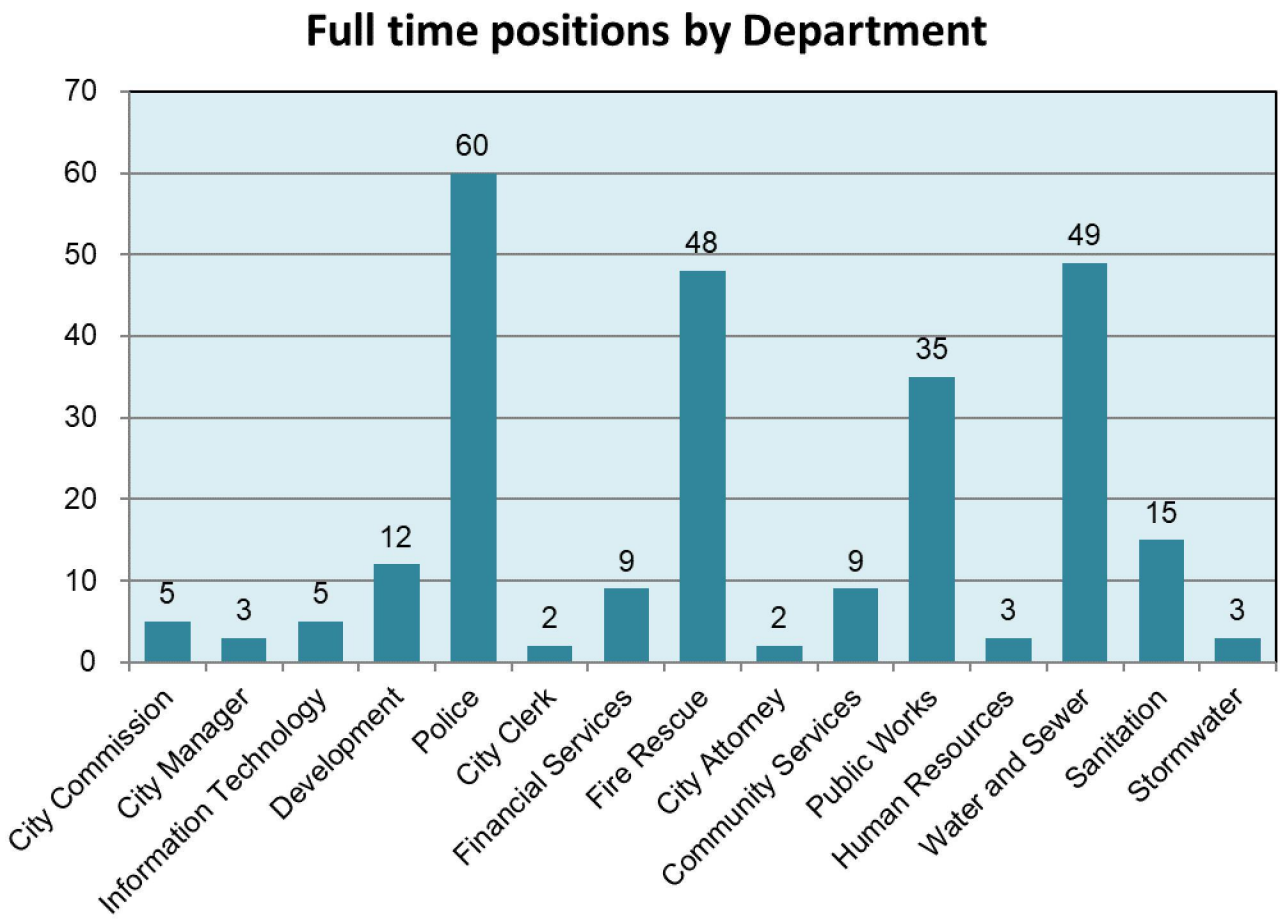
City of Stuart – Uses Summary

	General Fund	Community Development Agency	Leased Property Fund	Water and Sewer Fund	Sanitation Fund	Stormwater Fund	Total
Expenditures							
City Commission	365,410	-	-	-	-	-	365,410
City Manager	639,219	-	-	-	-	-	639,219
City Attorney	469,394	-	-	-	-	-	469,394
City Clerk	269,723	-	-	-	-	-	269,723
Human Resources	362,368	-	-	-	-	-	362,368
Financial Services	1,075,338	-	-	-	-	-	1,075,338
Neighborhood Services	194,628						194,628
Information Services	1,337,537	-	-	-	-	-	1,337,537
Police	8,154,565	-	-	-	-	-	8,154,565
Fire	8,686,797	-	-	-	-	-	8,686,797
Development Services	1,551,040	-	-	-	-	-	1,551,040
Public Works	6,881,820	-	-	-	-	-	6,881,820
Community Services	1,789,976	-	-	-	-	-	1,789,976
Community Redevelopment	-	1,106,171	-	-	-	-	1,106,171
Property Management	-	-	110,711	-	-	-	110,711
Water and Sewer	-	-	-	26,252,074	-	-	26,252,074
Sanitation	-	-	-	-	5,788,499	-	5,788,499
Stormwater	-	-	-	-	-	1,320,744	1,320,744
Non-departmental	2,453,050	-	-	-	-	-	2,453,050
Total expenditures	34,230,865	1,106,171	110,711	26,252,074	5,788,499	1,320,744	68,809,064
Transfers out	1,344,154	1,879,786	1,017,638	819,867	388,729	76,333	5,526,507
Source of reserves	280,000	551,503	526,123	940,379	-	-	2,298,005
Total expenditures, transfers and balances	$ 35,855,019	$ 3,537,460	$ 1,654,472	$ 28,012,320	$ 6,177,228	$ 1,397,077	$ 76,633,576

Budgeted full-time positions

	2020	2021	2022
General Fund			
City Commission	5	5	5
City Manager	2	3	3
City Attorney	2	2	2
Human Resources	3	3	3
City Clerk	2	2	2
Financial Services	8	9	9
Information Technology	5	5	5
Development	12	12	12
Police	63	63	60
Fire Rescue	46	48	48
Community Services	9	9	9
Public Works	34	34	35
Water and Sewer Fund	45	45	49
Sanitation Fund	14	14	15
Stormwater Fund	3	3	3
Total All Funds	**253**	**257**	**260**



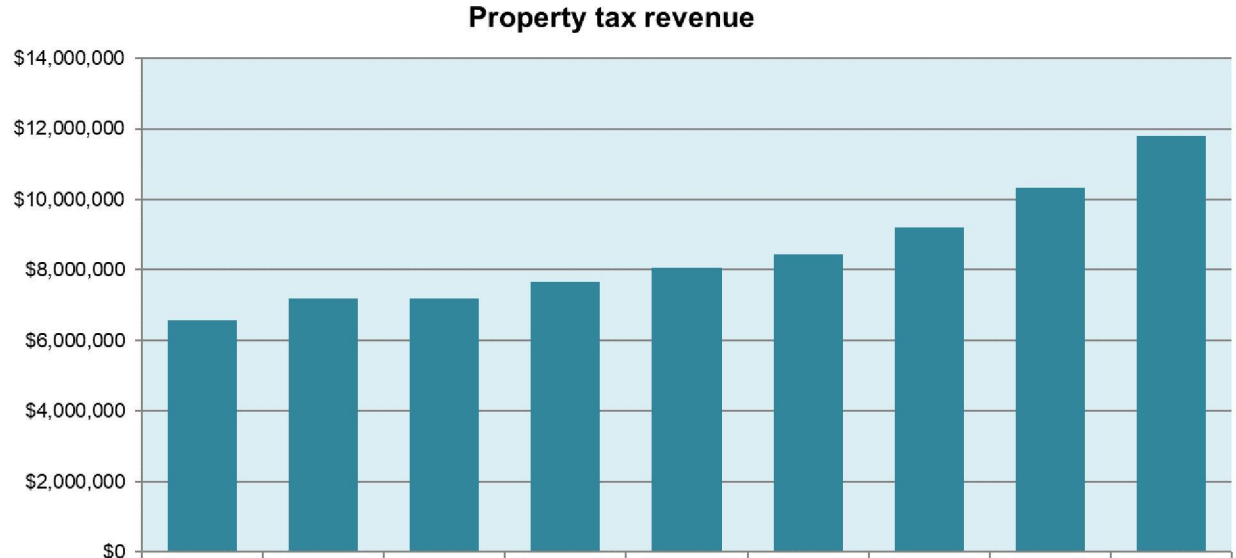

Full time positions by Department
70
60
50
40
30
20
10
0
5
3
5
12
60
2
9
48
2
9
35
3
49
15
3
City Commission
City Manager
Information Technology
Development
Police
City Clerk
Financial Services
Fire Rescue
City Attorney
Community Services
Public Works
Human Resources
Water and Sewer
Sanitation
Stormwater

Major Revenue Sources

The major revenue sources detailed on the following pages total more than 75% of the City's entire governmental fund revenues.

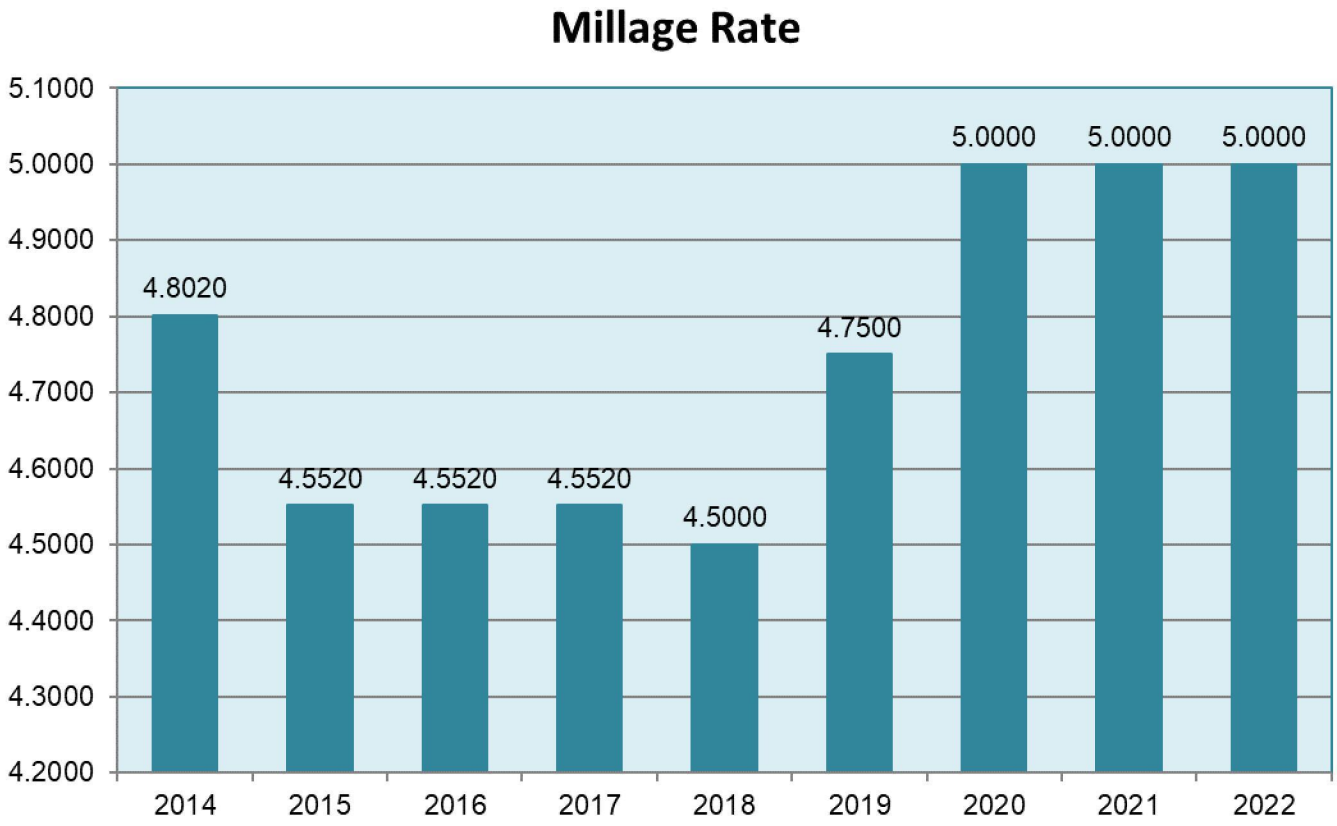
Property tax revenue

Ad Valorem taxes, also known as "property tax", account for almost 33% of the City's total governmental fund revenue received each year. Ad Valorem taxes are levied on the taxable value of real and personal property. The State gives municipalities the authority to levy ad valorem taxes to help distribute the cost of providing government services. The taxable value, which is determined by the County Property Appraiser, is the taxable amount of the assessed value of all property in the City's jurisdiction less homestead and any other applicable exemptions. The County Property Appraiser, each year before July, provides the Certified Taxable Value so the City can forecast ad valorem revenue in preparation for the upcoming fiscal year budget.



	2014 Actual	2015 Actual	2016 Actual	2017 Actual	2018 Actual	2019 Actual	2020 Actual	2021 Actual	2022 Proposed
Property taxes	$6,579,057	$7,208,170	$7,192,558	$7,654,060	$8,069,423	$8,448,358	$9,202,696	$10,315,420	$11,786,482

The State places a millage limit of 10 mills on the taxing capacity of local municipal governments. The City's Commission determines the millage rate to be applied to the taxable value on an annual basis. The amount of total ad valorem revenue to be received is calculated by applying the taxable value to the millage rate. The amount of Ad Valorem Tax Revenue budgeted for 2022 is based on the millage rate of 5.000. The City budgets the ad valorem revenue at 95% of the calculated value to factor in the potential for reductions in ad valorem collections caused by valuation adjustments and discounts for early payment. The Martin County Tax Collector collects the tax from property owners and then distributes the revenue to the City throughout the year.



Intergovernmental Revenue

This category includes revenues received from the State of Florida, Martin County and the Martin County Children's Services Council. The significant categories of intergovernmental revenue are outlined below.

State Shared Revenue

Sharing of certain state revenues with cities and counties began in Florida at least as early as 1931. Financial rescue of the counties from their overwhelming road debts from the 1920's came principally through sharing of the state's motor fuel tax. Little sharing with cities occurred until the state cigarette tax collections were made available to them in 1949. The Florida Revenue Sharing Act of 1972 was a major attempt by the legislature to ensure an equitable distribution at a minimum level of revenue across counties and municipalities.

The current structure of the revenue sharing program has three revenue sources for municipalities: Cigarette tax, one-cent municipal gas tax and the state alternative fuel decal user's fee. There are several criteria a local government must meet in order to qualify to receive funds. Governments must: Levy ad valorem taxes (excluding debt service and other special millage) that will produce the equivalent of three mills per dollar of assessed valuation or collect an equivalent amount of revenue from an occupational license tax, or a utility tax (or both) in combination with the ad valorem tax. Other requirements include annual audits of financial statements and certification of compliance with TRIM.

Funds for the above referenced revenue sources are collected in a trust and net of administrative cost then are distributed monthly to qualified recipients based on an apportionment formula comprised of three factors: weighted population, sales tax, and relative ability to raise revenue. The State provides estimates each year for budgeting purposes.

Revenues have remained relatively stable for the past few years. The 2022 budget is based upon estimates provided by the State of Florida.

Local Government Half-Cent Sales Tax

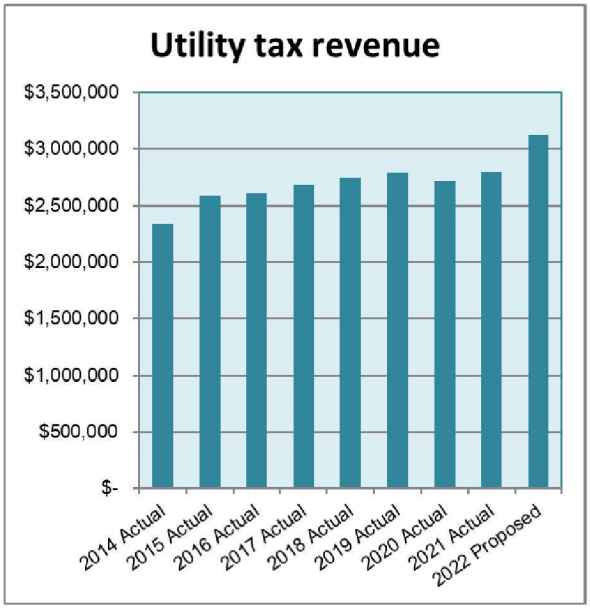
In 1982, the State authorized the Local Government Half Cent Sales Tax Program. The program includes three distributions of state sales tax revenue collected. The ordinary distribution to eligible county and municipal governments is possible due to the transfer of 8.814 percent of net sales tax proceeds to the Local Government Half-cent Sales Tax Clearing Trust Fund. The emergency and supplemental distributions are possible due to the transfer of .095% of net sales tax proceeds to the Trust Fund. The emergency and supplemental distributions are available to select counties that meet certain fiscal-related eligibility requirements.

Like the sales tax itself, the proceeds from the sales tax distributed to local governments are subject to cyclical variations based on the level of economic activity within the particular month. In 1987, the State expanded the base upon which the sales tax is levied by including several services formerly exempted. Effective February 1, 1988, the sales tax on goods was increased to 6%. The current rate in affect for Martin County is 6.5%. The 2020 budget is based upon estimates provided by the State of Florida.

Utility Tax

Pursuant to F.S.166.231, the City levies a utility tax, or public service tax on the purchase of electricity, metered or bottled gas and water service. The City levies this tax at the state allowed maximum of 10% for all services.

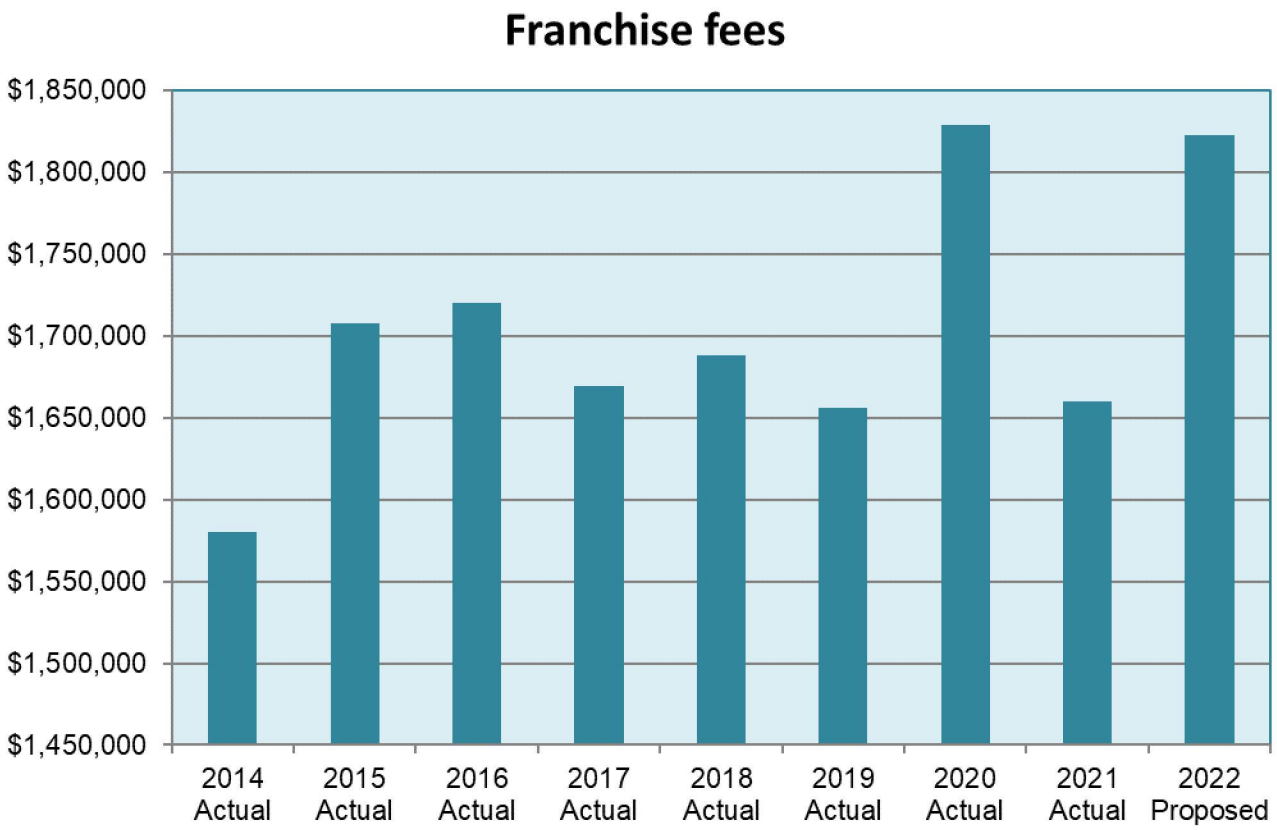
The Florida Legislature adopted the Communications Tax Simplification law that went into effect on October 1, 2001. This legislation combined the Telecommunications utility tax as well as the Telecommunications franchise fee and cable franchise fee into one tax rate on a broad base of services. The City budgets for the Communication Services Tax revenue based on an estimate provided by the State of Florida.



Collections from these taxes vary depending on utility usage. The water and electricity utility tax depend to a great extent on weather conditions. Fluctuations may be experienced from these revenue sources which are beyond the ability of the City to predict or control. The budget for utility tax is based on historical trends. Recent revenue trends have been positive. Electricity, gas and water utility taxes have exceeded budget expectations.

Franchise Fees

Public utilities operating within the City must pay to the City a franchise fee in return for the right to do business within the City and for the right to use public rights-of-way. The budget for franchise fees is based upon historical trends.



Licenses and Permits

This revenue source derives from fees applied directly to specific properties to recover costs associated with building within the City of Stuart. This category includes building permits, inspection fees and plan review fees. Licenses and permits are charged based on a fee schedule. Permits must be issued to any individual or business that performs construction work within the City of Stuart. Permits are issued for building, electrical, plumbing, and mechanical construction. The revenue from building permits fluctuates based upon current economic conditions and major construction projects. The revenue estimated for permits and fees takes into consideration both the anticipated construction for the budgeted year and the amount collected in the prior year.

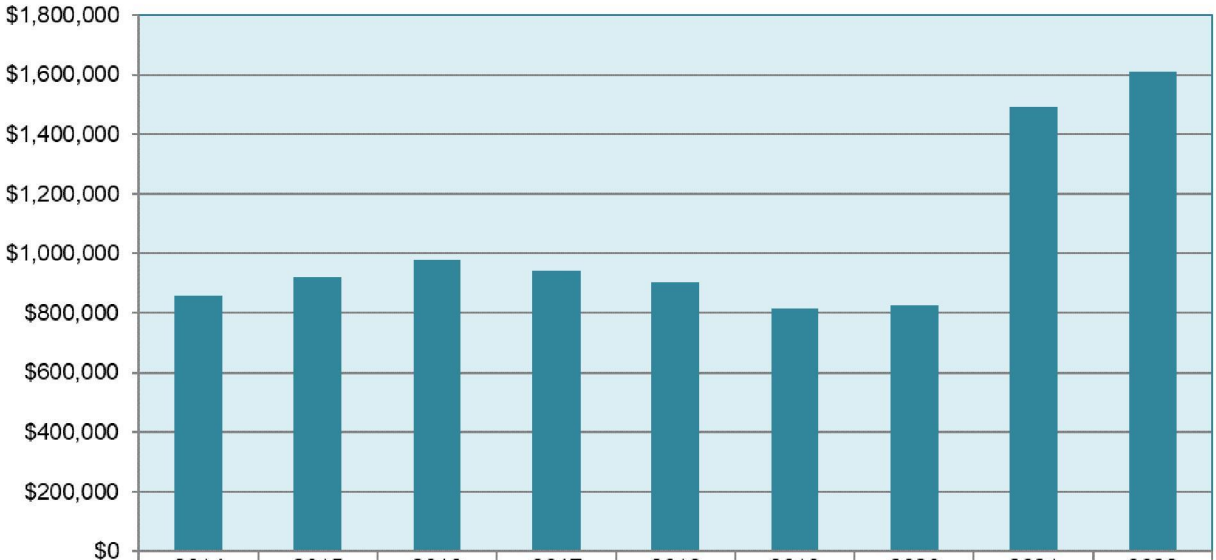
Business Tax Receipts

Any person engaging in or managing any business, occupation or profession, within the limits of the City of Stuart must have a license and pay a Business Tax. All licenses must be secured at the time the business begins operation and are renewed thereafter each October 1. The fee for each license is based on the business in which the entity is engaged. The budget for business tax receipts is based upon historical trends.

Rental Income

The City owns several real properties which are leased or rented for public and private ventures. Azul, the Triangle parcel, were completed in 2019. The City purchased 301 Ocean (Courthouse Commons) late in 2020.

Rental Income



	2014 Actual	2015 Actual	2016 Actual	2017 Actual	2018 Actual	2019 Actual	2020 Actual	2021 Actual	2022 Proposed
Rental Income	$858,569	$920,550	$977,861	$943,612	$903,836	$814,246	$826,960	$1,491,21	$1,609,00

Schedule of Interfund Transfers

From	To	Amount
General Fund	CRA	$ 1,344,154
CRA	General Fund	1,879,786
Property Management	General Fund	1,017,638
Water and Sewer	General Fund	819,867
Sanitation	General Fund	352,634
Stormwater	General Fund	76,333
Total		**$ 5,490,412**

Reserves

The City has established a policy to maintain an unassigned fund balance of at least three months of personal and operating costs for the subsequent fiscal year.

The projected General Fund Balance as of September 30, 2020 is $23,523,805.

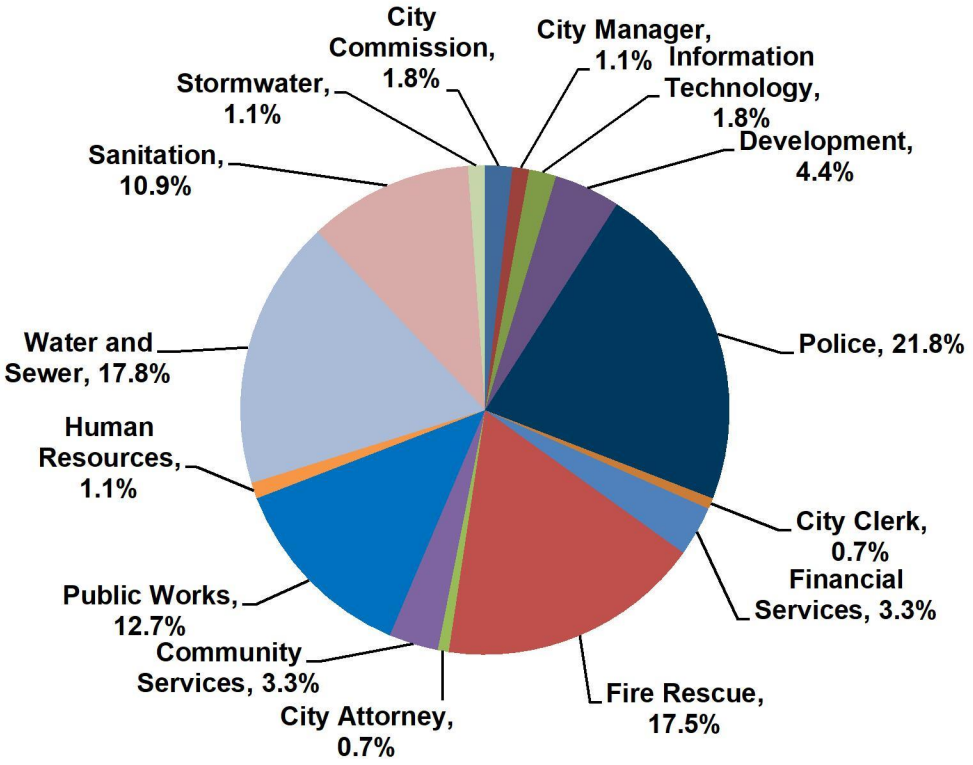
As of September 30,	Fund Balance
2018	11,255,422
2019	14,516,481
2020	15,851,483
2021 projected	17,320,183

The estimated allocation of the fund balance as September 30, 2021 is as follows:

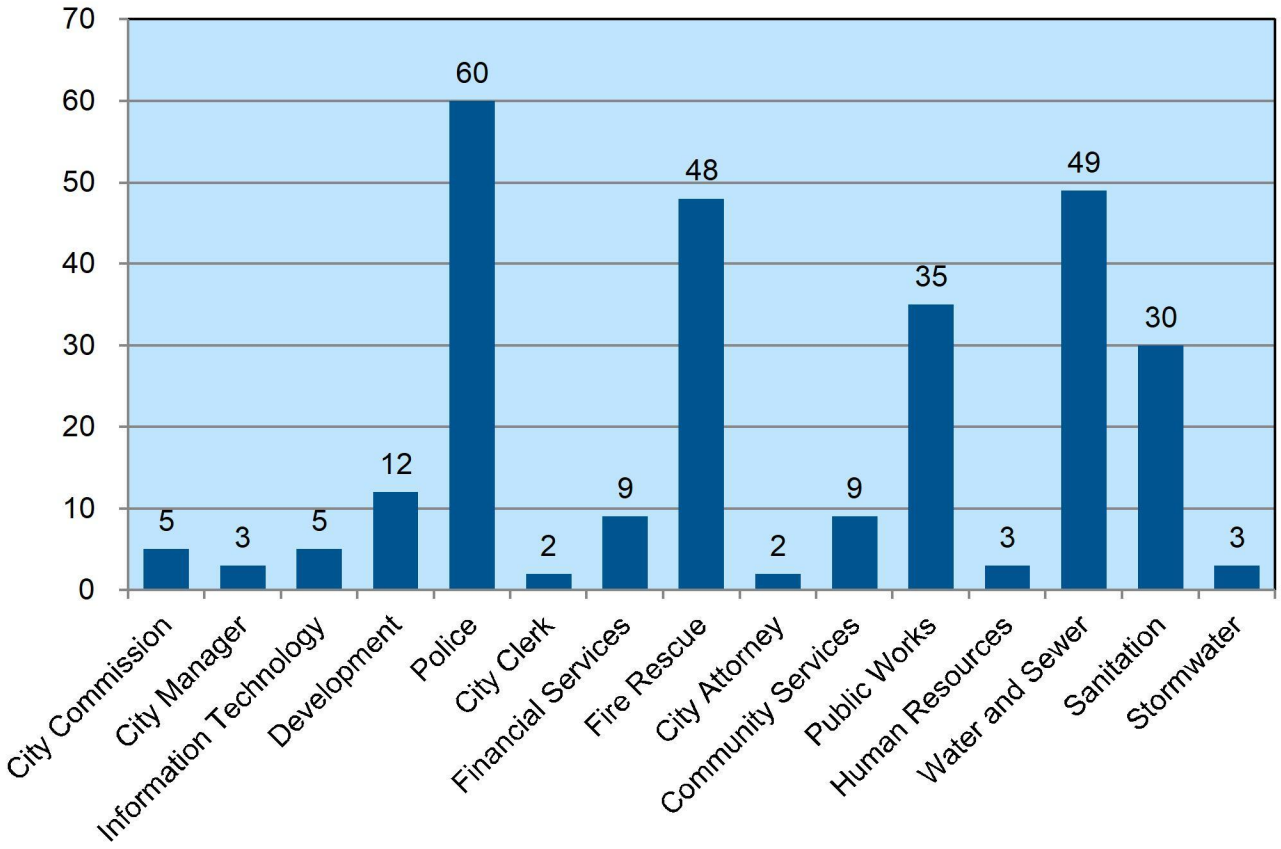
Non-spendable		$60,000
Restricted		
	Building permits	1,450,000
	Impact fees	3,480,800
	Law enforcement	130,000
	Health insurance	11,000
	Grants	45,000
Assigned		
	Health insurance	890,000
	Capital replacement	1,600,500
	Contractual obligations	605,000
	Pavement management	400,000
	Landfill closure	88,000
	Tree replacement	670,000
	Fleet Reserve-Fire Ambulance	295,000
Unassigned		7,594,883
Total		**$17,320,183**

Department Summaries

General Fund



Full time positions by Department



City Commission

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	178,552.87	175,687.08	192,217.64	204,209.76
OPERATING EXPENSES	23,908.50	4,459.98	12,613.00	12,700.00
GRANTS AND AIDS	40,686.87	99,415.12	139,500.00	148,500.00
Total	**243,148.24**	**279,562.18**	**344,330.64**	**365,409.76**

Personnel Summary

Position Title	2020	2021	2022
Mayor	1	1	1
Vice Mayor	1	1	1
Commissioner	3	3	3
Total	**5**	**5**	**5**

City Manager

The City Manager's office directs and coordinates the operation of all City departments. The City Manager is appointed and accountable directly to the City Commission. The City Manager implements policy guidelines established by the City Commission. The City Manager is responsible for making appropriate studies, recommendations, and reports to the City Commission on all matters of interest or concern to the City. The City Manager has the Charter assigned authority to see that all laws and ordinances are enforced, to appoint City Department Directors, to be responsible for all employees, except the City Attorney, and to recommend an annual budget. The City Manager additionally acts as Community Redevelopment Director and as Incident Commander for major storm events.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	197,103	345,302	400,550	342,685
OPERATING EXPENSES	56,549	76,439	83,036	96,533
OTHER USES	-	29,324	30,583	200,000
Total	**253,651.87**	**451,064.99**	**514,167.93**	**639,217.83**

Full-time Personnel Summary

Position Title	2020	2021	2022
City Manager	1	1	1
Grants & Projects Coordinator	0	1	1
Executive Assistant to City Manager	1	1	1
Total	**2**	**3**	**3**

City Attorney

Section 3.06 of the City Charter describes the City Attorney as the "legal advisor to and attorney for the City." The mission of the City Attorney is to safeguard the legal, ethical and financial integrity of the City. This is accomplished by offering legal services to the City Commission, City Staff and several of its Boards in a manner meeting the highest standards of Professional Diligence and Ethics.

The city attorney shall prosecute and defend all suits, complaints, and controversies for and on behalf of the city, unless otherwise directed by the commission, and shall review all contracts, bonds and other instruments in writing in which the city is to be a party, and shall endorse on each approval as to form and legality. While these City Charter duties are typical of provisions in municipal charters, the most frequent daily work is providing legal support to City Departments, giving legal advice to City boards, City officers and City employees as well as prosecuting code violations. In addition, the City Attorney is responsible for defending and prosecuting matters on behalf of the City and its entities. These matters range from handling forfeiture and risk protection trials for the Police Department to defending the City in lawsuits related to land use, contractual disputes and other litigation matters that may arise. The City Attorney is also responsible for ensuring compliance with Florida Laws related to the operation of the municipality such as the "Sunshine Law", due process matters and other procedural aspects that are critical for public hearings.

The primary work of the department is a) researching and preparing ordinances, resolutions, contracts, leases, and other legal documents as well as reviewing all documents submitted to th agenda; b) researching and answering legal questions from the city commission and staff including issues pertaining notice requirements, conflicts of interest, records retention and interpretation of the comprehensive plan and city codes; c) defending litigation; and d) prosecuting cases on the City's behalf. In order to reduce expenditures, the City Attorney's Office has actively participated in a significant amount of litigation which has previously been referred to outside counsel at a tremendous expense to the City. By handling these matters "in house", a savings of between substantial savings have been realized.

Although the City can defer litigation related to simple torts to outside counsel because of general liability insurance coverage, there remains a significant amount of litigation that does not fall within that category. These types of litigation include land use disputes, defending actions arising from the participation in commercial property management and enforcement and foreclosures related to code enforcement.

The City Paralegal provides assistance at all levels in the department. In addition to the services provided by the City Attorney directly, the City Paralegal handles all liens, subordination agreements necessary for the implementation of the septic to sewer conversion program as well as numerous other projects. Because of the team work between the City Attorney and the City Paralegal, as well as the experience and high quality work product produced by the City Paralegal, the City Attorney's office is able to operate with one attorney. In contrast, Martin County has six attorneys with multiple support staff; the City of Port St. Lucie has ten attorneys and seven support staff and these other communities spend hundreds of thousands of dollars annually on outside counsel as well.

The City Attorney recommends a legal department budget based upon focused service levels, in house litigation and the increase in development. It should be noted that by handling a substantial amount of litigation, the City has already saved a significant amount of money that would have been expended on outside counsel. The amount saved already exceeds the full-time salary for the City Attorney.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	346,113	353,307	358,673	366,395
OPERATING EXPENSES	40,348	28,830	102,734	102,999
Total	**386,460.75**	**382,136.72**	**461,407.23**	**469,393.54**

2022 Goals and objectives

- Continue to provide litigation services thereby reducing the cost of outside legal counsel as well as maintain a complete understanding of the matters that have resulted in litigation to avoid any liability in the future.
- Provided assistance to the City Manager relating to meetings as well as negotiations on matters which have legal impact to the City.
- Continue to prosecute code enforcement cases.
- Continue to prosecute Forfeiture cases and Risk Protection Orders.
- Continue to disseminate information to Commission and City Boards and entities related to Sunshine Law and other procedure matters to ensure transparency and trust within the community.
- Continue to revise City Regulations and Ordinances to comply with legislative changes as well as ongoing Court interpretations.
- Provide insight on all aspects of municipal government relating to the process and procedure necessary to operate the municipality.
- The City Attorney's office will continue to meet the legal needs of the City Commission as well as the City through its employees, boards and communications with the public.

Full-time Personnel Summary

Position Title	2020	2021	2022
City Attorney	1	1	1
Florida Registered Paralegal	1	1	1
Total	**2**	**2**	**2**

Human Resources

Through strategic partnerships and collaboration, the Human Resources Department responds to the needs of its customers, providing proficiency in Recruitment and Retention; Learning and Development; Employee and Labor Relations; Payroll and Benefits Administration; Classification and Compensation; Risk Management; Personnel Policy; and Talent Management. HR supports all levels of leadership in the successful implementation of employee initiatives and the achievement of established goals. HR also maintains an open-door policy for all employees. Through the facilitation of two-way dialogue to understand employees' needs, HR can provide support in variety of ways, affording the opportunity for employees to focus on the work to which they have been entrusted. Accomplishments in the last fiscal year include:

- **Navigating the COVID-19 pandemic** through:
  - Continued analyses of the evolving crisis and regular collaboration with medical professionals;
  - Crafting and continuously updating policy language to ensure the safety of our employee population and those with whom they interact (flexible and rotating work schedules, travel and return-to-work protocols, pay provisions, office safety measures, etc.);
  - Providing face coverings and ensuring distribution of hand sanitizer citywide;
  - Continuous evaluation of COVID-19 testing and treatment protocols with the City's contracted Employee Health Center, ensuring the highest quality of care.

  Note: All efforts related to the pandemic response are ongoing and continuously evolving. Human Resources is committed to remaining on the administrative front line with a heightened sense of awareness and care for all employees, their families, and loved ones.
- **Negotiating collective bargaining agreements** with IAFF (first-year reopeners) and PBA (full contract);
- **Hosting our first-ever Virtual Benefits Open Enrollment** (virtual due to the pandemic), through which employees participated and actively engaged in numbers that far exceeded our expectations;
- **Further expanding recruitment efforts** through a lens of diversity and innovation, making full use of social media platforms, virtual bulletin boards, online job fairs, and other technology-based options; collaborating with employees to identify other career advertising venues; reaching out to churches and colleges with career posting summaries for inclusion in mailings and bulletin boards; rotating bi-weekly "Career Spotlight" on Facebook;
- **Small group Learning & Development** events, including the introduction of True Colors "Personal Success" and "Advanced Communication" programs;
- **Ongoing enhancements to the Employee Intranet** to ensure easy access to resources, links, and forms.

Performance Measures

Indicators:	Actual 2020	Projected 2021	Projected 2022
Budgeted Positions	250	256	269
New Hires (including part time positions)	43	40	53
Employee Separations	27	26	25
Turnover Rate	11%	9%	9%
Year End Vacancies	0	0	0
Training Sessions	10	10	15

2022 Goals and Objectives: In addition to navigating the impact of the pandemic in the workplace, Human Resources will continue its mission to deliver superior customer service and expertise while continuing our automation and streamlining initiatives. We also look forward to facilitating multiple learning and development opportunities and exploring innovative methods and strategies that support the needs of City leadership and employees alike.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	281,784	325,090	322,635	324,976
OPERATING EXPENSES	75,659	31,368	36,154	37,393
CAPITAL OUTLAY	1,351	-	1,500	-
Total	**358,793.24**	**356,457.11**	**360,288.39**	**362,368.90**

Full-time Personnel Summary

Position Title	2020	2021	2022
Human Resources Director	1	1	1
Human Resources Analyst	1	1	1
Human Resources Specialist	1	1	1
Total	**3**	**3**	**3**

City Clerk

As a manager of public information, the City Clerk oversees the legislative history created by the City Commission, maintains and preserves all official records and documents of the City, researches and disseminates information for staff and the public, and administers a City-wide Records Management program. The City Clerk ensures the legislative process is "open and public" by publishing and posting notices and ordinances as required by law and coordinates the audio/video taping of all public meetings, workshops etc. The City Clerk transcribes the City Commission minutes and follows up on all decisions made by the City Commission including arranging for signatures on all official documents, certifying the adoption of ordinances and resolutions, and attesting to Commission action. As the City's Elections Official, the City Clerk oversees the conduct of all general and special municipal elections.

The City Clerk's Department is a courteous, service-oriented team of professionals working in partnership with the community, commission, and employees. We are committed to providing efficient service in a responsive and expeditious manner, maintaining the integrity of all commission actions through the Municipal Code, policy manual, minutes, and resolutions, and dedicated to continuing the preservation of the City's history.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	168,110	182,132	190,859	194,814
OPERATING EXPENSES	44,829	59,568	75,561	74,909
CAPITAL OUTLAY	-	-	75,140	-
Total	**212,939.13**	**241,700.64**	**341,559.79**	**269,722.62**

Full-time Personnel Summary

Position Title	2020	2021	2022
City Clerk	1	1	1
Assistant City Clerk	0	1	1
Deputy City Clerk	1	0	0
Total	**2**	**2**	**2**

2021 Accomplishments

- Efficiently prepare all public meeting agendas, minutes, calendars, and advertising.
- Preparation and administration of the departmental budget.
- Management of Just FOIA Public Records Request software/system.
- Ensure legal compliance in response to hundreds of City-wide public records requests.
- Coordination of public records certified training for 16 staff members.
- Coordinate/document/attend 40+ Commission meetings, workshops and special meetings.
- Provide public noticing and other legislative follow-up services.

- Coordinate Advisory Board Members and meetings.
- Familiar with the new Swagit recording system.
- Tracking and management of vehicle fleet license, registration, and titles.
- Invoiced 40+ entities for reimbursement of recording, advertising, and public records costs.
- Development of Moore's Cemetery Ordinance, program, and maintenance of its plot sales and current and historical records.
- Document scanning into Laserfiche Digital Imaging Software.
- Organize and scan archived records.
- Coordinate and conducted 2021 Stand-Alone City Municipal Election.
- Created electronic Advisory Board Orientation Process.
- Training of Assistant to the City Clerk/Deputy Clerk.
- Update and maintain CivicPlus website.
- Development/coordination of FLC "The City That Talks" video.

2022 Major Budget or Service Level Changes
Budget decrease is related to the City's 2021 "stand-alone" Election.

2022 Goals and Objectives

- Efficiently prepare all public meeting agendas, minutes, calendars, and advertising.
- Preparation and administration of the departmental budget.
- Provide public noticing and other legislative follow-up services.
- Management of Public Records Requests.
- Coordinate Advisory Board Members and meetings.
- Tracking and management of vehicle fleet license, registration, and titles.
- Organize Laserfiche records and online Laserfiche training for staff.
- Continue working towards implementing a paperless filing system, and to ensure efficient access, preservation and protection of all records.
- Remain compliant with the City's adopted retention schedule through the destruction of records that have reached the end of their legally approved life cycle.
- Provide training/staff development for City staff to ensure compliance with state and federal laws; Just FOIA, Public Records, Novus Agenda.
- Improve and Maintain CivicPlus Clerk's webpage with required notices and public documents.
- Continue Deputy Clerk Training, assist in enrollment in professional organizations.
- Helpful communications of "How To's" from the Clerk's Office to City staff.
- Offer helpful information to Commissioners, staff, and HR for the newsletter.
- Manage, sell, and maintain current plots and historical cemetery records.
- Create shared "How To" folder for City Clerk related functions for City Intranet Page.
- Coordinate and host Advisory Board Appreciation Luncheon.
- Continue achievement goals towards Master Municipal Clerk Certification.

Financial Services

The Financial Services Department provides relevant, timely financial, cash management, and debt information to the public, decision makers and to City management. Financial Services is responsible for the safeguarding of the City's assets through appropriate controls. The activities of Financial Services include fiscal policy implementation, budgeting, financial reporting, accounts payable, payroll, general accounting, revenue collection, fixed assets, internal controls, cash management, debt issuance, grants management, business tax licenses, purchasing and the annual audit.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	710,245	730,415	813,649	804,979
OPERATING EXPENSES	138,816	173,497	168,898	169,686
Total	**849,061.47**	**903,912.64**	**982,546.90**	**974,664.97**

2021 Accomplishments

- Produced and published Comprehensive Annual Financial Report
- Continued expansion and management of the Enterprise Fleet Management program
- Utilized newly adopted "e-Bidding" in procurement/purchasing during the COVID pandemic
- Secured and finalized financing for the purchase of the City's new fire truck
- Produced and published annual budget

2022 Goals and objectives

- Continue training other City departments regarding features of the financial accounting system software.
- Continue to monitor and accurately report the financial condition of the City.
- Increase the electronic payments to accounts payable vendors.
- Provide funding for essential seminar specific educational training through various organizations to employees.
- Convert to a fully electronic submittal and approval process for Accounts Payable processing
- Expand the services and options available to customers of the City through our web presence.

Full-time Personnel Summary

Position Title:	2020	2021	2022
Director	1	1	1
Assistant Director	1	0	0
Accounting Supervisor	0	1	1
Senior Accountant	1	1	1
Accountant	1	1	1
Accounts Payable Specialist	1	1	1
Payroll Specialist	1	1	1
Business Tax Technician	1	1	1
Buyer	0	1	1
Procurement Specialist	1	1	1
Total	**8**	**9**	**9**

Performance Measures

Indicator	Actual 2020	Projected 2021	Projected 2022
Purchase orders Issued	400		420
Journal Entry Transactions	18650		18,700
Accounts payable transactions	12400		12,600
ACH Accounts Payable Payments	670		760
Voided Checks	40		45
Payroll checks issued	915		930
Payroll ACH transactions	6375		6,450
Payroll Transactions Processed	6250		6,300
Non-Utility Receipts Posted	5800		5850
Business Tax Licenses Issued	4500		4600

Technology Services

Objectives of the Department are to provide technology tools, software and security for the citizens, City Commission, Management and Departments of the City.

Responsibilities include hardware, software and networking; implementation and maintenance of server, desktop, laptop and tablet computers; management of all related peripherals. Software programs administered include: Fund Accounting, Purchasing, Fixed Assets, Human Resources, Payroll, Time and Attendance, Accounts Payable, Utility Billing, Cash Receipts, Permitting, Business Tax, Code Enforcement, False Alarm Billing, Life Safety Inspections, Budgeting, Public Works Management, Document Imaging, Agenda Preparation, Geographic Information Systems, Electronic Mail, SPAM Filtering, Virus Protection, Fire-Rescue Database, Digital Telephone System, Call Accounting, Internet/(www) and Intranet websites, Online Payment Systems, Security Firewalls and Virtual Private Networking, and Office Productivity Suite.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	537,836	559,966	602,833	595,766
OPERATING EXPENSES	363,933	462,556	481,556	617,271
CAPITAL OUTLAY	52,269	48,905	136,552	124,500
Total	**954,038.10**	**1,071,426.79**	**1,220,940.76**	**1,337,536.75**

2022 Goals and Objectives

- Refresh hardware for disaster recovery environment.
- Complete city-wide WiFi upgrades.
- Increase security for off-LAN laptops.
- Complete ERP cloud migration.
- Increase department knowledge and education.
- Complete PD CAD migration.
- Remove Windows endpoints where applicable.
- Remove devices from city LAN where applicable.
- Softphone integration.

Full-time Personnel Summary

Position Title	2020	2021	2022
Director	1	1	1
Assistant Director	0	1	1
Systems Analyst	1	1	0
Software Applications Specialist	1	1	0
Technology Services Specialist	0	0	2
Networking Specialist	1	1	1
Total	**4**	**5**	**5**

Development

The department is responsible for the preparation, presentation, and implementation of the City's Comprehensive Plan, Land Development Code, Building and municipal codes, community development program through the Community Redevelopment Agency. Administration of these responsibilities includes: building permits and inspections; zoning and land use changes; variances; right-of-way abandonment's; amendments to the Comprehensive Plan, land development regulations, municipal code, and other planning documents; community redevelopment projects; neighborhood planning; post event damage assessment and grant applications. Further, staff provides support to the City Commission, Local Planning Agency/Planning Advisory Board, Board of Adjustment, Code Enforcement Special Hearing Master, Community Redevelopment Agency, Community Redevelopment Board, and other boards. In addition to coordinating roadway improvement and beautification projects, the office acts as liaison to the TCRPC, FDOT, DEO, SFWMD, DEP and Martin County MPO.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	932,796	991,022	1,072,820	1,250,411
OPERATING EXPENSES	251,131	327,923	225,798	297,526
CAPITAL OUTLAY	3,632.81	13,880.25	-	3,100.00
Total	**1,187,560.61**	**1,332,825.18**	**1,298,617.64**	**1,551,036.95**

2022 Goals and objectives

- Continue to review development projects in a consistent and timely manner and in accordance with the City's codes and regulations.
- Review codes and propose amendments to regulations and processes with the aim of reducing processing time and bureaucracy.
- To develop a program that combines the efforts of Building, Planning and CRA towards a program of provision of attainable housing.
- Continue to develop and implement a program of small scale projects that combine CRA, strategic and neighborhood policies.
- To continue to pursue economic and redevelopment activities through CRA projects and grant programs.
- Support mixed use redevelopment and pedestrian connectivity to maintain and increase the vitality of Downtown and surrounding areas.
- Continue to review codes, policies and plans to reflect current strategies, needs and direction of the City Manager and City Commission.
- Encourage innovative development projects that implement a high standard of mitigation for stormwater and environmental impacts.
- Continue to revise City Regulations and Ordinances to comply with legislative changes.

Position Title	2020	2021	2022
Director	1	1	1
Building Official	1	1	1
Building Inspector	2	2	2
Executive Administrative Assistant	1	1	1
Senior Planner	2	2	2
GIS Applications Analyst	1	1	1
CRA Administrator	1	1	1
Planning Permit Coordinator	0	1	1
Property Inspector	0	0	3
Permit Technician	3	2	2
Total	**12**	**12**	**15**

Police



Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	6,664,737	7,058,881	6,498,328	6,634,587
OPERATING EXPENSES	916,928	738,901	970,890	1,032,173
CAPITAL OUTLAY	54,123	239,516	38,000	412,510
DEBT SERVICE	32,462	31,297	23,890	23,895
Total	**7,668,249.54**	**8,068,595.38**	**7,531,107.90**	**8,103,164.72**

2021 Major Budget or Service Level Changes

The implementation of a new Computer Aided Dispatch and Records Management System is still a major issue within this year's budget. Employee retention is also paramount. Additionally, building relationships with the community and a continuing effort looking at traffic problems, to address our growing traffic crashes.

2022 Goals and objectives

- Continue the implementation of the new CAD/RMS for the police department
- Advanced training for all sworn and non-sworn members of the police department to include but not limited to; defensive tactics, firearms, use of force, duty to intervene, implicit- bias training and more scenario based trainings.
- Community Service involving more community interaction, by implementations of new programs involving youth, business and residents. Cops Are Real People (CARP); and Community Role Calls.
- Embark on paperless processes within the police department, being environmentally friendly

Full-time Personnel Summary

Position Title	2020	2021	2022
Police Chief	1	1	1
Captain	2	2	2
Lieutenant	0	0	3
Master Sergeant	2	2	1
Sergeant	5	5	3
Master Officer II	1	1	6
Master Officer I	6	6	4
Police Officer III	9	9	12
Police Officer II	7	7	6
Police Officer I	6	6	4
Police Officer Probation	5	5	2
Information Systems Coordinator	1	1	0
Executive Secretary	1	1	1
Division Assistant	1	1	1
Fiscal Assistant I	2	2	2
Police Dispatcher Coordinator	1	1	1
Police Dispatcher II	6	6	5
Police Dispatcher I	2	2	3
Youth Resource Officer	1	1	1
Civ. Enf. Supervisor	1	1	0
Records Supervisor	0	0	1
Parking Enforcement Specialist	1	1	1
Civil Enforcement Officer	2	2	0
	63	63	60

Statistics (based on fiscal year data)	2020	2021	2022
CAD Events	73,484	61,191	57,879
Case Numbers	17,679	15,475	15.619
Traffic Crashes	1,197	1,252	1,029
Citations	2,869	2,756	2,030
Warnings	7,264	5,941	5,799
Arrests	974	668	557
Part 1 Offenses	617	484	444
Part 2 Offenses	1,075	885	780
Code Compliance	872	688	0
Parking Citations	1,334	1,956	2,258

Fire Rescue

The City of Stuart Fire Rescue Department (ISO Class 1) provides fire protection and EMS to Stuart and Sewall's Point as well as in the unincorporated areas of Martin County in accordance with an automatic aid ILA.

The Stuart Fire Rescue Department is responsible for:

- Fire Suppression, the protection of lives and property
- Rescue and Extrication of trapped persons
- Emergency Medical Services, all units are ALS level with Paramedics
- Wildland/Brush Fire Suppression
- Haz-Mat, first responder level
- Fire Prevention Bureau
- Origin/Cause Fire Investigations
- Life Safety Fire Inspections, code compliance, plans review, permit inspections, LBT
- Fire Safety/Public Education
- Special Events/Special Detail Coverage, EMS and Fire
- Community safety training, i.e. CPR/AED, fire extinguishers, first aid, citizen awareness, child seat installation, smoke alarm donation/installation program

The City of Stuart Fire Rescue Department currently provides emergency services from two fire rescue stations. Fire Station 1 (headquarters) houses Fire Administration, Fire Prevention, Support Services and multiple fire rescue units, including front line in service units and reserve units. Station 1 has two in service rescue units (ALS ambulances), one Squad (ALS mini-pumper), one Quint (ALS aerial ladder truck), and one Battalion Chief. Fire Station 2 houses one ALS fire engine and one ALS rescue unit (ambulance). The Battalion Chief is the chief officer on duty 24/7 to manage all shift personnel and command all significant emergency operations, this unit is also ALS. All Stuart Fire Rescue apparatus are ALS certified which means there is a Paramedic on every vehicle.

The Fire Prevention Bureau continually strives to improve the safety of our citizens, visitors, and our fire rescue personnel by assuring that all fire codes are in compliance and being enforced. One Fire Inspector and Fire Chief are certified fire inspectors and fire investigators, who determine the origin and cause at all fire scenes, including working alongside law enforcement in suspected arson cases. A second Fire Inspector focuses on the required annual fire inspections of various commercial businesses. The lead fire inspector also currently serves as the Fire Marshal.

Our greatest asset is our high quality, dedicated employees who continue to operate with great effectiveness and efficiency. SFR is making a difference in our community, saving lives and property every single day. SFR is committed to delivering the highest level of Fire Rescue Service possible at our funding levels.

City of Stuart Fire Rescue generates over $1 million annually in EMS billing and over $500,000 annually in fire rescue contract fees from Sewall's Point (adjusted annually) to provide that municipality with Fire Rescue, EMS, and Fire Prevention services. Additional revenue is generated from annual fire inspections, new construction fire inspections, plans reviews, and false alarm fees. Special Event fees are charged to the event promoters to offset the costs of Fire Rescue personnel staffing and Fire Prevention inspections at these events throughout the City of Stuart.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	4,919,259	5,079,900	5,009,180	5,294,512
OPERATING EXPENSES	807,733	640,981	711,373	786,496
CAPITAL OUTLAY	119,900	668,497	360,583	2,421,900
DEBT SERVICE	55,835	55,835	181,935	183,889
Total	**5,902,727.07**	**6,445,213.21**	**6,263,070.00**	**8,686,796.84**

2022 Goals and objectives

- Work diligently to maintain SFR's I.S.O. Class 1 Public Protection Rating
- Continue to improve and upgrade our fleet as funding permits
- Focus on safety compliance with NFPA standards
- Improve and standardize department wide training and readiness
- Increase annual fire safety inspections to reduce the threat of fire in the community.
- Improve upon an outstanding working relationship through labor/management collaboration.
- Continue to improve effectiveness and efficiencies in response times and assignments.
- Identify and implement improvement in firefighter safety to enhance health and improve overall operational readiness – including losses from injuries and illnesses.
- Improve operational readiness through pre-fire planning, hydrant inspections, patient care protocols, equipment/apparatus updates, fire station improvements and safety programs.
- Increase effective hands-on training hours and support advanced education.
- Update additional department operational S.O.G.s
- Add additional FTE's to work towards staffing a third fire engine full time to capture additional emergency calls within the City of Stuart and reduce the number of responses by MCFR into the City of Stuart jurisdiction.
- Construct Fire Station 3 on the Windemere parcel to house Rescue 3 and Engine 3.

Calls by Type	FY20	FY21 YTD 6/22/21	FY2022 projected*
Fire	69	46	85*
Rescue & EMS	4927	2440	5800*
Hazardous Conditions (no fire)	106	34	75*
Service Calls	278	105	200*
Good Intent Calls	1313	626	900*
False Alarms & False Calls	401	217	400*
Special Incident Types	3	8	4*
Severe Weather/Supplemental	37	33	50*
Total Fire Rescue Incidents:	**7134**	**3509**	**7504***
Fire Inspections:			

Annual Life Safety Fire Inspections	281	41	300*
Building Permit Fire Inspections	466	358	700*
Local Business Tax Fire Inspections	177	78	160*
Total Inspections:	**924**	**477**	**1160***
Fire Investigations total:	**10**	**6**	**15***
Building Fire Plans Review:			
Fire Code Compliance Plan Review	**506**	**265**	**475***

** Any change in the automatic aid interlocal agreement may alter these projections**

Position Title	2020	2021	2022
Fire Chief	1	1	1
Battalion Chief	4	3	3
Operations Chief	0	1	1
Administrative Assistant to Fire Rescue	0	1	1
Fire Inspector/Investigator	2	2	2
Logistics/Support Technician	1	1	1
Lieutenant*	6	6	6
Fire Medic*	18	20	20
Firefighter/EMT*	13	13	13
Total	**46**	**48**	**48***

- Add 6 FTE's to staff Engine 3, promote 3 to LT.

Community Services

The Community Services Department includes four functional areas of responsibility: Recreation & Public Services; Communications, Legislative & Environmental Affairs; Economic Strategies, Fundraising & Development; Special Events, Tourism, and Public Art & Design.

The Community Services Department serves as the City's liaison to our State Legislators, County Government, non-profit organizations, quasi-governmental agencies, and the entire community. The four functional areas of the Community Services Department are described below:

Recreation & Public Services
The Recreation & Public Services Division of the Community Services Department provides support services to the public, thereby improving quality of life for our residents and visitors. The mission of this division is to continue building our community by coordinating cost-effective programs that include cultural arts, sports and athletics, wellness, and community engagement activities.

Recreation & Public Services coordinates traditional recreation programs, processes rentals and reservations (parks, fields, and facilities), produces special events, cultural arts, sports activities, an after-school program, and summer camp.

Communications, Legislative & Environmental Affairs
The Communications function includes citywide communications & public information handled by the Public Information Officer (PIO).

Legislative Affairs identifies the effects of proposed state legislation, follows bills through the legislative process, works with the Florida League of Cities, makes recommendations to the City Commission to support or oppose various bills filed by our State legislators, and supports the city's requests for State funded appropriations. In addition, staff coordinates with the 18th Congressional District office on federal initiatives and concerns.

In FY19 the City Commission identified the need to address issues directly affecting quality of life regarding the environment. This included reporting on the health of the St. Lucie River and other related environmental concerns. This responsibility was adopted by the Community Services Department.

Economic Strategies, Fundraising & Development
Economic Strategies supports the city's economic and business development efforts, and redevelopment initiatives. This strategic arm of Community Services works directly with the Business Development Board of Martin County, the Economic Council, the Stuart/Martin County Chamber of Commerce, Stuart Main Street program, and the Downtown Business Association.

Through the support of the city's business partners, Economic Strategies identifies revenue enhancing and cost cutting strategies, helps maintain economic development data and promotional material for the city, and supports the Development Department.

Special Events, Tourism, Public Art & Design & Special Projects
During a typical year, the City of Stuart permits, manages and produces over 300 special events each year for the community. Staff works with professional event producers and promoters to evaluate the annual event calendar and assures the events meet established city requirements.

The City of Stuart's Tourism program includes oversight of the Welcome Center, assisting with the Art and History Tours, and monitoring the license agreements for the various tourism related vendors that conduct business in the city.

The Public Art & Design function creates underwriting opportunities, provides digital media services, social media campaigns, video & photography, and manages the Art in Public Places Program. The department also assists in various special projects for the City Manager's office.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	402,486	365,404	371,281	406,394
OPERATING EXPENSES	95,656	38,235	116,314	127,852
Total	**498,142.05**	**403,638.90**	**487,594.83**	**534,245.92**

Full-time Personnel Summary

Position Title	2020	2021	2022
Community Services Director	1	1	1
Community Services Division Manager	1	1	1
Program Manager	0	0	0
Program Supervisor	0	0	0
Recreation Program Supervisor	2	1	1
Admin and Program Supervisor	1	1	1
Administrative Office Coordinator	1	1	1
Office Assistant	0	0	0
After School Program Leader	1	1	1
Special Events and Tourism Specialist	1	1	1
Community Affairs Liaison	1	1	1
Athletics Coordinator	0	1	1
Communications and Special Events Coordinator	0	0	0
Total	**9**	**9**	**9**

Performance Measures

Indicators	Actual 2020	Projected 2021	Projected 2022
Program & Rental Admissions	1180	1500	2000
Facility / Park Rentals	118	150	200
Athletic Field Permits	1172	1500	2000
Banner Permits	254	275	280
Special Event Permits issued for Private Property	27	30	35
Special Event Permits issued for Public Property	197	220	250
Grant Revenue (CSC)	390,627	332,820	332,820
Art in Public Places / Community Events (In Kind)	3,000	3,000	5,000
State Legislative Appropriations	1,000,000	500,000	500,000

Public Works

Public Works Operations
The Public Works General Fund functions consist of six divisions (Teams); Transportation Maintenance Team, Parks & Grounds Maintenance Team, Ballfield Athletic Field Maintenance, Micro-Transit Operations, Vehicle Maintenance Team, and the Building Maintenance Team.

The Vehicle Maintenance Team is responsible for the maintenance, upkeep and repair of approximately 187 City vehicles and approximately 185 pieces of equipment including trailers, pumps, blowers, chain saws, compactors, stripers, string trimmers, riding mowers, push mowers, brush trimmers, etc.

The Building Maintenance Team is responsible for the maintenance and repair of all City owned facilities and equipment associated with them. They are also responsible for all security systems, fire extinguishers, fire sprinkler systems, welding, and pest control; ordering and being the central store for janitorial supplies.

The Parks & Grounds Maintenance Team is responsible for initiating, establishing and supporting a system of parks, community landmarks and athletic facilities for the benefit of the public. They coordinate with the Community Services Division to schedule the activities and daily maintenance required for the athletic facilities. The Parks & Grounds Maintenance Team is expected to maintain the parks, community landmarks, rights-of-way, Sailfish and Lady of Abundance Fountains, and athletic facilities in a manner that reflects the overall quality of life in the community. This Team is responsible for providing the public with a professional level of responsibility in its care of parks facilities and restrooms based on accepted health and safety standards.

The Transportation Maintenance Team is responsible for the repair and maintenance of all City owned streets, alleyways, rights-of-way, street light maintenance and inspections, repair and installation of regulatory street signs, sidewalks and public parking lots, the removal of dead animals from rights-of-way, resurfacing of streets, crosswalk pavers, and the paint striping pavement marking program.

The Micro Transit System Team is responsible for providing daily transportation from 3 Park and Ride locations with an additional 8 locations with 3 being on call provided for passengers to be picked up in the Stuart downtown area. We have 12 part time employees and a total of 7 trams with 2 shifts that operate 7 days a week including holidays. We provide service to over 42,000 passengers a year.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	1,887,647	1,996,159	2,344,812	2,373,261
OPERATING EXPENSES	2,739,103	2,104,491	3,163,443	2,918,792
CAPITAL OUTLAY	556,677	1,413,171	1,675,611	1,955,400
Total	**5,183,426.45**	**5,513,820.56**	**7,183,865.18**	**7,247,453.67**

2022 Goals and objectives

Vehicle Maintenance Team
Continued focus on improving shop operating policies and procedures to ensure more uniformity of the repair and preventative maintenance program.
Reducing the length of time required for repairs.
Maintaining inventory of parts on hand and strict inventory controls of those parts stocked.
Continuing to seek all available cost-effective training to bring the mechanics' skill level up to the level of the technicians at most dealerships and assist all mechanics in obtaining at least one ASE certification.
Ensuring that the overall appearance of the fleet is representative of the City's image.

Building Maintenance Team
Continue to improve a plan of action to ensure repairs are accomplished in a reasonable time frame.
Assure that the Building Maintenance Team has become the most productive and qualified as can be expected
Continue to evaluate conditions of all City buildings to determine type of repairs needed.
Assist Departments/Teams with annual budget preparations regarding maintenance needs.
Ensure all outside agencies performing work for the City are licensed and complying with Safety Standards.
Maintain a complete stock of janitorial supplies to support City requirements.
Increase construction and electrical repairs in-house, reducing costs to the City by using fewer contractors.
Continue to seek out and implement using earth friendly/green chemicals/supplies.
Plan more education on codes, electrical, building, etc.
Continue to implement Energy conservation initiatives.
Ensure the custodians are keeping up to our high service level expectations.

Parks & Grounds Maintenance Team
Landscape and Turf maintenance of City Parks, Rights of way, and Athletic Fields.
Continue to upgrade and maintain irrigation systems.
Continue to install new irrigation systems as required throughout the City.
Beautify and maintain planters and medians.
Maintain the tree replacement program.
Repair/upgrade park restrooms.
Continue to maintain and upgrade all playground equipment and drinking fountains throughout the City.
Continue Basic Management Practices training with IFAS in collaboration with Martin County Parks and Recreation.
Continue cross training and developing team members using FNLGA (landscape practice) and ISC (Arborist) practice and standards.

Transportation Maintenance Team
Continue to up-grade signage in accordance with the Florida State guidelines and the MUTCD.
Continue Pavement Management Condition Indexing Program for streets resurfacing.
Maintain the paint striping and pavement marking program.
Upgrade/Maintain the lap counter/traffic monitoring program.
Maintain Riverwalk enhancements and repairs.
Inspect and recommend sidewalk infrastructure for replacement/repair.
Maintain Street light inspection program and monitor FPL Street Light invoices.
Maintain/complete update to our street sign reflectivity program.
Maintain street sweeping program and record nutrient reduction goals.
Continue GIS training and mapping certifications.

Continue Basic Management Practices training with IFAS in collaboration with Martin County Parks and Recreation.
Continue cross training and certifications.

Micro Transit
Provide Historical Tours.
Transport Students from Schools and Daycares to Parks events in the Stuart downtown area.
Provide transportation for Special Events.
Transports citizens from designated Park-N-Ride Lots to downtown shops, and restaurants.
Participate in local holiday parades.

Full-time Personnel Summary

Position Title	2020	2021	2022
Public Works Director	0	0	1
Deputy Public Works Director	1	1	0
P W Operator Service Manager	0	0	1
Building Maint. Coordinator	1	1	1
Maint. Mechanic Electrician	0	0	1
Maintenance Mechanic	5	5	7
Sr. Maintenance Mechanic	2	2	2
Custodian	3	3	3
Diesel/Gas Mechanic	2	2	2
Auto Service Worker	1	1	1
Division Assistant	1	1	1
Equipment Operator I	2	2	2
Groundskeeper	5	5	6
Groundskeeper II	0	0	1
Laborer I	3	3	0
Laborer II	2	2	0
Nursery Worker	1	1	1
Groundskeeper Specialist	1	1	1
Public Works Program Specialist	0	0	1
Team Leader I	2	2	1
Team Leader II	1	1	1
Team Leader III	1	1	1
Total	**34**	**34**	**35**

Performance Measures

Indicator	Actual 2020	Projected 2021	Projected 2022
Vehicle unscheduled repairs	299	325	360
Vehicle preventative maintenance	408	490	625
Vehicle Maintenance work order requests	551	740	890
Remodeling projects	8	11	12
Re-roofs	3	4	4
New construction projects	6	8	7
Painting	38	38	40
Air Conditioning -repairs/service calls	65	60	65
Electrical repairs/service calls	114	124	131
Electrical Install	68	71	80
Sidewalk replaced (feet)	600	2300	2500
Traffic striped (lineal feet)	1000	3500	7000
Signs installed	210	300	320
Traffic counts	20	40	45
Road maintenance (miles)	48.5	48.5	48.5
Roads resurfaced (miles)	2.72	5.4	5.4
Parks maintained	35	35	35
Major Hwy. Grass Cutting	14	14	14
Pond maintenance	11	11	11
Irrigation systems repairs	145	165	172
Dock maintenance repairs	60	55	75
Catch Basins Cleaned	197	225	225
Pipe Installed (miles)	.00	.25	.10
Baffled Boxes Cleaned	69	70	69
Collection Systems Cleaned (miles)	2.0	3.0	2.0
Outfall Inspections	236	150	125
Debris Removal from Grate Tops	11,000	8,000	10,000
Construction Site Inspections (split Fence)	24	25	25

Special Revenue Groups

Landfill Property – Subfund 104

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
OPERATING EXPENSES	40,796.07	31,250.94	79,515.19	45,114.58
OTHER USES	-	-	-	2,038.42
Total	**40,796.07**	**31,250.94**	**79,515.19**	**47,153.00**

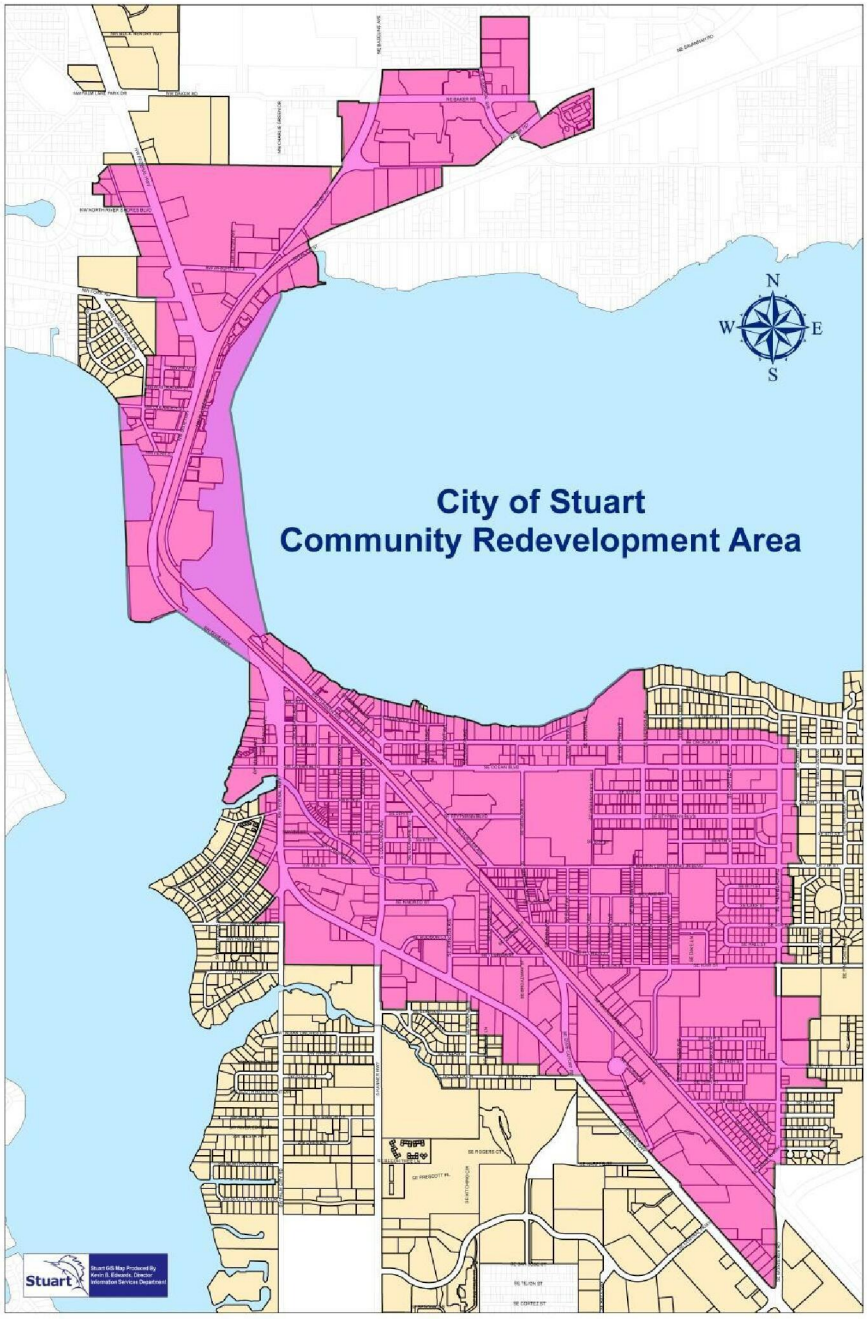
Budget Summary

Law Enforcement Trust – Subfund 190

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
OPERATING EXPENSES	10,665	3,000	23,000	23,000
CAPITAL OUTLAY	-	-	1,000	-
Total	**10,665.00**	**3,000.00**	**24,000.00**	**23,000.00**

Special Revenue Funds

Community Redevelopment – Fund 107



The purpose of the Community Redevelopment Agency is to guide the City of Stuart in identifying priorities and opportunities available within the Community Redevelopment Area. The Community Redevelopment Agency envisions growth and reinvestment/redevelopment of Stuart while protecting our existing resources.

The goals of the City of Stuart Community Redevelopment Plan are to achieve the following objectives:

1. To provide an analysis and identification of opportunities available in development terms. Identifying short, mid and long-term priorities in which to achieve the implementation of the Community Redevelopment plan.
2. To ensure the City of Stuart CRA sustains economic viability and competitiveness.
3. To create building forms of a character and scale which complement the City's existing mix of architectural styles, scale and form.
4. To create attractive pedestrian and bicycle friendly streets complimented by building forms and enhanced by artistic pieces, acting as a strong link between the different neighborhoods.
5. To promote mixed uses throughout the CRA in accordance with urban codes, and where commercial activity is desirable and encouraged.
6. Implement a coordinated effort to design complete street sections that convenient parking in discrete locations, while promoting and supporting transit alternatives.
7. Improve the public's understanding of the CRA mission, accomplishments and community assets through public outreach efforts and marketing.
8. To continue to attract and retain a diverse range of businesses including restaurants, boutique hotels, retail and knowledge based and high-tech industry.
9. To provide a document that works as a tool to effectively communicate the benefits of the CRA.
10. To create an economic development strategy and plan that provides details on how to achieve the CRA objectives.
11. To promote development incentives to encourage acceleration of redevelopment and new development activity of both housing and commercial projects within the CRA.
12. Enhance the social offerings and high-quality social spaces that integrate arts, music and culture through creative initiatives.
13. Facilitate the emergence of compact development within the CRA where people of all ages will live, work, shop and be entertained.
14. Improve the circulation for bicycles and pedestrians within the downtown and connect people to key destinations.
15. Continue to improve the micro transit service and mobility options for citizens within downtown.

The Community Redevelopment Area's unique assets include waterfront recreation, entertainment, tourism, and its small-town charm. The City of Stuart is focusing on attracting new office, fine dining and family orientated restaurants, entertainment, and hotel accommodation to ensure maximum community enjoyment. Working together as a community is paramount in the implementation of the CRA Plan goals and objectives.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
OPERATING EXPENSES	167,908	149,672	214,397	292,674
CAPITAL OUTLAY	25,469	160,230	125,500	670,000
GRANTS AND AIDS	44,382	149,737	116,977	145,000
OTHER USES	696,080	863,674	2,192,061	2,429,786
Total	**933,838.95**	**1,323,313.60**	**2,648,935.00**	**3,537,460.27**

Leased Property - Fund 110

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
OPERATING EXPENSES	135,450	158,764	277,682	110,711
OTHER USES	482,537	1,400,000	1,320,755	1,543,761
Total	**617,987.23**	**1,558,763.73**	**1,598,437.00**	**1,654,472.00**

Leased Property

Lessee	2022 Budget
BOWMAN	165,920
CRARY HOUSE	12,000
DESANTIS	35,566
DUFFIELD BOATS	27,066
ECOVENTURES, LLC	48,478
FIBERNET DIRECT	20,075
FL CANCER SPECIALISTS	191,240
FLORIDA POWER & LIGHT	3,200
HOFFMAN'S	1,458
HUDSON'S ON THE RIVER	23,580
LOURONZO'S ITALIAN FUSION	1,458
LUNA	1,458
MARIA'S CAFÉ	3,700
MULLIGAN'S	240,000
NEW URBAN TRIANGLE	84,050
NOODLE WORLD	1,458
OSCELOA	2,917
RIVER WALK CAFÉ	2,917
ROAD TO VICTORY MUSEUM	1,200
SEACOAST BANK	3,000
SPRITZ	2,917
STATE OF FLORIDA	38,800
STUART COFFEE	1,794
STUART MAIN STREET	30,675
SUNSET BAY MARINA & RESTAURANT	379,555
THE GAFFORD	2,917
TOBY OVERDORF	18,000
VINE & BARLEY	1,458
WELLS FARGO	237,590
WILLIAMS, LEININGER, AND COSBY, P.A.	69,175
WIND CHASE FARM	450
Total	**$ 1,654,072**

Enterprise Funds

Water and Sewer Fund – Fund 410

Water and Sewer Fund – Fund 410
The Water and Sewer Division is responsible for managing and supervising the operation of the Water Treatment, Water Reclamation, Distribution and Collection, and Utility Customer Service Teams. The division also is responsible for planning, coordinating, initiating, monitoring, inspecting and overseeing the implementation of the Capital Improvement Program. Capital Improvement Projects include construction and infrastructure improvements from preliminary concept through design, bidding, project approval, construction and project completion. Other responsibilities include conducting field inspections and investigation of projects, conditions and issues that warrant such scrutiny; and preparing professional management analyses of issues which will result in increased efficiency or savings to the City.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	3,391,920	3,645,313	3,786,042	4,219,457
OPERATING EXPENSES	3,244,911	3,351,277	4,888,031	5,287,839
CAPITAL OUTLAY	752,655	1,708,120	9,967,275	14,695,165
DEBT SERVICE	837,695	854,866	2,349,733	2,293,994
Total	**8,227,181.35**	**9,559,575.13**	**20,991,081.27**	**26,496,455.25**

2022 Goals and Objectives

- Successfully negotiate a cost-effective solution for PFAS with the Florida Department of Environmental Protection at the City's Public Safety Complex.
- Award contract for the construction of the one million gallon per day reverse osmosis water treatment facility.
- Start construction of the one million gallon per day reverse osmosis water treatment facility, including modification to Deep Injection Well 2 at the Water Reclamation Facility.
- Submit State Revolving Fund Loan Application to fund the one million gallon per day reverse osmosis water treatment facility.
- Obtain a new twenty-year consumptive use permit from the South Florida Water Management District.
- Replacement of the resin for two PFC Treatment vessels at the Water Treatment Plant.
- Continue rehabbing the City's surficial raw water supply wells.
- Upgrade the Martin County Interconnects to improve operational flexibility and eliminate inefficiencies associated with the current configuration.
- Implement VT SCADA at the Water Reclamation Facility.
- Complete the Grant's Lift Station gravity system rehabilitation.
- Start the design for the Water Reclamation Facility Headworks Improvements project.
- Complete the design and start construction of the Sailfish Forcemain Replacement project.

- Provide cost effective public services that meet customer expectations.
- Promote increased workforce training and education to improve knowledge and skills of all division personnel.
- Continue customer communication and educational programs for water conservation and waste reduction recycling.
- Continue to improve the overall operation of the water treatment, water reclamation, and distribution/collections/low pressure sewer teams.
- Continue to monitor regulatory compliance for all regulatory permits and maintain a tracking system for general and specific conditions.
- Continue the data collection and input of all utility assets into a robust preventive maintenance program utilizing Dude Solutions.
- Continue to seek out new sources of grant funding for City projects, evaluate the desirability of obtaining grants, prepare successful grant applications and secure grant funding for City projects and programs wherever grant funding is both available and in the best interest of the City.
- Continue promoting the Safety Incentive Program "SIP" so that all employees have positive attitude towards safety and practice good safety habits.
- Produce outstanding finished water that exceeds customer expectations.
- Minimize odors at the Water Reclamation Treatment Facility to prevent complaints from adjoining property owners.
- Produce the highest quality plant effluent at the lowest cost.
- Produce highly treated reclaimed water and provide service to commercial customers.
- Continue to receive industry recognition for quality operation and maintenance.
- Maintain and protect water distribution isolation valves to limit large service interruptions.
- Clean 33% of the gravity sewer mains on an annual basis to prevent sanitary sewer overflows.
- Televise and record 33% of the gravity sewer system on an annual basis and identify and repair potential failures to prevent sanitary sewer overflows.
- Install 150 residential and 10 commercial grinder systems.
- Continued professional development and training of team members.
- Continued updating of water and sewer GIS layers utilizing ground penetrating radar technology.
- Continued surveillance of private sanitary sewer lift stations.
- Implement an improved customer service portal to greatly enhance the on-line payments process.
- Provide outstanding customer service while enforcing new and revised billing and collection policies and increase efforts for the collection of past due accounts and minimizing uncollectable accounts,
- Provide cross training and instruction with utility software for employees.
- Perform annual preventive maintenance to 578 fire hydrants.

Full-time Personnel Summary

Position Title	2020	2021	2022
Asset System Coordinator	0	1	1
Assistant Public Works Director/City Engineer***	1	1	0
Capital Projects Coordinator****	1	1	0
U & E Project Manager***	0	0	1
U & E Project Specialist****	0	0	1
Compliance Specialist	1	0	0
Customer Service Rep I	1	1	1
Customer Service Rep II	1	1	1
Customer Service Rep III	1	1	1
Customer Service Supervisor	1	1	1
Distribution Sys Specialist	3	2	2
Division Assistant	1	1	1
Engineer in Training	1	1	1
Equipment Operator II	1	0	0
Field Services Manager	0	1	1
Infrastructure Location System Specialist	0	1	1
Instrumentation, Control & SCADA Specialist	1	1	1
Lab Technician	1	1	1
Laborer II	2	1	0
Utility Maintenance Mechanic Apprentice	0	0	1
Meter Reader	1	1	0
Distribution Field Technician	0	0	1
Office Assistant	0	1	1
Operator Trainee	0	0	1
Plant Services Manager	1	1	1
Program Manager	0	1	1
Public Works Director	1	1	0
U & E Director	0	0	1
Public Works Inspector	1	1	0
U & E Inspector	0	0	1
PW Administrative Coordinator	1	1	0
U & E Administrative Coordinator	0	0	1
Recycling & Conservation Coordinator	1	0	0
Senior Utility Maintenance Mechanic	1	1	1
Systems Technician	1	0	0
Team Leader II	3	4	4
Team Leader III	2	1	1
Treatment Plant Operator I	3	3	3
Treatment Plant Operator III	1	1	1
Utility Maint. Mechanic	2	2	2
# Utility Maint. Mechanic	0	0	1
Utility Senior Maint. Mechanic	0	1	1
Utility Service Worker II	4	4	4
# Utility Service Worker II	0	0	1
# Apprentice	0	0	1
Wastewater Collection Systems Specialist	1	1	1

Wastewater Treatment Operator I	1	1	1
Wastewater Treatment Operator III	1	1	1
Water Reclamation System Specialist	1	1	1
Water System Specialist	1	1	1
Total	45	45	49

Indicator	Projected 2020	Projected 2021	Projected 2022
Finished Water Delivered (avg. day)	2.864 MGD	2.923 MGD	3.069 MGD
Water Samples Collected	1,800	1,850	1,900
Quality standards met	365 days	365 days	365 Days
Water Quality Complaints	0	1	2
Water Treatment Plant Capacity	6.0 MGD	6.0 MGD	6.0 MGD
Water Storage Capacity	3.0 MGD	3.0 MGD	3.0 MG
Wastewater (average day)	1.658 MGD	1.700 MGD	1.743 MGD
Reclaimed Water (average day)	.338 MGD	.400 MGD	.450 MGD
Wastewater Samples Collected	1,356	1,356	1,356
Odor Complaints	0	0	0
Wastewater Treatment Plant Capacity	4.0 MGD	4.0 MGD	4.0 MGD
Water Connections	4,474	4,518	4,574
Sewer Connections	2,809	2,959	3,065
Work Orders Completed	5,040	5,050	5,451
Line Locates	4,559	4,800	5,000
Water Main Breaks	4	6	5
Sewer Main Breaks	2	2	3
Fire Hydrants Maintained	560	565	578
Calls for Customer Service	3,900	3,700	3,800
Work Orders Issued	5,040	5,050	5,451
Utility Customer Billings	74,112	74,712	75,600
Consultant contracts administered	4	4	4
Water/Wastewater Projects underway	2	5	4
Water/Wastewater Projects completed	2	3	1

Sanitation Fund – Fund 420

The Sanitation Team is responsible for the collection and disposal of all residential and commercial garbage and recycling materials in the City of Stuart. The Yard Trash Collection Team is responsible for the collection and disposal of all yard trash and debris, including tires, metal goods and household furnishings disposed of by City residents.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	1,078,118	1,117,073	1,140,757	1,179,935
OPERATING EXPENSES	2,589,352	2,482,376	2,979,465	3,040,166
CAPITAL OUTLAY	-	4,186	1,134,300	300,000
Total	**3,667,470.30**	**3,603,635.73**	**5,254,521.60**	**4,520,101.40**

2022 Goals and objectives

- Continue promoting the Safety Incentive Program "SIP" so that all employees have positive attitude towards safety and practice good safety habits.
- Continue the expansion of brown carts for yard waste collection.
- Reduce large yard waste piles collected by the lightning loader.
- Provide outstanding sanitation service that meets customer expectations.
- Continue to work on methods to improve collection and reduce disposal costs where possible.
- Eliminate customer complaints and missed pickups.
- Continue public awareness promoting the benefits of residential single stream recycling.
- Increase random spot checking of residential recycle carts for the proper separation of recycle material from the waste stream to reduce contamination.
- Continue removing residential carts from commercial areas where access is available.
- Maintain superior fleet appearance.
- Continue annual audit of residential accounts by verifying billing of services on account versus field assessments and GPS system to assure customers are charged properly for services provided.
- Continue removing commercial carts from commercial areas where access is available.
- Audit commercial accounts and adjust service levels by increasing dumpster size on multiple stop accounts, thereby reducing operational costs and increasing department safety.
- Increase business owners' awareness on the benefits of commercial recycling and roll off services.
- Continue audits of commercial accounts by verifying billing of services on account versus the route sheets and field assessments to assure customers are charged properly for services provided

Full-time Personnel Summary

Position Title	2020	2021	2022
Sanitation and Fleet Manager	1	1	0
Sanitation Manager	0	0	1
Sanitation Equipment Operator I	8	8	8
Sanitation Equipment Operator II	3	3	3
Sanitation Worker	1	1	1
# Apprentice	0	0	1
Team Leader II	1	1	1
Total	14	14	15

Proposed New FTE's

Indicator	Projected 2020	Projected 2021	Projected 2022
Residential Sanitation Accounts	2,951	2,981	3,106
Residential Garbage (tons)	2,980	3,200	3,323
Residential Recycling (tons)	1.288	1,300	1,330
Commercial Sanitation Accounts	1,500	1,510	1,520
Commercial Garbage (tons)	18,670	19,283	19,304
Commercial Recycling (tons)	704	750	790
Yard Waste to City Landfill (yards)	20,676	16,000	23,000
Landfill Debris to Martin County Landfill (tons)	1,148	1,200	1,330

Stormwater Fund – Fund 430

Stormwater Fund – Fund 430

The Stormwater Team is responsible for eliminating pollution and local flooding by providing maintenance and repair of the City's stormwater drainage system, overseeing street sweeping services, drainage ditch cleaning, erosion control, aquatic weed control, illegal connection detection/elimination, pollution prevention activities, identification of illegal dump sites, employee training, public education/outreach, responding to complaints from the public, and compliance with the NPDES Stormwater Permit. Additional responsibilities include inspection of storm systems visually and with TV equipment for purpose of discovering issues such as pipe failures, illegal connections, and need for cleaning. Systems are cleaned utilizing vacuum truck and other equipment to ensure the systems function as designed and remove pollutants captured by water quality structures. City wide storm drainage system includes 9 miles of storm pipe, 37 water quality structures (Baffle Boxes) and approximately 625 catch basins.

Stormwater Team

- Evaluate existing Stormwater Master Plan and update.
- Develop a Capital Improvement Plan for future stormwater improvements identified in the updated Stormwater Master Plan.
- Maintain a regular schedule for inspecting, cleaning, and maintaining the City's storm drains, catch basins, outfalls, baffle boxes, and retention ponds.
- TV Inspection of storm systems.
- Visual inspection of baffle boxes, inlets, retention ponds, and outfalls.
- Increase the City's level of cleanliness and reduce amount of pollutants.
- Identify areas of local flooding and provide drainage improvements in those areas.
- Maintain a working schedule for the Stormwater Team.
- Installation and repair of storm systems as needed
- Monitor vegetative management of Haney Creek, Frazier Creek, and Poppleton Creek.
- Environmental awareness training for city employees.
- Maintain level of stormwater collection systems cleaning.
- Maintain City stormwater webpage.
- Employee training for stormwater certification and licensing.
- GIS and mapping training and certifications.
- Public awareness of stormwater pollution issues.

Budget Summary

Category Title	2019 Actual	2020 Actual	2021 Amended	Recommended
PERSONAL SERVICES	266,309	306,134	330,634	369,943
OPERATING EXPENSES	168,873	204,934	415,266	343,662
CAPITAL OUTLAY	-	-	286,700	331,500
DEBT SERVICE	12,547	11,237	67,143	68,725
OTHER USES	72,867	46,363	497,472	268,385
Total	**520,596.66**	**568,667.36**	**1,597,215.00**	**1,382,215.00**

Full-time Personnel Summary

Position Title	2020	2021	2022
Equipment Operator I	1	1	1
Utility Service Worker II	1	1	1
Team Leader I	1	1	1
Total	3	3	3

Debt Overview

The City developed a long-range plan to utilize bonds and pay-as-you go for a comprehensive capital improvement plan. This combined strategy allows for continued investment in infrastructure and other capital assets. An advantage of combining borrowed funds with current funding is the ability to structure debt repayment schedules to avoid dramatic tax or rate increases otherwise needed to provide adequate amounts for large capital projects. The constitution of the State of Florida, Florida Statute 200.181 sets no legal debt limit. *The City of Stuart has no legal debt limit.*

Debt Summary	1-Oct-21
General Obligation Bonds, Series 2014	$5,265,000
Refunding Revenue Note, Series 2012	935,000
Taxable Non Ad Valorem Revenue Note, Series 2020	4,585,000
Police Equipment Loan	67,530
FL Fire Assessment Note 2021	622,000
Fire Equipment Loan	130,315
Public Utilities Revenue Bonds, Series 2006	7,855,000
Public Utilities Revenue Bonds, Series 2007	5,311,000
Public Utilities Revenue Bonds, Series 2011	1,434,000
Clean Water SRF Loan - 2010	1,503,086
Drinking Water SRF Loan - 2014	4,542,466
Total	**$32,250,397**

Governmental Outstanding Debt

FL Fire Assessment Note 2021, Series 2021

On April 16, 2021 the City took advantage of favorable interest rates in the bond market and issued a Fire Assessment Note, Series 2021, in the amount of $622,000 with $592,582 used towards the purchase of a new fire engine. The bond is payable from fire assessment revenues appropriated by the City in its annual budget. The bond is payable annually beginning April, 2022 and ending October 1, 2026. Interest is payable semiannually on April 1 and October 1 at a rate of 2.19%.

	Principal	Interest	Total
2022	115,000	13,054.00	128,054
2023	123,000	11,103.00	134,103
2024	125,000	8,410.00	133,410
2025	128,000	5,672.00	133,672
2026	131,000	2,869.00	133,869
	$ 622,000	$ 41,108	$ 663,108

Non-Ad Valorem Revenue Note, Series 2020

On August 5, 2020 the City took advantage of favorable interest rates in the bond market and issued a Non-Ad Valorem Refunding Note, Series 2020, in the amount of $5,050,000 with $5,000,000 used towards the purchase of the property located at 301 Ocean Blvd, known as Courthouse Commons. This building is the future home of City Hall. The bond is payable from non-ad valorem revenues appropriated by the City in its annual budget. The bond is payable annually beginning October 1, 2021 and ending October 1, 2030. Interest is payable semiannually on April 1 and October 1 at a rate of 1.295%.

Fiscal Year	Principal	Interest	Total
2022	485,000	59,375.76	544,376
2023	490,000	53,095.00	543,095
2024	495,000	46,749.50	541,750
2025	505,000	40,339.26	545,339
2026	510,000	33,799.50	543,800
2027	515,000	27,195.00	542,195
2028	520,000	20,525.76	540,526
2029	530,000	13,791.76	543,792
2030	535,000	6,928.26	541,928
	$ 4,585,000	$ 301,800	$ 4,886,800

General Obligation Bonds, Series 2014

On August 5, 2014 the City took advantage of favorable interest rates in the bond market and issued general obligation bonds, Series 2014, in the amount of $6,900,000 with $6,854,068 being used to refund the Series 2004 general obligation bonds. General obligation bonds are direct obligations and pledge the full faith and credit of the government, which are payable from ad valorem revenues appropriated by the City in its annual budget. The Bonds are payable annually beginning July 1, 2015 through July 2034. The interest is payable semiannually on January 1 and July 1, at an interest rate of 3.26%.

Fiscal Year	Principal	Interest	Total
2022	315,000	161,859	476,859
2023	320,000	151,590	471,590
2024	335,000	141,158	476,158
2025	345,000	130,237	475,237
2026	360,000	118,990	478,990
2027	370,000	107,254	477,254
2028	380,000	95,192	475,192
2029	390,000	82,804	472,804
2030	400,000	70,090	470,090
2031	415,000	57,050	472,050
2032	435,000	43,521	478,521
2033	445,000	29,340	474,340
2034	455,000	14,833	469,833
	4,965,000	1,203,918	6,168,918

Non-Ad Valorem Refunding Revenue Note, Series 2012

On March 29, 2012 the City took advantage of favorable interest rates in the bond market and issued a Non-Ad Valorem Refunding Note, Series 2012, in the amount of $1,830,000 with $994,385 used to refund the Florida Municipal Loan Council Revenue Bonds, Series 2002A ("FMLC"). The original FMLC issue was for improvements to the Fire Station, the Recreation Center, and sidewalks with the remainder to fund stormwater improvements. The bonds are payable from non-ad valorem revenues appropriated by the City in its annual budget. The bonds are payable annually beginning May 2013 through May 2027. Interest is payable semiannually on May 1 and November 1 at a rate of 2.45%.

Fiscal Year	Principal	Interest	Total
2022	130,000	19,853	149,853
2023	135,000	16,666	151,666
2024	130,000	13,357	143,357
2025	135,000	10,172	145,172
2026	140,000	6,862	146,862
2027	140,000	3,431	143,431
	810,000	70,341	880,341

Police Radio Equipment Loan, 2020

	Principal	Interest	Total
2022	25,061	3,105	28,166
2023	26,056	2,110	28,166
2024	27,090	1,076	28,166
	$ 78,207	$ 6,291	$ 84,498

Fire Rescue Radio Equipment Loan, 2016

	Principal	Interest	Total
2022	25,061	3,105	28,166
2023	26,056	2,110	28,166
2024	27,090	1,076	28,166
	$ 78,207	$ 6,291	$ 84,498

Enterprise Fund Outstanding Debt

The City issued Public Utilities Revenue Refunding Bonds and Notes in the amounts of $8,129,000 in 2006, and $7,142,000 and $4,923,000 in 2007 for the purposes of making improvements and extensions to the Water and Sewer Utility of the City and to refund certain then outstanding revenue bonds. The City refunded $14,430,000 of the 2003 issuance in 2007 and $4,061,000 of the 2007B issuance in 2011.

Public Utilities Revenue Bonds, Series 2006

The Bonds are payable annually. The interest is payable on October 1 and April 1, at a fixed interest rate of 3.96%.

Fiscal Year	Principal	Interest	Total
2022	28,000	314,818	342,818
2023	29,000	313,673	342,673
2024	635,000	301,165	936,165
2025	658,000	274,421	932,421
2026	17,000	260,835	277,835
2027	17,000	260,153	277,153
2028	18,000	260,160	278,160
2029	18,000	258,728	276,728
2030	1,189,000	234,561	1,423,561
2031	1,235,000	185,902	1,420,902
2032	1,285,000	135,616	1,420,616
2033	1,334,000	82,742	1,416,742
2034	1,392,000	28,021	1,420,021
	7,855,000	2,910,795	10,765,795

Public Utilities Revenue Bonds, Series 2007

The Bonds are payable annually. The interest is payable on October 1 and April 1, at a fixed interest rate of 4.05%.

Fiscal Year	Principal	Interest	Total
2022	565,000	206,515	771,515
2023	584,000	182,925	766,925
2024	8,000	171,206	179,206
2025	8,000	170,410	178,410
2026	974,000	150,302	1,124,302
2027	1,017,000	109,427	1,126,427
2028	1,054,000	67,033	1,121,033
2029	1,101,000	22,667	1,123,667
	5,311,000	1,080,485	6,391,485

Public Utilities Revenue Bonds, Series 2011

The Bonds are payable annually. The interest is payable on October 1 and April 1, at a fixed interest rate of 2.3%.

Fiscal Year	Principal	Interest	Total
2022	346,000	29,041	375,041
2023	354,000	20,980	374,980
2024	363,000	12,724	375,724
2025	371,000	4,272	375,272
	1,434,000	67,017	1,501,017

State Revolving Fund Loan, 2010

In 2010, the City entered into a loan agreement with the State of Florida Department of Environmental Protection to construct a reclaimed water system. The loan is payable semiannually beginning June 2011 through December 2030. Interest is payable semiannually on June 15 and December 15 at a rate of 2.42%.

Fiscal Year	Principal	Interest	Total
2022	142,536	35,518	178,054
2023	146,007	32,047	178,054
2024	149,561	28,493	178,054
2025	153,203	24,851	178,054
2026	156,933	21,121	178,054
2027	160,753	17,301	178,054
2028	164,667	13,387	178,054
2029	168,676	9,378	178,054
2030	172,783	5,271	178,054
2031	87,968	1,064	89,032
	1,503,087	188,431	1,691,518

State Revolving Fund Loan, 2015

In 2015, the City entered into a loan agreement with the State of Florida Department of Environmental Protection to construct a reclaimed water system. The loan is payable semiannually beginning December 2017 through December 2037. Interest is payable semiannually on June 15 and December 15 at a rate of 1.59%.

Fiscal Year	Principal	Interest	Total
2022	251,438	71,230	322,668
2023	255,451	67,216	322,667
2024	259,529	63,138	322,667
2025	263,672	58,995	322,667
2026	267,881	54,787	322,668
2027	272,157	50,510	322,667
2028	276,502	46,165	322,667
2029	280,916	41,751	322,667
2030	285,400	37,267	322,667
2031	289,955	32,712	322,667
2032	294,585	28,083	322,668
2033	299,287	23,380	322,667
2034	304,064	18,603	322,667
2035	308,918	13,749	322,667
2036	313,851	8,816	322,667
2037	318,860	3,808	322,668
	4,542,466	620,210	5,162,676

Five Year Capital Improvement Program

The City of Stuart's Fiscal Year 2022-2026 Five-Year Capital Improvement Program (CIP) is a projection of the City's planned capital projects from Fiscal 2022 through Fiscal Year 2026. The purpose of the CIP is to document planned projects to help integrate the major projects into a fiscal projection while aligning planning with other local agency planning efforts.

The CIP is prepared in accordance with the guidelines established by the Government Finance Officer Association (GFOA). Capital projects exceed $50,000 in cost, have long-term life spans and are generally nonrecurring. The City plans, manages and carries out capital improvements to comply with our Comprehensive Plan. The Commission approves an updated five-year capital improvement program each year along with the annual budget.

The City conducts an annual planning process for its Capital Improvement Program. The purpose of the planning process is to ensure the capital projects included in the CIP:

- Meet the Commission's priorities and contribute to the objectives of the City's various programs
- Have identified funding for the duration of the projects

Each project is assigned a priority based on funding availability, community needs, and regulatory concerns. Priority A projects are included in 2022 budget with a specified funding source. Priority B projects are of importance and considered for future years. Priority C projects are projects seeking a funding opportunity.

The CIP includes Small Capital Improvement Projects which are classified in Priority D. These projects have a total cost under $50,000. Small Capital Improvements generally meet the following criteria:

- Project cost is less than $50,000
- Project can be completed within 2 fiscal years

The annual CIP planning process starts with collecting information on proposed new capital projects in January, followed by preliminary scoping, priority and financial analyses to produce a Draft CIP. The Draft CIP serves as a multi-year plan, together with other long- term planning efforts of the City, and is the basis for the budget for the following fiscal year. The first year of the CIP is reconciled with the budget and the two documents are presented to the Commission for formal adoption by September.

Fiscal Planning and Budgetary Policy

Fiscal Planning

1. Fiscal planning refers to the process of identifying resources and allocating those resources among competing purposes. The primary vehicle for this planning is the preparation, monitoring, and analysis of the City's budget. It is increasingly important to monitor the performance of the programs competing to receive funding.

2. The City Manager will develop the annual budget based upon the City Fiscal Policy, as amended from time to time. The City Manager shall submit to the City Commission a proposed annual budget prior to July 1. The City Commission shall adopt the annual budget prior to October 1.

Balanced Budget

1. A balanced budget is a requirement of almost any budget process. A balanced budget is where the sources of money used to fund the budget are at least equal to the uses of the money. Sources include revenues, fund balances, reserves, and borrowings.

2. Generally, recurring expenditures will be funded with recurring revenues and nonrecurring revenues will be used only for nonrecurring expenditures. If surplus funds are available after funding of all required reserves, these surplus funds may be used in balancing the annual budget. Reserve funds are the last source to be used to balance the annual budget.

Budgetary Policies

1. The basis of budgeting is best described as a modified cash basis because funds are budgeted in the year expended. The adopted annual budget is the basis for the implementation, control, and management of that year's programs and use of funds. The budget will reflect the needs being met, services provided, resources used, and sources of funds.

2. The operating budget will be based on the principle that current operating expenditures, including debt service, will be funded with current revenues creating a structurally balanced budget.

3. The budget will fully appropriate the resources needed for authorized regular staffing. At no time shall the number of regular full-time employees on the payroll exceed the total number of positions authorized by the City Manager. All personnel actions shall be in conformance with applicable Federal and State law and all City ordinances and policies.

4. The City Manager shall provide annually a budget preparation schedule outlining the preparation timelines for the proposed budget. Budget packages for the preparation of the budget shall be distributed to City departments in a timely manner for the Department's completion. Department officials shall prepare and return their budget proposals as required in the budget preparation schedule.

5. Performance measurement indicators will be an integral part of the budget process. The departments will annually report progress against their respective performance measures.

6. Alternatives for improving the efficiency and effectiveness of the City's programs and the

productivity of its employees will be considered during the budget process. Duplication of services and inefficiency in service delivery will be eliminated whenever they are identified.

7. Consistent with the annual budget process, a five-year capital improvement program will be approved.

Use of Non-Recurring Funding Sources

1. Non-recurring funding sources or "one-time" monies are available for use only once and are not expected to reoccur year after year. One-time monies include fund balance from previous years, unexpected revenues, one-time revenues, or savings from unexpectedly lower expenses in any year. Because these monies are not regular revenues that recur from year to year, good financial practices avoid uses that have ongoing costs because spending could increase to a level that would not be supported by future years' revenues.

2. Non-recurring monies should not be relied on for ongoing operating purposes.

3. Generally, one-time monies should be used for additions to reserves, for capital purchases, or for one-time expenditures.

4. One-time monies could, under appropriate circumstances, include short-term funding for operating costs. Examples of short-term funding may include the start-up or bridging of an operating program over a short-time period until permanent funding is available, or to shut-down a program over time.

Capital Management Policy

1. The purpose of the Capital Improvement Program is to systematically plan, schedule, and finance capital projects to ensure cost-effectiveness as well as conformance to established policies.

2. A capital project is an equipment acquisition, a computer/software systems acquisition, or a public improvement that involves construction of new infrastructure, additions to existing structures, renovation of existing structures, and major repairs to infrastructure of a comprehensive and non-routine nature. A capital project is defined in financial terms as a project with a projected final cost of at least $50,000 and is a non-recurring expense. In addition, the capital asset(s) resulting from the project should have a useful life of at least 5 years.

3. The City will develop, maintain and revise when necessary a continuing Capital Improvement Program (CIP).

4. The CIP will cover a five-year planning horizon, identifying infrastructure and facility projects along with the funding sources available for projected expenditures. Capital improvement projects will not be authorized or awarded until the funding sources have been identified to finance the project.

5. The City Commission shall approve the annual CIP that addresses all capital investments planned for the budget year and for the subsequent four budget years at the time of adoption.

6. The CIP will monitor projects in progress to insure their timely completion or the substitution of alternative projects.

7. For major capital projects, the unencumbered and encumbered balances will be considered for reappropriation in the subsequent fiscal year.

8. Studies directly identified with a specific capital project will be included in the CIP. Feasibility studies will be budgeted as an operating expense.

Fund Balance Policy – General Fund

1. An important component of good fiscal practice for any organization is to have a policy on the amount of reserves to be maintained, the purposes for which their use is allowed, and the way reserves are restored after use. Fund balance is an important indicator of the City's financial position.

2. Fund Balance is comprised of Nonspendable, Restricted, Committed, Assigned, or Unassigned components. This policy refers to unrestricted fund balance which would include the latter three fund balance components: Committed, Assigned, or Unassigned.

3. The City's General Fund unrestricted fund balances will be maintained to provide the City with enough working capital and a comfortable margin of safety to address emergencies and unexpected declines in revenue without borrowing. This is needed to maintain the City's creditworthiness and to adequately provide for economic and legislative uncertainties, cash flow needs and contingencies.

4. It is the policy of the City that the unassigned fund balance be maintained at a minimum level adequate to fund personal and operating expenditures for not less than three months of the subsequent fiscal year. In the event the unassigned fund balance is used to cover unanticipated costs, the reserve will be replenished as part of the annual budgeting process in an amount to restore the reserve up to the three-month level. The replenishment should be amortized over a period not to exceed five years.

5. The City will maintain an assigned reserve for the self-funded health insurance plan at a minimum of 25% of the prior year claims total. In the event the assigned reserve is used to cover higher than anticipated claims costs, the reserve will be replenished as part of the annual budgeting process in an amount to restore the reserve funding to the required level. The replenishment could be amortized over a period not to exceed three years.

6. Available funds in excess of the minimum required to fund the unassigned fund balance may be assigned to fund other priorities established by the City Manager and City Commission. The City Manager and Financial Services Director will approve any assigned fund balances as deemed appropriate for potential future needs.

Reserve Policy – Enterprise Funds

1. It is the policy of the City that enough cash reserves be available to fund personal and operating expenditures for not less than three months of the subsequent fiscal year.

2. Available funds in excess of the minimum required to fund the reserve will be used to fund the renewal and replacement reserves, capital expenses, and any required debt service reserves. The remainder shall be considered surplus and may be carried forward year to year and used to fund future capital acquisitions.

Expenditure Control

1. Management must ensure compliance with the legally adopted budget. Additionally, purchases and expenditures must comply with legal requirements.

2. Expenditures will be controlled by an annual budget at the fund level.

3. Departments may not exceed the total departmental appropriation, as adopted in the annual budget.

4. Department Heads may transfer funds within their department budget with the approval of the City Manager but will generally avoid using funds for capital items that were budgeted but not purchased, as well as using unexpended funds from personal services. The City Manager will administratively re-align the budget at year-end to properly classify charges to the proper account codes.

5. The City Manager may approve transfers between departments within the fund.

6. The City Manager may transfer these appropriations between funds as necessary through the budget amendment process.

7. Department directors are required to control expenditures to prevent exceeding their total departmental expenditure budget. It is the responsibility of these department heads to immediately notify the Financial Services Director and the City Manager of any exceptional circumstances that could cause a departmental expenditure budget to be exceeded.

8. If a deficit is projected during any fiscal year, the City will take steps to reduce expenditures, increase revenues or use fund balance in accordance with the Fund Balance Policy.

Revenues and Collections

1. All government employees are considered stewards of public funds. In order to provide funding for service delivery, the City must have reliable revenue sources. These diverse revenues must be collected equitably, efficiently, and in a timely manner.

2. The City's goal is a revenue base balanced between taxes, intergovernmental shared revenues, and other revenue sources such as licenses and permits, user fees, and other miscellaneous revenues.

3. Revenue Estimates: Projections of revenues will be made "conservatively" and with the intent of avoiding any significant shortfalls. Revenue estimates will be the responsibility of the Financial Services Director, although estimates made by the departments administering the account will be given the highest consideration. The Financial Services Director shall also monitor legislative actions to keep informed of changes that may impact available revenues.

4. Revenue Diversification: It is the City’s policy to maximize use of all available revenue sources, while maintaining source diversification to the extent possible to avoid over-dependence on one source. This will require an equitable mix of taxes, fees, charges, fines, investment income, sale or lease of City-owned property, intergovernmental revenues and grants. The City's policy is to monitor increases in revenue from existing sources and to research new funding sources to

maintain diversity.

5. Non-Recurring Revenues: Non-recurring revenues will first be applied to reserves or one-time expenditures. Recurring revenues will normally fund recurring expenditures, but surpluses of recurring revenues may be used to fund reserves or non-recurring expenditures.

6. The City recognizes the "Roll Back Rate" as a concept that fails to take into consideration how services can be provided at the same level without upward adjustment for change in the cost of doing business. It is not the tax rate alone, but the combination of tax rate and property value assessments that together determine a citizen's property tax bill. The City's policy is to consider the overall effect on individual property tax liability in both expenditure decisions and tax rate setting. Assuming the City is permitted by law, the millage will be levied with the goal of avoiding extreme fluctuations and adjustments in the future and will be targeted to provide services needed, and desired by citizens, along with the overall ability to pay for such services, rather than merely reflect tax rates of adjacent local jurisdictions.

7. User Fees: Reasonable user fees for non-essential services will be adopted to offset the corresponding costs of providing the particular services, to the extent they are competitive and comparable to similar charges by other entities in the area, and truly reflect the cost of providing the service(s). Whenever it is legal and practical, residents and businesses located within the City limits will be charged a lower fee versus non-residents. The self-supporting Enterprise funds will maintain rates enough to comply with bond covenants, cover operating and maintenance costs, capital outlay, and retirement of debt.

8. Lease of Public Property: All funds acquired by the City from the sale, lease, operation and maintenance of City owned real property, including privilege fees paid to the City for the abandonment of public rights-of-way, shall be paid into the Leased Property Fund. Expenditures from said fund shall be used exclusively for the acquisition, operation and maintenance of public property of the City, as well as any amounts committed to the General Fund.

9. Rate Studies: Water and Wastewater funds will conduct a professional rate study periodically, but in no event less frequently than every three years, to keep rates in-line with the actual cost of providing the services.

Deferred Maintenance Policy

1. Deferring maintenance is a typical consideration during difficult budget times. Deferred maintenance can include items such as buildings, vehicles, computer hardware and computer software, roads, parks and trees. Deferred maintenance can be relatively benign, or it can be problematic and result in higher operating costs and other long-term issues.

2. Deferring maintenance is an acceptable budget reduction tool. However, it should be done with a clear understanding of the impacts, and management should identify the implications.

3. Whether there is deferred maintenance or not, periodic reports should be provided by staff of the maintenance status of all major assets such as building, fleet, roads, and utilities.

4. The extent of deferred maintenance, whether temporary or permanent, should be an explicit decision made by Council.

Interfund Transfers

The Enterprise Funds will budget for an operating transfer to the General Fund in the amount of 6% of gross operating revenues to be used for additional funding for General Fund operating expenses.

Debt Management:

1. General obligation debt shall only be considered within the Capital Improvement Program (CIP). Issuance of general obligation debt shall be preceded by a voter approved referendum. Repayment of all General Fund debt of the City will be clearly shown as expenditures for principal and interest in the annual General Fund operating budget.

2. The City will prevent any default on debt and strive to maintain an underlying issuer's credit rating of at least AA. General Obligation bonds, by definition, need approval of the citizens, via referendum. Revenue Bonds or Notes may be used for major purchases or projects but will normally be financed for 20 years or less. Long-term debt shall not be used to finance current operations. The City prefers to "pay-as-you-go" and issue new debt only if there is no other means to achieve the objective or if there is an economic advantage, such as expected increases in a project's future cost or potential revenue returns from the asset anticipated in the future. Refinancing is considered if it is possible to get present value savings in excess of three percent.

Budget Detail

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
ALL FUNDS						
TAXES	15,636,486	16,181,745	17,311,975	17,317,973	17,395,402	7.50%
PERMITS,FEES,ASSESSMENT	4,352,230	3,959,221	4,328,146	4,362,878	4,362,878	10.20%
INTERGOVERNMENTAL REV	4,463,490	4,623,158	6,924,846	7,825,177	7,942,501	71.80%
CHARGES FOR SERVICES	21,169,428	22,110,103	22,872,895	22,903,679	22,918,542	3.66%
JUDGMENTS,FINES,FORFEIT	125,913	150,000	159,000	159,000	159,000	6.00%
MISCELLANEOUS REVENUES	4,133,731	2,347,727	2,001,325	2,100,473	2,100,473	-10.53%
OTHER SOURCES	12,058,005	17,445,055	17,502,003	21,922,483	21,754,776	24.70%
Grand Total	61,939,284	66,817,008	71,100,190	76,591,663	76,633,573	14.69%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
			ALL FUNDS				
311100	AD VALOREM TAXES-CURRENT	9,914,547	10,489,253	11,298,623	11,298,623	11,298,623	7.72%
311110	AD VALOREM TAX-DELINQUENT	17,203	10,000	10,000	10,000	10,000	0.00%
311300	VOTED DEBT MILLAGE	456,466	471,639	471,639	476,859	476,859	1.11%
311310	DELQ VOTED DEBT MILLAGE	871	1,000	1,000	1,000	1,000	0.00%
312400	LOCAL OPTION FUEL	689,597	660,851	739,201	739,979	739,979	11.97%
314100	UTILITY-ELECTRICITY	2,126,377	2,160,000	2,372,749	2,372,749	2,372,749	9.85%
314300	UTILITY-WATER	675,867	676,126	682,887	682,887	682,887	1.00%
314400	UTILITY-GAS	16,148	17,000	19,000	19,000	19,000	11.76%
314800	UTILITY-PROPANE	51,207	55,000	56,000	56,000	56,000	1.82%
315000	COMMUNICATION SERVICE TAX	1,073,257	1,000,876	1,000,876	1,000,876	1,078,305	7.74%
316000	LOCAL BUSINESS TAX	614,948	640,000	660,000	660,000	660,000	3.13%
Total	TAXES	15,636,486	16,181,745	17,311,975	17,317,973	17,395,402	7.50%
322000	BUILDING PERMITS	1,341,296	882,130	1,043,953	1,078,685	1,078,685	22.28%
322010	PERMIT INSPECTIONS/REVIEW	0	50,000	10,000	10,000	10,000	-80.00%
322100	MISC DEVELOPMENT FEES	1,782	2,000	1,000	1,000	1,000	-50.00%
322200	ZONING FEES	72,986	100,000	50,000	50,000	50,000	-50.00%
323100	FRANCHISE-ELECTRICITY	1,527,470	1,560,699	1,760,870	1,760,870	1,760,870	12.83%
323400	FRANCHISE-GAS	53,283	56,000	57,680	57,680	57,680	3.00%
323700	FRANCHISE-SOLID WASTE	3,425	4,000	4,500	4,500	4,500	12.50%
325100	ASSESS-CAPITAL IMPROVEMNT	0	12,000	0	0	0	-100.00%
325200	ASSESS-SERVICE CHARGES	1,252,947	1,200,000	1,300,000	1,300,000	1,300,000	8.33%
325290	DELQ ASSESS-SERVICE CHGS	3,076	0	1,000	1,000	1,000	0.00%
329000	OTHER PERMITS AND FEES	48,849	70,092	76,643	76,643	76,643	9.35%
329200	GREASE TRAP FEES	420	300	500	500	500	66.67%
329400	ALARM USER PERMIT FEE	9,654	10,900	10,900	10,900	10,900	0.00%
329500	MISC FEES/INSPECTIONS	36,291	10,000	10,000	10,000	10,000	0.00%
329600	B&P CITATIONS	0	500	500	500	500	0.00%
329700	VEH/CART PERMIT	750	600	600	600	600	0.00%
Total	PERMITS,FEES,ASSESSMENT	4,352,230	3,959,221	4,328,146	4,362,878	4,362,878	10.20%
331100	FED GRANT-GENERAL GOV	0	0	2,346,000	2,697,500	2,697,500	0.00%
331200	FED GRANT-PUBLIC SAFETY	22,019	5,021	0	0	0	-100.00%
334400	STATE GRANT-TRANSPORT	1,609	38,000	0	0	0	-100.00%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

ALL FUNDS

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
334900	STATE GRANT-OTHER	0	250,000	0	50,000	50,000	-80.00%
335120	SHARED PROCEEDS	632,599	627,377	627,377	701,149	746,539	18.99%
335140	SHARED MOBILE HOME LICNSE	12,412	11,000	11,000	11,000	11,000	0.00%
335150	SHARED ALCOHOL BEV LICNSE	53,898	48,813	48,813	48,813	48,813	0.00%
335180	SHARED 1/2 CENT SALES TAX	1,825,091	1,535,665	1,535,665	1,950,196	2,022,130	31.68%
335210	SHARED FIREFIGHTER SUPP	18,310	20,000	5,000	5,000	5,000	-75.00%
335290	SHARED OTHER PUBLIC SAFTY	0	10,000	0	0	0	-100.00%
335490	REBATE FUEL TAX	24,252	20,000	20,000	20,000	20,000	0.00%
336000	STATE PILOT	17,915	18,000	20,000	20,000	20,000	11.11%
337110	LOCAL GRANT-PUB SAFTY OTH	94,478	56,377	46,994	48,404	48,404	-14.14%
337401	LOCAL GRANT-RECREATION	5,900	0	0	0	0	0.00%
337700	LOCAL GRANT-RECREATION	345,363	332,800	332,800	341,918	341,918	2.74%
338190	911 TARIFF REVENUES	131,624	130,928	130,928	130,928	130,928	0.00%
338200	COUNTY BUSINESS TAX	28,249	30,000	30,000	30,000	30,000	0.00%
338900	OTHER LOCAL REVENUES	1,239,772	1,477,377	1,758,469	1,758,469	1,758,469	19.03%
339000	LOCAL PILOT	10,000	11,800	11,800	11,800	11,800	0.00%
Total	INTERGOVERNMENTAL REV	4,463,490	4,623,158	6,924,846	7,825,177	7,942,501	71.80%
341100	RECORDING FEES	348	500	500	500	500	0.00%
341130	ELECTION QUALIFYING FEES	1,230	500	500	500	500	0.00%
342210	SEWALL'S POINT PROTECTION	502,200	502,000	502,000	532,784	532,784	6.13%
342500	PROTECTIVE INSPECT CHARGE	82,262	70,000	70,000	70,000	70,000	0.00%
342600	AMBULANCE FEES	890,117	1,250,000	1,250,000	1,250,000	1,250,000	0.00%
342910	POLICE OFF DUTY DETAILS	353,833	100,000	150,000	150,000	150,000	50.00%
343300	WATER UTILITY CHARGE	6,838,381	6,761,258	6,958,460	6,958,460	6,958,460	2.92%
343310	DELINQUENT WATER FEES	3,940	8,000	8,000	8,000	8,000	0.00%
343401	RESIDENTIAL GARBAGE	699,079	694,552	786,226	786,226	786,226	13.20%
343403	COMMERCIAL GARBAGE	4,374,961	4,563,641	5,052,802	5,052,802	5,052,802	10.72%
343410	DELINQUENT GARBAGE FEES	5,648	11,500	11,500	11,500	11,500	0.00%
343420	TRASH COLLECTIONS	18,324	22,000	18,000	18,000	18,000	-18.18%
343500	SEWER/WASTEWATER CHARGE	5,814,592	5,953,501	6,004,501	6,004,501	6,004,501	0.86%
343510	DELINQUENT SEWER FEES	3,174	6,000	6,000	6,000	6,000	0.00%
343520	RECLAIMED WATER CHARGE	104,413	117,585	104,543	104,543	104,543	-11.09%
343550	SEWER PAYMENT PLANS	551,881	630,000	539,948	539,948	539,948	-14.29%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

ALL FUNDS

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
343700	STORMWATER UTILITY CHARGE	802,887	1,270,329	1,270,329	1,270,329	1,285,192	1.17%
343710	DELINQUENT STORMWATER	752	1,886	1,886	1,886	1,886	0.00%
343800	CEMETARY FEES	850	0	0	0	0	0.00%
343910	UTILITY SERVICE CHARGES	58,087	66,850	51,700	51,700	51,700	-22.66%
347210	PROGRAMS - NONTAXABLE	14,366	12,000	20,000	20,000	20,000	66.67%
347220	PROGRAMS - TAXABLE	23,108	32,000	30,000	30,000	30,000	-6.25%
347300	FACILITY - TAXABLE	4,223	0	0	0	0	0.00%
347310	FACILITY - NONTAXABLE	5,100	0	0	0	0	0.00%
347400	SPECIAL EVENTS - NONTAX	15,674	36,000	36,000	36,000	36,000	0.00%
Total	CHARGES FOR SERVICES	21,169,428	22,110,103	22,872,895	22,903,679	22,918,542	3.66%
351100	COUNTY COURT CRIME FINE	36,706	45,000	45,000	45,000	45,000	0.00%
351110	COURT RECOVERED COSTS	3,162	4,000	8,000	8,000	8,000	100.00%
351196	POLICE EDUCATION	6,846	0	0	0	0	0.00%
354000	LOCAL ORDINANCES FINE	37,663	40,000	35,000	35,000	35,000	-12.50%
354190	FALSE ALARMS-POLICE	15,675	25,000	25,000	25,000	25,000	0.00%
354201	FALSE ALARMS-FIRE	850	1,000	1,000	1,000	1,000	0.00%
354210	CODE ENFORCEMENT FINES	2,672	10,000	10,000	10,000	10,000	0.00%
354215	CODE ENFORCEMENT FEES	22,340	25,000	35,000	35,000	35,000	40.00%
Total	JUDGMENTS,FINES,FORFEIT	125,913	150,000	159,000	159,000	159,000	6.00%
361100	INTEREST	554,607	337,760	50,000	50,000	50,000	-85.20%
362100	TAXABLE RENTALS	819,123	1,379,637	896,422	896,422	896,422	-35.02%
362120	TAXABLE RENTALS CHC	0	0	663,925	663,925	663,925	0.00%
362200	NONTAXABLE RENTALS	94,589	111,180	102,078	102,078	102,078	-8.19%
362220	NONTAXABLE RENTALS CHC	0	0	38,800	38,800	38,800	0.00%
362900	OTHER RENTS/ROYALTIES	400	400	400	400	400	0.00%
364000	DISPOSITION FIXED ASSETS	1,319,995	113,200	57,500	57,500	57,500	-49.20%
364100	GAIN/LOSS ON DISPOSALS	-4,057	0	0	0	0	0.00%
365000	SALE OF SURPLUS AND SCRAP	4,141	5,000	1,000	1,000	1,000	-80.00%
366000	CONTRIBUTIONS/DONATIONS	835,202	1,000	1,000	1,000	1,000	0.00%
366240	DONATION TO RECREATION	0	136,500	3,400	3,400	3,400	-97.51%
369100	MISCELLANEOUS REVENUE	347,587	151,250	100,000	199,148	199,148	31.67%
369110	MISC REVENUE - ALLOWANCE	85,463	35,000	35,000	35,000	35,000	0.00%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
			ALL FUNDS				
369300	SETTLEMENTS	0	100	100	100	100	0.00%
369600	INSURANCE REFUNDS	73,838	75,000	50,000	50,000	50,000	-33.33%
369800	FIRE TRAINING REIMBURSE	237	200	200	200	200	0.00%
369900	MISC OTHER REVENUES	2,607	1,500	1,500	1,500	1,500	0.00%
Total	MISCELLANEOUS REVENUES	4,133,731	2,347,727	2,001,325	2,100,473	2,100,473	-10.53%
381001	TRANS FR GENERAL FUND	992,681	1,093,858	1,344,154	1,344,154	1,344,154	22.88%
381100	TRANS FR OTHER FUNDS	0	137,112	0	0	0	-100.00%
381101	TRANS FR IMPACT FEES	731,859	349,693	50,000	151,000	151,000	-56.82%
381102	TRANS FR DEV SPECIAL FEES	100,000	0	0	0	0	0.00%
381107	TRANS FR STUART- CRA	863,674	1,899,862	357,845	1,879,786	1,879,786	-1.06%
381110	TRANS FR PROPERTY MGMNT	1,400,000	853,770	853,770	1,185,345	1,017,638	19.19%
381194	TRANS FR LETF RESERVE	0	36,000	36,000	36,000	36,000	0.00%
381196	TRANS FR LEEF RESERVE	0	16,040	15,400	15,400	15,400	-3.99%
381247	TRANS FR OTHER RESERVES	0	884,400	400,000	977,510	977,510	10.53%
381410	TRANS FR WATER/SEWER	760,571	812,046	819,867	819,867	819,867	0.96%
381420	TRANS FR SANITATION	346,894	318,048	352,634	388,729	388,729	22.22%
381430	TRANS FR STORMWATER	46,363	76,333	76,333	76,333	76,333	0.00%
384000	DEBT PROCEEDS	5,986,829	4,825,000	9,100,000	10,311,550	10,311,550	113.71%
389100	PROPRIETARY-INTEREST	460,214	0	0	73,672	73,672	0.00%
389300	PROPRIETARY-STATE GRANTS	202,427	1,000,000	500,000	610,000	610,000	-39.00%
389411	FUNDS FR WATER AVAILABLE	166,492	2,050,000	2,275,000	2,000,000	2,000,000	-2.44%
389412	FUNDS FR SEWER AVAILABLE	0	0	275,000	275,000	275,000	0.00%
389413	FUNDS FR RENEW/REPLACMENT	0	619,500	680,000	680,000	680,000	9.77%
389971	FUNDS FR FUND BALANCE	0	606,252	0	432,137	432,137	-28.72%
389972	FUNDS FR RETAINED EARNING	0	1,867,140	366,000	666,000	666,000	-64.33%
Total	OTHER SOURCES	12,058,005	17,445,055	17,502,003	21,922,483	21,754,776	24.70%
Grand Total		61,939,284	66,817,008	71,100,190	76,591,663	76,633,573	14.69%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Fund GENERAL	36,320,328	31,425,371	32,189,447	35,729,413	35,756,459	13.78%
Fund LANDFILL PROPERTY	38,029	79,515	47,153	47,153	47,153	-40.70%
Fund COMMUNITY REDEVELOPMENT	2,296,902	2,993,452	3,105,323	3,537,460	3,537,460	18.17%
Fund LEASED PROPERTY	2,132,254	1,598,437	1,654,472	1,654,472	1,654,472	3.51%
Fund POLICE SPECIAL REVENUES	11,014	52,040	51,400	51,400	51,400	-1.23%
Fund WATER & SEWER	15,159,172	22,641,610	26,902,952	28,012,322	28,012,322	23.72%
Fund SANITATION/SOLID WASTE	5,133,924	6,429,368	5,877,228	6,177,228	6,177,228	-3.92%
Fund STORMWATER MANAGEMENT	847,661	1,597,215	1,272,215	1,382,215	1,397,078	-12.53%
Grand Total	61,939,284	66,817,008	71,100,190	76,591,663	76,633,573	14.69%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
ALL FUNDS						
PERSONAL SERVICES	24,361,711	25,234,495	25,755,507	26,778,658	26,778,658	6.12%
OPERATING EXPENSES	10,554,186	14,511,343	14,923,899	14,896,281	14,918,957	2.81%
CAPITAL OUTLAY	11,608,842	14,151,935	18,096,355	20,919,931	20,669,931	46.06%
DEBT SERVICE	1,639,171	3,716,952	3,627,746	3,673,168	3,673,168	-1.18%
GRANTS AND AIDS	249,152	256,477	293,500	293,500	293,500	14.44%
OTHER USES	8,312,087	8,620,604	7,294,121	10,021,618	10,299,359	19.47%
Grand Total	56,725,150	66,491,805	69,991,129	76,583,155	76,633,573	15.25%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

ALL FUNDS

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
511	EXECUTIVE SALARIES	85,359	259,744	263,139	263,139	263,139	1.31%
512	REGULAR SALARIES AND WAGE	14,135,673	15,114,606	15,228,788	16,357,057	16,357,057	8.22%
513	OTHER SALARIES AND WAGES	416,588	634,839	729,249	671,517	671,517	5.78%
514	OVERTIME	645,321	633,900	653,450	653,450	653,450	3.08%
515	SPECIAL PAY	256,401	431,304	422,165	253,915	253,915	-41.13%
516	COMPENSATED ANNUAL LEAVE	678,811	0	0	0	0	0.00%
519	DETAIL PAY	298,694	100,000	100,000	100,000	100,000	0.00%
521	FICA TAXES	1,210,313	1,283,704	1,303,335	1,299,616	1,299,616	1.24%
522	RETIREMENT CONTRIBUTIONS	2,684,333	2,742,426	2,931,699	2,935,308	2,935,308	7.03%
523	LIFE AND HEALTH INSURANCE	3,382,255	3,606,652	3,606,289	3,727,263	3,727,263	3.34%
524	WORKERS' COMPENSATION	388,723	427,320	517,394	517,394	517,394	21.08%
529	COMPENSATED ABSENCES ACCR	179,239	0	0	0	0	0.00%
Total	PERSONAL SERVICES	24,361,711	25,234,495	25,755,507	26,778,658	26,778,658	6.12%
531	PROFESSIONAL SERVICES	719,840	1,155,007	1,076,400	1,174,316	1,174,316	1.67%
534	OTHER SERVICES	1,062,879	1,686,521	1,823,351	1,827,930	1,827,930	8.38%
535	INVESTIGATIONS	16,387	33,295	36,364	36,364	36,364	9.22%
536	PENSION BENEFITS	29,984	29,856	29,856	29,856	29,856	0.00%
540	TRAVEL AND PER DIEM	27,681	111,262	133,685	133,685	133,685	20.15%
541	COMMUNICATIONS SERVICES	171,351	192,907	203,723	203,723	203,723	5.61%
542	FREIGHT/POSTAGE SERVICES	0	0	200	200	200	0.00%
543	UTILITY SERVICES	2,582,564	2,792,894	2,809,028	2,809,028	2,809,028	0.58%
544	RENTALS AND LEASES	262,337	327,956	323,026	328,026	328,026	0.02%
545	INSURANCE	573,968	628,488	760,039	760,039	760,039	20.93%
546	REPAIR AND MAINTENANCE	2,353,790	3,921,453	3,507,867	3,450,667	3,450,667	-12.01%
548	PROMOTIONAL ACTIVITIES	0	0	6,560	6,560	6,560	0.00%
549	OTHER CURRENT CHARGES	1,139,386	1,028,577	1,126,074	1,169,875	1,169,875	13.74%
550	VEHICLE LEASES	85,595	354,183	492,933	405,994	405,994	14.63%
551	OFFICE SUPPLIES	0	250	250	250	250	0.00%
552	OPERATING SUPPLIES	1,430,633	2,027,310	2,374,449	2,342,719	2,365,395	16.68%
554	BOOKS-MEMBERSHIPS-TRAIN	91,546	220,583	219,294	216,249	216,249	-1.96%
555	TRAINING	6,245	800	800	800	800	0.00%
557	INDIRECT COSTS (NET)	0	0	0	0	0	0.00%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
ALL FUNDS							
Total	OPERATING EXPENSES	10,554,186	14,511,343	14,923,899	14,896,281	14,918,957	2.81%
561	LAND	1,791,173	0	0	0	0	0.00%
562	BUILDINGS	5,256,598	1,132,700	2,105,856	2,105,856	2,105,856	85.91%
563	INFRASTRUCTURE	3,561,120	11,890,702	15,139,724	17,419,540	17,169,540	44.39%
564	MACHINERY AND EQUIPMENT	999,951	1,128,533	850,775	1,394,535	1,394,535	23.57%
Total	CAPITAL OUTLAY	11,608,842	14,151,935	18,096,355	20,919,931	20,669,931	46.06%
571	PRINCIPAL	538,505	2,496,946	2,574,839	2,619,904	2,619,904	4.92%
572	INTEREST	977,020	980,165	915,014	915,371	915,371	-6.61%
573	OTHER DEBT SERVICE COSTS	8,808	125,000	23,053	23,053	23,053	-81.56%
574	AMORTIZATION	114,839	114,840	114,840	114,840	114,840	0.00%
Total	DEBT SERVICE	1,639,171	3,716,952	3,627,746	3,673,168	3,673,168	-1.18%
581	AIDS TO GOVERNMENT AGENCY	42,915	36,000	45,000	45,000	45,000	25.00%
582	AIDS TO PRIVATE ORGS	206,237	220,477	248,500	248,500	248,500	12.71%
Total	GRANTS AND AIDS	249,152	256,477	293,500	293,500	293,500	14.44%
591	INTRAGOVERNMENTAL TRANSFS	4,410,184	4,704,813	4,362,637	5,694,214	5,526,507	17.46%
595	OTHER NONOPERATING USES	29,324	3,915,790	2,931,484	4,327,404	4,772,852	21.89%
596	DEPRECIATION	3,872,579	0	0	0	0	0.00%
Total	OTHER USES	8,312,087	8,620,604	7,294,121	10,021,618	10,299,359	19.47%
Grand Total		56,725,150	66,491,805	69,991,129	76,583,155	76,633,573	15.25%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Fund	GENERAL	35,078,041	31,444,685	33,125,380	35,720,905	35,756,459	13.71%
Fund	LANDFILL PROPERTY	31,251	79,515	45,062	47,153	47,153	-40.70%
Fund	COMMUNITY REDEVELOPMENT	1,323,314	2,648,935	3,155,525	3,537,460	3,537,460	33.54%
Fund	LEASED PROPERTY	1,558,764	1,598,437	1,434,465	1,654,472	1,654,472	3.51%
Fund	POLICE SPECIAL REVENUES	21,858	52,040	51,400	51,400	51,400	-1.23%
Fund	WATER & SEWER	13,163,071	22,641,610	26,580,970	28,012,322	28,012,322	23.72%
Fund	SANITATION/SOLID WASTE	4,283,194	6,429,368	4,506,368	6,177,228	6,177,228	-3.92%
Fund	STORMWATER MANAGEMENT	1,265,657	1,597,215	1,091,959	1,382,215	1,397,078	-12.53%
Grand Total		56,725,150	66,491,805	69,991,129	76,583,155	76,633,573	15.25%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
	TAXES	15,636,486	16,181,745	17,311,975	17,317,973	17,395,402	7.50%
	PERMITS,FEES,ASSESSMENT	4,312,752	3,946,521	4,315,446	4,350,178	4,350,178	10.23%
	INTERGOVERNMENTAL REV	3,223,718	3,145,781	5,166,377	6,066,708	6,184,032	96.58%
	CHARGES FOR SERVICES	1,893,309	2,003,000	2,059,000	2,089,784	2,089,784	4.33%
	JUDGMENTS,FINES,FORFEIT	119,067	150,000	159,000	159,000	159,000	6.00%
	MISCELLANEOUS REVENUES	898,806	767,060	267,200	267,200	267,200	-65.17%
	OTHER SOURCES	10,236,190	5,231,264	2,910,449	5,478,570	5,310,863	1.52%
Fund	GENERAL	36,320,328	31,425,371	32,189,447	35,729,413	35,756,459	13.78%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
311100	AD VALOREM TAXES-CURRENT	9,914,547	10,489,253	11,298,623	11,298,623	11,298,623	7.72%
	$2,378,657,461 @ 5.0000 MILLS X 95% (NET)			11,298,623	11,298,623	11,298,623	
311110	AD VALOREM TAX-DELINQUENT	17,203	10,000	10,000	10,000	10,000	0.00%
311300	VOTED DEBT MILLAGE	456,466	471,639	471,639	476,859	476,859	1.11%
311310	DELQ VOTED DEBT MILLAGE	871	1,000	1,000	1,000	1,000	0.00%
312400	LOCAL OPTION FUEL	689,597	660,851	739,201	739,979	739,979	11.97%
314100	UTILITY-ELECTRICITY	2,126,377	2,160,000	2,372,749	2,372,749	2,372,749	9.85%
314300	UTILITY-WATER	675,867	676,126	682,887	682,887	682,887	1.00%
314400	UTILITY-GAS	16,148	17,000	19,000	19,000	19,000	11.76%
314800	UTILITY-PROPANE	51,207	55,000	56,000	56,000	56,000	1.82%
315000	COMMUNICATION SERVICE TAX	1,073,257	1,000,876	1,000,876	1,000,876	1,078,305	7.74%
316000	LOCAL BUSINESS TAX	614,948	640,000	660,000	660,000	660,000	3.13%
Total	TAXES	15,636,486	16,181,745	17,311,975	17,317,973	17,395,402	7.50%
322000	BUILDING PERMITS	1,341,296	882,130	1,043,953	1,078,685	1,078,685	22.28%
322010	PERMIT INSPECTIONS/REVIEW	0	50,000	10,000	10,000	10,000	-80.00%
322100	MISC DEVELOPMENT FEES	1,782	2,000	1,000	1,000	1,000	-50.00%
322200	ZONING FEES	72,986	100,000	50,000	50,000	50,000	-50.00%
323100	FRANCHISE-ELECTRICITY	1,527,470	1,560,699	1,760,870	1,760,870	1,760,870	12.83%
323400	FRANCHISE-GAS	53,283	56,000	57,680	57,680	57,680	3.00%
323700	FRANCHISE-SOLID WASTE	3,425	4,000	4,500	4,500	4,500	12.50%
325100	ASSESS-CAPITAL IMPROVEMNT	0	12,000	0	0	0	-100.00%
325200	ASSESS-SERVICE CHARGES	1,252,947	1,200,000	1,300,000	1,300,000	1,300,000	8.33%
325290	DELQ ASSESS-SERVICE CHGS	3,076	0	1,000	1,000	1,000	0.00%
329000	OTHER PERMITS AND FEES	45,662	67,392	73,943	73,943	73,943	9.72%
	COLAB KITCHEN			5,069	5,069	5,069	
	LAMAR ADVERTISING MONTEREY SITE			39,381	39,381	39,381	
	LAMAR ADVERTISING US1 SITE			27,493	27,493	27,493	
	STUART GREEN MARKET			2,000	2,000	2,000	
329200	GREASE TRAP FEES	420	300	500	500	500	66.67%
329400	ALARM USER PERMIT FEE	9,654	10,900	10,900	10,900	10,900	0.00%
329600	B&P CITATIONS	0	500	500	500	500	0.00%
329700	VEH/CART PERMIT	750	600	600	600	600	0.00%
Total	PERMITS,FEES,ASSESSMENT	4,312,752	3,946,521	4,315,446	4,350,178	4,350,178	10.23%
331100	FED GRANT-GENERAL GOV	0	0	2,346,000	2,697,500	2,697,500	0.00%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
331100	FED GRANT-GENERAL GOV	0	0	2,346,000	2,697,500	2,697,500	0.00%
	ARPA ARPA |RESCUE AMBULANCE WITH NEW COT/TRACK			325,000	325,000	325,000	
	ARPA ARPA |ZOLL AUTOPULSE RESUSCITATION DEVICE			16,500	16,500	16,500	
	ARPA ARPA COVID |A/C RETROFIT			0	351,500	351,500	
	ARPA ARPA COVID |RESPONSE EXPANSION			2,000,000	2,000,000	2,000,000	
	ARPA ARPA P-25 800MHZ RADIO/ANTENNA FOR NEW |AMBULANCE			4,500	4,500	4,500	
331200	FED GRANT-PUBLIC SAFETY	22,019	5,021	0	0	0	-100.00%
334400	STATE GRANT-TRANSPORT	1,609	38,000	0	0	0	-100.00%
334900	STATE GRANT-OTHER	0	250,000	0	50,000	50,000	-80.00%
	F I N D GRANT POLICE BOAT			0	50,000	50,000	
335120	SHARED PROCEEDS	632,599	627,377	627,377	701,149	746,539	18.99%
335140	SHARED MOBILE HOME LICNSE	12,412	11,000	11,000	11,000	11,000	0.00%
335150	SHARED ALCOHOL BEV LICNSE	53,898	48,813	48,813	48,813	48,813	0.00%
335180	SHARED 1/2 CENT SALES TAX	1,825,091	1,535,665	1,535,665	1,950,196	2,022,130	31.68%
335210	SHARED FIREFIGHTER SUPP	18,310	20,000	5,000	5,000	5,000	-75.00%
335290	SHARED OTHER PUBLIC SAFTY	0	10,000	0	0	0	-100.00%
335490	REBATE FUEL TAX	24,252	20,000	20,000	20,000	20,000	0.00%
336000	STATE PILOT	17,915	18,000	20,000	20,000	20,000	11.11%
337110	LOCAL GRANT-PUB SAFTY OTH	94,478	56,377	46,994	48,404	48,404	-14.14%
	YOUTH INTERVENTION OFFICER CSC GRANT			46,994	46,994	48,404	
337401	LOCAL GRANT-RECREATION	5,900	0	0	0	0	0.00%
337700	LOCAL GRANT-RECREATION	345,363	332,800	332,800	341,918	341,918	2.74%
	CSC21G-3GRANT CSC GRANT 10TH ST AFTER SCHOOL PROGRAM			332,800	332,820	341,918	
338190	911 TARIFF REVENUES	131,624	130,928	130,928	130,928	130,928	0.00%
338200	COUNTY BUSINESS TAX	28,249	30,000	30,000	30,000	30,000	0.00%
339000	LOCAL PILOT	10,000	11,800	11,800	11,800	11,800	0.00%
Total	INTERGOVERNMENTAL REV	3,223,718	3,145,781	5,166,377	6,066,708	6,184,032	96.58%
341100	RECORDING FEES	348	500	500	500	500	0.00%
341130	ELECTION QUALIFYING FEES	1,230	500	500	500	500	0.00%
342210	SEWALL'S POINT PROTECTION	502,200	502,000	502,000	532,784	532,784	6.13%
	PER INTERLOCAL			502,000	532,784	532,784	
342500	PROTECTIVE INSPECT CHARGE	82,262	70,000	70,000	70,000	70,000	0.00%
342600	AMBULANCE FEES	890,117	1,250,000	1,250,000	1,250,000	1,250,000	0.00%
342910	POLICE OFF DUTY DETAILS	353,833	100,000	150,000	150,000	150,000	50.00%
343800	CEMETARY FEES	850	0	0	0	0	0.00%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
347210	PROGRAMS - NONTAXABLE	14,366	12,000	20,000	20,000	20,000	66.67%
347220	PROGRAMS - TAXABLE	23,108	32,000	30,000	30,000	30,000	-6.25%
347300	FACILITY - TAXABLE	4,223	0	0	0	0	0.00%
347310	FACILITY - NONTAXABLE	5,100	0	0	0	0	0.00%
347400	SPECIAL EVENTS - NONTAX	15,674	36,000	36,000	36,000	36,000	0.00%
Total	CHARGES FOR SERVICES	1,893,309	2,003,000	2,059,000	2,089,784	2,089,784	4.33%
351100	COUNTY COURT CRIME FINE	36,706	45,000	45,000	45,000	45,000	0.00%
351110	COURT RECOVERED COSTS	3,162	4,000	8,000	8,000	8,000	100.00%
354000	LOCAL ORDINANCES FINE	37,663	40,000	35,000	35,000	35,000	-12.50%
354190	FALSE ALARMS-POLICE	15,675	25,000	25,000	25,000	25,000	0.00%
354201	FALSE ALARMS-FIRE	850	1,000	1,000	1,000	1,000	0.00%
354210	CODE ENFORCEMENT FINES	2,672	10,000	10,000	10,000	10,000	0.00%
354215	CODE ENFORCEMENT FEES	22,340	25,000	35,000	35,000	35,000	40.00%
Total	JUDGMENTS,FINES,FORFEIT	119,067	150,000	159,000	159,000	159,000	6.00%
361100	INTEREST	453,277	337,760	50,000	50,000	50,000	-85.20%
364000	DISPOSITION FIXED ASSETS	62,411	25,000	25,000	25,000	25,000	0.00%
365000	SALE OF SURPLUS AND SCRAP	3,268	5,000	1,000	1,000	1,000	-80.00%
366000	CONTRIBUTIONS/DONATIONS	0	1,000	1,000	1,000	1,000	0.00%
366240	DONATION TO RECREATION	0	136,500	3,400	3,400	3,400	-97.51%
369100	MISCELLANEOUS REVENUE	217,976	150,000	100,000	100,000	100,000	-33.33%
369110	MISC REVENUE - ALLOWANCE	85,193	35,000	35,000	35,000	35,000	0.00%
369300	SETTLEMENTS	0	100	100	100	100	0.00%
369600	INSURANCE REFUNDS	73,838	75,000	50,000	50,000	50,000	-33.33%
369800	FIRE TRAINING REIMBURSE	237	200	200	200	200	0.00%
369900	MISC OTHER REVENUES	2,607	1,500	1,500	1,500	1,500	0.00%
Total	MISCELLANEOUS REVENUES	898,806	767,060	267,200	267,200	267,200	-65.17%
381100	TRANS FR OTHER FUNDS	0	137,112	0	0	0	-100.00%
381101	TRANS FR IMPACT FEES	731,859	349,693	50,000	151,000	151,000	-56.82%
	COMPLETE STREETS CONCEPTUAL PLAN (21045701-3IMPACT)			0	50,000	50,000	
	IMPACT FEE STUDY			50,000	50,000	50,000	
	INTERMODEL CONNECT & ALT TRANS STUDY 21045701-3IMPACT			0	25,000	25,000	
	POLICE IMPACT LPR PARKING ENFORCEMENT SYSTEM			0	0	0	
	POLICE IMPACT RADIO REPLACEMENTS			0	26,000	26,000	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
381102	TRANS FR DEV SPECIAL FEES	100,000	0	0	0	0	0.00%
381107	TRANS FR STUART- CRA	863,674	1,799,862	357,845	1,879,786	1,879,786	4.44%
	CRA COORDINATOR			95,475	104,409	104,409	
	CRA SIDEWALK STAINING			2,000	2,000	2,000	
New	CRA US1 WRIGHT BLVD TO BAKER RD! LANDSCAPE MAINT			0	15,000	15,000	
	FEDERAL HWY IMPLEMENTATION 21046601-3CRATIF			0	250,000	250,000	
	GATEWAY SIGNAGE FINAL DESIGN 21040901-3CRATIF			0	75,000	75,000	
	GATEWAY SIGNAGES/FEATURES 22047001-3CRATIF			0	350,000	350,000	
	HIGHLANDS/STYPMANN SIDEWALK DESIGN 21046701-3CRATIF			0	125,000	125,000	
	MAINSTREET SERVICE AGREEMENT			70,000	70,000	70,000	
	MANGROVE TRIMMING			0	1,500	1,500	
	MLK STREETSCAPE FINAL DESIGN 21045001-3CRATIF			0	450,000	450,000	
	PAVER BLOCK MAINTENANCE			0	5,000	5,000	
	TRAM OPERATION CONTRIBUTION			190,370	181,877	181,877	
	TRIANGLE DISTRICT IMPLEMENTATION 21046801-3CRATIF			0	250,000	250,000	
381110	TRANS FR PROPERTY MGMNT	1,400,000	853,770	853,770	1,185,345	1,017,638	19.19%
	BUIILDING MAINTENANCE EXPENSE REIMBURSEMENT			13,200	32,000	32,000	
	CONTRIBUTION TO GENERAL FUND			300,000	527,970	360,263	
	PM ADD ELEVATOR SPACE COURTHOUSE COMMONS			0	81,000	81,000	
	TRANSFER FOR COURTHOUSE COMMONS DEBT SERVICE			540,570	544,375	544,375	
381247	TRANS FR OTHER RESERVES	0	884,400	400,000	977,510	977,510	10.53%
	BANDSHELL LANDSCAPE PHASE 3 # 21045401-3TREES			0	260,000	260,000	
	PAVEMENT MANAGEMENT RESERVE USE			400,000	400,000	400,000	
	POLICE INTERCEPTER (EHV) X5 REPLACEMENTS - FLEET RSV			0	261,010	261,010	
	TS - DESKTOP REPLACEMENTS			0	22,500	22,500	
	TS - LAPTOPS AND DOCKS			0	10,000	10,000	
	TS - PD LAPTOPS			0	24,000	24,000	
381410	TRANS FR WATER/SEWER	760,571	812,046	819,867	819,867	819,867	0.96%
	TRANSFER 6% REVENUE			819,867	819,867	819,867	
381420	TRANS FR SANITATION	346,894	318,048	352,634	388,729	388,729	22.22%
	DIESEL MECHANIC FUNDING (1/2)			0	36,095	36,095	
	TRANSFER 6% REVENUE			352,634	352,634	352,634	
381430	TRANS FR STORMWATER	46,363	76,333	76,333	76,333	76,333	0.00%
	TRANSFER 6% REVENUE			76,333	76,333	76,333	
384000	DEBT PROCEEDS	5,986,829	0	0	0	0	0.00%
Total	OTHER SOURCES	10,236,190	5,231,264	2,910,449	5,478,570	5,310,863	1.52%
Fund	GENERAL	36,320,328	31,425,371	32,189,447	35,729,413	35,756,459	13.78%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
	PERSONAL SERVICES	19,293,191	19,977,062	20,225,199	21,009,323	21,009,323	5.17%
	OPERATING EXPENSES	4,160,755	5,605,946	5,900,338	5,724,713	5,760,267	2.75%
	CAPITAL OUTLAY	9,729,606	2,637,160	2,936,240	4,923,266	4,923,266	86.69%
	DEBT SERVICE	773,068	1,300,075	1,310,449	1,310,449	1,310,449	0.80%
	GRANTS AND AIDS	99,415	139,500	148,500	148,500	148,500	6.45%
	OTHER USES	1,022,005	1,784,941	2,604,654	2,604,654	2,604,654	45.92%
Fund	GENERAL	35,078,041	31,444,685	33,125,380	35,720,905	35,756,459	13.71%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
511	EXECUTIVE SALARIES	85,359	259,744	263,139	263,139	263,139	1.31%
512	REGULAR SALARIES AND WAGE	11,078,202	11,701,931	11,683,157	12,560,571	12,560,571	7.34%
513	OTHER SALARIES AND WAGES	412,995	609,839	704,249	646,517	646,517	6.01%
514	OVERTIME	422,487	441,600	450,450	450,450	450,450	2.00%
515	SPECIAL PAY	221,388	354,660	344,240	219,655	219,655	-38.07%
516	COMPENSATED ANNUAL LEAVE	534,169	0	0	0	0	0.00%
519	DETAIL PAY	298,694	100,000	100,000	100,000	100,000	0.00%
521	FICA TAXES	955,371	1,002,631	1,008,691	1,002,404	1,002,404	-0.02%
522	RETIREMENT CONTRIBUTIONS	2,351,106	2,371,663	2,519,076	2,520,940	2,520,940	6.29%
523	LIFE AND HEALTH INSURANCE	2,640,294	2,812,763	2,762,043	2,855,492	2,855,492	1.52%
524	WORKERS' COMPENSATION	293,126	322,231	390,154	390,154	390,154	21.08%
Total	PERSONAL SERVICES	19,293,191	19,977,062	20,225,199	21,009,323	21,009,323	5.17%
531	PROFESSIONAL SERVICES	343,219	560,561	620,400	618,316	618,316	10.30%
534	OTHER SERVICES	517,323	720,845	729,243	733,242	733,242	1.72%
535	INVESTIGATIONS	13,387	25,295	28,364	28,364	28,364	12.13%
536	PENSION BENEFITS	29,984	29,856	29,856	29,856	29,856	0.00%
540	TRAVEL AND PER DIEM	20,196	66,712	92,905	92,905	92,905	39.26%
541	COMMUNICATIONS SERVICES	115,333	123,252	129,405	129,405	129,405	4.99%
542	FREIGHT/POSTAGE SERVICES	0	0	200	200	200	0.00%
543	UTILITY SERVICES	729,299	737,170	736,550	736,550	736,550	-0.08%
544	RENTALS AND LEASES	34,425	71,532	72,332	72,332	72,332	1.12%
545	INSURANCE	421,048	460,535	557,022	557,022	557,022	20.95%
546	REPAIR AND MAINTENANCE	1,053,386	1,712,025	1,377,590	1,336,890	1,336,890	-21.91%
548	PROMOTIONAL ACTIVITIES	0	0	6,560	6,560	6,560	0.00%
549	OTHER CURRENT CHARGES	905,299	772,157	893,874	937,675	937,675	21.44%
550	VEHICLE LEASES	76,379	262,899	355,818	268,879	268,879	2.27%
551	OFFICE SUPPLIES	0	250	250	250	250	0.00%
552	OPERATING SUPPLIES	807,975	1,072,819	1,278,193	1,246,463	1,246,463	16.19%
554	BOOKS-MEMBERSHIPS-TRAIN	73,884	158,674	160,410	157,365	157,365	-0.82%
555	TRAINING	0	800	800	800	800	0.00%
557	INDIRECT COSTS (NET)	-980,382	-1,169,436	-1,169,435	-1,228,361	-1,192,807	2.00%
Total	OPERATING EXPENSES	4,160,755	5,605,946	5,900,338	5,724,713	5,760,267	2.75%
561	LAND	1,791,173	0	0	0	0	0.00%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
562	BUILDINGS	5,248,880	32,700	2,005,856	2,005,856	2,005,856	6034.12%
563	INFRASTRUCTURE	1,696,301	1,917,695	139,934	1,883,200	1,883,200	-1.80%
564	MACHINERY AND EQUIPMENT	993,251	686,765	790,450	1,034,210	1,034,210	50.59%
Total	CAPITAL OUTLAY	9,729,606	2,637,160	2,936,240	4,923,266	4,923,266	86.69%
571	PRINCIPAL	538,505	1,016,990	1,058,075	1,058,075	1,058,075	4.04%
572	INTEREST	227,064	280,585	252,374	252,374	252,374	-10.05%
573	OTHER DEBT SERVICE COSTS	7,500	2,500	0	0	0	-100.00%
Total	DEBT SERVICE	773,068	1,300,075	1,310,449	1,310,449	1,310,449	0.80%
581	AIDS TO GOVERNMENT AGENCY	42,915	36,000	45,000	45,000	45,000	25.00%
582	AIDS TO PRIVATE ORGS	56,500	103,500	103,500	103,500	103,500	0.00%
Total	GRANTS AND AIDS	99,415	139,500	148,500	148,500	148,500	6.45%
591	INTRAGOVERNMENTAL TRANSFS	992,681	1,093,858	1,344,154	1,344,154	1,344,154	22.88%
595	OTHER NONOPERATING USES	29,324	691,083	1,260,500	1,260,500	1,260,500	82.39%
Total	OTHER USES	1,022,005	1,784,941	2,604,654	2,604,654	2,604,654	45.92%
Fund	GENERAL	35,078,041	31,444,685	33,125,380	35,720,905	35,756,459	13.71%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
Division	CITY COMMISSION	279,562	344,331	362,969	365,410	365,410	6.12%
Division	CITY MANAGER	451,065	514,168	638,357	639,218	639,218	24.32%
Division	HUMAN RESOURCES	356,457	360,288	363,622	362,369	362,369	0.58%
Division	CITY CLERK	241,701	341,560	270,227	269,723	269,723	-21.03%
Division	FINANCIAL SERVICES	903,913	982,547	895,464	974,665	974,665	-0.80%
Division	PURCHASING DIVISION	70,139	90,172	101,169	100,672	100,672	11.64%
Division	GENERAL NON-OPERATING	8,413,698	2,821,640	3,248,804	3,942,150	3,977,704	40.97%
Division	TECHNOLOGY SERVICES	1,071,427	1,220,941	1,337,926	1,337,537	1,337,537	9.55%
Division	CITY ATTORNEY	382,137	461,407	467,301	469,394	469,394	1.73%
Division	VEHICLE MAINTENANCE	306,818	360,458	404,525	357,702	357,702	-0.76%
Division	BUILDING MAINTENANCE	788,484	941,577	1,070,355	1,310,850	1,310,850	39.22%
Division	PARKS AND GROUNDS MAIN	1,127,465	1,660,959	1,540,334	1,533,870	1,533,870	-7.65%
Division	TRANSPORTATION MAINT	2,920,002	3,631,673	1,952,032	3,450,366	3,450,366	-4.99%
Division	MICRO-TRANSIT OPERATIO	99,015	190,370	181,877	181,877	181,877	-4.46%
Division	POLICE	8,068,595	7,531,108	7,987,391	8,103,165	8,103,165	7.60%
Division	FIRE/RESCUE	6,445,213	6,263,070	8,668,182	8,686,797	8,686,797	38.70%
Division	DEVELOPMENT	494,801	570,319	649,560	646,546	646,546	13.37%
Division	BUILDING/PERMIT DIVISIO	838,024	728,298	895,434	904,491	904,491	24.19%
Division	NEIGHBORHOOD SERVICES	0	232,278	195,288	194,628	194,628	-16.21%
Division	COMMUNITY SERVICES	403,639	487,595	536,015	534,246	534,246	9.57%
Division	10TH STREET REC CENTER	1,141,050	1,199,533	845,848	842,941	842,941	-29.73%
Division	BALL/ATHLETIC FIELD MAIN	272,036	398,829	413,201	412,789	412,789	3.50%
Division	PUBLIC SAFETY REMEDIATI	2,800	111,565	99,500	99,500	99,500	-10.81%
Fund	GENERAL	35,078,041	31,444,685	33,125,380	35,720,905	35,756,459	13.71%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1110	**CITY COMMISSION**					
PERSONAL SERVICES	175,687	192,218	201,769	204,210	204,210	6.24%
OPERATING EXPENSES	4,460	12,613	12,700	12,700	12,700	0.69%
GRANTS AND AIDS	99,415	139,500	148,500	148,500	148,500	6.45%
Division CITY COMMISSION	279,562	344,331	362,969	365,410	365,410	6.12%
Dept CITY COMMISSION	279,562	344,331	362,969	365,410	365,410	6.12%
1120	**CITY MANAGER**					
PERSONAL SERVICES	345,302	400,550	341,824	342,685	342,685	-14.45%
OPERATING EXPENSES	76,439	83,036	96,533	96,533	96,533	16.26%
OTHER USES	29,324	30,583	200,000	200,000	200,000	553.97%
Division CITY MANAGER	451,065	514,168	638,357	639,218	639,218	24.32%
Dept CITY MANAGER	451,065	514,168	638,357	639,218	639,218	24.32%
1125	**HUMAN RESOURCES**					
PERSONAL SERVICES	325,090	322,635	326,229	324,976	324,976	0.73%
OPERATING EXPENSES	31,368	36,154	37,393	37,393	37,393	3.43%
CAPITAL OUTLAY	0	1,500	0	0	0	-100.00%
Division HUMAN RESOURCES	356,457	360,288	363,622	362,369	362,369	0.58%
Dept HUMAN RESOURCES	356,457	360,288	363,622	362,369	362,369	0.58%
1130	**CITY CLERK**					
PERSONAL SERVICES	182,132	190,859	195,318	194,814	194,814	2.07%
OPERATING EXPENSES	59,568	75,561	74,909	74,909	74,909	-0.86%
CAPITAL OUTLAY	0	75,140	0	0	0	-100.00%
Division CITY CLERK	241,701	341,560	270,227	269,723	269,723	-21.03%
Dept CITY CLERK	241,701	341,560	270,227	269,723	269,723	-21.03%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1140	**FINANCIAL SERVICES**					
PERSONAL SERVICES	730,415	813,649	725,778	804,979	804,979	-1.07%
OPERATING EXPENSES	173,497	168,898	169,686	169,686	169,686	0.47%
Division FINANCIAL SERVICES	903,913	982,547	895,464	974,665	974,665	-0.80%
1142	**PURCHASING DIVISION**					
PERSONAL SERVICES	63,680	71,315	82,160	81,663	81,663	14.51%
OPERATING EXPENSES	6,459	18,857	19,009	19,009	19,009	0.81%
Division PURCHASING DIVISION	70,139	90,172	101,169	100,672	100,672	11.64%
1290	**GENERAL NON-OPERATING**					
PERSONAL SERVICES	459,184	850,289	562,400	1,314,672	1,314,672	54.61%
OPERATING EXPENSES	-724,122	-877,258	-820,915	-879,841	-844,287	-3.76%
CAPITAL OUTLAY	7,000,019	0	0	0	0	0.00%
DEBT SERVICE	685,936	1,094,250	1,102,665	1,102,665	1,102,665	0.77%
OTHER USES	992,681	1,754,358	2,404,654	2,404,654	2,404,654	37.07%
Division GENERAL NON-OPERATING	8,413,698	2,821,640	3,248,804	3,942,150	3,977,704	40.97%
Dept FINANCIAL SERVICES	9,387,750	3,894,359	4,245,437	5,017,488	5,053,042	29.75%
1145	**TECHNOLOGY SERVICES**					
PERSONAL SERVICES	559,966	602,833	596,155	595,766	595,766	-1.17%
OPERATING EXPENSES	462,556	481,556	617,271	617,271	617,271	28.18%
CAPITAL OUTLAY	48,905	136,552	124,500	124,500	124,500	-8.83%
Division TECHNOLOGY SERVICES	1,071,427	1,220,941	1,337,926	1,337,537	1,337,537	9.55%
Dept TECHNOLOGY SERVICES	1,071,427	1,220,941	1,337,926	1,337,537	1,337,537	9.55%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1150	**CITY ATTORNEY**					
PERSONAL SERVICES	353,307	358,673	364,302	366,395	366,395	2.15%
OPERATING EXPENSES	28,830	102,734	102,999	102,999	102,999	0.26%
Division CITY ATTORNEY	382,137	461,407	467,301	469,394	469,394	1.73%
Dept CITY ATTORNEY	382,137	461,407	467,301	469,394	469,394	1.73%
1170	**VEHICLE MAINTENANCE**					
PERSONAL SERVICES	256,271	301,202	291,792	290,969	290,969	-3.40%
OPERATING EXPENSES	50,547	55,756	109,233	63,233	63,233	13.41%
CAPITAL OUTLAY	0	3,500	3,500	3,500	3,500	0.00%
Division VEHICLE MAINTENANCE	306,818	360,458	404,525	357,702	357,702	-0.76%
1215	**BUILDING MAINTENANCE**					
PERSONAL SERVICES	558,101	628,873	624,443	621,672	621,672	-1.15%
OPERATING EXPENSES	226,425	273,904	337,678	337,678	337,678	23.28%
CAPITAL OUTLAY	3,958	38,800	108,234	351,500	351,500	805.93%
Division BUILDING MAINTENANCE	788,484	941,577	1,070,355	1,310,850	1,310,850	39.22%
1220	**PARKS AND GROUNDS MAINT**					
PERSONAL SERVICES	545,056	632,387	623,721	617,257	617,257	-2.39%
OPERATING EXPENSES	500,656	749,360	830,413	830,413	830,413	10.82%
CAPITAL OUTLAY	81,753	279,212	86,200	86,200	86,200	-69.13%
Division PARKS AND GROUNDS MAIN	1,127,465	1,660,959	1,540,334	1,533,870	1,533,870	-7.65%
1230	**TRANSPORTATION MAINT**					
PERSONAL SERVICES	508,572	527,947	599,756	596,790	596,790	13.04%
OPERATING EXPENSES	1,102,334	1,778,127	1,344,576	1,345,876	1,345,876	-24.31%
CAPITAL OUTLAY	1,309,097	1,325,599	7,700	1,507,700	1,507,700	13.74%
Division TRANSPORTATION MAINT	2,920,002	3,631,673	1,952,032	3,450,366	3,450,366	-4.99%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1232	**MICRO-TRANSIT OPERATIONS**					
PERSONAL SERVICES	70,614	153,656	141,676	141,676	141,676	-7.80%
OPERATING EXPENSES	28,401	36,714	40,201	40,201	40,201	9.50%
Division MICRO-TRANSIT OPERATIO	99,015	190,370	181,877	181,877	181,877	-4.46%
Dept PUBLIC WORKS	5,241,785	6,785,037	5,149,122	6,834,664	6,834,664	0.73%
1190	**POLICE**					
PERSONAL SERVICES	7,058,881	6,498,328	6,644,399	6,634,587	6,634,587	2.10%
OPERATING EXPENSES	738,901	970,890	1,172,047	1,032,173	1,032,173	6.31%
CAPITAL OUTLAY	239,516	38,000	147,050	412,510	412,510	985.55%
DEBT SERVICE	31,297	23,890	23,895	23,895	23,895	0.02%
Division POLICE	8,068,595	7,531,108	7,987,391	8,103,165	8,103,165	7.60%
Dept POLICE	8,068,595	7,531,108	7,987,391	8,103,165	8,103,165	7.60%
1201	**FIRE/RESCUE**					
PERSONAL SERVICES	5,079,900	5,009,180	5,321,697	5,294,512	5,294,512	5.70%
OPERATING EXPENSES	640,981	711,373	718,996	786,496	786,496	10.56%
CAPITAL OUTLAY	668,497	360,583	2,443,600	2,421,900	2,421,900	571.66%
DEBT SERVICE	55,835	181,935	183,889	183,889	183,889	1.07%
Division FIRE/RESCUE	6,445,213	6,263,070	8,668,182	8,686,797	8,686,797	38.70%
Dept FIRE/RESCUE	6,445,213	6,263,070	8,668,182	8,686,797	8,686,797	38.70%
1210	**DEVELOPMENT**					
PERSONAL SERVICES	477,915	488,103	495,343	492,329	492,329	0.87%
OPERATING EXPENSES	16,885	82,216	154,217	154,217	154,217	87.58%
Division DEVELOPMENT	494,801	570,319	649,560	646,546	646,546	13.37%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1211	**BUILDING/PERMIT DIVISION**					
PERSONAL SERVICES	513,107	584,716	749,025	758,082	758,082	29.65%
OPERATING EXPENSES	311,037	143,582	143,309	143,309	143,309	-0.19%
CAPITAL OUTLAY	13,880	0	3,100	3,100	3,100	0.00%
Division BUILDING/PERMIT DIVISIO	838,024	728,298	895,434	904,491	904,491	24.19%
1212	**NEIGHBORHOOD SERVICES**					
PERSONAL SERVICES	0	222,828	186,138	185,478	185,478	-16.76%
OPERATING EXPENSES	0	9,450	9,150	9,150	9,150	-3.17%
Division NEIGHBORHOOD SERVICES	0	232,278	195,288	194,628	194,628	-16.21%
Dept DEVELOPMENT	1,332,825	1,530,896	1,740,283	1,745,665	1,745,665	14.03%
1240	**COMMUNITY SERVICES**					
PERSONAL SERVICES	365,404	371,281	408,079	406,394	406,394	9.46%
OPERATING EXPENSES	38,235	116,314	127,936	127,852	127,852	9.92%
Division COMMUNITY SERVICES	403,639	487,595	536,015	534,246	534,246	9.57%
1242	**10TH STREET REC CENTER**					
PERSONAL SERVICES	607,061	654,795	637,887	634,520	634,520	-3.10%
OPERATING EXPENSES	188,370	194,963	202,105	202,565	202,565	3.90%
CAPITAL OUTLAY	345,619	349,774	5,856	5,856	5,856	-98.33%
Division 10TH STREET REC CENTER	1,141,050	1,199,533	845,848	842,941	842,941	-29.73%
1243	**BALL/ATHLETIC FIELD MAINT**					
PERSONAL SERVICES	57,546	100,747	105,309	104,897	104,897	4.12%
OPERATING EXPENSES	196,128	269,582	301,392	301,392	301,392	11.80%
CAPITAL OUTLAY	18,362	28,500	6,500	6,500	6,500	-77.19%
Division BALL/ATHLETIC FIELD MAIN	272,036	398,829	413,201	412,789	412,789	3.50%
Dept COMMUNITY SERVICES	1,816,725	2,085,956	1,795,064	1,789,977	1,789,977	-14.19%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1118	**PUBLIC SAFETY REMEDIATION**					
OPERATING EXPENSES	2,800	111,565	99,500	99,500	99,500	-10.81%
Division PUBLIC SAFETY REMEDIATI	2,800	111,565	99,500	99,500	99,500	-10.81%
Dept UTILITIES AND ENGINEERING	2,800	111,565	99,500	99,500	99,500	-10.81%
Fund GENERAL	35,078,041	31,444,685	33,125,380	35,720,905	35,756,459	13.71%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1110	**CITY COMMISSION**						
511	EXECUTIVE SALARIES	83,625	90,000	90,000	90,000	90,000	0.00%
521	FICA TAXES	5,734	6,885	6,885	6,885	6,885	0.00%
522	RETIREMENT CONTRIBUTIONS	40,889	44,262	46,278	46,278	46,278	4.55%
523	LIFE AND HEALTH INSURANCE	45,320	50,940	58,447	60,888	60,888	19.53%
524	WORKERS' COMPENSATION	119	131	159	159	159	21.37%
	TRICO W/C INSURANCE			159	159	159	
Total	PERSONAL SERVICES	175,687	192,218	201,769	204,210	204,210	6.24%
534	OTHER SERVICES	75	150	150	150	150	0.00%
	LYFT SERVICE			150	150	150	
540	TRAVEL AND PER DIEM	1,261	5,000	5,000	5,000	5,000	0.00%
	CITY COMMISSION TRAVEL			4,000	4,000	4,000	
	CITY MAYOR FUNCTIONS			1,000	1,000	1,000	
541	COMMUNICATIONS SERVICES	0	100	100	100	100	0.00%
	SPECIAL MAILINGS			100	100	100	
545	INSURANCE	376	413	500	500	500	21.07%
	TRICO GENERAL LIABILITY INSURANCE			500	500	500	
549	OTHER CURRENT CHARGES	652	3,500	3,500	3,500	3,500	0.00%
	COMMISSION AWARDS PROGRAMS			1,000	1,000	1,000	
	COMMISSION ENGAGEMENTS/EVENTS			2,500	2,500	2,500	
552	OPERATING SUPPLIES	225	300	300	300	300	0.00%
	COMMISSION STATIONARY & PRINTING			250	250	250	
	OFFICE SUPPLIES			50	50	50	
554	BOOKS-MEMBERSHIPS-TRAIN	1,871	3,150	3,150	3,150	3,150	0.00%
	FLORIDA LEAGUE OF CITIES - DUES			1,800	1,800	1,800	
	FLORIDA LEAGUE OF CITIES (2)			1,050	1,050	1,050	
	TREASURE COAST COUNCIL OF LOCAL GOVERNMENT			200	200	200	
	TREE CITY USA			100	100	100	
Total	OPERATING EXPENSES	4,460	12,613	12,700	12,700	12,700	0.69%
581	AIDS TO GOVERNMENT AGENCY	42,915	36,000	45,000	45,000	45,000	25.00%
	BUSINESS DEVELOPMENT BOARD			25,000	25,000	25,000	
	STUART HOUSING AUTHORITY (PILOT)			20,000	20,000	20,000	
582	AIDS TO PRIVATE ORGS	56,500	103,500	103,500	103,500	103,500	0.00%
	DOWNTOWN BUSINESS ASSOCIATION			0	0	0	
	F.I.N.D.			500	500	500	
	MAINSTREET AGREEMENT			70,000	70,000	70,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1110	**CITY COMMISSION**						
582	AIDS TO PRIVATE ORGS	56,500	103,500	103,500	103,500	103,500	0.00%
	MOU BETW CITY & UF/IFAS			28,000	28,000	28,000	
	SHARED SERVICES NETWORK			5,000	5,000	5,000	
Total	GRANTS AND AIDS	99,415	139,500	148,500	148,500	148,500	6.45%
Division	CITY COMMISSION	279,562	344,331	362,969	365,410	365,410	6.12%
	Division + Consolidated + Indirect Charges:			362,969	365,410	365,410	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1110 CITY COMMISSION

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1010	CITY COMMISSIONER	18,000	1.00	18,000	0	1.00	18,000	0			
1010	CITY COMMISSIONER	18,000	1.00	18,000	0	1.00	18,000	0			
1010	CITY COMMISSIONER	18,000	1.00	18,000	0	1.00	18,000	0			
1010	CITY COMMISSIONER	18,000	1.00	18,000	0	1.00	18,000	0			
1010	CITY COMMISSIONER	18,000	1.00	18,000	0	1.00	18,000	0			
Total				90,000	0		90,000	0			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1120	**CITY MANAGER**						
512	REGULAR SALARIES AND WAGE	231,118	274,795	229,291	229,291	229,291	-16.56%
514	OVERTIME	2,641	0	0	0	0	0.00%
515	SPECIAL PAY	6,660	7,160	7,160	6,660	6,660	-6.98%
516	COMPENSATED ANNUAL LEAVE	4,990	0	0	0	0	0.00%
521	FICA TAXES	15,786	21,570	15,791	15,753	15,753	-26.97%
522	RETIREMENT CONTRIBUTIONS	50,213	55,973	55,386	55,386	55,386	-1.05%
523	LIFE AND HEALTH INSURANCE	33,223	40,314	33,302	34,702	34,702	-13.92%
524	WORKERS' COMPENSATION	671	738	894	894	894	21.14%
	TRICO W/C INSURANCE			894	894	894	
Total	PERSONAL SERVICES	345,302	400,550	341,824	342,685	342,685	-14.45%
531	PROFESSIONAL SERVICES	30,776	25,343	40,000	40,000	40,000	57.84%
	PROFESSIONAL SERVICES			40,000	40,000	40,000	
534	OTHER SERVICES	0	0	0	0	0	0.00%
536	PENSION BENEFITS	16,000	16,000	16,000	16,000	16,000	0.00%
	10% DEFERRED COMPENSATION PER CONTRACT			16,000	16,000	16,000	
540	TRAVEL AND PER DIEM	2,182	800	4,000	4,000	4,000	400.00%
	FLC CONFERENCE			1,000	1,000	1,000	
	ICMA, FCCMA, MANAGEMENT SEMINARS			2,000	2,000	2,000	
	MISC TRIPS AND SEMINARS			1,000	1,000	1,000	
541	COMMUNICATIONS SERVICES	3,165	3,600	3,600	3,600	3,600	0.00%
	PHONE SERVICE			3,100	3,100	3,100	
	POSTAGE			500	500	500	
543	UTILITY SERVICES	13,429	13,000	13,000	13,000	13,000	0.00%
	CITY UTILITIES			5,500	5,500	5,500	
	ELECTRIC			7,500	7,500	7,500	
544	RENTALS AND LEASES	1,059	3,600	3,600	3,600	3,600	0.00%
	COPIER LEASE & USAGE			3,600	3,600	3,600	
545	INSURANCE	1,772	1,948	2,358	2,358	2,358	21.05%
	TRICO GENERAL LIABILITY INSURANCE			2,358	2,358	2,358	
546	REPAIR AND MAINTENANCE	596	3,700	500	500	500	-86.49%
	BM MISC. REPAIRS TO CITY MANAGER SUITE			500	500	500	
549	OTHER CURRENT CHARGES	1,225	1,500	1,500	1,500	1,500	0.00%
	PROMOTIONAL ACTIVITIES			1,500	1,500	1,500	
552	OPERATING SUPPLIES	3,311	4,170	1,970	1,970	1,970	-52.76%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1120	**CITY MANAGER**						
552	OPERATING SUPPLIES	3,311	4,170	1,970	1,970	1,970	-52.76%
	CABLE			120	120	120	
	COPY PAPER			500	500	500	
	OFFICE SUPPLIES			350	350	350	
	PRINTHEADQUARTERS, LETTERHEAD, ENVELOPES			300	300	300	
	SMALL EQUIPMENT			700	700	700	
554	BOOKS-MEMBERSHIPS-TRAIN	2,923	9,375	10,005	10,005	10,005	6.72%
	FCCMA			700	700	700	
	FLC CONFERRENCE			525	525	525	
	FLORIDA LEAGUE OF CITIES			2,260	2,260	2,260	
	FLORIDA REDEVELOPMENT ASSOCIATION			900	900	900	
	ICMA			1,400	1,400	1,400	
	ICMA/FCCMA CONFERENCES			1,400	1,400	1,400	
	MARTIN COUNTY LEADERSHIP ALUMNI			75	75	75	
	MISCELLANEOUS MEMBERSHIPS			1,000	1,000	1,000	
	STUART/MARTINC COUNTY CHAMBER LEADERSHIP			995	995	995	
	SURVEY MONKEY			325	325	325	
	TC PALM SUBSCRIPTION			350	350	350	
	YOUNG PROFESSIONALS			75	75	75	
Total	OPERATING EXPENSES	76,439	83,036	96,533	96,533	96,533	16.26%
595	OTHER NONOPERATING USES	29,324	30,583	200,000	200,000	200,000	553.97%
	MANAGER CONTINGENCY APPROXIMATELY 1% OF BUDGET			200,000	200,000	200,000	
Total	OTHER USES	29,324	30,583	200,000	200,000	200,000	553.97%
Division	CITY MANAGER	451,065	514,168	638,357	639,218	639,218	24.32%
	Division + Consolidated + Indirect Charges:			638,357	639,218	639,218	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1120 CITY MANAGER

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1020	CITY MANAGER	163,053	1.00	168,096	6,660	1.00	168,096	6,660			
6000	EXEC ASST TO CITY MGR	61,195	1.00	61,195	0	1.00	61,195	0			
	BUDGET SPECIAL PAY		1.00	500	0						
Total				229,791	6,660		229,291	6,660			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1125	**HUMAN RESOURCES**						
512	REGULAR SALARIES AND WAGE	214,809	213,913	220,313	220,313	220,313	2.99%
513	OTHER SALARIES AND WAGES	654	8,100	14,560	14,560	14,560	79.75%
514	OVERTIME	664	0	0	0	0	0.00%
515	SPECIAL PAY	5,500	6,920	6,920	4,920	4,920	-28.90%
516	COMPENSATED ANNUAL LEAVE	14,493	0	0	0	0	0.00%
521	FICA TAXES	18,072	17,479	18,497	18,344	18,344	4.95%
522	RETIREMENT CONTRIBUTIONS	41,026	39,857	43,653	43,653	43,653	9.52%
523	LIFE AND HEALTH INSURANCE	29,520	35,979	21,819	22,718	22,718	-36.86%
524	WORKERS' COMPENSATION	351	386	467	467	467	20.98%
	TRICO W/C INSURANCE			467	467	467	
Total	PERSONAL SERVICES	325,090	322,635	326,229	324,976	324,976	0.73%
531	PROFESSIONAL SERVICES	12,245	5,000	5,000	5,000	5,000	0.00%
	CONSULTING, PROFESSIONAL SERVICES, EAP DOT MANDATES			5,000	5,000	5,000	
534	OTHER SERVICES	8,033	8,301	6,536	6,536	6,536	-21.26%
	DCF CLEARINGHOUSE			750	750	750	
	HR PROFILE			4,880	4,880	4,880	
	VITAL RECORDS (ARCHIVES) - WITH RATE INCREASE TO $60			906	906	906	
540	TRAVEL AND PER DIEM	112	4,025	4,985	4,985	4,985	23.85%
	HOTEL AND PER DIEM - FPELRA, FPHRA, ATD, RIMS			4,985	4,985	4,985	
541	COMMUNICATIONS SERVICES	490	650	650	650	650	0.00%
	PHONE SERVICE			350	350	350	
	POSTAGE			300	300	300	
543	UTILITY SERVICES	1,171	1,200	1,200	1,200	1,200	0.00%
	ELECTRIC			1,200	1,200	1,200	
544	RENTALS AND LEASES	337	3,500	3,500	3,500	3,500	0.00%
	KONICA PRINTER, LARGER AND COMPLEX PRINTING JOBS			3,500	3,500	3,500	
545	INSURANCE	1,102	1,211	1,467	1,467	1,467	21.14%
	TRICO GENERAL LIABILITY INSURANCE			1,467	1,467	1,467	
546	REPAIR AND MAINTENANCE	0	150	150	150	150	0.00%
	REPAIRS AS NEEDED			150	150	150	
548	PROMOTIONAL ACTIVITIES	0	0	1,560	1,560	1,560	0.00%
	CDBG GRANT - NEWSPAPER ADV REQUIRED ($30 X 52 WEEKS)			1,560	1,560	1,560	
549	OTHER CURRENT CHARGES	965	1,593	1,511	1,511	1,511	-5.15%
	ADOBE LICENSES (RJ, JF, KCC, LD)			328	328	328	
	LEADERSHIP BOOKS FOR TRAINING ATTENDEES			125	125	125	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1125	**HUMAN RESOURCES**						
549	OTHER CURRENT CHARGES	965	1,593	1,511	1,511	1,511	-5.15%
	SURVEY MONKEY ANNUAL			408	408	408	
	TRAINING EXPENSES			650	650	650	
552	OPERATING SUPPLIES	2,673	3,545	3,870	3,870	3,870	9.18%
	CROWN TROPHIES - LEADERSHIP TRAINING			500	500	500	
	GENERAL OFFICE SUPPLIES			1,000	1,000	1,000	
	JOB FAIR PROMOTIONAL ITEMS, SIGNAGE			500	500	500	
	KONICA PRINTER LEASE			1,620	1,620	1,620	
	SMALL FURNITURE			150	150	150	
	UNIFORM SHIRTS			100	100	100	
554	BOOKS-MEMBERSHIPS-TRAIN	4,239	6,979	6,964	6,964	6,964	-0.21%
	ADOBE PRO, 3 LICENSES			240	240	240	
	ATD MEMBERSHIP			379	379	379	
	BJS AND SAMS MEMBERSHIPS			200	200	200	
	FPELRA FULL CONFERENCE REGISTRATION			300	300	300	
	FPELRA MEMBERSHIP			100	100	100	
	FPHRA FULL CONFERENCE REGISTRATION AND PRE-CONF (3)			1,055	1,055	1,055	
	FPHRA MEMBERSHIP			140	140	140	
	GREATLAND AFFORDABELE CARE ACT (ACA) SOFTWARE			800	800	800	
	HR MARTIN AND SLC CHAPTER MEETINGS			300	300	300	
	HR REFERENCE BOOKS AND DOWNLOADS			150	150	150	
	HR TRAINING OFF-SITE PROGRAMS			300	300	300	
	IPMA-HR MEMBERSHIP			420	420	420	
	JOB FAIR REGISTRATIONS			100	100	100	
	SHRM MEMBERSHIP (3)			600	600	600	
	TRAINING WORKBOOKS FOR EMPLOYEES			1,880	1,880	1,880	
Total	OPERATING EXPENSES	31,368	36,154	37,393	37,393	37,393	3.43%
564	MACHINERY AND EQUIPMENT	0	1,500	0	0	0	-100.00%
Total	CAPITAL OUTLAY	0	1,500	0	0	0	-100.00%
Division	HUMAN RESOURCES	356,457	360,288	363,622	362,369	362,369	0.58%
1125	HUMAN RESOURC 554 HR TRAINING OFF-SITE			300	300	300	
1125	HUMAN RESOURC 554 HR REFERENCE BOOKS AND			150	150	150	
1125	HUMAN RESOURC 554 HR MARTIN AND SLC CHAPTER			300	300	300	
1125	HUMAN RESOURC 534 HR			4,880	4,880	4,880	
1190	POLICE 531 HR - PRE EMPLOY PSYCHOLOGICALS (5			1,500	1,500	1,500	
1190	POLICE 531 HR - PRE EMPLOY			1,500	1,500	1,500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001		**GENERAL**				
1125		**HUMAN RESOURCES**				
Total Consolidated Costs			8,630	8,630	8,630	
Division + Consolidated + Indirect Charges:			372,252	370,999	370,999	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1125 HUMAN RESOURCES

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1025	HUMAN RESOURCES DIRECTOR	108,936	1.00	108,936	1,020	1.00	108,936	1,020			
2150	HUMAN RESOURCE SPECIALIST	44,596	1.00	44,596	2,880	1.00	44,596	2,880			
2155	HUMAN RESOURCES ANALYST	69,098	1.00	66,781	1,020	1.00	66,781	1,020			
	BUDGET PART-TIME		1.00	14,560	0	1.00	14,560	0			
	BUDGET SPECIAL PAY		1.00	2,000	0						
	Total			236,873	4,920		234,873	4,920			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1130	**CITY CLERK**						
512	REGULAR SALARIES AND WAGE	122,421	126,639	131,404	131,404	131,404	3.76%
513	OTHER SALARIES AND WAGES	1,180	8,100	8,100	8,100	8,100	0.00%
514	OVERTIME	374	1,650	0	0	0	-100.00%
515	SPECIAL PAY	1,832	2,520	2,020	1,020	1,020	-59.52%
516	COMPENSATED ANNUAL LEAVE	4,985	0	0	0	0	0.00%
521	FICA TAXES	9,744	10,627	10,827	10,750	10,750	1.16%
522	RETIREMENT CONTRIBUTIONS	25,760	27,321	28,900	28,900	28,900	5.78%
523	LIFE AND HEALTH INSURANCE	15,556	13,693	13,694	14,266	14,266	4.18%
524	WORKERS' COMPENSATION	281	309	374	374	374	21.04%
	TRICO W/C INSURANCE			374	374	374	
Total	PERSONAL SERVICES	182,132	190,859	195,318	194,814	194,814	2.07%
534	OTHER SERVICES	16,857	21,980	18,020	18,020	18,020	-18.02%
	BIS DIGITAL RECORDING SYSTEM SUPPORT			3,630	3,630	3,630	
	MCCI JUST FOIA 2019-2020 ANNUAL SUBSCRIPTION SUPPORT			3,040	3,040	3,040	
	MUNICIPAL CODE AND COMP PLAN UPDATES			6,850	6,850	6,850	
	MUNICIPAL CODE INTERNET FEE HOST FEE CODE/COMP PLAN FEE			2,000	2,000	2,000	
	RECORDS DESTRUCTION / SHREDDING SERVICES			500	500	500	
	VRC ARCHIVES MGMT PUBLIC RECORDS STORAGE & RETRIEVAL			2,000	2,000	2,000	
540	TRAVEL AND PER DIEM	1,307	1,800	1,800	1,800	1,800	0.00%
	FACC ANNUAL FALL CONFERENCE OCT 2021 ORLANDO, CLERK			700	700	700	
	FACC SUMMER CONFERENCE JUNE 2022, CLERK			300	300	300	
	FACC SUMMER CONFERENCE JUNE 2022, DEPUTY CLERK			300	300	300	
	MISC EDUCATION/CERTIFICATION CLASSES			500	500	500	
541	COMMUNICATIONS SERVICES	259	1,750	500	500	500	-71.43%
	PHONE SERVICE			250	250	250	
	POSTAGE			250	250	250	
543	UTILITY SERVICES	310	350	350	350	350	0.00%
	ELECTRIC			350	350	350	
544	RENTALS AND LEASES	268	2,500	2,500	2,500	2,500	0.00%
	LOBBY COPIER LEASE AND USAGE			2,500	2,500	2,500	
545	INSURANCE	879	966	1,169	1,169	1,169	21.01%
	TRICO GENERAL LIABILITY INSURANCE			1,169	1,169	1,169	
546	REPAIR AND MAINTENANCE	1,235	1,500	1,200	1,200	1,200	-20.00%
	AUDIO MAINTENENCE, COMMISSION CHAMBERS			1,000	1,000	1,000	
	SMALL OFFICE EQUIPT REPAIR			200	200	200	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1130	**CITY CLERK**						
549	OTHER CURRENT CHARGES	34,914	35,900	42,640	42,640	42,640	18.77%
	ADVERTISING LEGAL ADS, ORDINANCE, BIDS, SPECIAL ASSESS			15,000	15,000	15,000	
	BROADCAST SYSTEM & CLOSED CAPTIONING FOR PUBLIC MTGS			25,140	25,140	25,140	
	RECORDING OF LEGISLATIVE DOCUMENTS			2,500	2,500	2,500	
552	OPERATING SUPPLIES	2,943	6,860	4,680	4,680	4,680	-31.78%
	BOARD VOLUNTEER APPRECIATION LUNCHEON			1,000	1,000	1,000	
	BUSINESS CARDS			50	50	50	
	COMMISSION MEETING SUPPLIES/MISC REMOTE MEETINGS/FOOD			1,000	1,000	1,000	
	MAYOR GAVEL AND ENGRAVING			80	80	80	
	MISC OFFICE SUPPLIES, PRINTER PAPER			1,500	1,500	1,500	
	MISC PRINTING, STATIONARY, ENVELOPES/CERTIFICATE HOLDER			300	300	300	
	WALL MOUNTED 3RD DISPLAY TV MONITOR			750	750	750	
554	BOOKS-MEMBERSHIPS-TRAIN	597	1,955	2,050	2,050	2,050	4.86%
	FACC ANNUAL FALL CONFERENCE REGISTRATION			400	400	400	
	FACC ANNUAL SUMMER CONFERENCE REGISTRATION, CLERK			350	350	350	
	FACC ANNUAL SUMMER CONFERENCE REGISTRATION, DEPUTY CLER			350	350	350	
	FACC MEMBERSHIP DUES CLERK/DEPUTY CLERK			200	200	200	
	IIMC MEMBERSHIP DUES CLERK/DEPUTY CLERK			375	375	375	
	LEADERSHIP MARTIN COUNTY ALUMNI DUES			75	75	75	
	MISC EDUCATION/CERTIFICATION CLASS REGISTRATION			300	300	300	
Total	OPERATING EXPENSES	59,568	75,561	74,909	74,909	74,909	-0.86%
564	MACHINERY AND EQUIPMENT	0	75,140	0	0	0	-100.00%
Total	CAPITAL OUTLAY	0	75,140	0	0	0	-100.00%
Division	CITY CLERK	241,701	341,560	270,227	269,723	269,723	-21.03%
	Division + Consolidated + Indirect Charges:			270,227	269,723	269,723	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1130 CITY CLERK

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
2020	CITY CLERK	80,714	1.00	80,714	1,020	1.00	80,714	1,020			
2023	DEPUTY CITY CLERK	50,690	1.00	50,690	0	1.00	50,690	0			
	BUDGET PART-TIME		1.00	8,100	0	1.00	8,100	0			
	BUDGET SPECIAL PAY		1.00	1,000	0						
Total				140,504	1,020		139,504	1,020			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1140	**FINANCIAL SERVICES**						
512	REGULAR SALARIES AND WAGE	489,156	564,245	473,519	540,520	540,520	-4.20%
513	OTHER SALARIES AND WAGES	7,754	0	18,000	18,000	18,000	0.00%
514	OVERTIME	8,494	0	2,500	2,500	2,500	0.00%
515	SPECIAL PAY	2,360	6,540	6,540	2,040	2,040	-68.81%
516	COMPENSATED ANNUAL LEAVE	13,788	0	0	0	0	0.00%
521	FICA TAXES	38,854	44,808	38,293	43,074	43,074	-3.87%
522	RETIREMENT CONTRIBUTIONS	67,705	78,037	74,427	81,677	81,677	4.66%
523	LIFE AND HEALTH INSURANCE	101,419	119,047	111,322	115,991	115,991	-2.57%
524	WORKERS' COMPENSATION	884	972	1,177	1,177	1,177	21.09%
	TRICO W/C INSURANCE			1,177	1,177	1,177	
Total	PERSONAL SERVICES	730,415	813,649	725,778	804,979	804,979	-1.07%
531	PROFESSIONAL SERVICES	118,380	90,000	90,000	90,000	90,000	0.00%
	ANNUAL FIRE ASSESSMENT LEGAL REVIEW			10,000	10,000	10,000	
	EXTERNAL AUDIT FOR FISCAL YEAR ENDING 09/30/2020			69,000	69,000	69,000	
	OPEB CALCULATION			11,000	11,000	11,000	
534	OTHER SERVICES	3,446	4,000	4,000	4,000	4,000	0.00%
	ARCHIVES MANAGEMENT			4,000	4,000	4,000	
540	TRAVEL AND PER DIEM	1,781	13,400	13,400	13,400	13,400	0.00%
	CENTRAL SQUARE TRAINING			2,000	2,000	2,000	
	FABTO BUSINESS TAX CONFERENCE			600	600	600	
	FGFOA ANNUAL CONFERENCE (3)			3,000	3,000	3,000	
	FGFOA SCHOOL OF GOVERNMENT FINANCE (3)			3,600	3,600	3,600	
	GFOA ANNUAL CONFERENCE (2)			2,500	2,500	2,500	
	IOMA ACCOUNTS PAYABLE CONFERENCE			1,000	1,000	1,000	
	NOVATIME CONFERENCE			500	500	500	
	TRIM WORKSHOP			200	200	200	
541	COMMUNICATIONS SERVICES	6,990	9,250	9,250	9,250	9,250	0.00%
	ACCOUNTS PAYABLE CHECKS AND OTHER MAILINGS			3,600	3,600	3,600	
	BUSINESS TAX LICENSES AND FALSE ALARM BILLINGS			5,000	5,000	5,000	
	PHONE SERVICE			650	650	650	
543	UTILITY SERVICES	4,772	5,000	5,000	5,000	5,000	0.00%
	ELECTRIC			5,000	5,000	5,000	
544	RENTALS AND LEASES	1,431	2,000	2,000	2,000	2,000	0.00%
	POSTAGE METER LEASE			2,000	2,000	2,000	
545	INSURANCE	3,400	3,738	4,526	4,526	4,526	21.08%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1140	**FINANCIAL SERVICES**						
545	INSURANCE	3,400	3,738	4,526	4,526	4,526	21.08%
	TRICO GENERAL LIABILITY INSURANCE			4,526	4,526	4,526	
549	OTHER CURRENT CHARGES	24,778	21,225	21,225	21,225	21,225	0.00%
	ANNUAL TRIM AND BUDGET NOTICE ADVERTISEMENTS			2,400	2,400	2,400	
	BANK FEES - SEACOAST			7,200	7,200	7,200	
	GARNISHMENT PAYMENT PROCESSING FEE			275	275	275	
	GFOA BUDGET AWARD APPLICATION FEE			350	350	350	
	GFOA CAFR AWARD APPLICATION FEE			600	600	600	
	INVESTMENT MANAGEMENT FEES			9,600	9,600	9,600	
	PDF SOFTWARE LICENSES			800	800	800	
552	OPERATING SUPPLIES	5,801	8,350	8,350	8,350	8,350	0.00%
	BASIC OFFICE SUPPLIES			1,200	1,200	1,200	
	BUDGET COVERS			300	300	300	
	CAFR COVERS			300	300	300	
	CHECK STOCK			1,800	1,800	1,800	
	COPY PAPER			1,100	1,100	1,100	
	PRINTER MAINTENANCE CONTRACT			1,250	1,250	1,250	
	SMALL OFFICE EQUIPMENT			1,200	1,200	1,200	
	TONER AND OTHER PRINTING SUPPLIES			1,200	1,200	1,200	
554	BOOKS-MEMBERSHIPS-TRAIN	2,718	11,935	11,935	11,935	11,935	0.00%
	ACCOUNTS PAYABLE ANNUAL CONFERENCE			1,200	1,200	1,200	
	CENTRAL SQUARE CONFERENCE REGISTRATIONS			1,500	1,500	1,500	
	FINANCIAL SUBSCRIPTIONS			400	400	400	
	FL ASSOCIATION BUSINESS TAX OFFICIALS DUES (2)			100	100	100	
	FL ASSOCIATION OF BUSIENSS TAX - LOCAL CHAPTER			60	60	60	
	FL ASSOCIATION OF BUSINESS TAX - ANNUAL CONFERENCE			300	300	300	
	FL GOVERNMENT FINANCE OFFICERS - LOCAL CHAPTER			400	400	400	
	FL GOVERNMENT FINANCE OFFICERS ANNUAL CONFERENCE (3)			1,200	1,200	1,200	
	FL GOVERNMENT FINANCE OFFICERS ASSOCIATION (4) DUES			140	140	140	
	FL GOVERNMENT FINANCE OFFICERS SCHOOL OF GOVT (3)			1,500	1,500	1,500	
	GASB UPDATES			400	400	400	
	GFOA WEBINARS AND OTHER TRAINING			2,040	2,040	2,040	
	GOVERNMENT FINANCE OFFICERS ASSOCIATION (4) DUES			600	600	600	
	GOVERNMENT FINANCE OFFICES ASSOCIATION ANNUAL CONF			900	900	900	
	IOMA ACCOUNTS PAYABLE DUES			695	695	695	
	NOVATIME CONFERENCE			400	400	400	
	TREASURE COAST FINANCE OFFICERS ASSOCIATION (5) DUES			100	100	100	
Total	OPERATING EXPENSES	173,497	168,898	169,686	169,686	169,686	0.47%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1140	**FINANCIAL SERVICES**					
Division FINANCIAL SERVICES	903,913	982,547	895,464	974,665	974,665	-0.80%
Division + Consolidated + Indirect Charges:			895,464	974,665	974,665	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1140 FINANCIAL SERVICES

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1035	FINANCIAL SVCS DIRECTOR	127,500	1.00	127,500	1,020	1.00	127,500	1,020			
2082	ACCOUNTING SUPERVISOR	76,232	1.00	66,300	1,020	1.00	83,301	1,020			
2085	SENIOR ACCOUNTANT	75,872	1.00	75,872	0	1.00	75,872	0			
2112	GRANTS ADMINISTRATOR					1.00	50,000	0			
	VACANT POSITION					1					
3005	ACCOUNTANT	63,881	1.00	63,881	0	1.00	63,881	0			
6052	ACCOUNTING SUP SPECIALIST		1.00	42,177	0	1.00	42,177	0			
6060	PAYROLL SPECIALIST	50,049	1.00	50,049	0	1.00	50,049	0			
6136	BUSINESS TAX SPECIALIST	47,740	1.00	47,740	0	1.00	47,740	0			
				At ACCTS PAYABLE SPECIALIST			At ACCTS PAYABLE SPECIALIST				
	BUDGET PART-TIME		1.00	18,000	0	1.00	18,000	0			
	BUDGET OVERTIME		1.00	2,500	0	1.00	2,500	0			
	BUDGET SPECIAL PAY		1.00	4,500	0						
Total				498,519	2,040		561,020	2,040			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1142	**PURCHASING DIVISION**						
512	REGULAR SALARIES AND WAGE	48,043	47,550	49,965	49,965	49,965	5.08%
513	OTHER SALARIES AND WAGES	0	0	2,000	2,000	2,000	0.00%
514	OVERTIME	411	0	5,000	5,000	5,000	0.00%
515	SPECIAL PAY	0	1,000	1,000	0	0	-100.00%
521	FICA TAXES	3,652	3,714	4,434	4,358	4,358	17.33%
522	RETIREMENT CONTRIBUTIONS	4,300	4,755	5,406	5,406	5,406	13.70%
523	LIFE AND HEALTH INSURANCE	7,028	14,024	14,024	14,605	14,605	4.14%
524	WORKERS' COMPENSATION	247	272	330	330	330	21.32%
	TRICO W/C INSURANCE			330	330	330	
Total	PERSONAL SERVICES	63,680	71,315	82,160	81,663	81,663	14.51%
534	OTHER SERVICES	236	0	0	0	0	0.00%
540	TRAVEL AND PER DIEM	0	2,500	2,500	2,500	2,500	0.00%
	FAPPO STATE CONFERENCE			800	800	800	
	FAPPO TRAINING (SEMINARS)			300	300	300	
	NIGP NATIONAL CONFERENCE			1,000	1,000	1,000	
	OTHER PURCHASING TRAINING			400	400	400	
541	COMMUNICATIONS SERVICES	607	685	685	685	685	0.00%
	FEDEX			25	25	25	
	PHONE SERVICE			360	360	360	
	POSTAGE			300	300	300	
543	UTILITY SERVICES	689	700	700	700	700	0.00%
	ELECTRIC			700	700	700	
544	RENTALS AND LEASES	266	2,000	2,000	2,000	2,000	0.00%
	MONTHLY COPIER LEASE - LOBBY COPIER AVG $130.00			2,000	2,000	2,000	
545	INSURANCE	657	722	874	874	874	21.05%
	TRICO GENERAL LIABILITY INSURANCE			874	874	874	
549	OTHER CURRENT CHARGES	1,968	7,500	7,500	7,500	7,500	0.00%
	LEGAL NOTICE/ADVERTISEMENTS			7,500	7,500	7,500	
552	OPERATING SUPPLIES	1,129	1,900	1,900	1,900	1,900	0.00%
	BUSINESS CARDS			50	50	50	
	COPY PAPER FOR LOBBY COPIER			1,200	1,200	1,200	
	OFFICE SUPPLIES			600	600	600	
	PLAN REPRODUCTION			50	50	50	
554	BOOKS-MEMBERSHIPS-TRAIN	907	2,850	2,850	2,850	2,850	0.00%
	FAPPO DUES			250	250	250	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1142	**PURCHASING DIVISION**						
554	BOOKS-MEMBERSHIPS-TRAIN	907	2,850	2,850	2,850	2,850	0.00%
	FAPPO STATE CONFERENCE REGISTRATION			350	350	350	
	FAPPO WORKSHOPS/SEMINARS REGISTRATION			250	250	250	
	MANUALS, BOOKS & MAGAZINES			100	100	100	
	NIGP NATIONAL CONFERENCE REGISTRATION			900	900	900	
	NIGP NATIONAL DUES			300	300	300	
	NIGP PROCUREMENT TRAINING			600	600	600	
	PROCUREMENT PUBLICATIONS			100	100	100	
Total	OPERATING EXPENSES	6,459	18,857	19,009	19,009	19,009	0.81%
Division	PURCHASING DIVISION	70,139	90,172	101,169	100,672	100,672	11.64%
	Division + Consolidated + Indirect Charges:			101,169	100,672	100,672	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1142 PURCHASING DIVISION

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
2026	MGR PROCRMNT & CONTRCT SV		1.00	1	0	1.00	1	0			
	VACANT POSITION		1			1					
6035	PROCUREMENT SPECIALIST	49,964	1.00	49,964	0	1.00	49,964	0			
	BUDGET PART-TIME		1.00	2,000	0	1.00	2,000	0			
	BUDGET OVERTIME		1.00	5,000	0	1.00	5,000	0			
	BUDGET SPECIAL PAY		1.00	1,000	0						
	Total			57,965	0		56,965	0			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1145	**TECHNOLOGY SERVICES**						
512	REGULAR SALARIES AND WAGE	399,069	405,510	384,201	384,201	384,201	-5.25%
513	OTHER SALARIES AND WAGES	0	25,000	25,000	25,000	25,000	0.00%
515	SPECIAL PAY	7,510	10,000	6,080	4,080	4,080	-59.20%
516	COMPENSATED ANNUAL LEAVE	3,319	0	0	0	0	0.00%
521	FICA TAXES	29,728	33,699	31,769	29,704	29,704	-11.86%
522	RETIREMENT CONTRIBUTIONS	53,093	61,206	61,052	61,052	61,052	-0.25%
523	LIFE AND HEALTH INSURANCE	66,633	66,743	87,234	90,911	90,911	36.21%
524	WORKERS' COMPENSATION	614	675	818	818	818	21.19%
	TRICO W/C INSURANCE			818	818	818	
Total	PERSONAL SERVICES	559,966	602,833	596,155	595,766	595,766	-1.17%
531	PROFESSIONAL SERVICES	4,788	8,300	5,300	5,300	5,300	-36.14%
	CIVIC PLUS AND REC			1,500	1,500	1,500	
	JOY			1,500	1,500	1,500	
	ON-DEMAND PROGRAMMING (CENTRAL SQUARE,NOVATIME, ETC)			2,300	2,300	2,300	
534	OTHER SERVICES	251	200	3,000	3,000	3,000	1400.00%
	CUSTOM SUPPORT & PROGRAMMING FROM CENTRAL SQUARE			3,000	3,000	3,000	
540	TRAVEL AND PER DIEM	0	0	14,150	14,150	14,150	0.00%
	BOSS HELPDESK CONFERENCE			950	950	950	
	CENTRAL SQUARE CLIENT USER GROUP			2,000	2,000	2,000	
	FL LOCAL GOVT INFO SYS ASSN CONFERENCES (2)			1,300	1,300	1,300	
	LASERFICHE TRAINING			1,400	1,400	1,400	
	LOCAL SEMINARS			300	300	300	
	MISC CONFERENCES TRAINING - STAFF			7,000	7,000	7,000	
	SECURITY TRAINING			1,200	1,200	1,200	
541	COMMUNICATIONS SERVICES	36,008	36,050	38,050	38,050	38,050	5.55%
New	4G/5G MIFI MDM MANAGEMENT!			1,500	1,500	1,500	
	MARTIN COUNTY BROADBAND FIBER LEASE			35,100	35,100	35,100	
	PHONE SERVICE			850	850	850	
New	TEST SIM! CARD SERVICE			500	500	500	
	USPS, FEDEX, UPS, ETC			100	100	100	
543	UTILITY SERVICES	2,868	2,220	3,100	3,100	3,100	39.64%
	CITY UTILITIES			600	600	600	
	ELECTRIC			2,500	2,500	2,500	
544	RENTALS AND LEASES	110	600	600	600	600	0.00%
	MISC COPIER USE			600	600	600	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1145	**TECHNOLOGY SERVICES**						
545	INSURANCE	8,979	9,871	11,952	11,952	11,952	21.08%
	TRICO GENERAL LIABILITY INSURANCE			11,952	11,952	11,952	
546	REPAIR AND MAINTENANCE	442	6,200	6,200	6,200	6,200	0.00%
	ANNUAL MAINTENANCE PD UPS			3,000	3,000	3,000	
	COMPUTER REPAIRS/REPLACEMENT PARTS			1,000	1,000	1,000	
	POWER SUPPLY BATTERIES			700	700	700	
	PRINTERS/PERIPHERALS			1,200	1,200	1,200	
	VM - REPAIR AND MAINTENANCE OF VEHICLE			300	300	300	
549	OTHER CURRENT CHARGES	365,582	350,861	463,345	463,345	463,345	32.06%
New	2FA FOR USERS!			10,000	10,000	10,000	
	2FA PD			2,225	2,225	2,225	
	ACROBAT DC			500	500	500	
New	AD MANAGER!			10,500	10,500	10,500	
	AMAZON WEB SERVICES			20,000	20,000	20,000	
	ANTIVIRUS			7,500	7,500	7,500	
	BARRACUDA CLOUD			17,000	17,000	17,000	
	BARRACUDA WEB FILTER			8,000	8,000	8,000	
	CENTRAL SQUARE PUBLIC SECTOR			66,500	66,500	66,500	
	CIVICPLUS - AUDIO EYE			5,000	5,000	5,000	
	CIVICPLUS - CIVIC ENGAGE (+)			15,000	15,000	15,000	
	CLOUD ACCESS UTILITES			4,000	4,000	4,000	
	COGNOS BI SOFTWARE			3,280	3,280	3,280	
	CORNERSTONE PERFORMANCE APPRAISALS			5,800	5,800	5,800	
	CREDENTIAL MANAGEMENT			4,000	4,000	4,000	
	DESKTOP MANAGEMENT			7,500	7,500	7,500	
New	DNS FILTERING!			8,000	8,000	8,000	
	DOMAINS & SSL CERTS			250	250	250	
New	DUO FOR LAPTOP USERS!			3,500	3,500	3,500	
	ENTERPRISE WIFI			3,000	3,000	3,000	
	ESILO OFF-SITE BACKUP (-)			0	0	0	
	ESILO PD			1,230	1,230	1,230	
	ESRI ARCGIS (MOVED TO DEVELOPMENT 1210-549)			0	0	0	
	FOLDER/SEALER MACHINE MAINTENANCE CONTRACTS			1,500	1,500	1,500	
	GO REQUEST - GOV OUTREACH			5,000	5,000	5,000	
	GRANICUS ENCODER AND TRANSPARENCY SUITE			5,800	5,800	5,800	
	HELP DESK (+)			4,000	4,000	4,000	
	INFOR/HANSEN (-)			0	0	0	
	LASERFICHE			3,240	3,240	3,240	
	LASERFICHE DOCUMENT IMAGING			8,800	8,800	8,800	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001		**GENERAL**						
1145		**TECHNOLOGY SERVICES**						
549		OTHER CURRENT CHARGES	365,582	350,861	463,345	463,345	463,345	32.06%
		LOG SERVER			13,000	13,000	13,000	
		MICROCALL CALL ACCOUNTING - MICROTEL			1,200	1,200	1,200	
		MICROSOFT TECHNET (-)			0	0	0	
		NETMOTION PD			4,200	4,200	4,200	
		NETWORK MONITORING			10,000	10,000	10,000	
		NETWORK SECURITY SCANNER			8,500	8,500	8,500	
		NOVATIME TIME & ATTENDANCE (+)			18,000	18,000	18,000	
		NOVUS AGENDA SYSTEM			4,500	4,500	4,500	
		OFFICE 365 ANNUAL SUBSCRIPTION			45,000	45,000	45,000	
		PHONE SYSTEM			25,000	25,000	25,000	
		REMOTE ACCESS X 8 (+)			2,200	2,200	2,200	
		SEAMLESS DOCS SUBSCRIPTION			2,800	2,800	2,800	
		SOCIAL MEDIA ARCHIVING			4,820	4,820	4,820	
New		VEEAM BACKUP SOLUTION!			12,000	12,000	12,000	
New		VIRTUALIZATION! PLATFORM			22,000	22,000	22,000	
		WINDOWS 10 ENTERPRISE			42,000	42,000	42,000	
		WINDOWS 2019 SERVER DATACENTER			17,000	17,000	17,000	
552		OPERATING SUPPLIES	43,528	51,204	55,524	55,524	55,524	8.44%
		COMPUTER MONITORS			2,500	2,500	2,500	
	Funded	DESKTOP REPLACEMENTS (30)~			22,500	22,500	22,500	
		FUEL (GAL D 0 @ 2.976, U 79 @ 2.832)			224	224	224	
		IT STAFF TABLETS			3,000	3,000	3,000	
		LAPTOP REPAIR PD			1,000	1,000	1,000	
	Funded	LAPTOPS AND DOCKS (5)~			10,000	10,000	10,000	
New		LOGO! SHIRTS			250	250	250	
		MDT EQUIPMENT REPLACEMENT PD			1,700	1,700	1,700	
		MISCELLANEOUS EQUIPMENT/SUPPLIES/CABLES/ETC			10,000	10,000	10,000	
		MISCELLANEOUS OFFICE SUPPLIES			350	350	350	
		NEW & UPDATE MISC SOFTWARE			4,000	4,000	4,000	
554		BOOKS-MEMBERSHIPS-TRAIN	0	16,050	16,050	16,050	16,050	0.00%
		BOSS HELPDESK CONFERENCE			900	900	900	
		CENTRAL SQUARE CLIENT CONFERENCE			900	900	900	
		CENTRAL SQUARE TRAINING			4,500	4,500	4,500	
		FL LOCAL GOVT INFO SYS ASSN - DUES & REGISTRATIONS			550	550	550	
		LASERFICHE EMPOWER CONFERENCE			1,000	1,000	1,000	
		MISC BOOKS & PUBLICATIONS			200	200	200	
		MISC CONFERENCE TRAINING STAFF			5,000	5,000	5,000	
		SYSTEM ADMIN TRAINING			3,000	3,000	3,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1145	**TECHNOLOGY SERVICES**						
Total	OPERATING EXPENSES	462,556	481,556	617,271	617,271	617,271	28.18%
564	MACHINERY AND EQUIPMENT	48,905	136,552	124,500	124,500	124,500	-8.83%
	MOBILE CAD X 4			11,000	11,000	11,000	
New	OFFSITE! DR SERVERS			40,000	40,000	40,000	
	PD LAPTOP REPLACEMENTS X15			24,000	24,000	24,000	
	REPLACEMENT SERVER			25,000	25,000	25,000	
New	REPLACEMENT! NETWORK SWITCHES			12,500	12,500	12,500	
New	VEEAM SERVER! ADD'L STORAGE			12,000	12,000	12,000	
Total	CAPITAL OUTLAY	48,905	136,552	124,500	124,500	124,500	-8.83%
Division	TECHNOLOGY SERVICES	1,071,427	1,220,941	1,337,926	1,337,537	1,337,537	9.55%
1810	STORMWATER MA 531 TS - GIS/GPS			5,000	5,000	5,000	
	Total Consolidated Costs			5,000	5,000	5,000	
	Division + Consolidated + Indirect Charges:			1,342,926	1,342,537	1,342,537	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1145 TECHNOLOGY SERVICES

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1090	TECHNOLOGY SVCS DIRECTOR	107,100	1.00	107,100	1,020	1.00	107,100	1,020			
3012	NETWORK SPECIALIST	76,484	1.00	76,484	1,020	1.00	76,484	1,020			
3310	TECH SERVICES SPECIALIST	70,409	1.00	70,409	1,020	1.00	70,409	1,020			
3310	TECH SERVICES SPECIALIST		1.00	50,000	0	1.00	50,000	0			
	VACANT POSITION		1			1					
3315	TECH SVCS ASST DIRECTOR	80,209	1.00	80,209	1,020	1.00	80,209	1,020			
	BUDGET PART-TIME		1.00	25,000	0						
	BUDGET SPECIAL PAY		1.00	2,000	0						
	Total			411,201	4,080		384,201	4,080			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1150	**CITY ATTORNEY**						
511	EXECUTIVE SALARIES	1,734	169,744	173,139	173,139	173,139	2.00%
512	REGULAR SALARIES AND WAGE	227,179	58,698	59,872	59,872	59,872	2.00%
514	OVERTIME	1,255	0	0	0	0	0.00%
515	SPECIAL PAY	16,245	16,680	16,680	16,180	16,180	-3.00%
516	COMPENSATED ANNUAL LEAVE	959	0	0	0	0	0.00%
521	FICA TAXES	15,081	18,752	15,901	15,863	15,863	-15.41%
522	RETIREMENT CONTRIBUTIONS	52,109	54,922	59,607	59,607	59,607	8.53%
523	LIFE AND HEALTH INSURANCE	38,417	39,517	38,667	41,297	41,297	4.51%
	CITY HEALTH INSURANCE			38,667	40,297	40,297	
	MEDICAL REIMBURSEMENT			1,000	1,000	1,000	
524	WORKERS' COMPENSATION	328	361	437	437	437	21.05%
	TRICO W/C INSURANCE			437	437	437	
Total	PERSONAL SERVICES	353,307	358,673	364,302	366,395	366,395	2.15%
531	PROFESSIONAL SERVICES	4,385	75,000	75,000	75,000	75,000	0.00%
	LEGISLATIVE PRIORITIES CONSULTANT			0	0	0	
	LITIGATION COSTS			25,000	25,000	25,000	
	OUTSIDE COUNSEL			50,000	50,000	50,000	
534	OTHER SERVICES	62	50	50	50	50	0.00%
	ARCHIVES MANAGEMENT			50	50	50	
536	PENSION BENEFITS	13,984	13,856	13,856	13,856	13,856	0.00%
	8% OF SALARY CONTRIBUTION PER CONTRACT			13,856	13,856	13,856	
540	TRAVEL AND PER DIEM	342	1,100	1,100	1,100	1,100	0.00%
	TRAVEL FOR TRAINING SEMINARS			1,100	1,100	1,100	
541	COMMUNICATIONS SERVICES	289	500	500	500	500	0.00%
	PHONE SERVICE			300	300	300	
	POSTAGE FREIGHT			200	200	200	
545	INSURANCE	1,140	1,253	1,518	1,518	1,518	21.15%
	TRICO GENERAL LIABILITY INSURANCE			1,518	1,518	1,518	
549	OTHER CURRENT CHARGES	403	200	200	200	200	0.00%
	PROMOTIONAL ACTIVITIES, CLE CREDITS			200	200	200	
552	OPERATING SUPPLIES	2,303	800	800	800	800	0.00%
	BUSINESS CARDS			100	100	100	
	PENS, FOLDERS, LEGAL BINDERS, OFFICE SUPPLIES			450	450	450	
	STATIONARY			100	100	100	
	SUPPLIES			150	150	150	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1150	**CITY ATTORNEY**						
554	BOOKS-MEMBERSHIPS-TRAIN	5,921	9,975	9,975	9,975	9,975	0.00%
	FL MUNICIPAL ATTORNEY MEMBERSHIP			225	225	225	
	LEXIS NEXIS			5,000	5,000	5,000	
	MARTIN COUNTY BAR			150	150	150	
	MISC LAW BOOKS			150	150	150	
	NOTARY (EVERY 4 YEARS)			0	0	0	
	PARALEGAL DUES			200	200	200	
	SEMINARS			4,250	4,250	4,250	
Total	OPERATING EXPENSES	28,830	102,734	102,999	102,999	102,999	0.26%
Division	CITY ATTORNEY	382,137	461,407	467,301	469,394	469,394	1.73%
	Division + Consolidated + Indirect Charges:			467,301	469,394	469,394	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1150 CITY ATTORNEY

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
2010	CITY ATTORNEY	173,139	1.00	173,139	16,180	1.00	173,139	16,180			
5028	PARALEGAL	59,872	1.00	59,872	0	1.00	59,872	0			
	BUDGET SPECIAL PAY		1.00	500	0						
Total				233,510	16,180		233,010	16,180			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1210	**DEVELOPMENT**						
512	REGULAR SALARIES AND WAGE	363,566	367,574	381,760	381,760	381,760	3.86%
514	OVERTIME	346	2,500	0	0	0	-100.00%
515	SPECIAL PAY	3,430	6,670	10,590	6,840	6,840	2.55%
516	COMPENSATED ANNUAL LEAVE	4,994	0	0	0	0	0.00%
521	FICA TAXES	28,005	28,821	30,015	29,728	29,728	3.15%
522	RETIREMENT CONTRIBUTIONS	38,928	42,757	46,728	46,728	46,728	9.29%
523	LIFE AND HEALTH INSURANCE	37,957	39,024	25,335	26,358	26,358	-32.46%
524	WORKERS' COMPENSATION	689	757	917	917	917	21.14%
	TRICO W/C INSURANCE			917	917	917	
Total	PERSONAL SERVICES	477,915	488,103	495,343	492,329	492,329	0.87%
531	PROFESSIONAL SERVICES	9,199	58,000	104,500	104,500	104,500	80.17%
	GIS CONSULTANT FOR CITYWIDE PROJECTS			5,000	5,000	5,000	
Impact	IMPACT FEE STUDY^			50,000	50,000	50,000	
	MUNICODE UPDATES AND MAINTENANCE FOR THIS YEAR			7,000	7,000	7,000	
	PLANNING SUPPORT/CONSULTING SERVICES			2,500	2,500	2,500	
	SP CONSULTANT SERVICES			30,000	30,000	30,000	
	TRAFFIC CONCURRENCY SERVICES			10,000	10,000	10,000	
534	OTHER SERVICES	0	500	500	500	500	0.00%
	MAINTENANCE CONTRACT - OFFICE EQUIPMENT			500	500	500	
540	TRAVEL AND PER DIEM	0	3,000	3,000	3,000	3,000	0.00%
	TRAVEL AND PER DIEM			3,000	3,000	3,000	
541	COMMUNICATIONS SERVICES	1,358	2,900	2,900	2,900	2,900	0.00%
	FREIGHT & POSTAGE			2,000	2,000	2,000	
	PHONE SERVICE			900	900	900	
544	RENTALS AND LEASES	1,399	4,000	4,000	4,000	4,000	0.00%
	COPIER LEASES			4,000	4,000	4,000	
545	INSURANCE	2,304	2,533	3,067	3,067	3,067	21.08%
	TRICO GENERAL LIABILITY INSURANCE			3,067	3,067	3,067	
546	REPAIR AND MAINTENANCE	104	500	500	500	500	0.00%
	REPAIR AND MAINTENANCE			250	250	250	
	VM REPAIR AND MAINTENANCE			250	250	250	
549	OTHER CURRENT CHARGES	615	1,500	26,500	26,500	26,500	1666.67%
	ESRI ARCGIS (MOVED FROM TECH SVCS 1145-549)			25,000	25,000	25,000	
	PROMOTIONAL ACTIVITIES			1,500	1,500	1,500	
552	OPERATING SUPPLIES	1,462	5,083	5,050	5,050	5,050	-0.65%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1210	**DEVELOPMENT**						
552	OPERATING SUPPLIES	1,462	5,083	5,050	5,050	5,050	-0.65%
	FILE FOLDERS AND CARDS			300	300	300	
	FUEL (GAL D 0 @ 2.976, U 0 @ 2.832)			0	0	0	
	INKJET AND LASER PRINTER CARTRIDGES			750	750	750	
	LARGE FORMAT PRINTER SUPPLIES			200	200	200	
	MAP REPRODUCTION			350	350	350	
	MISCELLANEOUS OFFICE SUPPLIES			1,000	1,000	1,000	
	PENS, PENCILS, TAPE AND OTHER EXPENDABLE MATERIALS			550	550	550	
	PRINTING LICENSES			500	500	500	
	PRINTING PROJECTS			800	800	800	
	SMALL TOOLS AND EQUIPMENT			200	200	200	
	STATIONARY, ENVELOPES, LETTERHEAD AND BUSINESS CARDS			400	400	400	
554	BOOKS-MEMBERSHIPS-TRAIN	443	4,200	4,200	4,200	4,200	0.00%
	BOOKS			500	500	500	
	MEMBERSHIPS			1,500	1,500	1,500	
	NOTARY			200	200	200	
	TRAINING/CONFERENCES			2,000	2,000	2,000	
Total	OPERATING EXPENSES	16,885	82,216	154,217	154,217	154,217	87.58%
Division	DEVELOPMENT	494,801	570,319	649,560	646,546	646,546	13.37%
	COMMISSION			6,743	6,820	6,820	
	MANAGER			16,132	16,163	16,163	
	HUMAN RESOURCES			13,203	13,158	13,158	
	CITY CLERK			6,993	6,980	6,980	
	FINANCIAL SERVICES			16,405	17,856	17,856	
	TECHNOLOGY SERVICES			52,917	52,901	52,901	
	CITY ATTORNEY			164,023	164,757	164,757	
	VEHICLE MAINTENANCE			1,789	1,580	1,580	
	BUILDING MAINTENANCE			31,606	31,515	31,515	
	CUSTOMER SERVICE			8,178	8,140	8,140	
	WS GENERAL GOV			0	0	0	
	Total Indirect Costs			317,989	319,869	319,869	
	Division + Consolidated + Indirect Charges:			967,549	966,416	966,416	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1210 DEVELOPMENT

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1040	DEVELOPMENT DIRECTOR	108,212	0.50	54,106	0	0.50	54,106	0			
1055	CRA ADMINISTRATOR	81,159	1.00	81,159	1,020	1.00	81,159	1,020			
3009	GIS APP ANALYST	57,783	1.00	57,783	2,400	1.00	57,783	2,400			
3041	SENIOR PLANNER	70,409	1.00	70,409	1,020	1.00	70,409	1,020			
3041	SENIOR PLANNER	69,082	1.00	69,082	0	1.00	69,082	0			
6021	EX ADM ASST/CRA PROG SPEC	49,221	1.00	49,221	2,400	1.00	49,221	2,400			
	BUDGET SPECIAL PAY		1.00	3,750	0						
Total				385,510	6,840		381,760	6,840			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1211	**BUILDING/PERMIT DIVISION**						
512	REGULAR SALARIES AND WAGE	336,835	402,467	486,111	541,111	541,111	34.45%
513	OTHER SALARIES AND WAGES	26,916	0	65,732	8,000	8,000	0.00%
514	OVERTIME	3,380	10,000	10,000	10,000	10,000	0.00%
515	SPECIAL PAY	7,055	10,550	11,850	8,100	8,100	-23.22%
516	COMPENSATED ANNUAL LEAVE	4,958	0	0	0	0	0.00%
521	FICA TAXES	28,400	32,946	43,887	43,392	43,392	31.70%
522	RETIREMENT CONTRIBUTIONS	39,073	46,997	58,019	63,970	63,970	36.11%
523	LIFE AND HEALTH INSURANCE	61,535	76,310	66,832	76,915	76,915	0.79%
524	WORKERS' COMPENSATION	4,955	5,447	6,595	6,595	6,595	21.08%
	TRICO W/C INSURANCE			6,595	6,595	6,595	
Total	PERSONAL SERVICES	513,107	584,716	749,025	758,082	758,082	29.65%
531	PROFESSIONAL SERVICES	2,864	10,000	10,000	10,000	10,000	0.00%
	INSPECTION SERVICES			10,000	10,000	10,000	
534	OTHER SERVICES	0	15,750	15,750	15,750	15,750	0.00%
	DEMOLITIONS			15,000	15,000	15,000	
	MAINTENANCE CONTRACT - OFFICE EQUIPMENT			750	750	750	
540	TRAVEL AND PER DIEM	517	3,500	3,500	3,500	3,500	0.00%
	LOCAL CONFERENCE			500	500	500	
	TRAINING SEMINARS			3,000	3,000	3,000	
541	COMMUNICATIONS SERVICES	3,352	4,800	4,800	4,800	4,800	0.00%
	PHONE SERVICE			400	400	400	
	POSTAGE			2,000	2,000	2,000	
	WIRELESS AIRCARDS			2,400	2,400	2,400	
543	UTILITY SERVICES	4,692	5,400	5,400	5,400	5,400	0.00%
	ELECTRIC			5,400	5,400	5,400	
544	RENTALS AND LEASES	4,511	7,000	7,000	7,000	7,000	0.00%
	COPIER LEASE AND USAGE			7,000	7,000	7,000	
545	INSURANCE	1,867	2,052	2,485	2,485	2,485	21.10%
	TRICO GENERAL LIABILITY INSURANCE			2,485	2,485	2,485	
546	REPAIR AND MAINTENANCE	3,120	2,500	1,500	1,500	1,500	-40.00%
	VM REPAIR AND MAINTENANCE			1,500	1,500	1,500	
549	OTHER CURRENT CHARGES	266,651	65,200	65,200	65,200	65,200	0.00%
	CENTRAL SQUARE PERMITTING APPLICATION MAINT/LICENSE			6,700	6,700	6,700	
	ADVERTISING			2,500	2,500	2,500	
	CONTRACTOR SEMINARS			8,000	8,000	8,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1211	**BUILDING/PERMIT DIVISION**						
549	OTHER CURRENT CHARGES	266,651	65,200	65,200	65,200	65,200	0.00%
	CREDIT CARD PROCESSING FEES			19,500	19,500	19,500	
	INFORMATION PACKS			3,000	3,000	3,000	
	PAYMENTUS BLDG/INSPECTION IVR			21,000	21,000	21,000	
	REFRESHMENTS FOR SEMINARS			4,500	4,500	4,500	
550	VEHICLE LEASES	9,685	10,731	10,731	10,731	10,731	0.00%
	DODGE DURANGO 2019			5,651	5,651	5,651	
	FORD ESCAPE 2020			2,540	2,540	2,540	
	FORD ESCAPE 2020			2,540	2,540	2,540	
552	OPERATING SUPPLIES	8,989	8,849	9,643	9,643	9,643	8.97%
	ADOBE CREATEIVE CLOUD			1,680	1,680	1,680	
	FILE FOLDERS AND CARDS			500	500	500	
	FUEL (GAL D 0 @ 2.976, U 693.21 @ 2.832)			1,963	1,963	1,963	
	LASER AND PRINTER CARTRIDGES			1,500	1,500	1,500	
	MISCELLANEOUS OFFICE SUPPLIES			500	500	500	
	PENS, PENCILS, TAPE AND OTHER EXPENDABLE MATERIALS			700	700	700	
	PREPRINTED OFFICE FORMS			700	700	700	
	PRINTING			1,500	1,500	1,500	
	STATIONARY, ENVELOPES, LETTERHEAD AND BUSINESS CARDS			600	600	600	
554	BOOKS-MEMBERSHIPS-TRAIN	4,790	7,800	7,300	7,300	7,300	-6.41%
	INSPECTOR LICENSE RENEWALS			450	450	450	
	MEMBERSHIP RENEWALS			450	450	450	
	NOTARY			200	200	200	
	PROFESSIONAL PERIODICALS			700	700	700	
	REGISTRATION FOR LOCAL SHORT COURSES			500	500	500	
	STATE BUILDING AND INTERNATIONAL CODE UPDATES			1,000	1,000	1,000	
	TRAINING			4,000	4,000	4,000	
Total	OPERATING EXPENSES	311,037	143,582	143,309	143,309	143,309	-0.19%
564	MACHINERY AND EQUIPMENT	13,880	0	3,100	3,100	3,100	0.00%
	COMPUTER ACCESSORIES			600	600	600	
	COMPUTER EQUIPMENT			1,500	1,500	1,500	
	DRONE BATTERIES			600	600	600	
	INSPECTION TOOLS			400	400	400	
Total	CAPITAL OUTLAY	13,880	0	3,100	3,100	3,100	0.00%
Division	BUILDING/PERMIT DIVISIO	838,024	728,298	895,434	904,491	904,491	24.19%
	COMMISSION			5,478	5,540	5,540	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001		**GENERAL**				
1211		**BUILDING/PERMIT DIVISION**				
MANAGER			13,107	13,133	13,133	
HUMAN RESOURCES			10,730	10,694	10,694	
CITY CLERK			5,686	5,675	5,675	
FINANCIAL SERVICES			13,325	14,503	14,503	
TECHNOLOGY SERVICES			43,004	42,990	42,990	
CITY ATTORNEY			23,412	23,517	23,517	
VEHICLE MAINTENANCE			1,452	1,282	1,282	
BUILDING MAINTENANCE			25,679	25,605	25,605	
CUSTOMER SERVICE			6,648	6,617	6,617	
WS GENERAL GOV			0	0	0	
Total Indirect Costs			148,519	149,554	149,554	
Division + Consolidated + Indirect Charges:			1,043,953	1,054,045	1,054,045	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1211 BUILDING/PERMIT DIVISION

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1040	DEVELOPMENT DIRECTOR	108,212	0.50	54,106	0	0.50	54,106	0			
2027	BUILDING OFFICIAL	102,260	1.00	102,260	3,420	1.00	102,260	3,420			
2177	ENGINEER IN TRAINING					1.00	55,000	0			
	VACANT POSITION					1					
2230	ASST BUILDING OFFICIAL	83,200	1.00	83,200	2,400	1.00	83,200	2,400			
3060	BUILDING INSPECTOR	65,154	1.00	65,154	2,280	1.00	65,154	2,280			
6144	PERMIT TECHNICIAN	39,334	1.00	39,334	0	1.00	39,334	0			
6144	PERMIT TECHNICIAN	41,647	1.00	41,647	0	1.00	41,647	0			
6146	PLNG/PERMIT COORD	50,409	1.00	50,409	0	1.00	50,409	0			
	BUDGET PART-TIME		1.00	65,732	0	1.00	8,000	0			
	BUDGET OVERTIME		1.00	10,000	0	1.00	10,000	0			
	BUDGET SPECIAL PAY		1.00	3,750	0						
	NEW/ADD POSITION BUDGET		1.00	50,000	0	1.00	50,000	0			
Total				565,593	8,100		559,111	8,100			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1212	**NEIGHBORHOOD SERVICES**						
512	REGULAR SALARIES AND WAGE	0	156,166	135,216	135,216	135,216	-13.42%
514	OVERTIME	0	1,000	0	0	0	-100.00%
515	SPECIAL PAY	0	960	2,460	960	960	0.00%
521	FICA TAXES	0	12,020	10,532	10,417	10,417	-13.33%
522	RETIREMENT CONTRIBUTIONS	0	15,617	14,630	14,630	14,630	-6.32%
523	LIFE AND HEALTH INSURANCE	0	37,065	23,300	24,255	24,255	-34.56%
Total	PERSONAL SERVICES	0	222,828	186,138	185,478	185,478	-16.76%
531	PROFESSIONAL SERVICES	0	4,000	4,000	4,000	4,000	0.00%
	MAGISTRATE			4,000	4,000	4,000	
540	TRAVEL AND PER DIEM	0	1,200	1,200	1,200	1,200	0.00%
	TRAINING CLASS ACCOMODATIONS			1,200	1,200	1,200	
541	COMMUNICATIONS SERVICES	0	600	600	600	600	0.00%
	CELL PHONES, MI-FI			600	600	600	
542	FREIGHT/POSTAGE SERVICES	0	0	200	200	200	0.00%
	NOTICE OF VIOLATION CERTIFIED MAIL			200	200	200	
546	REPAIR AND MAINTENANCE	0	500	500	500	500	0.00%
	VM			500	500	500	
551	OFFICE SUPPLIES	0	250	250	250	250	0.00%
552	OPERATING SUPPLIES	0	1,500	1,000	1,000	1,000	-33.33%
	UNIFORMS AND SHOES			1,000	1,000	1,000	
554	BOOKS-MEMBERSHIPS-TRAIN	0	600	600	600	600	0.00%
	CODE BOOKS			300	300	300	
	FACE MEMBERSHIP			300	300	300	
555	TRAINING	0	800	800	800	800	0.00%
	CEU'S			800	800	800	
Total	OPERATING EXPENSES	0	9,450	9,150	9,150	9,150	-3.17%
Division	NEIGHBORHOOD SERVICES	0	232,278	195,288	194,628	194,628	-16.21%
	Division + Consolidated + Indirect Charges:			195,288	194,628	194,628	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1212 NEIGHBORHOOD SERVICES

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
5210	PROPERTY INSPECTOR	44,957	1.00	44,957	480	1.00	44,957	480			
5210	PROPERTY INSPECTOR	50,261	1.00	50,261	480	1.00	50,261	480			
5210	PROPERTY INSPECTOR		1.00	39,998	0	1.00	39,998	0			
	VACANT POSITION		1			1					
	BUDGET SPECIAL PAY		1.00	1,500	0						
	Total			136,716	960		135,216	960			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1190	**POLICE**						
512	REGULAR SALARIES AND WAGE	4,011,877	3,858,356	4,002,620	4,002,620	4,002,620	3.74%
513	OTHER SALARIES AND WAGES	109,236	173,560	147,926	147,926	147,926	-14.77%
514	OVERTIME	161,388	170,000	170,000	170,000	170,000	0.00%
515	SPECIAL PAY	88,764	127,199	133,918	98,918	98,918	-22.23%
516	COMPENSATED ANNUAL LEAVE	190,992	0	0	0	0	0.00%
519	DETAIL PAY	298,694	100,000	100,000	100,000	100,000	0.00%
521	FICA TAXES	358,502	331,235	340,132	337,455	337,455	1.88%
522	RETIREMENT CONTRIBUTIONS	956,266	889,056	935,448	935,448	935,448	5.22%
523	LIFE AND HEALTH INSURANCE	772,978	727,797	667,697	695,563	695,563	-4.43%
524	WORKERS' COMPENSATION	110,186	121,126	146,657	146,657	146,657	21.08%
	TRICO W/C INSURANCE			146,657	146,657	146,657	
Total	PERSONAL SERVICES	7,058,881	6,498,328	6,644,399	6,634,587	6,634,587	2.10%
531	PROFESSIONAL SERVICES	56,226	62,175	58,200	58,200	58,200	-6.39%
	APPLICANT BACKGROUND CHECK			300	300	300	
	CRIME LAB SUPPORT			49,100	49,100	49,100	
	HR - PRE EMPLOY POLYGRAPHS			1,500	1,500	1,500	
	HR - PRE EMPLOY PSYCHOLOGICALS (5 EST PER YEAR)			1,500	1,500	1,500	
	K-9 VETERINARY CARE			5,000	5,000	5,000	
	MISC MEDICAL TESTING			800	800	800	
534	OTHER SERVICES	1,871	7,050	9,550	9,550	9,550	35.46%
	DOCUMENT SHREDDING SERVICE			1,800	1,800	1,800	
	FIRE EXTINGUISHER CONTRACT			2,500	2,500	2,500	
	K-9 - BOARDING			1,750	1,750	1,750	
	K-9 - CARPET CLEANING/MISC			500	500	500	
	K-9 - PEST CONTROL			1,000	1,000	1,000	
	VEHICLE TOWING			2,000	2,000	2,000	
535	INVESTIGATIONS	13,387	25,295	28,364	28,364	28,364	12.13%
	CALLYO COVERT LISTENING			5,000	5,000	5,000	
	CELLBRITE PHONE EXAMINER			4,600	4,600	4,600	
	COPIER/SCANNER/PRINTER			500	500	500	
	CRIME SCENE SUPPLIES			3,750	3,750	3,750	
	DB NARC EQUIPMENT (MOVE TO 1194)			0	0	0	
	ERAD CREDIT CARD SCANNER			1,500	1,500	1,500	
	FAX MACHNE DB			150	150	150	
	INVESTIGATIVE RENTAL CARS			550	550	550	
	LEADS ONLINE SEARCH ENGINE			2,714	2,714	2,714	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1190	**POLICE**						
535	INVESTIGATIONS	13,387	25,295	28,364	28,364	28,364	12.13%
New	LIGHT SYSTEM FOR TRACE/CRIME SCENE/SCENE LIGHT!			3,600	3,600	3,600	
New	SINGLE MASK RESPIRATOR!			1,000	1,000	1,000	
	STARWITNESS INTERVIEW SYSTEM UPDATES			2,500	2,500	2,500	
	SUBPOENA FEES			500	500	500	
	TLO INVESTIGATIONS			2,000	2,000	2,000	
540	TRAVEL AND PER DIEM	10,301	11,250	17,000	17,000	17,000	51.11%
	ADVANCED DEFENSIVE TATCTICS/ DESCALATION TRAINING			3,000	3,000	3,000	
	CELLEBRITE CERTIFICATION X2			600	600	600	
	CFA CONFERENCE X2			2,000	2,000	2,000	
	CJIS CONFERENCE X2			1,500	1,500	1,500	
	CRIME PREVENTION COURSES			900	900	900	
	CRIME SCENE INVESTIGATIONS			1,000	1,000	1,000	
	CYBERCRIME TRAINING			975	975	975	
	EM- NATIONAL AND STATE TRAINING			750	750	750	
	FLORIDA POLICE CHIEFS CONFERENCE			1,000	1,000	1,000	
	GANG CONFERENCE X2			1,000	1,000	1,000	
	GOVERNORS CONFERENCE X2			1,000	1,000	1,000	
	HOMICIDE INVESTIGATIONS			1,000	1,000	1,000	
	INSTUCTOR RECERTIFICATIONS			1,000	1,000	1,000	
	MAJOR CASE MANAGEMENT			975	975	975	
	ONLINE INVESTIGATIONS			300	300	300	
541	COMMUNICATIONS SERVICES	31,794	33,600	37,200	37,200	37,200	10.71%
	AIR CARDS (LAPTOPS) *UPDATED*			20,500	20,500	20,500	
	COPPER LINE BACKUP			1,800	1,800	1,800	
	EM- SATELLITE PHONE			1,900	1,900	1,900	
	PHONE SERVICE			9,500	9,500	9,500	
	POSTAGE FOR MACHINE - 1 YEAR			1,500	1,500	1,500	
	SHIPPING			2,000	2,000	2,000	
543	UTILITY SERVICES	50,576	52,000	52,000	52,000	52,000	0.00%
	CITY UTILITIES			13,000	13,000	13,000	
	ELECTRIC			39,000	39,000	39,000	
544	RENTALS AND LEASES	8,597	11,500	11,500	11,500	11,500	0.00%
	COPIER LEASE AND USAGE			10,000	10,000	10,000	
	POSTAGE METER - 1 YEAR			1,500	1,500	1,500	
545	INSURANCE	48,397	53,233	64,433	64,433	64,433	21.04%
	FUEL STORAGE			100	100	100	
	TRICO GENERAL LIABILITY INSURANCE			64,333	64,333	64,333	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1190	**POLICE**						
546	REPAIR AND MAINTENANCE	99,452	116,880	119,380	119,380	119,380	2.14%
	ARMORY - WEAPONS REPAIR (HANDGUNS/RIFLES/TASERS)			1,000	1,000	1,000	
	BM FIRE SPRINKLER SPLIT			400	400	400	
	BOAT LIFT *(FIND GRANT) POTENTIAL			12,000	12,000	12,000	
	BOAT MAINTENANCE			4,000	4,000	4,000	
	CALIBRATION OF ALL NON-PATROL CAR SPEEDOMETERS			500	500	500	
	CALIBRATION OF ALL PATROL CAR SPEEDOMETERS			2,500	2,500	2,500	
	CERTIFY ALL TINT METERS - REQUIRED BY LAW			750	750	750	
	CERTIFY RADARS AND LASERS - REQUIRED BY LAW			4,000	4,000	4,000	
	GENERATOR MAINTENANCE			600	600	600	
	OFFICE MACHINE REPAIRS NOT COVERED BY CONTRACT			1,000	1,000	1,000	
	RADAR AND LASER REPAIRS			1,500	1,500	1,500	
New	RADIO! REPAIR AND MAINTENANCE			6,830	6,830	6,830	
New	SEGWAY! MAINTENANCE			1,800	1,800	1,800	
	VM - REPAIR AND MAINTENANCE OF VEHICLES			82,500	82,500	82,500	
549	OTHER CURRENT CHARGES	102,312	132,890	125,000	108,800	108,800	-18.13%
New	ADOBE!			1,500	1,500	1,500	
	AGENCY 360			1,200	1,200	1,200	
	AGENCY PROMOTIONAL ACTIVITY			3,000	3,000	3,000	
	AWARDS CEREMONY			750	750	750	
	BODY CAMERA CLOUD			39,000	39,000	39,000	
	CREDIT CARD PROCESSING FEES			1,200	1,200	1,200	
	CRIME WATCH/CITIZEN ACADEMY			2,100	2,100	2,100	
	CRITICAL MAINT. DISPATCH APPLICANT TEST SOFTWARE			400	400	400	
	CROSSMATCH FINGERPRINT SOFTWARE			1,100	1,100	1,100	
	FLECA K-9 NARCOTICS CERTIFICATION X2			100	100	100	
	FLECA K-9 PATROL CERTIFICATION X 2			100	100	100	
	FLECA K-9 TRACKING CERTIFICATION X2			100	100	100	
	HOST TRAINING/REFRESHMENTS			2,000	2,000	2,000	
New	K-9 PACKTRACK!			200	200	200	
New	LPR RECURRING! X4 COULD BE $1100 IF NO NEW LPR			2,200	1,100	1,100	
New	PARKING! TICKETING SYSTEM (LPR MODULE/HOSTING/APP)			19,900	4,800	4,800	
	PERSONNEL ANNUAL RECOGNITION			1,000	1,000	1,000	
	POWER DMS RECURRING			5,700	5,700	5,700	
	POWERDETAILS SOFTWARE			2,700	2,700	2,700	
New	TYLER MAINTENANCE/DATA! CONVERSION			25,000	25,000	25,000	
New	TYLER/AXON INTERGRATION!			14,500	14,500	14,500	
	VOLUNTEER ACTIVITIES/RECOGNITION			500	500	500	
	YEARS OF SERVICE RECOGNITION LUNCHES			750	750	750	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1190	**POLICE**						
550	VEHICLE LEASES	29,437	195,656	282,595	195,656	195,656	0.00%
New	AFTERMARKET DOWN PAYMENT! $6000 FY2022 (5)			30,000	0	0	
	CHEVY MALIBU FY2020 (2)			10,955	10,955	10,955	
New	FORD 150 POLICE !RESPONDER FY2022 (4)			39,365	0	0	
	FORD EDGE FY2020 (5)			32,327	32,327	32,327	
	FORD INTERCEPTOR (7) 2020			72,617	72,617	72,617	
	FORD TRANSIT 2020 (1)			5,229	5,229	5,229	
New	HYUNDAI IONIQ EV! SEDAN FY2022			7,283	0	0	
New	POLICE INTERCEPTOR! (1) FY2022 (1403 TOTALED 3/12/21)			10,292	0	0	
	REPLACEMENT INTERCEPTOR (7) 2021			74,528	74,528	74,528	
552	OPERATING SUPPLIES	268,722	253,271	347,690	314,000	314,000	23.98%
	ACTIVE SHOOTER VESTS			2,000	2,000	2,000	
	AED BATTERIES/PADS			2,000	2,000	2,000	
	ARMORY- AMMO			9,000	9,000	9,000	
	ARMORY- GUNSMITHING SUPPLIES/CLEANING KITS			750	750	750	
	ARMORY- LONG RIFLES			4,000	4,000	4,000	
	BATTERIES			1,750	1,750	1,750	
	BATTERY INSERTS FOR BATTERY PACK ON STALKER RADAR			750	750	750	
	BOAT SUPPLIES			3,000	3,000	3,000	
	BODY ARMOR (50% REIMBURSED)			6,000	6,000	6,000	
	BUSINESS CARS FOR STAFF			750	750	750	
	CAMERA SUPPLIES			1,000	1,000	1,000	
	CAMERA UPDATES/COVERT			12,000	12,000	12,000	
	CLOTHING ALLOWANCE/EQUIPMENT ALLOWANCE			13,500	13,500	13,500	
	COMMUNITY RELATIONS SUPPLIES			3,000	3,000	3,000	
	COMPUTER AND PRINTER SUPPLIES			3,600	3,600	3,600	
	COPIER SUPPLIES			2,000	2,000	2,000	
New	COVID SUPPLIES!			2,500	2,500	2,500	
New	DEFENSIVE! TACTICS SUPPLIES/ROOM/SIMMUNITION EQUIPMENT			5,000	5,000	5,000	
	DEPT. PRINTER REPLACEMENTS			800	800	800	
New	DISPATCH WIRELESS HEADSET BATTERY REPLACE!			150	150	150	
	DRY CLEANING UNIFORMS			5,000	5,000	5,000	
New	EXPLORERS - POST ACTIVITIES!			750	750	750	
	FIELD FORCE GEAR			4,000	4,000	4,000	
	FLARES/LED PUCKS			1,500	1,500	1,500	
	FLASHLIGHTS & CHARGERS			3,000	3,000	3,000	
	FUEL (GAL D 25.7 @ 2.976, U 49951.73 @ 2.832)			141,540	141,540	141,540	
	GENERAL OFFICE SUPPLIES			8,000	8,000	8,000	
	IN-CAR PORTABLE PRINTERS FOR E-TICKETS AND CABLES			2,800	2,800	2,800	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1190	**POLICE**						
552	OPERATING SUPPLIES	268,722	253,271	347,690	314,000	314,000	23.98%
	K-9 - CARE SUPPLIES (FOOD,SHOTS)			5,250	5,250	5,250	
	K-9 - MISC REPLACEMENT EQUIPMENT			2,000	2,000	2,000	
	K-9 EMERGENCY MEDICAL SUPPLIES			1,500	1,500	1,500	
	K-9 UNIFORM REPLACEMENT			2,000	2,000	2,000	
	LEGAL AD PRINTING			750	750	750	
	MANAGER REDUCTION			0	-33,690	-33,690	
New	OFFICE EQUIPMENT!			2,000	2,000	2,000	
	PRINTER REPLACEMENTS			1,000	1,000	1,000	
	PRINTER TONER AND INK CARTRIDGES			1,800	1,800	1,800	
	PRINTING OF FORMS			1,500	1,500	1,500	
New	RADAR! X 2			4,000	4,000	4,000	
	RADIO PROGRAMMING			5,000	5,000	5,000	
	RADIO REPLACEMENT BATTERIES/PARTS FOR POLICE RADIOS			3,000	3,000	3,000	
	REPLACEMENT BATTERIES FOR HAND HELD			4,000	4,000	4,000	
	SPECIAL EVENT SUPPLIES			4,000	4,000	4,000	
	SPEED TRAILER			7,500	7,500	7,500	
New	SRT - GAS MAKS!			6,500	6,500	6,500	
New	SRT - RIFLE RATED SHIELD!			5,000	5,000	5,000	
New	SRT - TRUCK EQUIPMENT!			750	750	750	
	SRT- AMMUNITION/SIMS			3,500	3,500	3,500	
	SRT- CHEMICAL MUNITIONS			3,000	3,000	3,000	
	SRT- COMMS (HEADSETS)			3,000	3,000	3,000	
	SRT- SNIPER SCOPE			2,000	2,000	2,000	
	SRT- UNIFORMS			2,500	2,500	2,500	
	TASER CARTRIDGES			3,500	3,500	3,500	
New	TINT! METERS X 3			300	300	300	
New	TRAINING! SUPPLIES AND EQUIPMENT			1,000	1,000	1,000	
	UNIFORM- ACCESSORIES			2,000	2,000	2,000	
	UNIFORMS			1,500	1,500	1,500	
	UNIFORMS- BADGES AND BADGE WALLETS			1,500	1,500	1,500	
	UNIFORMS- CASE/HANDCUFFS/PEPPER SPRAY			1,000	1,000	1,000	
	UNIFORMS- CHARGERS MISC			2,000	2,000	2,000	
	UNIFORMS- CLERKS			750	750	750	
	UNIFORMS- EXPLORERS			2,000	2,000	2,000	
	UNIFORMS- FLASHLIGHTS/BATTERIES			350	350	350	
	UNIFORMS- LONG SLEEVE			2,000	2,000	2,000	
	UNIFORMS- NEW HIRES			3,000	3,000	3,000	
	UNIFORMS- RAINCOATS DOT			600	600	600	
	UNIFORMS- SHORTS/PANTS			4,000	4,000	4,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1190	**POLICE**						
552	OPERATING SUPPLIES	268,722	253,271	347,690	314,000	314,000	23.98%
	UNIFORMS- SS SHIRTS			4,000	4,000	4,000	
	UNIFORMS- TIES/BALLCAPS			1,500	1,500	1,500	
	UNIFORMS- WINDBREAKERS/JACKETS			500	500	500	
	UNIFORMS-DISPATCH			2,000	2,000	2,000	
New	VEHICLE TAGS AND RENEWALS!			2,500	2,500	2,500	
554	BOOKS-MEMBERSHIPS-TRAIN	17,830	16,090	19,135	16,090	16,090	0.00%
	APCO MEMBERSHIP			130	130	130	
	CFA CONFERENCE REGISTRATION			150	150	150	
	CJIS SYMPOSIUM			750	750	750	
	CRIME PREVENTION PRACTITIONER REGISTRATION			400	400	400	
	CYBERCRIME TRAINING			500	500	500	
	DESCALATION TRAINING			2,000	2,000	2,000	
	DISPATCH CERTIFICATIONS			500	500	500	
	EM- CERTIFICATIONS (FPEM/CEM)			275	275	275	
	EM- FEPA CONFERENCE REGISTRSTION X3			900	900	900	
	EM- FEPA MEMBERSHIP X3			300	300	300	
	EM- GOVERNORS HURRICANE CONFERENCE X3			900	900	900	
	EM- HURRICANE CONFERENCE			500	500	500	
	EXPLORER POST 878 REGISTRATION			1,500	1,500	1,500	
	FLORIDA BACKGROUND DUES			260	260	260	
	FLORIDA POLICE CHIEFS ASSOCIATION			275	275	275	
New	FNOA MEMBERSHIP!			100	100	100	
	FPCA DUES			500	500	500	
	FPCA REGISTRATION			50	50	50	
	GOVERNMENT IN THE SUNSHINE BOOKS			900	900	900	
	HOMICIDE INVESTIGATIONS			800	800	800	
	IACP DUES			250	250	250	
	INSTRUCTOR RECERTIFICATIONS			600	600	600	
	K-9 ASSOCIATION DUES			125	125	125	
	LAW ENFORCEMENT TRAINING BULLETIN			600	600	600	
	LEADERSHIP MARTIN COUNTY			600	600	600	
	MAJOR CASE MANAGEMENT			300	300	300	
	MANAGER REDUCTION			0	-3,045	-3,045	
	NEW HIRE TEST BOOKS			200	200	200	
	NEWS			400	400	400	
	ONLINE INVESTIGATIONS			350	350	350	
	POLICE EXECUTIVE RESEARCH FORUM			170	170	170	
	POLICE LAW AND REVIEW TESTING			3,000	3,000	3,000	
	SRT- NTOA/FSA MEMBERSHIP			400	400	400	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001		**GENERAL**						
1190		**POLICE**						
554		BOOKS-MEMBERSHIPS-TRAIN	17,830	16,090	19,135	16,090	16,090	0.00%
		TREASURE COAST CHIEFS OF POLICE ASSOCIATION			400	400	400	
		TREASURE COAST CRIME PREVENTION ASSOCIATION			50	50	50	
Total		OPERATING EXPENSES	738,901	970,890	1,172,047	1,032,173	1,032,173	6.31%
564		MACHINERY AND EQUIPMENT	239,516	38,000	147,050	412,510	412,510	985.55%
New		DISPATCH DESK REPLACEMENT (1)!			13,000	13,000	13,000	
New		DOOR ACCESS BARTLETT!			7,500	7,500	7,500	
New		IMPOUND! LOT RELOCATION			5,000	5,000	5,000	
New		LPR CAMERAS!			22,000	0	0	
New		LPR PARKING! ENFORCEMENT (6150 WARRANTY?)			23,550	0	0	
New		PARKING! TICKETING SYSTEM (LPR MODULE/HOSTING/APP)			0	0	0	
		POLICE BOAT FIND (MATCH)			50,000	50,000	50,000	
New	Grant	POLICE! BOAT FIND GRANT`			0	50,000	50,000	
New		RADIO! REPLACEMENT			26,000	26,000	26,000	
		REPLACEMENT INTERCEPTER (EHV)			0	261,010	261,010	
Total		CAPITAL OUTLAY	239,516	38,000	147,050	412,510	412,510	985.55%
571		PRINCIPAL	30,085	21,200	21,845	21,845	21,845	3.04%
		POLICE RADIOS 2020 (10/1/2024)			21,845	21,845	21,845	
572		INTEREST	1,212	2,690	2,050	2,050	2,050	-23.79%
		POLICE RADIOS 2020 (10/1/2024)			2,050	2,050	2,050	
Total		DEBT SERVICE	31,297	23,890	23,895	23,895	23,895	0.02%
Division		POLICE	8,068,595	7,531,108	7,987,391	8,103,165	8,103,165	7.60%
		COMMISSION			64,427	65,160	65,160	
		MANAGER			144,434	144,718	144,718	
		HUMAN RESOURCES			118,243	117,835	117,835	
		CITY CLERK			72,996	72,860	72,860	
		FINANCIAL SERVICES			162,401	176,765	176,765	
		TECHNOLOGY SERVICES			544,282	544,108	544,108	
		CITY ATTORNEY			77,478	77,825	77,825	
		VEHICLE MAINTENANCE			90,600	80,021	80,021	
		BUILDING MAINTENANCE			270,770	269,990	269,990	
		CUSTOMER SERVICE			19,384	19,294	19,294	
		WS GENERAL GOV			0	0	0	
		Total Indirect Costs			1,565,015	1,568,576	1,568,576	
		Division + Consolidated + Indirect Charges:			9,552,406	9,671,741	9,671,741	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1190 POLICE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1060	POLICE CHIEF	124,000	1.00	124,000	2,580	1.00	124,000	2,580			
2050	POLICE CAPTAIN	105,000	1.00	105,000	2,580	1.00	105,000	2,580			
2050	POLICE CAPTAIN	108,000	1.00	108,000	2,580	1.00	108,000	2,580			
2180	POLICE LIEUTENANT	100,298	1.00	100,298	4,980	1.00	100,298	4,980			
2180	POLICE LIEUTENANT	100,963	1.00	100,963	2,580	1.00	100,963	2,580			
2180	POLICE LIEUTENANT	95,909	1.00	95,909	4,380	1.00	95,909	4,380			
3110	POLICE SERGEANT	80,829	1.00	80,829	1,680	1.00	80,829	1,680			
3110	POLICE SERGEANT	87,106	1.00	87,106	2,040	1.00	87,106	2,040			
3110	POLICE SERGEANT	84,718	1.00	84,718	1,320	1.00	84,718	1,320			
3115	POLICE MASTER SERGEANT	91,790	1.00	91,790	1,800	1.00	91,790	1,800			
4010	POLICE OFFICER II	61,880	1.00	60,133	240	1.00	60,133	240			
4010	POLICE OFFICER II	58,240	1.00	56,597	6,740	1.00	56,597	6,740			
4010	POLICE OFFICER II	56,950	1.00	56,950	1,440	1.00	56,950	1,440			
4010	POLICE OFFICER II	59,634	1.00	59,634	1,200	1.00	59,634	1,200			
4010	POLICE OFFICER II	58,739	1.00	57,075	600	1.00	57,075	600			
4010	POLICE OFFICER II	59,758	1.00	58,074	4,080	1.00	58,074	4,080			
4020	POLICE OFFICER I	51,834	1.00	51,834	960	1.00	51,834	960			
4020	POLICE OFFICER I	50,149	1.00	50,149	2,400	1.00	50,149	2,400			
4020	POLICE OFFICER I	56,846	1.00	56,846	2,640	1.00	56,846	2,640			
4020	POLICE OFFICER I	51,834	1.00	51,834	240	1.00	51,834	240			
4020	POLICE OFFICER I	50,378	1.00	48,090	0	1.00	48,090	0			
4025	POLICE OFFICER III	68,598	1.00	68,598	6,740	1.00	68,598	6,740			

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1190 POLICE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
4025	POLICE OFFICER III	67,475	1.00	67,475	1,440	1.00	67,475	1,440			
4025	POLICE OFFICER III	70,845	1.00	67,163	960	1.00	67,163	960			
4025	POLICE OFFICER III	68,453	1.00	68,474	1,320	1.00	68,474	1,320			
4025	POLICE OFFICER III	70,595	1.00	70,595	960	1.00	70,595	960			
4025	POLICE OFFICER III	67,475	1.00	67,475	720	1.00	67,475	720			
4025	POLICE OFFICER III	67,725	1.00	65,770	960	1.00	65,770	960			
4025	POLICE OFFICER III	67,538	1.00	67,538	3,120	1.00	67,538	3,120			
4025	POLICE OFFICER III	66,061	1.00	66,061	1,560	1.00	66,061	1,560			
4025	POLICE OFFICER III	65,166	1.00	65,166	3,840	1.00	65,166	3,840			
4025	POLICE OFFICER III	64,459	1.00	64,459	3,960	1.00	64,459	3,960			
4025	POLICE OFFICER III	65,270	1.00	65,270	3,000	1.00	65,270	3,000			
4040	POLICE OFFICER TRAINEE	46,405	1.00	46,405	0	1.00	46,405	0			
4060	POLICE MASTER OFFICER I	73,278	1.00	71,136	1,920	1.00	71,136	1,920			
4060	POLICE MASTER OFFICER I	70,512	1.00	70,512	1,560	1.00	70,512	1,560			
4060	POLICE MASTER OFFICER I	69,701	1.00	67,662	1,560	1.00	67,662	1,560			
4060	POLICE MASTER OFFICER I	76,294	1.00	76,294	1,800	1.00	76,294	1,800			
4065	POLICE MASTER OFFICER II	80,912	1.00	78,582	2,040	1.00	78,582	2,040			
4065	POLICE MASTER OFFICER II	82,410	1.00	82,410	3,840	1.00	82,410	3,840			
4065	POLICE MASTER OFFICER II	83,637	1.00	81,245	1,560	1.00	81,245	1,560			
4065	POLICE MASTER OFFICER II	76,627	1.00	74,402	3,720	1.00	74,402	3,720			
4065	POLICE MASTER OFFICER II	78,749	1.00	78,146	840	1.00	78,146	840			
4065	POLICE MASTER OFFICER II	74,526	1.00	78,250	2,040	1.00	78,250	2,040			

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1190 POLICE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
5042	CIV ENF OFFICER/PARKING	43,747	1.00	43,747	0	1.00	43,747	0			
5055	POLICE DISPT SUPERVISOR	62,227	1.00	62,227	0	1.00	62,227	0			
5060	YOUTH INTERVEN COUNSELOR	60,422	1.00	60,422	0	1.00	60,422	0			
5090	RECORDS SUPERVISOR	53,443	1.00	53,443	2,400	1.00	53,443	2,400			
6025	EXEC SECR TO PUBL SAFETY	65,854	1.00	65,854	0	1.00	65,854	0			
6045	DIVISION ASSISTANT	54,271	1.00	54,271	0	1.00	54,271	0			
6080	FISCAL ASSISTANT I	42,390	1.00	42,390	0	1.00	42,390	0			
6080	FISCAL ASSISTANT I	36,004	1.00	36,004	0	1.00	36,004	0			
6160	POLICE DISPATCHER I	46,230	1.00	46,230	0	1.00	46,230	0			
6160	POLICE DISPATCHER I	40,539	1.00	40,539	0	1.00	40,539	0			
6160	POLICE DISPATCHER I	37,773	1.00	39,458	0	1.00	39,458	0			
6190	POLICE DISPATCHER II	49,454	1.00	49,455	0	1.00	49,455	0			
6190	POLICE DISPATCHER II	49,539	1.00	49,539	0	1.00	49,539	0			
6190	POLICE DISPATCHER II	45,466	1.00	45,466	0	1.00	45,466	0			
6190	POLICE DISPATCHER II	61,675	1.00	61,675	0	1.00	61,675	0			
6190	POLICE DISPATCHER II	56,986	1.00	56,986	0	1.00	56,986	0			
	BUDGET PART-TIME		1.00	147,926	0	1.00	147,926	0			
	BUDGET OVERTIME		1.00	35,000	0	1.00	35,000	0			
	BUDGET PS OVERTIME		1.00	135,000	0	1.00	135,000	0			
	BUDGET SPECIAL PAY		1.00	35,000	0						
	Total			4,355,546	98,918		4,320,546	98,918			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1201	**FIRE/RESCUE**						
512	REGULAR SALARIES AND WAGE	2,880,162	3,005,058	3,138,667	3,141,808	3,141,808	4.55%
513	OTHER SALARIES AND WAGES	0	0	0	0	0	0.00%
514	OVERTIME	187,242	201,950	211,950	211,950	211,950	4.95%
515	SPECIAL PAY	52,317	89,338	83,728	48,478	48,478	-45.74%
516	COMPENSATED ANNUAL LEAVE	241,216	0	0	0	0	0.00%
521	FICA TAXES	245,269	252,170	258,124	255,668	255,668	1.39%
522	RETIREMENT CONTRIBUTIONS	776,372	753,863	840,782	829,447	829,447	10.03%
523	LIFE AND HEALTH INSURANCE	571,173	568,126	620,541	639,257	639,257	12.52%
524	WORKERS' COMPENSATION	126,149	138,674	167,904	167,904	167,904	21.08%
	TRICO W/C INSURANCE			167,904	167,904	167,904	
Total	PERSONAL SERVICES	5,079,900	5,009,180	5,321,697	5,294,512	5,294,512	5.70%
531	PROFESSIONAL SERVICES	61,846	53,308	54,200	54,200	54,200	1.67%
	EMS MEDICAL DIRECTOR CONTRACT			40,000	40,000	40,000	
New	LT PROMOTIONAL! TESTING FOR E-3			9,000	9,000	9,000	
	PRE-EMPLOYMENT PSYCH EVALS			2,500	2,500	2,500	
	SCBA MASK FIT TESTS, CONTRACTOR, ANNUALLY REQUIRED			2,700	2,700	2,700	
534	OTHER SERVICES	35,581	63,100	60,700	60,700	60,700	-3.80%
	AED MAINT AND CALIBRATION, ALL CITY			1,800	1,800	1,800	
	AERIAL LADDER ANNUAL PM SERVICE			3,000	3,000	3,000	
	AERIAL LADDER INSPECTION/TESTING			1,100	1,100	1,100	
	AUTOPULSE UNITS EXTENDED WARRANTY			4,500	4,500	4,500	
	BIOWASTE DISPOSAL SERVICE			1,500	1,500	1,500	
	EKG MONITORS EXTENDED WARRANTY, PREV MAINT			6,500	6,500	6,500	
	EMS/NFIRS REPORTING SOFTWARE, ANNUAL CONTRACT			14,000	14,000	14,000	
	GARAGE DOOR MAINT			1,200	1,200	1,200	
	GROUND LADDER TESTING, ANNUAL			1,200	1,200	1,200	
	GYM FITNESS EQUIP ANNUAL MAINT			500	500	500	
New	MCFR RADIO! MAINTENANCE			5,900	5,900	5,900	
	MOBILE CAD LICENSES			4,200	4,200	4,200	
	MOBILE CAD SOFTWARE MAINTENANCE			2,800	2,800	2,800	
	RADIO PARTS AND BATTERIES			3,500	3,500	3,500	
	SCBA AIR COMPRESSOR QTRLY AIR TEST			1,500	1,500	1,500	
	SCBA AIR COMPRESSOR SEMI ANNUAL SERVICE			1,500	1,500	1,500	
	SCBA POSICHECK ANNUAL CALIBRATION			1,100	1,100	1,100	
	STATION 1 GENERATOR MAINT/SERVICE/FILTERS			1,800	1,800	1,800	
	STATION 2 GENERATOR MAINT			1,000	1,000	1,000	
	STATION FIRE SPRINKLER MAINT			800	800	800	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1201	**FIRE/RESCUE**						
534	OTHER SERVICES	35,581	63,100	60,700	60,700	60,700	-3.80%
	STATION FIRE SYSTEM MONITORING			1,300	1,300	1,300	
540	TRAVEL AND PER DIEM	1,613	3,650	3,450	3,450	3,450	-5.48%
	EMERGENCY VEHICLE TECHNICIAN TRAINING ACADEMY			600	600	600	
	FIRE INVESTIGATOR TRAINING			600	600	600	
	FIRE MARSHAL CONFERENCE			600	600	600	
	FIRE RESCUE EAST CONFERENCE			400	400	400	
	FLORIDA STATE FIRE COLLEGE PER DIEM			400	400	400	
	FUEL AND TOLLS			250	250	250	
	NEW SCBA REPAIR TECH TRAINING			600	600	600	
541	COMMUNICATIONS SERVICES	23,009	14,660	14,160	14,160	14,160	-3.41%
	CELL PHONE SERVICE			2,800	2,800	2,800	
	FREIGHT/POSTAGE			2,000	2,000	2,000	
	MITEL AND WINDSTREAM PHONES AND SERVICE, ANNUAL			3,600	3,600	3,600	
	MOBILE CAD WIRELESS MODEM CONNECTION 12 X $40 X 12			5,760	5,760	5,760	
543	UTILITY SERVICES	43,287	46,400	46,400	46,400	46,400	0.00%
	CITY UTILITIES			8,400	8,400	8,400	
	ELECTRIC			38,000	38,000	38,000	
544	RENTALS AND LEASES	6,100	8,500	8,300	8,300	8,300	-2.35%
	COPIER LEASE AND USAGE			3,000	3,000	3,000	
	COPIER MAINTENANCE			1,500	1,500	1,500	
	MEDICAL GAS CYLINDER RENTAL			3,800	3,800	3,800	
545	INSURANCE	52,951	58,222	70,480	70,480	70,480	21.05%
	FUEL STORAGE TANK INSURANCE			70	70	70	
	TRICO GENERAL LIABILITY INSURANCE			70,410	70,410	70,410	
546	REPAIR AND MAINTENANCE	142,067	174,578	162,250	169,750	169,750	-2.77%
	110V SHORLINE CORDS, SERVICE, REPLACE			850	850	850	
	BM GATES AND FENCE REPAIRS			1,800	1,800	1,800	
	EMS COT/STAIRCHAIR PARTS			3,500	3,500	3,500	
	EMS EQUIPMENT REPAIR AND MAINTENANCE			3,500	3,500	3,500	
New	FIRE ENGINE 3 DIESEL MOTOR OVERHAUL!			22,500	22,500	22,500	
	GAS METER CALIBRATION GAS, REPAIRS, PARTS			4,000	4,000	4,000	
	GENERATOR PARTS, SERVICE, FILTERS			3,000	3,000	3,000	
	MISC HARDWARE AND MAINTENANCE			1,500	1,500	1,500	
	NFPA COMPLIANT VEHICLE DECALS/CHEVRONS			3,500	3,500	3,500	
	RADIO/PAGER PARTS AND SERVICE			1,500	1,500	1,500	
	STATION 1 GARAGE DOOR/MOTOR REPAIRS/REPLACEMENT			9,000	9,000	9,000	
New	STATION 1 SHOWERS/REMODEL!-OUTSIDE VENDOR			7,500	15,000	15,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1201	**FIRE/RESCUE**						
546	REPAIR AND MAINTENANCE	142,067	174,578	162,250	169,750	169,750	-2.77%
New	STATION 2 GATE OPERATOR!			4,300	4,300	4,300	
	TRAINING PROPS, MATERIALS			800	800	800	
	VM VEHICLE/APPARATUS/EQUIPMENT REPAIR AND MAINT			95,000	95,000	95,000	
549	OTHER CURRENT CHARGES	10,311	16,000	4,500	64,500	64,500	303.13%
	EMS CREDIT CARD PROCESSING FEE			1,500	1,500	1,500	
	FIRE PREVENTION WEEK NFPA SUPPLIES			1,500	1,500	1,500	
New	MCFR FEES! FOR AUTOMATIC AID??			0	60,000	60,000	
	PUB ED SUPPLIES, PENCILS, STICKERS, HATS, CUPS			1,500	1,500	1,500	
550	VEHICLE LEASES	15,744	12,565	12,565	12,565	12,565	0.00%
	DODGE DURANGO 2019			6,115	6,115	6,115	
	FORD F150 2019			6,450	6,450	6,450	
552	OPERATING SUPPLIES	237,952	241,945	264,841	264,841	264,841	9.46%
	BADGES AND COLLAR BRASS			500	500	500	
New	BICYCLE MEDIC PROGRAM GEAR/EQUIPMENT!			2,800	2,800	2,800	
	CASES OF WATER/GATORADE FOR INCIDENTS			500	500	500	
	COPIER/PRINTER PAPER			1,200	1,200	1,200	
	DETERGENTS FOR FIRE PPE WASH			500	500	500	
	EKG/AUTOPULSE/AED BATTERIES			2,500	2,500	2,500	
	EMS FORMS, RELEASES, BILLING, RUN SHEETS			1,500	1,500	1,500	
	EMS SUPPLIES AND MEDICATIONS			102,000	102,000	102,000	
	FIRE EQUIP: AX, HALLIGAN, HOOKS, PIKES, MISC.			3,000	3,000	3,000	
	FIRE INSPECTION FORMS/NOTICES			850	850	850	
	FIRE NOZZLES, INTAKE VALVES			3,000	3,000	3,000	
	FIRE PPE BUNKER GEAR SETS 14 @ $2400			33,600	33,600	33,600	
	FIRE PPE HELMETS X 8 @ $300			2,400	2,400	2,400	
	FUEL (GAL D 12669.03 @ 2.976, U 5172.28 @ 2.832)			52,351	52,351	52,351	
	MISC FOLDERS,BINDERS, STAPLES, CLIPS			250	250	250	
New	MOBILE CAD !GPS ANTENNAS			750	750	750	
	NEW HIRE UNIFORM/SUPPLIES CBA REQUIRED			4,500	4,500	4,500	
	OIL DRI, DECON			250	250	250	
	PPE FIREFIGHTING BOOTS 6 @ $400			2,400	2,400	2,400	
	PPE FIREFIGHTING GLOVES X 10 @ $90			900	900	900	
	PPE FIREFIGHTING HOODS 8 @ $80			640	640	640	
	PRINTER TONER			1,200	1,200	1,200	
	PROPANE FOR STATIONS (COOKING, GENERATORS)			2,800	2,800	2,800	
	REPLACE MATTRESSES/FRAMES			1,500	1,500	1,500	
	REPLACEMENT FIRE HOSE			5,500	5,500	5,500	
New	REPLACEMENT! STATION 1 RECLINER CHAIR X7			5,800	5,800	5,800	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1201	**FIRE/RESCUE**						
552	OPERATING SUPPLIES	237,952	241,945	264,841	264,841	264,841	9.46%
New	REPLACEMENT! STATION 2 RECLINER CHAIRS X5			3,500	3,500	3,500	
	TRAFFIC SAFETY CONES			500	500	500	
	UNIFORM REPLACEMENT, CBA, P-CARDS			23,000	23,000	23,000	
	UNIFORM REPLACEMENT, NON-CBA			4,500	4,500	4,500	
	VEHICLE TAG/TITLE/REGISTRATION			150	150	150	
554	BOOKS-MEMBERSHIPS-TRAIN	10,520	18,445	17,150	17,150	17,150	-7.02%
	ASSOCIATE DEGREE CLASSES $300 X 8 (CBA)			2,400	2,400	2,400	
	BACHELOR DEGREE CLASSES $600 X 4 (CBA)			2,400	2,400	2,400	
	CPR, ACLS, PALS DEPT TRAINING			800	800	800	
	EMERGENCY VEHICLE TECHNICIAN TRAINING COURSES			1,500	1,500	1,500	
	EMS/FIRE ONLINE CEU PROGRAM (STATUTORY)			3,000	3,000	3,000	
	FFCA CONFERENCE REGISTRATION			350	350	350	
	FIRE CONFERENCE AND SEMINAR REGISTRATION, MISC			1,500	1,500	1,500	
	FIRE INVESTIGATOR TRAINING CONFERENCE			800	800	800	
	FL FIRE CHIEFS ASSOCIATION			250	250	250	
	FLORIDA STATE FIRE COLLEGE COURSEWORK			300	300	300	
	INTERNATIONAL ASSOC OF ARSON INVESTIGATION			175	175	175	
	LOCAL CLASS REGISTRATION, MISC			300	300	300	
	NATIONAL ASSOCIATION OF FIRE INVESTIGATORS			175	175	175	
	NFPA MEMBERSHIP			300	300	300	
	NFPA ONLINE FIRE CODE SUBSCRIPTION			1,400	1,400	1,400	
	SCBA REPAIR TECH TRAINING			750	750	750	
	TEXT BOOKS			500	500	500	
	TREASURER COAST FIRE CHIEFS ASSOC			250	250	250	
Total	OPERATING EXPENSES	640,981	711,373	718,996	786,496	786,496	10.56%
562	BUILDINGS	18,516	4,900	2,000,000	2,000,000	2,000,000	40716.33%
ARPA	COVID RESPONSE EXPANSION|			2,000,000	2,000,000	2,000,000	
564	MACHINERY AND EQUIPMENT	649,981	355,683	443,600	421,900	421,900	18.62%
New	AIRBAG CAR LIFT!			0	9,300	9,300	
New	COVERED CARPORT FOR SPARE AMBULANCE/ENGINE!			14,000	14,000	14,000	
New	E3 VEHICLE EXTRICATION TOOLS!			31,000	0	0	
New ARPA	P-25 !800MHZ RADIO/ANTENNA FOR NEW AMBULANCE|			4,500	4,500	4,500	
New	REPLACEMENT! SCBA AIRPACK			8,800	8,800	8,800	
New	REPORT! WRITING TOUGHBOOKS FOR R4 AND ENGINES			8,800	8,800	8,800	
New ARPA	RESCUE! AMBULANCE WITH NEW COT/TRACK|			325,000	325,000	325,000	
New ARPA	ZOLL! AUTOPULSE RESUSCITATION DEVICE|			16,500	16,500	16,500	
New	ZOLL! CARDIAC MONITOR EKG- REPLACES OBSOLETE UNIT			35,000	35,000	35,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1201	**FIRE/RESCUE**						
Total	CAPITAL OUTLAY	668,497	360,583	2,443,600	2,421,900	2,421,900	571.66%
571	PRINCIPAL	46,739	162,870	165,590	165,590	165,590	1.67%
	FIRE ASSESMENT NOTE (10/1/2026)			115,000	115,000	115,000	
	FIRE RADIO EQUIPMENT (4/14/2023)			25,530	25,530	25,530	
	FIRE SCBA EQUIPMENT (2/15/2024)			25,060	25,060	25,060	
572	INTEREST	9,096	19,065	18,299	18,299	18,299	-4.02%
	FIRE ASSESMENT NOTE (10/1/2026)			13,054	13,054	13,054	
	FIRE RADIO EQUIPMENT (4/14/2023)			2,140	2,140	2,140	
	FIRE SCBA EQUIPMENT (2/15/2024)			3,105	3,105	3,105	
Total	DEBT SERVICE	55,835	181,935	183,889	183,889	183,889	1.07%
Division	FIRE/RESCUE	6,445,213	6,263,070	8,668,182	8,686,797	8,686,797	38.70%
	COMMISSION			42,420	42,903	42,903	
	MANAGER			77,686	77,838	77,838	
	HUMAN RESOURCES			63,598	63,378	63,378	
	CITY CLERK			59,253	59,142	59,142	
	FINANCIAL SERVICES			135,761	147,769	147,769	
	TECHNOLOGY SERVICES			312,700	312,600	312,600	
	CITY ATTORNEY			44,487	44,686	44,686	
	VEHICLE MAINTENANCE			39,461	34,853	34,853	
	BUILDING MAINTENANCE			152,333	151,894	151,894	
	CUSTOMER SERVICE			14,661	14,593	14,593	
	WS GENERAL GOV			0	0	0	
	Total Indirect Costs			942,359	949,656	949,656	
Division + Consolidated + Indirect Charges:				9,610,541	9,636,453	9,636,453	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1201 FIRE/RESCUE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1080	FIRE CHIEF	121,414	1.00	121,414	1,980	1.00	121,414	1,980			
2190	FIRE RES BATTALION CHIEF	95,399	1.00	95,399	1,080	1.00	95,399	1,080			
2190	FIRE RES BATTALION CHIEF	100,106	1.00	100,106	480	1.00	100,106	480			
2190	FIRE RES BATTALION CHIEF	104,917	1.00	104,917	1,080	1.00	104,917	1,080			
2192	FIRE RES OPERATIONS CHIEF	108,992	1.00	108,992	1,020	1.00	108,992	1,020			
2209	FIRE RESCUE LIEUTENANT	72,584	1.00	72,584	1,080	1.00	72,584	1,080			
2209	FIRE RESCUE LIEUTENANT	75,978	1.00	75,978	2,760	1.00	75,978	2,760			
2209	FIRE RESCUE LIEUTENANT	95,522	1.00	95,522	0	1.00	95,522	0			
2209	FIRE RESCUE LIEUTENANT	77,201	1.00	77,201	480	1.00	77,201	480			
2209	FIRE RESCUE LIEUTENANT	81,469	1.00	81,469	1,800	1.00	81,469	1,800			
2209	FIRE RESCUE LIEUTENANT	77,451	1.00	77,451	1,080	1.00	77,451	1,080			
2218	LOGISTICS & SUPPORT TECH	56,710	1.00	56,710	1,680	1.00	56,710	1,680			
4090	FIREMEDIC	52,316	1.00	52,316	2,400	1.00	52,316	2,400			
4090	FIREMEDIC	53,914	1.00	53,914	0	1.00	53,914	0			
4090	FIREMEDIC	79,423	1.00	79,423	1,080	1.00	79,423	1,080			
4090	FIREMEDIC	63,748	1.00	63,748	0	1.00	63,748	0			
4090	FIREMEDIC	55,037	1.00	55,037	600	1.00	55,037	600			
4090	FIREMEDIC	50,794	1.00	50,794	2,400	1.00	50,794	2,400			
4090	FIREMEDIC	86,861	1.00	86,861	0	1.00	86,861	0			
4090	FIREMEDIC	86,861	1.00	86,861	0	1.00	86,861	0			
4090	FIREMEDIC	66,119	1.00	66,119	600	1.00	66,119	600			
4090	FIREMEDIC	53,914	1.00	53,914	600	1.00	53,914	600			

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1201 FIRE/RESCUE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
4090	FIREMEDIC	86,861	1.00	86,861	480	1.00	86,861	480			
4090	FIREMEDIC	51,143	1.00	51,143	2,400	1.00	51,143	2,400			
4090	FIREMEDIC	52,316	1.00	52,316	0	1.00	52,316	0			
4090	FIREMEDIC	65,994	1.00	65,994	0	1.00	65,994	0			
4090	FIREMEDIC	50,794	1.00	50,794	1,320	1.00	50,794	1,320			
4090	FIREMEDIC	66,643	1.00	66,643	3,720	1.00	66,643	3,720			
4090	FIREMEDIC	66,693	1.00	66,693	1,320	1.00	66,693	1,320			
4090	FIREMEDIC	55,736	1.00	55,736	1,320	1.00	55,736	1,320			
4090	FIREMEDIC	50,794	1.00	50,794	600	1.00	50,794	600			
4090	FIREMEDIC	66,893	1.00	66,893	1,320	1.00	66,893	1,320			
4090	FIREMEDIC	51,118	1.00	51,118	2,400	1.00	51,118	2,400			
4090	FIREMEDIC	74,456	1.00	74,456	1,080	1.00	74,456	1,080			
4120	FIREFIGHTER	45,128	1.00	45,128	2,400	1.00	45,128	2,400			
4120	FIREFIGHTER	45,128	1.00	45,128	2,400	1.00	45,128	2,400			
4120	FIREFIGHTER	45,128	1.00	45,128	1,320	1.00	45,128	1,320			
4120	FIREFIGHTER	46,226	1.00	46,226	0	1.00	46,226	0			
4120	FIREFIGHTER	45,128	1.00	45,128	0	1.00	45,128	0			
4120	FIREFIGHTER	45,128	1.00	45,128	0	1.00	45,128	0			
4120	FIREFIGHTER	45,128	1.00	45,128	0	1.00	45,128	0			
4120	FIREFIGHTER	45,128	1.00	45,128	1,320	1.00	45,128	1,320			
4120	FIREFIGHTER	77,201	1.00	77,201	0	1.00	77,201	0			
4120	FIREFIGHTER	45,128	1.00	45,128	0	1.00	45,128	0			

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1201 FIRE/RESCUE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
4120	FIREFIGHTER	45,128	1.00	45,128	0	1.00	45,128	0			
4130	FIRE INSPECTOR	46,925				1.00	46,925	0			
4130	FIRE INSPECTOR		1.00	43,784	0						
	VACANT POSITION		1								
4135	FIRE INSPECTOR / INVESTGT	53,934	1.00	53,934	2,880	1.00	53,934	2,880			
6041	ADMIN ASST TO FIRE RESCUE	55,204	1.00	55,204	0	1.00	55,204	0			
	BUDGET PS OVERTIME		1.00	211,950	0	1.00	211,950	0			
	BUDGET SPECIAL PAY		1.00	35,250	0						
	Total			3,385,867	48,478		3,353,758	48,478			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1118	**PUBLIC SAFETY REMEDIATION**						
531	PROFESSIONAL SERVICES	590	67,460	45,000	45,000	45,000	-33.29%
	PROFESSIONAL ENG SERVICES			45,000	45,000	45,000	
534	OTHER SERVICES	0	43,888	49,000	49,000	49,000	11.65%
	LABORATORY SERVICES			14,000	14,000	14,000	
	TEMP LABOR - PROJECT ASSISTANT			35,000	35,000	35,000	
544	RENTALS AND LEASES	0	0	4,000	4,000	4,000	0.00%
	COPIER LEASE - TEMP LABOR			4,000	4,000	4,000	
552	OPERATING SUPPLIES	2,210	217	1,500	1,500	1,500	590.61%
	MISC OPERATING SUPPLIES			1,500	1,500	1,500	
Total	OPERATING EXPENSES	2,800	111,565	99,500	99,500	99,500	-10.81%
Division	PUBLIC SAFETY REMEDIATI	2,800	111,565	99,500	99,500	99,500	-10.81%
	Division + Consolidated + Indirect Charges:			99,500	99,500	99,500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1170	**VEHICLE MAINTENANCE**						
512	REGULAR SALARIES AND WAGE	176,149	217,491	208,550	208,550	208,550	-4.11%
514	OVERTIME	8,082	3,000	3,000	3,000	3,000	0.00%
515	SPECIAL PAY	1,600	4,180	3,020	1,020	1,020	-75.60%
516	COMPENSATED ANNUAL LEAVE	6,449	0	0	0	0	0.00%
521	FICA TAXES	14,445	17,187	16,415	16,262	16,262	-5.39%
522	RETIREMENT CONTRIBUTIONS	16,880	22,169	22,565	22,565	22,565	1.79%
523	LIFE AND HEALTH INSURANCE	28,053	32,103	32,103	33,433	33,433	4.14%
524	WORKERS' COMPENSATION	4,613	5,071	6,140	6,140	6,140	21.08%
	TRICO W/C INSURANCE			6,140	6,140	6,140	
Total	PERSONAL SERVICES	256,271	301,202	291,792	290,969	290,969	-3.40%
534	OTHER SERVICES	15,631	17,966	17,895	17,895	17,895	-0.40%
	ASSET ESSENTIAL CONNECTOR TOOL KIT			2,326	2,326	2,326	
	ASSET ESSENTIAL PRO FLEET MODULE			2,326	2,326	2,326	
	ASSET ESSENTIAL PRO FLEET MODULE INVENTORY			1,452	1,452	1,452	
	ASSET ESSENTIALS PRO			2,240	2,240	2,240	
	BM PEST CONTROL			300	300	300	
	FUEL MASTER UPDATES			550	550	550	
	HYDROSTATIC TESTING FUEL SYSTEM			2,000	2,000	2,000	
	MITCHELL ON DEMAND			2,700	2,700	2,700	
	SNAP ON UPDATES			1,500	1,500	1,500	
	UNIFORM RENTAL AND SHOP TOWEL FEE			2,500	2,500	2,500	
540	TRAVEL AND PER DIEM	0	4,900	5,900	5,900	5,900	20.41%
	APWA FLEET MANAGER CERTIFICATION			2,400	2,400	2,400	
	FIRE APPARATUS MECHANIC CERTIFICATIONS (OCALA)			3,500	3,500	3,500	
541	COMMUNICATIONS SERVICES	1,484	2,432	2,432	2,432	2,432	0.00%
	EQUIPMENT / PARTS SHIPPING			100	100	100	
	PHONE SERVICE			600	600	600	
	VERIZON IPADS MONTHLY SERVICE (4)			1,732	1,732	1,732	
543	UTILITY SERVICES	3,391	6,000	5,000	5,000	5,000	-16.67%
	CITY UTILITIES			4,000	4,000	4,000	
	ELECTRIC			1,000	1,000	1,000	
544	RENTALS AND LEASES	707	1,332	1,332	1,332	1,332	0.00%
	PARTS WASHING MACHINE			900	900	900	
	WELDING TANK RENTAL			432	432	432	
545	INSURANCE	4,291	4,532	5,075	5,075	5,075	11.98%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1170	**VEHICLE MAINTENANCE**						
545	INSURANCE	4,291	4,532	5,075	5,075	5,075	11.98%
	FUEL STORAGE TANK INSURANCE			1,960	1,960	1,960	
	TRICO GENERAL LIABILITY INSURANCE			3,115	3,115	3,115	
546	REPAIR AND MAINTENANCE	4,444	3,950	51,450	5,450	5,450	37.97%
New	GARAGE! COMPLEX ROOF REPLACEMENT AT TIRE BAY			46,000	0	0	
	OIL AND LUBRICANTS			750	750	750	
	REPAIR AND MAINTENANCE OF VEHICLES AND EQUIPMENT			1,200	1,200	1,200	
	REPAIRS TO SHOP EQUIPMENT			3,500	3,500	3,500	
549	OTHER CURRENT CHARGES	5,421	1,100	4,720	4,720	4,720	329.09%
	BOSCH LICENSE			2,500	2,500	2,500	
	EMPLOYEE APPRECIATION FUND			120	120	120	
	MACK LICENSE			1,000	1,000	1,000	
	SAFETY INCENTIVE PROGRAM			1,100	1,100	1,100	
552	OPERATING SUPPLIES	14,488	11,184	13,069	13,069	13,069	16.85%
	FUEL (GAL D 74.2 @ 2.976, U 412.42 @ 2.832)			1,389	1,389	1,389	
	MISCELLANEOUS HARDWARE			4,000	4,000	4,000	
	MISCELLANEOUS OFFICE SUPPLIES			250	250	250	
	SAFETY SHOES FOR TEAM MEMBERS (4)			380	380	380	
	SAFETY SUPPLIES			600	600	600	
	TOOLS FOR SHOP			5,500	5,500	5,500	
	UNIFORMS, SHIRTS, JACKETS, AND HATS			950	950	950	
554	BOOKS-MEMBERSHIPS-TRAIN	691	2,360	2,360	2,360	2,360	0.00%
	APWA FLEET MANAGER CERTIFICATION			900	900	900	
	FIRE APPARATUS MECHANIC SCHOOL REGISTRATION (2)			960	960	960	
	FLORIDA LEAGUE OF FLEET MANAGERS ASSOCIATION (2)			200	200	200	
	MECHANIC CERTIFICATIONS (6)			300	300	300	
Total	OPERATING EXPENSES	50,547	55,756	109,233	63,233	63,233	13.41%
564	MACHINERY AND EQUIPMENT	0	3,500	3,500	3,500	3,500	0.00%
	REPLACEMENT ROLL CAB TOOL STORAGE BOXES			3,500	3,500	3,500	
Total	CAPITAL OUTLAY	0	3,500	3,500	3,500	3,500	0.00%
Division	VEHICLE MAINTENANCE	306,818	360,458	404,525	357,702	357,702	-0.76%
1145	TECHNOLOGY SE 546 VM - REPAIR AND MAINTENANCE OF			300	300	300	
1190	POLICE 546 VM - REPAIR AND MAINTENANCE OF			82,500	82,500	82,500	
1201	FIRE/RESCUE 546 VM VEHICLE/APPARATUS/EQUIPMENT			95,000	95,000	95,000	
1210	DEVELOPMENT 546 VM REPAIR AND			250	250	250	
1211	BUILDING/PERMI 546 VM REPAIR AND			1,500	1,500	1,500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account				2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001			**GENERAL**						
1170			**VEHICLE MAINTENANCE**						
1212	NEIGHBORHOOD	546	VM			500	500	500	
1215	BUILDING MAINT	546	VM - REPAIR AND MAINTENANCE OF			4,000	4,000	4,000	
1220	PARKS AND GROU	546	VM - REPAIR AND MAINTENANCE OF			20,000	20,000	20,000	
1230	TRANSPORTATIO	546	VM - REPAIR AND MAINTENANCE OF			10,000	10,000	10,000	
1232	MICRO-TRANSIT	546	VM REPAIR AND			15,000	15,000	15,000	
1243	BALL/ATHLETIC F	546	VM - MISC. REPAIRS TO PARK FACILITY			1,200	1,200	1,200	
1610	WATER TREATME	546	VM - REPAIR AND MAINTENANCE FOR 4			15,000	15,000	15,000	
1620	WATER RECLAMA	546	VM - REPAIRS AND MAINTENANCE FOR			15,000	15,000	15,000	
1630	DISTRIBUT/COLL	546	VM - MAINTENANCE AND REPAIR OF			10,000	10,000	10,000	
1670	W & S GENERAL	546	VM - REPAIR AND MAINTENANCE OF			5,000	5,000	5,000	
1710	RESIDENTIAL CO	546	VM - REPAIR AND MAINTENANCE 3			33,000	33,000	33,000	
1720	COMMERCIAL CO	546	VM - REPAIR AND MAINTENANCE FOR 5			80,000	80,000	80,000	
1730	YARD TRASH COL	546	VM - REPAIR AND MAINTENANCE FOR 3			23,000	23,000	23,000	
1810	STORMWATER MA	546	VM - REPAIR AND MAINTENANCE OF			8,000	8,000	8,000	
	Total Consolidated Costs					419,250	419,250	419,250	
	Division + Consolidated + Indirect Charges:					823,775	776,952	776,952	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1170 VEHICLE MAINTENANCE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3020	TEAM LEADER II	65,275	1.00	65,275	1,020	1.00	65,275	1,020			
8020	DIESEL/GAS MECHANIC		1.00	55,016	0	1.00	55,016	0			
	VACANT POSITION		1			1					
8020	DIESEL/GAS MECHANIC	51,725	1.00	51,725	0	1.00	51,725	0			
8100	AUTO SERVICE WORKER	36,534	1.00	36,534	0	1.00	36,534	0			
	BUDGET OVERTIME		1.00	3,000	0	1.00	3,000	0			
	BUDGET SPECIAL PAY		1.00	2,000	0						
	Total			213,550	1,020		211,550	1,020			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1215	**BUILDING MAINTENANCE**						
512	REGULAR SALARIES AND WAGE	360,055	394,207	399,037	399,037	399,037	1.23%
514	OVERTIME	3,005	5,000	5,000	5,000	5,000	0.00%
515	SPECIAL PAY	1,969	8,940	8,940	1,440	1,440	-83.89%
516	COMPENSATED ANNUAL LEAVE	4,818	0	0	0	0	0.00%
521	FICA TAXES	26,378	31,832	31,593	31,019	31,019	-2.55%
522	RETIREMENT CONTRIBUTIONS	31,951	39,921	43,176	43,176	43,176	8.15%
523	LIFE AND HEALTH INSURANCE	122,119	140,393	126,308	131,611	131,611	-6.26%
524	WORKERS' COMPENSATION	7,806	8,581	10,390	10,390	10,390	21.08%
	TRICO W/C INSURANCE			10,390	10,390	10,390	
Total	PERSONAL SERVICES	558,101	628,873	624,443	621,672	621,672	-1.15%
534	OTHER SERVICES	39,339	56,615	58,873	58,873	58,873	3.99%
	ANNUAL ICE MACHINE SVC CITY FACILITIES			3,500	3,500	3,500	
	ANNUAL PSB A/C AUTOMATION SYSTEMS REPAIR			9,000	9,000	9,000	
New	ASSET ESSENTIALS FACILITIES MODULE!			2,326	2,326	2,326	
New	ASSET ESSENTIALS PRO!			747	747	747	
	CARPET CLEANING CITY FACILITIES			1,500	1,500	1,500	
	ELECTRICAL SVC			2,000	2,000	2,000	
	FIRE EXTINGUISHER REPLACE, REFILLS,SVC,INSPECT GENERAL			10,000	10,000	10,000	
	PEST CONTROL SVC CITY FACILITIES			7,400	7,400	7,400	
	PLUMBING SVC CITY FACILITIES			1,000	1,000	1,000	
	PM FIRE EXTINGUISHERS REPAIR, REPLACEMENT & INSPECTIONS			1,000	1,000	1,000	
	PM FIRE SYSTEM QUARTERLY/ANNUAL INSPECTION			1,000	1,000	1,000	
	PM PEST CONTROL SVC FOR CITY LEASE PROPERTIES			1,700	1,700	1,700	
	SAFETY TRAINING			500	500	500	
	SECURITY SVC CITY FACILITIES			12,000	12,000	12,000	
	TERMITE REMOVAL(TENTING/INSPECTION)CITY FACILITIES			4,000	4,000	4,000	
	UNIFORM RENTALS			1,200	1,200	1,200	
540	TRAVEL AND PER DIEM	0	200	200	200	200	0.00%
	BM TRAINING SEMINARS			200	200	200	
541	COMMUNICATIONS SERVICES	994	2,960	2,932	2,932	2,932	-0.95%
	PHONE SERVICE			500	500	500	
New	VERIZON IPAD MONTHLY SVC! (4)			1,732	1,732	1,732	
	WIRELESS SERVICE			700	700	700	
543	UTILITY SERVICES	6,388	7,000	7,000	7,000	7,000	0.00%
	CITY UTILITIES			3,000	3,000	3,000	
	ELECTRIC			4,000	4,000	4,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1215	**BUILDING MAINTENANCE**						
544	RENTALS AND LEASES	973	4,500	4,500	4,500	4,500	0.00%
	MISC RENTAL EQUIPMENT			4,500	4,500	4,500	
545	INSURANCE	9,872	10,852	13,140	13,140	13,140	21.08%
	TRICO GENERAL LIABILITY INSURANCE			13,140	13,140	13,140	
546	REPAIR AND MAINTENANCE	75,493	75,083	150,400	150,400	150,400	100.31%
	A/C FILTERS CITY FACILITIES			4,200	4,200	4,200	
	ANNUAL A/C SVC & REPAIRS CITY FACILITIES			14,000	14,000	14,000	
	CARPENTRY SUPPLIES (LUMBER, NAILS, SCREWS, MISC)			4,500	4,500	4,500	
	ELECTRICAL SUPPLIES			8,000	8,000	8,000	
	MISCELLANEOUS REPAIRS (OVER $1,000) CITY FACILITIES			4,000	4,000	4,000	
	MISCELLANEOUS REPAIRS (UNDER $1,000) CITY FACILITIES			2,000	2,000	2,000	
	PAINTING SUPPLIES			3,000	3,000	3,000	
	PLUMBING SUPPLIES			2,000	2,000	2,000	
	PM ADD ELEVATOR SPACE COURTHOUSE COMMONS			81,000	81,000	81,000	
	PM MISC DOORS, WINDOWS, ELECTRIC, PLUMBING & REPAIRS			4,000	4,000	4,000	
	PM MISC ROOF REPAIRS			5,500	5,500	5,500	
	PM REPLACEMENT OF AIR FILTERS			2,000	2,000	2,000	
	R&M CITY RESTROOM FIXTURES			3,000	3,000	3,000	
	R&M DOORS & WINDOWS CITY FACILITIES			4,000	4,000	4,000	
	R&M OF CITY HALL AUTOMATIC DOORS			2,000	2,000	2,000	
	RE-CAULKING EXTERIOR WINDOWS			2,000	2,000	2,000	
	RECYCLE OF FLORESCENT BULBS (USED CITYWIDE)			1,200	1,200	1,200	
	VM - REPAIR AND MAINTENANCE OF VEHICLES & EQUIPMENT			4,000	4,000	4,000	
549	OTHER CURRENT CHARGES	7,969	1,880	1,970	1,970	1,970	4.79%
	EMPLOYEE APPRECIATION FUND			270	270	270	
	PERMITS & LICENSE FEES			300	300	300	
	SAFETY INCENTIVE PROGRAM			1,400	1,400	1,400	
550	VEHICLE LEASES	0	13,743	13,743	13,743	13,743	0.00%
	REQUEST ENTERPRISE - (2) FORD F250 UTILITY BODY 2021			13,743	13,743	13,743	
552	OPERATING SUPPLIES	85,397	99,371	83,220	83,220	83,220	-16.25%
	FLAG REPLACEMENTS CITY WIDE			2,000	2,000	2,000	
	FUEL (GAL D 0 @ 2.976, U 2206.88 @ 2.832)			6,250	6,250	6,250	
	JANITORIAL SUPPLIES CITY WIDE			65,000	65,000	65,000	
	MEMORIAL PARK REPLACEMENT FLAGS			2,700	2,700	2,700	
	MISCELLANEOUS TOOLS (HAMMERS,DRILLS,WRENCHES,ETC.)			3,000	3,000	3,000	
	OFFICE SUPPLIES			900	900	900	
	SAFETY SHOES			570	570	570	
	SAFETY SUPPLIES			1,000	1,000	1,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1215	**BUILDING MAINTENANCE**						
552	OPERATING SUPPLIES	85,397	99,371	83,220	83,220	83,220	-16.25%
	T-SHIRTS & HATS			800	800	800	
	WELDING SUPPLIES			1,000	1,000	1,000	
554	BOOKS-MEMBERSHIPS-TRAIN	0	1,700	1,700	1,700	1,700	0.00%
	A/C, ELECTRICAL, PLUMBING TRAINING			400	400	400	
	ONE DAY SEMINARS			300	300	300	
	TRAINING COURSE (A/C, ELECTRICAL, PLUMBING)			1,000	1,000	1,000	
Total	OPERATING EXPENSES	226,425	273,904	337,678	337,678	337,678	23.28%
562	BUILDINGS	0	27,800	0	0	0	-100.00%
563	INFRASTRUCTURE	0	0	108,234	351,500	351,500	0.00%
	ARPA COVID A/C RETROFIT|			108,234	351,500	351,500	
564	MACHINERY AND EQUIPMENT	3,958	11,000	0	0	0	-100.00%
Total	CAPITAL OUTLAY	3,958	38,800	108,234	351,500	351,500	805.93%
Division	BUILDING MAINTENANCE	788,484	941,577	1,070,355	1,310,850	1,310,850	39.22%
1120	CITY MANAGER 546 BM MISC. REPAIRS TO CITY MANAGER			500	500	500	
1170	VEHICLE MAINTE 534 BM PEST			300	300	300	
1190	POLICE 546 BM FIRE SPRINKLER			400	400	400	
1201	FIRE/RESCUE 546 BM GATES AND FENCE			1,800	1,800	1,800	
1215	BUILDING MAINT 540 BM TRAINING			200	200	200	
1220	PARKS AND GROU 546 BM REPAIR & MAINTENANCE OF WOOD			2,000	2,000	2,000	
1220	PARKS AND GROU 546 BM REPAIRS & MAINT TO TURF AND			1,500	1,500	1,500	
1240	COMMUNITY SER 546 BM OFFICE			500	500	500	
1242	10TH STREET RE 546 BM A/C UNIT REPLACEMENT X1			7,000	7,500	7,500	
1242	10TH STREET RE 534 BM ALARM MONITORING			300	300	300	
1242	10TH STREET RE 534 BM ALARM MONITORING -			700	700	700	
1242	10TH STREET RE 534 BM QUARTERLY FIRE SPRINKLER			650	650	650	
1243	BALL/ATHLETIC F 546 BM MISC. REPAIRS TO PARKS FACILITY			1,200	1,200	1,200	
1243	BALL/ATHLETIC F 546 BM MISC. IRRIGATION REPAIRS AT REC			2,200	2,200	2,200	
1610	WATER TREATME 534 BM FIRE EXTINGUISHER			750	750	750	
1610	WATER TREATME 534 BM PEST CONTROL			500	500	500	
1620	WATER RECLAMA 534 BM FIRE EXTINGUISHER			800	800	800	
1620	WATER RECLAMA 534 BM PEST CONTROL			5,000	5,000	5,000	
1620	WATER RECLAMA 546 BM AC			12,000	12,000	12,000	
1630	DISTRIBUT/COLL 534 BM FIRE EXTINGUISHERS INSPECTION			500	500	500	
1630	DISTRIBUT/COLL 534 BM PEST CONTROL			200	200	200	
1710	RESIDENTIAL CO 534 BM PEST CONTROL			300	300	300	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account				2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001			**GENERAL**						
1215			**BUILDING MAINTENANCE**						
1720	COMMERCIAL CO	534	BM FIRE			500	500	500	
1720	COMMERCIAL CO	534	BM PEST CONTROL			300	300	300	
1730	YARD TRASH COL	534	BM PEST CONTROL			300	300	300	
9110	LEASED PROPERT	546	BM MAINTENANCE FOR LEASED			32,000	32,000	32,000	
	Total Consolidated Costs					72,400	72,900	72,900	
	Division + Consolidated + Indirect Charges:					1,142,755	1,383,750	1,383,750	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1215 BUILDING MAINTENANCE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3025	BUILDING MAINT COORD	77,620	1.00	77,620	0	1.00	77,620	0			
8010	MAINTENANCE MECHANIC	38,189	1.00	38,189	480	1.00	38,189	480			
8010	MAINTENANCE MECHANIC	37,918	1.00	37,918	0	1.00	37,918	0			
8012	MAINT MECH / ELECTRICIAN	51,293	1.00	51,293	480	1.00	51,293	480			
8060	SENIOR MAINT MECHANIC	50,873	1.00	50,873	0	1.00	50,873	0			
8060	SENIOR MAINT MECHANIC	45,699	1.00	45,699	480	1.00	45,699	480			
8070	CUSTODIAN	33,882	1.00	33,882	0	1.00	33,882	0			
8070	CUSTODIAN	33,882	1.00	33,882	0	1.00	33,882	0			
8070	CUSTODIAN	29,681	1.00	29,681	0	1.00	29,681	0			
	BUDGET OVERTIME		1.00	5,000	0	1.00	5,000	0			
	BUDGET SPECIAL PAY		1.00	7,500	0						
Total				411,537	1,440		404,037	1,440			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1220	**PARKS AND GROUNDS MAINT**						
512	REGULAR SALARIES AND WAGE	337,627	400,418	398,052	398,052	398,052	-0.59%
514	OVERTIME	26,141	26,000	22,000	22,000	22,000	-15.38%
515	SPECIAL PAY	1,020	9,520	10,520	1,020	1,020	-89.29%
516	COMPENSATED ANNUAL LEAVE	8,168	0	0	0	0	0.00%
521	FICA TAXES	27,803	33,953	32,939	32,212	32,212	-5.13%
522	RETIREMENT CONTRIBUTIONS	33,092	42,642	43,069	43,069	43,069	1.00%
523	LIFE AND HEALTH INSURANCE	91,018	97,663	90,272	94,035	94,035	-3.72%
524	WORKERS' COMPENSATION	20,187	22,191	26,869	26,869	26,869	21.08%
	TRICO W/C INSURANCE			26,869	26,869	26,869	
Total	PERSONAL SERVICES	545,056	632,387	623,721	617,257	617,257	-2.39%
531	PROFESSIONAL SERVICES	10,814	22,200	10,200	10,200	10,200	-54.05%
	ENGINEERING & PROFESSIONAL SERVICES			2,000	2,000	2,000	
	ROW ABANDONMENT (4)			8,000	8,000	8,000	
	SAFETY TRAINING			200	200	200	
534	OTHER SERVICES	51,838	69,100	66,515	66,515	66,515	-3.74%
	ANNUAL FOUNTAIN CLEANING & CHEMICAL TREATMENT			13,200	13,200	13,200	
	ANNUAL INSPECTIONS BUCKET TRUCK & GENIE LIFT			1,100	1,100	1,100	
	ANNUAL MAINT. MEMORIAL PARK EXOTIC/PLANT RESTORATION			2,500	2,500	2,500	
	ANNUAL TREE TRIMMING AND STUMP GRINDING			13,000	13,000	13,000	
	ASSET ESSENTIAL PARKS & GROUNDS FORESTRY MODULE			2,215	2,215	2,215	
	BEE REMOVAL			1,000	1,000	1,000	
	MOORE CEMETERY ANNUAL GROUNDS MAINTENENCE			13,000	13,000	13,000	
	MOORE CEMETERY ANNUAL TREE TRIMMING			5,000	5,000	5,000	
	OUTSIDE LABOR FORCE			10,000	10,000	10,000	
	PORT-O-LET (R & M)			2,000	2,000	2,000	
	UNIFORM RENTALS			3,500	3,500	3,500	
540	TRAVEL AND PER DIEM	18	1,300	1,300	1,300	1,300	0.00%
	PARK MANAGEMENT SAFETY, INSPECTOR CERT. TRAINING			600	600	600	
	PESTICIDE & HERBICIDE CERTIFICATION			400	400	400	
	TURF MANAGEMENT TRAINING			300	300	300	
541	COMMUNICATIONS SERVICES	210	745	2,505	2,505	2,505	236.24%
	CELL PHONES			100	100	100	
	PHONE SERVICE			180	180	180	
	SHIPPING/POSTAGE			25	25	25	
	VERIZON IPAD MONTHLY SERVICE (5)			2,200	2,200	2,200	
543	UTILITY SERVICES	262,131	258,600	258,600	258,600	258,600	0.00%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1220	**PARKS AND GROUNDS MAINT**						
543	UTILITY SERVICES	262,131	258,600	258,600	258,600	258,600	0.00%
	CITY UTILITIES			225,000	225,000	225,000	
	ELECTRIC			32,000	32,000	32,000	
	MARTIN COUNTY SOLID WASTE			800	800	800	
	MARTIN COUNTY UTILITIES			800	800	800	
544	RENTALS AND LEASES	2,414	5,000	5,000	5,000	5,000	0.00%
	COPIER LEASE & USAGE			2,000	2,000	2,000	
	RENTAL EQUIPMENT			3,000	3,000	3,000	
545	INSURANCE	12,914	14,196	17,188	17,188	17,188	21.08%
	TRICO GENERAL LIABILITY INSURANCE			17,188	17,188	17,188	
546	REPAIR AND MAINTENANCE	100,648	104,494	110,100	110,100	110,100	5.36%
	BM REPAIR & MAINTENANCE OF WOOD STRUCTURES			2,000	2,000	2,000	
	BM REPAIRS & MAINT TO TURF AND GROUNDS COMPLEX			1,500	1,500	1,500	
	CS-MISC REPAIRS TO PARKS & REC MECHANICAL EQUIPMENT			1,000	1,000	1,000	
	DOG PARK MAINTENANCE			5,000	5,000	5,000	
	EAST HEART HANEY MAINTENANCE			9,000	9,000	9,000	
	FERTILIZER & CHEMICALS (MEMORIAL PARK MAINTENANCE)			6,000	6,000	6,000	
	IRRIGATION REPAIRS & MAINTENANCE CITY WIDE			10,000	10,000	10,000	
	MISC PLANT REPLACEMENTS (MEMORIAL PARK MAINTENANCE)			3,000	3,000	3,000	
	MISC PLAY SURFACE/CARPET REPAIRS AT KIWANIS PARK			2,500	2,500	2,500	
	MISC REPAIRS TO PARKS & GROUNDS EQUIPMENT			2,500	2,500	2,500	
	MISC SOD, DIRT, MULCH (MEMORIAL PARK MAINTENANCE)			3,000	3,000	3,000	
	MISCELLANEOUS REPAIRS (OVER $1,000)			6,000	6,000	6,000	
	MISCELLANEOUS REPAIRS (UNDER $1,000)			4,000	4,000	4,000	
	MULCH FOR LANDSCAPING (CITYWIDE)			5,000	5,000	5,000	
	POND FOUNTAIN MOTORS REPAIRS/REPLACMENTS			8,000	8,000	8,000	
	POWER BROOM PLAY SURFACE/CARPET AT KIWANIS PARK			3,100	3,100	3,100	
New	RACQUET! BALL COURTS EXTERIOR PAINTING			4,000	4,000	4,000	
	REPAIR & MAINTENANCE OF BAY DOORS			2,000	2,000	2,000	
	RIGHT-OF-WAY MAINTENANCE			7,000	7,000	7,000	
	SEALANT FOR BOARDWALK (PRESSURE CLEAN/SEAL)			2,500	2,500	2,500	
	VM - REPAIR AND MAINTENANCE OF VEHICLES & EQUIPMENT			20,000	20,000	20,000	
	WATER BIRDS SCULPTURES R & M			3,000	3,000	3,000	
549	OTHER CURRENT CHARGES	1,150	4,520	4,520	4,520	4,520	0.00%
	EMPLOYEE APPRECIATION FUND			420	420	420	
	MISCELLANEOUS PROGRAMS			1,000	1,000	1,000	
	PERMITS & LICENSES FEES			200	200	200	
	SAFETY INCENTIVE PROGRAM			2,900	2,900	2,900	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1220	**PARKS AND GROUNDS MAINT**						
550	VEHICLE LEASES	0	12,920	12,920	12,920	12,920	0.00%
	ENTERPRISE - (1) F250 UTILITY BODY 2021			6,872	6,872	6,872	
	ENTERPRISE - (2) FORD F150 2021			6,048	6,048	6,048	
552	OPERATING SUPPLIES	58,505	255,135	340,415	340,415	340,415	33.43%
	BANDSHELL LANDSCAPE PHASE 3 # 21045401-552 TREE FUND			260,000	260,000	260,000	
	ELECTRICAL SUPPLIES			3,000	3,000	3,000	
	FUEL (GAL D 767.1 @ 2.976, U 7668.43 @ 2.832)			24,000	24,000	24,000	
	HOLIDAY DECORATIONS RETRO FIT TO SOLAR POWERED			8,000	8,000	8,000	
New	IPADS! (4)			1,600	1,600	1,600	
	OFFICE SUPPLIES			600	600	600	
	PESTICIDES,HERBICIDES,VEGEATIVE CONTROL CITY FACILITIES			8,000	8,000	8,000	
	PET WASTE RECEPTACLES			3,000	3,000	3,000	
	PRINTING/BINDING			400	400	400	
	REPLACEMENT ASH URNS DOWNTOWN			500	500	500	
	REPLACEMENT BENCHES & TABLES AT CITY FACILITIES			7,500	7,500	7,500	
	REPLACEMENT DECORATIVE GARBAGE CANS AT CITY FACILITIES			4,000	4,000	4,000	
	REPLACEMENT HAND DRYERS FOR CITY PARKS/CITY BLDGS			1,000	1,000	1,000	
	REPLACEMENT PET DRINKING FOUNTAIN			1,500	1,500	1,500	
	REPLACEMENT ROPE LIGHTING FOR RIVERWALK			3,500	3,500	3,500	
	REPLACEMENT SOD,DIRT,POTTING SOIL CITY WIDE			3,000	3,000	3,000	
	REPLACEMENT WEED EATERS,BLOWERS,EDGERS,CHAIN SAWS			3,000	3,000	3,000	
	SAFETY SHOES			1,615	1,615	1,615	
	SAFETY SUPPLIES			2,500	2,500	2,500	
New	SAFETY TRAINING VIDEOS!			1,500	1,500	1,500	
	TAGS & REGISTRATION FEES			500	500	500	
	T-SHIRTS & HATS			1,700	1,700	1,700	
554	BOOKS-MEMBERSHIPS-TRAIN	15	1,150	1,150	1,150	1,150	0.00%
	PESTICIDE & TURF TRAINING			1,000	1,000	1,000	
	TREE, PLANT, SHRUBBERY BOOKS			150	150	150	
Total	OPERATING EXPENSES	500,656	749,360	830,413	830,413	830,413	10.82%
563	INFRASTRUCTURE	57,461	264,712	31,700	31,700	31,700	-88.02%
New	CONSTRUCT BRIDGE AT POPPLETON CREEK DOG PARK!			6,700	6,700	6,700	
New	REPLACE PLAYGROUND! EQ SAILFISH PARK 20043201-563			25,000	25,000	25,000	
564	MACHINERY AND EQUIPMENT	24,291	14,500	54,500	54,500	54,500	275.86%
	REFURBISH 2004 F750 BUCKET TRUCK			38,000	38,000	38,000	
	REPLACEMENT JD ZTRAC MOWER			9,000	9,000	9,000	
New	UNDERWATER FREESTANDING! FIXTURE SAILFISH FOUNTAIN			7,500	7,500	7,500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**					
1220	**PARKS AND GROUNDS MAINT**					
Total CAPITAL OUTLAY	81,753	279,212	86,200	86,200	86,200	-69.13%
Division PARKS AND GROUNDS MAIN	1,127,465	1,660,959	1,540,334	1,533,870	1,533,870	-7.65%
COMMISSION			12,182	12,320	12,320	
MANAGER			27,182	27,236	27,236	
HUMAN RESOURCES			22,254	22,177	22,177	
CITY CLERK			13,895	13,869	13,869	
FINANCIAL SERVICES			63,282	68,880	68,880	
TECHNOLOGY SERVICES			7,402	7,400	7,400	
CITY ATTORNEY			0	0	0	
VEHICLE MAINTENANCE			5,173	4,569	4,569	
BUILDING MAINTENANCE			23,389	23,322	23,322	
CUSTOMER SERVICE			8,129	8,091	8,091	
WS GENERAL GOV			0	0	0	
Total Indirect Costs			182,888	187,863	187,863	
Division + Consolidated + Indirect Charges:			1,723,223	1,721,733	1,721,733	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1220 PARKS AND GROUNDS MAINT

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3019	TEAM LEADER III	69,862	1.00	69,862	1,020	1.00	69,862	1,020			
7030	NURSERY WORKER	40,209	1.00	40,209	0	1.00	40,209	0			
7060	EQUIPMENT OPERATOR I	36,046	1.00	36,046	0	1.00	36,046	0			
8010	MAINTENANCE MECHANIC	38,189	1.00	38,189	0	1.00	38,189	0			
8110	GROUNDSKEEPER	31,251	1.00	31,251	0	1.00	31,251	0			
8110	GROUNDSKEEPER	39,525	1.00	39,525	0	1.00	39,525	0			
8110	GROUNDSKEEPER	29,203	1.00	29,203	0	1.00	29,203	0			
8110	GROUNDSKEEPER		1.00	37,601	0	1.00	37,601	0			
	VACANT POSITION		1			1					
8110	GROUNDSKEEPER	42,750	1.00	42,750	0	1.00	42,750	0			
8112	GROUNDSKEEPER II	33,415	1.00	33,415	0	1.00	33,415	0			
	BUDGET OVERTIME		1.00	22,000	0	1.00	22,000	0			
	BUDGET SPECIAL PAY		1.00	9,500	0						
Total				429,552	1,020		420,052	1,020			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1230	**TRANSPORTATION MAINT**						
512	REGULAR SALARIES AND WAGE	323,267	351,760	403,575	403,575	403,575	14.73%
514	OVERTIME	17,159	15,000	15,000	15,000	15,000	0.00%
515	SPECIAL PAY	2,928	13,115	7,215	1,380	1,380	-89.48%
516	COMPENSATED ANNUAL LEAVE	22,678	0	0	0	0	0.00%
521	FICA TAXES	26,780	29,060	32,573	32,127	32,127	10.55%
522	RETIREMENT CONTRIBUTIONS	32,469	36,856	57,630	57,630	57,630	56.36%
523	LIFE AND HEALTH INSURANCE	79,968	78,504	79,341	82,656	82,656	5.29%
524	WORKERS' COMPENSATION	3,322	3,652	4,422	4,422	4,422	21.08%
	TRICO W/C INSURANCE			4,422	4,422	4,422	
Total	PERSONAL SERVICES	508,572	527,947	599,756	596,790	596,790	13.04%
531	PROFESSIONAL SERVICES	19,105	65,087	90,000	90,000	90,000	38.28%
	PROFESSIONAL ENG SERVICES			15,000	15,000	15,000	
Impact	SP ^ COMPLETE STREETS CONCEPTUAL PLAN (21045701-531)			50,000	50,000	50,000	
Impact	SP ^INTERMODEL CONNECT & ALT TRANS STUDY 21045701-531			25,000	25,000	25,000	
534	OTHER SERVICES	292,338	351,245	354,415	358,415	358,415	2.04%
	ANNUAL LANDSCAPE MAINTENANCE			325,000	325,000	325,000	
	ASSET ESSENTIAL STREETS/SIDEWALKS/SIGNS MODULE			2,215	2,215	2,215	
New	CRA US1 WRIGHT BLVD TO BAKER RD! LANDSCAPE MAINT			11,000	15,000	15,000	
	ELECTRICAL SERVICES			5,000	5,000	5,000	
	OUTSIDE LABOR FORCE			10,000	10,000	10,000	
	UNIFORM RENTALS			1,200	1,200	1,200	
540	TRAVEL AND PER DIEM	36	400	400	400	400	0.00%
	TRAFFIC CONTROL TRAINING LOCAL TRAVEL			400	400	400	
541	COMMUNICATIONS SERVICES	1,123	3,875	3,875	3,875	3,875	0.00%
	IPADS MONTHLY SERVICES			2,400	2,400	2,400	
	PHONE SERVICE			550	550	550	
	POSTAGE/SHIPPING			25	25	25	
	VERIZON CELL PHONE (1)			200	200	200	
	VERIZON CELL PHONE SMARTPHONE			700	700	700	
543	UTILITY SERVICES	189,746	178,500	178,500	178,500	178,500	0.00%
	CITY UTILITIES			4,500	4,500	4,500	
	ELECTRIC (LED)			174,000	174,000	174,000	
544	RENTALS AND LEASES	4,985	5,500	3,000	3,000	3,000	-45.45%
	EQUIPMENT RENTAL			3,000	3,000	3,000	
545	INSURANCE	8,964	9,854	11,931	11,931	11,931	21.08%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001		**GENERAL**						
1230		**TRANSPORTATION MAINT**						
545		INSURANCE	8,964	9,854	11,931	11,931	11,931	21.08%
		TRICO GENERAL LIABILITY INSURANCE			11,931	11,931	11,931	
546		REPAIR AND MAINTENANCE	534,002	1,066,204	600,200	597,500	597,500	-43.96%
New		COLORING/STAINING/SEALING PAVERS AT FESTIVAL DECK!			6,200	0	0	
		CRA LANDSCAPING ALONG US1/PLANT REPLACEMENT			8,000	8,000	8,000	
		CRA MANGROVE TRIMMING			0	1,500	1,500	
		CRA PAVER BRICK MAINTENANCE			0	5,000	5,000	
		CRA R&M LADY ABUNDANCE AND SAILFISH FOUNTAIN			5,000	5,000	5,000	
		CRA REPLACE BRICK PAVERS FOR CROSSWALKS			1,000	1,000	1,000	
		CRA REPLACEMENT STREET LIGHT GLOBES			4,000	4,000	4,000	
		CRA REPLACEMENT STREETLIGHTS/POLES/LIGHT HOUSES			10,000	10,000	10,000	
		CRA SIDEWALK DOWNTOWN STAINING			5,000	2,000	2,000	
		ELECTRICAL SUPPLIES			3,000	3,000	3,000	
		FEC RR CROSSING REPAIRS RESERVE - REVISED			50,000	50,000	50,000	
		LANDSCAPING PELICAN/RIVERSIDE DR. PLANT REPLACEMENTS			5,000	5,000	5,000	
		LANDSCAPING US1 MEDIANS PLANT REPLACEMENTS			5,000	5,000	5,000	
		MISC FENCE REPAIRS & MAINTENANCE			4,000	4,000	4,000	
		MISCELLANEOUS REPAIRS (OVER $1,000)			6,000	6,000	6,000	
		MISCELLANEOUS REPAIRS (UNDER $1,000)			2,500	2,500	2,500	
	Funded	PAVEMENT MAINTENANCE PER MANAGEMENT PROGRAM~			400,000	400,000	400,000	
		PLANT REPLACEMENT CITY WIDE			10,000	10,000	10,000	
		R & M OF SHEPARD PARK BOARDWALK/CATWALK			500	500	500	
		REPAIR EXISTING STAND PIPE			12,500	12,500	12,500	
		T19 - REPAIRS & MAINTENANCE OF SIDEWALKS CITY WIDE			20,000	20,000	20,000	
		THERMOPLASTIC OF ROADWAYS,SCHOOL ZONES, RESURFACED			9,000	9,000	9,000	
		TRAFFIC SIGNAL MAINTENANCE WITH MARTIN COUNTY			23,500	23,500	23,500	
		VM - REPAIR AND MAINTENANCE OF VEHICLES & EQUIPMENT			10,000	10,000	10,000	
549		OTHER CURRENT CHARGES	900	2,020	1,940	1,940	1,940	-3.96%
		EMPLOYEE APPRECIATION FUND			240	240	240	
		PERMITS & LICENSE FEES			500	500	500	
		SAFETY INCENTIVE PROGRAM			1,200	1,200	1,200	
550		VEHICLE LEASES	11,135	9,500	15,480	15,480	15,480	62.95%
		ENTERPRISE - F450 FLATBED 2019			9,500	9,500	9,500	
		ENTERPRISE - FORD EDGE 2020			5,980	5,980	5,980	
552		OPERATING SUPPLIES	39,340	83,842	82,735	82,735	82,735	-1.32%
		ADOBE ANNUAL LICENSE RENEWAL			80	80	80	
		BARRICADES,CONES,WORK ZONE WARNING SIGNS			3,500	3,500	3,500	
		COQUINA ROCK, SHELL ROCK, HOT ASPHALT, FILL DIRT			4,000	4,000	4,000	
		CRA MISC. FLOWERS, TREES, HOLIDAY LIGHTS (LED)			500	500	500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1230	**TRANSPORTATION MAINT**						
552	OPERATING SUPPLIES	39,340	83,842	82,735	82,735	82,735	-1.32%
New	FDOT SCHOOL ZONE IMPLEMENTATION PLAN!			30,000	30,000	30,000	
	FUEL (GAL D 1701.5 @ 2.976, U 2337.88 @ 2.832)			11,685	11,685	11,685	
New	IPADS! (1)			400	400	400	
	MISC BAG CONCRETE/ASPHALT MATERIAL			2,500	2,500	2,500	
	MISC HANDTOOLS (RAKES,SHOVELS,DRILLS,WRENCHES)			2,000	2,000	2,000	
	MISCELLANEOUS CONCRETE TOOLS			1,000	1,000	1,000	
	MISCELLANEOUS SOD REPAIRS			3,000	3,000	3,000	
	OFFICE SUPPLIES			900	900	900	
	PRINTING OF MAPS, BLUEPRINTS, MISC.			500	500	500	
	SAFETY SHOES (6)			570	570	570	
	SAFETY SUPPLIES			1,000	1,000	1,000	
	STREET SIGNS,REGULATORY SIGNS,POLES,BRACKETS,MISC			18,000	18,000	18,000	
	TRAFFIC PAINT			1,600	1,600	1,600	
	T-SHIRTS,HATS			1,000	1,000	1,000	
	WHEEL STOPS (REPAIR & MAINTENANCE)			500	500	500	
554	BOOKS-MEMBERSHIPS-TRAIN	660	2,100	2,100	2,100	2,100	0.00%
	BOOKS AND MEMBERSHIP			100	100	100	
	TRAFFIC CONTROL, SAFETY TRAINING			1,400	1,400	1,400	
	TRAINING FOR DIVISION ASSISTANT			600	600	600	
Total	OPERATING EXPENSES	1,102,334	1,778,127	1,344,576	1,345,876	1,345,876	-24.31%
563	INFRASTRUCTURE	1,305,040	1,303,209	0	1,500,000	1,500,000	15.10%
	FEDERAL HWY IMPLEMENTATION 21046601-531			0	250,000	250,000	
	GATEWAY SIGNAGE FINAL DESIGN 21040901-531			0	75,000	75,000	
	GATEWAY SIGNAGES/FEATURES 22047001-563			0	350,000	350,000	
	HIGHLANDS/STYPMANN SIDEWALK DESIGN 21046701-531			0	125,000	125,000	
	MLK STREETSCAPE FINAL DESIGN 21045001-531			0	450,000	450,000	
	TRIANGLE DISTRICT IMPLEMENTATION 21046801-531			0	250,000	250,000	
564	MACHINERY AND EQUIPMENT	4,057	22,390	7,700	7,700	7,700	-65.61%
	5'X 8' UTILITY TRAILER PULL			1,700	1,700	1,700	
	GUM BUSTER MACHINE FOR DOWNTOWN SIDEWALKS			6,000	6,000	6,000	
Total	CAPITAL OUTLAY	1,309,097	1,325,599	7,700	1,507,700	1,507,700	13.74%
Division	TRANSPORTATION MAINT	2,920,002	3,631,673	1,952,032	3,450,366	3,450,366	-4.99%
	COMMISSION			6,333	6,405	6,405	
	MANAGER			9,727	9,746	9,746	
	HUMAN RESOURCES			7,963	7,936	7,936	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001		**GENERAL**				
1230		**TRANSPORTATION MAINT**				
CITY CLERK			10,052	10,034	10,034	
FINANCIAL SERVICES			45,346	49,357	49,357	
TECHNOLOGY SERVICES			7,402	7,400	7,400	
CITY ATTORNEY			2,757	2,769	2,769	
VEHICLE MAINTENANCE			19,971	17,639	17,639	
BUILDING MAINTENANCE			23,389	23,322	23,322	
CUSTOMER SERVICE			6,283	6,254	6,254	
WS GENERAL GOV			0	0	0	
Total Indirect Costs			139,225	140,862	140,862	
Division + Consolidated + Indirect Charges:			2,091,257	3,591,228	3,591,228	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1230 TRANSPORTATION MAINT

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1070	PUBLIC WORKS DIRECTOR	113,771	0.67	76,226	0	0.67	76,226	0			
3030	TEAM LEADER I	57,554	1.00	57,554	1,380	1.00	57,554	1,380			
5345	PW PGM SPECIALIST	46,426	1.00	46,426	0	1.00	46,426	0			
6045	DIVISION ASSISTANT	47,163	1.00	47,163	0	1.00	47,163	0			
7060	EQUIPMENT OPERATOR I	39,395	1.00	39,395	0	1.00	39,395	0			
8010	MAINTENANCE MECHANIC	34,258	1.00	34,258	0	1.00	34,258	0			
8010	MAINTENANCE MECHANIC	36,670	1.00	36,670	0	1.00	36,670	0			
8080	LABORER II		1.00	65,883	0	1.00	65,883	0			
	VACANT POSITION		2			2					
	BUDGET OVERTIME		1.00	15,000	0	1.00	15,000	0			
	BUDGET SPECIAL PAY		1.00	5,835	0						
	Total			424,410	1,380		418,575	1,380			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1232	**MICRO-TRANSIT OPERATIONS**						
513	OTHER SALARIES AND WAGES	57,692	127,500	127,500	127,500	127,500	0.00%
521	FICA TAXES	4,423	9,754	9,754	9,754	9,754	0.00%
522	RETIREMENT CONTRIBUTIONS	5,041	12,750	0	0	0	-100.00%
523	LIFE AND HEALTH INSURANCE	136	0	0	0	0	0.00%
524	WORKERS' COMPENSATION	3,322	3,652	4,422	4,422	4,422	21.08%
	TRICO W/C INSURANCE			4,422	4,422	4,422	
Total	PERSONAL SERVICES	70,614	153,656	141,676	141,676	141,676	-7.80%
541	COMMUNICATIONS SERVICES	275	1,000	1,000	1,000	1,000	0.00%
	PHONE SERVICE			100	100	100	
	VERIZON WIRELESS SERVICE			900	900	900	
543	UTILITY SERVICES	420	700	700	700	700	0.00%
	ELECTRIC			700	700	700	
545	INSURANCE	6,506	7,152	8,660	8,660	8,660	21.09%
	TRICO GENERAL LIABILITY INSURANCE			8,660	8,660	8,660	
546	REPAIR AND MAINTENANCE	13,351	16,000	15,000	15,000	15,000	-6.25%
	VM REPAIR AND MAINTENANCE			15,000	15,000	15,000	
552	OPERATING SUPPLIES	7,850	11,862	14,841	14,841	14,841	25.11%
	FUEL (GAL D 0 @ 2.976, U 14.3 @ 2.832)			41	41	41	
	MONTHLY GPS MONITORING SYSTEM			5,000	5,000	5,000	
	OFFICE SUPPLIES			400	400	400	
	PRINTING/BINDING			500	500	500	
	TRAM TOURS (TOURISM PROGRAM)			6,000	6,000	6,000	
	UNIFORMS (12 EMPLOYEES)			2,900	2,900	2,900	
Total	OPERATING EXPENSES	28,401	36,714	40,201	40,201	40,201	9.50%
Division	MICRO-TRANSIT OPERATIO	99,015	190,370	181,877	181,877	181,877	-4.46%
	Division + Consolidated + Indirect Charges:			181,877	181,877	181,877	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1232 MICRO-TRANSIT OPERATIONS

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
	BUDGET PART-TIME		1.00	127,500	0	1.00	127,500	0			
Total				127,500	0		127,500	0			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1243	**BALL/ATHLETIC FIELD MAINT**						
512	REGULAR SALARIES AND WAGE	40,691	71,963	72,650	72,650	72,650	0.95%
514	OVERTIME	391	1,000	1,000	1,000	1,000	0.00%
515	SPECIAL PAY	0	0	1,000	0	0	0.00%
521	FICA TAXES	3,074	5,582	5,711	5,634	5,634	0.94%
522	RETIREMENT CONTRIBUTIONS	3,613	7,296	7,861	7,861	7,861	7.74%
523	LIFE AND HEALTH INSURANCE	8,933	13,979	15,965	16,630	16,630	18.97%
524	WORKERS' COMPENSATION	843	927	1,122	1,122	1,122	21.04%
	TRICO W/C INSURANCE			1,122	1,122	1,122	
Total	PERSONAL SERVICES	57,546	100,747	105,309	104,897	104,897	4.12%
534	OTHER SERVICES	1,800	2,300	3,000	3,000	3,000	30.43%
	MUSCO LIGHTS SERV AGREEMENT FACILITY LIGHTS			3,000	3,000	3,000	
541	COMMUNICATIONS SERVICES	932	900	900	900	900	0.00%
	PHONE SERVICE			900	900	900	
543	UTILITY SERVICES	111,182	127,000	127,000	127,000	127,000	0.00%
	CITY UTILITIES			57,000	57,000	57,000	
	ELECTRIC			70,000	70,000	70,000	
544	RENTALS AND LEASES	0	4,500	4,500	4,500	4,500	0.00%
	LIFT TO REPAIR BALLFIELD LIGHTS			4,500	4,500	4,500	
545	INSURANCE	4,908	5,395	6,532	6,532	6,532	21.08%
	TRICO GENERAL LIABILITY INSURANCE			6,532	6,532	6,532	
546	REPAIR AND MAINTENANCE	70,598	123,700	137,900	137,900	137,900	11.48%
	BM MISC. IRRIGATION REPAIRS AT REC CENTERS & PARKS			2,200	2,200	2,200	
	BM MISC. REPAIRS TO PARKS FACILITY BUILDINGS			1,200	1,200	1,200	
	R & M OF PLAYGROUND EQUIPMENT			5,000	5,000	5,000	
New	REPLACEMENT FENCE! AT KIWANIS PARK			25,000	25,000	25,000	
New	RESURFACE! (5) SHUFFLEBOARD COURTS			7,500	7,500	7,500	
New	RESURFACE! FRONT BASKETBALL CTS AT 10TH ST CENTER			7,700	7,700	7,700	
New	RESURFACE! TWO TENNIS COURTS AT SAILFISH PARK			7,600	7,600	7,600	
	SUNSHINE LAND DESIGN SERVICES FOR SAILFISH PARK			40,000	40,000	40,000	
	TG - AERIFICATION SERVICES FOR BALL FIELDS			5,000	5,000	5,000	
	TG - BLADE SHARPENING FOR REEL MOWERS			1,500	1,500	1,500	
	TG - CHEMICALS FOR BALL FIELDS, PARKS, CITY HALL			15,000	15,000	15,000	
	TG - CLAY, TOP SOIL, AND SAND FOR BALL FIELDS			6,000	6,000	6,000	
	TG - FENCE REPAIRS AT BALL FIELDS AND PARK FACILTIES			2,000	2,000	2,000	
	TG - MISC MAINT. MATERIALS (CHALK, SURFACE, PAINT)			3,000	3,000	3,000	
	TG - REPLACEMENT OVERHEAD NETTING FOR SAILFISH PARK			4,000	4,000	4,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1243	**BALL/ATHLETIC FIELD MAINT**						
546	REPAIR AND MAINTENANCE	70,598	123,700	137,900	137,900	137,900	11.48%
	TG - SIGN REPAIRS AT BALL FIELDS & PARK FACILITIES			500	500	500	
	TG - SOD REPLACEMENT FOR BALL FIELDS			3,500	3,500	3,500	
	VM - MISC. REPAIRS TO PARK FACILITY EQUIPMENT			1,200	1,200	1,200	
549	OTHER CURRENT CHARGES	200	460	460	460	460	0.00%
	EMPLOYEE APPRECIATION FUND			60	60	60	
	SAFETY INCENTIVE PROGRAM			400	400	400	
552	OPERATING SUPPLIES	6,508	5,327	21,100	21,100	21,100	296.10%
	TG - MISC. EQUIPMENT REPLACEMENT (OVER $1000)			3,000	3,000	3,000	
	TG - MISC. EQUIPMENT REPLACEMENT (UNDER $1000)			1,500	1,500	1,500	
	TG - REPLACEMENT WINDSCREEN AT PARK FACILITIES			2,500	2,500	2,500	
	TG - REPLACEMENT BENCHES & TABLES AT PARK FACILITIES			1,500	1,500	1,500	
New	TG 12' SOCCER GOALS! FOR GUY DAVIS			2,600	2,600	2,600	
New	TG LIGHTING! DECTOR FOR GUY DAVIS			5,000	5,000	5,000	
New	TG LIGHTING! DECTOR FOR SAILFISH PARK			5,000	5,000	5,000	
Total	OPERATING EXPENSES	196,128	269,582	301,392	301,392	301,392	11.80%
562	BUILDINGS	9,700	0	0	0	0	0.00%
564	MACHINERY AND EQUIPMENT	8,662	28,500	6,500	6,500	6,500	-77.19%
New	LELY FERTILIZER! SPREADER			6,500	6,500	6,500	
Total	CAPITAL OUTLAY	18,362	28,500	6,500	6,500	6,500	-77.19%
Division	BALL/ATHLETIC FIELD MAIN	272,036	398,829	413,201	412,789	412,789	3.50%
	Division + Consolidated + Indirect Charges:			413,201	412,789	412,789	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1243 BALL/ATHLETIC FIELD MAINT

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
8110	GROUNDSKEEPER		1.00	37,601	0	1.00	37,601	0			
	VACANT POSITION		1			1					
8115	GROUNDSKEEPER SPECIALIST	35,049	1.00	35,049	0	1.00	35,049	0			
	BUDGET OVERTIME		1.00	1,000	0	1.00	1,000	0			
	BUDGET SPECIAL PAY		1.00	1,000	0						
	Total			74,650	0		73,650	0			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1240	**COMMUNITY SERVICES**						
512	REGULAR SALARIES AND WAGE	256,089	258,011	263,171	263,171	263,171	2.00%
513	OTHER SALARIES AND WAGES	0	0	24,960	24,960	24,960	0.00%
514	OVERTIME	655	3,000	3,500	3,500	3,500	16.67%
515	SPECIAL PAY	4,810	7,800	7,800	4,800	4,800	-38.46%
516	COMPENSATED ANNUAL LEAVE	4,991	0	0	0	0	0.00%
521	FICA TAXES	19,609	20,564	22,907	22,677	22,677	10.28%
522	RETIREMENT CONTRIBUTIONS	41,642	44,231	47,930	47,930	47,930	8.36%
523	LIFE AND HEALTH INSURANCE	37,020	37,030	37,030	38,575	38,575	4.17%
524	WORKERS' COMPENSATION	587	645	781	781	781	21.09%
	TRICO W/C INSURANCE			781	781	781	
Total	PERSONAL SERVICES	365,404	371,281	408,079	406,394	406,394	9.46%
531	PROFESSIONAL SERVICES	12,000	14,690	29,000	26,916	26,916	83.23%
	DIGITAL SERVS PHOTOGRAPHY GRAPHIC ART			5,000	5,000	5,000	
	MANAGER REDUCTION			0	-2,084	-2,084	
	PUBLIC RELATIONS CONSULTANT			24,000	24,000	24,000	
540	TRAVEL AND PER DIEM	728	4,767	6,100	6,100	6,100	27.97%
	FFEA CONFERENCE (JC/MA/NJ)			2,500	2,500	2,500	
	FL LEAGUE OF CITIES CONFERENCE/ MEETING TRAVEL (JC)			1,000	1,000	1,000	
	LEGISLATIVE TRAVEL (JC/BH)			2,500	2,500	2,500	
	MISC TRAVEL EXPENSES			100	100	100	
541	COMMUNICATIONS SERVICES	625	700	700	700	700	0.00%
	PHONES LINES			600	600	600	
	TOURISM MAILINGS AND OUTREACH			100	100	100	
543	UTILITY SERVICES	2,516	2,600	2,600	2,600	2,600	0.00%
	CITY UTILITIES			500	500	500	
	ELECTRIC			2,100	2,100	2,100	
544	RENTALS AND LEASES	1,268	3,800	3,800	3,800	3,800	0.00%
	COPIER LEASE & USAGE			2,400	2,400	2,400	
	GIS COPIER			1,400	1,400	1,400	
545	INSURANCE	13,498	14,838	17,966	17,966	17,966	21.08%
	TRICO GENERAL LIABILITY INSURANCE			17,966	17,966	17,966	
546	REPAIR AND MAINTENANCE	1,032	500	500	500	500	0.00%
	BM OFFICE REPAIRS			500	500	500	
549	OTHER CURRENT CHARGES	1,898	65,350	60,350	60,350	60,350	-7.65%
	CITY PICNIC (ENTIRE CITY)			5,000	5,000	5,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1240	**COMMUNITY SERVICES**						
549	OTHER CURRENT CHARGES	1,898	65,350	60,350	60,350	60,350	-7.65%
	COMMUNICATIONS OUTREACH NEWS E-BLASTS			500	500	500	
	FIREWORKS/BARGE/PA			52,000	52,000	52,000	
	PORTALETS JULY 4TH EVENT			850	850	850	
	RIBBON CUTTING, PUBLIC EVENTS, PARK DEDICATIONS			2,000	2,000	2,000	
552	OPERATING SUPPLIES	3,451	5,800	3,800	5,800	5,800	0.00%
	ADOBE SUITE			0	0	2,000	
New	COMMISSION! TRAM PARADE BANNERS/DECORATIONS			500	500	500	
	LEGISLATIVE PRIORITIES BROCHURES			500	500	500	
	MISC OFFICE SUPPLIES, DISINFECTANTS			600	600	600	
	PARKS BROCHURES/MAPS			1,500	1,500	1,500	
New	PAVILLION! BULLETIN BOARDS			0	0	0	
New	PRINTER! INK FOR BANNER DECALS			500	500	500	
	UNIFORM LOGO SHIRTS			200	200	200	
554	BOOKS-MEMBERSHIPS-TRAIN	1,219	3,270	3,120	3,120	3,120	-4.59%
	CANVA SUBSCRIPTION			120	120	120	
	FFEA ANNUAL MEMBERSHIP (JC/NJ/MA) GROUP			500	500	500	
	FFEA CONFERENCE REGISTRATION (NJ/MA/JC)			1,500	1,500	1,500	
	FL LEAGUE OF CITIES CONFERENCE REGISTRATION			1,000	1,000	1,000	
Total	OPERATING EXPENSES	38,235	116,314	127,936	127,852	127,852	9.92%
Division	COMMUNITY SERVICES	403,639	487,595	536,015	534,246	534,246	9.57%
	Division + Consolidated + Indirect Charges:			536,015	534,246	534,246	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1240 COMMUNITY SERVICES

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1050	COMMUNITY SVCS DIRECTOR	106,954	1.00	106,954	1,380	1.00	106,954	1,380			
2099	COMMUNITY AFFAIRS LIAISON	67,830	1.00	67,830	1,020	1.00	67,830	1,020			
6017	ADMIN OFFICE COORD - CS	48,840	1.00	48,840	2,400	1.00	48,840	2,400			
6037	SPEC EVENTS/TOURISM SPEC	39,547	1.00	39,547	0	1.00	39,547	0			
	BUDGET PART-TIME		1.00	24,960	0	1.00	24,960	0			
	BUDGET OVERTIME		1.00	3,500	0	1.00	3,500	0			
	BUDGET SPECIAL PAY		1.00	3,000	0						
Total				294,631	4,800		291,631	4,800			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1242	**10TH STREET REC CENTER**						
512	REGULAR SALARIES AND WAGE	260,088	242,672	245,183	245,183	245,183	1.03%
Grant	CSC22G FULL TIME SALARIES`			107,217	107,217	107,217	
	CSC22P FULL TIME SALARIES (GRANT)			96,987	96,987	96,987	
	NON-GRANT FULL TIME SALARY ATHLETICS COORDINATOR			47,940	47,940	47,940	
513	OTHER SALARIES AND WAGES	209,564	267,579	270,471	270,471	270,471	1.08%
	1 P/T MEDIA SPECIALIST SALARY 15 HRSX52 WEEKS			15,600	15,600	15,600	
	13 P/T REC SALARIES 30 HRSX52 WEEKS CSC22P (GRANT)			77,779	77,779	77,779	
Grant	13 P/T REC` SALARIES 30 HRSX52 WEEKS CSC22G			177,092	177,092	177,092	
514	OVERTIME	861	1,500	1,500	1,500	1,500	0.00%
	OVERTIME FOR FT STAFF			1,500	1,500	1,500	
515	SPECIAL PAY	6,775	10,320	5,000	0	0	-100.00%
516	COMPENSATED ANNUAL LEAVE	2,372	0	0	0	0	0.00%
521	FICA TAXES	36,030	39,973	31,713	31,330	31,330	-21.62%
Grant	FICA CSC22G`			21,750	21,750	21,750	
	FICA CSC22P (GRANT)			13,370	13,370	13,370	
	FICA NON-GRANT MEDIA SPECIALIST/ATHLETICS COORDINATOR			4,861	4,861	4,861	
522	RETIREMENT CONTRIBUTIONS	40,683	51,175	26,529	26,529	26,529	-48.16%
523	LIFE AND HEALTH INSURANCE	43,716	33,912	48,212	50,228	50,228	48.11%
524	WORKERS' COMPENSATION	6,972	7,664	9,279	9,279	9,279	21.07%
	TRICO W/C INSURANCE			9,279	9,279	9,279	
Total	PERSONAL SERVICES	607,061	654,795	637,887	634,520	634,520	-3.10%
534	OTHER SERVICES	49,965	58,650	61,290	61,289	61,289	4.50%
	BACKGROUND SCREENING			325	325	325	
	BM ALARM MONITORING - SECURITY			700	700	700	
	BM ALARM MONITORING FIRE			300	300	300	
	BM QUARTERLY FIRE SPRINKLER TESTING/INSPECTIONS			650	650	650	
	COMMUNITY ENGAGEMENT S. FISH 5/10 K/SPRING FLING/MOVIES			5,420	5,420	5,420	
Grant	CONTRACT` INSTRUCTORS/PROGRAMS/TRANSPORT CSC22G-534			46,195	14,782	14,782	
	DRUG SCREENS			500	500	500	
	INSTRUCTORS FOR COMMUNITY ENGAGEMENT			7,200	7,200	7,200	
	INSTRUCTORS/PROGRAMS/ACTIVITIES CSC22P (GRANT)			0	31,412	31,412	
540	TRAVEL AND PER DIEM	0	3,920	3,920	3,920	3,920	0.00%
	AFTERSCHOOL SYMPOSIUM/DCF CREDENTIALING			1,400	1,400	1,400	
	CONFERENCE TRAVEL (FRPA HOTEL AND PER DIEM) X3			2,520	2,520	2,520	
541	COMMUNICATIONS SERVICES	2,367	1,495	2,066	2,066	2,066	38.24%
	FLIP PHONES AND SERVICE (1)			996	996	996	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1242	**10TH STREET REC CENTER**						
541	COMMUNICATIONS SERVICES	2,367	1,495	2,066	2,066	2,066	38.24%
	PHONE STIPEND (1)			1,020	1,020	1,020	
	POSTAGE			50	50	50	
543	UTILITY SERVICES	31,732	30,500	30,000	30,000	30,000	-1.64%
	CITY UTILITIES			14,400	14,400	14,400	
	ELECTRIC			15,600	15,600	15,600	
544	RENTALS AND LEASES	0	1,700	1,200	1,200	1,200	-29.41%
	COPIER LEASE & USAGE			1,200	1,200	1,200	
545	INSURANCE	3,313	3,976	6,781	6,781	6,781	70.55%
	FUEL STORAGE TANK INSURANCE			160	160	160	
	TRICO GENERAL LIABILITY INSURANCE			4,621	4,621	4,621	
	TULIP INSURANCE FOR RENTALS			2,000	2,000	2,000	
546	REPAIR AND MAINTENANCE	6,803	15,586	19,860	20,360	20,360	30.63%
	BM A/C UNIT REPLACEMENT X1 UNITS			7,000	7,500	7,500	
New	CARPET! REPLACEMENT 2X PORTABLES			3,860	3,860	3,860	
	GENERAL MAINTENANCE - PAINTING, REPAIRS ETC			7,000	7,000	7,000	
New	SHUFFLE BOARD REPAIRS/UPGRADES!			2,000	2,000	2,000	
549	OTHER CURRENT CHARGES	70,835	55,358	53,693	53,694	53,694	-3.01%
Grant	ACTIVITIES/SUPPLIES/FIELD TRIP TICKETS` CSC22G-549			30,400	10,336	10,336	
	ATHLETIC PROGRAMS			1,750	1,750	1,750	
	CIVICREC ANNUAL USE FEE			6,333	6,334	6,334	
	CIVICREC CREDIT CARD FEES			480	480	480	
	COMMUNITY ENGAGEMENT EVENTS/PROGRAMS			13,200	13,200	13,200	
	COS PROGRAM SUPPLIES/YOUTH TRIPS CSC22P-549 (GRANT)			0	20,064	20,064	
	MOVIE LICENSE (MPLC) ANNUAL INDOOR SHOWING			530	530	530	
	MUSCO LIGHTING CONTROL BOX			400	400	400	
	MUSIC LICENSE (ASCAP, BMI)			600	600	600	
550	VEHICLE LEASES	10,378	7,784	7,784	7,784	7,784	0.00%
	FORD TRANSIT-350 2019			7,784	7,784	7,784	
552	OPERATING SUPPLIES	11,189	12,304	11,895	11,855	11,855	-3.65%
	ATHLETICS PAPER/INK/MISC			450	450	450	
	COMM. ENGAGEMENT FLIERS/BROCHURES			500	500	500	
	COMMUNITY ENGAGEMENT PAPER/INK/MISC			250	250	250	
	COMPUTER/MONITOR NON-GRANT			600	600	600	
	FUEL (GAL D 330.8 @ 2.976, U 125.6 @ 2.832)			1,340	1,340	1,340	
	MISC OFFICE SUPPLIES/INK CSC22P-552			0	2,900	2,900	
Grant	MISC OFFICE SUPPLIES/INK` CSC22G-552			5,840	2,900	2,900	
	MISC OPERATING SUPPLIES			1,000	1,000	1,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1242	**10TH STREET REC CENTER**						
552	OPERATING SUPPLIES	11,189	12,304	11,895	11,855	11,855	-3.65%
	SOUND SYSTEM AMPLIFIER AND CABINET FOR EVENTS			915	915	915	
	STAFF UNIFORM SHIRTS/NAME TAGS			1,000	1,000	1,000	
554	BOOKS-MEMBERSHIPS-TRAIN	1,788	3,690	3,616	3,616	3,616	-2.01%
	AFTERSCHOOL SYMPOSIUM			300	300	300	
	BJ WHOLESALE CLUB			65	65	65	
	CANVA			120	120	120	
	CPRP CERTIFICATION			265	265	265	
	DCF COURSES			200	200	200	
	DCF CREDENTIALING			675	675	675	
	FLORIDA PARKS & RECREATION ASSOCIATION/MEMBERSHIP			480	480	480	
	FRPA CONFERENCE REGISTRATION FEE			960	960	960	
	INTERAGENCY COALITION MEMBERSHIP/SPONSOR DAY			135	135	135	
	NAYS			25	25	25	
	NETFLIX			216	216	216	
	NRPA			175	175	175	
Total	OPERATING EXPENSES	188,370	194,963	202,105	202,565	202,565	3.90%
562	BUILDINGS	11,819	0	5,856	5,856	5,856	0.00%
New	10TH STREET INDOOR CAMERAS! X3			2,056	2,056	2,056	
New	WEATHER! RESISTANT AWNING			3,800	3,800	3,800	
563	INFRASTRUCTURE	333,800	349,774	0	0	0	-100.00%
Total	CAPITAL OUTLAY	345,619	349,774	5,856	5,856	5,856	-98.33%
Division	10TH STREET REC CENTER	1,141,050	1,199,533	845,848	842,941	842,941	-29.73%
	COMMISSION			19,830	20,055	20,055	
	MANAGER			57,083	57,195	57,195	
	HUMAN RESOURCES			46,725	46,564	46,564	
	CITY CLERK			14,368	14,341	14,341	
	FINANCIAL SERVICES			79,481	86,511	86,511	
	TECHNOLOGY SERVICES			119,158	119,120	119,120	
	CITY ATTORNEY			30,234	30,370	30,370	
	VEHICLE MAINTENANCE			10,908	9,634	9,634	
	BUILDING MAINTENANCE			221,124	220,487	220,487	
	CUSTOMER SERVICE			12,966	12,905	12,905	
	WS GENERAL GOV			0	0	0	
	Total Indirect Costs			611,878	617,184	617,184	
	Division + Consolidated + Indirect Charges:			1,457,726	1,460,126	1,460,126	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1242 10TH STREET REC CENTER

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
2096	COMM SVCS DIV MANAGER	65,000	1.00	65,000	0	1.00	65,000	0			
5015	AFTER SCHOOL PROGRAM LDR	38,295	1.00	38,295	0	1.00	38,295	0			
5019	ATHLETICS COORDINATOR	45,999	1.00	45,999	0	1.00	45,999	0			
5023	RECREATN PRGRM SUPERVISOR	46,349	1.00	46,349	0	1.00	46,349	0			
5024	ADMIN & PRGRM SUPERVISOR	49,540	1.00	49,540	0	1.00	49,540	0			
	BUDGET PART-TIME		1.00	270,471	0	1.00	270,471	0			
	BUDGET OVERTIME		1.00	1,500	0	1.00	1,500	0			
	BUDGET SPECIAL PAY		1.00	5,000	0						
Total				522,154	0		517,154	0			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1290	**GENERAL NON-OPERATING**						
512	REGULAR SALARIES AND WAGE	0	284,439	0	752,272	752,272	164.48%
515	SPECIAL PAY	10,612	15,250	11,800	11,800	11,800	-22.62%
	EMPLOYEE YEARS OF SERVICE MONTHLY AWARDS			11,800	11,800	11,800	
523	LIFE AND HEALTH INSURANCE	448,572	550,600	550,600	550,600	550,600	0.00%
	BLOOD PRESSURE MACHINE			600	600	600	
	EMPLOYEE CLINIC			240,000	240,000	240,000	
	EMPLOYEE CLINIC SUPPLIES			60,000	60,000	60,000	
	RETIREE INSURANCE CLAIMS			250,000	250,000	250,000	
	WELLNESS PORTAL			0	0	0	
Total	PERSONAL SERVICES	459,184	850,289	562,400	1,314,672	1,314,672	54.61%
545	INSURANCE	232,959	253,578	304,920	304,920	304,920	20.25%
	FLOOD INSURANCE			10,000	10,000	10,000	
	TRICO GENERAL LIABILITY INSURANCE			294,920	294,920	294,920	
548	PROMOTIONAL ACTIVITIES	0	0	5,000	5,000	5,000	0.00%
	"WE HONOR YOU" RETIREE PROGRAM			5,000	5,000	5,000	
549	OTHER CURRENT CHARGES	6,551	3,600	3,600	3,600	3,600	0.00%
	CREDIT CARD PROCESSING FEES			3,600	3,600	3,600	
554	BOOKS-MEMBERSHIPS-TRAIN	16,750	35,000	35,000	35,000	35,000	0.00%
	EMPLOYEE TUITION REIMBURSEMENT PROGRAM			35,000	35,000	35,000	
557	INDIRECT COSTS (NET)	-980,382	-1,169,436	-1,169,435	-1,228,361	-1,192,807	2.00%
	TRANSFER FROM CRA			-47,782	-49,893	-48,413	
	TRANSFER FROM LANDFILL			-2,209	-2,294	-2,212	
	TRANSFER FROM SANITATON			-490,980	-506,301	-493,219	
	TRANSFER FROM STORMWATER			-45,891	-47,922	-46,463	
	TRANSFER FROM WATER AND SEWER			-674,025	-702,927	-682,117	
	TRANSFER TO WATER AND SEWER			91,452	80,976	79,617	
Total	OPERATING EXPENSES	-724,122	-877,258	-820,915	-879,841	-844,287	-3.76%
561	LAND	1,791,173	0	0	0	0	0.00%
562	BUILDINGS	5,208,845	0	0	0	0	0.00%
Total	CAPITAL OUTLAY	7,000,019	0	0	0	0	0.00%
571	PRINCIPAL	461,681	832,920	870,640	870,640	870,640	4.53%
	2012 NON-ADVAL REF REV NOTE (5/1/2027)			70,640	70,640	70,640	
	2014 GO BONDS (7/1/2034)			315,000	315,000	315,000	
	2020 COURTHOUSE COMMONS (10/01/2030)			485,000	485,000	485,000	
572	INTEREST	216,756	258,830	232,025	232,025	232,025	-10.36%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
001	**GENERAL**						
1290	**GENERAL NON-OPERATING**						
572	INTEREST	216,756	258,830	232,025	232,025	232,025	-10.36%
	2012 NON-ADVAL REF REV NOTE (5/1/2027)			10,790	10,790	10,790	
	2014 GO BONDS (7/1/2034)			161,860	161,860	161,860	
	2020 COURTHOUSE COMMONS (10/01/2030)			59,375	59,375	59,375	
573	OTHER DEBT SERVICE COSTS	7,500	2,500	0	0	0	-100.00%
Total	DEBT SERVICE	685,936	1,094,250	1,102,665	1,102,665	1,102,665	0.77%
591	INTRAGOVERNMENTAL TRANSFS	992,681	1,093,858	1,344,154	1,344,154	1,344,154	22.88%
	TRANSFER TO CRA - TIF FY 2022 @ 5.000 MILLS			1,344,154	1,344,154	1,344,154	
595	OTHER NONOPERATING USES	0	660,500	1,060,500	1,060,500	1,060,500	60.56%
	CAPITAL FLEET RESERVE FUNDING			160,500	160,500	160,500	
	CAPITAL IMPROVEMENTS FUND - SINKING RESERVE			200,000	200,000	200,000	
	FIRE SERVICE EXPANSION			400,000	400,000	400,000	
	HEALTH SELF-INSURANCE RESERVE FUNDING			300,000	300,000	300,000	
Total	OTHER USES	992,681	1,754,358	2,404,654	2,404,654	2,404,654	37.07%
Division	GENERAL NON-OPERATING	8,413,698	2,821,640	3,248,804	3,942,150	3,977,704	40.97%
	Division + Consolidated + Indirect Charges:			3,248,804	3,942,150	3,977,704	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
104		**LANDFILL PROPERTY**				
362200 NONTAXABLE RENTALS	38,029	57,780	47,153	47,153	47,153	-18.39%
AMERICAN TOWER CORPORATION			47,153	47,153	47,153	
Total MISCELLANEOUS REVENUES	38,029	57,780	47,153	47,153	47,153	-18.39%
389971 FUNDS FR FUND BALANCE	0	21,735	0	0	0	-100.00%
Total OTHER SOURCES	0	21,735	0	0	0	-100.00%
Fund LANDFILL PROPERTY	38,029	79,515	47,153	47,153	47,153	-40.70%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
104	**LANDFILL PROPERTY**						
1114	**LANDFILL OPERATIONS**						
531	PROFESSIONAL SERVICES	15,730	42,000	25,000	25,000	25,000	-40.48%
	PROFESSIONAL CONSULTING SERVICES			25,000	25,000	25,000	
534	OTHER SERVICES	6,765	16,000	5,000	5,000	5,000	-68.75%
	LABORATORY SERVICES (INCLUDING PFOS SAMPLING)			5,000	5,000	5,000	
543	UTILITY SERVICES	5,745	6,500	6,500	6,500	6,500	0.00%
	ELECTRIC			6,500	6,500	6,500	
545	INSURANCE	201	221	268	268	268	21.27%
	TRICO GENERAL LIABILITY INSURANCE			268	268	268	
546	REPAIR AND MAINTENANCE	253	11,500	5,000	5,000	5,000	-56.52%
	MISCELLANEOUS REPAIRS TO TOWER			5,000	5,000	5,000	
552	OPERATING SUPPLIES	286	800	800	800	800	0.00%
	ANTIFOAM SOLUTION			300	300	300	
	MISCELLANEOUS OPERATING SUPPLIES			500	500	500	
557	INDIRECT COSTS (NET)	2,271	2,494	2,494	2,547	2,460	-1.38%
	TRANSFER TO GENERAL FUND			2,209	2,294	2,212	
	TRANSFER TO WATER AND SEWER			285	252	248	
Total	OPERATING EXPENSES	31,251	79,515	45,062	45,115	45,028	-43.37%
595	OTHER NONOPERATING USES	0	0	0	2,038	2,125	0.00%
	TRANSFER TO RESERVES			0	2,038	2,125	
Total	OTHER USES	0	0	0	2,038	2,125	0.00%
Division	LANDFILL OPERATIONS	31,251	79,515	45,062	47,153	47,153	-40.70%
	COMMISSION			176	178	178	
	MANAGER			0	0	0	
	HUMAN RESOURCES			0	0	0	
	CITY CLERK			446	445	445	
	FINANCIAL SERVICES			1,460	1,589	1,589	
	TECHNOLOGY SERVICES			0	0	0	
	CITY ATTORNEY			0	0	0	
	VEHICLE MAINTENANCE			0	0	0	
	BUILDING MAINTENANCE			0	0	0	
	CUSTOMER SERVICE			249	248	248	
	WS GENERAL GOV			0	0	0	
	Total Indirect Costs			2,331	2,460	2,460	
	Division + Consolidated + Indirect Charges:			47,393	49,613	49,613	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
107	**COMMUNITY REDEVELOPMENT**					
329000 OTHER PERMITS AND FEES	3,187	2,700	2,700	2,700	2,700	0.00%
WAYFINDING SIGNS			2,700	2,700	2,700	
Total PERMITS,FEES,ASSESSMENT	3,187	2,700	2,700	2,700	2,700	0.00%
338900 OTHER LOCAL REVENUES	1,239,772	1,477,377	1,758,469	1,758,469	1,758,469	19.03%
MC TIF @ 6.7618 MILLS (NET 95%)			1,758,469	1,758,469	1,758,469	
Total INTERGOVERNMENTAL REV	1,239,772	1,477,377	1,758,469	1,758,469	1,758,469	19.03%
361100 INTEREST	61,262	0	0	0	0	0.00%
Total MISCELLANEOUS REVENUES	61,262	0	0	0	0	0.00%
381001 TRANS FR GENERAL FUND	992,681	1,093,858	1,344,154	1,344,154	1,344,154	22.88%
GF TIF TO CRA 5.000 MILLS X 95%			1,344,154	1,344,154	1,344,154	
389971 FUNDS FR FUND BALANCE	0	419,517	0	432,137	432,137	3.01%
Total OTHER SOURCES	992,681	1,513,375	1,344,154	1,776,291	1,776,291	17.37%
Fund COMMUNITY REDEVELOPMENT	2,296,902	2,993,452	3,105,323	3,537,460	3,537,460	18.17%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
107	**COMMUNITY REDEVELOPMENT**						
1117	**CRA**						
531	PROFESSIONAL SERVICES	28,700	64,087	60,000	160,000	160,000	149.66%
	FDOT COORDINATION - TCRPC			30,000	0	0	
	FORM BASED CODE - TCRPC			0	110,000	110,000	
	PROFESSIONAL SERVICES			30,000	50,000	50,000	
540	TRAVEL AND PER DIEM	0	3,000	3,000	3,000	3,000	0.00%
	TRAVEL			3,000	3,000	3,000	
544	RENTALS AND LEASES	31,032	30,000	30,000	35,000	35,000	16.67%
	FEC ROW NORTHPOINT			0	0	0	
	FEC RR CROSSING LEASES			30,000	35,000	35,000	
545	INSURANCE	10,589	11,640	14,093	14,093	14,093	21.07%
	TRICO GENERAL LIABILITY INSURANCE			14,093	14,093	14,093	
546	REPAIR AND MAINTENANCE	3,600	9,500	16,500	0	0	-100.00%
	MANGROVE TRIMMING			1,500	0	0	
	US1 MEDIAN MAINTENANCE FROM WRIGHT BLVD TO BAKER RD			15,000	0	0	
549	OTHER CURRENT CHARGES	15,540	22,800	25,300	25,300	25,300	10.96%
	ARTS & ENTERTAINMENT DISTRICT			8,000	8,000	8,000	
	CHAMBER WELCOME GUIDES			0	2,500	2,500	
	FEC PARKING PROPERTY TAX			3,800	3,800	3,800	
	MLK DAY EVENT			3,000	3,000	3,000	
	SHOP LOCAL/MISC			8,000	8,000	8,000	
552	OPERATING SUPPLIES	11,092	21,024	1,000	1,000	1,000	-95.24%
	PRINTING AND BINDING			1,000	1,000	1,000	
554	BOOKS-MEMBERSHIPS-TRAIN	1,764	3,025	3,025	3,025	3,025	0.00%
	APA MEMBERSHIP FEE			350	350	350	
	BUSINESS DEVELOPMENT CLASSES			200	200	200	
	DISTRICT FEES FOR CRA			175	175	175	
	FL REDEVELOPMENT ASSOC CONF			500	500	500	
	FRA MEMBERSHIP FEES			1,000	1,000	1,000	
	MISC TRAINING			800	800	800	
557	INDIRECT COSTS (NET)	47,354	49,322	49,321	51,256	49,753	0.87%
	TRANSFER TO GENERAL FUND			47,782	49,893	48,413	
	TRANSFER TO WATER AND SEWER			1,539	1,363	1,340	
Total	OPERATING EXPENSES	149,672	214,397	202,239	292,674	291,171	35.81%
563	INFRASTRUCTURE	160,230	125,500	1,345,000	670,000	670,000	433.86%
	GATEWAY SIGNAGE FINAL DESIGN			75,000	0	0	
	GUY DAVIS PARK PHASE II DESIGN 21045901-531			370,000	370,000	370,000	
	HIGHLANDS/STYPMANN SIDEWALK DESIGN			200,000	0	0	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
107	**COMMUNITY REDEVELOPMENT**							
1117	**CRA**							
563	INFRASTRUCTURE		160,230	125,500	1,345,000	670,000	670,000	433.86%
	MLK STREETSCAPE FINAL DESIGN				450,000	0	0	
	TRIANGLE DISTRICT DESIGN				250,000	0	0	
	UTILITIES AGREEMENT PAYMENT (FPL, COMCAST, AT&T)				0	300,000	300,000	
Total	CAPITAL OUTLAY		160,230	125,500	1,345,000	670,000	670,000	433.86%
582	AIDS TO PRIVATE ORGS		149,737	116,977	145,000	145,000	145,000	23.96%
	BIRP (BUSINESS IMPROVEMENT REIMB PROGRAM)				50,000	50,000	50,000	
	BRUSH WITH KINDNESS				40,000	40,000	40,000	
	EAST STUART COMMUNITY ACTIVITIES				5,000	5,000	5,000	
	MISC DEVELOPMENT PROJECTS				10,000	10,000	10,000	
	MURAL PILOT PROGRAM				20,000	20,000	20,000	
	RESIDENTIAL FACADE IMPROVEMENT PROGRAM				20,000	20,000	20,000	
Total	GRANTS AND AIDS		149,737	116,977	145,000	145,000	145,000	23.96%
591	INTRAGOVERNMENTAL TRANSFS		863,674	1,550,758	958,286	1,879,786	1,879,786	21.22%
	ADMINISTRATOR REIMBURSEMENT IN DEVELOPMENT DEPT				95,475	104,409	104,409	
	FEDERAL HWY PROJECT IMPLEMENTATION				250,000	250,000	250,000	
	GATEWAY SIGNAGE FINAL DESIGN				0	75,000	75,000	
	GATEWAY SIGNAGES/FEATURES				350,000	350,000	350,000	
	HIGHLANDS/STYPMANN SIDEWALK DESIGN				0	125,000	125,000	
	MAINSTREET SERVICE AGREEMENT				70,000	70,000	70,000	
	MANGROVE TRIMMING				0	1,500	1,500	
	MLK STREETSCAPE FINAL DESIGN				0	450,000	450,000	
	PAVER BLOCK MAINTENANCE				0	5,000	5,000	
	SIDEWALK STAINING IN THE CRA				2,000	2,000	2,000	
	TRAM				190,370	181,877	181,877	
	TRIANGLE DISTRICT IMPLEMENTATION				0	250,000	250,000	
	US1 MEDIAN MAINTENANCE FROM WRIGHT BLVD TO BAKER RD				0	15,000	15,000	
595	OTHER NONOPERATING USES		0	641,303	505,000	550,000	551,503	-14.00%
	CONTINGENCY				5,000	50,000	50,000	
	RESERVE UNDERGROUND UTILITIES PHASE II 22038902-595				250,000	250,000	250,000	
	RIVERSIDE PARK NEIGHBORHOOD IMP- PHASE 2 21041801-595				250,000	250,000	250,000	
	TRANSFER TO FUND BALANCE				0	0	1,503	
Total	OTHER USES		863,674	2,192,061	1,463,286	2,429,786	2,431,289	10.91%
Division	CRA		1,323,314	2,648,935	3,155,525	3,537,460	3,537,460	33.54%
1230	TRANSPORTATIO	552 CRA MISC. FLOWERS, TREES, HOLIDAY			500	500	500	
1230	TRANSPORTATIO	546 CRA PAVER BRICK			0	5,000	5,000	
1230	TRANSPORTATIO	546 CRA MANGROVE			0	1,500	1,500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account				2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
107			**COMMUNITY REDEVELOPMENT**						
1117			**CRA**						
1230	TRANSPORTATIO	546	CRA SIDEWALK DOWNTOWN			5,000	2,000	2,000	
1230	TRANSPORTATIO	546	CRA REPLACE BRICK PAVERS FOR			1,000	1,000	1,000	
1230	TRANSPORTATIO	546	CRA R&M LADY ABUNDANCE AND			5,000	5,000	5,000	
1230	TRANSPORTATIO	546	CRA LANDSCAPING ALONG US1/PLANT			8,000	8,000	8,000	
1230	TRANSPORTATIO	546	CRA REPLACEMENT			10,000	10,000	10,000	
1230	TRANSPORTATIO	546	CRA REPLACEMENT STREET LIGHT			4,000	4,000	4,000	
1230	TRANSPORTATIO	534	CRA US1 WRIGHT BLVD TO BAKER RD!			11,000	15,000	15,000	
	Total Consolidated Costs					44,500	52,000	52,000	
	COMMISSION					1,227	1,241	1,241	
	MANAGER					0	0	0	
	HUMAN RESOURCES					0	0	0	
	CITY CLERK					3,145	3,140	3,140	
	FINANCIAL SERVICES					8,283	9,016	9,016	
	TECHNOLOGY SERVICES					0	0	0	
	CITY ATTORNEY					34,861	35,017	35,017	
	VEHICLE MAINTENANCE					0	0	0	
	BUILDING MAINTENANCE					0	0	0	
	CUSTOMER SERVICE					1,346	1,340	1,340	
	WS GENERAL GOV					0	0	0	
	Total Indirect Costs					48,862	49,753	49,753	
	Division + Consolidated + Indirect Charges:					3,248,887	3,639,213	3,639,213	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
110	**LEASED PROPERTY**						
361100	INTEREST	35,900	0	0	0	0	0.00%
362100	TAXABLE RENTALS	819,123	1,379,637	896,422	896,422	896,422	-35.02%
	DESANTIS			35,566	35,566	35,566	
	DUFFIELD BOATS			27,066	27,066	27,066	
	ECOVENTURES, LLC			48,478	48,478	48,478	
	HOFFMAN'S			1,458	1,458	1,458	
	HUDSON'S ON THE RIVER			23,580	23,580	23,580	
	LOURONZO'S ITALIAN FUSION			1,458	1,458	1,458	
	LUNA			1,458	1,458	1,458	
	MARIA'S CAFE			3,700	3,700	3,700	
	MULLIGAN'S			240,000	240,000	240,000	
	NEW URBAN TRIANGLE			84,050	84,050	84,050	
	NOODLE WORLD			1,458	1,458	1,458	
	OSCEOLA			2,917	2,917	2,917	
	RIVER WALK CAFÉ			2,917	2,917	2,917	
	SEACOAST BANK			3,000	3,000	3,000	
	SPRITZ			2,917	2,917	2,917	
	STUART COFFEE			1,794	1,794	1,794	
	STUART MAIN STREET			30,675	30,675	30,675	
	SUNSET BAY MARINA & RESTAURANT			379,555	379,555	379,555	
	THE GAFFORD			2,917	2,917	2,917	
	VINE & BARLEY			1,458	1,458	1,458	
362120	TAXABLE RENTALS CHC	0	0	663,925	663,925	663,925	0.00%
				69,175	69,175	0	
	BOWMAN			165,920	165,920	165,920	
	FL CANCER SPECIALISTS			0	0	191,240	
	WELLS FARGO			191,240	191,240	237,590	
	WILLIAMS, LEININGER AND COSBY, P.A.			237,590	237,590	69,175	
362200	NONTAXABLE RENTALS	56,560	53,400	54,925	54,925	54,925	2.86%
	CRARY HOUSE			12,000	12,000	12,000	
	FIBERNET DIRECT			20,075	20,075	20,075	
	FLORIDA POWER & LIGHT			3,200	3,200	3,200	
	ROAD TO VICTORY MUSEUM			1,200	1,200	1,200	
	TOBY OVERDORF			18,000	18,000	18,000	
	WIND CHASE FARM			450	450	450	
362220	NONTAXABLE RENTALS CHC	0	0	38,800	38,800	38,800	0.00%
	STATE OF FLORIDA			38,800	38,800	38,800	
362900	OTHER RENTS/ROYALTIES	400	400	400	400	400	0.00%
	DELAWARE & SIXTH ROW			200	200	200	
	SW CALIFORNIA & SW SIXTH			200	200	200	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
110	**LEASED PROPERTY**					
364000 DISPOSITION FIXED ASSETS	1,215,491	0	0	0	0	0.00%
369100 MISCELLANEOUS REVENUE	4,509	0	0	0	0	0.00%
369110 MISC REVENUE - ALLOWANCE	270	0	0	0	0	0.00%
Total MISCELLANEOUS REVENUES	2,132,254	1,433,437	1,654,472	1,654,472	1,654,472	15.42%
389971 FUNDS FR FUND BALANCE	0	165,000	0	0	0	-100.00%
Total OTHER SOURCES	0	165,000	0	0	0	-100.00%
Fund LEASED PROPERTY	2,132,254	1,598,437	1,654,472	1,654,472	1,654,472	3.51%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
110	**LEASED PROPERTY**						
9110	**LEASED PROPERTY**						
531	PROFESSIONAL SERVICES	8,510	0	0	0	0	0.00%
534	OTHER SERVICES	562	0	0	0	0	0.00%
541	COMMUNICATIONS SERVICES	3,304	3,600	3,600	3,600	3,600	0.00%
	PHONE LINES FOR ALARMS			3,600	3,600	3,600	
543	UTILITY SERVICES	8,277	4,500	4,500	4,500	4,500	0.00%
	CITY UTILITIES			4,500	4,500	4,500	
544	RENTALS AND LEASES	45,018	60,900	60,900	60,900	60,900	0.00%
	FEC RAILROAD LAND USE AND CROSSING MAINTENANCE			45,000	45,000	45,000	
	SUBMERGED LAND ANNUAL LEASE - 14 SLIP DOCK STAGING AREA			3,800	3,800	3,800	
	SUBMERGED LAND ANNUAL LEASE - RIVERWALK			1,600	1,600	1,600	
	SUBMERGED LAND LEASE - NORTH OF BRIDGE			10,500	10,500	10,500	
545	INSURANCE	4,441	4,882	5,911	5,911	5,911	21.08%
	TRICO GENERAL LIABILITY INSURANCE			5,911	5,911	5,911	
546	REPAIR AND MAINTENANCE	42,846	200,000	32,000	32,000	32,000	-84.00%
	BM MAINTENANCE FOR LEASED BUILDINGS			32,000	32,000	32,000	
549	OTHER CURRENT CHARGES	45,806	3,800	3,800	3,800	3,800	0.00%
	PROPERTY TAXES			3,800	3,800	3,800	
Total	OPERATING EXPENSES	158,764	277,682	110,711	110,711	110,711	-60.13%
591	INTRAGOVERNMENTAL TRANSFS	1,400,000	853,770	853,770	1,185,345	1,017,638	19.19%
	ADD ELEVATOR SPACE COURTHOUSE COMMONS			0	81,000	81,000	
	TRANSFER TO GENERAL FUND			300,000	527,970	360,263	
	TRANSFER TO GENERAL FUND - BUILDING MAINTENANCE			13,200	32,000	32,000	
	TRANSFER TO GENERAL FUND - COURTHOUSE COMMONS DS			540,570	544,375	544,375	
595	OTHER NONOPERATING USES	0	466,985	469,984	358,416	526,123	12.66%
	TRANSFER TO FUND BALANCE			264,009	152,441	320,148	
	TRANSFER TO RENEWAL AND REPLACEMENT RESERVE			205,975	205,975	205,975	
Total	OTHER USES	1,400,000	1,320,755	1,323,754	1,543,761	1,543,761	16.88%
Division	LEASED PROPERTY	1,558,764	1,598,437	1,434,465	1,654,472	1,654,472	3.51%
1215	BUILDING MAINT 546 PM ADD ELEVATOR SPACE COURTHOUSE			81,000	81,000	81,000	
1215	BUILDING MAINT 546 PM MISC ROOF			5,500	5,500	5,500	
1215	BUILDING MAINT 546 PM REPLACEMENT OF AIR			2,000	2,000	2,000	
1215	BUILDING MAINT 546 PM MISC DOORS, WINDOWS, ELECTRIC,			4,000	4,000	4,000	
1215	BUILDING MAINT 534 PM PEST CONTROL SVC FOR CITY LEASE			1,700	1,700	1,700	
1215	BUILDING MAINT 534 PM FIRE SYSTEM QUARTERLY/ANNUAL			1,000	1,000	1,000	
1215	BUILDING MAINT 534 PM FIRE EXTINGUISHERS REPAIR,			1,000	1,000	1,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
110	**LEASED PROPERTY**					
9110	**LEASED PROPERTY**					
Total Consolidated Costs			96,200	96,200	96,200	
Division + Consolidated + Indirect Charges:			1,530,665	1,750,672	1,750,672	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
190	**POLICE SPECIAL REVENUES**					
351196 POLICE EDUCATION	6,846	0	0	0	0	0.00%
Total JUDGMENTS,FINES,FORFEIT	6,846	0	0	0	0	0.00%
361100 INTEREST	4,168	0	0	0	0	0.00%
Total MISCELLANEOUS REVENUES	4,168	0	0	0	0	0.00%
381194 TRANS FR LETF RESERVE	0	36,000	36,000	36,000	36,000	0.00%
381196 TRANS FR LEEF RESERVE	0	16,040	15,400	15,400	15,400	-3.99%
Total OTHER SOURCES	0	52,040	51,400	51,400	51,400	-1.23%
Fund POLICE SPECIAL REVENUES	11,014	52,040	51,400	51,400	51,400	-1.23%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
190	**POLICE SPECIAL REVENUES**						
Division	LETF DISB	9,299	12,000	13,000	13,000	13,000	8.33%
Division	LAW ENFORCEMENT TRUST	3,000	24,000	23,000	23,000	23,000	-4.17%
Division	LAW ENFORCEMENT EDUCA	9,559	16,040	15,400	15,400	15,400	-3.99%
Fund	POLICE SPECIAL REVENUES	21,858	52,040	51,400	51,400	51,400	-1.23%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
190	**POLICE SPECIAL REVENUES**					
1192	**LETF DISB**					
OPERATING EXPENSES	2,599	12,000	13,000	13,000	13,000	8.33%
CAPITAL OUTLAY	6,700	0	0	0	0	0.00%
Division LETF DISB	9,299	12,000	13,000	13,000	13,000	8.33%
1194	**LAW ENFORCEMENT TRUST**					
OPERATING EXPENSES	3,000	23,000	23,000	23,000	23,000	0.00%
CAPITAL OUTLAY	0	1,000	0	0	0	-100.00%
Division LAW ENFORCEMENT TRUST	3,000	24,000	23,000	23,000	23,000	-4.17%
1196	**LAW ENFORCEMENT EDUCATION**					
OPERATING EXPENSES	9,559	16,040	15,400	15,400	15,400	-3.99%
Division LAW ENFORCEMENT EDUCA	9,559	16,040	15,400	15,400	15,400	-3.99%
Dept POLICE	21,858	52,040	51,400	51,400	51,400	-1.23%
Fund POLICE SPECIAL REVENUES	21,858	52,040	51,400	51,400	51,400	-1.23%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
190	**POLICE SPECIAL REVENUES**						
1192	**LETF DISB**						
531	PROFESSIONAL SERVICES	2,599	10,000	10,000	10,000	10,000	0.00%
	FORFEITURE COST			10,000	10,000	10,000	
546	REPAIR AND MAINTENANCE	0	1,500	1,500	1,500	1,500	0.00%
	MAINTENANCE OF SIEZED PROPERTY			1,500	1,500	1,500	
549	OTHER CURRENT CHARGES	0	500	500	500	500	0.00%
	CRIME STOPPERS			500	500	500	
552	OPERATING SUPPLIES	0	0	1,000	1,000	1,000	0.00%
	CRIME PREVENTION			1,000	1,000	1,000	
Total	OPERATING EXPENSES	2,599	12,000	13,000	13,000	13,000	8.33%
564	MACHINERY AND EQUIPMENT	6,700	0	0	0	0	0.00%
Total	CAPITAL OUTLAY	6,700	0	0	0	0	0.00%
Division	LETF DISB	9,299	12,000	13,000	13,000	13,000	8.33%
	Division + Consolidated + Indirect Charges:			13,000	13,000	13,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
190	**POLICE SPECIAL REVENUES**						
1194	**LAW ENFORCEMENT TRUST**						
535	INVESTIGATIONS	3,000	8,000	8,000	8,000	8,000	0.00%
	INVESTIGATIVE FUNDS			8,000	8,000	8,000	
540	TRAVEL AND PER DIEM	0	5,000	5,000	5,000	5,000	0.00%
	NARC			5,000	5,000	5,000	
552	OPERATING SUPPLIES	0	5,000	5,000	5,000	5,000	0.00%
	NARC EQUIPMENT			5,000	5,000	5,000	
554	BOOKS-MEMBERSHIPS-TRAIN	0	5,000	5,000	5,000	5,000	0.00%
	TRAINING NARC			5,000	5,000	5,000	
Total	OPERATING EXPENSES	3,000	23,000	23,000	23,000	23,000	0.00%
564	MACHINERY AND EQUIPMENT	0	1,000	0	0	0	-100.00%
Total	CAPITAL OUTLAY	0	1,000	0	0	0	-100.00%
Division	LAW ENFORCEMENT TRUST	3,000	24,000	23,000	23,000	23,000	-4.17%
	Division + Consolidated + Indirect Charges:			23,000	23,000	23,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
190	**POLICE SPECIAL REVENUES**						
1196	**LAW ENFORCEMENT EDUCATION**						
540	TRAVEL AND PER DIEM	3,009	6,200	6,000	6,000	6,000	-3.23%
New	K9! TRAINING			2,000	2,000	2,000	
	LEADERSHIP			500	500	500	
	PROPERTY ROOM MANGEMENT			500	500	500	
New	RECORDS MANAGEMENT!			1,000	1,000	1,000	
	SRT - SCHOOLS			1,500	1,500	1,500	
	TRAFFIC HOMICIDE			500	500	500	
554	BOOKS-MEMBERSHIPS-TRAIN	305	9,840	9,400	9,400	9,400	-4.47%
New	K9! TRAINING			2,000	2,000	2,000	
	LEADERSHIP COURSES			1,000	1,000	1,000	
New	NATIONAL! RECORD MANAGEMENT			900	900	900	
	PROPERTY ROOM MANAGEMENT			500	500	500	
	SRT- SCHOOLS			4,000	4,000	4,000	
	TRAFFIC HOMICIDE			1,000	1,000	1,000	
555	TRAINING	6,245	0	0	0	0	0.00%
Total	OPERATING EXPENSES	9,559	16,040	15,400	15,400	15,400	-3.99%
Division	LAW ENFORCEMENT EDUCA	9,559	16,040	15,400	15,400	15,400	-3.99%
	Division + Consolidated + Indirect Charges:			15,400	15,400	15,400	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
	PERMITS,FEES,ASSESSMENT	36,291	10,000	10,000	10,000	10,000	0.00%
	CHARGES FOR SERVICES	13,365,689	13,534,094	13,664,452	13,664,452	13,664,452	0.96%
	MISCELLANEOUS REVENUES	998,932	85,700	32,500	131,648	131,648	53.62%
	OTHER SOURCES	758,261	9,011,816	13,196,000	14,206,222	14,206,222	57.64%
Fund	WATER & SEWER	15,159,172	22,641,610	26,902,952	28,012,322	28,012,322	23.72%

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
329500	MISC FEES/INSPECTIONS	36,291	10,000	10,000	10,000	10,000	0.00%
	DEVELOPER DRIVEN INSPECTIONS (BASED ON NEW PROJECTS)			10,000	10,000	10,000	
Total	PERMITS,FEES,ASSESSMENT	36,291	10,000	10,000	10,000	10,000	0.00%
343300	WATER UTILITY CHARGE	6,838,381	6,761,258	6,958,460	6,958,460	6,958,460	2.92%
	.5% GROWTH, 1.17% PSC RATE STUDY			6,958,460	6,958,460	6,958,460	
343310	DELINQUENT WATER FEES	3,940	8,000	8,000	8,000	8,000	0.00%
	BASED ON PRIOR YEAR			8,000	8,000	8,000	
343500	SEWER/WASTEWATER CHARGE	5,814,592	5,953,501	6,004,501	6,004,501	6,004,501	0.86%
	1% GROWTH, 1.17% PSC RATE STUDY			6,004,501	6,004,501	6,004,501	
343510	DELINQUENT SEWER FEES	3,174	6,000	6,000	6,000	6,000	0.00%
	BASED ON PRIOR YEAR			6,000	6,000	6,000	
343520	RECLAIMED WATER CHARGE	104,413	117,585	104,543	104,543	104,543	-11.09%
	PSC 1.17% RATE STUDY			104,543	104,543	104,543	
343550	SEWER PAYMENT PLANS	551,881	630,000	539,948	539,948	539,948	-14.29%
	ADDITIONAL 55 PAYMENT PLANS @ $800/YR			539,948	539,948	539,948	
343910	UTILITY SERVICE CHARGES	49,307	57,750	43,000	43,000	43,000	-25.54%
	BASED ON PRIOR YEAR			43,000	43,000	43,000	
Total	CHARGES FOR SERVICES	13,365,689	13,534,094	13,664,452	13,664,452	13,664,452	0.96%
364000	DISPOSITION FIXED ASSETS	41,943	85,700	32,500	32,500	32,500	-62.08%
	BOOM TRUCKS (2)			20,000	20,000	20,000	
	PICK UP TRUCK (3)			7,500	7,500	7,500	
	TV TRUCK COLLECTIONS (1)			5,000	5,000	5,000	
364100	GAIN/LOSS ON DISPOSALS	-4,057	0	0	0	0	0.00%
365000	SALE OF SURPLUS AND SCRAP	742	0	0	0	0	0.00%
	NONE PROJECTED			0	0	0	
366000	CONTRIBUTIONS/DONATIONS	835,202	0	0	0	0	0.00%
	NONE PROJECTED			0	0	0	
369100	MISCELLANEOUS REVENUE	125,102	0	0	99,148	99,148	0.00%
	NONE PROJECTED			0	0	0	
Total	MISCELLANEOUS REVENUES	998,932	85,700	32,500	131,648	131,648	53.62%
384000	DEBT PROCEEDS	1	4,500,000	9,100,000	10,311,550	10,311,550	129.15%
	CONSTRUCTION RO FACILITY SRF 21032601-3DEBTFD			5,100,000	5,100,000	5,100,000	
	RO - DEEP INJECTION WELL SRF 21032601-3DEBTFD			4,000,000	5,211,550	5,211,550	
389100	PROPRIETARY-INTEREST	426,626	0	0	73,672	73,672	0.00%
389300	PROPRIETARY-STATE GRANTS	165,142	1,000,000	500,000	500,000	500,000	-50.00%
	RO - DEEP INJECTION WELL (210326XX-3GRANT)			500,000	500,000	500,000	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
389411	FUNDS FR WATER AVAILABLE	166,492	2,050,000	2,275,000	2,000,000	2,000,000	-2.44%
	CONSTRUCTION RO FACILITY 21032601-3IMPACT			2,000,000	2,000,000	2,000,000	
	SAILFISH FM - PHASE II 20044402-3IMPACT			275,000	0	0	
389412	FUNDS FR SEWER AVAILABLE	0	0	275,000	275,000	275,000	0.00%
	SAILFISH FM - PHASE II 20044402-3IMPACT			275,000	275,000	275,000	
389413	FUNDS FR RENEW/REPLACMENT	0	619,500	680,000	680,000	680,000	9.77%
	R&R FUNDED			680,000	680,000	680,000	
389972	FUNDS FR RETAINED EARNING	0	842,316	366,000	366,000	366,000	-56.55%
	PFC RESIN REPLACEMENT			366,000	366,000	366,000	
Total	OTHER SOURCES	758,261	9,011,816	13,196,000	14,206,222	14,206,222	57.64%
Fund	WATER & SEWER	15,159,172	22,641,610	26,902,952	28,012,322	28,012,322	23.72%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
	PERSONAL SERVICES	3,645,313	3,786,042	4,097,626	4,219,457	4,219,457	11.45%
	OPERATING EXPENSES	3,351,277	4,888,031	5,243,111	5,287,839	5,293,460	8.29%
	CAPITAL OUTLAY	1,708,120	9,967,275	13,483,615	14,695,165	14,445,165	44.93%
	DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
	OTHER USES	3,603,496	1,650,529	1,508,046	1,515,867	1,760,246	6.65%
Fund	WATER & SEWER	13,163,071	22,641,610	26,580,970	28,012,322	28,012,322	23.72%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
512	REGULAR SALARIES AND WAGE	2,197,107	2,492,492	2,668,929	2,809,201	2,809,201	12.71%
513	OTHER SALARIES AND WAGES	3,594	25,000	25,000	25,000	25,000	0.00%
514	OVERTIME	144,552	139,800	133,000	133,000	133,000	-4.86%
515	SPECIAL PAY	24,981	51,765	51,180	21,180	21,180	-59.08%
516	COMPENSATED ANNUAL LEAVE	113,137	0	0	0	0	0.00%
521	FICA TAXES	180,762	203,810	220,175	218,832	218,832	7.37%
522	RETIREMENT CONTRIBUTIONS	232,968	261,132	310,643	305,377	305,377	16.94%
523	LIFE AND HEALTH INSURANCE	543,828	551,112	614,925	633,093	633,093	14.88%
524	WORKERS' COMPENSATION	55,427	60,931	73,774	73,774	73,774	21.08%
529	COMPENSATED ABSENCES ACCR	148,958	0	0	0	0	0.00%
Total	PERSONAL SERVICES	3,645,313	3,786,042	4,097,626	4,219,457	4,219,457	11.45%
531	PROFESSIONAL SERVICES	311,857	290,059	255,000	255,000	255,000	-12.09%
534	OTHER SERVICES	256,711	607,488	740,175	740,755	740,755	21.94%
540	TRAVEL AND PER DIEM	2,363	18,200	12,430	12,430	12,430	-31.70%
541	COMMUNICATIONS SERVICES	50,748	62,120	66,348	66,348	66,348	6.81%
543	UTILITY SERVICES	610,930	610,698	625,452	625,452	625,452	2.42%
544	RENTALS AND LEASES	145,417	158,084	151,604	151,604	151,604	-4.10%
545	INSURANCE	99,856	109,622	132,390	132,390	132,390	20.77%
546	REPAIR AND MAINTENANCE	1,014,130	1,801,928	1,882,277	1,882,277	1,882,277	4.46%
549	OTHER CURRENT CHARGES	159,753	178,200	183,080	183,080	183,080	2.74%
550	VEHICLE LEASES	9,216	88,204	131,915	131,915	131,915	49.56%
552	OPERATING SUPPLIES	405,828	582,258	685,453	685,453	708,129	21.62%
554	BOOKS-MEMBERSHIPS-TRAIN	10,945	29,315	25,130	25,130	25,130	-14.28%
557	INDIRECT COSTS (NET)	273,523	351,855	351,857	396,005	378,951	7.70%
Total	OPERATING EXPENSES	3,351,277	4,888,031	5,243,111	5,287,839	5,293,460	8.29%
562	BUILDINGS	3,532	0	100,000	100,000	100,000	0.00%
563	INFRASTRUCTURE	1,704,588	9,560,807	13,364,790	14,576,340	14,326,340	49.84%
564	MACHINERY AND EQUIPMENT	0	406,468	18,825	18,825	18,825	-95.37%
Total	CAPITAL OUTLAY	1,708,120	9,967,275	13,483,615	14,695,165	14,445,165	44.93%
571	PRINCIPAL	0	1,422,878	1,457,404	1,502,469	1,502,469	5.59%
572	INTEREST	738,720	689,815	653,575	653,932	653,932	-5.20%
573	OTHER DEBT SERVICE COSTS	1,308	122,200	22,753	22,753	22,753	-81.38%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
574	AMORTIZATION	114,839	114,840	114,840	114,840	114,840	0.00%
Total	DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
591	INTRAGOVERNMENTAL TRANSFS	760,571	812,046	812,046	819,867	819,867	0.96%
595	OTHER NONOPERATING USES	0	838,483	696,000	696,000	940,379	12.15%
596	DEPRECIATION	2,842,925	0	0	0	0	0.00%
Total	OTHER USES	3,603,496	1,650,529	1,508,046	1,515,867	1,760,246	6.65%
Fund	WATER & SEWER	13,163,071	22,641,610	26,580,970	28,012,322	28,012,322	23.72%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
Division	DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
Division	W/S NON-OPERATING	4,057,165	2,060,545	1,865,311	2,045,107	2,272,431	10.28%
Division	WATER TREATMENT TEAM	3,012,485	10,757,157	14,539,401	15,748,835	15,765,609	46.56%
Division	WATER RECLAMATION TEA	1,687,251	2,151,854	2,317,310	2,317,504	2,323,405	7.97%
Division	DISTRIBUT/COLLECT TEAM	2,086,698	3,628,650	3,883,925	3,919,239	3,669,239	1.12%
Division	UTILITY CUSTOMER SERVIC	507,222	562,353	498,689	496,363	496,363	-11.73%
Division	W & S GENERAL GOVERNME	957,384	1,131,318	1,227,761	1,191,281	1,191,281	5.30%
Fund	WATER & SEWER	13,163,071	22,641,610	26,580,970	28,012,322	28,012,322	23.72%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**					
1660	**DEBT SERVICE**					
DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
Division DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
1690	**W/S NON-OPERATING**					
PERSONAL SERVICES	179,839	57,824	5,000	132,827	132,827	129.71%
OPERATING EXPENSES	273,830	352,192	352,265	396,413	379,359	7.71%
OTHER USES	3,603,496	1,650,529	1,508,046	1,515,867	1,760,246	6.65%
Division W/S NON-OPERATING	4,057,165	2,060,545	1,865,311	2,045,107	2,272,431	10.28%
Dept FINANCIAL SERVICES	4,912,031	4,410,279	4,113,883	4,339,101	4,566,425	3.54%
1610	**WATER TREATMENT TEAM**					
PERSONAL SERVICES	734,934	802,971	865,180	863,063	863,063	7.48%
OPERATING EXPENSES	1,304,519	2,152,859	1,964,222	1,964,222	1,980,995	-7.98%
CAPITAL OUTLAY	973,032	7,801,327	11,710,000	12,921,550	12,921,550	65.63%
Division WATER TREATMENT TEAM	3,012,485	10,757,157	14,539,401	15,748,835	15,765,609	46.56%
1620	**WATER RECLAMATION TEAM**					
PERSONAL SERVICES	677,823	683,291	707,646	707,839	707,839	3.59%
OPERATING EXPENSES	1,005,897	1,196,630	1,484,664	1,484,664	1,490,566	24.56%
CAPITAL OUTLAY	3,532	271,932	125,000	125,000	125,000	-54.03%
Division WATER RECLAMATION TEA	1,687,251	2,151,854	2,317,310	2,317,504	2,323,405	7.97%
1630	**DISTRIBUT/COLLECT TEAM**					
PERSONAL SERVICES	920,691	1,055,146	1,280,495	1,315,229	1,315,229	24.65%
OPERATING EXPENSES	434,451	683,988	954,815	955,395	955,395	39.68%
CAPITAL OUTLAY	731,556	1,889,516	1,648,615	1,648,615	1,398,615	-25.98%
Division DISTRIBUT/COLLECT TEAM	2,086,698	3,628,650	3,883,925	3,919,239	3,669,239	1.12%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**					
1640	**UTILITY CUSTOMER SERVICE**					
PERSONAL SERVICES	331,425	339,807	281,897	279,571	279,571	-17.73%
OPERATING EXPENSES	175,797	222,546	216,792	216,792	216,792	-2.59%
Division UTILITY CUSTOMER SERVIC	507,222	562,353	498,689	496,363	496,363	-11.73%
1670	**W & S GENERAL GOVERNMENT**					
PERSONAL SERVICES	800,601	847,003	957,408	920,928	920,928	8.73%
OPERATING EXPENSES	156,783	279,815	270,353	270,353	270,353	-3.38%
CAPITAL OUTLAY	0	4,500	0	0	0	-100.00%
Division W & S GENERAL GOVERNME	957,384	1,131,318	1,227,761	1,191,281	1,191,281	5.30%
Dept UTILITIES AND ENGINEERING	8,251,040	18,231,332	22,467,087	23,673,221	23,445,897	28.60%
Fund WATER & SEWER	13,163,071	22,641,610	26,580,970	28,012,322	28,012,322	23.72%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1610	**WATER TREATMENT TEAM**						
512	REGULAR SALARIES AND WAGE	455,859	526,526	570,233	570,233	570,233	8.30%
514	OVERTIME	26,900	25,000	25,000	25,000	25,000	0.00%
515	SPECIAL PAY	4,210	9,200	9,100	2,100	2,100	-77.17%
516	COMPENSATED ANNUAL LEAVE	30,722	0	0	0	0	0.00%
521	FICA TAXES	37,071	42,930	46,231	45,696	45,696	6.44%
522	RETIREMENT CONTRIBUTIONS	45,608	55,333	61,926	61,926	61,926	11.92%
523	LIFE AND HEALTH INSURANCE	117,077	124,758	129,414	134,832	134,832	8.07%
524	WORKERS' COMPENSATION	17,487	19,223	23,275	23,275	23,275	21.08%
	TRICO W/C INSURANCE			23,275	23,275	23,275	
Total	PERSONAL SERVICES	734,934	802,971	865,180	863,063	863,063	7.48%
531	PROFESSIONAL SERVICES	77,845	130,628	105,000	105,000	105,000	-19.62%
	PROFESSIONAL ENG SERVICES			100,000	100,000	100,000	
	WETLAND MONITORING - CUP REQUIREMENT			5,000	5,000	5,000	
534	OTHER SERVICES	168,070	451,758	224,386	224,386	224,386	-50.33%
	AMMONIA TANK INSPECTION 5 YEAR			5,000	5,000	5,000	
	ASSET ESSENTIAL PRO			373	373	373	
	ASSET ESSENTIAL TREATMENT PLANTS MODULE			1,163	1,163	1,163	
	BM FIRE EXTINGUISHER INSPECTIONS			750	750	750	
	BM PEST CONTROL SERVICES			500	500	500	
	EMERGENCY GENERATOR REPAIRS			10,000	10,000	10,000	
	FIT TESTING (3)			200	200	200	
	GENERATOR DIESEL TANK MAINTENANCE (5 TANKS)			3,000	3,000	3,000	
	HANDRAILS/SAFETY			15,000	15,000	15,000	
	INSTRUMENTATION CALIBRATION			5,000	5,000	5,000	
	OUTSIDE LABOR FORCE			10,000	10,000	10,000	
	OUTSIDE LABORATORY SERVICES (PFC'S & UCMR4'S TESTING)			150,000	150,000	150,000	
	PLC PROGRAMMING SERVICES			20,000	20,000	20,000	
	SWITCH GEAR MAINTENANCE (INFRARED TESTING)			1,000	1,000	1,000	
	UNIFORM RENTAL FOR 10 TEAM MEMBERS			2,400	2,400	2,400	
540	TRAVEL AND PER DIEM	1,947	1,760	1,760	1,760	1,760	0.00%
	FWPCOA SHORT SCHOOL			160	160	160	
	RO TRAINING			1,500	1,500	1,500	
	WATER QUALITY SAMPLING SEMINARS			100	100	100	
541	COMMUNICATIONS SERVICES	3,027	6,017	6,017	6,017	6,017	0.00%
	PHONE SERVICE			1,000	1,000	1,000	
	POSTAGE FOR WATER QUALITY REPORTS			1,450	1,450	1,450	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1610	**WATER TREATMENT TEAM**						
541	COMMUNICATIONS SERVICES	3,027	6,017	6,017	6,017	6,017	0.00%
	SHIPMENT FOR EQUIPMENT REPAIRS			1,000	1,000	1,000	
	VERIZON CELL PHONES FOR 3 TEAM MEMBERS			400	400	400	
	VERIZON IPADS MONTHLY SVC (4)			1,732	1,732	1,732	
	VERIZON MIFI (1)			435	435	435	
543	UTILITY SERVICES	232,488	236,000	236,000	236,000	236,000	0.00%
	CITY UTILITIES			21,000	21,000	21,000	
	ELECTRIC			215,000	215,000	215,000	
544	RENTALS AND LEASES	22,318	31,064	39,564	39,564	39,564	27.36%
	COPIER LEASE			2,064	2,064	2,064	
	DATA FLOW UNITS - 24 WELLS			27,500	27,500	27,500	
	EQUIPMENT RENTAL			10,000	10,000	10,000	
545	INSURANCE	19,969	21,872	26,299	26,299	26,299	20.24%
	FUEL STORAGE TANK INSURANCE			870	870	870	
	TRICO GENERAL LIABILITY INSURANCE			25,429	25,429	25,429	
546	REPAIR AND MAINTENANCE	492,670	864,045	869,000	869,000	869,000	0.57%
	CONTROL PANEL REPAIRS			10,000	10,000	10,000	
	DOWNWELL SENSOR REPAIRS			9,000	9,000	9,000	
	FILTER ACTUATORS			50,000	50,000	50,000	
	PFC RESIN REPLACEMENT			366,000	366,000	366,000	
	PLANT - REPAIRS AND MAINTENANCE			100,000	100,000	100,000	
	PLC REPAIRS			10,000	10,000	10,000	
	R&R FUNDED PFC RESIN REPLACEMENT			84,000	84,000	84,000	
	R&R FUNDED RAW WATER WELL REHABILITATION			200,000	200,000	200,000	
	RAW WATER WELL REPAIRS			25,000	25,000	25,000	
	VM - REPAIR AND MAINTENANCE FOR 4 TRUCKS			15,000	15,000	15,000	
549	OTHER CURRENT CHARGES	32,459	46,018	47,900	47,900	47,900	4.09%
New	ANNUAL SOFTWARE SUBSCRIPTIONS!			10,000	10,000	10,000	
New	COMMUNITY OUTREACH!			500	500	500	
	FDEP DRINKING WATER LICENSE RENEWAL			4,000	4,000	4,000	
	MISCELLANEOUS PERMITTING FEES			2,500	2,500	2,500	
	SAFETY INCENTIVE PROGRAM			1,900	1,900	1,900	
	WATER FEST ACTIVITIES			10,000	10,000	10,000	
	WELLFIELD PROTECTION PROGRAM - MARTIN COUNTY			19,000	19,000	19,000	
550	VEHICLE LEASES	0	35,000	42,000	42,000	42,000	20.00%
	F550 BOOM TRUCKS (1) 2021 - YEAR 1 (LEASE START TBD)			0	21,000	21,000	
	F550 BOOM TRUCKS (1) 2021 - YEAR 1 (LEASE START TBD)			42,000	21,000	21,000	
552	OPERATING SUPPLIES	250,464	323,758	361,855	361,855	378,629	16.95%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410		**WATER & SEWER**						
1610		**WATER TREATMENT TEAM**						
552	OPERATING SUPPLIES		250,464	323,758	361,855	361,855	378,629	16.95%
	AMMONIA - (8,652 LBS @ $0.80 LB)				6,933	6,933	6,933	
	ANNUAL WATER QUALITY REPORT				2,700	2,700	2,700	
	CALGON - (18,483 LBS @ $1.05)				19,321	19,321	19,321	
	FLUORIDE - (2,500 GAL @ $3.14 GAL)				7,840	7,840	7,840	
	FUEL (GAL D 18.3 @ 2.976, U 2877.47 @ 2.832)				8,203	8,203	8,203	
	LABORATORY SUPPLIES				10,000	10,000	10,000	
	LIME - (670 TONS @ $321.27 PER TON)				215,280	215,280	215,280	
	MISCELLANEOUS CONSUMABLE GOODS				9,800	9,800	9,800	
	MISCELLANEOUS ELECTRICAL AND MECHANICAL SUPPLIES				5,000	5,000	5,000	
	MISCELLANEOUS OFFICE SUPPLIES				1,535	1,535	1,535	
	MISCELLANEOUS SAFETY SUPPLIES				1,400	1,400	1,400	
	PFC BAG FILTERS				25,000	25,000	25,000	
	POLYMER - (1,648 LBS. @ $2.15 PER LB.)				3,543	3,543	3,543	
	SAFETY SHOES FOR 11 TEAM MEMBERS				1,045	1,045	1,045	
	SODIUM HYPOCHLORITE - (73,310 GAL @ $0.767 PER GAL)				39,455	39,455	56,229	
	UNIFORM SHIRTS, HATS, AND JACKETS FOR 11 TEAM MEMBERS				1,300	1,300	1,300	
	WATER CONSERVATION MATERIALS				3,000	3,000	3,000	
	WELDING SUPPLIES				500	500	500	
554	BOOKS-MEMBERSHIPS-TRAIN		3,263	4,940	4,440	4,440	4,440	-10.12%
	AMTA MEMBERSHIPS				600	600	600	
	FRWA CONFERENCE REGISTRATION				500	500	500	
	FRWA MEMBERSHIPS				560	560	560	
	FWPCOA MEMBERSHIPS				180	180	180	
	FWPCOA TRAINING				1,000	1,000	1,000	
	MISCELLANEOUS TRAINING				500	500	500	
	RO TRAINING CONFERENCE REGISTRATION				1,100	1,100	1,100	
Total	OPERATING EXPENSES		1,304,519	2,152,859	1,964,222	1,964,222	1,980,995	-7.98%
563	INFRASTRUCTURE		973,032	7,727,327	11,710,000	12,921,550	12,921,550	67.22%
	CHEMICAL FEED PUMPS				10,000	10,000	10,000	
	CONSTRUCTION RO FACILITY SRF 21032601-563				5,100,000	5,100,000	5,100,000	
Impact	CONSTRUCTION^ RO FACILITY 21032601-563				2,000,000	2,000,000	2,000,000	
New	MARTIN COUNTY! INTERCONNECTS 22046201-563				100,000	100,000	100,000	
New	RO - DEEP INJECTION WELL! SRF 21032602-563				4,000,000	5,211,550	5,211,550	
New	Funded	RO - DEEP INJECTION WELL!~ 21032602-563			500,000	500,000	500,000	
564	MACHINERY AND EQUIPMENT		0	74,000	0	0	0	-100.00%
	NONE REQUESTED				0	0	0	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410		**WATER & SEWER**				
1610		**WATER TREATMENT TEAM**				
Total CAPITAL OUTLAY	973,032	7,801,327	11,710,000	12,921,550	12,921,550	65.63%
Division WATER TREATMENT TEAM	3,012,485	10,757,157	14,539,401	15,748,835	15,765,609	46.56%
COMMISSION			12,489	12,631	12,631	
MANAGER			19,410	19,449	19,449	
HUMAN RESOURCES			15,890	15,836	15,836	
CITY CLERK			19,629	19,593	19,593	
FINANCIAL SERVICES			72,936	79,386	79,386	
TECHNOLOGY SERVICES			22,327	22,320	22,320	
CITY ATTORNEY			14,019	14,082	14,082	
VEHICLE MAINTENANCE			3,449	3,046	3,046	
BUILDING MAINTENANCE			36,445	36,340	36,340	
CUSTOMER SERVICE			9,724	9,679	9,679	
WS GENERAL GOV			498,925	484,101	484,101	
Total Indirect Costs			725,244	716,462	716,462	
Division + Consolidated + Indirect Charges:			15,264,645	16,465,297	16,482,070	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1610 WATER TREATMENT TEAM

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3020	TEAM LEADER II	76,418	1.00	76,418	0	1.00	76,418	0			
3080	LABORATORY TECHNICIAN	58,117	1.00	58,117	0	1.00	58,117	0			
5074	WATER SYSTEMS SPECIALIST	62,799	1.00	62,799	1,500	1.00	62,799	1,500			
7039	WTP OPERATOR TRAINEE	35,027	1.00	35,027	0	1.00	35,027	0			
7041	TREATMENT PLANT OPER I		1.00	43,680	0	1.00	43,680	0			
7041	TREATMENT PLANT OPER I	48,967	1.00	48,967	300	1.00	48,967	300			
7041	TREATMENT PLANT OPER I	55,522	1.00	55,522	0	1.00	55,522	0			
7043	TREATMENT PLANT OPER III	58,832	1.00	58,832	0	1.00	58,832	0			
8011	UTILITY MAINT MECHANIC	44,720	1.00	44,720	300	1.00	44,720	300			
8061	UTILITY SENIOR MAINT MECH	53,210	1.00	53,210	0	1.00	53,210	0			
8080	LABORER II		1.00	32,942	0	1.00	32,942	0			
	VACANT POSITION		1			1					
	BUDGET OVERTIME		1.00	25,000	0	1.00	25,000	0			
	BUDGET SPECIAL PAY		1.00	7,000	0						
	Total			602,233	2,100		595,233	2,100			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1620	**WATER RECLAMATION TEAM**						
512	REGULAR SALARIES AND WAGE	415,852	428,079	439,377	439,377	439,377	2.64%
514	OVERTIME	47,799	48,000	48,000	48,000	48,000	0.00%
515	SPECIAL PAY	3,290	7,420	7,420	3,420	3,420	-53.91%
516	COMPENSATED ANNUAL LEAVE	20,973	0	0	0	0	0.00%
521	FICA TAXES	35,685	36,988	37,852	37,546	37,546	1.51%
522	RETIREMENT CONTRIBUTIONS	43,160	47,698	47,638	47,638	47,638	-0.13%
523	LIFE AND HEALTH INSURANCE	96,010	98,558	107,322	111,821	111,821	13.46%
524	WORKERS' COMPENSATION	15,054	16,549	20,037	20,037	20,037	21.08%
	TRICO W/C INSURANCE			20,037	20,037	20,037	
Total	PERSONAL SERVICES	677,823	683,291	707,646	707,839	707,839	3.59%
531	PROFESSIONAL SERVICES	171,269	65,127	25,000	25,000	25,000	-61.61%
	PROFESSIONAL CONSULTING SERVICES			25,000	25,000	25,000	
534	OTHER SERVICES	47,637	54,683	347,361	347,361	347,361	535.23%
New	ANNUAL LANDSCAPE MAINTENANCE!			15,000	15,000	15,000	
	ASSET ESSENTIAL PRO			373	373	373	
	ASSET ESSENTIAL TREATMENT PLANTS MODULE			1,163	1,163	1,163	
	BM FIRE EXTINGUISHER INSPECTION			800	800	800	
	BM PEST CONTROL SERVICES			5,000	5,000	5,000	
	DIESEL TANK MAINTENANCE			2,000	2,000	2,000	
	ELECTRICAL REPAIRS BY OUTSIDE VENDOR			2,500	2,500	2,500	
	EMERGENCY GENERATOR REPAIRS BY OUTSIDE VENDOR			5,000	5,000	5,000	
	INFLUENT WET WELL - REHAB			75,000	75,000	75,000	
New	INSTALL 8" BYPASS! PUMP @ L/S C45			50,000	50,000	50,000	
	INSTRUMENTATION CALIBRATION			4,000	4,000	4,000	
New	INTERIOR! ADMIN BLDG PAINTING			10,000	10,000	10,000	
	LABORATORY SERVICES			35,000	35,000	35,000	
	LIFT STATION REHABILITATIONS			30,000	30,000	30,000	
	OUTSIDE LABOR FORCE			2,500	2,500	2,500	
	PLC PROGRAMMING			5,000	5,000	5,000	
	RESPIRATORY FIT TESTING (2)			150	150	150	
	SWITCHGEAR MAINTENANCE			1,000	1,000	1,000	
	UNIFORM RENTAL FOR 7 TEAM MEMBERS			2,875	2,875	2,875	
New	VT SCADA!			100,000	100,000	100,000	
540	TRAVEL AND PER DIEM	25	140	70	70	70	-50.00%
	FWPCOA SHORT SCHOOLS			70	70	70	
541	COMMUNICATIONS SERVICES	6,515	6,800	7,050	7,050	7,050	3.68%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

	Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1620	**WATER RECLAMATION TEAM**						
541	COMMUNICATIONS SERVICES	6,515	6,800	7,050	7,050	7,050	3.68%
	PHONE SERVICE			4,000	4,000	4,000	
	SHIPPING FOR EQUIPMENT REPAIRS			750	750	750	
	VERIZON CELL PHONES (6)			1,000	1,000	1,000	
	VERIZON IPADS MONTHLY SVC CHARGE (3)			1,300	1,300	1,300	
543	UTILITY SERVICES	352,138	349,198	363,952	363,952	363,952	4.23%
	CITY UTILITIES			28,000	28,000	28,000	
	ELECTRIC			225,000	225,000	225,000	
	SLUDGE DISPOSAL ($45.81 TON X 2,422.00 TONS)			110,952	110,952	110,952	
544	RENTALS AND LEASES	81,142	75,500	67,290	67,290	67,290	-10.87%
	COPIER LEASE AND USAGE - WRF PLANT			2,100	2,100	2,100	
New	COPIER LEASE! - MAINTENANCE			750	750	750	
	DATA FLOW UNITS - 58 LIFT STATIONS/BASE STATION			44,440	44,440	44,440	
	MISCELLANEOUS EQUIPMENT RENTAL			20,000	20,000	20,000	
545	INSURANCE	24,594	26,966	32,496	32,496	32,496	20.51%
	FUEL STORAGE TANKS			730	730	730	
	TRICO GENERAL LIABILITY INSURANCE			31,766	31,766	31,766	
546	REPAIR AND MAINTENANCE	256,740	508,786	527,000	527,000	527,000	3.58%
	BLOWER REPAIRS			30,000	30,000	30,000	
	BM AC MAINTENANCE			12,000	12,000	12,000	
New	EFFLUENT PIPING MANIFOLD!			100,000	100,000	100,000	
New	EXTERIOR DOORS CHLORINE & BELT PRESS!			25,000	25,000	25,000	
New	GRANTS! GRAVITY SYSTEM REHAB			100,000	100,000	100,000	
	LIFT STATION MAINTENANCE AND REPAIR			70,000	70,000	70,000	
	PLANT MAINTENANCE AND REPAIR			60,000	60,000	60,000	
	PUMPS FOR LIFT STATIONS			70,000	70,000	70,000	
	REPAIRS TO 4 LIFT STATION PANELS			20,000	20,000	20,000	
	UPGRADE PUMPS AND CHECK VALVES AT LIFT STATIONS			25,000	25,000	25,000	
	VM - REPAIRS AND MAINTENANCE FOR VEHICLES			15,000	15,000	15,000	
549	OTHER CURRENT CHARGES	1,375	15,198	13,880	13,880	13,880	-8.67%
	ADOBE ANNUAL LICENSE (1)			80	80	80	
New	ANNUAL SOFTWARE SUBSCRIPTIONS!			12,500	12,500	12,500	
	SAFETY INCENTIVE PROGRAM			1,300	1,300	1,300	
550	VEHICLE LEASES	0	12,800	12,264	12,264	12,264	-4.19%
	F250 PICK UP TRUCK 2021 - YEAR 1 (LEASE START TBD)			6,504	6,504	6,504	
	FORD TRANSIT 2021 - YEAR 1 (LEASE START TBD)			5,760	5,760	5,760	
552	OPERATING SUPPLIES	63,447	78,854	85,151	85,151	91,053	15.47%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1620	**WATER RECLAMATION TEAM**						
552	OPERATING SUPPLIES	63,447	78,854	85,151	85,151	91,053	15.47%
	DO PROBE REPLACEMENTS			6,000	6,000	6,000	
	ELECTRICAL AND MECHANICAL SUPPLIES			12,000	12,000	12,000	
	FUEL (GAL D 4350 @ 2.976, U 2773.48 @ 2.832)			20,800	20,800	20,800	
	LABORATORY SUPPLIES			7,000	7,000	7,000	
	MISC OPERATING SUPPLIES			2,000	2,000	2,000	
	MISCELLANEOUS OFFICE EQUIPMENT			500	500	500	
	MISCELLANEOUS OFFICE SUPPLIES			500	500	500	
	PH PROBE REPLACEMENTS			1,000	1,000	1,000	
	POLYMER (1,027 GAL @T $13.19 GAL)			13,546	13,546	13,546	
	RECLAIMED PROBE REPLACEMENTS			3,000	3,000	3,000	
	SAFETY SHOES FOR 7 TEAM MEMBERS			665	665	665	
	SAFETY SUPPLIES			2,000	2,000	2,000	
	SODIUM HYPOCHLORITE (26,000 GAL @ $0.767 GAL)			14,040	14,040	19,942	
	UNIFORMS SHIRTS, HATS, AND JACKETS FOR 7 TEAM MEMBERS			1,600	1,600	1,600	
	WELDING SUPPLIES			500	500	500	
554	BOOKS-MEMBERSHIPS-TRAIN	1,015	2,580	3,150	3,150	3,150	22.09%
	FWPCOA MEMBERSHIPS			210	210	210	
	FWPCOA SHORT SCHOOLS REGISTRATIONS			2,000	2,000	2,000	
	WEF MEMBERSHIPS			940	940	940	
Total	OPERATING EXPENSES	1,005,897	1,196,630	1,484,664	1,484,664	1,490,566	24.56%
562	BUILDINGS	3,532	0	100,000	100,000	100,000	0.00%
New	WRF! HEADWORKS IMPROVEMENTS (22046101-562)			100,000	100,000	100,000	
563	INFRASTRUCTURE	0	202,380	25,000	25,000	25,000	-87.65%
	CHLORINE FEED SYSTEM UPGRADES			25,000	25,000	25,000	
564	MACHINERY AND EQUIPMENT	0	69,552	0	0	0	-100.00%
	NONE REQUESTED			0	0	0	
Total	CAPITAL OUTLAY	3,532	271,932	125,000	125,000	125,000	-54.03%
Division	WATER RECLAMATION TEA	1,687,251	2,151,854	2,317,310	2,317,504	2,323,405	7.97%
	COMMISSION			12,686	12,830	12,830	
	MANAGER			21,366	21,407	21,407	
	HUMAN RESOURCES			17,490	17,430	17,430	
	CITY CLERK			18,905	18,870	18,870	
	FINANCIAL SERVICES			103,435	112,584	112,584	
	TECHNOLOGY SERVICES			37,252	37,240	37,240	
	CITY ATTORNEY			14,019	14,082	14,082	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**					
1620	**WATER RECLAMATION TEAM**					
VEHICLE MAINTENANCE			12,993	11,476	11,476	
BUILDING MAINTENANCE			42,882	42,758	42,758	
CUSTOMER SERVICE			97,294	96,840	96,840	
WS GENERAL GOV			514,223	498,944	498,944	
Total Indirect Costs			892,545	884,462	884,462	
Division + Consolidated + Indirect Charges:			3,209,856	3,201,966	3,207,868	

1620 WATER RECLAMATION TEAM

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3016	PLANT SERVICES MANAGER	93,966	1.00	93,966	1,020	1.00	93,966	1,020			
3019	TEAM LEADER III	68,901	1.00	68,901	0	1.00	68,901	0			
5075	WATER RECLAMATN SYS SPEC	51,640	1.00	51,640	0	1.00	51,640	0			
7008	INSTRMENT/CTRL/SCADA SPEC	72,071	1.00	72,071	1,020	1.00	72,071	1,020			
7044	WWTP OPERATOR I	44,599	1.00	44,599	0	1.00	44,599	0			
7046	WWTP OPERATOR III	52,998	1.00	52,998	600	1.00	52,998	600			
8061	UTILITY SENIOR MAINT MECH	55,204	1.00	55,204	780	1.00	55,204	780			
	BUDGET OVERTIME		1.00	48,000	0	1.00	48,000	0			
	BUDGET SPECIAL PAY		1.00	4,000	0						
Total				491,377	3,420		487,377	3,420			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1630	**DISTRIBUT/COLLECT TEAM**						
512	REGULAR SALARIES AND WAGE	560,260	683,414	817,813	849,368	849,368	24.28%
514	OVERTIME	53,895	54,000	54,000	54,000	54,000	0.00%
515	SPECIAL PAY	8,500	16,960	21,060	10,560	10,560	-37.74%
516	COMPENSATED ANNUAL LEAVE	26,797	0	0	0	0	0.00%
521	FICA TAXES	47,595	56,884	68,305	69,916	69,916	22.91%
522	RETIREMENT CONTRIBUTIONS	57,229	65,333	89,137	92,551	92,551	41.66%
523	LIFE AND HEALTH INSURANCE	149,589	160,057	207,784	216,437	216,437	35.22%
524	WORKERS' COMPENSATION	16,827	18,498	22,397	22,397	22,397	21.08%
	TRICO W/C INSURANCE			22,397	22,397	22,397	
Total	PERSONAL SERVICES	920,691	1,055,146	1,280,495	1,315,229	1,315,229	24.65%
531	PROFESSIONAL SERVICES	5,783	1,900	5,000	5,000	5,000	163.16%
	MISCELLANEOUS ENGINEERING FEES			5,000	5,000	5,000	
534	OTHER SERVICES	24,577	28,352	126,427	127,007	127,007	347.97%
	ASSET ESSENTIAL DISTRIBUTION MODULE			2,350	2,350	2,350	
	ASSET ESSENTIAL PRO			747	747	747	
	BM FIRE EXTINGUISHERS INSPECTION AND REPLACEMENTS			500	500	500	
	BM PEST CONTROL SERVICES			200	200	200	
New	CLEANING & TELEVISING GRAVITY SEWER!			64,000	64,000	64,000	
	CUES SOFTWARE SUPPORT - GRANITE NET			1,920	2,500	2,500	
	EMERGENCY REPAIRS			50,000	50,000	50,000	
	RESPIRATORY FIT TESTING (4)			300	300	300	
	SUNSHINE ON CALL - LOCATION SERVICES			3,500	3,500	3,500	
	UNIFORM RENTALS FOR 14 TEAM MEMBERS			2,910	2,910	2,910	
540	TRAVEL AND PER DIEM	0	2,500	2,500	2,500	2,500	0.00%
	FWPCOA SHORT SCHOOLS			500	500	500	
	FWRC			2,000	2,000	2,000	
541	COMMUNICATIONS SERVICES	3,761	4,054	7,140	7,140	7,140	76.12%
	PHONE SERVICE			600	600	600	
	SHIPPING FOR EQUIPMENT REPAIRS			600	600	600	
	VERIZON CELL PHONES FOR 3 TEAM MEMBERS			240	240	240	
	VERIZON IPADS MONTHLY SERVICE (7)			3,100	3,100	3,100	
	VERIZON MIFI (6)			2,600	2,600	2,600	
543	UTILITY SERVICES	16,729	16,000	16,000	16,000	16,000	0.00%
	CITY UTILITIES			3,000	3,000	3,000	
	ELECTRIC (NEW GRINDERS)			13,000	13,000	13,000	
544	RENTALS AND LEASES	6,840	500	1,250	1,250	1,250	150.00%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1630	**DISTRIBUT/COLLECT TEAM**						
544	RENTALS AND LEASES	6,840	500	1,250	1,250	1,250	150.00%
New	COPIER LEASE!			750	750	750	
	SMALL EQUIPMENT RENTALS			500	500	500	
545	INSURANCE	36,370	39,981	48,408	48,408	48,408	21.08%
	TRICO GENERAL LIABILITY INSURANCE			48,408	48,408	48,408	
546	REPAIR AND MAINTENANCE	256,446	421,597	480,777	480,777	480,777	14.04%
	LARGE METER REPLACEMENT			40,250	40,250	40,250	
	MANHOLE REPAIRS			33,400	33,400	33,400	
	R&R SLIP LINING GRAVITY SEWER 8"			121,000	121,000	121,000	
	REPAIR PARTS - COLLECTION SYSTEM			25,000	25,000	25,000	
	REPAIR PARTS - DISTRIBUTION			45,000	45,000	45,000	
	REPAIR PARTS - HYDRANTS			27,000	27,000	27,000	
	REPAIR PARTS - SERVICE LINES			35,000	35,000	35,000	
	REPAIRS - SEWER MAINS/VALVES, AND GRINDERS			50,000	50,000	50,000	
New	REPLACEMENT! METER TRANSMITTERS			16,675	16,675	16,675	
	REPLACEMENTS - WATER MAINS/VALVES, AND SERVICES			30,000	30,000	30,000	
	SLIP LINING GRAVITY SEWER 10"			47,452	47,452	47,452	
	VM - MAINTENANCE AND REPAIR OF VEHICLES & EQUIPMENT			10,000	10,000	10,000	
549	OTHER CURRENT CHARGES	1,980	3,480	4,480	4,480	4,480	28.74%
	ADOBE ANNUAL LICENSE (1)			80	80	80	
	LICENSE/CERTIFICATIONS			1,000	1,000	1,000	
	SAFETY INCENTIVE PROGRAM			3,400	3,400	3,400	
550	VEHICLE LEASES	21,569	18,754	66,371	66,371	66,371	253.90%
	FORD F150 2021 - YEAR 1 (LEASE START TBD)			5,600	5,600	5,600	
	FORD F250 2019 - YEAR 3 (LEASE START 6/17/2019)			5,000	5,000	5,000	
	FORD F250 2021 - YEAR 1 (LEASE START TBD)			5,732	5,732	5,732	
	FORD F350 2020 - YEAR 1 (LEASE START 1/2/2021)			7,500	7,500	7,500	
	FORD F350 2020 - YEAR 1 (LEASE START 1/29/2021)			7,500	7,500	7,500	
	FORD F350 2020 - YEAR 1 (LEASE START 12/2/2020)			7,500	7,500	7,500	
	FORD F450 2020 - YEAR 2 (LEASE START 6/16/2020)			10,962	10,962	10,962	
	FORD RANGER 2019 - YEAR 3 (LEASE START 6/17/2019)			5,180	5,180	5,180	
	FORD TRANSIT 2019 - YEAR 3 (LEASE START 8/14/2019)			5,100	5,100	5,100	
	FORD TRANSIT 2021 - YEAR 1 (LEASE START TBD)			6,297	6,297	6,297	
552	OPERATING SUPPLIES	58,753	138,155	191,622	191,622	191,622	38.70%
	5/8" THROUGH 2" METER INSTALLATIONS			29,900	29,900	29,900	
	BASE ROCK, CONCRETE, ASPHALT, AND DIRT			10,000	10,000	10,000	
New	CONNECTOR TOOL!			5,000	5,000	5,000	
	CUSTOMER NOTIFICATION FORMS			500	500	500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1630	**DISTRIBUT/COLLECT TEAM**						
552	OPERATING SUPPLIES	58,753	138,155	191,622	191,622	191,622	38.70%
	FUEL (GAL D 1915 @ 2.976, U 6918.42 @ 2.832)			25,292	25,292	25,292	
	GRINDER INSTALL RESTORATION (21011201-552)			41,500	41,500	41,500	
New	IPADS! (3)			1,200	1,200	1,200	
New	METERS - !NEW DEVELOPMENTS			52,600	52,600	52,600	
	MISCELLANEOUS OFFICE SUPPLIES			2,000	2,000	2,000	
	MISCELLANEOUS OPERATING SUPPLIES			1,500	1,500	1,500	
	MISCELLANEOUS SAFETY SUPPLIES			3,000	3,000	3,000	
	MISCELLANEOUS SMALL OFFICE EQUIPMENT			1,500	1,500	1,500	
	SAFETY SHOES FOR 14 TEAM MEMBERS			1,330	1,330	1,330	
New	SHELVING FOR NEW TV VAN!			4,300	4,300	4,300	
	SMALL EQUIPMENT AND TOOLS			6,500	6,500	6,500	
	TTC SUPPLIES			2,500	2,500	2,500	
	UNIFORM T-SHIRTS, HATS AND JACKETS			3,000	3,000	3,000	
554	BOOKS-MEMBERSHIPS-TRAIN	1,643	8,715	4,840	4,840	4,840	-44.46%
	FWPCOA MEMBERSHIPS			390	390	390	
	FWPCOA SHORT SCHOOLS			2,450	2,450	2,450	
	FWRC			1,000	1,000	1,000	
	MISCELLANEOUS TRAINING			1,000	1,000	1,000	
Total	OPERATING EXPENSES	434,451	683,988	954,815	955,395	955,395	39.68%
563	INFRASTRUCTURE	731,556	1,631,100	1,629,790	1,629,790	1,379,790	-15.41%
New	B & A FLEA MARKET UTILITIES! (22046301-563)			10,000	10,000	10,000	
	GRINDER SYSTEMS (21011201-563)			769,790	769,790	769,790	
New	KANNER! HWY WATER MAIN (21044701-563)			300,000	300,000	50,000	
New Impact	SAILFISH FM - PHASE II !^ (20044402-563)			275,000	275,000	275,000	
New	SAILFISH FM! - PHASE II (20044402-563) R&R FUNDED			275,000	275,000	275,000	
564	MACHINERY AND EQUIPMENT	0	258,416	18,825	18,825	18,825	-92.72%
	BLUETOOTH METER PROGRAMMER (2)			1,000	1,000	1,000	
	DISTRIBUTION SHOP AIR COMPRESSOR			525	525	525	
	HAND AUGER DRAIN LINE CLEANING MACHINE			1,500	1,500	1,500	
	HANDHELD METER PROGRAMMER			2,600	2,600	2,600	
	HOSE MONSTER HYDRANT FLUSH KIT			3,500	3,500	3,500	
	JUMPING JACK			2,400	2,400	2,400	
	SPECIALTY CUT OFF SAW			2,500	2,500	2,500	
	STIHL CUT OFF SAW (2)			3,400	3,400	3,400	
	TRUCK MOUNTED AIR COMPRESSOR			1,400	1,400	1,400	
Total	CAPITAL OUTLAY	731,556	1,889,516	1,648,615	1,648,615	1,398,615	-25.98%
Division	DISTRIBUT/COLLECT TEAM	2,086,698	3,628,650	3,883,925	3,919,239	3,669,239	1.12%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**					
1630	**DISTRIBUT/COLLECT TEAM**					
COMMISSION			7,253	7,336	7,336	
MANAGER			15,544	15,575	15,575	
HUMAN RESOURCES			12,727	12,683	12,683	
CITY CLERK			8,661	8,645	8,645	
FINANCIAL SERVICES			56,728	61,745	61,745	
TECHNOLOGY SERVICES			14,925	14,920	14,920	
CITY ATTORNEY			14,019	14,082	14,082	
VEHICLE MAINTENANCE			9,143	8,076	8,076	
BUILDING MAINTENANCE			27,776	27,696	27,696	
CUSTOMER SERVICE			219,972	218,946	218,946	
WS GENERAL GOV			78,294	75,968	75,968	
Total Indirect Costs			465,043	465,671	465,671	
Division + Consolidated + Indirect Charges:			4,348,967	4,384,910	4,134,910	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1630 DISTRIBUT/COLLECT TEAM

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3018	FIELD SERVICES MANAGER	82,047	1.00	82,047	1,020	1.00	82,047	1,020			
3020	TEAM LEADER II	62,039	1.00	62,039	1,020	1.00	62,039	1,020			
3020	TEAM LEADER II	77,380	1.00	77,380	1,020	1.00	77,380	1,020			
3020	TEAM LEADER II	62,057	1.00	62,057	1,020	1.00	62,057	1,020			
5076	WATER DISTR SYS SPECIALST	50,388	1.00	50,388	1,200	1.00	50,388	1,200			
5076	WATER DISTR SYS SPECIALST	50,388	1.00	50,388	1,500	1.00	50,388	1,500			
5080	INFRSTRUCTR LOC SYS SPEC	56,926	1.00	56,926	1,680	1.00	56,926	1,680			
7010	UTILITY SERVICE WORKER I					1.00	39,395	0			
	VACANT POSITION					1					
7020	UTILITY SERVICE WORKER II	37,998	1.00	37,998	0	1.00	37,998	0			
7020	UTILITY SERVICE WORKER II	35,537	1.00	35,537	300	1.00	35,537	300			
7020	UTILITY SERVICE WORKER II	35,537	1.00	35,537	0	1.00	35,537	0			
7020	UTILITY SERVICE WORKER II	34,943	1.00	34,943	0	1.00	34,943	0			
7025	DISTRIBUTION FIELD TECH	49,945	1.00	49,945	0	1.00	49,945	0			
7100	WW COLLECTION SYS SPECIAL	49,200	1.00	49,200	1,200	1.00	49,200	1,200			
8005	UTILITY MAINT APPRENTICE					1.00	38,730	0			
	VACANT POSITION					1					
8011	UTILITY MAINT MECHANIC	43,430	1.00	43,430	600	1.00	43,430	600			
8011	UTILITY MAINT MECHANIC					1.00	43,430	0			
	VACANT POSITION					1					
	BUDGET OVERTIME		1.00	54,000	0	1.00	54,000	0			
	BUDGET SPECIAL PAY		1.00	10,500	0						
	NEW/ADD POSITION BUDGET		1.00	90,000	0						
	Total			882,313	10,560		903,368	10,560			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1640	**UTILITY CUSTOMER SERVICE**						
512	REGULAR SALARIES AND WAGE	222,170	205,468	177,451	177,451	177,451	-13.64%
513	OTHER SALARIES AND WAGES	3,481	25,000	25,000	25,000	25,000	0.00%
514	OVERTIME	14,805	11,800	5,000	5,000	5,000	-57.63%
515	SPECIAL PAY	3,880	7,920	3,500	0	0	-100.00%
516	COMPENSATED ANNUAL LEAVE	6,175	0	0	0	0	0.00%
521	FICA TAXES	18,398	20,539	16,138	15,870	15,870	-22.73%
522	RETIREMENT CONTRIBUTIONS	22,007	26,057	19,200	19,200	19,200	-26.31%
523	LIFE AND HEALTH INSURANCE	40,170	42,651	35,157	36,599	36,599	-14.19%
524	WORKERS' COMPENSATION	338	372	451	451	451	21.24%
	TRICO W/C INSURANCE			451	451	451	
Total	PERSONAL SERVICES	331,425	339,807	281,897	279,571	279,571	-17.73%
531	PROFESSIONAL SERVICES	2,500	0	0	0	0	0.00%
534	OTHER SERVICES	12,737	28,900	27,000	27,000	27,000	-6.57%
	AQUAHAWK MAINTENANCE			13,500	13,500	13,500	
	PAYMENTUS MAINTENANCE			5,000	5,000	5,000	
	SENSUS FLEX NET MAINTENANCE			8,500	8,500	8,500	
540	TRAVEL AND PER DIEM	226	3,600	3,600	3,600	3,600	0.00%
	AWWA CONFERNENCE			1,800	1,800	1,800	
	CENTRAL SQUARE CONFERENCE			1,800	1,800	1,800	
541	COMMUNICATIONS SERVICES	34,771	42,158	43,375	43,375	43,375	2.89%
	PHONE SERVICE			960	960	960	
	POSTAGE - METER			3,500	3,500	3,500	
	POSTAGE FOR UTILITY BILLS			38,000	38,000	38,000	
	VERIZON CELL PHONE SUPERVISOR			480	480	480	
	VERIZON WATER TOWER MODEM			435	435	435	
543	UTILITY SERVICES	1,824	2,000	2,000	2,000	2,000	0.00%
	CITY UTILITIES			400	400	400	
	ELECTRIC			1,600	1,600	1,600	
544	RENTALS AND LEASES	9,396	13,820	8,000	8,000	8,000	-42.11%
	COPIER LEASE - BILLING			6,000	6,000	6,000	
	COPIER LEASE - OFFICE			2,000	2,000	2,000	
545	INSURANCE	2,718	2,988	3,617	3,617	3,617	21.05%
	TRICO GENERAL LIABILITY INSURANCE			3,617	3,617	3,617	
546	REPAIR AND MAINTENANCE	59	1,000	500	500	500	-50.00%
	MISCELLANEOUS REPAIRS TO OFFICE EQUIPMENT			500	500	500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1640	**UTILITY CUSTOMER SERVICE**						
549	OTHER CURRENT CHARGES	101,578	100,605	108,300	108,300	108,300	7.65%
	ADOBE ANNUAL LICENSE (5)			400	400	400	
	NEW CUSTOMER WELCOME BAG			1,500	1,500	1,500	
	SAFETY INCENTIVE PROGRAM			400	400	400	
	SEWER AGREEMENT RECORDING			6,000	6,000	6,000	
	VISA, MASTERCARD & DISCOVER CREDIT CARD FEES			100,000	100,000	100,000	
550	VEHICLE LEASES	0	3,450	0	0	0	-100.00%
552	OPERATING SUPPLIES	8,193	17,345	12,800	12,800	12,800	-26.20%
	CUSTOMER SERVICE BROCHURE			2,000	2,000	2,000	
	CUSTOMER SERVICE REPRESENTATIVE RECOGNITION WEEK			500	500	500	
	MISCELLANEOUS OFFICE SUPPLIES AND EQUIPMENT			3,700	3,700	3,700	
	UNIFORMS FOR 6 TEAM MEMBERS			1,100	1,100	1,100	
	UTILITY BILLING PAPER			5,500	5,500	5,500	
554	BOOKS-MEMBERSHIPS-TRAIN	1,794	6,680	7,600	7,600	7,600	13.77%
	AWWA CONFERENCE REGISTRATION			1,000	1,000	1,000	
	AWWA MEMBERSHIPS			1,000	1,000	1,000	
	AWWA TRAINING			4,000	4,000	4,000	
	CENTRAL SQUARE CONFERENCE			1,000	1,000	1,000	
	NOTARY			600	600	600	
Total	OPERATING EXPENSES	175,797	222,546	216,792	216,792	216,792	-2.59%
Division	UTILITY CUSTOMER SERVIC	507,222	562,353	498,689	496,363	496,363	-11.73%
	Division + Consolidated + Indirect Charges:			498,689	496,363	496,363	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1640 UTILITY CUSTOMER SERVICE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3040	CUSTOMER SERV SUPERVISOR	53,706	1.00	53,706	0	1.00	53,706	0			
6085	CUSTOMER SERVICE REP I	37,523	1.00	37,523	0	1.00	37,523	0			
6088	CUSTOMER SERVICE REP II	44,872	1.00	44,872	0	1.00	44,872	0			
6089	CUSTOMER SERVICE REP III		1.00	41,350	0	1.00	41,350	0			
	BUDGET PART-TIME		1.00	25,000	0	1.00	25,000	0			
	BUDGET OVERTIME		1.00	5,000	0	1.00	5,000	0			
	BUDGET SPECIAL PAY		1.00	3,500	0						
Total				210,951	0		207,451	0			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1670	**W & S GENERAL GOVERNMENT**						
512	REGULAR SALARIES AND WAGE	542,967	596,181	664,054	644,944	644,944	8.18%
513	OTHER SALARIES AND WAGES	112	0	0	0	0	0.00%
514	OVERTIME	1,152	1,000	1,000	1,000	1,000	0.00%
515	SPECIAL PAY	5,100	10,265	10,100	5,100	5,100	-50.32%
516	COMPENSATED ANNUAL LEAVE	28,470	0	0	0	0	0.00%
521	FICA TAXES	42,014	46,470	51,649	49,805	49,805	7.18%
522	RETIREMENT CONTRIBUTIONS	64,964	66,711	92,742	84,061	84,061	26.01%
523	LIFE AND HEALTH INSURANCE	110,102	120,087	130,249	128,403	128,403	6.93%
524	WORKERS' COMPENSATION	5,721	6,289	7,614	7,614	7,614	21.07%
	TRICO W/C INSURANCE			7,614	7,614	7,614	
Total	PERSONAL SERVICES	800,601	847,003	957,408	920,928	920,928	8.73%
531	PROFESSIONAL SERVICES	54,460	92,404	120,000	120,000	120,000	29.86%
	PROFESSIONAL CONSULTING SERVICES			10,000	10,000	10,000	
	PROFESSIONAL SERVICES - LEGISLATIVE AFFAIRS YR 2 OF 3			60,000	60,000	60,000	
	RATE CONSULTANT - ANNUAL BUDGET REVIEW			6,000	6,000	6,000	
New	RATE CONSULTANT! - 5 YR RATE STUDY (FY 2023-2027)			44,000	44,000	44,000	
534	OTHER SERVICES	3,690	43,796	15,000	15,000	15,000	-65.75%
	TEMP LABOR - PROJECT ASSISTANT			15,000	15,000	15,000	
540	TRAVEL AND PER DIEM	166	10,200	4,500	4,500	4,500	-55.88%
	APWA CONFERENCES			1,000	1,000	1,000	
	WATER CONSERVATION CONFERENCES			1,500	1,500	1,500	
	WEFTEC			2,000	2,000	2,000	
541	COMMUNICATIONS SERVICES	2,673	3,091	2,766	2,766	2,766	-10.51%
	PHONE SERVICE			1,500	1,500	1,500	
	POSTAGE METER			400	400	400	
	VERIZON IPAD MONTHLY SERVICE (2)			866	866	866	
543	UTILITY SERVICES	7,751	7,500	7,500	7,500	7,500	0.00%
	CITY UTILITIES			1,500	1,500	1,500	
	ELECTRIC			6,000	6,000	6,000	
544	RENTALS AND LEASES	25,721	37,200	35,500	35,500	35,500	-4.57%
	COPIER LEASE AND USAGE			7,500	7,500	7,500	
	FEC RAILROA D ROW USE (CONTRACT)			25,000	25,000	25,000	
	PLOTTER LEASE (YR 2 OF 5)			3,000	3,000	3,000	
545	INSURANCE	15,899	17,478	21,162	21,162	21,162	21.08%
	TRICO GENERAL LIABILITY INSURANCE			21,162	21,162	21,162	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1670	**W & S GENERAL GOVERNMENT**						
546	REPAIR AND MAINTENANCE	8,214	6,500	5,000	5,000	5,000	-23.08%
	VM - REPAIR AND MAINTENANCE OF VEHICLES (5)			5,000	5,000	5,000	
549	OTHER CURRENT CHARGES	22,362	12,900	8,520	8,520	8,520	-33.95%
	ADOBE ANNUAL LICENSE RENEWALS			725	725	725	
	EMPLOYEE APPRECIATION LUNCHES			1,920	1,920	1,920	
	PHOTOSHOP (DIVISION ASSISTANT)			320	320	320	
	SAFETY INCENTIVE PROGRAM			1,000	1,000	1,000	
	TURF REPLACEMENT PROGRAM - RESIDENTIAL (3)			4,500	4,500	4,500	
	VISIO ANNUAL UPGRADES			55	55	55	
550	VEHICLE LEASES	-12,353	18,200	11,280	11,280	11,280	-38.02%
	FORD EDGE 2020 - YEAR 3 (LEASE START 3-17-2020)			5,980	5,980	5,980	
	FORD F150 2021 - YEAR 1 (LEASE START TBD)			5,300	5,300	5,300	
552	OPERATING SUPPLIES	24,970	24,146	34,025	34,025	34,025	40.91%
	BOOT CAMP (2)			750	750	750	
	COPIER LEASE PAPER			850	850	850	
	FUEL (GAL D 0 @ 2.976, U 7821.22 @ 2.832)			22,150	22,150	22,150	
	MISCELLANEOUS OFFICE SUPPLIES			4,300	4,300	4,300	
	MISCELLANEOUS OPERATING SUPPLIES			2,500	2,500	2,500	
	SAFETY SHOES FOR 5 TEAM MEMBERS			475	475	475	
	SHIRTS, HATS AND JACKETS FOR 10 TEAM MEMBERS			2,500	2,500	2,500	
	WATER AND SEWER PROMOTIONAL/INFORMATIONAL MATERIALS			500	500	500	
554	BOOKS-MEMBERSHIPS-TRAIN	3,230	6,400	5,100	5,100	5,100	-20.31%
	APWA CONFERENCE			600	600	600	
	PROFESSIONAL MEMBERSHIPS			2,000	2,000	2,000	
	WATER CONSERVATION SEMINARS			1,000	1,000	1,000	
	WEFTEC CONFERENCE			1,500	1,500	1,500	
Total	OPERATING EXPENSES	156,783	279,815	270,353	270,353	270,353	-3.38%
564	MACHINERY AND EQUIPMENT	0	4,500	0	0	0	-100.00%
Total	CAPITAL OUTLAY	0	4,500	0	0	0	-100.00%
Division	W & S GENERAL GOVERNME	957,384	1,131,318	1,227,761	1,191,281	1,191,281	5.30%
	Division + Consolidated + Indirect Charges:			1,227,761	1,191,281	1,191,281	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1670 W & S GENERAL GOVERNMENT

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1075	UTILITIES & ENGN DIRECTOR	114,848	1.00	114,848	1,020	1.00	114,848	1,020			
2045	PROGRAM MANAGER	66,475	1.00	66,475	1,020	1.00	66,475	1,020			
2046	U&E PROJECT MANAGER	88,499	1.00	88,499	1,020	1.00	88,499	1,020			
2177	ENGINEER IN TRAINING		1.00	55,000	0	1.00	55,000	0			
	VACANT POSITION		1			1					
3070	U & E INSPECTOR	55,432	1.00	55,432	1,020	1.00	55,432	1,020			
3083	CAPITAL PROJECTS COORD		1.00	80,226	0						
	VACANT POSITION		1								
3200	ASSET SYSTEM COORDINATOR	59,617	1.00	59,617	1,020	1.00	59,617	1,020			
3400	U&E PROJECT SPECIALIST	61,116				1.00	61,116	0			
6018	ADMIN COORDINATOR - U & E	69,207	1.00	69,207	0	1.00	69,207	0			
6045	DIVISION ASSISTANT	44,581	1.00	44,581	0	1.00	44,581	0			
6120	OFFICE ASSISTANT I	30,169	1.00	30,169	0	1.00	30,169	0			
	BUDGET OVERTIME		1.00	1,000	0	1.00	1,000	0			
	BUDGET SPECIAL PAY		1.00	5,000	0						
	Total			670,054	5,100		645,944	5,100			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1660	**DEBT SERVICE**						
571	PRINCIPAL	0	1,422,878	1,457,404	1,502,469	1,502,469	5.59%
	2006 SUBORD LIEN PUB UTIL REV REF NOTE (10/1/2033)			29,000	29,000	29,000	
	2007 SUBORD LIEN PUB UTIL REV REF NOTE (10/1/2028)			584,000	584,000	584,000	
	2010 SRF LOAN			142,540	142,540	142,540	
	2011 SUBORD LIEN PUB UTIL REV REF NOTE (10/1/2024)			354,000	354,000	354,000	
	2015 SRF LOAN			251,440	251,440	251,440	
	2019 SRF LOAN			94,240	94,240	94,240	
	2021 SRF LOAN-FA-1 WELL			495	47,249	47,249	
	2021 SRF LOAN-MONTEREY WM			1,689	0	0	
572	INTEREST	738,720	689,815	653,575	653,932	653,932	-5.20%
	2006 SUBORD LIEN PUB UTIL REV REF NOTE (10/1/2033)			314,255	314,255	314,255	
	2007 SUBORD LIEN PUB UTIL REV REF NOTE (10/1/2028)			194,885	194,885	194,885	
	2010 SRF LOAN			35,520	35,520	35,520	
	2011 SUBORD LIEN PUB UTIL REV REF NOTE (10/1/2024)			25,055	25,055	25,055	
	2015 SRF LOAN			71,230	71,230	71,230	
	2019 SRF LOAN			12,255	12,255	12,255	
	2021 SRF LOAN-FA-1 WELL			375	732	732	
573	OTHER DEBT SERVICE COSTS	1,308	122,200	22,753	22,753	22,753	-81.38%
	2021 SRF LOAN-FA-1 WELL ACCOUNT FEES			22,753	22,753	22,753	
574	AMORTIZATION	114,839	114,840	114,840	114,840	114,840	0.00%
	2006 NOTE REFUND AMORTIZATION			45,480	45,480	45,480	
	2007 NOTE REFUND AMORTIZATION			37,100	37,100	37,100	
	2011 NOTE REFUND AMORTIZATION			32,260	32,260	32,260	
Total	DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
Division	DEBT SERVICE	854,866	2,349,733	2,248,572	2,293,994	2,293,994	-2.37%
	Division + Consolidated + Indirect Charges:			2,248,572	2,293,994	2,293,994	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
410	**WATER & SEWER**						
1690	**W/S NON-OPERATING**						
512	REGULAR SALARIES AND WAGE	0	52,824	0	127,827	127,827	141.99%
523	LIFE AND HEALTH INSURANCE	30,881	5,000	5,000	5,000	5,000	0.00%
	EMPLOYEE CLINIC			5,000	5,000	5,000	
529	COMPENSATED ABSENCES ACCR	148,958	0	0	0	0	0.00%
Total	PERSONAL SERVICES	179,839	57,824	5,000	132,827	132,827	129.71%
545	INSURANCE	307	337	408	408	408	21.07%
	TRICO GENERAL LIABILITY INSURANCE			408	408	408	
557	INDIRECT COSTS (NET)	273,523	351,855	351,857	396,005	378,951	7.70%
	TRANSFER FROM CRA			-1,539	-1,363	-1,340	
	TRANSFER FROM GENERAL FUND			-91,452	-80,976	-79,617	
	TRANSFER FROM LANDFILL			-285	-252	-248	
	TRANSFER FROM SANITATION			-213,555	-210,749	-208,609	
	TRANSFER FROM STORMWATER			-15,337	-13,580	-13,352	
	TRANSFER TO GENERAL FUND			674,025	702,927	682,117	
Total	OPERATING EXPENSES	273,830	352,192	352,265	396,413	379,359	7.71%
591	INTRAGOVERNMENTAL TRANSFS	760,571	812,046	812,046	819,867	819,867	0.96%
	TRANSFER TO GENERAL FUND - 6% OF REVENUES			812,046	819,867	819,867	
595	OTHER NONOPERATING USES	0	838,483	696,000	696,000	940,379	12.15%
	CONTINGENCY RESERVE			100,000	100,000	100,000	
	RENEWAL AND REPLACEMENT			596,000	596,000	596,000	
	TRANSFER TO RESERVES			0	0	244,379	
596	DEPRECIATION	2,842,925	0	0	0	0	0.00%
Total	OTHER USES	3,603,496	1,650,529	1,508,046	1,515,867	1,760,246	6.65%
Division	W/S NON-OPERATING	4,057,165	2,060,545	1,865,311	2,045,107	2,272,431	10.28%
	Division + Consolidated + Indirect Charges:			1,865,311	2,045,107	2,272,431	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**					
343401 RESIDENTIAL GARBAGE	699,079	694,552	786,226	786,226	786,226	13.20%
5% RATE STUDY, 1% GROWTH RATE			786,226	786,226	786,226	
343403 COMMERCIAL GARBAGE	4,374,961	4,563,641	5,052,802	5,052,802	5,052,802	10.72%
5% RATE STUDY, 3% GROWTH RATE			5,052,802	5,052,802	5,052,802	
343410 DELINQUENT GARBAGE FEES	5,648	11,500	11,500	11,500	11,500	0.00%
BASED ON PRIOR YEAR			11,500	11,500	11,500	
343420 TRASH COLLECTIONS	18,324	22,000	18,000	18,000	18,000	-18.18%
REDUCED BASED ON PRIOR YEAR			18,000	18,000	18,000	
343910 UTILITY SERVICE CHARGES	8,780	9,100	8,700	8,700	8,700	-4.40%
BASED ON PRIOR YEAR			8,700	8,700	8,700	
Total CHARGES FOR SERVICES	5,106,792	5,300,794	5,877,228	5,877,228	5,877,228	10.87%
364000 DISPOSITION FIXED ASSETS	150	2,500	0	0	0	-100.00%
NONE PROJECTED			0	0	0	
365000 SALE OF SURPLUS AND SCRAP	131	0	0	0	0	0.00%
NONE PROJECTED			0	0	0	
369100 MISCELLANEOUS REVENUE	0	1,250	0	0	0	-100.00%
NONE PROJECTED			0	0	0	
Total MISCELLANEOUS REVENUES	281	3,750	0	0	0	-100.00%
381107 TRANS FR STUART- CRA	0	100,000	0	0	0	-100.00%
NONE PROJECTED			0	0	0	
389100 PROPRIETARY-INTEREST	26,851	0	0	0	0	0.00%
389972 FUNDS FR RETAINED EARNING	0	1,024,824	0	300,000	300,000	-70.73%
REPLACEMENT FRONT LOAD GARBAGE TRUCK			0	300,000	300,000	
Total OTHER SOURCES	26,851	1,124,824	0	300,000	300,000	-73.33%
Fund SANITATION/SOLID WASTE	5,133,924	6,429,368	5,877,228	6,177,228	6,177,228	-3.92%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
	PERSONAL SERVICES	1,117,073	1,140,757	1,160,669	1,179,935	1,179,935	3.43%
	OPERATING EXPENSES	2,482,376	2,979,465	3,027,651	3,040,166	3,024,944	1.53%
	CAPITAL OUTLAY	4,186	1,134,300	0	300,000	300,000	-73.55%
	OTHER USES	679,558	1,174,846	318,048	1,657,127	1,672,349	42.35%
Fund	SANITATION/SOLID WASTE	4,283,194	6,429,368	4,506,368	6,177,228	6,177,228	-3.92%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
512	REGULAR SALARIES AND WAGE	663,117	709,146	708,888	740,805	740,805	4.46%
514	OVERTIME	71,739	46,500	64,000	64,000	64,000	37.63%
515	SPECIAL PAY	7,027	18,670	20,899	9,899	9,899	-46.98%
516	COMPENSATED ANNUAL LEAVE	25,683	0	0	0	0	0.00%
521	FICA TAXES	58,181	59,988	60,725	59,426	59,426	-0.94%
522	RETIREMENT CONTRIBUTIONS	74,380	81,194	76,702	76,056	76,056	-6.33%
523	LIFE AND HEALTH INSURANCE	154,757	188,298	184,704	184,997	184,997	-1.75%
524	WORKERS' COMPENSATION	33,623	36,961	44,752	44,752	44,752	21.08%
529	COMPENSATED ABSENCES ACCR	28,566	0	0	0	0	0.00%
Total	PERSONAL SERVICES	1,117,073	1,140,757	1,160,669	1,179,935	1,179,935	3.43%
531	PROFESSIONAL SERVICES	2,925	3,000	29,000	29,000	29,000	866.67%
534	OTHER SERVICES	189,449	265,545	232,245	232,245	232,245	-12.54%
540	TRAVEL AND PER DIEM	457	5,600	4,800	4,800	4,800	-14.29%
541	COMMUNICATIONS SERVICES	785	1,800	1,800	1,800	1,800	0.00%
543	UTILITY SERVICES	1,218,825	1,419,026	1,421,026	1,421,026	1,421,026	0.14%
544	RENTALS AND LEASES	3,455	5,940	6,690	6,690	6,690	12.63%
545	INSURANCE	31,618	34,757	42,084	42,084	42,084	21.08%
546	REPAIR AND MAINTENANCE	222,466	160,000	168,000	168,000	168,000	5.00%
549	OTHER CURRENT CHARGES	9,816	49,980	18,380	18,380	18,380	-63.23%
550	VEHICLE LEASES	0	3,080	5,200	5,200	5,200	68.83%
552	OPERATING SUPPLIES	199,130	321,151	388,841	388,841	388,841	21.08%
554	BOOKS-MEMBERSHIPS-TRAIN	1,953	5,050	5,050	5,050	5,050	0.00%
557	INDIRECT COSTS (NET)	601,497	704,536	704,535	717,050	701,828	-0.38%
Total	OPERATING EXPENSES	2,482,376	2,979,465	3,027,651	3,040,166	3,024,944	1.53%
562	BUILDINGS	4,186	1,100,000	0	0	0	-100.00%
564	MACHINERY AND EQUIPMENT	0	34,300	0	300,000	300,000	774.64%
Total	CAPITAL OUTLAY	4,186	1,134,300	0	300,000	300,000	-73.55%
591	INTRAGOVERNMENTAL TRANSFS	346,894	318,048	318,048	388,729	388,729	22.22%
595	OTHER NONOPERATING USES	0	856,798	0	1,268,398	1,283,620	49.82%
596	DEPRECIATION	332,664	0	0	0	0	0.00%
Total	OTHER USES	679,558	1,174,846	318,048	1,657,127	1,672,349	42.35%
Fund	SANITATION/SOLID WASTE	4,283,194	6,429,368	4,506,368	6,177,228	6,177,228	-3.92%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
Division	SANITATION NON-OPERATI	1,322,550	2,898,223	1,025,689	2,415,172	2,415,172	-16.67%
Division	RESIDENTIAL COLLECTION	485,314	575,400	547,625	539,571	539,571	-6.23%
Division	COMMERCIAL COLLECTION	2,044,900	2,415,992	2,379,495	2,669,570	2,669,570	10.50%
Division	YARD TRASH COLLECTION	430,429	539,753	553,559	552,915	552,915	2.44%
Fund	SANITATION/SOLID WASTE	4,283,194	6,429,368	4,506,368	6,177,228	6,177,228	-3.92%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**					
1790	**SANITATION NON-OPERATING**					
PERSONAL SERVICES	37,229	18,753	3,000	40,889	40,889	118.04%
OPERATING EXPENSES	601,577	704,624	704,641	717,156	701,934	-0.38%
CAPITAL OUTLAY	4,186	1,000,000	0	0	0	-100.00%
OTHER USES	679,558	1,174,846	318,048	1,657,127	1,672,349	42.35%
Division SANITATION NON-OPERATI	1,322,550	2,898,223	1,025,689	2,415,172	2,415,172	-16.67%
Dept FINANCIAL SERVICES	1,322,550	2,898,223	1,025,689	2,415,172	2,415,172	-16.67%
1710	**RESIDENTIAL COLLECTION**					
PERSONAL SERVICES	187,544	183,379	174,950	166,896	166,896	-8.99%
OPERATING EXPENSES	297,770	392,021	372,675	372,675	372,675	-4.93%
Division RESIDENTIAL COLLECTION	485,314	575,400	547,625	539,571	539,571	-6.23%
1720	**COMMERCIAL COLLECTION**					
PERSONAL SERVICES	689,521	734,869	778,094	768,169	768,169	4.53%
OPERATING EXPENSES	1,355,378	1,546,823	1,601,401	1,601,401	1,601,401	3.53%
CAPITAL OUTLAY	0	134,300	0	300,000	300,000	123.38%
Division COMMERCIAL COLLECTION	2,044,900	2,415,992	2,379,495	2,669,570	2,669,570	10.50%
1730	**YARD TRASH COLLECTION**					
PERSONAL SERVICES	202,779	203,756	204,625	203,981	203,981	0.11%
OPERATING EXPENSES	227,651	335,997	348,934	348,934	348,934	3.85%
Division YARD TRASH COLLECTION	430,429	539,753	553,559	552,915	552,915	2.44%
Dept UTILITIES AND ENGINEERING	2,960,643	3,531,145	3,480,679	3,762,056	3,762,056	6.54%
Fund SANITATION/SOLID WASTE	4,283,194	6,429,368	4,506,368	6,177,228	6,177,228	-3.92%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1710	**RESIDENTIAL COLLECTION**						
512	REGULAR SALARIES AND WAGE	120,218	118,975	100,104	100,103	100,103	-15.86%
514	OVERTIME	15,195	12,500	20,000	20,000	20,000	60.00%
515	SPECIAL PAY	1,205	2,785	5,100	3,600	3,600	29.26%
516	COMPENSATED ANNUAL LEAVE	3,046	0	0	0	0	0.00%
521	FICA TAXES	10,503	10,271	9,578	9,463	9,463	-7.86%
522	RETIREMENT CONTRIBUTIONS	15,963	16,750	10,831	10,831	10,831	-35.34%
523	LIFE AND HEALTH INSURANCE	15,292	15,370	21,190	14,752	14,752	-4.02%
524	WORKERS' COMPENSATION	6,121	6,729	8,147	8,147	8,147	21.07%
	TRICO W/C INSURANCE			8,147	8,147	8,147	
Total	PERSONAL SERVICES	187,544	183,379	174,950	166,896	166,896	-8.99%
531	PROFESSIONAL SERVICES	975	1,000	8,000	8,000	8,000	700.00%
	RATE CONSULTANT - ANNUAL BUDGET REVIEW			1,000	1,000	1,000	
New	RATE CONSULTANT! - 5 YR RATE STUDY (FY 2023-2027)			7,000	7,000	7,000	
534	OTHER SERVICES	7,742	21,900	11,900	11,900	11,900	-45.66%
	BM PEST CONTROL SERVICES			300	300	300	
	OUTSIDE LABOR - REAR LOADER			10,000	10,000	10,000	
	TOWING EXPENSE			1,000	1,000	1,000	
	UNIFORM RENTAL FOR 2 TEAM MEMBERS			600	600	600	
540	TRAVEL AND PER DIEM	457	5,600	4,800	4,800	4,800	-14.29%
	FLORIDA RECYCLE TODAY CONFERENCE			1,000	1,000	1,000	
	SERC			600	600	600	
	SWANA CONFERENCE			600	600	600	
	WASTECON CONFERENCE			2,600	2,600	2,600	
541	COMMUNICATIONS SERVICES	0	500	500	500	500	0.00%
	CART DELIVERIES			500	500	500	
543	UTILITY SERVICES	185,533	203,000	203,000	203,000	203,000	0.00%
	CITY UTILITIES			2,500	2,500	2,500	
	ELECTRIC			8,500	8,500	8,500	
	TIPPING FEES GARBAGE (3,200 TONS @ $60.00 PER TON)			192,000	192,000	192,000	
544	RENTALS AND LEASES	864	1,980	1,980	1,980	1,980	0.00%
	IN CAB MONITORING CAMERAS (3)			1,980	1,980	1,980	
545	INSURANCE	5,814	6,391	7,739	7,739	7,739	21.09%
	TRICO GENERAL LIABILITY INSURANCE			7,739	7,739	7,739	
546	REPAIR AND MAINTENANCE	52,744	43,000	43,000	43,000	43,000	0.00%
	REFURBISH 1 TRUCK			10,000	10,000	10,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1710	**RESIDENTIAL COLLECTION**						
546	REPAIR AND MAINTENANCE	52,744	43,000	43,000	43,000	43,000	0.00%
	VM - REPAIR AND MAINTENANCE 3 TRUCKS			33,000	33,000	33,000	
549	OTHER CURRENT CHARGES	4,819	28,300	12,300	12,300	12,300	-56.54%
	ENVIRONMENT STEWARDSHIP AWARDS			1,100	1,100	1,100	
	E-WASTE DISPOSAL			5,000	5,000	5,000	
	GOLD STAR RECYCLING INCENTIVE PROGRAM			2,000	2,000	2,000	
	NEIGHBORHOOD CLEAN UP EVENTS (6 @ 150)			900	900	900	
	PUBLIC EDUCATION AND OUTREACH			1,000	1,000	1,000	
	SAFETY INCENTIVE PROGRAM			800	800	800	
	WATERWAY CLEANUPS (3)			1,500	1,500	1,500	
552	OPERATING SUPPLIES	37,093	75,800	74,906	74,906	74,906	-1.18%
	250 REPLACEMENT BLUE CARTS			14,000	14,000	14,000	
	250 REPLACEMENT GREEN CARTS			13,000	13,000	13,000	
	CUSTOMER NOTIFICATION FORMS			1,000	1,000	1,000	
	FUEL (GAL D 12690.13 @ 2.976, U 0 @ 2.832)			37,766	37,766	37,766	
	IN MOLD CART DECALS			2,000	2,000	2,000	
	MISCELLANEOUS OFFICE SUPPLIES			500	500	500	
	MISCELLANEOUS OPERATING SUPPLIES			2,000	2,000	2,000	
	RECYCLNG INCENTIVE PROGRAM			750	750	750	
	REPAIR PARTS FOR CARTS			2,500	2,500	2,500	
	SAFETY SHOES FOR 2 TEAM MEMBERS			190	190	190	
	SAFETY SUPPLIES			600	600	600	
	UNIFORMS, T-SHIRTS, HATS AND JACKETS			600	600	600	
554	BOOKS-MEMBERSHIPS-TRAIN	1,730	4,550	4,550	4,550	4,550	0.00%
	FLORIDA RECYCLE TODAY CONFERENCE REGISTRATION			600	600	600	
	FLORIDA RECYCLE TODAY MEMBERSHIPS			300	300	300	
	SERC			400	400	400	
	SWANA CONFERENCES REGISTRATION			500	500	500	
	SWANA MEMBERSHIPS			750	750	750	
	WASTECON CONFERENCE			2,000	2,000	2,000	
Total	OPERATING EXPENSES	297,770	392,021	372,675	372,675	372,675	-4.93%
Division	RESIDENTIAL COLLECTION	485,314	575,400	547,625	539,571	539,571	-6.23%
	COMMISSION			4,099	4,145	4,145	
	MANAGER			5,817	5,828	5,828	
	HUMAN RESOURCES			4,763	4,747	4,747	
	CITY CLERK			6,794	6,781	6,781	
	FINANCIAL SERVICES			33,875	36,872	36,872	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**					
1710	**RESIDENTIAL COLLECTION**					
TECHNOLOGY SERVICES			0	0	0	
CITY ATTORNEY			18,692	18,776	18,776	
VEHICLE MAINTENANCE			62,279	55,008	55,008	
BUILDING MAINTENANCE			19,983	19,926	19,926	
CUSTOMER SERVICE			68,370	68,051	68,051	
WS GENERAL GOV			29,307	28,436	28,436	
Total Indirect Costs			253,979	248,569	248,569	
Division + Consolidated + Indirect Charges:			801,604	788,140	788,140	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1710 RESIDENTIAL COLLECTION

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
7067	SANITATION EQUIP OPER II	53,364	1.00	53,364	3,600	1.00	53,364	3,600			
7067	SANITATION EQUIP OPER II	46,739	1.00	46,739	0	1.00	46,739	0			
8090	LABORER I		1.00	1	0						
	VACANT POSITION		1								
	BUDGET OVERTIME		1.00	20,000	0	1.00	20,000	0			
	BUDGET SPECIAL PAY		1.00	1,500	0						
	Total			121,604	3,600		120,103	3,600			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1720	**COMMERCIAL COLLECTION**						
512	REGULAR SALARIES AND WAGE	425,995	452,843	486,517	480,545	480,545	6.12%
514	OVERTIME	42,814	24,000	34,000	34,000	34,000	41.67%
515	SPECIAL PAY	3,412	10,485	11,400	3,900	3,900	-62.81%
516	COMPENSATED ANNUAL LEAVE	6,235	0	0	0	0	0.00%
521	FICA TAXES	35,807	38,451	40,692	39,661	39,661	3.15%
522	RETIREMENT CONTRIBUTIONS	45,848	51,287	52,641	51,995	51,995	1.38%
523	LIFE AND HEALTH INSURANCE	108,205	134,493	124,621	129,844	129,844	-3.46%
524	WORKERS' COMPENSATION	21,205	23,310	28,224	28,224	28,224	21.08%
	TRICO W/C INSURANCE			28,224	28,224	28,224	
Total	PERSONAL SERVICES	689,521	734,869	778,094	768,169	768,169	4.53%
531	PROFESSIONAL SERVICES	975	1,000	13,000	13,000	13,000	1200.00%
New	PROFESSIONAL GRAPHIC DESIGN SERVICES!			5,000	5,000	5,000	
	RATE CONSULTANT - ANNUAL BUDGET REVIEW			1,000	1,000	1,000	
New	RATE CONSULTANT! - 5 YR RATE STUDY (FY 2023-2027)			7,000	7,000	7,000	
534	OTHER SERVICES	86,998	112,000	110,250	110,250	110,250	-1.56%
	BM FIRE EXTINGUISHERS			500	500	500	
	BM PEST CONTROL SERVICES			300	300	300	
	COMPACTOR/ROLLOFF SERVICES			12,000	12,000	12,000	
	OUTSIDE LABOR FORCE			10,000	10,000	10,000	
	TOWING EXPENSE FOR COMMERCIAL TRUCKS			1,000	1,000	1,000	
	UNIFORM RENTAL FOR 10 TEAM MEMBERS			2,450	2,450	2,450	
	WELDING SERVICES AND CONTAINER REHABILITATION			60,000	60,000	60,000	
	WELDING SERVICES FOR TRUCK REPAIRS			24,000	24,000	24,000	
541	COMMUNICATIONS SERVICES	785	1,300	1,300	1,300	1,300	0.00%
	FREIGHT FOR DUMPSTER LIDS AND PARTS			500	500	500	
	PHONE SERVICE			800	800	800	
543	UTILITY SERVICES	982,700	1,153,626	1,153,626	1,153,626	1,153,626	0.00%
	CITY UTILITIES			3,500	3,500	3,500	
	ELECTRIC			850	850	850	
	TIPPING FEES - C & D (428 TONS @ $42.00)			17,976	17,976	17,976	
	TIPPING FEES - CLASS 1 (16,271 TONS @ $60.00)			976,260	976,260	976,260	
	TIPPING FEES - COMPACTORS (2.584 TONS @ $60.00)			155,040	155,040	155,040	
544	RENTALS AND LEASES	1,727	3,300	4,050	4,050	4,050	22.73%
New	COPIER LEASE!			750	750	750	
	IN CAB MONITORING CAMERAS (5)			3,300	3,300	3,300	
545	INSURANCE	21,499	23,634	28,616	28,616	28,616	21.08%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1720	**COMMERCIAL COLLECTION**						
545	INSURANCE	21,499	23,634	28,616	28,616	28,616	21.08%
	TRICO GENERAL LIABILITY INSURANCE			28,616	28,616	28,616	
546	REPAIR AND MAINTENANCE	130,021	95,000	95,000	95,000	95,000	0.00%
	REFURBISH 2 TRUCKS			15,000	15,000	15,000	
	VM - REPAIR AND MAINTENANCE FOR 5 TRUCKS			80,000	80,000	80,000	
549	OTHER CURRENT CHARGES	4,197	19,480	3,880	3,880	3,880	-80.08%
	ADOBE ANNUAL LICENSE			80	80	80	
	COMMERCIAL RECYCLING INITIATIVE			500	500	500	
	SAFETY INCENTIVE PROGRAM			3,300	3,300	3,300	
550	VEHICLE LEASES	0	3,080	5,200	5,200	5,200	68.83%
	FORD F150 2021 - YEAR 1 (LEASE START TBD)			5,200	5,200	5,200	
552	OPERATING SUPPLIES	126,253	133,903	185,979	185,979	185,979	38.89%
	COMMERCIAL RECYCLING MATERIALS			500	500	500	
	CUSTOMER NOTIFICATION FORMS			500	500	500	
	DOWNTOWN REPLACEMENT RECYCLING CANS			7,200	7,200	7,200	
	DUMPSTER REPAIR PARTS			8,000	8,000	8,000	
	FUEL (GAL D 26549.01 @ 2.976, U 1931.09 @ 2.832)			84,479	84,479	84,479	
	GREEN CARTS (150)			7,800	7,800	7,800	
	HYDRAULIC FITTINGS AND HOSES			1,500	1,500	1,500	
	IN MOLD DECALS			1,200	1,200	1,200	
	MISCELLANEOUS OFFICE SUPPLIES			500	500	500	
	MISCELLANEOUS OPERATING SUPPLIES			750	750	750	
	OYSTER SHELL RECYCLING			500	500	500	
	RECYCLING BLUE CARTS (150)			8,800	8,800	8,800	
	REPLACEMENT DUMPSTERS			60,000	60,000	60,000	
	SAFETY SHOES FOR 10 TEAM MEMBERS			950	950	950	
	SAFETY SUPPLIES			1,600	1,600	1,600	
	UNIFORMS, T-SHIRTS, HATS AND JACKETS 10 TEAM MEMBERS			1,700	1,700	1,700	
554	BOOKS-MEMBERSHIPS-TRAIN	223	500	500	500	500	0.00%
	SWANA MEMBERSHIPS			500	500	500	
Total	OPERATING EXPENSES	1,355,378	1,546,823	1,601,401	1,601,401	1,601,401	3.53%
562	BUILDINGS	0	100,000	0	0	0	-100.00%
564	MACHINERY AND EQUIPMENT	0	34,300	0	300,000	300,000	774.64%
	REPLACEMENT FRONT LOAD GARBAGE TRUCK			0	300,000	300,000	
Total	CAPITAL OUTLAY	0	134,300	0	300,000	300,000	123.38%
Division	COMMERCIAL COLLECTION	2,044,900	2,415,992	2,379,495	2,669,570	2,669,570	10.50%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**					
1720	**COMMERCIAL COLLECTION**					
COMMISSION			12,664	12,809	12,809	
MANAGER			17,455	17,490	17,490	
HUMAN RESOURCES			14,290	14,241	14,241	
CITY CLERK			21,383	21,343	21,343	
FINANCIAL SERVICES			53,907	58,675	58,675	
TECHNOLOGY SERVICES			22,327	22,320	22,320	
CITY ATTORNEY			14,019	14,082	14,082	
VEHICLE MAINTENANCE			106,151	93,757	93,757	
BUILDING MAINTENANCE			19,983	19,926	19,926	
CUSTOMER SERVICE			6,283	6,254	6,254	
WS GENERAL GOV			76,404	74,133	74,133	
Total Indirect Costs			364,868	355,029	355,029	
Division + Consolidated + Indirect Charges:			2,744,363	3,024,600	3,024,600	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1720 COMMERCIAL COLLECTION

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
3017	SANITATION AND FLEET MGR	79,827	1.00	79,827	1,020	1.00	79,827	1,020			
3020	TEAM LEADER II	56,073	1.00	56,073	480	1.00	56,073	480			
7066	SANITATION EQUIP OPER I	54,143	1.00	54,143	0	1.00	54,143	0			
7066	SANITATION EQUIP OPER I	42,177	1.00	42,177	0	1.00	42,177	0			
7066	SANITATION EQUIP OPER I	42,177	1.00	42,177	0	1.00	42,177	0			
7066	SANITATION EQUIP OPER I	46,633	1.00	46,633	0	1.00	46,633	0			
7067	SANITATION EQUIP OPER II	48,754	1.00	48,754	0	1.00	48,754	0			
7067	SANITATION EQUIP OPER II	45,623	1.00	43,450 At SANITATION EQUIP OPER I	2,400	1.00	43,450 At SANITATION EQUIP OPER I	2,400			
7070	SANITATION WORKER	33,280	1.00	33,280	0	1.00	33,280	0			
7075	SANITATION APPRENTICE					1.00	34,029	0			
	VACANT POSITION					1					
	BUDGET OVERTIME		1.00	34,000	0	1.00	34,000	0			
	BUDGET SPECIAL PAY		1.00	7,500	0						
	NEW/ADD POSITION BUDGET		1.00	40,000	0						
Total				528,017	3,900		514,545	3,900			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1730	**YARD TRASH COLLECTION**						
512	REGULAR SALARIES AND WAGE	116,904	121,576	122,268	122,268	122,268	0.57%
514	OVERTIME	13,730	10,000	10,000	10,000	10,000	0.00%
515	SPECIAL PAY	2,410	5,400	4,400	2,400	2,400	-55.56%
516	COMPENSATED ANNUAL LEAVE	16,401	0	0	0	0	0.00%
521	FICA TAXES	11,870	11,266	10,455	10,302	10,302	-8.56%
522	RETIREMENT CONTRIBUTIONS	12,569	13,158	13,229	13,229	13,229	0.55%
523	LIFE AND HEALTH INSURANCE	22,597	35,435	35,892	37,401	37,401	5.55%
524	WORKERS' COMPENSATION	6,297	6,922	8,381	8,381	8,381	21.08%
	TRICO W/C INSURANCE			8,381	8,381	8,381	
Total	PERSONAL SERVICES	202,779	203,756	204,625	203,981	203,981	0.11%
531	PROFESSIONAL SERVICES	975	1,000	8,000	8,000	8,000	700.00%
	RATE CONSULTANT - ANNUAL BUDGET REVIEW			1,000	1,000	1,000	
New	RATE CONSULTANT! - 5 YR RATE STUDY (FY 2023-2027)			7,000	7,000	7,000	
534	OTHER SERVICES	94,710	131,645	110,095	110,095	110,095	-16.37%
	BM PEST CONTROL SERVICES			300	300	300	
	GRINDING - CITY GENERATED (11,000 CY HAULED @ $8.95)			98,450	98,450	98,450	
	OUTSIDE LABOR FORCE			10,000	10,000	10,000	
	TOWING EXPENSE FOR YARD TRASH WASTE TRUCKS			500	500	500	
	UNIFORM RENTALS FOR 3 TEAM MEMBERS			845	845	845	
543	UTILITY SERVICES	50,593	62,400	64,400	64,400	64,400	3.21%
	CITY UTILITIES			2,400	2,400	2,400	
	TIPPING FEES - LANDFILL DEBRIS			62,000	62,000	62,000	
544	RENTALS AND LEASES	864	660	660	660	660	0.00%
	IN CAB MONITORING CAMERAS (1)			660	660	660	
545	INSURANCE	4,225	4,644	5,623	5,623	5,623	21.08%
	TRICO GENERAL LIABILITY INSURANCE			5,623	5,623	5,623	
546	REPAIR AND MAINTENANCE	39,701	22,000	30,000	30,000	30,000	36.36%
	REFURBISH LIGHTENING LOADER (1)			7,000	7,000	7,000	
	VM - REPAIR AND MAINTENANCE FOR 3 TRUCKS			23,000	23,000	23,000	
549	OTHER CURRENT CHARGES	800	2,200	2,200	2,200	2,200	0.00%
	COMPOST OUTREACH			500	500	500	
	SAFETY INCENTIVE PROGRAM			1,200	1,200	1,200	
	YARD WASTE CONTAINER NOTIFICATIONS			500	500	500	
552	OPERATING SUPPLIES	35,784	111,448	127,956	127,956	127,956	14.81%
	FUEL (GAL D 13423.13 @ 2.976, U 0 @ 2.832)			39,947	39,947	39,947	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1730	**YARD TRASH COLLECTION**						
552	OPERATING SUPPLIES	35,784	111,448	127,956	127,956	127,956	14.81%
	HOME COMPOST TUMBLERS			5,000	5,000	5,000	
	MISCELLANEOUS OFFICE SUPPLIES			500	500	500	
	MISCELLANEOUS OPERATING SUPPLIES			500	500	500	
	MISCELLANEOUS SAFETY SUPPLIES			700	700	700	
	SAFETY SHOES FOR 3 TEAM MEMBERS			285	285	285	
	UNIFORM T-SHIRTS, HATS, AND JACKETS			900	900	900	
	YARD WASTE CONTAINERS - BROWN CARTS			80,124	80,124	80,124	
Total	OPERATING EXPENSES	227,651	335,997	348,934	348,934	348,934	3.85%
Division	YARD TRASH COLLECTION	430,429	539,753	553,559	552,915	552,915	2.44%
	COMMISSION			3,331	3,369	3,369	
	MANAGER			5,817	5,828	5,828	
	HUMAN RESOURCES			4,763	4,747	4,747	
	CITY CLERK			4,818	4,809	4,809	
	FINANCIAL SERVICES			17,211	18,733	18,733	
	TECHNOLOGY SERVICES			0	0	0	
	CITY ATTORNEY			0	0	0	
	VEHICLE MAINTENANCE			32,844	29,009	29,009	
	BUILDING MAINTENANCE			0	0	0	
	CUSTOMER SERVICE			2,045	2,035	2,035	
	WS GENERAL GOV			30,608	29,699	29,699	
	Total Indirect Costs			101,437	98,229	98,229	
	Division + Consolidated + Indirect Charges:			654,996	651,144	651,144	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1730 YARD TRASH COLLECTION

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
7066	SANITATION EQUIP OPER I	41,350	1.00	34,943	0	1.00	34,943	0			
7066	SANITATION EQUIP OPER I		1.00	43,663	2,400	1.00	43,663	2,400			
7066	SANITATION EQUIP OPER I	43,663	1.00	43,663	0	1.00	43,663	0			
	BUDGET OVERTIME		1.00	10,000	0	1.00	10,000	0			
	BUDGET SPECIAL PAY		1.00	2,000	0						
Total				134,268	2,400		132,268	2,400			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
420	**SANITATION/SOLID WASTE**						
1790	**SANITATION NON-OPERATING**						
512	REGULAR SALARIES AND WAGE	0	15,753	0	37,889	37,889	140.52%
523	LIFE AND HEALTH INSURANCE	8,663	3,000	3,000	3,000	3,000	0.00%
	EMPLOYEE CLINIC			3,000	3,000	3,000	
529	COMPENSATED ABSENCES ACCR	28,566	0	0	0	0	0.00%
Total	PERSONAL SERVICES	37,229	18,753	3,000	40,889	40,889	118.04%
545	INSURANCE	80	88	106	106	106	20.45%
	TRICO GENERAL LIABILITY INSURANCE			106	106	106	
557	INDIRECT COSTS (NET)	601,497	704,536	704,535	717,050	701,828	-0.38%
	TRANSFER TO GENERAL FUND			490,980	506,301	493,219	
	TRANSFER TO WATER AND SEWER			213,555	210,749	208,609	
Total	OPERATING EXPENSES	601,577	704,624	704,641	717,156	701,934	-0.38%
562	BUILDINGS	4,186	1,000,000	0	0	0	-100.00%
Total	CAPITAL OUTLAY	4,186	1,000,000	0	0	0	-100.00%
591	INTRAGOVERNMENTAL TRANSFS	346,894	318,048	318,048	388,729	388,729	22.22%
	DIESEL MECHANIC FUNDING (1/2)			0	36,095	36,095	
	TRANSFER TO GENERAL FUND - 6% OF REVENUES			318,048	352,634	352,634	
595	OTHER NONOPERATING USES	0	856,798	0	1,268,398	1,283,620	49.82%
	TRANSFER TO RESERVES			0	1,268,398	1,283,620	
596	DEPRECIATION	332,664	0	0	0	0	0.00%
Total	OTHER USES	679,558	1,174,846	318,048	1,657,127	1,672,349	42.35%
Division	SANITATION NON-OPERATI	1,322,550	2,898,223	1,025,689	2,415,172	2,415,172	-16.67%
	Division + Consolidated + Indirect Charges:			1,025,689	2,415,172	2,415,172	

City of Stuart
2022 Fiscal Budget
Estimated Revenues

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
343700	STORMWATER UTILITY CHARGE	802,887	1,270,329	1,270,329	1,270,329	1,285,192	1.17%
	STORMWATER - 1.17% PSC INCREASE			1,270,329	1,270,329	1,285,192	
343710	DELINQUENT STORMWATER	752	1,886	1,886	1,886	1,886	0.00%
	SAME AS PRIOR YEAR			1,886	1,886	1,886	
Total	CHARGES FOR SERVICES	803,639	1,272,215	1,272,215	1,272,215	1,287,078	1.17%
384000	DEBT PROCEEDS	0	325,000	0	0	0	-100.00%
389100	PROPRIETARY-INTEREST	6,737	0	0	0	0	0.00%
389300	PROPRIETARY-STATE GRANTS	37,285	0	0	110,000	110,000	0.00%
	SE TRESSLER DR BAFFLE 2204601-3GRANTS			0	110,000	110,000	
Total	OTHER SOURCES	44,022	325,000	0	110,000	110,000	-66.15%
Fund	STORMWATER MANAGEMENT	847,661	1,597,215	1,272,215	1,382,215	1,397,078	-12.53%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
	PERSONAL SERVICES	306,134	330,634	272,014	369,943	369,943	11.89%
	OPERATING EXPENSES	204,934	415,266	343,388	343,662	341,975	-17.65%
	CAPITAL OUTLAY	0	286,700	331,500	331,500	331,500	15.63%
	DEBT SERVICE	11,237	67,143	68,725	68,725	68,725	2.36%
	OTHER USES	743,353	497,472	76,333	268,385	284,935	-42.72%
Fund	STORMWATER MANAGEMENT	1,265,657	1,597,215	1,091,959	1,382,215	1,397,078	-12.53%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
512	REGULAR SALARIES AND WAGE	197,247	211,036	167,814	246,480	246,480	16.79%
514	OVERTIME	6,543	6,000	6,000	6,000	6,000	0.00%
515	SPECIAL PAY	3,005	6,210	5,845	3,180	3,180	-48.79%
516	COMPENSATED ANNUAL LEAVE	5,822	0	0	0	0	0.00%
521	FICA TAXES	16,000	17,274	13,744	18,953	18,953	9.72%
522	RETIREMENT CONTRIBUTIONS	25,880	28,438	25,279	32,935	32,935	15.82%
523	LIFE AND HEALTH INSURANCE	43,375	54,479	44,618	53,681	53,681	-1.47%
524	WORKERS' COMPENSATION	6,547	7,197	8,714	8,714	8,714	21.08%
529	COMPENSATED ABSENCES ACCR	1,715	0	0	0	0	0.00%
Total	PERSONAL SERVICES	306,134	330,634	272,014	369,943	369,943	11.89%
531	PROFESSIONAL SERVICES	6,300	185,300	77,000	77,000	77,000	-58.45%
534	OTHER SERVICES	92,069	76,643	116,688	116,688	116,688	52.25%
540	TRAVEL AND PER DIEM	1,656	6,550	9,550	9,550	9,550	45.80%
541	COMMUNICATIONS SERVICES	1,181	2,135	2,570	2,570	2,570	20.37%
543	UTILITY SERVICES	9,489	15,000	15,000	15,000	15,000	0.00%
544	RENTALS AND LEASES	2,990	1,500	1,500	1,500	1,500	0.00%
545	INSURANCE	6,214	6,831	8,271	8,271	8,271	21.08%
546	REPAIR AND MAINTENANCE	17,109	25,000	25,000	25,000	25,000	0.00%
549	OTHER CURRENT CHARGES	3,172	1,140	1,140	1,140	1,140	0.00%
552	OPERATING SUPPLIES	6,322	24,259	14,162	14,162	14,162	-41.62%
554	BOOKS-MEMBERSHIPS-TRAIN	2,695	9,679	11,279	11,279	11,279	16.53%
557	INDIRECT COSTS (NET)	55,737	61,229	61,228	61,503	59,815	-2.31%
Total	OPERATING EXPENSES	204,934	415,266	343,388	343,662	341,975	-17.65%
563	INFRASTRUCTURE	0	286,700	290,000	290,000	290,000	1.15%
564	MACHINERY AND EQUIPMENT	0	0	41,500	41,500	41,500	0.00%
Total	CAPITAL OUTLAY	0	286,700	331,500	331,500	331,500	15.63%
571	PRINCIPAL	0	57,078	59,360	59,360	59,360	4.00%
572	INTEREST	11,237	9,765	9,065	9,065	9,065	-7.17%
573	OTHER DEBT SERVICE COSTS	0	300	300	300	300	0.00%
Total	DEBT SERVICE	11,237	67,143	68,725	68,725	68,725	2.36%
591	INTRAGOVERNMENTAL TRANSFS	46,363	76,333	76,333	76,333	76,333	0.00%
595	OTHER NONOPERATING USES	0	421,139	0	192,052	208,602	-50.47%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
596	DEPRECIATION	696,990	0	0	0	0	0.00%
Total	OTHER USES	743,353	497,472	76,333	268,385	284,935	-42.72%
Fund	STORMWATER MANAGEMENT	1,265,657	1,597,215	1,091,959	1,382,215	1,397,078	-12.53%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
Division	STORMWATER NON-OPERAT	103,487	566,249	140,121	340,351	355,214	-37.27%
Division	STORMWATER MAINTENANC	1,162,170	1,030,966	951,838	1,041,864	1,041,864	1.06%
Fund	STORMWATER MANAGEMENT	1,265,657	1,597,215	1,091,959	1,382,215	1,397,078	-12.53%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**					
1890	**STORMWATER NON-OPERATING**					
PERSONAL SERVICES	1,387	7,548	2,560	10,464	10,464	38.64%
OPERATING EXPENSES	55,737	61,229	61,228	61,503	59,815	-2.31%
OTHER USES	46,363	497,472	76,333	268,385	284,935	-42.72%
Division STORMWATER NON-OPERAT	103,487	566,249	140,121	340,351	355,214	-37.27%
Dept FINANCIAL SERVICES	103,487	566,249	140,121	340,351	355,214	-37.27%
1810	**STORMWATER MAINTENANCE**					
PERSONAL SERVICES	304,747	323,086	269,454	359,479	359,479	11.26%
OPERATING EXPENSES	149,197	354,037	282,160	282,160	282,160	-20.30%
CAPITAL OUTLAY	0	286,700	331,500	331,500	331,500	15.63%
DEBT SERVICE	11,237	67,143	68,725	68,725	68,725	2.36%
OTHER USES	696,990	0	0	0	0	0.00%
Division STORMWATER MAINTENANC	1,162,170	1,030,966	951,838	1,041,864	1,041,864	1.06%
Dept PUBLIC WORKS	1,162,170	1,030,966	951,838	1,041,864	1,041,864	1.06%
Fund STORMWATER MANAGEMENT	1,265,657	1,597,215	1,091,959	1,382,215	1,397,078	-12.53%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
1810	**STORMWATER MAINTENANCE**						
512	REGULAR SALARIES AND WAGE	197,247	206,048	167,814	238,575	238,575	15.79%
514	OVERTIME	6,543	6,000	6,000	6,000	6,000	0.00%
515	SPECIAL PAY	3,005	6,210	5,845	3,180	3,180	-48.79%
516	COMPENSATED ANNUAL LEAVE	5,822	0	0	0	0	0.00%
521	FICA TAXES	16,000	17,274	13,744	18,953	18,953	9.72%
522	RETIREMENT CONTRIBUTIONS	25,880	28,438	25,279	32,935	32,935	15.82%
523	LIFE AND HEALTH INSURANCE	41,988	51,919	42,058	51,121	51,121	-1.54%
524	WORKERS' COMPENSATION	6,547	7,197	8,714	8,714	8,714	21.08%
	TRICO W/C INSURANCE			8,714	8,714	8,714	
529	COMPENSATED ABSENCES ACCR	1,715	0	0	0	0	0.00%
Total	PERSONAL SERVICES	304,747	323,086	269,454	359,479	359,479	11.26%
531	PROFESSIONAL SERVICES	6,300	185,300	77,000	77,000	77,000	-58.45%
	ENGINEERING SERVICES			12,000	12,000	12,000	
New	STORMWATER RATE STUDY!			60,000	60,000	60,000	
	TS - GIS/GPS UPDATES			5,000	5,000	5,000	
534	OTHER SERVICES	92,069	76,643	116,688	116,688	116,688	52.25%
	ANNUAL LAKE MAINTENANCE, CHEMICAL TREATMENT, FISH, MISC			14,500	14,500	14,500	
	ANNUAL MANGROVE TRIMMING			3,500	3,500	3,500	
	ANNUAL STREET SWEEPING			33,000	33,000	33,000	
	ASSET ESSENTIAL STORMWATER PRO			2,215	2,215	2,215	
New	ASSET ESSENTIALS PRO!			747	747	747	
New	ASSET ESSENTIALS PRO! STORMWATER MODULE			2,326	2,326	2,326	
	EAST HEART OF HANEY CREEK			9,000	9,000	9,000	
	HEART OF HANEY EXOTICS REMOVAL & TREATMENT			11,500	11,500	11,500	
	NPDES INTERLOCAL AGREEMENT			24,000	24,000	24,000	
	OUTSIDE LABOR FORCE			3,000	3,000	3,000	
	SAMPLING & ANALYZING TMDL'S			3,500	3,500	3,500	
	SAMPLING, MONITORING POPPLETON AND HANEY CREEK BASIN			8,000	8,000	8,000	
	UNIFORM RENTAL			1,400	1,400	1,400	
540	TRAVEL AND PER DIEM	1,656	6,550	9,550	9,550	9,550	45.80%
	APWA CONFERENCES			1,000	1,000	1,000	
	CENTRAL SQUARE USER CONFERENCE			500	500	500	
	FLORIDA STORMWATER ASSOCIATION			1,800	1,800	1,800	
	FSA CONFERENCE, BOARD MEETINGS			1,500	1,500	1,500	
	FWPCOA SHORT SCHOOL, A, B, C LICENSE			700	700	700	
	GFOA ADVANCED ACCOUNTING SEMINAR			500	500	500	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
1810	**STORMWATER MAINTENANCE**						
540	TRAVEL AND PER DIEM	1,656	6,550	9,550	9,550	9,550	45.80%
	MISC STORMWATER TRAINING			500	500	500	
	SOUTHEAST STORMWATER ASSOCIATION			1,050	1,050	1,050	
New	WEFTEC!			2,000	2,000	2,000	
541	COMMUNICATIONS SERVICES	1,181	2,135	2,570	2,570	2,570	20.37%
	FREIGHT & POSTAGE			300	300	300	
	PHONE SERVICE			750	750	750	
	VERIZON CELL PHONE			650	650	650	
	VERIZON IPADS MONTHLY SERVICES (2)			870	870	870	
543	UTILITY SERVICES	9,489	15,000	15,000	15,000	15,000	0.00%
	CITY UTILITIES			4,500	4,500	4,500	
	ELECTRIC			500	500	500	
	TIPPING FEES (STREET SWEEPING)			10,000	10,000	10,000	
544	RENTALS AND LEASES	2,990	1,500	1,500	1,500	1,500	0.00%
	EQUIPMENT RENTAL			1,500	1,500	1,500	
545	INSURANCE	6,214	6,831	8,271	8,271	8,271	21.08%
	TRICO GENERAL LIABILITY INSURANCE			8,271	8,271	8,271	
546	REPAIR AND MAINTENANCE	17,109	25,000	25,000	25,000	25,000	0.00%
	BAFFLE BOX RETROFIT REPLACE SCREENING			4,000	4,000	4,000	
	MISCELLANEOUS REPAIR PARTS (OVER $1,000)			5,000	5,000	5,000	
	MISCELLANEOUS REPAIRS (UNDER $1,000)			2,000	2,000	2,000	
	R & M OF LITTORAL ZONES PLANTINGS AT VARIOUS PONDS			1,500	1,500	1,500	
	REPAIR & MAINTENANCE OF HOSES			1,500	1,500	1,500	
	REPAIR & MAINTENANCE OF INLETS, PIPES & STRUCTURES			3,000	3,000	3,000	
	VM - REPAIR AND MAINTENANCE OF VEHICLES & EQUIPMENT			8,000	8,000	8,000	
549	OTHER CURRENT CHARGES	3,172	1,140	1,140	1,140	1,140	0.00%
	EMPLOYEE APPRECIATION FUND			90	90	90	
	PERMITS, LICENSE FEES			300	300	300	
	PROMOTIONAL ACTIVITIES			150	150	150	
	SAFETY INCENTIVE PROGRAM			600	600	600	
552	OPERATING SUPPLIES	6,322	24,259	14,162	14,162	14,162	-41.62%
	COQUINA ROCK, SHELL ROCK, #57 ROCK, SAND, DIRT			1,500	1,500	1,500	
	FUEL (GAL D 705.6 @ 2.976, U 1688.69 @ 2.832)			6,882	6,882	6,882	
	INFORMATION BROCHURES NPDES PUBLIC EDUCATION			1,000	1,000	1,000	
	MISC TOOLS (RAKES,SHOVELS,BLADES,HYD WRENCHES)			500	500	500	
	OFFICE SUPPLIES			800	800	800	
	PRINTING OF MAPS. BLUEPRINTS, MISC.			1,000	1,000	1,000	
	REPLACEMENT SANDBAGS, DRAIN SEAL, SPILL/ABSORBENT KITS			1,000	1,000	1,000	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
1810	**STORMWATER MAINTENANCE**						
552	OPERATING SUPPLIES	6,322	24,259	14,162	14,162	14,162	-41.62%
	SAFETY SHOES			280	280	280	
	SAFETY SUPPLIES			500	500	500	
	T-SHIRTS & HATS			700	700	700	
554	BOOKS-MEMBERSHIPS-TRAIN	2,695	9,679	11,279	11,279	11,279	16.53%
	APWA CONFERENCES			600	600	600	
	APWA/FSA MEMBERSHIP AND BOOKS			900	900	900	
	CENTRAL SQUARE USER CONFERENCE			0	0	0	
	CENTRAL SQUARE USER CONFERENCE			0	0	0	
	ENGINEERING LICENSE RECERT.			130	130	130	
	FLORIDA STORMWATER ASSOCIATION			1,920	1,920	1,920	
	FSA CONFERENCE, BOARD MEETINGS			129	129	129	
	FSA NUMERIC NUTRIENT CRITERIA			2,500	2,500	2,500	
	FWPCOA SHORT SCHOOL			400	400	400	
	FWPCOA SHORT SCHOOL, A, B, C LICENSE			1,500	1,500	1,500	
	GFOA ADVANCE ACCOUNTING SEMINAR			0	0	0	
	GFOA ADVANCED ACCOUNTING SEMINAR			0	0	0	
	MISC STORMWATER TRAINING			1,000	1,000	1,000	
	SAFETY TRAINING			300	300	300	
	SOUTHEAST STORMWATER ASSOCIATION			600	600	600	
	SOUTHEAST STORMWATER ASSOCIATION			300	300	300	
New	WEFTEC! CONFERENCE			1,000	1,000	1,000	
Total	OPERATING EXPENSES	149,197	354,037	282,160	282,160	282,160	-20.30%
563	INFRASTRUCTURE	0	286,700	290,000	290,000	290,000	1.15%
New	GRANT! SE TRESSLER DR BAFFLE BOX (22046401-563)			80,000	80,000	80,000	
New	LAKE! STREET MANHOLE/STRUCTURE REPAIR FEC ROW			100,000	100,000	100,000	
New	Funded SE TRESSLER DR BAFFLE BOX!~ (22046401-563)			110,000	110,000	110,000	
564	MACHINERY AND EQUIPMENT	0	0	41,500	41,500	41,500	0.00%
New	REPLACEMENT 4" STORMWATER! PUMP			41,500	41,500	41,500	
Total	CAPITAL OUTLAY	0	286,700	331,500	331,500	331,500	15.63%
571	PRINCIPAL	0	57,078	59,360	59,360	59,360	4.00%
	2012 NON-ADVAL REF REV NOTE (5/1/2027)			59,360	59,360	59,360	
572	INTEREST	11,237	9,765	9,065	9,065	9,065	-7.17%
	2012 NON-ADVAL REF REV NOTE (5/1/2027)			9,065	9,065	9,065	
573	OTHER DEBT SERVICE COSTS	0	300	300	300	300	0.00%
	DEBT ADMIN FEE (NOTE)			300	300	300	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
1810	**STORMWATER MAINTENANCE**						
Total	DEBT SERVICE	11,237	67,143	68,725	68,725	68,725	2.36%
596	DEPRECIATION	696,990	0	0	0	0	0.00%
Total	OTHER USES	696,990	0	0	0	0	0.00%
Division	STORMWATER MAINTENANC	1,162,170	1,030,966	951,838	1,041,864	1,041,864	1.06%
	COMMISSION			0	0	0	
	MANAGER			0	0	0	
	HUMAN RESOURCES			4,763	4,747	4,747	
	CITY CLERK			0	0	0	
	FINANCIAL SERVICES			14,686	15,985	15,985	
	TECHNOLOGY SERVICES			7,402	7,400	7,400	
	CITY ATTORNEY			14,019	14,082	14,082	
	VEHICLE MAINTENANCE			4,812	4,250	4,250	
	BUILDING MAINTENANCE			0	0	0	
	CUSTOMER SERVICE			13,415	13,352	13,352	
	WS GENERAL GOV			0	0	0	
	Total Indirect Costs			59,097	59,815	59,815	
	Division + Consolidated + Indirect Charges:			1,010,935	1,101,679	1,101,679	

City of Stuart
2022 Fiscal Budget
Personal Service Salaries/Wages Reconciliation

1810 STORMWATER MAINTENANCE

Class	Title	Current Salary	Prcnt	Dept Req	Spec Pay	Prcnt	Mgr Rec	Spec Pay	Prcnt	Comm Adopt	Spec Pay
1070	PUBLIC WORKS DIRECTOR	113,771	0.33	37,544	0	0.33	37,544	0			
2400	PW OPS SERVICES MGR					1.00	70,762	0			
	VACANT POSITION					1					
3030	TEAM LEADER I	50,876	1.00	50,876	1,380	1.00	50,876	1,380			
7020	UTILITY SERVICE WORKER II	42,078	1.00	42,078	900	1.00	42,078	900			
7060	EQUIPMENT OPERATOR I	37,315	1.00	37,315	900	1.00	37,315	900			
	BUDGET OVERTIME		1.00	6,000	0	1.00	6,000	0			
	BUDGET SPECIAL PAY		1.00	2,665	0						
	Total			176,479	3,180		244,575	3,180			

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
430	**STORMWATER MANAGEMENT**						
1890	**STORMWATER NON-OPERATING**						
512	REGULAR SALARIES AND WAGE	0	4,988	0	7,904	7,904	58.46%
523	LIFE AND HEALTH INSURANCE	1,387	2,560	2,560	2,560	2,560	0.00%
	EMPLOYEE CLINIC			2,560	2,560	2,560	
Total	PERSONAL SERVICES	1,387	7,548	2,560	10,464	10,464	38.64%
557	INDIRECT COSTS (NET)	55,737	61,229	61,228	61,503	59,815	-2.31%
	TRANSFER TO GENERAL FUND			45,891	47,922	46,463	
	TRANSFER TO WATER AND SEWER			15,337	13,580	13,352	
Total	OPERATING EXPENSES	55,737	61,229	61,228	61,503	59,815	-2.31%
591	INTRAGOVERNMENTAL TRANSFS	46,363	76,333	76,333	76,333	76,333	0.00%
	TRANSFER TO GENERAL FUND - 6% OF REVENUES			76,333	76,333	76,333	
595	OTHER NONOPERATING USES	0	421,139	0	192,052	208,602	-50.47%
	TRANSFER TO RESERVES			0	192,052	208,602	
Total	OTHER USES	46,363	497,472	76,333	268,385	284,935	-42.72%
Division	STORMWATER NON-OPERAT	103,487	566,249	140,121	340,351	355,214	-37.27%
	Division + Consolidated + Indirect Charges:			140,121	340,351	355,214	

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay							
001	**GENERAL**						
1125	**HUMAN RESOURCES**						
564	MACHINERY AND EQUIPMENT	0	1,500	0	0	0	-100.00%
Total	CAPITAL OUTLAY	0	1,500	0	0	0	-100.00%
Division	HUMAN RESOURCES	0	1,500	0	0	0	-100.00%
Dept	HUMAN RESOURCES	0	1,500	0	0	0	-100.00%
1130	**CITY CLERK**						
564	MACHINERY AND EQUIPMENT	0	75,140	0	0	0	-100.00%
Total	CAPITAL OUTLAY	0	75,140	0	0	0	-100.00%
Division	CITY CLERK	0	75,140	0	0	0	-100.00%
Dept	CITY CLERK	0	75,140	0	0	0	-100.00%
1290	**GENERAL NON-OPERATING**						
561	LAND	1,791,173	0	0	0	0	0.00%
562	BUILDINGS	5,208,845	0	0	0	0	0.00%
Total	CAPITAL OUTLAY	7,000,019	0	0	0	0	0.00%
Division	GENERAL NON-OPERATING	7,000,019	0	0	0	0	0.00%
Dept	FINANCIAL SERVICES	7,000,019	0	0	0	0	0.00%
1145	**TECHNOLOGY SERVICES**						
564	MACHINERY AND EQUIPMENT	48,905	136,552	124,500	124,500	124,500	-8.83%
	MOBILE CAD X 4			11,000	11,000	11,000	
New	OFFSITE! DR SERVERS			40,000	40,000	40,000	
	PD LAPTOP REPLACEMENTS X15			24,000	24,000	24,000	
	REPLACEMENT SERVER			25,000	25,000	25,000	
New	REPLACEMENT! NETWORK SWITCHES			12,500	12,500	12,500	
New	VEEAM SERVER! ADD'L STORAGE			12,000	12,000	12,000	
Total	CAPITAL OUTLAY	48,905	136,552	124,500	124,500	124,500	-8.83%
Division	TECHNOLOGY SERVICES	48,905	136,552	124,500	124,500	124,500	-8.83%
Dept	TECHNOLOGY SERVICES	48,905	136,552	124,500	124,500	124,500	-8.83%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay							
001	**GENERAL**						
1170	**VEHICLE MAINTENANCE**						
564	MACHINERY AND EQUIPMENT	0	3,500	3,500	3,500	3,500	0.00%
	REPLACEMENT ROLL CAB TOOL STORAGE BOXES			3,500	3,500	3,500	
Total	CAPITAL OUTLAY	0	3,500	3,500	3,500	3,500	0.00%
Division	VEHICLE MAINTENANCE	0	3,500	3,500	3,500	3,500	0.00%
1215	**BUILDING MAINTENANCE**						
562	BUILDINGS	0	27,800	0	0	0	-100.00%
563	INFRASTRUCTURE	0	0	108,234	351,500	351,500	0.00%
	ARPA COVID A/C RETROFIT|			108,234	351,500	351,500	
564	MACHINERY AND EQUIPMENT	3,958	11,000	0	0	0	-100.00%
Total	CAPITAL OUTLAY	3,958	38,800	108,234	351,500	351,500	805.93%
Division	BUILDING MAINTENANCE	3,958	38,800	108,234	351,500	351,500	805.93%
1220	**PARKS AND GROUNDS MAINT**						
563	INFRASTRUCTURE	57,461	264,712	31,700	31,700	31,700	-88.02%
New	CONSTRUCT BRIDGE AT POPPLETON CREEK DOG PARK!			6,700	6,700	6,700	
New	REPLACE PLAYGROUND! EQ SAILFISH PARK 20043201-563			25,000	25,000	25,000	
564	MACHINERY AND EQUIPMENT	24,291	14,500	54,500	54,500	54,500	275.86%
	REFURBISH 2004 F750 BUCKET TRUCK			38,000	38,000	38,000	
	REPLACEMENT JD ZTRAC MOWER			9,000	9,000	9,000	
New	UNDERWATER FREESTANDING! FIXTURE SAILFISH FOUNTAIN			7,500	7,500	7,500	
Total	CAPITAL OUTLAY	81,753	279,212	86,200	86,200	86,200	-69.13%
Division	PARKS AND GROUNDS MAIN	81,753	279,212	86,200	86,200	86,200	-69.13%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay							
001	**GENERAL**						
1230	**TRANSPORTATION MAINT**						
563	INFRASTRUCTURE	1,305,040	1,303,209	0	1,500,000	1,500,000	15.10%
	FEDERAL HWY IMPLEMENTATION 21046601-531			0	250,000	250,000	
	GATEWAY SIGNAGE FINAL DESIGN 21040901-531			0	75,000	75,000	
	GATEWAY SIGNAGES/FEATURES 22047001-563			0	350,000	350,000	
	HIGHLANDS/STYPMANN SIDEWALK DESIGN 21046701-531			0	125,000	125,000	
	MLK STREETSCAPE FINAL DESIGN 21045001-531			0	450,000	450,000	
	TRIANGLE DISTRICT IMPLEMENTATION 21046801-531			0	250,000	250,000	
564	MACHINERY AND EQUIPMENT	4,057	22,390	7,700	7,700	7,700	-65.61%
	5'X 8' UTILITY TRAILER PULL			1,700	1,700	1,700	
	GUM BUSTER MACHINE FOR DOWNTOWN SIDEWALKS			6,000	6,000	6,000	
Total	CAPITAL OUTLAY	1,309,097	1,325,599	7,700	1,507,700	1,507,700	13.74%
Division	TRANSPORTATION MAINT	1,309,097	1,325,599	7,700	1,507,700	1,507,700	13.74%
Dept	PUBLIC WORKS	1,394,808	1,647,111	205,634	1,948,900	1,948,900	18.32%
1190	**POLICE**						
564	MACHINERY AND EQUIPMENT	239,516	38,000	147,050	412,510	412,510	985.55%
New	DISPATCH DESK REPLACEMENT (1)!			13,000	13,000	13,000	
New	DOOR ACCESS BARTLETT!			7,500	7,500	7,500	
New	IMPOUND! LOT RELOCATION			5,000	5,000	5,000	
New	LPR CAMERAS!			22,000	0	0	
New	LPR PARKING! ENFORCEMENT (6150 WARRANTY?)			23,550	0	0	
New	PARKING! TICKETING SYSTEM (LPR MODULE/HOSTING/APP)			0	0	0	
	POLICE BOAT FIND (MATCH)			50,000	50,000	50,000	
New Grant	POLICE! BOAT FIND GRANT`			0	50,000	50,000	
New	RADIO! REPLACEMENT			26,000	26,000	26,000	
	REPLACEMENT INTERCEPTER (EHV)			0	261,010	261,010	
Total	CAPITAL OUTLAY	239,516	38,000	147,050	412,510	412,510	985.55%
Division	POLICE	239,516	38,000	147,050	412,510	412,510	985.55%
Dept	POLICE	239,516	38,000	147,050	412,510	412,510	985.55%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay								
001		**GENERAL**						
1201		**FIRE/RESCUE**						
562	BUILDINGS		18,516	4,900	2,000,000	2,000,000	2,000,000	40716.33%
	ARPA	COVID RESPONSE EXPANSION|			2,000,000	2,000,000	2,000,000	
564	MACHINERY AND EQUIPMENT		649,981	355,683	443,600	421,900	421,900	18.62%
New		AIRBAG CAR LIFT!			0	9,300	9,300	
New		COVERED CARPORT FOR SPARE AMBULANCE/ENGINE!			14,000	14,000	14,000	
New		E3 VEHICLE EXTRICATION TOOLS!			31,000	0	0	
New	ARPA	P-25 !800MHZ RADIO/ANTENNA FOR NEW AMBULANCE|			4,500	4,500	4,500	
New		REPLACEMENT! SCBA AIRPACK			8,800	8,800	8,800	
New		REPORT! WRITING TOUGHBOOKS FOR R4 AND ENGINES			8,800	8,800	8,800	
New	ARPA	RESCUE! AMBULANCE WITH NEW COT/TRACK|			325,000	325,000	325,000	
New	ARPA	ZOLL! AUTOPULSE RESUSCITATION DEVICE|			16,500	16,500	16,500	
New		ZOLL! CARDIAC MONITOR EKG- REPLACES OBSOLETE UNIT			35,000	35,000	35,000	
Total	CAPITAL OUTLAY		668,497	360,583	2,443,600	2,421,900	2,421,900	571.66%
Division	FIRE/RESCUE		668,497	360,583	2,443,600	2,421,900	2,421,900	571.66%
Dept	FIRE/RESCUE		668,497	360,583	2,443,600	2,421,900	2,421,900	571.66%
1211		**BUILDING/PERMIT DIVISION**						
564	MACHINERY AND EQUIPMENT		13,880	0	3,100	3,100	3,100	0.00%
		COMPUTER ACCESSORIES			600	600	600	
		COMPUTER EQUIPMENT			1,500	1,500	1,500	
		DRONE BATTERIES			600	600	600	
		INSPECTION TOOLS			400	400	400	
Total	CAPITAL OUTLAY		13,880	0	3,100	3,100	3,100	0.00%
Division	BUILDING/PERMIT DIVISIO		13,880	0	3,100	3,100	3,100	0.00%
Dept	DEVELOPMENT		13,880	0	3,100	3,100	3,100	0.00%
1242		**10TH STREET REC CENTER**						
562	BUILDINGS		11,819	0	5,856	5,856	5,856	0.00%
New		10TH STREET INDOOR CAMERAS! X3			2,056	2,056	2,056	
New		WEATHER! RESISTANT AWNING			3,800	3,800	3,800	
563	INFRASTRUCTURE		333,800	349,774	0	0	0	-100.00%
Total	CAPITAL OUTLAY		345,619	349,774	5,856	5,856	5,856	-98.33%
Division	10TH STREET REC CENTER		345,619	349,774	5,856	5,856	5,856	-98.33%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay							
001	**GENERAL**						
1243	**BALL/ATHLETIC FIELD MAINT**						
562	BUILDINGS	9,700	0	0	0	0	0.00%
564	MACHINERY AND EQUIPMENT	8,662	28,500	6,500	6,500	6,500	-77.19%
New	LELY FERTILIZER! SPREADER			6,500	6,500	6,500	
Total	CAPITAL OUTLAY	18,362	28,500	6,500	6,500	6,500	-77.19%
Division	BALL/ATHLETIC FIELD MAIN	18,362	28,500	6,500	6,500	6,500	-77.19%
Dept	COMMUNITY SERVICES	363,982	378,274	12,356	12,356	12,356	-96.73%
Fund	GENERAL	9,729,606	2,637,160	2,936,240	4,923,266	4,923,266	86.69%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account		2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay							
107	**COMMUNITY REDEVELOPMENT**						
1117	**CRA**						
563	INFRASTRUCTURE	160,230	125,500	1,345,000	670,000	670,000	433.86%
	GATEWAY SIGNAGE FINAL DESIGN			75,000	0	0	
	GUY DAVIS PARK PHASE II DESIGN 21045901-531			370,000	370,000	370,000	
	HIGHLANDS/STYPMANN SIDEWALK DESIGN			200,000	0	0	
	MLK STREETSCAPE FINAL DESIGN			450,000	0	0	
	TRIANGLE DISTRICT DESIGN			250,000	0	0	
	UTILITIES AGREEMENT PAYMENT (FPL, COMCAST, AT&T)			0	300,000	300,000	
Total	CAPITAL OUTLAY	160,230	125,500	1,345,000	670,000	670,000	433.86%
Division	CRA	160,230	125,500	1,345,000	670,000	670,000	433.86%
Dept	CRA	160,230	125,500	1,345,000	670,000	670,000	433.86%
Fund	COMMUNITY REDEVELOPMENT	160,230	125,500	1,345,000	670,000	670,000	433.86%

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay						
190 POLICE SPECIAL REVENUES						
1192 LETF DISB						
564 MACHINERY AND EQUIPMENT	6,700	0	0	0	0	0.00%
Total CAPITAL OUTLAY	6,700	0	0	0	0	0.00%
Division LETF DISB	6,700	0	0	0	0	0.00%
1194 LAW ENFORCEMENT TRUST						
564 MACHINERY AND EQUIPMENT	0	1,000	0	0	0	-100.00%
Total CAPITAL OUTLAY	0	1,000	0	0	0	-100.00%
Division LAW ENFORCEMENT TRUST	0	1,000	0	0	0	-100.00%
Dept POLICE	6,700	1,000	0	0	0	-100.00%
Fund POLICE SPECIAL REVENUES	6,700	1,000	0	0	0	-100.00%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay								
410		**WATER & SEWER**						
1610		**WATER TREATMENT TEAM**						
563		INFRASTRUCTURE	973,032	7,727,327	11,710,000	12,921,550	12,921,550	67.22%
		CHEMICAL FEED PUMPS			10,000	10,000	10,000	
		CONSTRUCTION RO FACILITY SRF 21032601-563			5,100,000	5,100,000	5,100,000	
	Impact	CONSTRUCTION^ RO FACILITY 21032601-563			2,000,000	2,000,000	2,000,000	
New		MARTIN COUNTY! INTERCONNECTS 22046201-563			100,000	100,000	100,000	
New		RO - DEEP INJECTION WELL! SRF 21032602-563			4,000,000	5,211,550	5,211,550	
New	Funded	RO - DEEP INJECTION WELL!~ 21032602-563			500,000	500,000	500,000	
564		MACHINERY AND EQUIPMENT	0	74,000	0	0	0	-100.00%
		NONE REQUESTED			0	0	0	
Total		CAPITAL OUTLAY	973,032	7,801,327	11,710,000	12,921,550	12,921,550	65.63%
Division		WATER TREATMENT TEAM	973,032	7,801,327	11,710,000	12,921,550	12,921,550	65.63%
1620		**WATER RECLAMATION TEAM**						
562		BUILDINGS	3,532	0	100,000	100,000	100,000	0.00%
New		WRF! HEADWORKS IMPROVEMENTS (22046101-562)			100,000	100,000	100,000	
563		INFRASTRUCTURE	0	202,380	25,000	25,000	25,000	-87.65%
		CHLORINE FEED SYSTEM UPGRADES			25,000	25,000	25,000	
564		MACHINERY AND EQUIPMENT	0	69,552	0	0	0	-100.00%
		NONE REQUESTED			0	0	0	
Total		CAPITAL OUTLAY	3,532	271,932	125,000	125,000	125,000	-54.03%
Division		WATER RECLAMATION TEA	3,532	271,932	125,000	125,000	125,000	-54.03%

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay								
410	**WATER & SEWER**							
1630	**DISTRIBUT/COLLECT TEAM**							
563	INFRASTRUCTURE		731,556	1,631,100	1,629,790	1,629,790	1,379,790	-15.41%
New	B & A FLEA MARKET UTILITIES! (22046301-563)				10,000	10,000	10,000	
	GRINDER SYSTEMS (21011201-563)				769,790	769,790	769,790	
New	KANNER! HWY WATER MAIN (21044701-563)				300,000	300,000	50,000	
New	Impact	SAILFISH FM - PHASE II !^ (20044402-563)			275,000	275,000	275,000	
New	SAILFISH FM! - PHASE II (20044402-563) R&R FUNDED				275,000	275,000	275,000	
564	MACHINERY AND EQUIPMENT		0	258,416	18,825	18,825	18,825	-92.72%
	BLUETOOTH METER PROGRAMMER (2)				1,000	1,000	1,000	
	DISTRIBUTION SHOP AIR COMPRESSOR				525	525	525	
	HAND AUGER DRAIN LINE CLEANING MACHINE				1,500	1,500	1,500	
	HANDHELD METER PROGRAMMER				2,600	2,600	2,600	
	HOSE MONSTER HYDRANT FLUSH KIT				3,500	3,500	3,500	
	JUMPING JACK				2,400	2,400	2,400	
	SPECIALTY CUT OFF SAW				2,500	2,500	2,500	
	STIHL CUT OFF SAW (2)				3,400	3,400	3,400	
	TRUCK MOUNTED AIR COMPRESSOR				1,400	1,400	1,400	
Total	CAPITAL OUTLAY		731,556	1,889,516	1,648,615	1,648,615	1,398,615	-25.98%
Division	DISTRIBUT/COLLECT TEAM		731,556	1,889,516	1,648,615	1,648,615	1,398,615	-25.98%
1670	**W & S GENERAL GOVERNMENT**							
564	MACHINERY AND EQUIPMENT		0	4,500	0	0	0	-100.00%
Total	CAPITAL OUTLAY		0	4,500	0	0	0	-100.00%
Division	W & S GENERAL GOVERNME		0	4,500	0	0	0	-100.00%
Dept	UTILITIES AND ENGINEERING		1,708,120	9,967,275	13,483,615	14,695,165	14,445,165	44.93%
Fund	WATER & SEWER		1,708,120	9,967,275	13,483,615	14,695,165	14,445,165	44.93%

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay						
420 SANITATION/SOLID WASTE						
1790 SANITATION NON-OPERATING						
562 BUILDINGS	4,186	1,000,000	0	0	0	-100.00%
Total CAPITAL OUTLAY	4,186	1,000,000	0	0	0	-100.00%
Division SANITATION NON-OPERATI	4,186	1,000,000	0	0	0	-100.00%
Dept FINANCIAL SERVICES	4,186	1,000,000	0	0	0	-100.00%
1720 COMMERCIAL COLLECTION						
562 BUILDINGS	0	100,000	0	0	0	-100.00%
564 MACHINERY AND EQUIPMENT	0	34,300	0	300,000	300,000	774.64%
REPLACEMENT FRONT LOAD GARBAGE TRUCK			0	300,000	300,000	
Total CAPITAL OUTLAY	0	134,300	0	300,000	300,000	123.38%
Division COMMERCIAL COLLECTION	0	134,300	0	300,000	300,000	123.38%
Dept UTILITIES AND ENGINEERING	0	134,300	0	300,000	300,000	123.38%
Fund SANITATION/SOLID WASTE	4,186	1,134,300	0	300,000	300,000	-73.55%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account			2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay								
430		**STORMWATER MANAGEMENT**						
1810		**STORMWATER MAINTENANCE**						
563		INFRASTRUCTURE	0	286,700	290,000	290,000	290,000	1.15%
New		GRANT! SE TRESSLER DR BAFFLE BOX (22046401-563)			80,000	80,000	80,000	
New		LAKE! STREET MANHOLE/STRUCTURE REPAIR FEC ROW			100,000	100,000	100,000	
New	Funded	SE TRESSLER DR BAFFLE BOX!~ (22046401-563)			110,000	110,000	110,000	
564		MACHINERY AND EQUIPMENT	0	0	41,500	41,500	41,500	0.00%
New		REPLACEMENT 4" STORMWATER! PUMP			41,500	41,500	41,500	
Total		CAPITAL OUTLAY	0	286,700	331,500	331,500	331,500	15.63%
Division		STORMWATER MAINTENANC	0	286,700	331,500	331,500	331,500	15.63%
Dept		PUBLIC WORKS	0	286,700	331,500	331,500	331,500	15.63%
Fund		STORMWATER MANAGEMENT	0	286,700	331,500	331,500	331,500	15.63%

City of Stuart
2022 Fiscal Budget
Estimated Appropriations

Account	2020 Audited	2021 Current	Dept Request	Manager Recommend	Commission Adopt	% Change
Capital Outlay						
Grand Total	11,608,842	14,151,935	18,096,355	20,919,931	20,669,931	46.06%

City of Stuart
2022 Fiscal Budget
Project Budget Summary

Funding Sources/Projects		Current Budget	Rev/Exp to Date	2022	Year 2	Year 3	Year 4	Year 5	Project Total
3CRATIF	CRA TIF FUNDS	352,500	0	702,500	0	0	0	0	1,055,000
3DEBTFD	DEBT FINANCING	4,500,000	0	5,100,000	0	3,889,930	3,889,930	0	17,379,860
3FUNDBL	FUND BALANCE	2,123,000	0	1,211,290	1,026,510	350,000	0	0	4,710,800
3GRANTS	GRANTS	250,000	0	830,000	0	570,768	250,000	250,000	2,150,768
3IMPACT	IMPACT FEE FUNDING	2,416,095	100,954	3,087,500	275,000	350,000	500,000	500,000	7,128,595
3OPERFD	OPERATING BUDGET	36,950	0	595,000	1,370,686	1,678,186	1,403,186	1,598,786	6,682,794
3SRFFDS	SRF LOAN	0	0	5,211,550	11,515,484	2,800,000	3,000,000	3,000,000	25,527,034
Subtotal		9,678,545	100,954	16,737,840	14,187,680	9,638,884	9,043,116	5,348,786	64,634,851
20038201	SIDEWALK NW DIXIE E	0	0	540,000	0	0	0	0	540,000
20043201	REPLACE PLAYGRUND SAILFIS	24,000	0	25,000	0	0	0	0	49,000
20044201	TURBO BLOWERS	414,390	0	0	0	1,000,000	1,000,000	1,000,000	3,414,390
20044402	SAILFISH FIELD FORCE MAIN	0	0	550,000	550,000	0	0	0	1,100,000
21011201	GRINDER SYSTEM	865,000	875,978	811,290	615,686	578,186	578,186	423,786	3,872,134
21032601	RO FACILITY	7,452,375	0	7,100,000	10,172,324	1,000,000	0	0	25,724,699
21032602	RO - DEEP INJECTION WELL	0	0	5,711,550	0	0	0	0	5,711,550
21032603	RO - CONCENTRATE PIPELINE	0	0	0	1,343,160	0	0	0	1,343,160
21032604	ALTERNATIVE WATER SUPPLY	0	0	0	0	1,800,000	3,000,000	3,000,000	7,800,000
21040501	MONTEREY RD FORCE MAIN	421,934	0	0	0	0	75,000	425,000	921,934
21041801	RIVERSIDE PRK NBH IMPRVMN	250,000	0	250,000	300,000	511,405	0	0	1,311,405
21042501	PUBLIC WORKS COMPLEX	1,000,000	0	0	676,510	3,889,930	3,889,930	0	9,456,370
21044701	KANNER HWY WATER MAIN	281,066	281,066	50,000	0	0	0	0	331,066
21045001	MLK STREETSCAPE DESIGN	125,000	0	450,000	0	0	0	0	575,000
21045101	LAKE ST MANHOLE REPLACE	230,500	0	100,000	0	0	0	0	330,500
21045801	TRESSLER DRIVE DRAINAGE	0	0	190,000	0	0	0	0	190,000

City of Stuart
2022 Fiscal Budget
Project Budget Summary

Funding Sources/Projects		Current Budget	Rev/Exp to Date	2022	Year 2	Year 3	Year 4	Year 5	Project Total
21045901	GUY DAVIS SITE PLAN/DESIG	344,517	344,517	370,000	0	0	0	0	714,517
21046601	FEDERAL HW IMPLEMENTATION	0	0	250,000	0	0	0	0	250,000
21046701	STYPMANN/HIGHLANDS IMPROV	0	0	125,000	0	0	0	0	125,000
21046801	TRIANGLE DIST IMPLEMENT	0	0	250,000	0	0	0	0	250,000
22038902	DTWN UNRGRND UTILTY PH2	0	0	250,000	250,000	250,000	250,000	0	1,000,000
22046101	WRF HEADWORKS IMPROVEMENT	0	0	100,000	700,000	700,000	0	0	1,500,000
22046201	MARTIN COUNTY INTERCONNEC	0	0	100,000	100,000	0	0	0	200,000
22046301	B&A FLEA MARKET UTILITES	0	0	10,000	30,000	0	0	0	40,000
22047001	GATEWAY MARKERS	0	0	350,000	0	0	0	0	350,000
PWP00394	COURT DOCK WAVE/ATTEN PH1	0	0	0	0	100,000	500,000	500,000	1,100,000
Subtotal		11,408,782	1,501,561	17,582,840	14,737,680	9,829,521	9,293,116	5,348,786	68,200,725
Grand Total		-1,730,237	-1,400,608	-845,000	-550,000	-190,637	-250,000	0	-3,565,874

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Ryanne Cavo, Paralegal

Title of Item:

STATE OF FLORIDA OPIOID SETTLEMENT (RC):

RESOLUTION No. 85-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY OF STUART, FLORIDA (HEREINAFTER REFERRED TO AS THIS "GOVERNMENTAL UNIT") TO JOIN WITH THE STATE OF FLORIDA AND OTHER LOCAL GOVERNMENTAL UNITS AS A PARTICIPANT IN THE FLORIDA MEMORANDUM OF UNDERSTANDING AND FORMAL AGREEMENTS IMPLEMENTING A UNIFIED PLAN, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

The State of Florida has entered into a global settlement resolving all of the state agency opioid claims in the class action law suit. The City must enter the MOU in order to receive its portion of the funds which appear to be determined based upon population. The final distribution will not be determined until such time as the deadline to sign the MOU has expired which is September 30, 2021. Then the proceeds will be distributed to the parties that signed the agreement.

The proposal to sign this agreement is to demonstrate that there does not need to be a state statute allowing the State to extract litigation of public importance but instead, the parties can work together without such regulation which will not work because it is not always "one size fits all".

Funding Source:

N/A

Recommended Action:

Move approval of Resolution 85-2021.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R85-2021 - Authorization to Join the State of FL in the FL MOU Implementing a Unified Plan	8/18/2021	Resolution add to Y drive
🗋	Exhibit A - Memorandum of Understanding	8/18/2021	Exhibit

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 85-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE CITY OF STUART, FLORIDA (HEREINAFTER REFERRED TO AS THIS "GOVERNMENTAL UNIT") TO JOIN WITH THE STATE OF FLORIDA AND OTHER LOCAL GOVERNMENTAL UNITS AS A PARTICIPANT IN THE FLORIDA MEMORANDUM OF UNDERSTANDING AND FORMAL AGREEMENTS IMPLEMENTING A UNIFIED PLAN, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, the City of Stuart, Florida has suffered harm from the opioid epidemic;

WHEREAS, the City of Stuart, Florida recognizes that the entire State of Florida has suffered harm as a result from the opioid epidemic;

WHEREAS, the State of Florida has filed an action pending in Pasco County, Florida, and a number of Florida Cities and Counties have also filed an action *In re: National Prescription Opiate Litigation*, MDL No. 2804 (N.D. Ohio) (the "Opioid Litigation") and the City of Stuart, Florida is a litigating participant in that action;

WHEREAS, the State of Florida and lawyers representing certain various local governments involved in the Opioid Litigation have proposed a unified plan for the allocation and use of prospective settlement dollars from opioid related litigation;

WHEREAS, the Florida Memorandum of Understanding (the "Florida Plan") sets forth a framework of a unified plan for the proposed allocation and use of opioid settlement

proceeds and it is anticipated that formal agreements implementing the Florida Plan will be entered into at a future date; and,

WHEREAS, participation in the Florida Plan by a large majority of Florida cities and counties will materially increase the amount of funds to Florida and should improve Florida's relative bargaining position during additional settlement negotiations;

WHEREAS, failure to participate in the Florida Plan will reduce funds available to the State, City of Stuart, and every other Florida city and county;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: That this Governmental Unit finds that participation in the Florida Plan would be in the best interest of the Governmental Unit and its citizens in that such a plan ensures that almost all of the settlement funds go to abate and resolve the opioid epidemic and each and every city and county receives funds for the harm that it has suffered.

SECTION 2: That this Governmental Unit hereby expresses its support of a unified plan for the allocation and use of opioid settlement proceeds as generally described in the Florida Plan, attached hereto as Exhibit "A."

SECTION 3: That the City of Stuart, a Florida municipality is hereby expressly authorized to execute the Florida Plan in substantially the form contained in Exhibit "A."

SECTION 4: That the City of Stuart, a Florida municipality is hereby authorized to execute any formal agreements implementing a unified plan for the allocation and use of opioid settlement proceeds that is not substantially inconsistent with the Florida Plan and this Resolution.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MICHAEL J. MEIER, COMMISSIONER				

ADOPTED this 13th day of September, 2021.

ATTEST:

MARY R. KINDEL
CITY CLERK

EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

PROPOSAL
MEMORANDUM OF UNDERSTANDING

Whereas, the people of the State of Florida and its communities have been harmed by misfeasance, nonfeasance and malfeasance committed by certain entities within the Pharmaceutical Supply Chain;

Whereas, the State of Florida, through its Attorney General, and certain Local Governments, through their elected representatives and counsel, are separately engaged in litigation seeking to hold Pharmaceutical Supply Chain Participants accountable for the damage caused by their misfeasance, nonfeasance and malfeasance;

Whereas, the State of Florida and its Local Governments share a common desire to abate and alleviate the impacts of that misfeasance, nonfeasance and malfeasance throughout the State of Florida;

Whereas, it is the intent of the State of Florida and its Local Governments to use the proceeds from Settlements with Pharmaceutical Supply Chain Participants to increase the amount of funding presently spent on opioid and substance abuse education, treatment and other related programs and services, such as those identified in Exhibits A and B, and to ensure that the funds are expended in compliance with evolving evidence-based "best practices";

Whereas, the State of Florida and its Local Governments, subject to the completion of formal documents that will effectuate the Parties' agreements, enter into this Memorandum of Understanding ("MOU") relating to the allocation and use of the proceeds of Settlements described herein; and

Whereas, this MOU is a preliminary non-binding agreement between the Parties, is not legally enforceable, and only provides a basis to draft formal documents which will effectuate the Parties' agreements.

A. Definitions

As used in this MOU:

1. "Approved Purpose(s)" shall mean forward-looking strategies, programming and services used to expand the availability of treatment for individuals impacted by substance use disorders, to: (a) develop, promote, and provide evidence-based substance use prevention strategies; (b) provide substance use avoidance and awareness education; (c) decrease the oversupply of licit and illicit opioids; and (d) support recovery from addiction. Approved Purposes shall include, but are not limited to, the opioid abatement strategies listed on Exhibits A and B which are incorporated herein by reference.

2. "Local Governments" shall mean all counties, cities, towns and villages located within the geographic boundaries of the State.

3. "Managing Entities" shall mean the corporations selected by and under contract with the Florida Department of Children and Families or its successor ("DCF") to manage the

daily operational delivery of behavioral health services through a coordinated system of care. The singular "Managing Entity" shall refer to a singular of the Managing Entities.

4. "County" shall mean a political subdivision of the state established pursuant to s. 1, Art. VIII of the State Constitution.

5. "Municipalities" shall mean cities, towns, or villages of a County within the State with a Population greater than 10,000 individuals and shall also include cities, towns or villages within the State with a Population equal to or less than 10,000 individuals which filed a Complaint in this litigation against Pharmaceutical Supply Chain Participants. The singular "Municipality" shall refer to a singular of the Municipalities.

6. ''Negotiating Committee" shall mean a three-member group comprised by representatives of the following: (1) the State; and (2) two representatives of Local Governments of which one representative will be from a Municipality and one shall be from a County (collectively, "Members") within the State. The State shall be represented by the Attorney General or her designee.

7. "Negotiation Class Metrics" shall mean those county and city settlement allocations which come from the official website of the Negotiation Class of counties and cities certified on September 11, 2019 by the U.S. District for the Northern District of Ohio in *In re National Prescription Opiate Litigation*, MDL No. 2804 (N.D. Ohio). The website is located at https://allocationmap.iclaimsonline.com.

8. "Opioid Funds" shall mean monetary amounts obtained through a Settlement as defined in this MOU.

9. "Opioid Related" shall have the same meaning and breadth as in the agreed Opioid Abatement Strategies attached hereto as Exhibits A or B.

10. "Parties" shall mean the State and Local Governments. The singular word "Party" shall mean either the State or Local Governments.

11. "PEC" shall mean the Plaintiffs' Executive Committee of the National Prescription Opiate Multidistrict Litigation pending in the United States District Court for the Northern District of Ohio.

12. "Pharmaceutical Supply Chain" shall mean the process and channels through which Controlled Substances are manufactured, marketed, promoted, distributed or dispensed.

13. "Pharmaceutical Supply Chain Participant" shall mean any entity that engages in, or has engaged in the manufacture, marketing, promotion, distribution or dispensing of an opioid analgesic.

14. "Population" shall refer to published U.S. Census Bureau population estimates as of July 1, 2019, released March 2020, and shall remain unchanged during the term of this MOU. These estimates can currently be found at https://www.census.gov

15. "Qualified County" shall mean a charter or non-chartered county within the State that: has a Population of at least 300,000 individuals and (a) has an opioid taskforce of which it is a member or operates in connection with its municipalities or others on a local or regional basis; (b) has an abatement plan that has been either adopted or is being utilized to respond to the opioid epidemic; (c) is currently either providing or is contracting with others to provide substance abuse prevention, recovery, and treatment services to its citizens; and (d) has or enters into an agreement with a majority of Municipalities (Majority is more than 50% of the Municipalities' total population) related to the expenditure of Opioid Funds. The Opioid Funds to be paid to a Qualified County will only include Opioid Funds for Municipalities whose claims are released by the Municipality or Opioid Funds for Municipalities whose claims are otherwise barred.

16. "SAMHSA" shall mean the U.S. Department of Health & Human Services, Substance Abuse and Mental Health Services Administration.

17. "Settlement" shall mean the negotiated resolution of legal or equitable claims against a Pharmaceutical Supply Chain Participant when that resolution has been jointly entered into by the State and Local Governments or a settlement class as described in (B)(1) below.

18. "State" shall mean the State of Florida.

B. Terms

1. **Only Abatement -** Other than funds used for the Administrative Costs and Expense Fund as hereinafter described in paragraph 6 and paragraph 9, respectively), all Opioid Funds shall be utilized for Approved Purposes. To accomplish this purpose, the State will either file a new action with Local Governments as Parties or add Local Governments to its existing action, sever settling defendants, and seek entry of a consent order or other order binding both the State, Local Governments, and Pharmaceutical Supply Chain Participant(s) ("Order"). The Order may be part of a class action settlement or similar device. The Order shall provide for continuing jurisdiction of a state court to address non-performance by any party under the Order. Any Local Government that objects to or refuses to be included under the Order or entry of documents necessary to effectuate a Settlement shall not be entitled to any Opioid Funds and its portion of Opioid Funds shall be distributed to, and for the benefit of, the other Local Governments.

2. **Avoid Claw Back and Recoupment -** Both the State and Local Governments wish to maximize any Settlement and Opioid Funds. In addition to committing to only using funds for the Expense Funds, Administrative Costs and Approved Purposes, both Parties will agree to utilize a percentage of funds for the core strategies highlighted in Exhibit A. Exhibit A contains the programs and strategies prioritized by the U.S. Department of Justice and/or the U.S. Department of Health & Human Services ("Core Strategies"). The State is trying to obtain the United States' agreement to limit or reduce the United States' ability to recover or recoup monies from the State and Local Government in exchange for prioritization of funds to certain projects. If no agreement is reached with the United States, then there will be no requirement that a percentage be utilized for Core Strategies.

3. **Distribution Scheme** - All Opioid Funds will initially go to the State, and then be distributed according to the following distribution scheme. The Opioid Funds will be divided into three funds after deducting costs of the Expense Fund detailed in paragraph 9 below:

(a) City/County Fund- The city/county fund will receive 15% of all Opioid Funds to directly benefit all Counties and Municipalities. The amounts to be distributed to each County and Municipality shall be determined by the Negotiation Class Metrics or other metrics agreed upon, in writing, by a County and a Municipality. For Local Governments that are not within the definition of County or Municipality, those Local Governments may receive that government's share of the City/County Fund under the Negotiation Class Metrics, if that government executes a release as part of a Settlement. Any Local Government that is not within the definition of County or Municipality and that does not execute a release as part of a Settlement shall have its share of the City/County Fund go to the County in which it is located.

(b) Regional Fund- The regional fund will be subdivided into two parts.

(i) The State will annually calculate the share of each County within the State of the regional fund utilizing the sliding scale in section 4 of the allocation contained in the Negotiation Class Metrics or other metrics that the Parties agree upon.

(ii) For Qualified Counties, the Qualified County's share will be paid to the Qualified County and expended on Approved Purposes, including the Core Strategies identified in Exhibit A, if applicable.

(iii) For all other Counties, the regional share for each County will be paid to the Managing Entities providing service for that County. The Managing Entities will be required to expend the monies on Approved Purposes, including the Core Strategies. The Managing Entities shall endeavor to the greatest extent possible to expend these monies on counties within the State that are non-Qualified Counties and to ensure that there are services in every County.

(c) State Fund - The remainder of Opioid Funds after deducting the costs of the Expense Fund detailed in paragraph 9, the City/County Fund and the Regional Fund will be expended by the State on Approved Purposes, including the provisions related to Core Strategies, if applicable.

(d) To the extent that Opioid Funds are not appropriated and expended in a year by the State, the State shall identify the investments where settlement funds will be deposited. Any gains, profits, or interest accrued from the deposit of the Opioid Funds to the extent that any funds are not appropriated and expended within a calendar year, shall be the sole property of the Party that was entitled to the initial deposit.

4. Regional Fund Sliding Scale- The Regional Fund shall be calculated by utilizing the following sliding scale of the Opioid Funds available in any year:

A. Years 1-6: 40%

B. Years 7-9: 35%

C. Years 10-12: 34%

D. Years 13-15: 33%

E. Years 16-18: 30%

5. Opioid Abatement Taskforce or Council - The State will create an Opioid Abatement Taskforce or Council (sometimes hereinafter "Taskforce" or "Council") to advise the Governor, the Legislature, Florida's Department of Children and Families ("DCF"), and Local Governments on the priorities that should be addressed as part of the opioid epidemic and to review how monies have been spent and the results that have been achieved with Opioid Funds.

(a) Size - The Taskforce or Council shall have ten Members equally balanced between the State and the Local Governments.

(b) Appointments Local Governments - Two Municipality representatives will be appointed by or through Florida League of Cities. Two county representatives, one from a Qualified County and one from a county within the State that is not a Qualified County, will be appointed by or through the Florida Association of Counties. The final representative will alternate every two years between being a county representative (appointed by or through Florida Association of Counties) or a Municipality representative (appointed by or through the Florida League of Cities). One Municipality representative must be from a city of less than 50,000 people. One county representative must be from a county less than 200,000 people and the other county representative must be from a county whose population exceeds 200,000 people.

(c) Appointments State -

(i) The Governor shall appoint two Members.

(ii) The Speaker of the House shall appoint one Member.

(iii) The Senate President shall appoint one Member.

(iv) The Attorney General or her designee shall be a Member.

(d) Chair - The Attorney General or designee shall be the chair of the Taskforce or Council.

(e) Term - Members will be appointed to serve a two-year term.

(f) Support - DCF shall support the Taskforce or Council and the Taskforce or Council shall be administratively housed in DCF.

(g) Meetings - The Taskforce or Council shall meet quarterly in person or virtually using communications media technology as defined in section 120.54(5)(b)(2), Florida Statutes.

(h) Reporting - The Taskforce or Council shall provide and publish a report annually no later than November 30th or the first business day after November 30th, if November 30th falls on a weekend or is otherwise not a business day. The report shall contain information on how monies were spent the previous fiscal year by the State, each of the Qualified Counties, each of the Managing Entities, and each of the Local Governments. It shall also contain recommendations to the Governor, the Legislature, and Local Governments for priorities among the Approved Purposes for how monies should be spent the coming fiscal year to respond to the opioid epidemic.

(i) Accountability - Prior to July 1st of each year, the State and each of the Local Governments shall provide information to DCF about how they intend to expend Opioid Funds in the upcoming fiscal year. The State and each of the Local Government shall report its expenditures to DCF no later than August 31st for the previous fiscal year. The Taskforce or Council will set other data sets that need to be reported to DCF to demonstrate the effectiveness of Approved Purposes. All programs and expenditures shall be audited annually in a similar fashion to SAMHSA programs. Local Governments shall respond and provide documents to any reasonable requests from the State for data or information about programs receiving Opioid Funds.

(j) Conflict of Interest - All Members shall adhere to the rules, regulations and laws of Florida including, but not limited to, Florida Statute §112.311, concerning the disclosure of conflicts of interest and recusal from discussions or votes on conflicted matters.

6. **Administrative Costs**- The State may take no more than a 5% administrative fee from the State Fund ("Administrative Costs") and any Regional Fund that it administers for counties that are not Qualified Counties. Each Qualified County may take no more than a 5% administrative fee from its share of the Regional Funds.

7. **Negotiation of Non-Multistate Settlements** - If the State begins negotiations with a Pharmaceutical Supply Chain Participant that is separate and apart from a multi-state negotiation, the State shall include Local Governments that are a part of the Negotiating Committee in such negotiations. No Settlement shall be recommended or accepted without the affirmative votes of both the State and Local Government representatives of the Negotiating Committee.

8. **Negotiation of Multistate or Local Government Settlements** - To the extent practicable and allowed by other parties to a negotiation, both Parties agree to communicate with

members of the Negotiation Committee regarding the terms of any other Pharmaceutical Supply Chain Participant Settlement.

9. **Expense Fund** - The Parties agree that in any negotiation every effort shall be made to cause Pharmaceutical Supply Chain Participants to pay costs of litigation, including attorneys' fees, in addition to any agreed to Opioid Funds in the Settlement. To the extent that a fund sufficient to pay the entirety of all contingency fee contracts for Local Governments in the State of Florida is not created as part of a Settlement by a Pharmaceutical Supply Chain Participant, the Parties agree that an additional expense fund for attorneys who represent Local Governments (herein "Expense Fund") shall be created out of the City/County fund for the purpose of paying the hard costs of a litigating Local Government and then paying attorneys' fees.

(a) The Source of Funds for the Expense Fund- Money for the Expense Fund shall be sourced exclusively from the City/County Fund.

(b) The Amount of the Expense Fund- The State recognizes the value litigating Local Governments bring to the State of Florida in connection with the Settlement because their participation increases the amount Incentive Payments due from each Pharmaceutical Supply Chain Participant. In recognition of that value, the amount of funds that shall be deposited into the Expense fund shall be contingent upon on the percentage of litigating Local Government participation in the Settlement, according to the following table:

Litigating Local Government Participation in the Settlement (by percentage of the population)	Amount that shall be paid into the Expense Fund from (and as a percentage of) the City/County fund
96 to 100%	10%
91 to 95%	7.5%
86 to 90%	5%
85%	2.5%
Less than 85%	0%

If fewer than 85% percent of the litigating Local Governments (by population) participate, then the Expense Fund shall not be funded, and this Section of the MOU shall be null and void.

(c) The Timing of Payments into the Expense Fund- Although the amount of the Expense Fund shall be calculated based on the entirety of payments due to the City/County fund over a ten to eighteen year period, the Expense Fund shall be funded entirely from payments made by Pharmaceutical Supply Chain Participants during the first two years of the Settlement. Accordingly, to offset the amounts being paid from the City/County to the Expense Fund in the first two years, Counties or Municipalities may borrow from the Regional Fund during the first two years and pay the borrowed amounts back to the Regional Fund during years three, four, and five.

For the avoidance of doubt, the following provides an illustrative example regarding the calculation of payments and amounts that may be borrowed under the terms of this MOU, consistent with the provisions of this Section:

Opioid Funds due to State of Florida and Local Governments (over 10 to 18 years):	$1,000
Litigating Local Government Participation:	100%
City/County Fund (over 10 to 18 years):	$150
Expense Fund (paid over 2 years):	$15
Amount Paid to Expense Fund in 1st year:	$7.5
Amount Paid to Expense Fund in 2nd year	$7.5
Amount that may be borrowed from Regional Fund in 1st year:	$7.5
Amount that may be borrowed from Regional Fund in 2nd year:	$7.5
Amount that must be paid back to Regional Fund in 3rd year:	$5
Amount that must be paid back to Regional Fund in 4th year:	$5
Amount that must be paid back to Regional Fund in 5th year:	$5

(d) Creation of and Jurisdiction over the Expense Fund- The Expense Fund shall be established, consistent with the provisions of this Section of the MOU, by order of the Circuit Court of the Sixth Judicial Circuit in and for Pasco County, West Pasco Division New Port Richey, Florida, in the matter of *The State of Florida, Office of the Attorney General, Department of Legal Affairs v. Purdue Pharma L.P., et al.*, Case No. 2018-CA-001438 (the "Court"). The Court shall have jurisdiction over the Expense Fund, including authority to allocate and disburse amounts from the Expense Fund and to resolve any disputes concerning the Expense Fund.

(e) Allocation of Payments to Counsel from the Expense Fund- As part of the order establishing the Expense Fund, counsel for the litigating Local Governments shall seek to have the Court appoint a third-neutral to serve as a special master for purposes of allocating the Expense Fund. Within 30 days of entry of the order appointing a special master for the Expense Fund, any counsel who intend to seek an award from the Expense Fund shall provide the copies of their contingency fee contracts to the special master. The special master shall then build a mathematical model, which shall be based on each litigating Local Government's share under the Negotiation Class Metrics and the rate set forth in their contingency contracts, to calculate a proposed award for each litigating Local Government who timely provided a copy of its contingency contract.

10. **Dispute resolution-** Any one or more of the Local Governments or the State may object to an allocation or expenditure of Opioid Funds solely on the basis that the allocation or expenditure at issue (a) is inconsistent with the Approved Purposes; (b) is inconsistent with the distribution scheme as provided in paragraph 3, or (c) violates the limitations set forth herein with respect to administrative costs or the Expense Fund. There shall be no other basis for bringing an objection to the approval of an allocation or expenditure of Opioid Funds.

Schedule A

Core Strategies

States and Qualifying Block Grantees shall choose from among the abatement strategies listed in Schedule B. However, priority shall be given to the following core abatement strategies ("**Core Strategies**")[, such that a minimum of __% of the [aggregate] state-level abatement distributions shall be spent on [one or more of] them annually].[1]

A. Naloxone or other FDA-approved drug to reverse opioid overdoses

1. Expand training for first responders, schools, community support groups and families; and

2. Increase distribution to individuals who are uninsured or whose insurance does not cover the needed service.

B. Medication-Assisted Treatment ("MAT") Distribution and other opioid-related treatment

1. Increase distribution of MAT to non-Medicaid eligible or uninsured individuals;

2. Provide education to school-based and youth-focused programs that discourage or prevent misuse;

3. Provide MAT education and awareness training to healthcare providers, EMTs, law enforcement, and other first responders; and

4. Treatment and Recovery Support Services such as residential and inpatient treatment, intensive outpatient treatment, outpatient therapy or counseling, and recovery housing that allow or integrate medication with other support services.

C. Pregnant & Postpartum Women

1. Expand Screening, Brief Intervention, and Referral to Treatment ("SBIRT") services to non-Medicaid eligible or uninsured pregnant women;

2. Expand comprehensive evidence-based treatment and recovery services, including MAT, for women with co-occurring Opioid Use Disorder ("OUD") and other Substance Use Disorder ("SUD")/Mental Health disorders for uninsured individuals for up to 12 months postpartum; and

3. Provide comprehensive wrap-around services to individuals with Opioid Use Disorder (OUD) including housing, transportation, job placement/training, and childcare.

D. Expanding Treatment for Neonatal Abstinence Syndrome

1. Expand comprehensive evidence-based and recovery support for NAS babies;

2. Expand services for better continuum of care with infant-need dyad; and

3. Expand long-term treatment and services for medical monitoring of NAS babies and their families.

[1] As used in this Schedule A, words like "expand," "fund," "provide" or the like shall not indicate a preference for new or existing programs. Priorities will be established through the mechanisms described in the Term Sheet.

E. Expansion of Warm Hand-off Programs and Recovery Services

1. Expand services such as navigators and on-call teams to begin MAT in hospital emergency departments;

2. Expand warm hand-off services to transition to recovery services;

3. Broaden scope of recovery services to include co-occurring SUD or mental health conditions. ;

4. Provide comprehensive wrap-around services to individuals in recovery including housing, transportation, job placement/training, and childcare; and

5. Hire additional social workers or other behavioral health workers to facilitate expansions above.

F. Treatment for Incarcerated Population

1. Provide evidence-based treatment and recovery support including MAT for persons with OUD and co-occurring SUD/MH disorders within and transitioning out of the criminal justice system; and

2. Increase funding for jails to provide treatment to inmates with OUD.

G. Prevention Programs

1. Funding for media campaigns to prevent opioid use (similar to the FDA's "Real Cost" campaign to prevent youth from misusing tobacco);

2. Funding for evidence-based prevention programs in schools.;

3. Funding for medical provider education and outreach regarding best prescribing practices for opioids consistent with the 2016 CDC guidelines, including providers at hospitals (academic detailing);

4. Funding for community drug disposal programs; and

5. Funding and training for first responders to participate in pre-arrest diversion programs, post-overdose response teams, or similar strategies that connect at-risk individuals to behavioral health services and supports.

H. Expanding Syringe Service Programs

1. Provide comprehensive syringe services programs with more wrap-around services including linkage to OUD treatment, access to sterile syringes, and linkage to care and treatment of infectious diseases.

I. Evidence-based data collection and research analyzing the effectiveness of the abatement strategies within the State.

Schedule B

Approved Uses

PART ONE: TREATMENT

A. TREAT OPIOID USE DISORDER (OUD)

Support treatment of Opioid Use Disorder (OUD) and any co-occurring Substance Use Disorder or Mental Health (SUD/MH) conditions through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:[2]

1. Expand availability of treatment for OUD and any co-occurring SUD/MH conditions, including all forms of Medication-Assisted Treatment (MAT) approved by the U.S. Food and Drug Administration.

2. Support and reimburse evidence-based services that adhere to the American Society of Addiction Medicine (ASAM) continuum of care for OUD and any co-occurring SUD/MH conditions

3. Expand telehealth to increase access to treatment for OUD and any co-occurring SUD/MH conditions, including MAT, as well as counseling, psychiatric support, and other treatment and recovery support services.

4. Improve oversight of Opioid Treatment Programs (OTPs) to assure evidence-based or evidence-informed practices such as adequate methadone dosing and low threshold approaches to treatment.

5. Support mobile intervention, treatment, and recovery services, offered by qualified professionals and service providers, such as peer recovery coaches, for persons with OUD and any co-occurring SUD/MH conditions and for persons who have experienced an opioid overdose.

6. Treatment of trauma for individuals with OUD (e.g., violence, sexual assault, human trafficking, or adverse childhood experiences) and family members (e.g., surviving family members after an overdose or overdose fatality), and training of health care personnel to identify and address such trauma.

7. Support evidence-based withdrawal management services for people with OUD and any co-occurring mental health conditions.

8. Training on MAT for health care providers, first responders, students, or other supporting professionals, such as peer recovery coaches or recovery outreach specialists, including telementoring to assist community-based providers in rural or underserved areas.

9. Support workforce development for addiction professionals who work with persons with OUD and any co-occurring SUD/MH conditions.

10. Fellowships for addiction medicine specialists for direct patient care, instructors, and clinical research for treatments.

11. Scholarships and supports for behavioral health practitioners or workers involved in addressing OUD and any co-occurring SUD or mental health conditions, including but not limited to training,

[2] As used in this Schedule B, words like "expand," "fund," "provide" or the like shall not indicate a preference for new or existing programs. Priorities will be established through the mechanisms described in the Term Sheet.

scholarships, fellowships, loan repayment programs, or other incentives for providers to work in rural or underserved areas.

12. [Intentionally Blank – to be cleaned up later for numbering]

13. Provide funding and training for clinicians to obtain a waiver under the federal Drug Addiction Treatment Act of 2000 (DATA 2000) to prescribe MAT for OUD, and provide technical assistance and professional support to clinicians who have obtained a DATA 2000 waiver.

14. Dissemination of web-based training curricula, such as the American Academy of Addiction Psychiatry's Provider Clinical Support Service-Opioids web-based training curriculum and motivational interviewing.

15. Development and dissemination of new curricula, such as the American Academy of Addiction Psychiatry's Provider Clinical Support Service for Medication-Assisted Treatment.

B. SUPPORT PEOPLE IN TREATMENT AND RECOVERY

Support people in treatment for or recovery from OUD and any co-occurring SUD/MH conditions through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Provide comprehensive wrap-around services to individuals with OUD and any co-occurring SUD/MH conditions, including housing, transportation, education, job placement, job training, or childcare.

2. Provide the full continuum of care of treatment and recovery services for OUD and any co-occurring SUD/MH conditions, including supportive housing, peer support services and counseling, community navigators, case management, and connections to community-based services.

3. Provide counseling, peer-support, recovery case management and residential treatment with access to medications for those who need it to persons with OUD and any co-occurring SUD/MH conditions.

4. Provide access to housing for people with OUD and any co-occurring SUD/MH conditions, including supportive housing, recovery housing, housing assistance programs, training for housing providers, or recovery housing programs that allow or integrate FDA-approved medication with other support services.

5. Provide community support services, including social and legal services, to assist in deinstitutionalizing persons with OUD and any co-occurring SUD/MH conditions.

6. Support or expand peer-recovery centers, which may include support groups, social events, computer access, or other services for persons with OUD and any co-occurring SUD/MH conditions.

7. Provide or support transportation to treatment or recovery programs or services for persons with OUD and any co-occurring SUD/MH conditions.

8. Provide employment training or educational services for persons in treatment for or recovery from OUD and any co-occurring SUD/MH conditions.

9. Identify successful recovery programs such as physician, pilot, and college recovery programs, and provide support and technical assistance to increase the number and capacity of high-quality programs to help those in recovery.

10. Engage non-profits, faith-based communities, and community coalitions to support people in treatment and recovery and to support family members in their efforts to support the person with OUD in the family.

11. Training and development of procedures for government staff to appropriately interact and provide social and other services to individuals with or in recovery from OUD, including reducing stigma.

12. Support stigma reduction efforts regarding treatment and support for persons with OUD, including reducing the stigma on effective treatment.

13. Create or support culturally appropriate services and programs for persons with OUD and any co-occurring SUD/MH conditions, including new Americans.

14. Create and/or support recovery high schools.

15. Hire or train behavioral health workers to provide or expand any of the services or supports listed above.

C. CONNECT PEOPLE WHO NEED HELP TO THE HELP THEY NEED (CONNECTIONS TO CARE)

Provide connections to care for people who have – or at risk of developing – OUD and any co-occurring SUD/MH conditions through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Ensure that health care providers are screening for OUD and other risk factors and know how to appropriately counsel and treat (or refer if necessary) a patient for OUD treatment.

2. Fund Screening, Brief Intervention and Referral to Treatment (SBIRT) programs to reduce the transition from use to disorders, including SBIRT services to pregnant women who are uninsured or not eligible for Medicaid.

3. Provide training and long-term implementation of SBIRT in key systems (health, schools, colleges, criminal justice, and probation), with a focus on youth and young adults when transition from misuse to opioid disorder is common.

4. Purchase automated versions of SBIRT and support ongoing costs of the technology.

5. Expand services such as navigators and on-call teams to begin MAT in hospital emergency departments.

6. Training for emergency room personnel treating opioid overdose patients on post-discharge planning, including community referrals for MAT, recovery case management or support services.

7. Support hospital programs that transition persons with OUD and any co-occurring SUD/MH conditions, or persons who have experienced an opioid overdose, into clinically-appropriate follow-up care through a bridge clinic or similar approach.

8. Support crisis stabilization centers that serve as an alternative to hospital emergency departments for persons with OUD and any co-occurring SUD/MH conditions or persons that have experienced an opioid overdose.

9. Support the work of Emergency Medical Systems, including peer support specialists, to connect individuals to treatment or other appropriate services following an opioid overdose or other opioid-related adverse event.

10. Provide funding for peer support specialists or recovery coaches in emergency departments, detox facilities, recovery centers, recovery housing, or similar settings; offer services, supports, or connections to care to persons with OUD and any co-occurring SUD/MH conditions or to persons who have experienced an opioid overdose.

11. Expand warm hand-off services to transition to recovery services.

12. Create or support school-based contacts that parents can engage with to seek immediate treatment services for their child; and support prevention, intervention, treatment, and recovery programs focused on young people.

13. Develop and support best practices on addressing OUD in the workplace.

14. Support assistance programs for health care providers with OUD.

15. Engage non-profits and the faith community as a system to support outreach for treatment.

16. Support centralized call centers that provide information and connections to appropriate services and supports for persons with OUD and any co-occurring SUD/MH conditions.

D. ADDRESS THE NEEDS OF CRIMINAL-JUSTICE-INVOLVED PERSONS

Address the needs of persons with OUD and any co-occurring SUD/MH conditions who are involved in, are at risk of becoming involved in, or are transitioning out of the criminal justice system through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Support pre-arrest or pre-arraignment diversion and deflection strategies for persons with OUD and any co-occurring SUD/MH conditions, including established strategies such as:

a. Self-referral strategies such as the Angel Programs or the Police Assisted Addiction Recovery Initiative (PAARI);

b. Active outreach strategies such as the Drug Abuse Response Team (DART) model;

c. “Naloxone Plus” strategies, which work to ensure that individuals who have received naloxone to reverse the effects of an overdose are then linked to treatment programs or other appropriate services;

d. Officer prevention strategies, such as the Law Enforcement Assisted Diversion (LEAD) model;

e. Officer intervention strategies such as the Leon County, Florida Adult Civil Citation Network or the Chicago Westside Narcotics Diversion to Treatment Initiative; or

f. Co-responder and/or alternative responder models to address OUD-related 911 calls with greater SUD expertise

2. Support pre-trial services that connect individuals with OUD and any co-occurring SUD/MH conditions to evidence-informed treatment, including MAT, and related services.

3. Support treatment and recovery courts that provide evidence-based options for persons with OUD and any co-occurring SUD/MH conditions

4. Provide evidence-informed treatment, including MAT, recovery support, harm reduction, or other appropriate services to individuals with OUD and any co-occurring SUD/MH conditions who are incarcerated in jail or prison.

5. Provide evidence-informed treatment, including MAT, recovery support, harm reduction, or other appropriate services to individuals with OUD and any co-occurring SUD/MH conditions who are leaving jail or prison have recently left jail or prison, are on probation or parole, are under community corrections supervision, or are in re-entry programs or facilities.

6. Support critical time interventions (CTI), particularly for individuals living with dual-diagnosis OUD/serious mental illness, and services for individuals who face immediate risks and service needs and risks upon release from correctional settings.

7. Provide training on best practices for addressing the needs of criminal-justice-involved persons with OUD and any co-occurring SUD/MH conditions to law enforcement, correctional, or judicial personnel or to providers of treatment, recovery, harm reduction, case management, or other services offered in connection with any of the strategies described in this section.

E. ADDRESS THE NEEDS OF PREGNANT OR PARENTING WOMEN AND THEIR FAMILIES, INCLUDING BABIES WITH NEONATAL ABSTINENCE SYNDROME

Address the needs of pregnant or parenting women with OUD and any co-occurring SUD/MH conditions, and the needs of their families, including babies with neonatal abstinence syndrome (NAS), through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Support evidence-based or evidence-informed treatment, including MAT, recovery services and supports, and prevention services for pregnant women – or women who could become pregnant – who have OUD and any co-occurring SUD/MH conditions, and other measures to educate and provide support to families affected by Neonatal Abstinence Syndrome.

2. Expand comprehensive evidence-based treatment and recovery services, including MAT, for uninsured women with OUD and any co-occurring SUD/MH conditions for up to 12 months postpartum.

3. Training for obstetricians or other healthcare personnel that work with pregnant women and their families regarding treatment of OUD and any co-occurring SUD/MH conditions.

4. Expand comprehensive evidence-based treatment and recovery support for NAS babies; expand services for better continuum of care with infant-need dyad; expand long-term treatment and services for medical monitoring of NAS babies and their families.

5. Provide training to health care providers who work with pregnant or parenting women on best practices for compliance with federal requirements that children born with Neonatal Abstinence Syndrome get referred to appropriate services and receive a plan of safe care.

6. Child and family supports for parenting women with OUD and any co-occurring SUD/MH conditions.

7. Enhanced family supports and child care services for parents with OUD and any co-occurring SUD/MH conditions.

8. Provide enhanced support for children and family members suffering trauma as a result of addiction in the family; and offer trauma-informed behavioral health treatment for adverse childhood events.

9. Offer home-based wrap-around services to persons with OUD and any co-occurring SUD/MH conditions, including but not limited to parent skills training.

10. Support for Children's Services – Fund additional positions and services, including supportive housing and other residential services, relating to children being removed from the home and/or placed in foster care due to custodial opioid use.

PART TWO: PREVENTION

F. PREVENT OVER-PRESCRIBING AND ENSURE APPROPRIATE PRESCRIBING AND DISPENSING OF OPIOIDS

Support efforts to prevent over-prescribing and ensure appropriate prescribing and dispensing of opioids through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Fund medical provider education and outreach regarding best prescribing practices for opioids consistent with Guidelines for Prescribing Opioids for Chronic Pain from the U.S. Centers for Disease Control and Prevention, including providers at hospitals (academic detailing).

2. Training for health care providers regarding safe and responsible opioid prescribing, dosing, and tapering patients off opioids.

3. Continuing Medical Education (CME) on appropriate prescribing of opioids.

4. Support for non-opioid pain treatment alternatives, including training providers to offer or refer to multi-modal, evidence-informed treatment of pain.

5. Support enhancements or improvements to Prescription Drug Monitoring Programs (PDMPs), including but not limited to improvements that:

a. Increase the number of prescribers using PDMPs;

b. Improve point-of-care decision-making by increasing the quantity, quality, or format of data available to prescribers using PDMPs, by improving the interface that prescribers use to access PDMP data, or both; or

c. Enable states to use PDMP data in support of surveillance or intervention strategies, including MAT referrals and follow-up for individuals identified within PDMP data as likely to experience OUD in a manner that complies with all relevant privacy and security laws and rules.

6. Ensuring PDMPs incorporate available overdose/naloxone deployment data, including the United States Department of Transportation's Emergency Medical Technician overdose database in a manner that complies with all relevant privacy and security laws and rules.

7. Increase electronic prescribing to prevent diversion or forgery.

8. Educate Dispensers on appropriate opioid dispensing.

G. PREVENT MISUSE OF OPIOIDS

Support efforts to discourage or prevent misuse of opioids through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Fund media campaigns to prevent opioid misuse.

2. Corrective advertising or affirmative public education campaigns based on evidence.

3. Public education relating to drug disposal.

4. Drug take-back disposal or destruction programs.

5. Fund community anti-drug coalitions that engage in drug prevention efforts.

6. Support community coalitions in implementing evidence-informed prevention, such as reduced social access and physical access, stigma reduction – including staffing, educational campaigns, support for people in treatment or recovery, or training of coalitions in evidence-informed implementation, including the Strategic Prevention Framework developed by the U.S. Substance Abuse and Mental Health Services Administration (SAMHSA).

7. Engage non-profits and faith-based communities as systems to support prevention.

8. Fund evidence-based prevention programs in schools or evidence-informed school and community education programs and campaigns for students, families, school employees, school athletic programs, parent-teacher and student associations, and others.

9. School-based or youth-focused programs or strategies that have demonstrated effectiveness in preventing drug misuse and seem likely to be effective in preventing the uptake and use of opioids.

10. Create of support community-based education or intervention services for families, youth, and adolescents at risk for OUD and any co-occurring SUD/MH conditions.

11. Support evidence-informed programs or curricula to address mental health needs of young people who may be at risk of misusing opioids or other drugs, including emotional modulation and resilience skills.

12. Support greater access to mental health services and supports for young people, including services and supports provided by school nurses, behavioral health workers or other school staff, to address

mental health needs in young people that (when not properly addressed) increase the risk of opioid or other drug misuse.

H. PREVENT OVERDOSE DEATHS AND OTHER HARMS (HARM REDUCTION)

Support efforts to prevent or reduce overdose deaths or other opioid-related harms through evidence-based or evidence-informed programs or strategies that may include, but are not limited to, the following:

1. Increase availability and distribution of naloxone and other drugs that treat overdoses for first responders, overdose patients, individuals with OUD and their friends and family members, individuals at high risk of overdose, schools, community navigators and outreach workers, persons being released from jail or prison, or other members of the general public.

2. Public health entities provide free naloxone to anyone in the community

3. Training and education regarding naloxone and other drugs that treat overdoses for first responders, overdose patients, patients taking opioids, families, schools, community support groups, and other members of the general public.

4. Enable school nurses and other school staff to respond to opioid overdoses, and provide them with naloxone, training, and support.

5. Expand, improve, or develop data tracking software and applications for overdoses/naloxone revivals.

6. Public education relating to emergency responses to overdoses.

7. Public education relating to immunity and Good Samaritan laws.

8. Educate first responders regarding the existence and operation of immunity and Good Samaritan laws.

9. Syringe service programs and other evidence-informed programs to reduce harms associated with intravenous drug use, including supplies, staffing, space, peer support services, referrals to treatment, fentanyl checking, connections to care, and the full range of harm reduction and treatment services provided by these programs.

10. Expand access to testing and treatment for infectious diseases such as HIV and Hepatitis C resulting from intravenous opioid use.

11. Support mobile units that offer or provide referrals to harm reduction services, treatment, recovery supports, health care, or other appropriate services to persons that use opioids or persons with OUD and any co-occurring SUD/MH conditions.

12. Provide training in harm reduction strategies to health care providers, students, peer recovery coaches, recovery outreach specialists, or other professionals that provide care to persons who use opioids or persons with OUD and any co-occurring SUD/MH conditions.

13. Support screening for fentanyl in routine clinical toxicology testing.

PART THREE: OTHER STRATEGIES

I. FIRST RESPONDERS

In addition to items in sections C, D, and H relating to first responders, support the following:

1. Educate law enforcement or other first responders regarding appropriate practices and precautions when dealing with fentanyl or other drugs.

2. Provision of wellness and support services for first responders and others who experience secondary trauma associated with opioid-related emergency events.

J. LEADERSHIP, PLANNING AND COORDINATION

Support efforts to provide leadership, planning, coordination, facilitation, training and technical assistance to abate the opioid epidemic through activities, programs, or strategies that may include, but are not limited to, the following:

1. Statewide, regional, local, or community regional planning to identify root causes of addiction and overdose, goals for reducing harms related to the opioid epidemic, and areas and populations with the greatest needs for treatment intervention services; to support training and technical assistance; or to support other strategies to abate the opioid epidemic described in this opioid abatement strategy list.

2. A dashboard to share reports, recommendations, or plans to spend opioid settlement funds; to show how opioid settlement funds have been spent; to report program or strategy outcomes; or to track, share, or visualize key opioid-related or health-related indicators and supports as identified through collaborative statewide, regional, local, or community processes.

3. Invest in infrastructure or staffing at government or not-for-profit agencies to support collaborative, cross-system coordination with the purpose of preventing overprescribing, opioid misuse, or opioid overdoses, treating those with OUD and any co-occurring SUD/MH conditions, supporting them in treatment or recovery, connecting them to care, or implementing other strategies to abate the opioid epidemic described in this opioid abatement strategy list.

4. Provide resources to staff government oversight and management of opioid abatement programs.

K. TRAINING

In addition to the training referred to throughout this document, support training to abate the opioid epidemic through activities, programs, or strategies that may include, but are not limited to, the following:

1. Provide funding for staff training or networking programs and services to improve the capability of government, community, and not-for-profit entities to abate the opioid crisis.

2. Support infrastructure and staffing for collaborative cross-system coordination to prevent opioid misuse, prevent overdoses, and treat those with OUD and any co-occurring SUD/MH conditions, or implement other strategies to abate the opioid epidemic described in this opioid abatement strategy list (e.g., health care, primary care, pharmacies, PDMPs, etc.).

L. RESEARCH

Support opioid abatement research that may include, but is not limited to, the following:

1. Monitoring, surveillance, data collection, and evaluation of programs and strategies described in this opioid abatement strategy list.

2. Research non-opioid treatment of chronic pain.

3. Research on improved service delivery for modalities such as SBIRT that demonstrate promising but mixed results in populations vulnerable to opioid use disorders.

4. Research on novel harm reduction and prevention efforts such as the provision of fentanyl test strips.

5. Research on innovative supply-side enforcement efforts such as improved detection of mail-based delivery of synthetic opioids.

6. Expanded research on swift/certain/fair models to reduce and deter opioid misuse within criminal justice populations that build upon promising approaches used to address other substances (e.g. Hawaii HOPE and Dakota 24/7).

7. Epidemiological surveillance of OUD-related behaviors in critical populations including individuals entering the criminal justice system, including but not limited to approaches modeled on the Arrestee Drug Abuse Monitoring (ADAM) system.

8. Qualitative and quantitative research regarding public health risks and harm reduction opportunities within illicit drug markets, including surveys of market participants who sell or distribute illicit opioids.

9. Geospatial analysis of access barriers to MAT and their association with treatment engagement and treatment outcomes.

RESOLUTION NO. [INSERT]

A Resolution authorizing [City/County] (herein referred to as this "Governmental Unit") to join with the State of Florida and other local governmental units as a participant in the Florida Memorandum of Understanding and Formal Agreements implementing a Unified Plan.

WHEREAS, the [City/County] has suffered harm from the opioid epidemic;

WHEREAS, the [City/County] recognizes that the entire State of Florida has suffered harm as a result from the opioid epidemic;

WHEREAS, the State of Florida has filed an action pending in Pasco County, Florida, and a number of Florida Cities and Counties have also filed an action *In re: National Prescription Opiate Litigation*, MDL No. 2804 (N.D. Ohio) (the "Opioid Litigation") and [City/County] [is/is not] a litigating participant in that action;

WHEREAS, the State of Florida and lawyers representing certain various local governments involved in the Opioid Litigation have proposed a unified plan for the allocation and use of prospective settlement dollars from opioid related litigation;

WHEREAS, the Florida Memorandum of Understanding (the "Florida Plan") sets forth sets forth a framework of a unified plan for the proposed allocation and use of opioid settlement proceeds and it is anticipated that formal agreements implementing the Florida Plan will be entered into at a future date; and,

WHEREAS, participation in the Florida Plan by a large majority of Florida cities and counties will materially increase the amount of funds to Florida and should improve Florida's relative bargaining position during additional settlement negotiations;

WHEREAS, failure to participate in the Florida Plan will reduce funds available to the State, [City/County], and every other Florida city and county;

NOW, THEREFORE, BE IT RESOLVED BY THIS GOVERNMENTAL UNIT:

SECTION 1. That this Governmental Unit finds that participation in the Florida Plan would be in the best interest of the Governmental Unit and its citizens in that such a plan ensures that almost all of the settlement funds go to abate and resolve the opioid epidemic and each and every city and county receives funds for the harm that it has suffered.

SECTION 2. That this Governmental Unit hereby expresses its support of a unified plan for the allocation and use of opioid settlement proceeds as generally described in the Florida Plan, attached hereto as Exhibit "A."

SECTION 3. That [official name] is hereby expressly authorized to execute the Florida Plan in substantially the form contained in Exhibit "A."

SECTION 4. That [official name] is hereby authorized to execute the any formal agreements implementing a unified plan for the allocation and use of opioid settlement proceeds that is not substantially inconsistent with the Florida Plan and this Resolution.

SECTION 5. That the Clerk be and hereby is instructed to record this Resolution in the appropriate record book upon its adoption.

SECTION 6. The clerk of this Governmental Unit is hereby directed to furnish a certified copy of this Ordinance/Resolution to the Florida

[Florida League of Cities/Florida Association of Counties]

Attorney General Ashley Moody
c\o John M. Guard
The Capitol,
PL-01
Tallahassee, FL 32399-1050

SECTION 7. This Resolution shall take effect immediately upon its adoption.

Adopted this day of , _____, 2021.

(Mayor/Commissioner/etc.)

ATTEST: _____

City/County Fund		15%
Regional Fund		35%
Scenario 1	$	130,000,000.00
City/County Fund Scenario 1	$	19,500,000.00
Regional Fund Scenario 1	$	45,500,000.00
Scenario 2	$	100,000,000.00
City/County Fund Scenario 2	$	15,000,000.00
Regional Fund Scenario 2	$	35,000,000.00
Scenario 3	$	70,000,000.00
City/County Fund Scenario 3	$	10,500,000.00
Regional Fund Scenario 3	$	24,500,000.00

County	Allocated Subdivisions	Overall Total %	Allocated % by entity	Scenario 1 City/County Fund	Scenario 1 Regional Fund	Scenario 2 City/County Fund	Scenario 2 Regional Fund	Scenario 3 City/County Fund	Scenario 3 Regional Fund
Alachua		1.241060164449%			$ 564,682.37		$ 434,371.06		$ 304,059.74
	Alachua County		0.821689546303%	$ 160,229.46		$ 123,253.43		$ 86,277.40	
	Alachua		0.013113332457%	$ 2,557.10		$ 1,967.00		$ 1,376.90	
	Archer		0.000219705515%	$ 42.84		$ 32.96		$ 23.07	
	Gainesville		0.381597611347%	$ 74,411.53		$ 57,239.64		$ 40,067.75	
	Hawthorne		0.000270546460%	$ 52.76		$ 40.58		$ 28.41	
	High Springs		0.011987568663%	$ 2,337.58		$ 1,798.14		$ 1,258.69	
	La Crosse		0.000975056706%	$ 190.14		$ 146.26		$ 102.38	
	Micanopy		0.002113530737%	$ 412.14		$ 317.03		$ 221.92	
	Newberry		0.006102729215%	$ 1,190.03		$ 915.41		$ 640.79	
	Waldo		0.002988721299%	$ 582.80		$ 448.31		$ 313.82	
Baker		0.193173804130%			$ 87,894.08		$ 67,610.83		$ 47,327.58
	Baker County		0.169449240037%	$ 33,042.60		$ 25,417.39		$ 17,792.17	
	Glen St. Mary		0.000096234647%	$ 18.77		$ 14.44		$ 10.10	
	Macclenny		0.023628329446%	$ 4,607.52		$ 3,544.25		$ 2,480.97	
Bay		0.839656373312%			$ 382,043.65		$ 293,879.73		$ 205,715.81
	Bay County		0.508772605155%	$ 99,210.66		$ 76,315.89		$ 53,421.12	
	Callaway		0.024953825527%	$ 4,866.00		$ 3,743.07		$ 2,620.15	
	Lynn Haven		0.039205632015%	$ 7,645.10		$ 5,880.84		$ 4,116.59	
	Mexico Beach		0.005614292988%	$ 1,094.79		$ 842.14		$ 589.50	
	Panama City		0.155153855596%	$ 30,255.00		$ 23,273.08		$ 16,291.15	
	Panama City Beach		0.080897023117%	$ 15,774.92		$ 12,134.55		$ 8,494.19	
	Parker		0.008704696178%	$ 1,697.42		$ 1,305.70		$ 913.99	
	Springfield		0.016354442736%	$ 3,189.12		$ 2,453.17		$ 1,717.22	
Bradford		0.189484204081%			$ 86,215.31		$ 66,319.47		$ 46,423.63
	Bradford County		0.151424309090%	$ 29,527.74		$ 22,713.65		$ 15,899.55	
	Brooker		0.000424885045%	$ 82.85		$ 63.73		$ 44.61	
	Hampton		0.002839829959%	$ 553.77		$ 425.97		$ 298.18	
	Lawtey		0.003400896108%	$ 663.17		$ 510.13		$ 357.09	
	Starke		0.031392468132%	$ 6,121.53		$ 4,708.87		$ 3,296.21	
Brevard		3.878799180444%			$ 1,764,853.63		$ 1,357,579.71		$ 950,305.80
	Brevard County		2.323022668525%	$ 452,989.42		$ 348,453.40		$ 243,917.38	
	Cape Canaveral		0.045560750209%	$ 8,884.35		$ 6,834.11		$ 4,783.88	
	Cocoa		0.149245411423%	$ 29,102.86		$ 22,386.81		$ 15,670.77	
	Cocoa Beach		0.084363286155%	$ 16,450.84		$ 12,654.49		$ 8,858.15	
	Grant-Valkaria		0.000321387406%	$ 62.67		$ 48.21		$ 33.75	
	Indialantic		0.024136738902%	$ 4,706.66		$ 3,620.51		$ 2,534.36	
	Indian Harbour Beach		0.021089913665%	$ 4,112.53		$ 3,163.49		$ 2,214.44	
	Malabar		0.002505732317%	$ 488.62		$ 375.86		$ 263.10	
	Melbourne		0.383104682233%	$ 74,705.41		$ 57,465.70		$ 40,225.99	
	Melbourne Beach		0.012091066302%	$ 2,357.76		$ 1,813.66		$ 1,269.56	
	Melbourne Village		0.003782203200%	$ 737.53		$ 567.33		$ 397.13	
	Palm Bay		0.404817397481%	$ 78,939.39		$ 60,722.61		$ 42,505.83	
	Palm Shores		0.000127102364%	$ 24.78		$ 19.07		$ 13.35	
	Rockledge		0.096603243798%	$ 18,837.63		$ 14,490.49		$ 10,143.34	
	Satellite Beach		0.035975416224%	$ 7,015.21		$ 5,396.31		$ 3,777.42	
	Titusville		0.240056418924%	$ 46,811.00		$ 36,008.46		$ 25,205.92	
	West Melbourne		0.051997577066%	$ 10,139.53		$ 7,799.64		$ 5,459.75	
Broward		9.057962672578%			$ 4,121,373.02		$ 3,170,286.94		$ 2,219,200.85
	Broward County		3.966403576878%	$ 773,448.70		$ 594,960.54		$ 416,472.38	
	Coconut Creek		0.101131719448%	$ 19,720.69		$ 15,169.76		$ 10,618.83	
	Cooper City		0.073935445073%	$ 14,417.41		$ 11,090.32		$ 7,763.22	
	Coral Springs		0.323406517664%	$ 63,064.27		$ 48,510.98		$ 33,957.68	
	Dania Beach		0.017807041180%	$ 3,472.37		$ 2,671.06		$ 1,869.74	
	Davie		0.266922227153%	$ 52,049.83		$ 40,038.33		$ 28,026.83	
	Deerfield Beach		0.202423224725%	$ 39,472.53		$ 30,363.48		$ 21,254.44	
	Fort Lauderdale		0.830581264531%	$ 161,963.35		$ 124,587.19		$ 87,211.03	
	Hallandale Beach		0.154950491814%	$ 30,215.35		$ 23,242.57		$ 16,269.80	
	Hillsboro Beach		0.012407006463%	$ 2,419.37		$ 1,861.05		$ 1,302.74	
	Hollywood		0.520164608456%	$ 101,432.10		$ 78,024.69		$ 54,617.28	
	Lauderdale-By-The-Sea		0.022807611325%	$ 4,447.48		$ 3,421.14		$ 2,394.80	

	Lauderdale Lakes		0.0626251504 35%	$	12,211.90		$	9,393.77		$	6,575.64	
	Lauderhill		0.1443828381 30%	$	28,154.65		$	21,657.43		$	15,160.20	
	Lazy Lake		0.0000217889 77%	$	4.25		$	3.27		$	2.29	
	Lighthouse Point		0.0291318618 03%	$	5,680.71		$	4,369.78		$	3,058.85	
	Margate		0.1436837751 29%	$	28,018.34		$	21,552.57		$	15,086.80	
	Miramar		0.2792802084 19%	$	54,459.64		$	41,892.03		$	29,324.42	
	North Lauderdale		0.0660696244 96%	$	12,883.58		$	9,910.44		$	6,937.31	
	Oakland Park		0.1004308406 99%	$	19,584.01		$	15,064.63		$	10,545.24	
	Ocean Breeze		0.0053818772 37%	$	1,049.47		$	807.28		$	565.10	
	Parkland		0.0458040604 48%	$	8,931.79		$	6,870.61		$	4,809.43	
	Pembroke Park		0.0245979389 08%	$	4,796.60		$	3,689.69		$	2,582.78	
	Pembroke Pines		0.4628323636 03%	$	90,252.31		$	69,424.85		$	48,597.40	
	Plantation		0.2139187256 64%	$	41,714.15		$	32,087.81		$	22,461.47	
	Pompano Beach		0.3354721634 93%	$	65,417.07		$	50,320.82		$	35,224.58	
	Sea Ranch Lakes		0.0050241748 70%	$	979.71		$	753.63		$	527.54	
	Southwest Ranches		0.0259797231 78%	$	5,066.05		$	3,896.96		$	2,727.87	
	Sunrise		0.2860711061 46%	$	55,783.87		$	42,910.67		$	30,037.47	
	Tamarac		0.1344924584 72%	$	26,226.03		$	20,173.87		$	14,121.71	
	Weston		0.1386378112 83%	$	27,034.37		$	20,795.67		$	14,556.97	
	West Park		0.0295531153 52%	$	5,762.86		$	4,432.97		$	3,103.08	
	Wilton Manors		0.0316303311 27%	$	6,167.91		$	4,744.55		$	3,321.18	
Calhoun		0.0471277407 81%				$ 21,443.12			$ 16,494.71			$ 11,546.30
	Calhoun County		0.0388660871 28%	$	7,578.89		$	5,829.91		$	4,080.94	
	Altha		0.0003667811 07%	$	71.52		$	55.02		$	38.51	
	Blountstown		0.0078966882 93%	$	1,539.85		$	1,184.50		$	829.15	
Charlotte		0.7373462333 76%				$ 335,492.54			$ 258,071.18			$ 180,649.83
	Charlotte County		0.6902257555 87%	$	134,594.02		$	103,533.86		$	72,473.70	
	Punta Gorda		0.0471204777 89%	$	9,188.49		$	7,068.07		$	4,947.65	
Citrus		0.9696457766 06%				$ 441,188.83			$ 339,376.02			$ 237,563.22
	Citrus County		0.9297156611 17%	$	181,294.55		$	139,457.35		$	97,620.14	
	Crystal River		0.0219287892 66%	$	4,276.11		$	3,289.32		$	2,302.52	
	Inverness		0.0180013262 22%	$	3,510.26		$	2,700.20		$	1,890.14	
Clay		1.1934294614 56%				$ 543,010.40			$ 417,700.31			$ 292,390.22
	Clay County		1.0557648911 31%	$	205,874.15		$	158,364.73		$	110,855.31	
	Green Cove Springs		0.0577625771 42%	$	11,263.70		$	8,664.39		$	6,065.07	
	Keystone Heights		0.0007535354 43%	$	146.94		$	113.03		$	79.12	
	Orange Park		0.0785892073 39%	$	15,324.90		$	11,788.38		$	8,251.87	
	Penney Farms		0.0005610661 49%	$	109.41		$	84.16		$	58.91	
Collier		1.5513333764 27%				$ 705,856.69			$ 542,966.68			$ 380,076.68
	Collier County		1.3546733360 30%	$	264,161.30		$	203,201.00		$	142,240.70	
	Everglades		0.0001488913 41%	$	29.03		$	22.33		$	15.63	
	Marco Island		0.0620949520 03%	$	12,108.52		$	9,314.24		$	6,519.97	
	Naples		0.1344161970 54%	$	26,211.16		$	20,162.43		$	14,113.70	
Columbia		0.4467811507 92%				$ 203,285.42			$ 156,373.40			$ 109,461.38
	Columbia County		0.3418872013 73%	$	66,668.00		$	51,283.08		$	35,898.16	
	Fort White		0.0002360472 47%	$	46.03		$	35.41		$	24.78	
	Lake City		0.1046597179 20%	$	20,408.64		$	15,698.96		$	10,989.27	
DeSoto		0.1136404078 02%				$ 51,706.39			$ 39,774.14			$ 27,841.90
	DeSoto County		0.0968846847 46%	$	18,892.51		$	14,532.70		$	10,172.89	
	Arcadia		0.0167557230 56%	$	3,267.37		$	2,513.36		$	1,759.35	
Dixie		0.1037445809 00%				$ 47,203.78			$ 36,310.60			$ 25,417.42
	Dixie County		0.0988220879 21%	$	19,270.31		$	14,823.31		$	10,376.32	
	Cross City		0.0046392362 82%	$	904.65		$	695.89		$	487.12	
	Horseshoe Beach		0.0002814409 49%	$	54.88		$	42.22		$	29.55	
Duval		5.4349751569 35%				$ 2,472,913.70			$ 1,902,241.30			$ 1,331,568.91
	Jacksonville		5.2705700649 97%	$	1,027,761.16		$	790,585.51		$	553,409.86	
	Atlantic Beach		0.0388915076 01%	$	7,583.84		$	5,833.73		$	4,083.61	
	Baldwin		0.0022515275 89%	$	439.05		$	337.73		$	236.41	
	Jacksonville Beach		0.1004471824 31%	$	19,587.20		$	15,067.08		$	10,546.95	
	Neptune Beach		0.0228148743 18%	$	4,448.90		$	3,422.23		$	2,395.56	
Escambia		1.3416344492 44%				$ 610,443.67			$ 469,572.06			$ 328,700.44
	Escambia County		1.0058608715 74%	$	196,142.87		$	150,879.13		$	105,615.39	
	Century		0.0051367512 49%	$	1,001.67		$	770.51		$	539.36	
	Pensacola		0.3306368264 21%	$	64,474.18		$	49,595.52		$	34,716.87	
Flagler		0.3898647122 44%				$ 177,388.44			$ 136,452.65			$ 95,516.85
	Flagler Counry		0.2797559344 09%	$	54,552.41		$	41,963.39		$	29,374.37	
	Beverly Beach		0.0001543385 85%	$	30.10		$	23.15		$	16.21	
	Bunnell		0.0095018095 75%	$	1,852.85		$	1,425.27		$	997.69	
	Flagler Beach		0.0154828836 69%	$	3,019.16		$	2,322.43		$	1,625.70	
	Marineland		0.0001143921 27%	$	22.31		$	17.16		$	12.01	
	Palm Coast		0.0848571696 26%	$	16,547.15		$	12,728.58		$	8,910.00	
Franklin		0.0499112825 50%				$ 22,709.63			$ 17,468.95			$ 12,228.26
	Franklin County		0.0462543659 66%	$	9,019.60		$	6,938.15		$	4,856.71	
	Apalachicola		0.0017685386 06%	$	344.87		$	265.28		$	185.70	
	Carabelle		0.0018883779 78%	$	368.23		$	283.26		$	198.28	
Gadsden		0.1236560740 77%				$ 56,263.51			$ 43,279.63			$ 30,295.74
	Gadsden County		0.0902118106 42%	$	17,591.30		$	13,531.77		$	9,472.24	

	Chattahoochee		0.004181667772%	$ 815.43		$ 627.25		$ 439.08			
	Greensboro		0.000492067723%	$ 95.95		$ 73.81		$ 51.67			
	Gretna		0.002240633101%	$ 436.92		$ 336.09		$ 235.27			
	Havana		0.005459954403%	$ 1,064.69		$ 818.99		$ 573.30			
	Midway		0.001202025213%	$ 234.39		$ 180.30		$ 126.21			
	Quincy		0.019867915223%	$ 3,874.24		$ 2,980.19		$ 2,086.13			
Gilchrist		0.064333769355%			$ 29,271.87		$ 22,516.82		$ 15,761.77		
	Gilchrist County		0.061274233881%	$ 11,948.48		$ 9,191.14		$ 6,433.79			
	Bell		0.000099866143%	$ 19.47		$ 14.98		$ 10.49			
	Fanning Springs		0.000388570084%	$ 75.77		$ 58.29		$ 40.80			
	Trenton		0.002571099247%	$ 501.36		$ 385.66		$ 269.97			
Glades		0.040612836758%			$ 18,478.84		$ 14,214.49		$ 9,950.15		
	Glades County		0.040420367464%	$ 7,881.97		$ 6,063.06		$ 4,244.14			
	Moore Haven		0.000192469294%	$ 37.53		$ 28.87		$ 20.21			
Gulf		0.059914238588%			$ 27,260.98		$ 20,969.98		$ 14,678.99		
	Gulf County		0.054715751905%	$ 10,669.57		$ 8,207.36		$ 5,745.15			
	Port St. Joe		0.004817179591%	$ 939.35		$ 722.58		$ 505.80			
	Wewahitchka		0.000381307092%	$ 74.35		$ 57.20		$ 40.04			
Hamilton		0.047941195910%			$ 21,813.24		$ 16,779.42		$ 11,745.59		
	Hamilton County		0.038817061931%	$ 7,569.33		$ 5,822.56		$ 4,075.79			
	Jasper		0.004869836285%	$ 949.62		$ 730.48		$ 511.33			
	Jennings		0.002623755940%	$ 511.63		$ 393.56		$ 275.49			
	White Springs		0.001630541754%	$ 317.96		$ 244.58		$ 171.21			
Hardee		0.067110048132%			$ 30,535.07		$ 23,488.52		$ 16,441.96		
	Hardee County		0.058100306280%	$ 11,329.56		$ 8,715.05		$ 6,100.53			
	Bowling Green		0.001797590575%	$ 350.53		$ 269.64		$ 188.75			
	Wauchula		0.006667426860%	$ 1,300.15		$ 1,000.11		$ 700.08			
	Zolfo Springs		0.000544724417%	$ 106.22		$ 81.71		$ 57.20			
Hendry		0.144460915297%			$ 65,729.72		$ 50,561.32		$ 35,392.92		
	Hendry County		0.122147187443%	$ 23,818.70		$ 18,322.08		$ 12,825.45			
	Clewiston		0.017589151414%	$ 3,429.88		$ 2,638.37		$ 1,846.86			
	LaBelle		0.004724576440%	$ 921.29		$ 708.69		$ 496.08			
Hernando		1.510075949110%			$ 687,084.56		$ 528,526.58		$ 369,968.61		
	Hernando County		1.447521612849%	$ 282,266.71		$ 217,128.24		$ 151,989.77			
	Brooksville		0.061319627583%	$ 11,957.33		$ 9,197.94		$ 6,438.56			
	Weeki Wachee		0.001234708678%	$ 240.77		$ 185.21		$ 129.64			
Highlands		0.357188510237%			$ 162,520.77		$ 125,015.98		$ 87,511.19		
	Highlands County		0.287621754986%	$ 56,086.24		$ 43,143.26		$ 30,200.28			
	Avon Park		0.025829016090%	$ 5,036.66		$ 3,874.35		$ 2,712.05			
	Lake Placid		0.005565267790%	$ 1,085.23		$ 834.79		$ 584.35			
	Sebring		0.038172471371%	$ 7,443.63		$ 5,725.87		$ 4,008.11			
Hillsborough		8.710984113657%			$ 3,963,497.77		$ 3,048,844.44		$ 2,134,191.11		
	Hillsborough County		6.523111204400%	$ 1,272,006.68		$ 978,466.68		$ 684,926.68			
	Plant City		0.104218491142%	$ 20,322.61		$ 15,632.77		$ 10,942.94			
	Tampa		1.975671881253%	$ 385,256.02		$ 296,350.78		$ 207,445.55			
	Temple Terrace		0.107980721113%	$ 21,056.24		$ 16,197.11		$ 11,337.98			
Holmes		0.081612427851%			$ 37,133.65		$ 28,564.35		$ 19,995.04		
	Holmes County		0.066805002459%	$ 13,026.98		$ 10,020.75		$ 7,014.53			
	Bonifay		0.006898026863%	$ 1,345.12		$ 1,034.70		$ 724.29			
	Esto		0.006269778036%	$ 1,222.61		$ 940.47		$ 658.33			
	Noma		0.001278286631%	$ 249.27		$ 191.74		$ 134.22			
	Ponce de Leon		0.000179759057%	$ 35.05		$ 26.96		$ 18.87			
	Westville		0.000179759057%	$ 35.05		$ 26.96		$ 18.87			
Indian River		0.753076058781%			$ 342,649.61		$ 263,576.62		$ 184,503.63		
	Indian River County		0.623571460217%	$ 121,596.43		$ 93,535.72		$ 65,475.00			
	Fellsmere		0.004917045734%	$ 958.82		$ 737.56		$ 516.29			
	Indian River shores		0.025322422382%	$ 4,937.87		$ 3,798.36		$ 2,658.85			
	Orchid		0.000306861421%	$ 59.84		$ 46.03		$ 32.22			
	Sebastian		0.038315915467%	$ 7,471.60		$ 5,747.39		$ 4,023.17			
	Vero Beach		0.060642353558%	$ 11,825.26		$ 9,096.35		$ 6,367.45			
Jackson		0.158936058795%			$ 72,315.91		$ 55,627.62		$ 38,939.33		
	Jackson County		0.075213731704%	$ 14,666.68		$ 11,282.06		$ 7,897.44			
	Alford		0.000303229925%	$ 59.13		$ 45.48		$ 31.84			
	Bascom		0.000061735434%	$ 12.04		$ 9.26		$ 6.48			
	Campbellton		0.001648699234%	$ 321.50		$ 247.30		$ 173.11			
	Cottondale		0.001093080329%	$ 213.15		$ 163.96		$ 114.77			
	Graceville		0.002794436257%	$ 544.92		$ 419.17		$ 293.42			
	Grandridge		0.000030867717%	$ 6.02		$ 4.63		$ 3.24			
	Greenwood		0.001292812616%	$ 252.10		$ 193.92		$ 135.75			
	Jacob City		0.000481173235%	$ 93.83		$ 72.18		$ 50.52			
	Malone		0.000092603151%	$ 18.06		$ 13.89		$ 9.72			
	Marianna		0.073519638768%	$ 14,336.33		$ 11,027.95		$ 7,719.56			
	Sneads		0.002404050426%	$ 468.79		$ 360.61		$ 252.43			
Jefferson		0.040821647784%			$ 18,573.85		$ 14,287.58		$ 10,001.30		
	Jefferson County		0.037584169001%	$ 7,328.91		$ 5,637.63		$ 3,946.34			
	Monticello		0.003237478783%	$ 631.31		$ 485.62		$ 339.94			
Lafayette		0.031911772076%			$ 14,519.86		$ 11,169.12		$ 7,818.38		

	Lafayette County		0.031555885457%	$ 6,153.40		$ 4,733.38		$ 3,313.37		
	Mayo		0.000355886619%	$ 69.40		$ 53.38		$ 37.37		
Lake		1.139211224519%			$ 518,341.11		$ 398,723.93		$ 279,106.75	
	Lake County		0.757453827343%	$ 147,703.50		$ 113,618.07		$ 79,532.65		
	Astatula		0.002727253579%	$ 531.81		$ 409.09		$ 286.36		
	Clermont		0.075909163209%	$ 14,802.29		$ 11,386.37		$ 7,970.46		
	Eustis		0.041929254098%	$ 8,176.20		$ 6,289.39		$ 4,402.57		
	Fruitland Park		0.008381493024%	$ 1,634.39		$ 1,257.22		$ 880.06		
	Groveland		0.026154034992%	$ 5,100.04		$ 3,923.11		$ 2,746.17		
	Howey-In-The-Hills		0.002981458307%	$ 581.38		$ 447.22		$ 313.05		
	Lady Lake		0.025048244426%	$ 4,884.41		$ 3,757.24		$ 2,630.07		
	Leesburg		0.091339390185%	$ 17,811.18		$ 13,700.91		$ 9,590.64		
	Mascotte		0.011415608025%	$ 2,226.04		$ 1,712.34		$ 1,198.64		
	Minneola		0.016058475803%	$ 3,131.40		$ 2,408.77		$ 1,686.14		
	Montverde		0.001347285057%	$ 262.72		$ 202.09		$ 141.46		
	Mount Dora		0.041021380070%	$ 7,999.17		$ 6,153.21		$ 4,307.24		
	Tavares		0.031820984673%	$ 6,205.09		$ 4,773.15		$ 3,341.20		
	Umatilla		0.005623371728%	$ 1,096.56		$ 843.51		$ 590.45		
Lee		3.325371883359%			$ 1,513,044.21		$ 1,163,880.16		$ 814,716.11	
	Lee County		2.115268407509%	$ 412,477.34		$ 317,290.26		$ 222,103.18		
	Bonita Springs		0.017374893143%	$ 3,388.10		$ 2,606.23		$ 1,824.36		
	Cape Coral		0.714429677167%	$ 139,313.79		$ 107,164.45		$ 75,015.12		
	Estero		0.012080171813%	$ 2,355.63		$ 1,812.03		$ 1,268.42		
	Fort Myers		0.431100350585%	$ 84,064.57		$ 64,665.05		$ 45,265.54		
	Fort Myers Beach		0.000522935440%	$ 101.97		$ 78.44		$ 54.91		
	Sanibel		0.034595447702%	$ 6,746.11		$ 5,189.32		$ 3,632.52		
Leon		0.897199244939%			$ 408,225.66		$ 314,019.74		$ 219,813.82	
	Leon County		0.471201146391%	$ 91,884.22		$ 70,680.17		$ 49,476.12		
	Tallahassee		0.425998098549%	$ 83,069.63		$ 63,899.71		$ 44,729.80		
Levy		0.251192401748%			$ 114,292.54		$ 87,917.34		$ 61,542.14	
	Levy County		0.200131750679%	$ 39,025.69		$ 30,019.76		$ 21,013.83		
	Bronson		0.005701448894%	$ 1,111.78		$ 855.22		$ 598.65		
	Cedar Key		0.005180329202%	$ 1,010.16		$ 777.05		$ 543.93		
	Chiefland		0.015326729337%	$ 2,988.71		$ 2,299.01		$ 1,609.31		
	Fanning Springs		0.000808007885%	$ 157.56		$ 121.20		$ 84.84		
	Inglis		0.004976965420%	$ 970.51		$ 746.54		$ 522.58		
	Otter Creek		0.000408543312%	$ 79.67		$ 61.28		$ 42.90		
	Williston		0.017774357715%	$ 3,466.00		$ 2,666.15		$ 1,866.31		
	Yankeetown		0.000884269303%	$ 172.43		$ 132.64		$ 92.85		
Liberty		0.019399452225%			$ 8,826.75		$ 6,789.81		$ 4,752.87	
	Liberty County		0.019303217578%	$ 3,764.13		$ 2,895.48		$ 2,026.84		
	Bristol		0.000096234647%	$ 18.77		$ 14.44		$ 10.10		
Madison		0.063540287455%			$ 28,910.83		$ 22,239.10		$ 15,567.37	
	Madison County		0.053145129837%	$ 10,363.30		$ 7,971.77		$ 5,580.24		
	Greenville		0.000110760631%	$ 21.60		$ 16.61		$ 11.63		
	Lee		0.000019973229%	$ 3.89		$ 3.00		$ 2.10		
	Madison		0.010264423758%	$ 2,001.56		$ 1,539.66		$ 1,077.76		
Manatee		2.721323346235%			$ 1,238,202.12		$ 952,463.17		$ 666,724.22	
	Manatee County		2.201647174006%	$ 429,321.20		$ 330,247.08		$ 231,172.95		
	Anna Maria		0.009930326116%	$ 1,936.41		$ 1,489.55		$ 1,042.68		
	Bradenton		0.379930754632%	$ 74,086.50		$ 56,989.61		$ 39,892.73		
	Bradenton Beach		0.014012127744%	$ 2,732.36		$ 2,101.82		$ 1,471.27		
	Holmes Beach		0.028038781473%	$ 5,467.56		$ 4,205.82		$ 2,944.07		
	Longboat Key		0.034895046131%	$ 6,804.53		$ 5,234.26		$ 3,663.98		
	Palmetto		0.052869136132%	$ 10,309.48		$ 7,930.37		$ 5,551.26		
Marion		1.701176168960%			$ 774,035.16		$ 595,411.66		$ 416,788.16	
	Marion County		1.303728892837%	$ 254,227.13		$ 195,559.33		$ 136,891.53		
	Belleview		0.009799592256%	$ 1,910.92		$ 1,469.94		$ 1,028.96		
	Dunnellon		0.018400790795%	$ 3,588.15		$ 2,760.12		$ 1,932.08		
	McIntosh		0.000145259844%	$ 28.33		$ 21.79		$ 15.25		
	Ocala		0.368994504094%	$ 71,953.93		$ 55,349.18		$ 38,744.42		
	Reddick		0.000107129135%	$ 20.89		$ 16.07		$ 11.25		
Martin		0.869487298116%			$ 395,616.72		$ 304,320.55		$ 213,024.39	
	Martin County		0.750762795758%	$ 146,398.75		$ 112,614.42		$ 78,830.09		
	Jupiter Island		0.020873839646%	$ 4,070.40		$ 3,131.08		$ 2,191.75		
	Ocean Breeze Park		0.008270732393%	$ 1,612.79		$ 1,240.61		$ 868.43		
	Sewall's Point		0.008356072551%	$ 1,629.43		$ 1,253.41		$ 877.39		
	Stuart		0.081223857767%	$ 15,838.65		$ 12,183.58		$ 8,528.51		
Miami-Dade		5.232119784173%			$ 2,380,614.50		$ 1,831,241.92		$ 1,281,869.35	
	Miami-Dade County		4.282797675552%	$ 835,145.55		$ 642,419.65		$ 449,693.76		
	Aventura		0.024619727885%	$ 4,800.85		$ 3,692.96		$ 2,585.07		
	Bal Harbour		0.010041086747%	$ 1,958.01		$ 1,506.16		$ 1,054.31		
	Bay Harbor Islands		0.004272455175%	$ 833.13		$ 640.87		$ 448.61		
	Biscayne Park		0.001134842535%	$ 221.29		$ 170.23		$ 119.16		
	Coral Gables		0.071780152131%	$ 13,997.13		$ 10,767.02		$ 7,536.92		
	Cutler Bay		0.009414653668%	$ 1,835.86		$ 1,412.20		$ 988.54		
	Doral		0.013977628531%	$ 2,725.64		$ 2,096.64		$ 1,467.65		

	El Portal		0.000924215760%	$	180.22		$	138.63		$	97.04	
	Florida City		0.003929278792%	$	766.21		$	589.39		$	412.57	
	Golden Beach		0.002847092951%	$	555.18		$	427.06		$	298.94	
	Hialeah		0.098015895785%	$	19,113.10		$	14,702.38		$	10,291.67	
	Hialeah Gardens		0.005452691411%	$	1,063.27		$	817.90		$	572.53	
	Homestead		0.024935668046%	$	4,862.46		$	3,740.35		$	2,618.25	
	Indian Creek		0.002543863026%	$	496.05		$	381.58		$	267.11	
	Key Biscayne		0.013683477346%	$	2,668.28		$	2,052.52		$	1,436.77	
	Medley		0.008748274131%	$	1,705.91		$	1,312.24		$	918.57	
	Miami		0.292793005448%	$	57,094.64		$	43,918.95		$	30,743.27	
	Miami Beach		0.181409572478%	$	35,374.87		$	27,211.44		$	19,048.01	
	Miami Gardens		0.040683650932%	$	7,933.31		$	6,102.55		$	4,271.78	
	Miami Lakes		0.007836768608%	$	1,528.17		$	1,175.52		$	822.86	
	Miami Shores		0.006287935516%	$	1,226.15		$	943.19		$	660.23	
	Miami Springs		0.006169911893%	$	1,203.13		$	925.49		$	647.84	
	North Bay Village		0.005160355974%	$	1,006.27		$	774.05		$	541.84	
	North Miami		0.030379280717%	$	5,923.96		$	4,556.89		$	3,189.82	
	North Miami Beach		0.030391990953%	$	5,926.44		$	4,558.80		$	3,191.16	
	Opa-locka		0.007847663096%	$	1,530.29		$	1,177.15		$	824.00	
	Palmetto Bay		0.007404620570%	$	1,443.90		$	1,110.69		$	777.49	
	Pinecrest		0.008296152866%	$	1,617.75		$	1,244.42		$	871.10	
	South Miami		0.007833137111%	$	1,527.46		$	1,174.97		$	822.48	
	Sunny Isles Beach		0.007693324511%	$	1,500.20		$	1,154.00		$	807.80	
	Surfside		0.004869836285%	$	949.62		$	730.48		$	511.33	
	Sweetwater		0.004116300842%	$	802.68		$	617.45		$	432.21	
	Virginia Gardens		0.001172973244%	$	228.73		$	175.95		$	123.16	
	West Miami		0.002654623657%	$	517.65		$	398.19		$	278.74	
Monroe		0.476388738585%				$ 216,756.88			$ 166,736.06			$ 116,715.24
	Monroe County		0.330124785469%	$	64,374.33		$	49,518.72		$	34,663.10	
	Islamorada		0.022357305808%	$	4,359.67		$	3,353.60		$	2,347.52	
	Key Colony Beach		0.004751812661%	$	926.60		$	712.77		$	498.94	
	Key West		0.088087385417%	$	17,177.04		$	13,213.11		$	9,249.18	
	Layton		0.000150707089%	$	29.39		$	22.61		$	15.82	
	Marathon		0.030916742141%	$	6,028.76		$	4,637.51		$	3,246.26	
Nassau		0.476933463002%				$ 217,004.73			$ 166,926.71			$ 116,848.70
	Nassau County		0.392706357951%	$	76,577.74		$	58,905.95		$	41,234.17	
	Callahan		0.000225152759%	$	43.90		$	33.77		$	23.64	
	Fernandina Beach		0.083159445195%	$	16,216.09		$	12,473.92		$	8,731.74	
	Hillard		0.000842507098%	$	164.29		$	126.38		$	88.46	
Okaloosa		0.819212865955%				$ 372,741.85			$ 286,724.50			$ 200,707.15
	Okaloosa County		0.612059617545%	$	119,351.63		$	91,808.94		$	64,266.26	
	Cinco Bayou		0.000733562214%	$	143.04		$	110.03		$	77.02	
	Crestview		0.070440130066%	$	13,735.83		$	10,566.02		$	7,396.21	
	Destin		0.014678507281%	$	2,862.31		$	2,201.78		$	1,541.24	
	Fort Walton Beach		0.077837487644%	$	15,178.31		$	11,675.62		$	8,172.94	
	Laurel Hill		0.000079892914%	$	15.58		$	11.98		$	8.39	
	Mary Esther		0.009356549730%	$	1,824.53		$	1,403.48		$	982.44	
	Niceville		0.021745398713%	$	4,240.35		$	3,261.81		$	2,283.27	
	Shalimar		0.001824826796%	$	355.84		$	273.72		$	191.61	
	Valparaiso		0.010456893052%	$	2,039.09		$	1,568.53		$	1,097.97	
Okeechobee		0.353495278692%				$ 160,840.35			$ 123,723.35			$ 86,606.34
	Okeechobee County		0.314543851405%	$	61,336.05		$	47,181.58		$	33,027.10	
	Okeechobee		0.038951427287%	$	7,595.53		$	5,842.71		$	4,089.90	
Orange		4.671028214546%				$ 2,125,317.84			$ 1,634,859.88			$ 1,144,401.91
	Orange County		3.063330386979%	$	597,349.43		$	459,499.56		$	321,649.69	
	Apopka		0.097215150892%	$	18,956.95		$	14,582.27		$	10,207.59	
	Bay Lake		0.023566594013%	$	4,595.49		$	3,534.99		$	2,474.49	
	Belle Isle		0.010798253686%	$	2,105.66		$	1,619.74		$	1,133.82	
	Eatonville		0.008325204835%	$	1,623.41		$	1,248.78		$	874.15	
	Edgewood		0.009716067845%	$	1,894.63		$	1,457.41		$	1,020.19	
	Lake Buena Vista		0.010355211161%	$	2,019.27		$	1,553.28		$	1,087.30	
	Maitland		0.046728276209%	$	9,112.01		$	7,009.24		$	4,906.47	
	Oakland		0.005429086686%	$	1,058.67		$	814.36		$	570.05	
	Ocoee		0.066599822928%	$	12,986.97		$	9,989.97		$	6,992.98	
	Orlando		1.160248481490%	$	226,248.45		$	174,037.27		$	121,826.09	
	Windemere		0.007548064667%	$	1,471.87		$	1,132.21		$	792.55	
	Winter Garden		0.056264584996%	$	10,971.59		$	8,439.69		$	5,907.78	
	Winter Park		0.104903028159%	$	20,456.09		$	15,735.45		$	11,014.82	
Osceola		1.073452092940%				$ 488,420.70			$ 375,708.23			$ 262,995.76
	Osceola County		0.837248691390%	$	163,263.49		$	125,587.30		$	87,911.11	
	Kissimmee		0.162366006872%	$	31,661.37		$	24,354.90		$	17,048.43	
	St. Cloud		0.073837394678%	$	14,398.29		$	11,075.61		$	7,752.93	
Palm Beach		8.601594372053%				$ 3,913,725.44			$ 3,010,558.03			$ 2,107,390.62
	Palm Beach County		5.552548475026%	$	1,082,746.95		$	832,882.27		$	583,017.59	
	Atlantis		0.018751230169%	$	3,656.49		$	2,812.68		$	1,968.88	
	Belle Glade		0.020828445945%	$	4,061.55		$	3,124.27		$	2,186.99	
	Boca Raton		0.472069073961%	$	92,053.47		$	70,810.36		$	49,567.25	

	Boynton Beach		0.306498271771%	$	59,767.16		$	45,974.74		$	32,182.32	
	Briny Breezes		0.003257452012%	$	635.20		$	488.62		$	342.03	
	Cloud Lake		0.000188837798%	$	36.82		$	28.33		$	19.83	
	Delray Beach		0.351846579457%	$	68,610.08		$	52,776.99		$	36,943.89	
	Glen Ridge		0.000052656694%	$	10.27		$	7.90		$	5.53	
	Golf		0.004283349663%	$	835.25		$	642.50		$	449.75	
	Greenacres		0.076424835657%	$	14,902.84		$	11,463.73		$	8,024.61	
	Gulf Stream		0.010671151322%	$	2,080.87		$	1,600.67		$	1,120.47	
	Haverhill		0.001084001589%	$	211.38		$	162.60		$	113.82	
	Highland Beach		0.032510968934%	$	6,339.64		$	4,876.65		$	3,413.65	
	Hypoluxo		0.005153092982%	$	1,004.85		$	772.96		$	541.07	
	Juno Beach		0.016757538804%	$	3,267.72		$	2,513.63		$	1,759.54	
	Jupiter Island		0.125466374888%	$	24,465.94		$	18,819.96		$	13,173.97	
	Jupiter Inlet Colony		0.005276563849%	$	1,028.93		$	791.48		$	554.04	
	Lake Clarke Shores		0.007560774903%	$	1,474.35		$	1,134.12		$	793.88	
	Lake Park		0.029433275980%	$	5,739.49		$	4,414.99		$	3,090.49	
	Lake Worth		0.117146617298%	$	22,843.59		$	17,571.99		$	12,300.39	
	Lantana		0.024507151505%	$	4,778.89		$	3,676.07		$	2,573.25	
	Loxahatchee Groves		0.002531152789%	$	493.57		$	379.67		$	265.77	
	Manalapan		0.021632822333%	$	4,218.40		$	3,244.92		$	2,271.45	
	Mangonia Park		0.010696571795%	$	2,085.83		$	1,604.49		$	1,123.14	
	North Palm Beach		0.044349646256%	$	8,648.18		$	6,652.45		$	4,656.71	
	Ocean Ridge		0.012786497807%	$	2,493.37		$	1,917.97		$	1,342.58	
	Pahokee		0.004018250447%	$	783.56		$	602.74		$	421.92	
	Palm Beach		0.185476848123%	$	36,167.99		$	27,821.53		$	19,475.07	
	Palm Beach Gardens		0.233675880257%	$	45,566.80		$	35,051.38		$	24,535.97	
	Palm Beach Shores		0.014135598612%	$	2,756.44		$	2,120.34		$	1,484.24	
	Palm Springs		0.038021764282%	$	7,414.24		$	5,703.26		$	3,992.29	
	Riviera Beach		0.163617057282%	$	31,905.33		$	24,542.56		$	17,179.79	
	Royal Palm Beach		0.049295743959%	$	9,612.67		$	7,394.36		$	5,176.05	
	South Bay		0.001830274040%	$	356.90		$	274.54		$	192.18	
	South Palm Beach		0.005866681967%	$	1,144.00		$	880.00		$	616.00	
	Tequesta		0.031893614595%	$	6,219.25		$	4,784.04		$	3,348.83	
	Wellington		0.050183644758%	$	9,785.81		$	7,527.55		$	5,269.28	
	West Palm Beach		0.549265602541%	$	107,106.79		$	82,389.84		$	57,672.89	
Pasco		4.692087260494%				$ 2,134,899.70			$ 1,642,230.54			$ 1,149,561.38
	Pasco County		4.319205239813%	$	842,245.02		$	647,880.79		$	453,516.55	
	Dade City		0.055819726723%	$	10,884.85		$	8,372.96		$	5,861.07	
	New Port Richey		0.149879107494%	$	29,226.43		$	22,481.87		$	15,737.31	
	Port Richey		0.049529975458%	$	9,658.35		$	7,429.50		$	5,200.65	
	San Antonio		0.002189792155%	$	427.01		$	328.47		$	229.93	
	St. Leo		0.002790804761%	$	544.21		$	418.62		$	293.03	
	Zephyrhills		0.112672614089%	$	21,971.16		$	16,900.89		$	11,830.62	
Pinellas		7.934889816777%				$ 3,610,374.87			$ 2,777,211.44			$ 1,944,048.01
	Pinellas County		4.546593184553%	$	886,585.67		$	681,988.98		$	477,392.28	
	Belleair		0.018095745121%	$	3,528.67		$	2,714.36		$	1,900.05	
	Belleair Beach		0.004261560686%	$	831.00		$	639.23		$	447.46	
	Belleair Bluffs		0.007502670965%	$	1,463.02		$	1,125.40		$	787.78	
	Belleair Shore		0.000439411029%	$	85.69		$	65.91		$	46.14	
	Clearwater		0.633863120196%	$	123,603.31		$	95,079.47		$	66,555.63	
	Dunedin		0.102440873796%	$	19,975.97		$	15,366.13		$	10,756.29	
	Gulfport		0.047893986460%	$	9,339.33		$	7,184.10		$	5,028.87	
	Indian Rocks Beach		0.008953453662%	$	1,745.92		$	1,343.02		$	940.11	
	Indian Shores		0.011323004874%	$	2,207.99		$	1,698.45		$	1,188.92	
	Kenneth City		0.017454786058%	$	3,403.68		$	2,618.22		$	1,832.75	
	Largo		0.374192990777%	$	72,967.63		$	56,128.95		$	39,290.26	
	Madeira Beach		0.022616957779%	$	4,410.31		$	3,392.54		$	2,374.78	
	North Reddington Beach		0.003820333909%	$	744.97		$	573.05		$	401.14	
	Oldsmar		0.039421706033%	$	7,687.23		$	5,913.26		$	4,139.28	
	Pinellas Park		0.251666311991%	$	49,074.93		$	37,749.95		$	26,424.96	
	Redington Beach		0.003611522882%	$	704.25		$	541.73		$	379.21	
	Redington Shores		0.006451352841%	$	1,258.01		$	967.70		$	677.39	
	Safety Harbor		0.038061710740%	$	7,422.03		$	5,709.26		$	3,996.48	
	Seminole		0.095248695748%	$	18,573.50		$	14,287.30		$	10,001.11	
	South Pasadena		0.029968921656%	$	5,843.94		$	4,495.34		$	3,146.74	
	St. Pete Beach		0.071791046619%	$	13,999.25		$	10,768.66		$	7,538.06	
	St. Petersburg		1.456593090134%	$	284,035.65		$	218,488.96		$	152,942.27	
	Tarpon Springs		0.101970595050%	$	19,884.27		$	15,295.59		$	10,706.91	
	Treasure Island		0.040652783215%	$	7,927.29		$	6,097.92		$	4,268.54	
Polk		2.150483025298%				$ 978,469.78			$ 752,669.06			$ 526,868.34
	Polk County		1.558049828484%	$	303,819.72		$	233,707.47		$	163,595.23	
	Auburndale		0.028636162584%	$	5,584.05		$	4,295.42		$	3,006.80	
	Bartow		0.043971970660%	$	8,574.53		$	6,595.80		$	4,617.06	
	Davenport		0.005305615818%	$	1,034.60		$	795.84		$	557.09	
	Dundee		0.005597951255%	$	1,091.60		$	839.69		$	587.78	
	Eagle Lake		0.002580177987%	$	503.13		$	387.03		$	270.92	
	Fort Meade		0.007702403251%	$	1,501.97		$	1,155.36		$	808.75	

	Frostproof		0.0058576032 27%	$ 1,142.23		$ 878.64		$ 615.05		
	Haines City		0.0479847738 63%	$ 9,357.03		$ 7,197.72		$ 5,038.40		
	Highland Park		0.0000635511 82%	$ 12.39		$ 9.53		$ 6.67		
	Hillcrest Heights		0.0000054472 44%	$ 1.06		$ 0.82		$ 0.57		
	Lake Alfred		0.0074899607 29%	$ 1,460.54		$ 1,123.49		$ 786.45		
	Lake Hamilton		0.0025402315 30%	$ 495.35		$ 381.03		$ 266.72		
	Lakeland		0.2948756684 68%	$ 57,500.76		$ 44,231.35		$ 30,961.95		
	Lake Wales		0.0362931721 34%	$ 7,077.17		$ 5,443.98		$ 3,810.78		
	Mulberry		0.0054145607 02%	$ 1,055.84		$ 812.18		$ 568.53		
	Polk City		0.0010803700 93%	$ 210.67		$ 162.06		$ 113.44		
	Winter Haven		0.0970335760 87%	$ 18,921.55		$ 14,555.04		$ 10,188.53		
Putnam		0.3848931940 68%			$ 175,126.40		$ 134,712.62			$ 94,298.83
	Putnam County		0.3292259901 82%	$ 64,199.07		$ 49,383.90		$ 34,568.73		
	Crescent City		0.0055616362 94%	$ 1,084.52		$ 834.25		$ 583.97		
	Interlachen		0.0018774834 89%	$ 366.11		$ 281.62		$ 197.14		
	Palatka		0.0469552447 16%	$ 9,156.27		$ 7,043.29		$ 4,930.30		
	Pomona Park		0.0003794913 44%	$ 74.00		$ 56.92		$ 39.85		
	Welaka		0.0008933480 43%	$ 174.20		$ 134.00		$ 93.80		
Santa Rosa		0.7012673195 13%			$ 319,076.63		$ 245,443.56			$ 171,810.49
	Santa Rosa County		0.5925239842 16%	$ 115,542.18		$ 88,878.60		$ 62,215.02		
	Gulf Breeze		0.0619515079 06%	$ 12,080.54		$ 9,292.73		$ 6,504.91		
	Jay		0.0001597858 29%	$ 31.16		$ 23.97		$ 16.78		
	Milton		0.0466320415 62%	$ 9,093.25		$ 6,994.81		$ 4,896.36		
Sarasota		2.8050438575 79%			$ 1,276,294.96		$ 981,765.35			$ 687,235.75
	Sarasota County		1.9243152632 51%	$ 375,241.48		$ 288,647.29		$ 202,053.10		
	Longboat Key		0.0448945885 6%	$ 8,675.44		$ 6,673.42		$ 4,671.39		
	North Port		0.2096117712 77%	$ 40,874.30		$ 31,441.77		$ 22,009.24		
	Sarasota		0.4842799796 35%	$ 94,434.60		$ 72,642.00		$ 50,849.40		
	Venice		0.1423473845 60%	$ 27,757.74		$ 21,352.11		$ 14,946.48		
Seminole		2.1411482645 44%			$ 974,222.46		$ 749,401.89			$ 524,581.32
	Seminole County		1.5086941648 39%	$ 294,195.36		$ 226,304.12		$ 158,412.89		
	Altamonte Springs		0.0813055664 30%	$ 15,854.59		$ 12,195.83		$ 8,537.08		
	Casselberry		0.0800345427 91%	$ 15,606.74		$ 12,005.18		$ 8,403.63		
	Lake Mary		0.0797676278 27%	$ 15,554.69		$ 11,965.14		$ 8,375.60		
	Longwood		0.0617100134 15%	$ 12,033.45		$ 9,256.50		$ 6,479.55		
	Oviedo		0.1031308580 57%	$ 20,110.52		$ 15,469.63		$ 10,828.74		
	Sanford		0.1642434903 62%	$ 32,027.48		$ 24,636.52		$ 17,245.57		
	Winter Springs		0.0622620008 24%	$ 12,141.09		$ 9,339.30		$ 6,537.51		
St. Johns		0.7103333495 54%			$ 323,201.67		$ 248,616.67			$ 174,031.67
	St. Johns County		0.6563348181 31%	$ 127,985.29		$ 98,450.22		$ 68,915.16		
	Hastings		0.0000108944 88%	$ 2.12		$ 1.63		$ 1.14		
	Marineland		0.0000000000 0%	$ -		$ -		$ -		
	St. Augustine		0.0465103864 42%	$ 9,069.53		$ 6,976.56		$ 4,883.59		
	St. Augustine Beach		0.0074772504 93%	$ 1,458.06		$ 1,121.59		$ 785.11		
St. Lucie		1.5066278435 52%			$ 685,515.67		$ 527,319.75			$ 369,123.82
	St. Lucie County		0.9561565843 02%	$ 186,450.53		$ 143,423.49		$ 100,396.44		
	Fort Pierce		0.1595352556 54%	$ 31,109.37		$ 23,930.29		$ 16,751.20		
	Port St. Lucie		0.3908034539 89%	$ 76,206.67		$ 58,620.52		$ 41,034.36		
	St. Lucie Village		0.0001325496 08%	$ 25.85		$ 19.88		$ 13.92		
Sumter		0.3263988704 59%			$ 148,511.49		$ 114,239.60			$ 79,967.72
	Sumter County		0.3022730260 46%	$ 58,943.24		$ 45,340.95		$ 31,738.67		
	Bushnell		0.0066075071 74%	$ 1,288.46		$ 991.13		$ 693.79		
	Center Hill		0.0013127858 44%	$ 255.99		$ 196.92		$ 137.84		
	Coleman		0.0007480881 99%	$ 145.88		$ 112.21		$ 78.55		
	Webster		0.0014235464 76%	$ 277.59		$ 213.53		$ 149.47		
	Wildwood		0.0140339167 21%	$ 2,736.61		$ 2,105.09		$ 1,473.56		
Suwannee		0.1910148796 92%			$ 86,911.77		$ 66,855.21			$ 46,798.65
	Suwannee County		0.1610278005 55%	$ 31,400.42		$ 24,154.17		$ 16,907.92		
	Branford		0.0009296630 04%	$ 181.28		$ 139.45		$ 97.61		
	Live Oak		0.0290574161 32%	$ 5,666.20		$ 4,358.61		$ 3,051.03		
Taylor		0.0921818972 82%			$ 41,942.76		$ 32,263.66			$ 22,584.56
	Taylor County		0.0699698513 19%	$ 13,644.12		$ 10,495.48		$ 7,346.83		
	Perry		0.0222120459 63%	$ 4,331.35		$ 3,331.81		$ 2,332.26		
Union		0.0651563032 24%			$ 29,646.12		$ 22,804.71			$ 15,963.29
	Union County		0.0636292591 09%	$ 12,407.71		$ 9,544.39		$ 6,681.07		
	Lake Butler		0.0013981260 03%	$ 272.63		$ 209.72		$ 146.80		
	Raiford		0.0000127102 36%	$ 2.48		$ 1.91		$ 1.33		
	Worthington Springs		0.0001162078 76%	$ 22.66		$ 17.43		$ 12.20		
Volusia		3.1303296744 80%			$ 1,424,300.00		$ 1,095,615.39			$ 766,930.77
	Volusia County		1.7085753422 87%	$ 333,172.19		$ 256,286.30		$ 179,400.41		
	Daytona Beach		0.4475564752 12%	$ 87,273.51		$ 67,133.47		$ 46,993.43		
	Daytona Beach Shores		0.0397430934 39%	$ 7,749.90		$ 5,961.46		$ 4,173.02		
	DeBary		0.0352836162 15%	$ 6,880.31		$ 5,292.54		$ 3,704.78		
	DeLand		0.0989836894 98%	$ 19,301.82		$ 14,847.55		$ 10,393.29		
	Deltona		0.1993291900 38%	$ 38,869.19		$ 29,899.38		$ 20,929.56		
	Edgewater		0.0580422023 43%	$ 11,318.23		$ 8,706.33		$ 6,094.43		
	Flagler Beach		0.0002233370 11%	$ 43.55		$ 33.50		$ 23.45		

	Holly Hill		0.031615805143%	$ 6,165.08		$ 4,742.37		$ 3,319.66	
	Lake Helen		0.004918861482%	$ 959.18		$ 737.83		$ 516.48	
	New Smyrna Beach		0.104065968306%	$ 20,292.86		$ 15,609.90		$ 10,926.93	
	Oak Hill		0.004820811087%	$ 940.06		$ 723.12		$ 506.19	
	Orange City		0.033562287058%	$ 6,544.65		$ 5,034.34		$ 3,524.04	
	Ormond Beach		0.114644516477%	$ 22,355.68		$ 17,196.68		$ 12,037.67	
	Pierson		0.002333236251%	$ 454.98		$ 349.99		$ 244.99	
	Ponce Inlet		0.023813535748%	$ 4,643.64		$ 3,572.03		$ 2,500.42	
	Port Orange		0.177596501562%	$ 34,631.32		$ 26,639.48		$ 18,647.63	
	South Daytona		0.045221205323%	$ 8,818.14		$ 6,783.18		$ 4,748.23	
Wakulla		0.115129321208%			$ 52,383.84		$ 40,295.26		$ 28,206.68
	Wakulla County		0.114953193647%	$ 22,415.87		$ 17,242.98		$ 12,070.09	
	Sopchoppy		0.000107129135%	$ 20.89		$ 16.07		$ 11.25	
	St. Marks		0.000068998426%	$ 13.45		$ 10.35		$ 7.24	
Walton		0.268558216151%			$ 122,193.99		$ 93,995.38		$ 65,796.76
	Walton County		0.224268489581%	$ 43,732.36		$ 33,640.27		$ 23,548.19	
	DeFuniak Springs		0.017057137234%	$ 3,326.14		$ 2,558.57		$ 1,791.00	
	Freeport		0.003290135477%	$ 641.58		$ 493.52		$ 345.46	
	Paxton		0.023942453860%	$ 4,668.78		$ 3,591.37		$ 2,513.96	
Washington		0.120124444109%			$ 54,656.62		$ 42,043.56		$ 29,430.49
	Washington County		0.104908475404%	$ 20,457.15		$ 15,736.27		$ 11,015.39	
	Caryville		0.001401757499%	$ 273.34		$ 210.26		$ 147.18	
	Chipley		0.012550450560%	$ 2,447.34		$ 1,882.57		$ 1,317.80	
	Ebro		0.000221521263%	$ 43.20		$ 33.23		$ 23.26	
	Vernon		0.000361333863%	$ 70.46		$ 54.20		$ 37.94	
	Wausau		0.000680905521%	$ 132.78		$ 102.14		$ 71.50	
		100.00%	100.00%	$ 19,500,000.00	$ 45,500,000.00	$ 15,000,000.00	$ 35,000,000.00	$ 10,500,000.00	$ 24,500,000.00

PURDUE PHARMA L.P.

ABATEMENT PLAN TERM SHEET

SUMMARY OF TERMS AND CONDITIONS

THIS TERM SHEET DOES NOT CONSTITUTE (NOR SHALL IT BE CONSTRUED AS) AN OFFER, AGREEMENT OR COMMITMENT[1]

Issue	Description
1. APPLICABILITY OF AGREEMENT	These terms (once agreed) shall apply to the allocation of value received under, and shall be incorporated into, any plan of reorganization (the "**Chapter 11 Plan**") in the chapter 11 cases of Purdue Pharma L.P. and its affiliates (collectively, "**Purdue**") pending in the U.S. Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") between the states, territories and the District of Columbia (each a "**State**") on the one hand, each county, city, town, parish, village, municipality that functions as a political subdivision under State law, or a governmental entity that has the authority to bring Drug Dealer Liability Act ("**DDLA Claims**") under State law (collectively, the "**Local Governments**"), and each federally recognized Native American, Native Alaskan or American Indian Tribe (each a "**Tribe**") on the other.
2. PURPOSE	Virtually all creditors and the Court itself in the Purdue bankruptcy recognize the need and value in developing a comprehensive abatement strategy to address the opioid crisis as the most effective use of the funds that can be derived from the Purdue estate (including without limitation insurance proceeds and, if included in the Chapter 11 Plan, payments by third-parties seeking releases). Because of the unique impact the crisis has had throughout all regions of the country, and as repeatedly recognized by Judge Drain, division of a substantial portion of the bankruptcy estate should occur through an established governmental structure, with the use of such funds strictly limited to abatement purposes as provided herein.[2]

[1] As a condition to participating in this abatement structure, the settlements that the states of Kentucky and Oklahoma separately entered into with Purdue must be taken into account in any allocation to them or flowing through them. Potential adjustments may include a different Government Participation Mechanism structure for the disbursement of funds to benefit Local Governments in those states or some redirection of funds, which would still be used solely for abatement purposes.

[2] *See, e.g.,* Hrg. Tr at 149:22-150:5 (Oct. 11, 2019)(' "I would hope that those public health steps, once the difficult allocation issues that the parties have addressed here, can be largely left up to the states and municipalities so that they can use their own unique knowledge about their own citizens and how to address them. It may be that some states think it's more of a law enforcement issue, i.e. interdicting illegal opioids at this point. Others may think education is more important. Others may think treatment is more important."); *id.* At 175:24-176:6 ("I also think, and again, I didn't say this lightly, that my hope in the allocation process is that there would be an understanding between the states and the municipalities and localities throughout the whole process that[,] subject to general guidelines on how the money should be used, specific ways to use it would be left up to the states and the municipalities, with guidance from the states primarily."); Hr'g Tr. At 165:3-165:14 (Nov. 19, 2019) ("I continue to believe that the states play a major role in [the allocation] process. The role I'm envisioning for them is not one where they say we get everything.

Issue	Description
	This approach recognizes that funding abatement efforts – which would benefit most creditors and the public by reducing future effects of the crisis through treatment and other programs – is a much more efficient use of limited funds than dividing thin slices among all creditors with no obligation to use it to abate the opioid crisis. Because maximizing abatement of the opioid crisis requires coordination of efforts by all levels of government, particularly when the abatement needs far exceed the available funds, this structure requires a collaborative process between each State and its Local Governments. This Term Sheet is intended to establish the mechanisms for distribution and allocation of funds to States, Local Governments and Tribes (the "**Abatement Funds**") to be incorporated into the Chapter 11 Plan and any order approving the Chapter 11 Plan (**Abatement Funds** net of the portion thereof allocated to a Tribal Abatement Fund under Section 5 hereof are referred to herein as "**Public Funds**"). The parties agree that 100% of the Public Funds distributed under the Chapter 11 Plan shall be used to abate the opioid crisis. Specifically, (i) no less than ninety five percent (95%)of the Public Funds distributed under the Chapter 11 Plan shall be used for abatement of the opioid crisis by funding opioid or substance use disorder related projects or programs that fall within the list of uses in **Schedule B** (the "**Approved Opioid Abatement Uses**"); (ii) priority shall be given to the core abatement strategies ("**Core Strategies**") as identified on **Schedule A**; and (iii) no more than five percent (5%) of the Public Funds may be used to fund expenses incurred in administering the distributions for the Approved Opioid Abatement Uses, including the process of selecting programs to receive distributions of **Public Funds** for implementing those programs and in connection with the Government Participation Mechanism[3] (**"Allowed Administrative Expenses**," and together with the **Approved Opioid Abatement Uses**, "**Approved Uses**").[4] Notwithstanding anything in this term sheet that might imply to the contrary, projects or programs that constitute **Approved Opioid Abatement Uses** may be provided by States, State agencies, Local Governments, Local Government agencies or nongovernmental parties and funded from Public Funds.
3. GENERAL NOTES	The governmental entities maintain that the most beneficial and efficient use of limited bankruptcy funds is to dedicate as large a portion as possible to abatement programs addressing the opioid crisis. If this

I think that should be clear and I think it is clear to them. But, rather, where they act – in the best principles of federalism, for their state, the coordinator for the victims in their state."); Hr'g Tr. at 75:19-76:1 (Jan. 24, 2020) ("Even if there ultimately is an allocation here – and there's not a deal now, obviously, at this point on a plan. But if there is an allocation that leaves a substantial amount of the Debtors' value to the states and territories, one of the primary benefits of a bankruptcy case is that the plan can lock in, perhaps only in general ways, but perhaps more in specific ways, how the states use that money . . . .").

[3] Capitalized terms not defined where first used shall have the meanings later ascribed to them in this Term Sheet.

[4] Nothing in this term sheet is intended to, nor does it, limit or permit the ability of funds from the Purdue estate (other than Public Funds) to be used to pay for legal fees and expenses incurred in anticipation of or during Purdue's chapter 11 case, or once confirmed, in implementing the Chapter 11 Plan.

Issue	Description
	approach is taken, the governmental entities involved in the mediation – states, territories, tribes, counties, cities and others – would commit the Public Funds allocated to them to such future abatement, in lieu of direct payment for their claims. a. Resolution of States' and Local Governments' claims under this model presumes signoff by and support of the federal government, including an agreement that the federal government will also forego its past damages claims. Continued coordination with the federal government therefore is necessary as this model is finalized. b. This outline addresses the allocation of Abatement Funds among governmental entities to provide abatement programs to the public for the benefit of not only the governmental entities and their constituents, but also a substantial number of other creditors. The States and Local Governments welcome other, private-side creditor groups to enter discussions concerning how such creditors may participate in, contribute to and/or benefit from the government-funded abatement programs contemplated herein in lieu of direct payment on their claims for past damages. c. In addition to providing abatement services, it is understood that, if their claims are to be released in a reorganization plan, a portion of the Purdue estate will also need to be dedicated to personal injury claimants. A proposal regarding such claims is being developed separately. d. All **Public Funds** distributed from the Purdue bankruptcy estate as part of this abatement structure shall be used only for such **Approved Uses**. Compliance with these requirements shall be verified through reporting, as set out in Section 8. This outline and the terms herein are intended to apply solely to the use and allocation of Public Funds in the Purdue Chapter 11 Plan, and do not apply to the use or allocation of funds made available as the result of judgments against or settlements with any party other than those released as part of the Chapter 11 Plan.
4. DISBURSEMENT OF FUNDS	**Disbursement of Abatement Funds** The Bankruptcy Court shall appoint [a third-party administrator ("**Administrator**")] [Trustee(s)] who will perform the ministerial task of overseeing distribution of all Abatement Funds, which will consist of all assets transferred to such fund by way of the confirmed Chapter 11 Plan, and any, growth, earnings, or revenues from such assets, as well as proceeds from any future sale of such assets. The [Administrator] [Trustees] shall distribute the Abatement Fund consistent with the Chapter 11 Plan and shall provide to the Bankruptcy Court an annual report on such distributions. [Points to be addressed regarding disbursements:

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Issue	Description
	• Trigger and timing for disbursements. • Insert details to show how these funds shall be distributed for abatement uses and that the funds will not flow into the state general revenue accounts (unless constitutionally required and, in that event, the funds shall still be disbursed for abatement uses as required by the terms of the document), including possible distribution to state points of contact and block grant recipients. • Possible creation of template document for Abatement Funds distribution requests. • If trust mechanism is employed, trust location and governing law.]
5. ATTORNEYS' FEES AND COSTS FUND	A separate fund will be established for attorneys' fees and litigation costs in the final bankruptcy plan. Agreement by the parties to this Abatement Plan Term Sheet is contingent upon the establishment of this fund and the details of the fund, which are subject to further negotiation, including without limitation the participants, amount, jurisdiction, oversight, and administration. Participation in an abatement program, receipt of abatement services or benefits will not affect, and specific percentages in the abatement structure received by various parties will not determine, the amount of fees and costs that may be recovered.
6. TRIBAL ABATEMENT FUNDING	a. [X%] of the **Abatement Funds** will be allocated to a Tribal Abatement Fund and these funds will not be a part of the structure involving abatement programs funded by state and local governments. b. The Tribes are working on their proposal for allocation among Tribes, which would be included as part of the overall abatement plan. c. The Tribes will use the tribal allocation of Abatement Funds for programs on the approved list of abatement strategies (see **Schedule B**) and also for culturally appropriate activities, practices, teachings or ceremonies that are, in the judgment of a tribe or tribal health organization, aimed at or supportive of remediation and abatement of the opioid crisis within a tribal community.[5] The Tribes will have a list of representative examples of such culturally appropriate abatement strategies, practices and programs which is attached as **Schedule [ ]**. The separate allocation of abatement funding and illustrative list of culturally appropriate abatement strategies recognizes that American Indian and Alaska Native Tribes and the communities they serve possess unique cultural histories, practices, wisdom, and needs that are highly relevant to the health and well-being of American Indian and Alaska Native

[5] [NTD: Discuss how private claimants will be treated under Tribal Allocation, if at all.]

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Issue	Description
	people and that may play an important role in both individual and public health efforts and responses in Native communities.
7. DIVISION OF PUBLIC FUNDS	**Public Funds** are allocated among the States, the District of Columbia and Territories in the percentages set forth on **Schedule C**. Except as set forth below in section 7(C) for the District of Columbia and Territories, each State's Schedule C share shall then be allocated within the State in accordance with the following: 1. **Statewide Agreement**. Each State and its Local Governments will have until [the later of 60 days from entry of an order confirming the Chapter 11 Plan or the Effective Date of the Chapter 11 Plan][6] (the "**Agreement Date**") to file with the Bankruptcy Court an agreed-upon allocation or method for allocating the Public Funds for that State dedicated only to Approved Uses (each a "**Statewide Abatement Agreement**" or "**SAA**"). Any State and its Local Governments that have reached agreement before the Effective Date of the Chapter 11 Plan that satisfies the metric for approval as described in the immediately following paragraph shall file a notice with the Bankruptcy Court that it has adopted a binding SAA and either include the SAA with its filing or indicate where the SAA is publicly available for the SAA to be effective for the Purdue Bankruptcy. Any dispute regarding allocation within a State will be resolved as provided by the Statewide Abatement Agreement. A **Statewide Abatement Agreement** shall be agreed when it has been approved by the State and either (a) representatives[7] of its Local Governments whose aggregate Population Percentages, determined as set forth below, total more than Sixty Percent (60%), or (b) representatives of its Local Governments whose aggregate Population Percentages total more than fifty percent (50%) provided that these Local Governments also represent 15% or more of the State's counties or parishes (or, in the case of States whose counties and parishes that do not function as Local Governments, 15% of or more of the State's incorporated cities or towns), by number.[8]

[6] Should there be provision for extension of the date for filing Statewide Abatement Agreement?
[7] An authorized "representative" of local, or even State, government can differ in this Term Sheet depending on the context.
[8] All references to population in this Term Sheet shall refer to published U. S. Census Bureau population estimates as of July 1, 2019, released March 2020, and shall remain unchanged during the term of this agreement. These estimates can currently be found at https://www.census.gov/data/datasets/time-series/demo/popest/2010s-counties-total.html

Issue	Description
	Population Percentages shall be determined as follows: For States with counties or parishes that function as Local Governments,[9] the Population Percentage of each county or parish shall be deemed to be equal to (a) (1) 200% of the population of such county or parish, minus (2) the aggregate population of all Primary Incorporated Municipalities located in such county or parish,[10] divided by (b) 200% of the State's population. A "**Primary Incorporated Municipality**" means a city, town, village or other municipality incorporated under applicable state law with a population of at least 25,000 that is not located within another incorporated municipality The Population Percentage of each primary incorporated municipality shall be equal to its population (including the population of any incorporated or unincorporated municipality located therein) divided by 200% of the State's population; provided that the Population Percentage of a primary incorporated municipality that is not located within a county shall be equal to 200% of its population (including the population of any incorporated or unincorporated municipality located therein) divided by 200% of the State's population. For all States that do not have counties or parishes that function as Local Governments, the Population Percentage of each incorporated municipality (including any incorporated or unincorporated municipality located therein), shall be equal to its population divided by the State's population. The Statewide Abatement Agreement will become effective within fourteen (14) days of filing, unless otherwise ordered by the Bankruptcy Court. A State and its Local Governments may revise, supplement, or refine a Statewide Abatement Agreement by filing an amended Statewide Abatement Agreement that has been approved by the State and sufficient Local Governments to satisfy the approval standards set forth above with the Bankruptcy Court, which shall become effective within fourteen (14) days of filing, unless otherwise ordered by the Bankruptcy Court. 2. **Default Allocation Mechanism (excluding Territories and DC addressed below).** The **Public Funds** allocable to a State that is not party to a **Statewide Abatement Agreement** as defined in 7(1) above (each a "**Non-SAA State**") shall be allocated as between the State and its Local Governments to be

[9] The following states do not have counties or parishes that function as Local Governments: Alaska, Connecticut, Massachusetts, Rhode Island, and Vermont [INSERT OTHERS]. All other States have counties or parishes that function as Local Governments.
[10] Discuss how to deal with cities and towns that straddle counties.

Issue	Description
	used only for **Approved Uses**, in accordance with this Section (B) (the "**Default Allocation Mechanism**"). a. **Regions.** Except as provided in the final sentence of this paragraph, each **Non-SAA State** shall be divided into "**Regions**" as follows: (a) each **Qualifying Block Grantee** (as defined below) shall constitute a **Region**; and (b) the balance of the State shall be divided into **Regions** (such **Regions** to be designated by the State agency with primary responsibility for substance abuse disorder services employing to the maximum extent practical, existing regions established in that State for opioid abuse treatment or similar public health purposes); such non-**Qualifying Block Grantee Regions** are referred to herein as "**Standard Regions")**. The **Non-SAA States** which have populations under 4 million and do not have existing regions described in the foregoing clause (b) shall not be required to establish **Regions**;[11] such a State that does not establish **Regions** but which does contain one or more **Qualifying Block Grantees** shall be deemed to consist of one **Region** for each **Qualifying Block Grantee** and one **Standard Region** for the balance of the State. b. **Regional Apportionment**. **Public Funds** shall be allocated to each **Non-SAA State, as defined in 7(1) above,** as (a) a **Regional Apportionment** or (b) a **Non-Regional Apportionment** based on the amount of Public Funds dispersed under a confirmed Chapter 11 Plan as follows: i. **First $1 billion** – 70% Regional Apportionment/30% Non-Regional Apportionment ii. **$1-$2.5 billion –** 64% Regional Apportionment /36% Non-Regional Apportionment iii. **$2.5-$3.5 billion** – 60% Regional Apportionment /40% Non-Regional Apportionment iv. **Above $3.5 billion** – 50% Regional Apportionment /50% Non-Regional Apportionment

[11] To the extent they are not parties to a Statewide Abatement Agreement, the following States will qualify as a Non-SAA State that does not have to establish Regions: Connecticut, Delaware, Hawai'i, Iowa, Maine, Nevada, New Hampshire, New Mexico, Rhode Island, Vermont [INSERT OTHERS].

Issue	Description
	c. **Qualifying Block Grantee**. A "**Qualifying Local Government**" means a county or parish (or in the cases of States that do not have counties or parishes that function as political subdivision, a city), that (a) either (i) has a population of 400,000 or more or (ii) in the case of California has a population of 750,000 or more and (b) has funded or otherwise manages an established, health care and/or treatment infrastructure (*e.g.*, health department or similar agency) to evaluate, award, manage and administer a Local Government Block Grant.[12] A **Qualifying Local Government** that elects to receive **Public Funds** through Local Government Block Grants is referred to herein as a **Qualifying Block Grantee**.[13] d. **Proportionate Shares of Regional Apportionment**. As used herein, the "**Proportionate Share**" of each **Region** in each **Non-SAA State** shall be (a) for States in which counties or parishes function as Local Governments, the aggregate shares of the counties or parishes located in such **Region** under the allocation model employed in connection with the Purdue Bankruptcy (the "**Allocation Model**"),[14] divided by the aggregate shares for all counties or parishes in the State under the **Allocation Model**; and (b) for all other States, the aggregate shares of the cities and towns in that **Region** under the **Allocation Model's** intra-county allocation formula, divided by the aggregate shares for all cities and towns[15] in the State under the **Allocation Model**. e. **Expenditure or Disbursement of Regional Apportionment**. Subject to 7(2)(i) below regarding **Allowed Administrative Expenses**, all **Regional Apportionments** shall be disbursed or expended in the form of **Local Government Block Grants** or otherwise for **Approved Opioids Abatement Uses** in the **Standard Regions** of each **Non-SAA State**.

[12] As noted in footnote 8, the population for each State shall refer to published U. S. Census Bureau population estimates as of July 1, 2019, released March 2020, and shall remain unchanged during the term of this agreement. These estimates can currently be found at https://www.census.gov/data/datasets/time-series/demo/popest/2010s-counties-total.html

[13] [NTD: Perhaps provide for a Qualifying Political Subdivision to expand to include neighboring areas that are part of its metro area?]

[14] Need to address whether to use the Negotiation Class Allocation Model or other metric to determine Proportionate Share.

[15] Should this be all cities and towns or only primary incorporated municipalities?

Issue	Description
	f. **Qualifying Block Grantees.** Each **Qualifying Block Grantee** shall receive its **Regional Apportionment** as a block grant (a "**Local Government Block Grant**"). **Local Government Block Grants** shall be used only for **Approved Opioid Abatement Uses** by the **Qualifying Block Grantee** or for grants to organizations within its jurisdiction for **Approved Opioid Abatement Uses** and for **Allowed Administrative Expenses** in accordance with 7(2)(i) below. Where a municipality located wholly within a **Qualifying Block Grantee** would independently qualify as a block grant recipient ("**Independently Qualifying Municipality**"), the **Qualifying Block Grantee** and **Independently Qualifying Municipality** must make a substantial and good faith effort to reach agreement on use of Abatement Funds as between the qualifying jurisdictions. If the **Independently Qualifying Municipality** and the **Qualifying Block Grantee** cannot reach such an agreement on or before the **Agreement Date [or some later specified date]**, the **Qualifying Block Grantee** will receive the **Local Government Block Grant** for its full **Proportionate Share** and commit programming expenditures to the benefit of the **Independently Qualifying Municipality** in general proportion to **Proportionate Shares** (determined as provided in 7(2)(d) above) of the municipalities within the **Qualifying Block Grantee**. Notwithstanding the allocation of the Proportionate Share of each Regional Apportionment to the Qualifying Block Grantee, a Qualifying Block Grantee may choose to contribute a portion of its Proportionate Share towards a Statewide program. g. **Standard Regions.** The portions of each **Regional Apportionment** not disbursed in the form of **Local Government Block Grants** shall be expended throughout the **Standard Regions** of each **Non-SAA State** in accordance with 95%-105% of the respective **Proportionate Shares** of such **Standard Regions**. Such expenditures will be in a manner that will best address Opioid abatement within the State as determined by the State with the input, advice and recommendations of the **Government Participation Mechanism** described in Section 8 below. This regional spending requirement may be met by delivering **Approved Opioid Abatement Use** services or programs to a **Standard Region** or its residents. Delivery of such services or programs can be

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Issue	Description
	accomplished directly or indirectly through many different infrastructures and approaches, including without limitation the following: i. State agencies, including local offices; ii. Local governments, including local government health departments; iii. State public hospital or health systems; iv. Health care delivery districts; v. Contracting with abatement service providers, including nonprofit and commercial entities; or vi. Awarding grants to local programs. h. **Expenditure or Disbursement of Public Funds Other Than Regional Apportionment**. All **Public Funds** allocable to a **Non-SAA State** that are not included in the State's **Regional Apportionment** shall be expended only on **Approved Uses**. The expenditure of such funds shall be at the direction of the State's lead agency (or other point of contact designated by the State) and may be expended on a statewide and/or localized manner, including in the manners described in herein. **Qualifying Block Grantees** will be eligible to participate in or receive the benefits of any such expenditures on the same basis as other **Regions.** i. **Allowed Administrative Expenses**. **Qualifying Block Grantees** States may use up to 5% of their Non-Regional Apportionments plus 5% of the Regional Apportionment not used to fund **Local Government Block Grants,** for **Allowed Administrative Expenses**. **Qualifying Block Grantees** may use up to 5% of their **Local Government Block Grants** to fund their **Allowed Administrative Expenses.** 3. **Records.** The State shall maintain records of abatement expenditures and its required reporting will include data on regional expenditures so it can be verified that the Regional Distribution mechanism guarantees are being met.[16] **Qualifying Block Grantees** shall maintain records of abatement expenditures and shall provide those records periodically to their State for inclusion in the State's required periodic reporting, and shall be subject to audit consistent with State law applicable to the granting of State funds.

[16] Additional records and reporting requirements?

Issue	Description
	(C) Allocation for Territories and the District of Columbia Only The allocation of Public Funds within a Territory or the District of Columbia will be determined by its local legislative body [within one year of the Agreement Date], unless that legislative body is not in session, in which case, the allocation of Public Funds shall be distributed pursuant to the direction of the Territory's or District of Columbia's executive, in consultation – to the extent applicable – with its Government Participation Mechanism [within ninety (90) days of the Agreement Date].[17]
8. GOVERNMENT PARTICIPATION MECHANISM	In each **Non-SAA State**, as defined in 7(1) above, there shall be a process, preferably pre-existing, whereby the State shall allocate funds under the Regional Distribution mechanism only after meaningfully consulting with its respective Local Governments. Each such State shall identify its mechanism (whether be it a council, board, committee, commission, taskforce, or other efficient and transparent structure) for consulting with its respective Local Governments (the "**Government Participation Mechanism**" or "**GPM**") in a notice filed with the Bankruptcy Court identifying what GPM has been formed and describing the participation of its Local Governments in connection therewith. States may combine these notices into one or more notices for filing with the Bankruptcy Court. These notices are reviewable by the Bankruptcy Court upon the motion of any Local Government in that State asserting that no GPM has been formed. Government Participation Mechanisms shall conform to the following: (A) ***Composition***. For each State, a. the State, on the one hand, and State's Local Governments, on the other hand, shall have equal representation on a GPM; b. Local Government representation on a GPM shall be weighted in favor of the Standard Regions but can include representation from the State's Qualifying Block Grantees; c. the GPM will be chaired by a non-voting Chairperson appointed by the State; d. Groups formed by the States' executive or legislature may be used as a GPM, provided that the group has equal representation by the State and the State's Local Governments.[18] Appointees should possess experience, expertise and education with respect to public health, substance abuse, and other related

[17] Territory and DC provisions to be discussed
[18] Additional potential terms: mechanism for state and local appointment; duration of term, reimbursement of expenses.

Issue	Description
	topics as is necessary to assure the effective functioning of the GPM. (B) ***Consensus***. Members of the GPMs should attempt to reach consensus with respect to **GPM Recommendations** and other actions of the GPM. Consensus is defined in this process as a general agreement achieved by the members that reflects, from as many members as possible, their active support, support with reservations, or willingness to abide by the decision of the other members. Consensus does not require unanimity or other set threshold and may include objectors. In all events, however, actions of a GPM shall be effective if supported by at least a majority of its Members. **GPM Recommendations** and other action shall note the existence and summarize the substance of objections where requested by the objector(s). (C) ***Proceedings***. Each GPM shall hold no fewer than four public meetings annually, to be publicized and located in a manner reasonably designed to facilitate attendance by residents throughout the State. Each GPM shall function in a manner consistent with its State's open meeting, open government or similar laws, and with the Americans with Disabilities Act. GPM members shall be subject to State conflict of interest and similar ethics in government laws. (D) ***Consultation and Discretion***. The GPM shall be a mechanism by which the State consults with community stakeholders, including Local Governments (including those not a part of the GPM), state and local public health officials and public health advocates, in connection with opioid abatement priorities and expenditure decisions for the use of Public Funds on Approved Opioid Abatement Uses.[19] (E) ***Recommendations***. A GPM shall make recommendations regarding specific opioid abatement priorities and expenditures for the use of Public Funds on Approved Opioid Abatement Uses to the State or the agency designated by a State for this purpose (**"GPM Recommendations**"). In carrying out its obligations to provide **GPM Recommendations,** a GPM may consider local, state and federal initiatives and activities related to education, prevention, treatment and services for individuals and families experiencing and affected by opioid use disorder; recommend priorities to address the State's opioid epidemic, which recommendations may be Statewide or specific to **Regions**; recommend Statewide or **Regional** funding with respect to specific programs or initiatives; recommend measurable outcomes to determine the effectiveness of funds expended for

[19] Address form of consultation with non-GPM members, public hearings, etc.

Issue	Description
	Approved Opioid Abatement Uses; monitor the level of **Allowed Administrative Expenses** expended from **Public Funds**. The goal is for a process that produces **GPM Recommendations** that are recognized as being an efficient, evidence-based approach to abatement that addresses the State's greatest needs while also including programs reflecting particularized needs in local communities. It is anticipated that such a process, particularly given the active participation of state representatives, will inform and assist the state in making decisions about the spending of the **Public Funds**. To the extent a State chooses not to follow a **GPM Recommendation**, it will make publicly available within 14 days after the decision is made a written explanation of the reasons for its decision, and allow 7 days for the GPM to respond. (F) ***Review***. Local Governments and States may object to an allocation or expenditure of **Public Funds (**whether a **Regional Apportionment** or **Non-Regional** Apportionment) solely on the basis that the allocation or expenditure at issue (i) is inconsistent with the provisions of Section 7(B)2 hereof with respect to the levels of **Regional Apportionments** and **Non-Regional** Apportionments; (ii) is inconsistent with the provisions of Section 7(B)(5) hereof with respect to the amounts of **Local Government Block Grants** or **Regional Apportionment** expenditures; (iii) is not for an **Approved Use,** or (iv) violates the limitations set forth herein with respect to **Allowed Administrative Fees**. The objector shall have the right to bring that objection to either (a) a court with jurisdiction within the applicable State ("**State Court**") or (b) the Bankruptcy Court if the Purdue chapter 11 case has not been closed; provided that nothing herein is intended to expand the scope of the Bankruptcy Court's post-confirmation jurisdiction or be deemed to be a consent to any expanded post-confirmation jurisdiction by the Bankruptcy Court (each an "**Objection**"). If an Objection is filed within fourteen (14) days of approval of an Allocation, then no funds shall be distributed on account of the aspect of the Allocation that is the subject of the Objection until the Objection is resolved or decided by the Bankruptcy Court or State Court, as applicable. There shall be no other basis for bringing an Objection to the approval of an Allocation.
8. COMPLIANCE, REPORTING, AUDIT AND ACCOUNTABILITY	At least annually, each State shall publish on the lead State Agency's website or on its Attorney General's website a report detailing for the preceding time period, respectively (i) the amount of Public Funds received, (ii) the allocation awards approved (indicating the recipient, the

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Issue	Description
	amount of the allocation, the program to be funded and disbursement terms), and (iii) the amounts disbursed on approved allocations, to Qualifying Local Governments for Local Government Block Grants and Allowed Administrative Fees. At least annually, each **Qualifying Block Grantee** which has elected to take a Local Government Block Grant shall publish on its lead Agency's or Local Government's website a report detailing for the preceding time period, respectively (i) the amount of **Local Government Block Grants** received, (ii) the allocation awards approved (indicating the recipient, the amount of the grant, the program to be funded and disbursement terms), and (iii) the amounts disbursed on approved allocations. As applicable, each State or Local Government shall impose reporting requirements on each recipient to ensure that **Public Funds** are only being used for **Approved Uses**, in accordance with the terms of the allocation, and that the efficacy of the expenditure of such **Public Funds** with respect to opioids abatement can be publicly monitored and evaluated. The expenditure and disbursement of **Public Funds** shall be subject to audit by States as follows: [details of audit scope, process, output, etc.] (a) A court with jurisdiction within the applicable State ("**State Court**") or (b) the Bankruptcy Court if the Purdue chapter 11 case has not been closed shall have jurisdiction to enforce the terms of this agreement, and as applicable, a Statewide Abatement Agreement or Default Mechanism; provided that nothing herein is intended to expand the scope of the Bankruptcy Court's post-confirmation jurisdiction.

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Schedule A
Core Strategies

States and Qualifying Block Grantees shall choose from among the abatement strategies listed in Schedule B. However, priority shall be given to the following core abatement strategies ("**Core Strategies**")[, such that a minimum of __% of the [aggregate] state-level abatement distributions shall be spent on [one or more of] them annually].

A. Naloxone/Narcan

1. Expand training for first responders, EMTs, law enforcement, schools, community support groups and families; and
2. Increase distribution to non-Medicaid eligible or uninsured individuals.

B. Medication Assisted Treatment ("MAT") Distribution and other opioid-related treatment

1. Increase distribution of MAT to non-Medicaid eligible or uninsured individuals;
2. Provide MAT services to youth and education to school-based and youth-focused programs that discourage or prevent misuse;
3. Provide MAT education and awareness training to healthcare providers, EMTs, law enforcement, and other first responders; and
4. Non-MAT treatment, including addition and expansion of services for managing withdrawal and related systems such as detox, residential, hospitalization, intensive outpatient, outpatient, recovery housing, and treatment facilities.

C. Pregnant & Postpartum Women

1. Expand Screening, Brief Intervention, and Referral to Treatment ("SBIRT") services to non-Medicaid eligible or uninsured pregnant women;
2. Expand comprehensive evidence-based treatment and recovery services, including MAT, for women with co-occurring Opioid Use Disorder ("OUD") and other Substance Use Disorder ("SUD")/Mental Health disorders from 60 days postpartum to 12 months (post-Medicaid coverage); and
3. Provide comprehensive wrap-around services to individuals in recovery including housing, transportation, job placement/training, and childcare.

D. Expanding Treatment for Neonatal Abstinence Syndrome

1. Expand comprehensive evidence-based and recovery support for NAS babies;
2. Expand services for better continuum of care with infant-need dyad; and
3. Expand long-term treatment and services for medical monitoring of NAS babies and their families.

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E. Expansion of Warm Hand-off Programs and Recovery Services

1. Expand services such as navigators and on-call teams to begin MAT in hospital emergency departments;
2. Expand warm hand-off services to transition to recovery services;
3. Broaden scope of recovery services to include co-occurring SUD or other polysubstance abuse problems;
4. Provide comprehensive wrap-around services to individuals in recovery including housing, transportation, job placement/training, and childcare; and
5. Hire additional social workers to facilitate expansions above.

F. Treatment for Incarcerated Population

1. Provide evidence-based treatment and recovery support including MAT for persons with OUD and co-occurring SUD/MH disorders within and transitioning out of the criminal justice system; and
2. Increase funding for jails that currently have or had detox units to treat inmates with OUD.

G. Prevention Programs

1. Funding for media campaigns to prevent opioid use (similar to the FDA's "Real Cost" campaign to prevent youth from misusing tobacco);
2. Funding for school-based prevention programs, beyond education about MAT mentioned above, including evidence-based school-wide programs;
3. Funding for medical provider education and outreach regarding best prescribing practices for opioids consistent with the 2016 CDC guidelines, including providers at hospitals (academic detailing);
4. Funding for community drug disposal programs; and
5. Funding for additional city police officers/county sheriffs to specifically address OUD and opioid-related ODs.

H. Expanding Syringe Service Programs

1. Provide comprehensive syringe exchange services programs with more wrap-around services including treatment information.

I. Evidence based data collection and research analyzing the effectiveness of the abatement strategies within the State.

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Schedule B
Approved Uses[20]

Support treatment of Opioid Use Disorder (OUD) and any co-occurring Substance Use Disorder or Mental Health (SUD/MH) conditions through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

PART ONE: TREATMENT

A. TREAT OPIOID USE DISORDER (OUD)

Support treatment of Opioid Use Disorder (OUD) and any co-occurring Substance Use Disorder or Mental Health (SUD/MH) conditions through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Expand availability of treatment for OUD and any co-occurring SUD/MH conditions, including all forms of Medication-Assisted Treatment (MAT) approved by the U.S. Food and Drug Administration.

2. Support and reimburse services that include the full American Society of Addiction Medicine (ASAM) continuum of care for OUD and any co-occurring SUD/MH conditions, including but not limited to:
    a. Medication-Assisted Treatment (MAT);
    b. Abstinence-based treatment;
    c. Treatment, recovery, or other services provided by states, subdivisions, community health centers; non-for-profit providers; or for-profit providers;
    d. Treatment by providers that focus on OUD treatment as well as treatment by providers that offer OUD treatment along with treatment for other SUD/MH conditions; or
    e. Evidence-informed residential services programs, as noted below.

3. Expand telehealth to increase access to treatment for OUD and any co-occurring SUD/MH conditions, including MAT, as well as counseling, psychiatric support, and other treatment and recovery support services.

4. Improve oversight of Opioid Treatment Programs (OTPs) to assure evidence-based, evidence-informed, or promising practices such as adequate methadone dosing and low threshold approaches to treatment.

5. Support mobile intervention, treatment, and recovery services, offered by qualified professionals and service providers, such as peer recovery coaches, for persons with

[20] [NTD: Discuss expanded list of Approved Uses to be included. Discuss "self-executing" function based on additional information received from NCSG.]

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OUD and any co-occurring SUD/MH conditions and for persons who have experienced an opioid overdose.

6. Treatment of mental health trauma resulting from the traumatic experiences of the opioid user (e.g., violence, sexual assault, human trafficking, or adverse childhood experiences) and family members (e.g., surviving family members after an overdose or overdose fatality), and training of health care personnel to identify and address such trauma.

7. Support detoxification (detox) and withdrawal management services for persons with OUD and any co-occurring SUD/MH conditions, including medical detox, referral to treatment, or connections to other services or supports.

8. Training on MAT for health care providers, students, or other supporting professionals, such as peer recovery coaches or recovery outreach specialists, including telementoring to assist community-based providers in rural or underserved areas.

9. Support workforce development for addiction professionals who work with persons with OUD and any co-occurring SUD/MH conditions.

10. Fellowships for addiction medicine specialists for direct patient care, instructors, and clinical research for treatments.

11. Scholarships and supports for certified addiction counselors and other mental and behavioral health providers involved in addressing OUD any co-occurring SUD/MH conditions, including but not limited to training, scholarships, fellowships, loan repayment programs, or other incentives for providers to work in rural or underserved areas.

12. Scholarships for persons to become certified addiction counselors, licensed alcohol and drug counselors, licensed clinical social workers, and licensed mental health counselors practicing in the SUD field, and scholarships for certified addiction counselors, licensed alcohol and drug counselors, licensed clinical social workers, and licensed mental health counselors practicing in the SUD field for continuing education and licensing fees.

13. Provide funding and training for clinicians to obtain a waiver under the federal Drug Addiction Treatment Act of 2000 (DATA 2000) to prescribe MAT for OUD, and provide technical assistance and professional support to clinicians who have obtained a DATA 2000 waiver.

14. Dissemination of web-based training curricula, such as the American Academy of Addiction Psychiatry's Provider Clinical Support Service-Opioids web-based training curriculum and motivational interviewing.

15. Development and dissemination of new curricula, such as the American Academy of Addiction Psychiatry's Provider Clinical Support Service for Medication-Assisted Treatment.

B. SUPPORT PEOPLE IN TREATMENT AND RECOVERY

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Support people in treatment for and recovery from OUD and any co-occurring SUD/MH conditions through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Provide the full continuum of care of recovery services for OUD and any co-occurring SUD/MH conditions, including supportive housing, residential treatment, medical detox services, peer support services and counseling, community navigators, case management, and connections to community-based services.

2. Provide counseling, peer-support, recovery case management and residential treatment with access to medications for those who need it to persons with OUD and any co-occurring SUD/MH conditions.

3. Provide access to housing for people with OUD and any co-occurring SUD/MH conditions, including supportive housing, recovery housing, housing assistance programs, or training for housing providers.

4. Provide community support services, including social and legal services, to assist in deinstitutionalizing persons with OUD and any co-occurring SUD/MH conditions.

5. Support or expand peer-recovery centers, which may include support groups, social events, computer access, or other services for persons with OUD and any co-occurring SUD/MH conditions.

6. Provide or support transportation to treatment or recovery programs or services for persons with OUD and any co-occurring SUD/MH conditions.

7. Provide employment training or educational services for persons in treatment for or recovery from OUD and any co-occurring SUD/MH conditions.

8. Identify successful recovery programs such as physician, pilot, and college recovery programs, and provide support and technical assistance to increase the number and capacity of high-quality programs to help those in recovery.

9. Engage non-profits, faith-based communities, and community coalitions to support people in treatment and recovery and to support family members in their efforts to manage the opioid user in the family.

10. Training and development of procedures for government staff to appropriately interact and provide social and other services to current and recovering opioid users, including reducing stigma.

11. Support stigma reduction efforts regarding treatment and support for persons with OUD, including reducing the stigma on effective treatment.

12. Create or support culturally-appropriate services and programs for persons with OUD and any co-occurring SUD/MH conditions, including new Americans.

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13. Create and/or support recovery high schools.

C. CONNECT PEOPLE WHO NEED HELP TO THE HELP THEY NEED (CONNECTIONS TO CARE)

Provide connections to care for people who have – or at risk of developing – OUD and any co-occurring SUD/MH conditions through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Ensure that health care providers are screening for OUD and other risk factors and know how to appropriately counsel and treat (or refer if necessary) a patient for OUD treatment.

2. Fund Screening, Brief Intervention and Referral to Treatment (SBIRT) programs to reduce the transition from use to disorders.

3. Provide training and long-term implementation of SBIRT in key systems (health, schools, colleges, criminal justice, and probation), with a focus on youth and young adults when transition from misuse to opioid disorder is common.

4. Purchase automated versions of SBIRT and support ongoing costs of the technology.

5. Training for emergency room personnel treating opioid overdose patients on post-discharge planning, including community referrals for MAT, recovery case management or support services.

6. Support hospital programs that transition persons with OUD and any co-occurring SUD/MH conditions, or persons who have experienced an opioid overdose, into community treatment or recovery services through a bridge clinic or similar approach.

7. Support crisis stabilization centers that serve as an alternative to hospital emergency departments for persons with OUD and any co-occurring SUD/MH conditions or persons that have experienced an opioid overdose.

8. Support the work of Emergency Medical Systems, including peer support specialists, to connect individuals to treatment or other appropriate services following an opioid overdose or other opioid-related adverse event.

9. Provide funding for peer support specialists or recovery coaches in emergency departments, detox facilities, recovery centers, recovery housing, or similar settings; offer services, supports, or connections to care to persons with OUD and any co-occurring SUD/MH conditions or to persons who have experienced an opioid overdose.

10. Provide funding for peer navigators, recovery coaches, care coordinators, or care managers that offer assistance to persons with OUD and any co-occurring SUD/MH conditions or to persons who have experienced on opioid overdose.

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11. Create or support school-based contacts that parents can engage with to seek immediate treatment services for their child; and support prevention, intervention, treatment, and recovery programs focused on young people.

12. Develop and support best practices on addressing OUD in the workplace.

13. Support assistance programs for health care providers with OUD.

14. Engage non-profits and the faith community as a system to support outreach for treatment.

15. Support centralized call centers that provide information and connections to appropriate services and supports for persons with OUD and any co-occurring SUD/MH conditions.

16. Create or support intake and call centers to facilitate education and access to treatment, prevention, and recovery services for persons with OUD and any co-occurring SUD/MH conditions.

17. Develop or support a National Treatment Availability Clearinghouse – a multistate/nationally accessible database whereby health care providers can list locations for currently available in-patient and out-patient OUD treatment services that are accessible on a real-time basis by persons who seek treatment.

D. ADDRESS THE NEEDS OF CRIMINAL-JUSTICE-INVOLVED PERSONS

Address the needs of persons with OUD and any co-occurring SUD/MH conditions who are involved – or are at risk of becoming involved – in the criminal justice system through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Support pre-arrest or pre-arraignment diversion and deflection strategies for persons with OUD and any co-occurring SUD/MH conditions, including established strategies such as:
    a. Self-referral strategies such as the Angel Programs or the Police Assisted Addiction Recovery Initiative (PAARI);
    b. Active outreach strategies such as the Drug Abuse Response Team (DART) model;
    c. "Naloxone Plus" strategies, which work to ensure that individuals who have received naloxone to reverse the effects of an overdose are then linked to treatment programs or other appropriate services;
    d. Officer prevention strategies, such as the Law Enforcement Assisted Diversion (LEAD) model;
    e. Officer intervention strategies such as the Leon County, Florida Adult Civil Citation Network or the Chicago Westside Narcotics Diversion to Treatment Initiative; or

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f. Co-responder and/or alternative responder models to address OUD-related 911 calls with greater SUD expertise and to reduce perceived barriers associated with law enforcement 911 responses.

2. Support pre-trial services that connect individuals with OUD and any co-occurring SUD/MH conditions to evidence-informed treatment, including MAT, and related services.

3. Support treatment and recovery courts for persons with OUD and any co-occurring SUD/MH conditions, but only if these courts provide referrals to evidence-informed treatment, including MAT.

4. Provide evidence-informed treatment, including MAT, recovery support, harm reduction, or other appropriate services to individuals with OUD and any co-occurring SUD/MH conditions who are incarcerated in jail or prison.

5. Provide evidence-informed treatment, including MAT, recovery support, harm reduction, or other appropriate services to individuals with OUD and any co-occurring SUD/MH conditions who are leaving jail or prison have recently left jail or prison, are on probation or parole, are under community corrections supervision, or are in re-entry programs or facilities.

6. Support critical time interventions (CTI), particularly for individuals living with dual-diagnosis OUD/serious mental illness, and services for individuals who face immediate risks and service needs and risks upon release from correctional settings.

7. Provide training on best practices for addressing the needs of criminal-justice-involved persons with OUD and any co-occurring SUD/MH conditions to law enforcement, correctional, or judicial personnel or to providers of treatment, recovery, harm reduction, case management, or other services offered in connection with any of the strategies described in this section.

E. ADDRESS THE NEEDS OF PREGNANT OR PARENTING WOMEN AND THEIR FAMILIES, INCLUDING BABIES WITH NEONATAL ABSTINENCE SYNDROME

Address the needs of pregnant or parenting women with OUD and any co-occurring SUD/MH conditions, and the needs of their families, including babies with neonatal abstinence syndrome, through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Support evidence-based, evidence-informed, or promising treatment, including MAT, recovery services and supports, and prevention services for pregnant women – or women who could become pregnant – who have OUD and any co-occurring SUD/MH conditions, and other measures educate and provide support to families affected by Neonatal Abstinence Syndrome.

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2. Training for obstetricians or other healthcare personnel that work with pregnant women and their families regarding treatment of OUD and any co-occurring SUD/MH conditions.

3. Provide training to health care providers who work with pregnant or parenting women on best practices for compliance with federal requirements that children born with Neonatal Abstinence Syndrome get referred to appropriate services and receive a plan of safe care.

4. Child and family supports for parenting women with OUD and any co-occurring SUD/MH conditions.

5. Enhanced family supports and child care services for parents with OUD and any co-occurring SUD/MH conditions.

6. Provide enhanced support for children and family members suffering trauma as a result of addiction in the family; and offer trauma-informed behavioral health treatment for adverse childhood events.

7. Offer home-based wrap-around services to persons with OUD and any co-occurring SUD/MH conditions, including but not limited to parent skills training.

8. Support for Children's Services – Fund additional positions and services, including supportive housing and other residential services, relating to children being removed from the home and/or placed in foster care due to custodial opioid use.

PART TWO: PREVENTION

F. PREVENT OVER-PRESCRIBING AND ENSURE APPROPRIATE PRESCRIBING AND DISPENSING OF OPIOIDS

Support efforts to prevent over-prescribing and ensure appropriate prescribing and dispensing of opioids through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Training for health care providers regarding safe and responsible opioid prescribing, dosing, and tapering patients off opioids.

2. Academic counter-detailing to educate prescribers on appropriate opioid prescribing.

3. Continuing Medical Education (CME) on appropriate prescribing of opioids.

4. Support for non-opioid pain treatment alternatives, including training providers to offer or refer to multi-modal, evidence-informed treatment of pain.

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5. Support enhancements or improvements to Prescription Drug Monitoring Programs (PDMPs), including but not limited to improvements that:
    a. Increase the number of prescribers using PDMPs;
    b. Improve point-of-care decision-making by increasing the quantity, quality, or format of data available to prescribers using PDMPs, by improving the interface that prescribers use to access PDMP data, or both; or
    c. Enable states to use PDMP data in support of surveillance or intervention strategies, including MAT referrals and follow-up for individuals identified within PDMP data as likely to experience OUD.

6. Development and implementation of a national PDMP – Fund development of a multistate/national PDMP that permits information sharing while providing appropriate safeguards on sharing of private health information, including but not limited to:
    a. Integration of PDMP data with electronic health records, overdose episodes, and decision support tools for health care providers relating to OUD.
    b. Ensuring PDMPs incorporate available overdose/naloxone deployment data, including the United States Department of Transportation's Emergency Medical Technician overdose database.

7. Increase electronic prescribing to prevent diversion or forgery.

8. Educate Dispensers on appropriate opioid dispensing.

G. PREVENT MISUSE OF OPIOIDS

Support efforts to discourage or prevent misuse of opioids through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Corrective advertising or affirmative public education campaigns based on evidence.

2. Public education relating to drug disposal.

3. Drug take-back disposal or destruction programs.

4. Fund community anti-drug coalitions that engage in drug prevention efforts.

5. Support community coalitions in implementing evidence-informed prevention, such as reduced social access and physical access, stigma reduction – including staffing, educational campaigns, support for people in treatment or recovery, or training of coalitions in evidence-informed implementation, including the Strategic Prevention Framework developed by the U.S. Substance Abuse and Mental Health Services Administration (SAMHSA).

6. Engage non-profits and faith-based communities as systems to support prevention.

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7. Support evidence-informed school and community education programs and campaigns for students, families, school employees, school athletic programs, parent-teacher and student associations, and others.

8. School-based or youth-focused programs or strategies that have demonstrated effectiveness in preventing drug misuse and seem likely to be effective in preventing the uptake and use of opioids.

9. Create of support community-based education or intervention services for families, youth, and adolescents at risk for OUD and any co-occurring SUD/MH conditions.

10. Support evidence-informed programs or curricula to address mental health needs of young people who may be at risk of misusing opioids or other drugs, including emotional modulation and resilience skills.

11. Support greater access to mental health services and supports for young people, including services and supports provided by school nurses or other school staff, to address mental health needs in young people that (when not properly addressed) increase the risk of opioid or other drug misuse.

H. PREVENT OVERDOSE DEATHS AND OTHER HARMS (HARM REDUCTION)

Support efforts to prevent or reduce overdose deaths or other opioid-related harms through evidence-based, evidence-informed, or promising programs or strategies that may include, but are not limited to, the following:

1. Increase availability and distribution of naloxone and other drugs that treat overdoses for first responders, overdose patients, opioid users, families and friends of opioid users, schools, community navigators and outreach workers, drug offenders upon release from jail/prison, or other members of the general public.

2. Public health entities provide free naloxone to anyone in the community, including but not limited to provision of intra-nasal naloxone in settings where other options are not available or allowed.

3. Training and education regarding naloxone and other drugs that treat overdoses for first responders, overdose patients, patients taking opioids, families, schools, and other members of the general public.

4. Enable school nurses and other school staff to respond to opioid overdoses, and provide them with naloxone, training, and support.

5. Expand, improve, or develop data tracking software and applications for overdoses/naloxone revivals.

6. Public education relating to emergency responses to overdoses.

7. Public education relating to immunity and Good Samaritan laws.

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8. Educate first responders regarding the existence and operation of immunity and Good Samaritan laws.

9. Syringe service programs and other evidence-informed programs to reduce harms associated with intravenous drug use, including supplies, staffing, space, peer support services, referrals to treatment, fentanyl checking, connections to care, and the full range of harm reduction and treatment services provided by these programs.

10. Expand access to testing and treatment for infectious diseases such as HIV and Hepatitis C resulting from intravenous opioid use.

11. Support mobile units that offer or provide referrals to harm reduction services, treatment, recovery supports, health care, or other appropriate services to persons that use opioids or persons with OUD and any co-occurring SUD/MH conditions.

12. Provide training in harm reduction strategies to health care providers, students, peer recovery coaches, recovery outreach specialists, or other professionals that provide care to persons who use opioids or persons with OUD and any co-occurring SUD/MH conditions.

13. Support screening for fentanyl in routine clinical toxicology testing.

PART THREE: OTHER STRATEGIES

I. FIRST RESPONDERS

In addition to items C8, D1 through D7, H1, H3, and H8, support the following:

1. Law enforcement expenditures relating to the opioid epidemic.

2. Educate law enforcement or other first responders regarding appropriate practices and precautions when dealing with fentanyl or other drugs.

3. Provision of wellness and support services for first responders and others who experience secondary trauma associated with opioid-related emergency events.

J. LEADERSHIP, PLANNING AND COORDINATION

Support efforts to provide leadership, planning, and coordination to abate the opioid epidemic through activities, programs, or strategies that may include, but are not limited to, the following:

1. Community regional planning to identify goals for reducing harms related to the opioid epidemic, to identify areas and populations with the greatest needs for treatment

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intervention services, or to support other strategies to abate the opioid epidemic described in this opioid abatement strategy list.

2. A government dashboard to track key opioid-related indicators and supports as identified through collaborative community processes.

3. Invest in infrastructure or staffing at government or not-for-profit agencies to support collaborative, cross-system coordination with the purpose of preventing overprescribing, opioid misuse, or opioid overdoses, treating those with OUD and any co-occurring SUD/MH conditions, supporting them in treatment or recovery, connecting them to care, or implementing other strategies to abate the opioid epidemic described in this opioid abatement strategy list.

4. Provide resources to staff government oversight and management of opioid abatement programs.

K. TRAINING

In addition to the training referred to in items A7, A8, A9, A12, A13, A14, A15, B7, B10, C3, C5, D7, E2, E4, F1, F3, F8, G5, H3, H12, and I-2, support training to abate the opioid epidemic through activities, programs, or strategies that may include, but are not limited to, the following:

1. Provide funding for staff training or networking programs and services to improve the capability of government, community, and not-for-profit entities to abate the opioid crisis.

2. Support infrastructure and staffing for collaborative cross-system coordination to prevent opioid misuse, prevent overdoses, and treat those with OUD and any co-occurring SUD/MH conditions, or implement other strategies to abate the opioid epidemic described in this opioid abatement strategy list (e.g., health care, primary care, pharmacies, PDMPs, etc.).

L. RESEARCH

Support opioid abatement research that may include, but is not limited to, the following:

a. Monitoring, surveillance, and evaluation of programs and strategies described in this opioid abatement strategy list.

b. Research non-opioid treatment of chronic pain.

c. Research on improved service delivery for modalities such as SBIRT that demonstrate promising but mixed results in populations vulnerable to opioid use disorders.

d. Research on novel harm reduction and prevention efforts such as the provision of fentanyl test strips.

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e. Research on innovative supply-side enforcement efforts such as improved detection of mail-based delivery of synthetic opioids.

f. Expanded research on swift/certain/fair models to reduce and deter opioid misuse within criminal justice populations that build upon promising approaches used to address other substances (e.g. Hawaii HOPE and Dakota 24/7).

g. Research on expanded modalities such as prescription methadone that can expand access to MAT.

h. Epidemiological surveillance of OUD-related behaviors in critical populations including individuals entering the criminal justice system, including but not limited to approaches modeled on the Arrestee Drug Abuse Monitoring (ADAM) system.

i. Qualitative and quantitative research regarding public health risks and harm reduction opportunities within illicit drug markets, including surveys of market participants who sell or distribute illicit opioids.

j. Geospatial analysis of access barriers to MAT and their association with treatment engagement and treatment outcomes.

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Schedule C
State Allocation Percentages

[TO BE INSERTED]

63779069 v1

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Ryanne N. Cavo, Paralegal

Title of Item:

AUTHORIZATION AND ACCEPTANCE OF CONSERVATION LAND FROM VISTA PROPERTIES OF VERO BEACH, INC. (RC):

RESOLUTION No. 93-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING AND ACCEPTING THE DONATION OF 23.3261 ACRES OF CONSERVATION LAND LOCATED IN HANEY CREEK BEING CONVEYED BY VISTA PROPERTIES OF VERO BEACH, INC. TO THE CITY OF STUART, FLORIDA; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

The City of Stuart City Commission believes it is in the best interest of the City of Stuart to authorize and accept this donation of conservation land from Vista Properties of Vero Beach, Inc.

Funding Source:

N/A

Recommended Action:

Move approval of Resolution 93-2021.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	R93-2021 - Authorization and Acceptance of Conservation Land from Vista Properties of Vero Beach, Inc.	9/3/2021	Resolution add to Y drive
🗋	Vista Properties Title Search	9/3/2021	Backup Material
🗋	Memorandum from Paul Ezzo, EW Consultants, Inc.	9/3/2021	Backup Material
🗋	Warranty Deed	9/3/2021	Backup Material

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 93-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING AND ACCEPTING THE DONATION OF 23.3261 ACRES OF CONSERVATION LAND LOCATED IN HANEY CREEK BEING CONVEYED BY VISTA PROPERTIES OF VERO BEACH, INC. TO THE CITY OF STUART, FLORIDA; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, Vista Properties of Vero Beach, Inc. has contacted the City of Stuart unsolicited on numerous occasions attempting to sell a parcel of land that is approximately 23.3261 acres known as Vista Properties Parcel B, which is located in Haney Creek adjacent to the City of Stuart's property.

WHEREAS, Vista Properties of Vero Beach, Inc. ultimately offered to donate the parcel to the City of Stuart since the property is already in conservation.

WHEREAS, a title search on the donated parcel has been conducted and there are two (2) existing conservation easements on the property.

WHEREAS, on February 9, 2021, Paul Ezzo from EW Consultants, Inc. conducted a site visit to the Vista Properties parcels and stated it was, "nothing less than a wildlife haven nestled between urban developments and major roadways." He went on to opine that, "the

natural habitat within and surrounding the Vista Properties sites (including the City's ownership) is of very high-quality, evidenced by the diversity of wildlife usage observed.. and would make an excellent addition to the Haney Creek Trail."

WHEREAS, the City of Stuart City Commission believes it is in the best interest of the City of Stuart to authorize and accept this donation of conservation land from Vista Properties of Vero Beach, Inc.

WHEREAS, the City of Stuart City Commission believes in protecting and maintaining our natural resources and preserving them for future generations.

WHEREAS, the parcel of land shall be used solely as an addition to the Haney Creek Trail and the City of Stuart agrees to all responsibility and maintenance of the property.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, AS FOLLOWS:

SECTION 1: The City Commission agrees to accept the donation of 23.3261 acres of conservation land located in Haney Creek being conveyed by Vista Properties of Vero Beach, Inc.

SECTION 2: The City of Stuart will use the donated property as an addition to the Haney Creek Trail and accepts all responsibility and maintenance of the property.

SECTION 3: This resolution shall take effect on adoption.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MICHAEL J. MEIER, COMMISSIONER				

ADOPTED this 13th day of September, 2021.

ATTEST:

_____	_____
MARY R. KINDEL	EULA R. CLARKE
CITY CLERK	MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

Commonwealth
LAND TITLE INSURANCE COMPANY

COMMITMENT FOR TITLE INSURANCE
Issued by
Commonwealth Land Title Insurance Company

Commonwealth Land Title Insurance Company, a Nebraska corporation (the "Company"), for a valuable consideration, commits to issue its policy or policies of title insurance, as identified in Schedule A, in favor of the proposed Insured named in Schedule A, as owner or mortgagee of the estate or interest in the Land described or referred to in Schedule A, upon payment of the premiums and charges and compliance with the Requirements; all subject to the provisions of Schedules A and B and to the Conditions of this Commitment.

This Commitment shall be effective only when the identity of the proposed Insured and the amount of the policy or policies committed for have been inserted in Schedule A by the Company.

All liability and obligation under this Commitment shall cease and terminate six (6) months after the Effective Date or when the policy or policies committed for shall issue, whichever first occurs, provided that the failure to issue the policy or policies is not the fault of the Company.

The Company will provide a sample of the policy form upon request.

This Commitment shall not be valid or binding until countersigned by an authorized officer of the Company or an agent of the Company.

IN WITNESS WHEREOF, Commonwealth Land Title Insurance Company has caused its corporate name and seal to be affixed by its duly authorized officers on the Effective Date shown in Schedule A.

Countersigned: J. Atwood Taylor, III, Chartered, P.L.

COMMONWEALTH LAND TITLE INSURANCE COMPANY

By: _____
President

_____
Authorized Signatory

SEAL

ATTEST _____
Secretary

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Commonwealth
LAND TITLE INSURANCE COMPANY

Transaction Identification Data for reference only:
J. Atwood Taylor, III, Chartered, P.L.
2145 14th Ave., Suite 15,
Vero Beach, FL 32960
ALTA Universal ID:
LOAN ID Number:
Issuing Office File Number: Kurtz/Vista Properties/Stuart
(Use for AgentTRAX documents)
Property Address: Jensen Beach, FL
Order No.: 9587162
Revision Number:

Commonwealth Land Title Insurance Company

SCHEDULE A
AMERICAN LAND TITLE ASSOCIATION COMMITMENT

1. Commitment Date: 05/26/2021 at: 5:00 PM

2. Policy or Policies to be issued:

   A. ALTA Owners 2006 with Florida Modifications
   Proposed Insured: CITY OF STUART, FLORIDA, A FLORIDA MUNICIPAL CORPORATION
   Proposed Amount of Insurance: $TBD

3. The estate or interest in the Land described or referred to in this Commitment is (Identify estate covered, i.e., fee, leasehold, etc.):

   Fee Simple

4. Title to the Fee Simple estate or interest in the land is at the Commitment Date vested in:

   VISTA PROPERTIES OF VERO BEACH INC., A FLORIDA CORPORATION

   by virtue of Special Warranty Deed recorded in Official Records Book 702 page 334

5. The Land is described as follows in Exhibit "A" attached hereto and made part hereof.

Countersigned:

BY: _____
Authorized Officer or Agent

SCHEDULE B SECTION I
REQUIREMENTS
AMERICAN LAND TITLE ASSOCIATION COMMITMENT

The following requirements must be met:

1. The Proposed Insured must notify the Company in writing of the name of any party not referred to in this Commitment who will obtain an interest in the Land or who will make a loan on the Land. The Company may then make additional Requirements or Exceptions.

2. Pay the agreed amount for the estate or interest to be insured.

3. Pay the premiums, fees, and charges for the Policy to the Company.

4. Documents satisfactory to the Company that convey the Title or create the Mortgage to be insured, or both, must be properly authorized, executed, delivered, and recorded in the Public Records.

   A. Duly executed Warranty Deed from Vista Properties of Vero Beach Inc., a Florida corporation, Grantor, to City of Stuart, Florida, Grantee, conveying the land described on Schedule A hereof.

      Together with proof that Vista Properties of Vero Beach Inc., a Florida corporation is currently in good standing under the laws of the State of Florida. If the current transaction involves: (i) the disposition of substantially all of a corporation's property or assets; (ii) the conveyance of corporate property to an officer, director or agent who is also a signatory; (iii) conveyance of property for minimum consideration; or (iv) the execution of documents incident to the transaction by a person other than the president, chief executive officer or any vice-president with a corporate seal, then a recordable resolution of the corporation's Board of Directors, Shareholders and/or Members must be obtained.

5. Proof of payment of any outstanding assessments in favor of Martin County, Florida, any special taxing district and any municipality. NOTE: If this requirement is not satisfied the following exception will appear on Schedule B:

   Any outstanding assessments in favor of Martin County, Florida, any special taxing district and any municipality.

6. Proof of payment of service charges for water, sewer, waste and gas, if any, through the date of closing. NOTE: If this requirement is not met the following exception will appear on Schedule B:

   Any lien provided for by Florida Statutes in favor of any city, town, village or port authority for unpaid service charges for service by any water, sewer, waste or gas system supplying the insured land or service facilities.

7. An Affidavit in form acceptable to Commonwealth Land Title Insurance Company ("Company") and executed by or on behalf of the current record owner(s) of the subject property stating that: (A) there are no parties in possession of the subject property other than said current record owner(s); (B) there are no encumbrances upon the subject property other than as may be set forth in this Commitment; (C) there are no unrecorded assessments which are due and payable and; (D) there have been no improvements made to or upon the subject property within the last ninety (90) day period for which there remain any outstanding and unpaid bills for labor, materials or supplies for which a lien or liens may be claimed must be furnished to the Company, or, in lieu thereof, an exception to those matters set forth in said Affidavit which are inconsistent with or deviate from the foregoing requirements will appear in the policy or policies to be issued pursuant to this Commitment.

SCHEDULE B SECTION I
Requirements continued

8. Satisfactory survey, in conformity with the minimum technical standards for land surveys, certified to the Company, and/or its agent, dated no more than 90 days prior to the closing of the subject transaction, to property describe subject property, and disclosing the nature and extent of any encroachment, encumbrance, violation, variation or adverse circumstance affecting the Title to the Land. Additional requirements and/or exceptions will be made for any such matters disclosed.

9. The Proposed Policy Amount(s) must be disclosed to the Company, and subject to approval by the Company, entered as the Proposed Policy Amount. An owner's policy should reflect the purchase price or full value of the Land. A loan policy should reflect the loan amount or value of the property as collateral. Proposed Policy Amount(s) will be revised and premiums charged consistent therewith when the final amounts are approved.

NOTE: No open mortgage(s) were found of record. Agent must confirm with the owner that the property is free and clear.

END OF SCHEDULE B SECTION I

SCHEDULE B SECTION II
EXCEPTIONS
AMERICAN LAND TITLE ASSOCIATION COMMITMENT

THIS COMMITMENT DOES NOT REPUBLISH ANY COVENANT, CONDITION, RESTRICTION, OR LIMITATION CONTAINED IN ANY DOCUMENT REFERRED TO IN THIS COMMITMENT TO THE EXTENT THAT THE SPECIFIC COVENANT, CONDITION, RESTRICTION, OR LIMITATION VIOLATES STATE OR FEDERAL LAW BASED ON RACE, COLOR, RELIGION, SEX, SEXUAL ORIENTATION, GENDER IDENTITY, HANDICAP, FAMILIAL STATUS, OR NATIONAL ORIGIN.

The Policy will not insure against loss or damage resulting from the terms and provisions of any lease or easement identified in Schedule A, and will include the following Exceptions unless cleared to the satisfaction of the Company:

1. Defects, liens, encumbrances, adverse claims or other matters, if any, created, first appearing in the public records or attaching subsequent to the effective date hereof but prior to the date the proposed insured acquires for value of record the estate or interest or mortgage thereon covered by this form.

2. Taxes and assessments for the year 2021 and subsequent years, which are not yet due and payable.

   NOTE: 2020 Real Property Taxes in the gross amount of $1,90 are paid, under Tax I.D. No. 29-37-41-004-001-00060-0.

3. Standard Exceptions:

   A. Any encroachment, encumbrance, violation, variation, or adverse circumstance affecting the Title that would be disclosed by an accurate and complete land survey of the Land.

   B. Rights or claims of parties in possession not shown by the public records.

   C. Any lien, or right to a lien, for services, labor, or materials heretofore or hereafter furnished, imposed by law and not shown by the public records.

   D. Taxes or assessments which are not shown as existing liens in the public records.

4. Any lien provided by County Ordinance or by Chapter 159, Florida Statutes, in favor of any city, town, village or port authority for unpaid service charges for service by any water, sewer or gas system supplying the insured land.

5. Developer's Water and Wastewater Service Agreement recorded September 26, 1989, in Official Records Book 829, Page 1470.

6. Resolution Number 90-5-8 recorded June 6, 1990, in Official Records Book 862, Page 2658.

7. Deed of Conservation Easement by and between Vista Properties of Vero Beach, Inc, Grantor, and South Florida Water Management District, Grantee, recorded July 28, 2003, in Official Records Book 1795, Page 4.

8. Deed of Conservation Easement by and between Vista Properties of Vero each, Inc, Grantor, and South Florida Water Management District, Grantee, recorded April 2, 2004, in Official Records Book 1882, Page 1226.

SCHEDULE B SECTION II
EXCEPTIONS
AMERICAN LAND TITLE ASSOCIATION COMMITMENT

9. Notwithstanding the insuring provisions, this policy does not insure any right of access to and from the land.

NOTE: All recording references in this form shall refer to the public records of Martin County, Florida, unless otherwise noted.

NOTE: Exception 1 above shall be deemed deleted as of the time the settlement funds or proceeds of the loan to be secured by the insured mortgage, as applicable, are disbursed by the Company or its authorized agent. Neither the Company nor its agent shall, however, be under any duty to disburse any sum except upon a determination that no such adverse intervening matters have appeared of record or occurred.

NOTES ON STANDARD EXCEPTIONS:

Item 3A will be deleted from the policy(ies) upon receipt of an accurate survey of the Land acceptable to the Company. Exception will be made for any encroachment, setback line violation, overlap, boundary line dispute or other adverse matter disclosed by the survey.

Items 3B, 3C, and 3D will be deleted from the policy(ies) upon receipt of an affidavit acceptable to the Company, affirming that, except as disclosed therein (i) no parties in possession of the Land exist other than the record owner(s); (ii) no improvements have been made to the Land within 90 days prior to closing which have not have been paid for in full; and (iii) no unpaid taxes or assessments are against the Land which are not shown as existing liens in the public records. Exception will be made for matters disclosed in the affidavit.

NOTE: In accordance with Florida Statutes section 627.4131, please be advised that the insured hereunder may present inquiries, obtain information about coverage, or receive assistance in resolving complaints, by contacting Commonwealth Land Title Insurance Company, 2400 Maitland Center Parkway, Suite 110 , Maitland, FL 32751; Telephone 866-632-6200.

Searched By: Jim Burgan jim.burgan@fnf.com 1-321-203-7908

END OF SCHEDULE B SECTION II

EXHIBIT "A"

A portion of Lots 9 - 16, inclusive, Block 1, Section 29, Township 37 South, Range 41 East, of Plat No. 1 Saint Lucie Gardens, recorded in Plat Book 1 page 35 and 36 of the Public Records of St. Lucie County, Florida, now lying in Martin County, Florida

NOTE: THE ABOVE DESCRIPTION IS FOR REFERENCE ONLY. THE COMPANY REQUIRES A SURVEY PER ITEM # 8 ON SCHEDULE B, SECTION 1 OF THIS COMMITMENT, IN ORDER TO MORE ACCURATELY DESCRIBE THE LANDS TO BE INSURED HEREIN. THE COMPANY RESERVES THE RIGHT TO REVISE OR AMEND THIS COMMITMENT UPON REVIEW OF SAID SURVEY.

CONDITIONS

1. The term mortgage, when used herein, shall include deed of trust, trust deed, or other security instrument.

2. If the proposed Insured has or acquired actual knowledge of any defect, lien, encumbrance, adverse claim or other matter affecting the estate or interest or mortgage thereon covered by this Commitment other than those shown in Schedule B hereof, and shall fail to disclose such knowledge to the Company in writing, the Company shall be relieved from liability for any loss or damage resulting from any act of reliance hereon to the extent the Company is prejudiced by failure to so disclose such knowledge. If the proposed Insured shall disclose such knowledge to the Company, or if the Company otherwise acquires actual knowledge of any such defect, lien, encumbrance, adverse claim or other matter, the Company at its option may amend Schedule B of this Commitment accordingly, but such amendment shall not relieve the Company from liability previously incurred pursuant to paragraph 3 of these Conditions.

3. Liability of the Company under this Commitment shall be only to the named proposed Insured and such parties included under the definition of Insured in the form of policy or policies committed for and only for actual loss incurred in reliance hereon in undertaking in good faith (a) to comply with the requirements hereof, or (b) to eliminate exceptions shown in Schedule B, or (c) to acquire or create the estate or interest or mortgage thereon covered by this Commitment. In no event shall such liability exceed the amount stated in Schedule A for the policy or policies committed for and such liability is subject to the insuring provisions and Conditions and the Exclusions from Coverage of the form of policy or policies committed for in favor of the proposed Insured which are hereby incorporated by reference and are made a part of this Commitment except as expressly modified herein.

4. This Commitment is a contract to issue one or more title insurance policies and is not an abstract of title or a report of the condition of title. Any action or actions or rights of action that the proposed Insured may have or may bring against the Company whether or not based on negligence arising out of the status of the title to the estate or interest or the status of the mortgage thereon covered by this Commitment must be based on and are subject to the provisions of this Commitment.

5. The policy to be issued will contain the following arbitration clause: Unless prohibited by applicable law, arbitration pursuant to the Title Insurance Arbitration Rules of the American Arbitration Association may be demanded if agreed to by both the Company and the Insured at the time of the controversy or claim. Arbitrable matters may include, but are not limited to, any controversy or claim between the Company and the Insured arising out of or relating to this policy, and service of the Company in connection with its issuance or the breach of a policy provision or other obligation. Arbitration pursuant to this policy and under the Rules in effect on the date the demand for arbitration is made or, at the option of the Insured, the Rules in effect at Date of Policy shall be binding upon the parties. The award may include attorneys' fees only if the laws of the state in which the land is located permit a court to award attorneys' fees to a prevailing party. Judgment upon the award rendered by the Arbitrator(s) may be entered in any court having jurisdiction thereof.

   The law of the situs of the land shall apply to an arbitration under the Title Insurance Arbitration Rules.

   A copy of the Rules may be obtained from the Company upon request.

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EW CONSULTANTS, INC.

MEMORANDUM

TO: Milton Leggett, Public Works Director, City of Stuart

FROM: Paul Ezzo, EW Consultants, Inc.

DATE: February 11, 2021

SUBJECT: Vista Properties – Potential Donation to the City

SENT VIA EMAIL

Milton,

Thank you for inviting me to visit the Vista Properties parcels located just north of the City's Haney Creek Trail facility. During our site visit on Tuesday, February 9, 2021, we observed nothing less than a wildlife haven nestled between urban developments and major roadways. In particular, we witnessed an active bald eagle nest, two adult bald eagles perched in slash pines and what appeared to be two juvenile bald eagles in-flight, numerous scrub-jay calls and sightings, various wading birds within the wetlands along with a sandhill crane nest, and several ospreys in-flight. The area is also likely home to other listed species, such as gopher tortoise, Florida pine snake, and perhaps even the eastern indigo snake. There is also the potential for listed plant species to be present in the area, such as four-petal pawpaw and perforated reindeer moss.

The natural habitat within and surrounding the Vista Properties sites (including the City's ownership) is of very high-quality, evidenced by the diversity of the wildlife usage observed on Tuesday. It would make an excellent addition to the Haney Creek Trail, as vegetative removal/maintenance appears necessary only within the eastern parcel in the deep part of the wetland which contains cattails. I would estimate this effort to be approximately $3,000.00 to $5,000.00 per year.

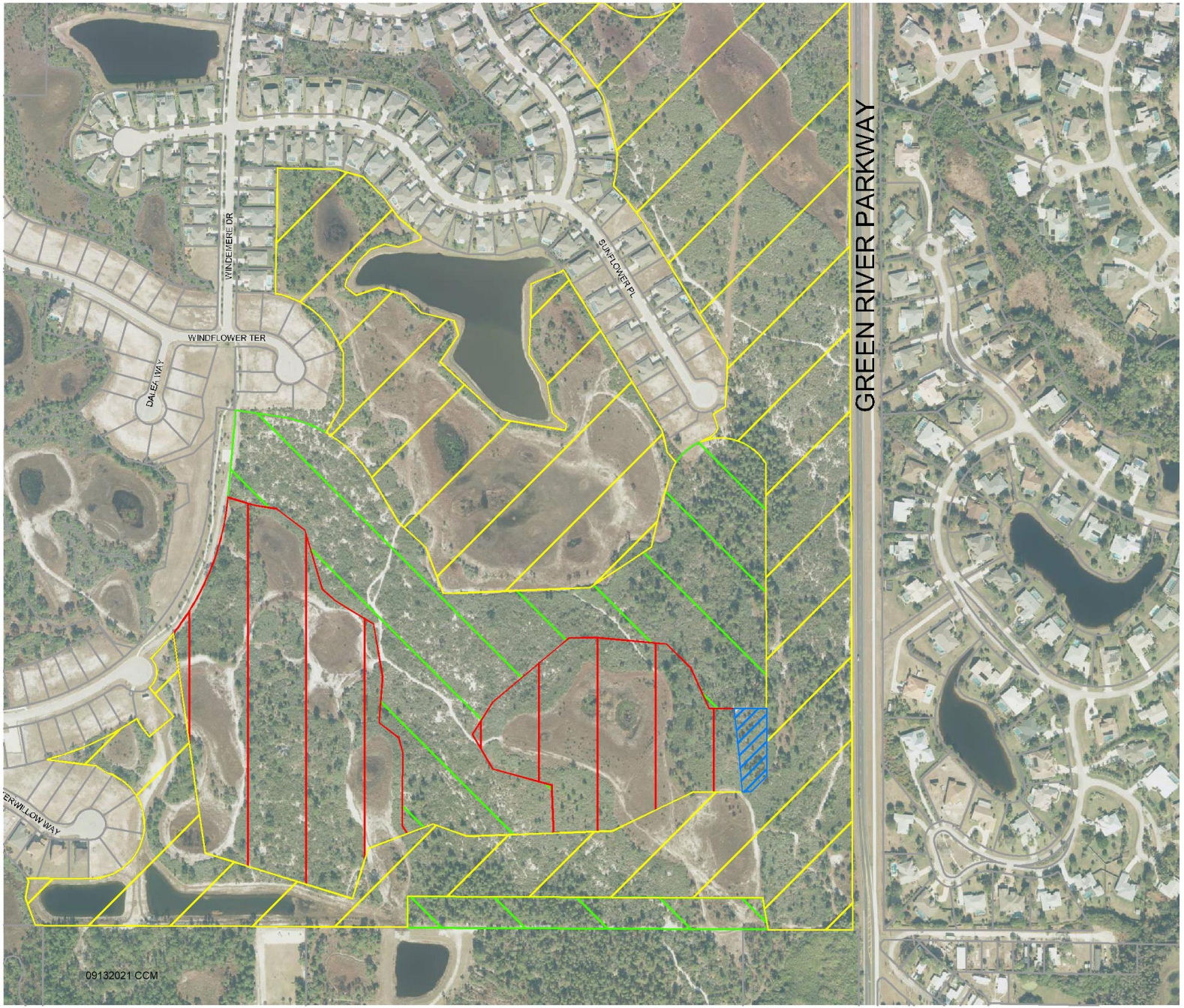
If the City is considering acceptance of the donation of the two parcels, there are a couple of items which will need to be addressed in the near future:

1) Public Access – As shown on the attached aerial graphics (derived from the Martin County Property Appraiser database), access to the Vista Properties parcels from the Haney Creek Trail facility is currently divided by a strip of land owned by Pineapple Plantation. It may be possible to negotiate an access easement from Pineapple Plantation for extension of the trail system into the Vista Properties sites as well as within the additional lands owned by the City. The easement could be used for future management of the City's assemblage, as well.

2) Restricting Off-Road Vehicle Use – During our site visit, we saw evidence of off-road vehicle use within the existing trails throughout the various parcels. Such vehicles appeared to include motorcycles, ATV's, and light trucks. This activity would have to be controlled/eliminated via the installation of fences and/or bollards similar to the system the City has employed at the Haney Creek Trail facility.

The Vista Properties parcels would be valuable additions to the City's ownership in this area from a natural resources standpoint. Future "improvements" should be limited to walking trail enhancement and development, trail and educational signage, and exotic vegetation management with the possibility of more aggressive land management techniques such as vegetating chopping/mowing and/or controlled burns in conjunction with the Florida Forestry Service. Improvements like those found on the Haney Creek Trail facility, such as parking, restrooms, picnic shelters, stormwater ponds, and dog park, would be difficult to site and permit within the Vista Properties' parcels as well as within the City's parcels.

Thank you again for the opportunity to inspect these parcels. Please feel free to contact me with any questions.



LEGEND

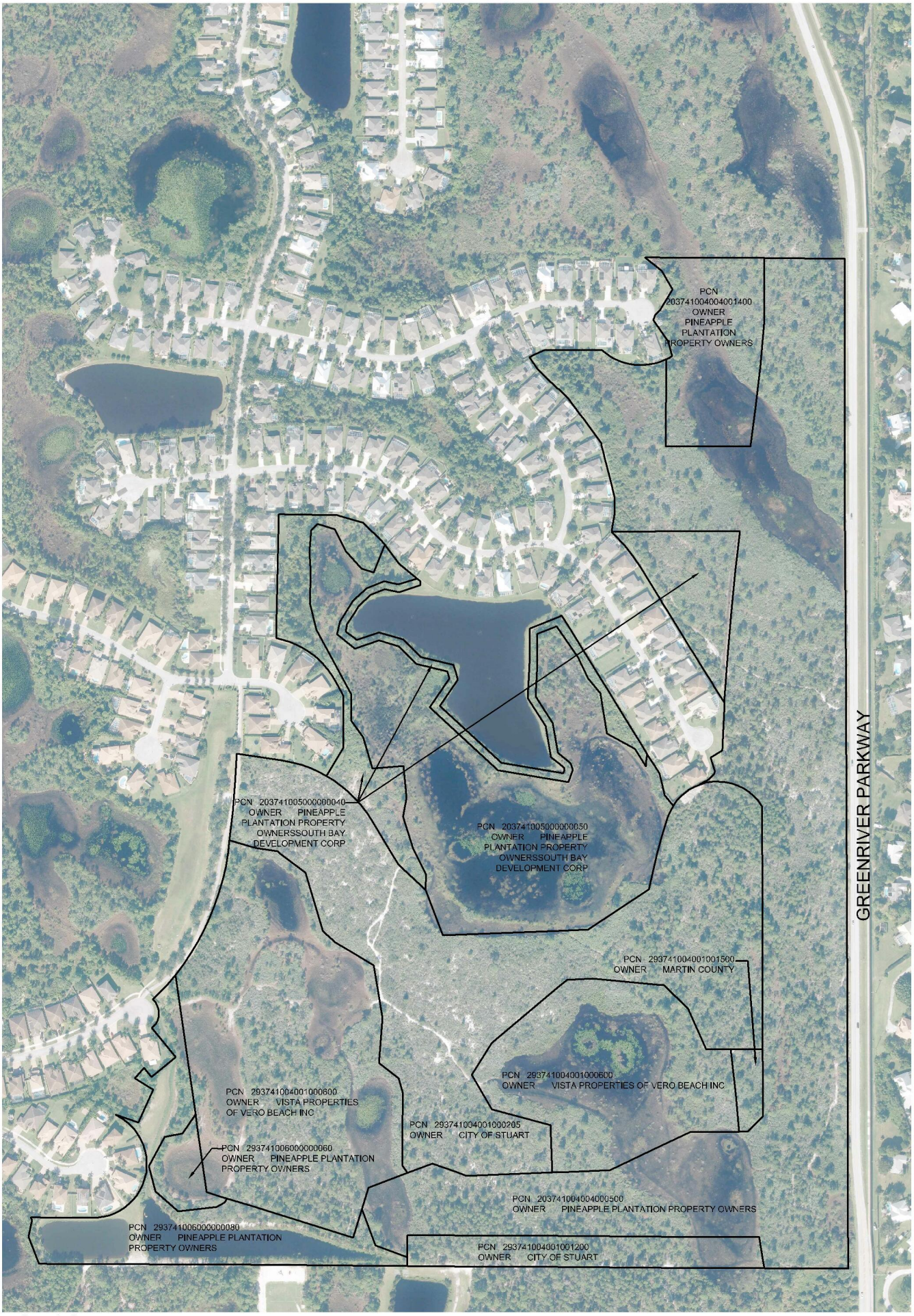
OWNERSHIP AS PER MARTIN COUNTY PROPERTY APPRAISER 02-2013

- MARTIN COUNTY
- CITY OF STUART
- PINEAPPLE PLANTATION
- VISTA PROPERTY

0 300

SCALE IN FEET

MARTIN COUNTY AERIALS DATE 2011



FDOT AERIALS DATED 2020

0 NTS
SCALE IN FEET

RECORDING FEES:
Recording Expense- $ 10.00
Documentary Stamp Tax-$ 0.70
Consideration for transfer-$ 10.00

Parcel identification number: 29-37-41-004-001-00060-0

This conveyance has been made by Grantor as a contribution of lands to the Grantee in exchange for good consideration; Grantor has received no monies from Grantee and thus nominal documentary stamp tax is being paid.

WARRANTY DEED

THIS INDENTURE is effective **August 26, 2021** and is executed by **VISTA PROPERTIES OF VERO BEACH, INC., a Florida corporation**, whose address is 12620 85th Street, Fellsmere, Florida 32948 (hereinafter referred to as "Grantor"), in favor of **CITY OF STUART, FLORIDA, a Florida municipal corporation**, whose address is Post Office Box 121 SW Flagler Avenue, Stuart, Florida 34994 (hereinafter referred to as "Grantee").

W I T N E S S E T H:

That said Grantor, for and in consideration of the sum of TEN and NO/100 ($10.00) DOLLARS in hand paid and received and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and confirmed and as sufficient inducement to execute this instrument, does hereby grant, transfer, and convey to the said Grantee and Grantee's legal representatives, successors, and assigns forever the following described property, to-wit:

A portion of Lots 9 - 16, inclusive, Block 1, Section 29, Township 37 South, Range 41 East, of Plat No. 1 Saint Lucie Gardens, recorded in Plat Book 1 page 35 and 36 of the Public Records of St. Lucie County, Florida, now lying in Martin County, Florida.

SUBJECT TO covenants, conditions, restrictions, limitations, reservations, and easements of record; all applicable zoning ordinances; and, taxes for the year 2021 and subsequent years. Subject to the foregoing, Grantor does hereby fully warrant the title to said lands and will defend the same against the lawful claims of all persons whomsoever.

IN WITNESS WHEREOF, Grantor has caused these presents to be executed on the day and year set forth below.

"GRANTOR"

VISTA PROPERTIES OF VERO BEACH, INC. a Florida corporation

By: _____, Pres.
JOHN C. KURTZ, President

Signed, sealed and delivered in the presence of the following witnesses:

_____
Name: _____

_____
Name: _____

STATE OF FLORIDA)
COUNTY OF INDIAN RIVER)

The foregoing instrument was acknowledged before me, by means of ✓ physical presence or by __ online notarization, this **August 26, 2021** by **JOHN C. KURTZ, as the President of VISTA PROPERTIES OF VERO BEACH, INC. a Florida corporaiton**, who did acknowledge before me that said person executed the foregoing instrument for the uses and purposes therein set forth for and on behalf of said entity. Said party has produced a current driver's license as identification, and I have thus confirmed said party's identity.

_____
NOTARY PUBLIC
(Affix Official Seal)

GEORGIA L IRISH
Notary Public - State of Florida
Commission # GG 337321
My Comm. Expires Sep 16, 2023
Bonded through National Notary Assn.

THIS INSTRUMENT PREPARED BY AND RETURN TO:
J. Atwood Taylor, III, Esquire
P. O. Box 2200, Vero Beach, Florida 32961
772.539-2932 09132021 CCM
jatwoodtayloriiichartered@gmail.com

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Tom Reetz

Title of Item:

ABANDONMENT OF A PORTION RIGHT-OF-WAY BETWEEN 26 SEMINOLE STREET AND 19 OSCEOLA STREET (SECOND READING) (RC):

ORDINANCE No. 2470-2021; A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO PROVIDE FOR THE ABANDONMENT OF CERTAIN PUBLIC RIGHT-OF-WAY WITHIN THE CITY BEING THAT PORTION OF A PLATTED 12 FOOT WIDE ALLEY IN BETWEEN 26 S.E. SEMINOLE STREET AND 19 S.E. OSCEOLA STREET (LOTS 5 & 14, BLOCK 3) ACCORDING TO THE AMENDED PLAT OF CHARLES A. PORTER ADDITION, AS RECORDED IN PLAT BOOK 2, PAGE 75 PUBLIC RECORDS OF PALM BEACH(NOW MARTIN) COUNTY, FLORIDA, MORE CLEARLY DESCRIBED AND DEPICTED IN EXHIBITS "A" "B" & "C" ATTACHED HERETO; PROVIDING FOR PAYMENT OF A PRIVILEGE FEE: PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

History:
The City Commission first approved notice of the abandonment by Resolution on July 26, and then by Ordinance on August 23, 2021. Tonight will be the second and final hearing of the Ordinance that will finally adopt the right-of-way abandonment.

Summary:
The applicants, owner's of real property located at 26 SE Seminole Street and 19 SE Osceola Street, have requested the abandonment of the public Right-of-Way located at the rear and between the two properties. The 12-foot wide right-of-way abandonment is necessary for the relocated 'Enchanted Cottage' to meet its required setbacks.

The City's Public Works Department has determined that the use of the Right of Way is no longer in the public's best interest and does not object to the abandonment by the City. A fair market appraisal of the real property has determined that the market value of the property is $2,050. ($1,025 for each north and south half) As provided in Section 36-2 of the City's Code of Ordinances, staff recommends payment of a privilege fee in the amount of **100% of the market value, or $2,050**, prior to the abandonment of the City's interest.

The applicants are both required to give an easement to Florida Power and Light within 6 months of approval to allow FP&L to protect the existing overhead lines.
The procedure for abandonment of City owned Right-Of-Way is set out in **Sections 36-2 thru 36-3 of The City's Code of Ordinances** which requires a privilege fee payable by the applicant into the city's property management fund within 90 days of approval.

Funding Source:

NA

Recommended Action:

Adopt Ordinance No. 2470-2021, abandonment of certain Right-of-Way within the City's limits at Second Reading.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	A.1 Ordinance 2470-2021 26 SE Seminole and 19 SE Osceola Street ROW Abandonment	8/18/2021	Ordinance add to Y drive
🗋	A.2 Ordinance 2470-2021 Exhibits A, B, & C	8/13/2021	Ordinance add to Y drive
🗋	B.1 Appraisal	8/13/2021	Backup Material
🗋	C.1 Application	8/13/2021	Backup Material

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

ORDINANCE NUMBER 2470-2021

A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO PROVIDE FOR THE ABANDONMENT OF CERTAIN PUBLIC RIGHT-OF-WAY WITHIN THE CITY BEING THAT PORTION OF A PLATTED 12 FOOT WIDE ALLEY IN BETWEEN 26 S.E. SEMINOLE STREET AND 19 S.E. OSCEOLA STREET (LOTS 5 AND 14, BLOCK 3), ACCORDING TO THE AMENDED PLAT OF CHARLES A. PORTER ADDITION, AS RECORDED IN PLAT BOOK 2, PAGE 75, PUBLIC RECORDS OF PALM BEACH (NOW MARTIN) COUNTY, FLORIDA, MORE CLEARLY DESCRIBED AND DEPICTED IN EXHIBITS "A" "B" AND "C" ATTACHED; FOR PAYMENT OF A PRIVILEGE FEE: PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * *

WHEREAS, Steven G. Vitale and Charles E. Geary (APPLICANTS) have filed a petition for abandonment relating to the public right-of-way described below that conforms to the requirements of Section 36 of the Code of Ordinances of the City of Stuart, Florida; and

WHEREAS, at the public hearing to consider the requested abandonment the City Commission has determined that it is the best public interest that the said right-of-way be abandoned as said right-of-way is needed to provide for required setbacks for the 'Enchanted Cottage' relocation project at the rear of 26 S.E. Seminole Street; and

WHEREAS, Daniel K. Deighan, MAI, of Deighan Consultants conducted a fair market appraisal of said property on October 28, 2019 and determined that the market value of the real property is one thousand, twenty-five dollars ($1,025) for each of the north and south half of right-of-way, totaling $2,050 for both halves of R.O.W..

NOW, THEREFORE, THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA ordains, as follows:

SECTION 1: That any interest vested with the City of Stuart in that certain 12-foot right-of-way, as set forth as that portion of a platted 12-foot wide alley in between lots 5 and 14, block 3, according to the amended plat of Charles A. Porter addition, as recorded in plat book 2, page 75, public records of Palm Beach (now Martin) County, Florida, Public Records as described and depicted in **Exhibits "A"** and **"B"** attached hereto is hereby abandoned.

SECTION 2: A location map depicting the subject area is hereby attached as **Exhibit "C."**

SECTION 3: The applicants are both required to give an easement to Florida Power and Light within 6 months of approval to allow FP&L to protect the existing overhead lines.

SECTION 4: The Applicants agree to pay the privilege fee in the amount of **ONE THOUSAND, TWENTY-FIVE DOLLARS ($1,025) for each half, totaling $2,050 for both halves of right-of-way** to be received and deposited into the city's property management fund within 90 days of approval, otherwise this Ordinance shall become null and void.

SECTION 5: Conflicts. All ordinances or parts of ordinances in conflict herewith shall be repealed.

SECTION 6: Severability: If any word, clause, sentence, paragraph, section, or part thereof contained in this Ordinance is declared to be unconstitutional, unenforceable, void, or inoperative by a court of competent jurisdiction, such declaration shall not affect the validity of the remainder

of this ordinance.

SECTION 7: Effective Date: This Ordinance shall become effective immediately upon adoption.

SECTION 8: The complete execution and recording of this Ordinance by the City Clerk shall occur no later than 60 days from the date of this approval, failing which this ordinance shall be void.

PASSED on First Reading this __ day of _____, 2021.

Commissioner _____ offered the foregoing Ordinance and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
REBECCA S. BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED on second and final reading this _____ day _____ of, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

IN WITNESS WHEREOF THE UNDERSIGNED HAS EXECUTED THIS ACCEPTANCE AND AGREEMENT:

WITNESSES:

26 Seminole, LLC
Steven G. Vitale

_____ By: _____

Print Name: _____

_____

Print Name: _____

East Ocean 1, LLC
Charles E. Geary

_____ By: _____

Print Name: _____

_____

Print Name: _____

Petitioner's Acknowledgment

The above Ordinance, Acceptance and Agreement was acknowledged before me by means of ☐ physical presence or ☐ online notarization this _____ day of _____, 2021, by Steven G. Vitale, who ☐ is personally known to me or ☐ has produced _____as identification.

(Notary Seal)

_____
Signature of Notary Public
Printed Name: _____

Petitioner's Acknowledgment

The above Ordinance, Acceptance and Agreement was acknowledged before me by means of ☐ physical presence or ☐ online notarization this _____ day of _____, 2021, by Charles E. Geary, who ☐ is personally known to me or ☐ has produced _____as identification.

(Notary Seal)

_____
Signature of Notary Public
Printed Name: _____

CITY'S ACKNOWLEDGMENT

The above Ordinance, Acceptance and Agreement was acknowledged before The above Ordinance, Acceptance and Agreement was acknowledged before me by means of ☒ physical presence or ☐ online notarization this _____ day of _____, 2021, Eula R. Clarke, Mayor, and Mary Kindel, City Clerk, respectively, of the City of Stuart, Florida, a Florida municipal corporation, who ☐ are personally known to me or ☐ have produced _____as identification.

(Notary Seal)

_____
Signature of Notary Public
Printed Name: _____

Exhibit "A"

STEPHEN J. BROWN, INC. LICENSED BUSINESS NUMBER: 6484
SURVEYORS • DESIGNERS • LANDPLANNERS • CONSULTANTS
619 EAST 5TH STREET, STUART, FLORIDA 34994 EMAIL: STEVE@SJBSTUART.COM (772) 288-7176

LEGAL DESCRIPTION

A PARCEL OF LAND LYING IN A PORTION OF A PLATTED 12 WIDE ALLEY IN BETWEEN LOTS 5 AND 14, BLOCK 3, ACCORDING TO THE AMENDED PLAT OF CHARLES A. PORTER ADDITION, AS RECORDED IN PLAT BOOK 2, PAGE 75, PUBLIC RECORDS OF PALM BEACH (NOW MARTIN) COUNTY, FLORIDA, AND BEING FURTHER DESCRIBED AS FOLLOWS:

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PARCEL CONTAINING 300.52 SQUARE FEET, +/-.

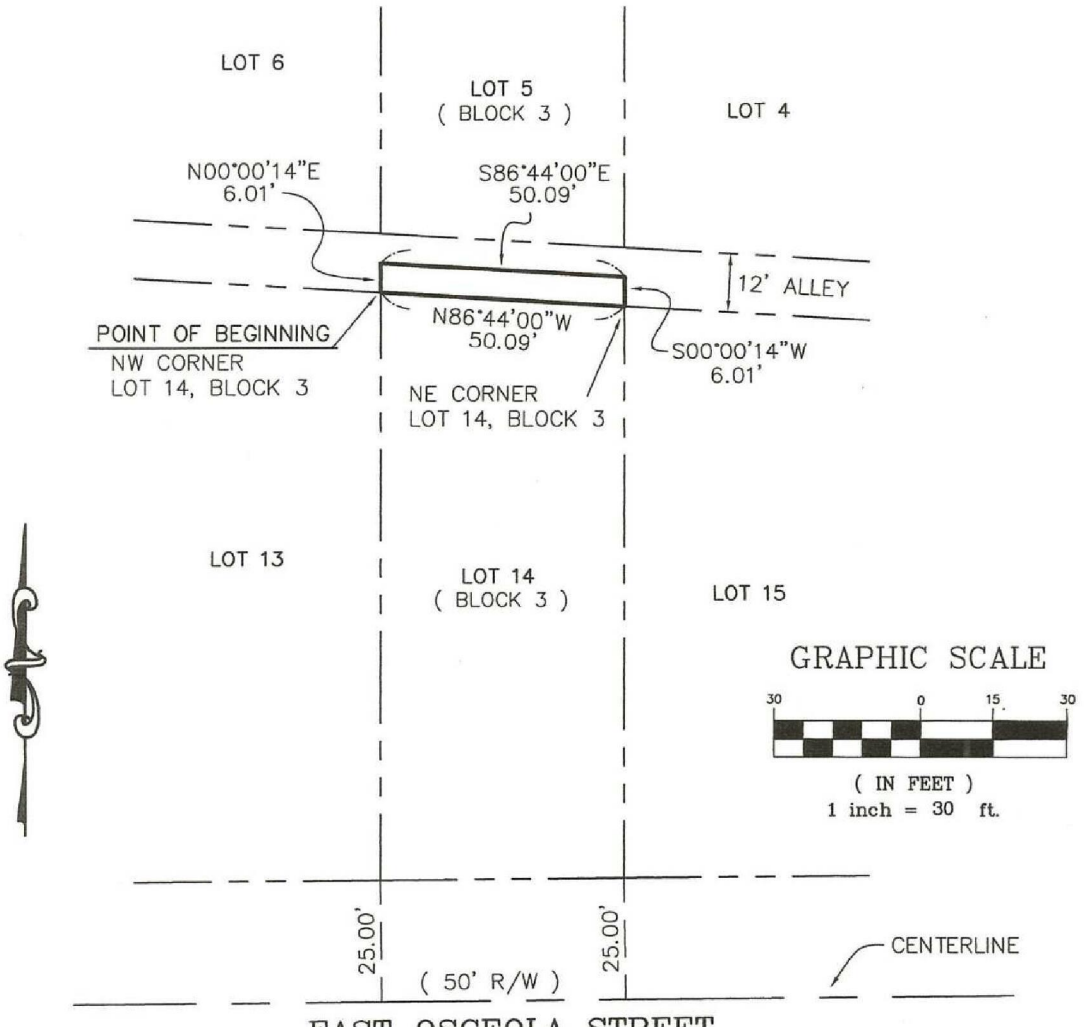
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JOB #:	1071-02-04
DRAWN BY:	S.J.B.
CHECKED BY:	S.J.B.
DATE:	01/12/2021
SCALE:	N/A
SHEET:	1 OF 2

STEPHEN J. BROWN, INC. LICENSED BUSINESS NUMBER: 6484
SURVEYORS • DESIGNERS • LANDPLANNERS • CONSULTANTS
619 EAST 5TH STREET, STUART, FLORIDA 34994 EMAIL: STEVE@SJBSTUART.COM (772) 288-7176



NOT A BOUNDARY SURVEY

STEPHEN J. BROWN, INC

STEPHEN J. BROWN, PROFESSIONAL SURVEYOR AND MAPPER
REGISTRATION NO. 4049, STATE OF FLORIDA

JOB #:	1071-02-04
DRAWN BY:	S.J.B.
CHECKED BY:	S.J.B.
DATE:	01/12/2021
SCALE:	1" = 30'
SHEET:	2 OF 2

Exhibit "B"

STEPHEN J. BROWN, INC. LICENSED BUSINESS NUMBER: 6484
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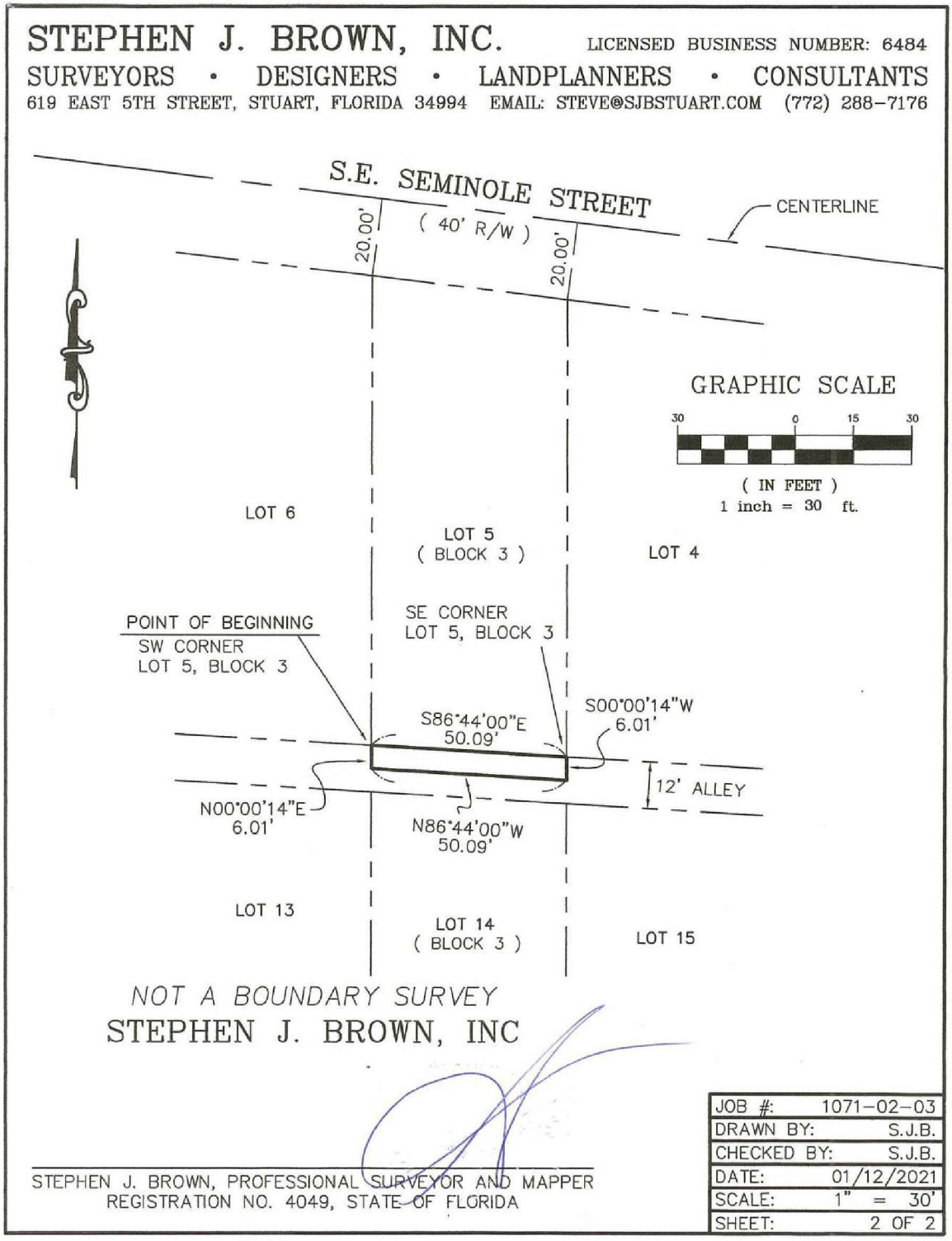
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DATE:	01/12/2021
SCALE:	1" = 30'
SHEET:	2 OF 2

Exhibit "C"


Click to start drawing (Press CTRL to enable snapping)
SE Seminole St
Old Colorado Inn
SE Osceola St
SE Osceola St

STEPHEN J. BROWN, INC.

LICENSED BUSINESS NUMBER: 6484

SURVEYORS • DESIGNERS • LANDPLANNERS • CONSULTANTS

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09132021 CCM

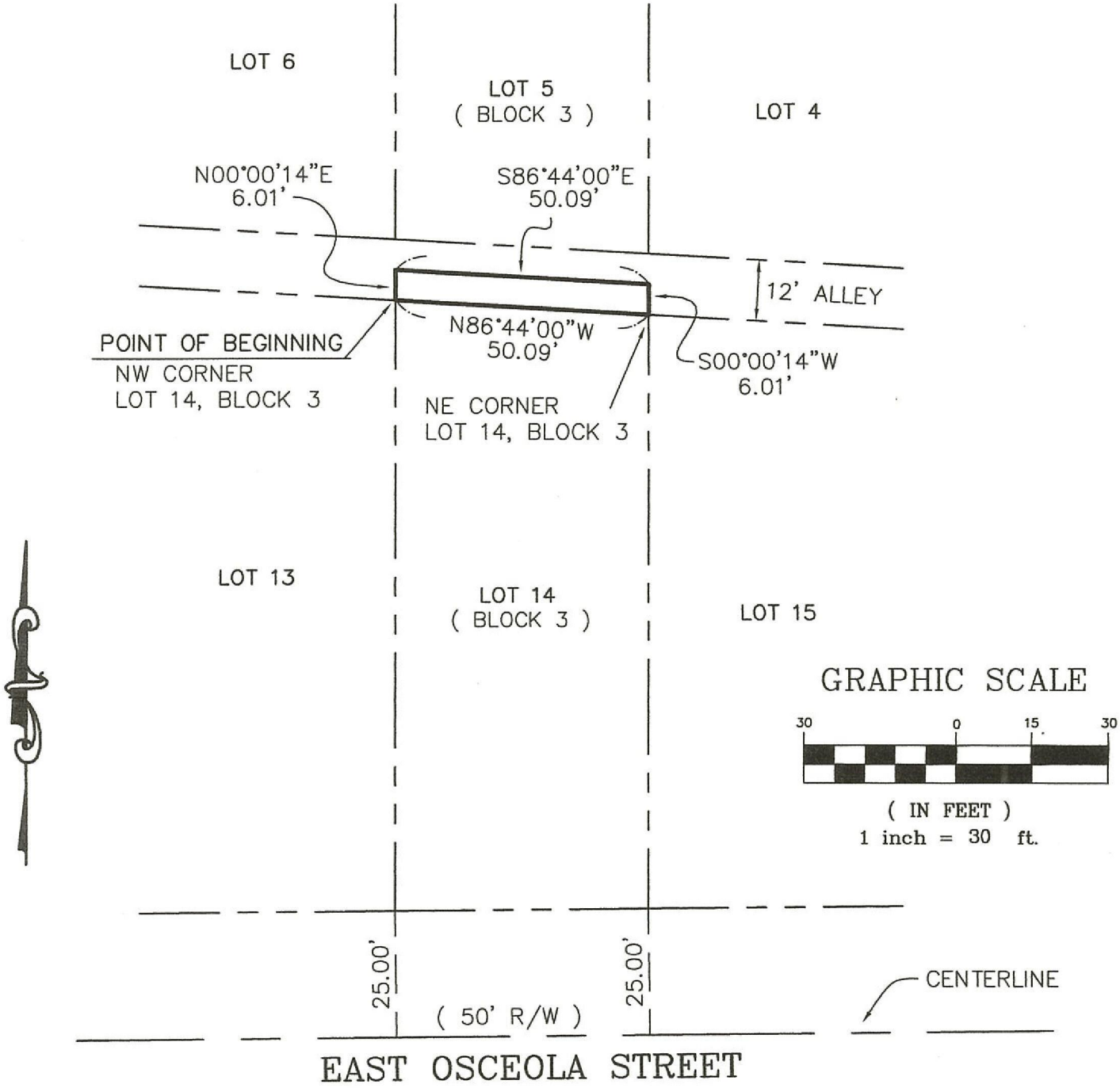
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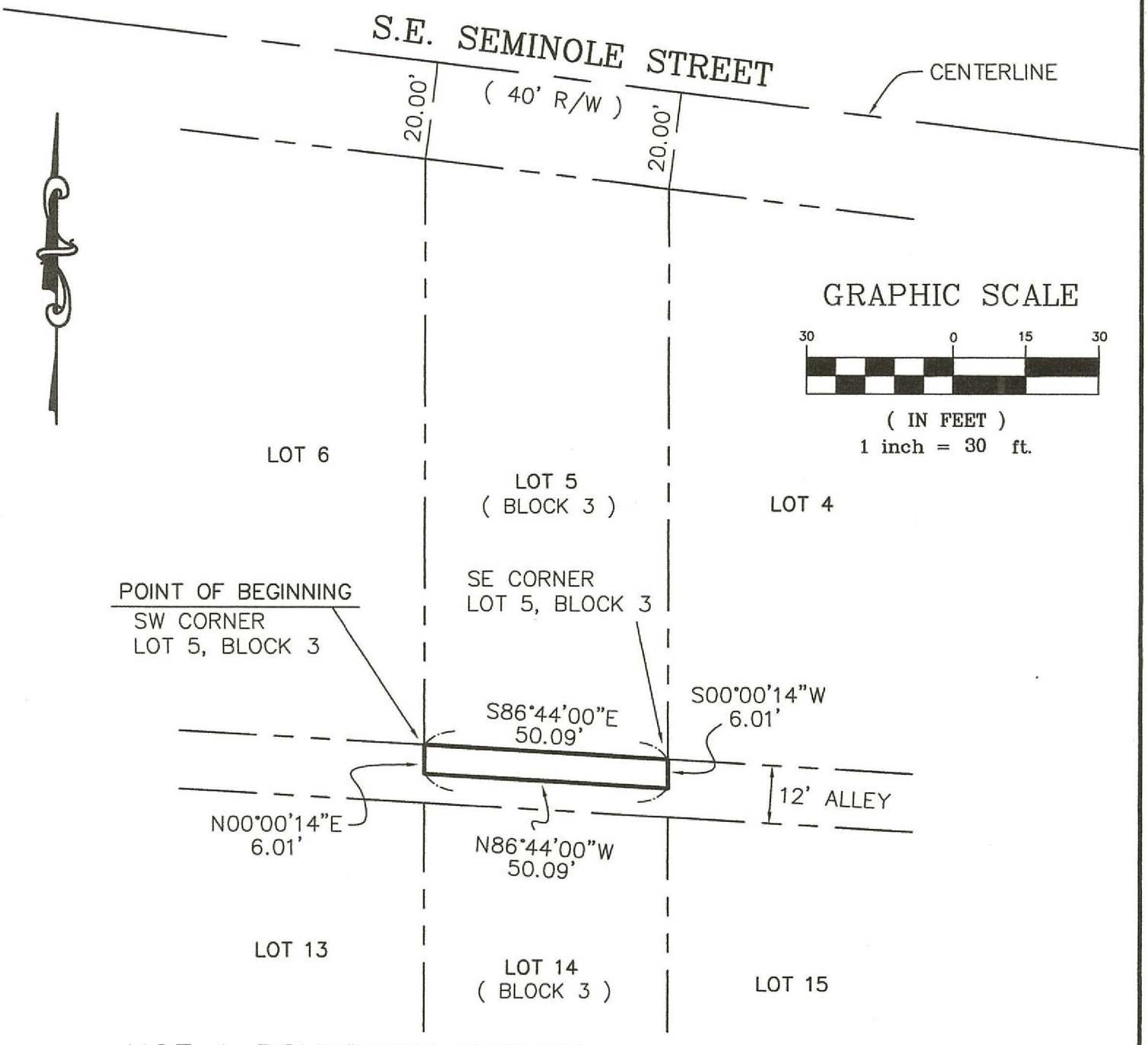
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AN APPRAISAL
REPORT OF A
300.52 SQUARE FOOT
VACANT PARCEL

FOR POSSIBLE REQUEST FOR ABANDONMENT
BY THE CITY OF STUART

LOCATED AT
26 SE SEMINOLE STREET
STUART, FLORIDA 34994

AS OF
OCTOBER 24, 2019

FILE NUMBER DKD-2019-008

PREPARED FOR

CHARLES E. GEARY
10 RIVERVIEW DRIVE
STUART, FLORIDA 33994

PREPARED BY

DEIGHAN CONSULTANTS
14 EMARITA WAY
STUART, FLORIDA 34996

DEIGHAN CONSULTANTS

14 EMARITA WAY
Stuart, FL 34996

Daniel K. Deighan, MAI
Cert. Gen. RZ244
PHONE: (772) 221-3650

dandeighan@comcast.net

Robert W. Kunkle
Cert. Gen. RZ3185
FAX: (772) 221-3649

October 28, 2019

Charles E. Geary
10 Riverview Drive
Stuart, FL 34994

RE: Market Value of a 300 SF Parcel
For Request for Possible Abandonment
By the City of Stuart
19 SE Osceola Street
Stuart, Florida 34994
Our File #DKD-2019-008

Dear Mr. Geary:

As requested, to provide an opinion of the market value of the fee simple estate of the above-cited subject property, we have inspected the property, the economic environment and surrounding neighborhood, researched and inspected sales and offers of similar properties, and studied all other pertinent factors.

The **purpose** of this assignment has been to develop an opinion of the market value of the Fee Simple Estate of the subject property, as of October 24, 2019. The **function** of this report, or its intended use, is for your use in decision-making. The opinions and conclusions have been developed solely with consideration, therefore, for that function and do not address requirements for any other use or by any other party. Please refer to the assumptions and limiting conditions in this regard.

This is an appraisal report in accordance with all the exercises, procedures, and analyses necessary therefore and stipulated by USPAP Std. 1. The report is intended to conform to the appropriate and pertinent rules and regulations for appraisal as promulgated by USPAP, the Appraisal Institute, the State of Florida, and the Appraisal Foundation and associated Standards Board. A report is provided, intended to comply with the USPAP guidelines therefore -- Std. 2-2[b] – wherein the data and analyses inherent to the complete appraisal are summarized with no excessive or extraneous discussions.

Mr. Geary
October 28, 2019

Based on all pertinent information, the investigation, and analyses, we have concluded the following market value of the fee simple estate for the subject property, as of October 24, 2019:

$1,025

The preceding statement of value is predicate upon any and all assumptions and limiting conditions contained within this appraisal report.

The scope of this assignment includes analyzing a reasonable exposure time for the subject property, which is stated at the end of this report under *Reconciliation*. In regard to compliance with the Competency Provision of the USPAP, we have been appraising these types of properties in this area for more than 35 years.

Enclosed is an appraisal report, which describes the property appraised, and shows the valuation procedures used in arriving at the preceding value conclusion.

We appreciate the opportunity to have been of service to you. If you have any questions, please call.

Very truly yours,

Robert W. Kunkle

Robert W. Kunkle
Cert. Gen. #3185

Daniel K Deighan

Daniel K. Deighan, MAI
Cert. Gen. #244

rk/dkd
Enclosure

TABLE OF CONTENTS

	Page #
Letter of Transmittal	1
Table of Contents	3
Certification	4
Assumptions and Limiting Conditions	6
Appraisal Overview	9
Property Address	10
Legal Description	10
Inspection	10
Property Type	10
History of Property	10
Location Map	11
Aerial Map	12
Photographs of the Property	13
Description of the Property	17
Land Use/Zoning	18
Tax/Assessment Data	19
Public & Private Restrictions	19
Property Interest Appraised	19
Purpose of Appraisal	19
Function of the Appraisal	19
Scope of the Appraisal	19
Highest & Best Use	21
Sales Comparison Approach	22
Sales Grid	23
Reconciliation	25
Neighborhood Map	27
Neighborhood Description	28
Regional Map	30
Regional Analysis	31
Definitions & Explanations	32
Appraiser Qualifications	35

CERTIFICATION

We certify that, to the best of my knowledge and belief:

1. The statements of fact contained in this report are true and correct.

2. The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions, and are our personal, impartial, and unbiased professional analyses, opinions, and conclusions.

3. We have no present or prospective interest in the property which is the subject of this report, and no personal interest with respect to the parties involved.

4. We have no bias with respect to the property which is the subject of this report, or to the parties involved with this assignment.

5. Our engagement in this assignment was not contingent upon developing or reporting predetermined results.

6. Our compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value which favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.

7. Our analyses, opinions and conclusions were developed, and this report has been prepared in conformity with the Uniform Standards of Professional Appraisal Practice [USPAP].

8. Daniel K. Deighan, MAI, and Robert w. Kunkle, made a full personal inspection of the property, which is the subject of this report.

9. Other than the undersigned, no one has provided significant professional assistance in the analyses, conclusions and opinions of real estate values, as set forth in this appraisal report, except as may be specifically set forth elsewhere herein.

10. The Appraisal Institute conducts a voluntary program of continuing education for its designated members. MAI's who meet the minimum standards of this program are awarded periodic educational certification. As of the date of this report, Daniel K. Deighan, MAI, has completed the requirements of the continuing education program of the Appraisal Institute.

11. A list of Assumptions and Limiting Conditions is shown elsewhere in this appraisal report and is made a part hereof by reference thereto and these "Assumptions and Limiting Conditions" are a part of the valuable consideration between appraiser and client for this report.

12. A list of definitions including the definition of the term Market Value is included elsewhere herein and this list of definitions is made a part hereof by reference thereto.

13. Deighan Consultants has not had any professional assignments concerning any of these parcels in the past three years.

14. Based upon our independent appraisal and exercise of our professional judgment, we conclude the market value of the fee simple estate of the subject property, as of October 24, 2019, to be:

$1,025

Date: October 28, 2019

Robert W. Kunkle

Robert W. Kunkle
Cert. Gen. #3185

Daniel K Deighan

Daniel K. Deighan, MAI
Cert. Gen. #244

ASSUMPTIONS AND LIMITING CONDITIONS

The following assumptions and limiting conditions apply to the attached appraisal report, our file #DKD-2019-008:

HYPOTHETICAL ASSUMPTIONS **None**

EXTRAORDINARY ASSUMPTIONS **None**

ORDINARY ASSUMPTIONS & LIMITING CONDITIONS

1. No responsibility is assumed for the legal description or for matters including legal or title considerations. Title to the property is assumed to be good and marketable unless otherwise stated.

2. Legal access to the site is available unless otherwise stated.

3. It is assumed that all licenses, certificates of occupancy, consents, or other legislative or administrative authority from local, state or national government, or private entity or organization, have been or can be obtained or renewed for any use on which the value estimate contained in this report is based.

4. Only limited legal descriptions or surveys were furnished, so the appraiser used the county tax plat to ascertain the physical dimensions and acreage of the property. Should a survey prove these characteristics inaccurate, it may be necessary for the appraisal to be adjusted.

5 Any proposed improvements are assumed to have been completed unless otherwise stipulated; any construction is assumed to conform to building plans, if any, referenced in this report.

6. Information, estimates, and opinions furnished to the appraiser, and contained in the report, were obtained from sources considered reliable and believed to be true and correct; however, no responsibility for accuracy of such items furnished to the appraiser can be assumed by the appraiser.

7. The property is appraised free and clear of any or all liens or encumbrances, unless otherwise stated.

8. Responsible ownership and competent property management are assumed.

9. It is assumed that all applicable zoning and use regulations and restrictions have been complied with, unless a non-conformity has been stated, defined and considered in the appraisal report.

10. It is assumed that there are no hidden or unapparent conditions of the property, subsoil, or structures which would render it more or less valuable. The appraiser assumes no responsibility for such conditions, if any.

11. It is assumed that there is full compliance with all applicable federal, state and local environmental regulations and laws unless non-compliance is stated, defined and considered in the appraisal report.

12. This analysis has been prepared by the appraisers during the normal course of their inspection of the property and resulting preparation of a real estate appraisal report. Only a visual observation of the property has been made. Any form of environmental audit is both beyond the scope of this assignment and the particular expertise of the appraisers, who have not searched title, interviewed the current or prior owners of the site, or researched the property *beyond* the scope normally associated with the appraisal process, unless otherwise stated herein. The appraiser is neither trained nor qualified to identify and/or quantify any existing or potential environmental problems. The presence of hazardous waste or materials on the site and/or in any improvements thereon may affect the value of the property. The value conclusions and other related opinions expressed in this report are based, therefore, upon the assumption that the site and improvements, if any, are clean and free of any and all forms of contamination. Any statements made in this report, relative to the existence of or potential for existence of contamination or any other environmental problems, are made only to assist the users in their own determination as to whether the site requires further investigation by an appropriate environmental expert/professional. The appraisers cannot be held liable for lack of detection and/or identification of possible environmental problems.

13. The *Americans with Disabilities Act* [ADA, effective Jan. 26, 1992] is not applicable as the property being valued is vacant land.

14. Where the value of the various components of the property is shown separately, the value of each is segregated only as an aid to better estimate the value of the whole; the independent value of the various components may, or may not, be the market value of the component. The separate valuations for land and building must not be used in conjunction with any other appraisal and are invalid if so used.

15. Any value estimates provided in the report apply to the entire property and any proration or division of the total into fractional interests will invalidate the value estimate, unless such proration or division of interests has been set forth in the report.

16. This appraisal report covers only the property described, and any values or rates used are not to be construed as applicable to any other property, however similar the properties might be. Further, it is assumed that the utilization of the land and improvements is within the boundaries of the property lines of the property described and that there is no encroachment or trespass, unless noted in the report.

17. Any sketch in the report may show approximate dimensions and is included to assist the reader in visualizing the property. The appraiser has made no survey of the property.

18. The forecasts, projections, or operating estimates contained herein are based upon current market conditions, anticipated short-term supply and demand factors, and a continued stable economy. These forecasts are, therefore, subject to changes in future conditions.

19. Disclosure of the contents of the appraisal report is governed by the By-laws and Regulations of the professional appraisal organizations with which the appraisers are affiliated.

20. The contents of this appraisal are for the exclusive use and reliance upon by the client for whom it has been prepared and to whom it has been certified. Neither all, nor any part of the content of the report, or copy thereof (including conclusions as to property value, the identity of the appraiser, professional designations, reference to any professional appraisal organizations or the firm with which the appraiser is connected) shall be used for any purpose by anyone but the client specified in the report, without prior written consent of the appraiser; nor shall it be conveyed by anyone to the public through advertising, public relations, news, sales, or other media, without the prior written consent of the appraiser.

21. If the appraiser is required to give testimony of any nature whatsoever because of having made the appraisal with reference to the property in question, arrangements for payment of fees for the appraiser's services as an expert witness must be made in advance of such testimony.

22. The appraisal expresses the opinion of the signers and is not contingent upon a predetermined value. Neither the employment to make the appraisal nor the compensation in any way determined the amount of the valuation reported.

23. The contract for this appraisal of the property legally described herein is fulfilled by the signer upon delivery of this appraisal.

24. This appraisal report, including format, style, spreadsheet and tabular data, as well as Addenda, is the property of Deighan Consultants and no portion of the report may be reproduced without their express written permission.

APPRAISAL OVERVIEW

Owner of Record:	City of Stuart
Property Type:	Vacant land
Property Inspection(s):	Daniel K. Deighan, MAI, and Robert Kunkle inspected the subject October 24, 2019, at which time they were unaccompanied.
Land Area:	300.52 SF (Source – Stephen J. Brown survey dated 9/30/2019).
Area Appraised:	300.52 SF
Tax Folio No:	04-38-41-015-003-00130-6 is East Ocean 1 parcel.
Property Rights Appraised:	Fee simple
Land Use and Zoning:	Subject is in the Downtown Stuart CRA. The land use is Downtown Redevelopment and the zoning is Urban Center. Martin County Use Code designation is 1900, Professional Services/ Medical Offices
Utilities Available:	Telephone, electric, water and sewer.
Highest & Best Use:	
As Vacant	Assembled to adjoining property
As Improved	N/A
Intended Users:	Charles E. Geary and City of Stuart
Valuation:	**$1,025**
Date of Value	October 24, 2019
Date of Report	October 28, 2019
Reasonable Exposure Time:	12 months or less

INTRODUCTION

Location/Address: 19 SE Osceola Street, Stuart, FL 34994.

Legal Description: Metes and bounds as described on the Stephen J. Brown Survey. A portion of an existing alley.

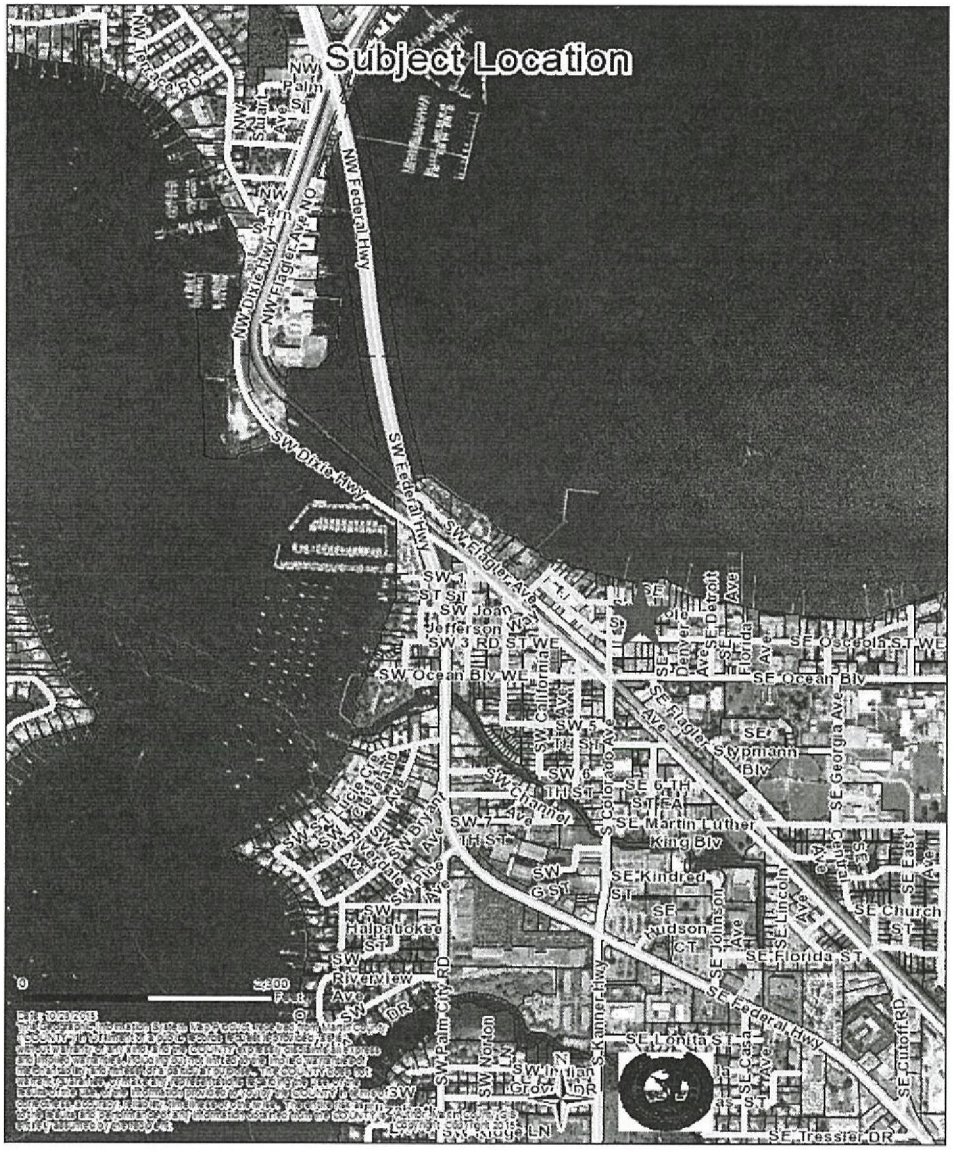
Property Inspection: Daniel K. Deighan, MAI, and Robert Kunkle inspected the subject October 24, 2019, at which time they were unaccompanied.

Type of Property: Vacant land

History of the Property:

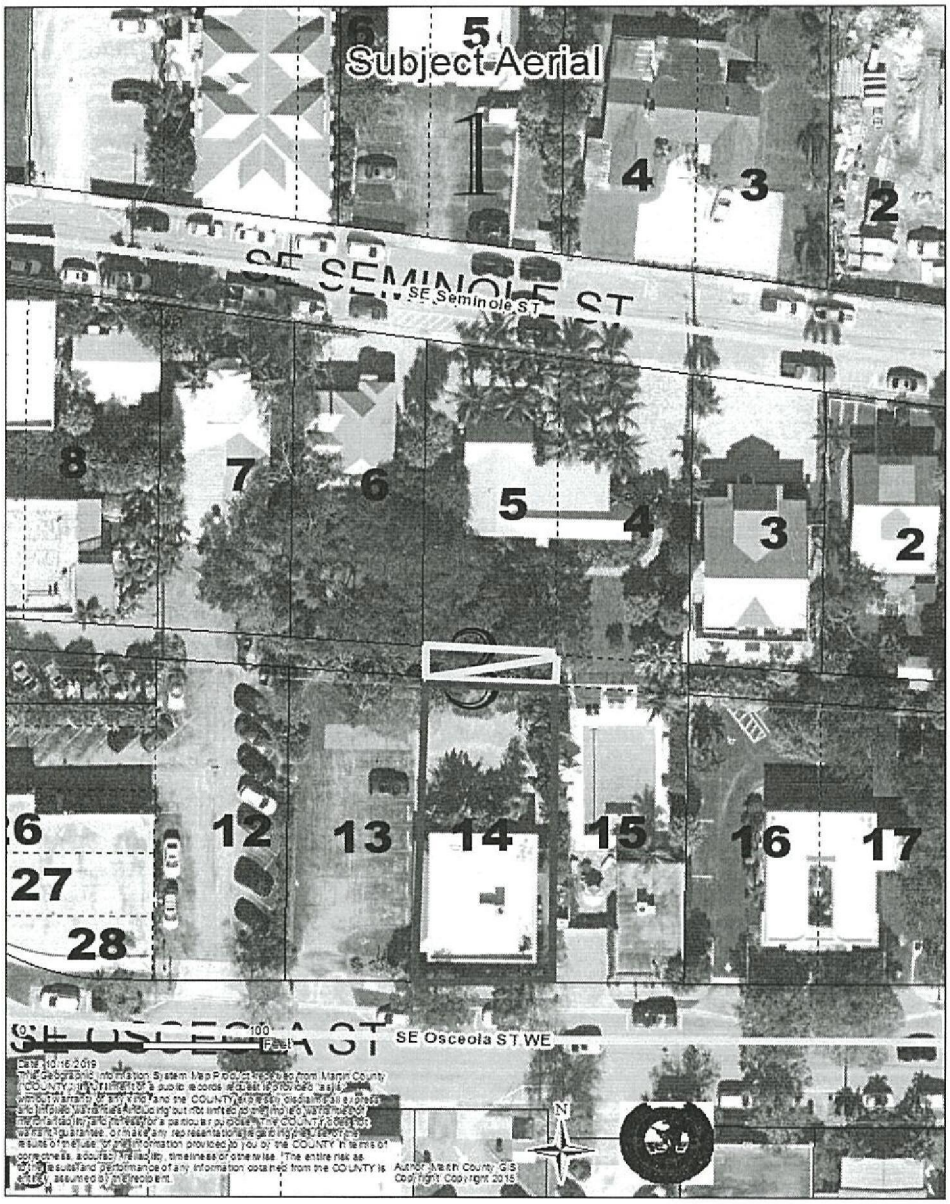
The property is part of an alley running east off Georgia Avenue that is owned by the City of Stuart. The subject property is in the middle of the alley.

SUBJECT LOCATION



Subject location indicated by red star.

SUBJECT AERIAL MAP



Red outline is East Ocean 1 parcel, for reference purposes only.
Yellow outline is proposed abandonment areas, for reference purposes only.

PHOTOGRAPHS OF THE SUBJECT PROPERTY

All photographs taken by Robert Kunkle on October 24, 2019.

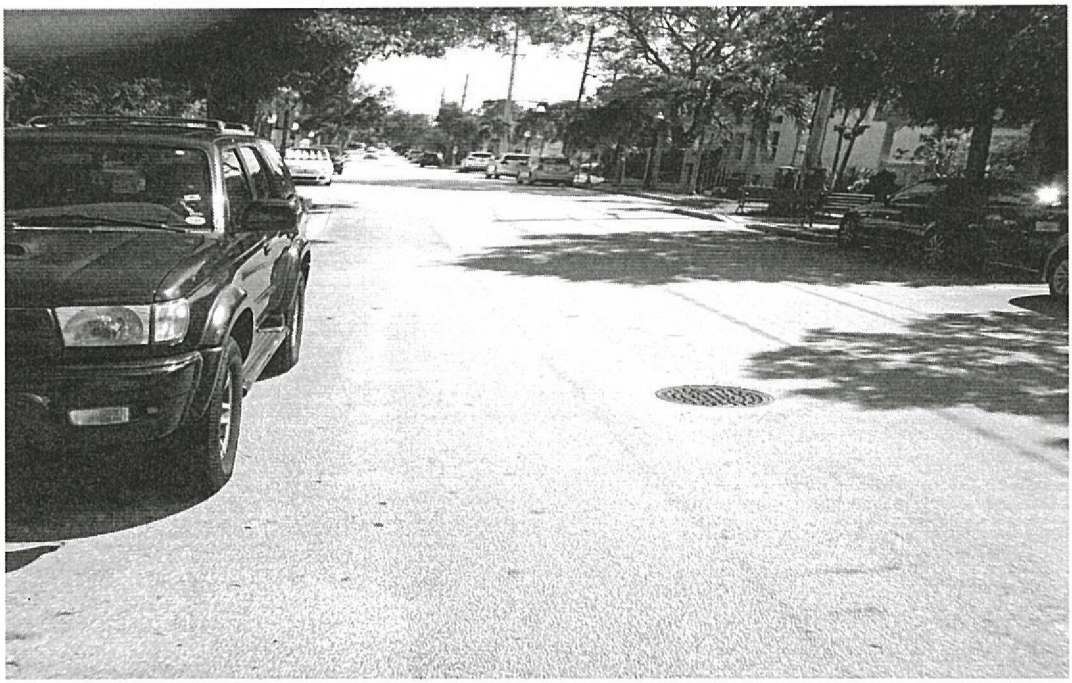


Subject side entrance on Osceola Street.



Subject parking area and alley off Osceola Street.

PICTURES OF THE SUBJECT PROPERTY

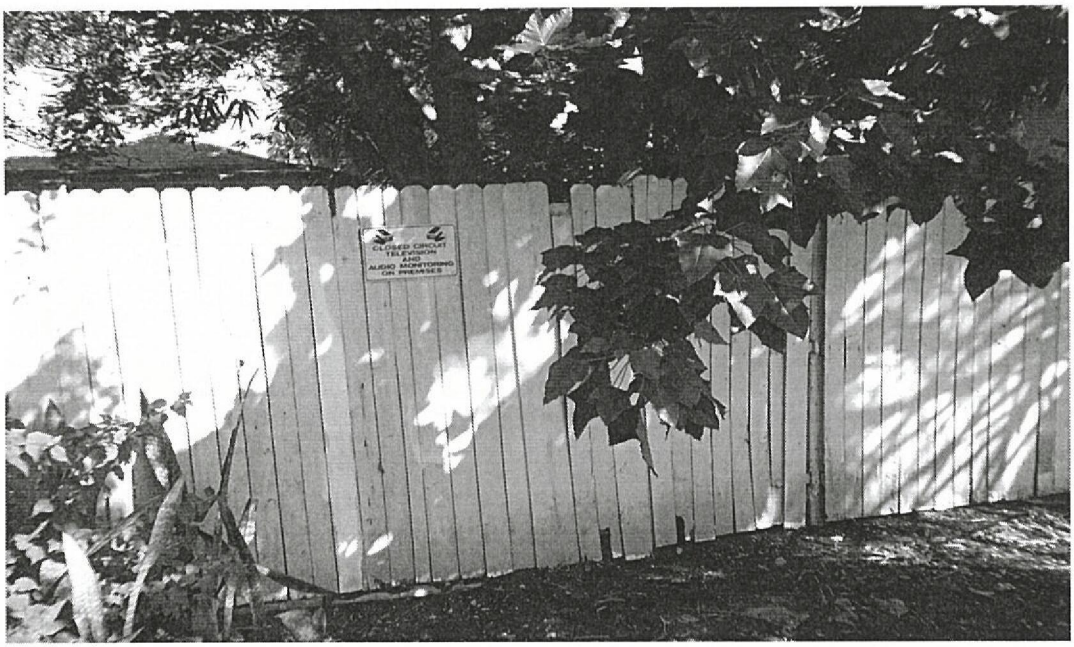


Osceola Street looking east.

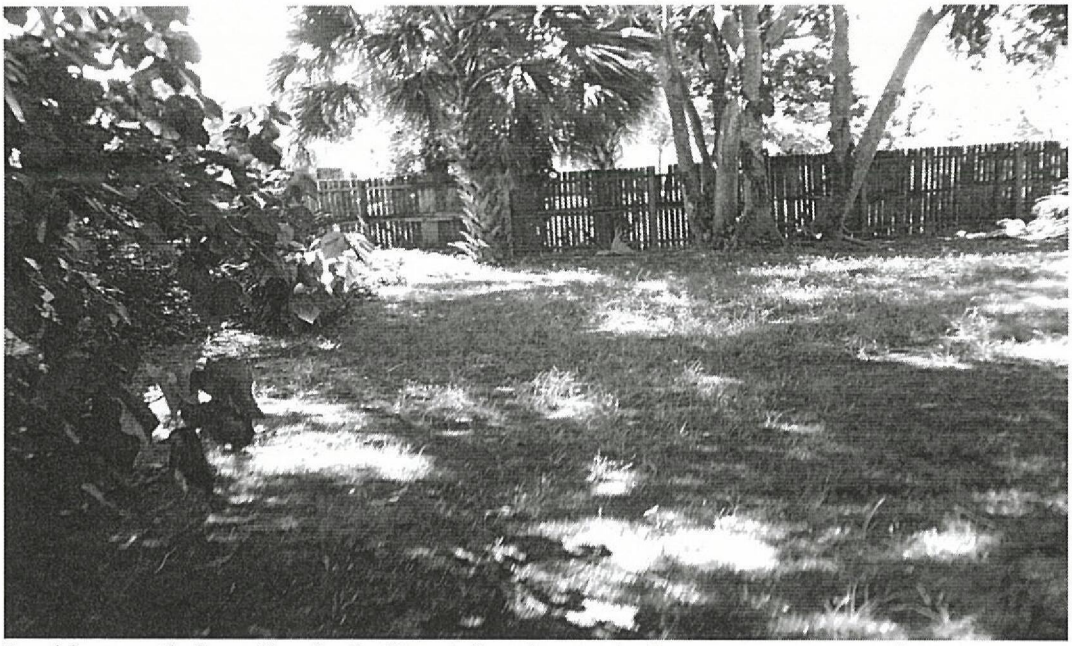


Osceola Street looking west.

PHOTOGRAPHS OF THE SUBJECT PROPERTY

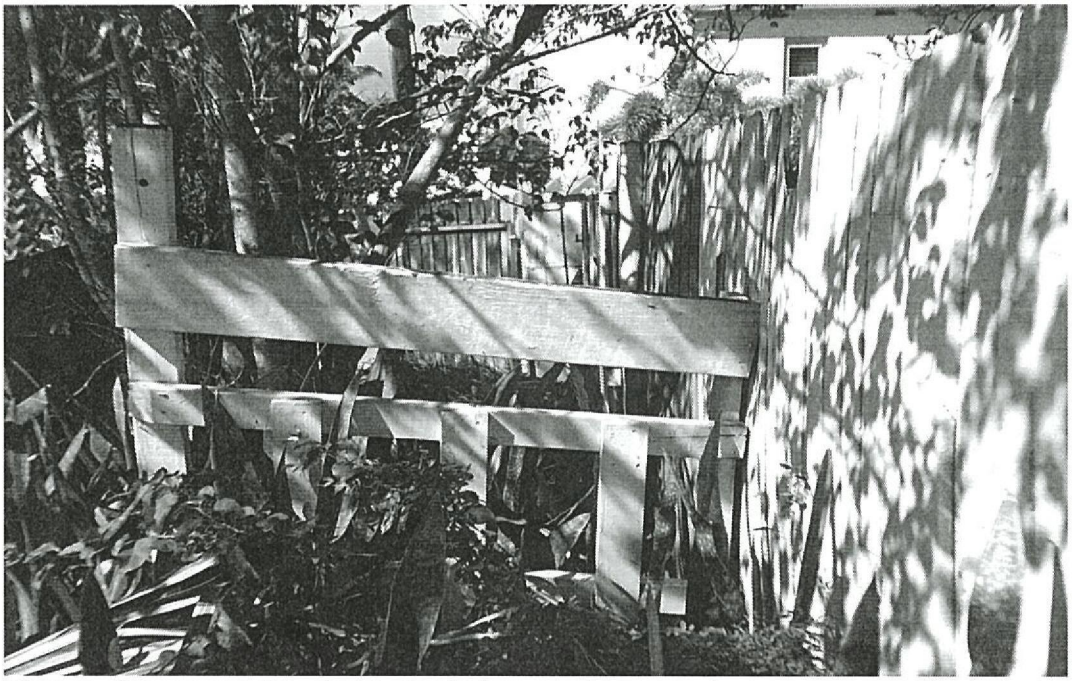


Fence in easement.



Looking south from Seminole Street showing typical easement topography.

PICTURES OF THE SUBECT PROPERTY



Picture of easement showing owner's fence and topography.

DESCRIPTION OF THE PROPERTY

LAND:

Sewer	Yes	Public water	Yes
Septic tank	No	Well	No
Electricity	Yes	Other water supply	No
Telephone	Yes	Curbs	Yes
Public sidewalks	Yes	Paved street	Yes

Size: 300.52 SF

Shape: The subject easement is triangular in shape.

Ingress/Egress: The subject has no improved access, but has legal access off Georgia Avenue. 19 SE Osceola Street has 100 FF on Osceola Street.

Utilities: Telephone, electricity, water, sewer.

Topography: Level at road grade

Drainage: Appears adequate.

Soils: Urban land. This is described in the addenda.

Flood Plain: Zone X, from Map Panel 12085C0134F, revised 10/04/2002

Site Improvements: Fence erected by owner.

Easements: None.

Encroachments: None noted.

Environmental: The appraiser has noted no overt signs of contamination having occurred on the subject tract. Please refer to Item 12 in the Assumptions and Limiting Conditions.

ZONING/LAND USE/CONCURRENCY

The subject is in the Downtown Redevelopment Land Use area of the City of Stuart with a Zoning of Urban Center. The Urban Standards are "characterized by relatively dense, walkable, mixed-use development pattern". The Urban Center has high areas of pedestrian activity, historic restoration, shared parking and civic/cultural venues. (Source: Stuart Land Development Regulations, Section 3.01.03).

Tables of allowed uses and Land Use/Zoning compatibility are in the Stuart LDR's, 2.01.02.

Land Use/Zoning Authority:	City of Stuart
Zoning/LDR:	Urban Center. Martin County has a Use Code designation of 1900, Professional Services, Medical Offices.
Uses Allowed:	The Land Development Regulations (LDR's) for the Urban Center describes compatibility with 8 land use categories. Most residential and commercial uses are allowed. See section 2.02.02 of the LDR's.
Subject Conforms:	Yes
Concurrency:	Subject is concurrent. Central water and sewer are hooked up.
Future Zoning Change:	None foreseen for development as there is an overlay zone designation on the area.

ASSESSED VALUE AND TAXES

The subject does not have a parcel ID number and there are no taxes. The data below is for 19 SE Osceola Street, which is a medical office building.

Taxing Authority: Martin County

Tax Folio No: 04-38-41-015-003-00130.6

Current Assessment/Taxes:

Assessment:	$361,800
Taxes:	$6,925.85
Special Assessment:	$136.95

Special Assessment is for City of Stuart Fire Department.

Public and Private Restrictions: None noted.

Property Interest Appraised: **Fee Simple Estate** - absolute ownership unencumbered by any other interest or estate; subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power, and escheat. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Appraisal Purpose, Function, and Problem: The **purpose** of this assignment has been to develop an opinion of the value of the subject property, as of October 24, 2019.

The **function** of this report, or its intended use, is for your use in internal decision-making.

SCOPE OF ASSIGNMENT/APPRAISAL PROBLEM

The subject is a 300.52 SF parcel that is part of a legal, unimproved alley going east from Georgia Avenue. The only improvements are a fence erected by the property owner. The appraisal problem involves developing an opinion of the market value of the fee simple estate for the subject land only, as it now exists. To that end, the format of the analysis follows that stipulated by USPAP.

In concluding the opinion of market value, we have considered and analyzed sales, contracts, and offers of similar uses/tracts, occurring in this market since April 2018 in the Sales Comparison Approach. The Income Approach and Cost Approach are not used as the subject of this appraisal is vacant land.

The scope of the appraisal has involved inspection of the subject property. Note that we have inspected all the comparable properties relied upon herein if possible, and are cognizant of their physical characteristics and in selecting the data for analysis have relied upon those deemed most comparable to the subject property. All the

sales, listings, contracts, and other comparable data relied upon herein have been verified, unless otherwise stated herein.

The Sales Approach has been used for concluding an opinion of value for the subject property. The sources for these data typically include public records, MLS, our in-house databases (including Marshall Valuation Service), interviews and discussions with knowledgeable brokers active in this market, discussions with the Property Appraiser's office, personnel in the county utilities and growth management departments, and the tax office. Demographics from the overall market, zoning trends, and the like are considered in determining highest and best use.

The scope of this appraisal does not include any form of environmental audit of the subject property. Upon physical inspection of the property, the appraiser makes note of any existing uses or conditions on the immediate site and on adjacent sites, which could have the potential for or could have caused contamination. This observation is made in the normal course of inspection, and the reader's attention is directed to the appraiser's lack of expertise in this field.

HIGHEST AND BEST USE

Highest and best use is defined in the Addenda. Our conclusions as to highest and best use for the subject property are based on the following criteria which summarize the four tests inherent in Highest and Best Use analyses:

1. **Legal uses**
2. **Physically possible uses**
3. **Financially feasible uses**
4. **Maximally productive uses**

Highest and Best Use as Vacant: **Assemble with neighboring property**
Highest and Best Use as Improved: **N/A**

Reasoning:

1) The highest and best use concluded and identified above is legally permissible. The Urban Center Overlay Zone designation allows for numerous residential and commercial uses. The small size of the property precludes any development. Assemblage to next door properties is the only private use possible.

2) The subject site is 300.52 SF. It has no improved access. It is too small to be developed as it stands now. Assemblage with the next-door property is the only possible use as no other adjacent parcel owners have legal access.

3) The subject is too small to be leased for anything. The cost to assemble is low enough for the owner, East Ocean 1, to benefit from the additional land by adding to their landscaping or private space.

4) Assemblage allows for the full use of a small parcel that cannot be developed by itself.

In summary, the highest and best use of the subject site is for assemblage with East Ocean 1. This use is legally permissible, physically possible, appropriately supported in the market, and maximally productive.

APPRAISAL PROCESS

We are only using the Sales Comparison Approach as the land is vacant. The techniques and methods used in appraising the subject property are described and explained in the Addenda.

SALES COMPARISON APPROACH

The area of the subject is 300.52 SF. This area was determined by a survey by Stephen J. Brown dated September 30 2019. There are no sales of vacant land in the area that are not waterfront. We have extracted the land value from recent sales of improved properties. The Property Appraiser's card separately lists the current Market Values of the land and improvements. The percentage of land value of the current market value is then applied to the sale price of the property to yield the value of the land for that transaction.

Here is an example of this technique. The Property Appraiser lists the Market Total Value of a property at $2,000,000. The land size for this property is 20,000 SF. This is the sum of the Market Land Value and the Market Improvement Value. If the Land Value is $400,000 then the percentage of land value is:

Market Land Value divided by the Market Total Value:
$400,000 / $2,000,000 = 20.0%

If the property sells for $2,500,000, the percentage of the sale price allocated to land is then:

$2,500,000 x 20.0% = $500,000

This is then divided by the land size to yield at $/SF value.

$500,000 / 20,000 SF = $25.00/SF

This technique will be applied to the comparable sales to determine a land value per square foot that will then be applied to the subject size of 300.52 SF.

The subject has a use code of 1900, Professional Services/Medical Offices. However this area of downtown has a majority of transitional properties on the side streets. The subject was built in 1981, while many properties in the neighborhood were built in the 1950's through the 1980's. We therefore will use transitional properties for our comparables. All sales have a Use Code of 0110, Single Family Transitional. These typically are residential properties being converted to a commercial use, such as office space or small business ventures such as doctor offices, law groups, nail or hair salons, artist use, and the like. The subject is currently being used as a doctor's office.

Sale #1 is the February 2019 transfer for $790,000. The building at 417 SW Akron Avenue is a duplex still being used as a residence and currently has a market value for

the land of $43,450 and a total market value of $496,450. The 8.75% land value percentage applied to the $790,000 sale price yields $69,125 for the land. The land size of the property is 3,049 SF, for a $22.67/SF land value.

Sale #2 is the September 2018 transfer for $450,000. The 2-story residence at 516 SW California Avenue currently has a market value for the land of $44,540 and a total market value of $362,440. The 12.3% land value percentage applied to the $450,000 sale price yields $55,350 for the land. The land size of the property is 3,123 SF, for a $17.72/SF land value.

Sale #3 is the July 2018 transfer for $420,000. The property at 510 SW Camden Avenue is now the Lady Ann's Tea Room and Restaurant and currently has a market value for the land of $44,540 and a total market value of $362,440. The 12.3% land value percentage applied to the $420,000 sale price yields $51,660 for the land. The land size of the property is 3,123 SF, for a $16.54/SF land value.

Sale #4 is the April 2018 transfer for $318,000. The building at 412 SW California Avenue is a residence and currently has a market value for the land of $89,060 and a total market value of $236,920. The 37.6% land value percentage applied to the $318,000 sale price yields $119,568 for the land. The land size of the property is 6,251 SF, for a $19.13/SF land value.

The following table summarizes the data presented above.

	Sale 1	Sale 2	Sale 3	Sale 4
Sale Price	$790,000	$450,000	$420,000	$318,000
Sale Date	Feb. 2019	Sept. 2018	July 2018	April 2018
Land Value	$43,450	$44,540	$44,540	$89,060
Total Value	$496,450	$362,440	$362,440	$236,920
% Land Value	8.75%	12.3%	12.3%	37.6%
Land $ of Sale Price	$69,125	$55,350	$51,660	$119,568
Land Size SF	3,049 SF	3,123 SF	3,123 SF	6,251 SF
Indicated $/SF	$22.67	$17.72	$16.54	$19.13

Based upon the preceding analyses, we accord greatest weight to Sale 1, with lesser weight to Sales 2 and 3, and least weight to Sale 4. We conclude a value for the subject property would fall in the middle to upper portion of the indicated unadjusted $16.54/SF to $22.67/SF range after adjustments are made. Thus, I have concluded a value for the subject per unit value ($/SF), prior to reductions due to lack of developability, of:

$20.00/SF

This value has been derived from properties that are usable, developable, and capable of standing alone in the market. A 300.52 SF portion of an unimproved dead-end alley is not usable, developable, or capable of standing alone in the market. The alley itself is 12 feet wide and cannot be used for 2-way traffic. One-way traffic needs a 12-foot pavement width which leaves no room for a shoulder. "The minimum pavement width shall be 20 feet for two-way street and 12 feet for a one-way street." Per the City of Stuart Land Development Code Section 6.01.02 E-1-a.

The subject has legal, but not improved, access. The alley dead ends to the east at the rear of Molly's House. The west end of the alley is at Georgia Avenue. It is highly unlikely the alley will be improved as it would serve no purpose. We therefore consider the parcel to have no access. We have completed numerous assignments for St. Lucie County that required appraising wetlands that had no improved or legal access, or legal access that will never be improved. These parcels, using paired sales analysis, have consistently shown a 50% reduction in value. We were the lead real estate appraisers for Martin County when they were purchasing Pal Mar lots at the south end of the county. These parcels had no access and consistently showed a 50% reduction in value. It is our opinion the subject 300.52 SF should be reduced in value by 50% for lack of access.

The size of 300.52 SF makes the parcel undevelopable by itself. The market has shown surplus land to be less valuable than that of a parent tract. The loss in value ranges considerably depending on the size, with smaller parcels worth less as they have less chances of development. There is some limited value in the parcel in adding to the landscaping. Outdoor storage for materials or equipment is also possible.

There is only one potential buyer for the parcel. The abandonment area is triangular in shape with two sides abutting the easement and one side rabutting 19 SE Osceola Street. It makes no economic sense for the owner, East Ocean 1, to pay $20.00/SF ($6,010) for such a small parcel; they do not need it. The increase in value to the parent tract is vey minimal as they already have 18,295 SF of property. This would increase their property size by only 1.6%, a minimal amount. Studies have shown parcels with only one potential buyer would be discounted anywhere from 24% to 41% with an average of 33%. This is because a potential buyer can walk away from a deal without receiving a discount.

Other studies by firms experienced with low utility parcels have published in appraisal magazines such as *Valuation* and *The Appraisal Journal* that show a limited buyers' market can reduce a parcel's value by an average of 24% to 50%. The discount can vary by as little as 15% to as much as 83%.

The Firm's experience with low utility parcels

Deighan Consultants, for Martin County, has appraised thousands of isolated, limited access parcels in Pal Mar, where owners had a quarter-, half-, and one-acre parcels and zoning required a minimum of 20 contiguous acres.

Deighan Consultants, for St, Lucie County, has appraised severely limited-use parcels acquired for the Savannahs Reserve, north of Port St. Lucie and south of Fort Pierce.

We will apply a 33% discount because of the very limited buyers' market.

Section 36-2(b) of the City of Stuart Land Development Regulations states "The privilege fee shall be determined and fixed by computing 100 percent of the value added to the adjoining real property of the petitioner by the resulting addition of the interest abandoned by the city;". This means the City of Stuart requires the Grantee pay an amount equal to the added value the abandonment would bring to the parent tract.

The 300.52 SF subject is located at the rear of the property, without frontage on SE Osceola Street or SE Seminole Street. It has no improved access, although it does have legal access being part of an alley that connects to SE Georgia Avenue. The alley dead-ends just east of the subject. The parcel is not developable because of its size. It would also not be developable because of the access and exposure.

The lack of access, undevelopable size, and lack of open market (one potential buyer) devalues the parcel considerably. Our data indicates an 83% reduction in value is appropriate (50% + 33%). Therefore, the value of the 300.52 SF subject parcel, as of October 24, 2019, is:

$20.00/SF x (100% - 83%=17%) = $3.40/SF

$3.40/SF x 300.52 SF = $1,025 (R)

It is therefore our opinion the abandoned parcel, when annexed, would have much less value than the rest of the parent tract. The increase in value of the parent tract is equal to the value of abandonment, which, as of October 24, 2019, is:

$1,025

RECONCILIATION

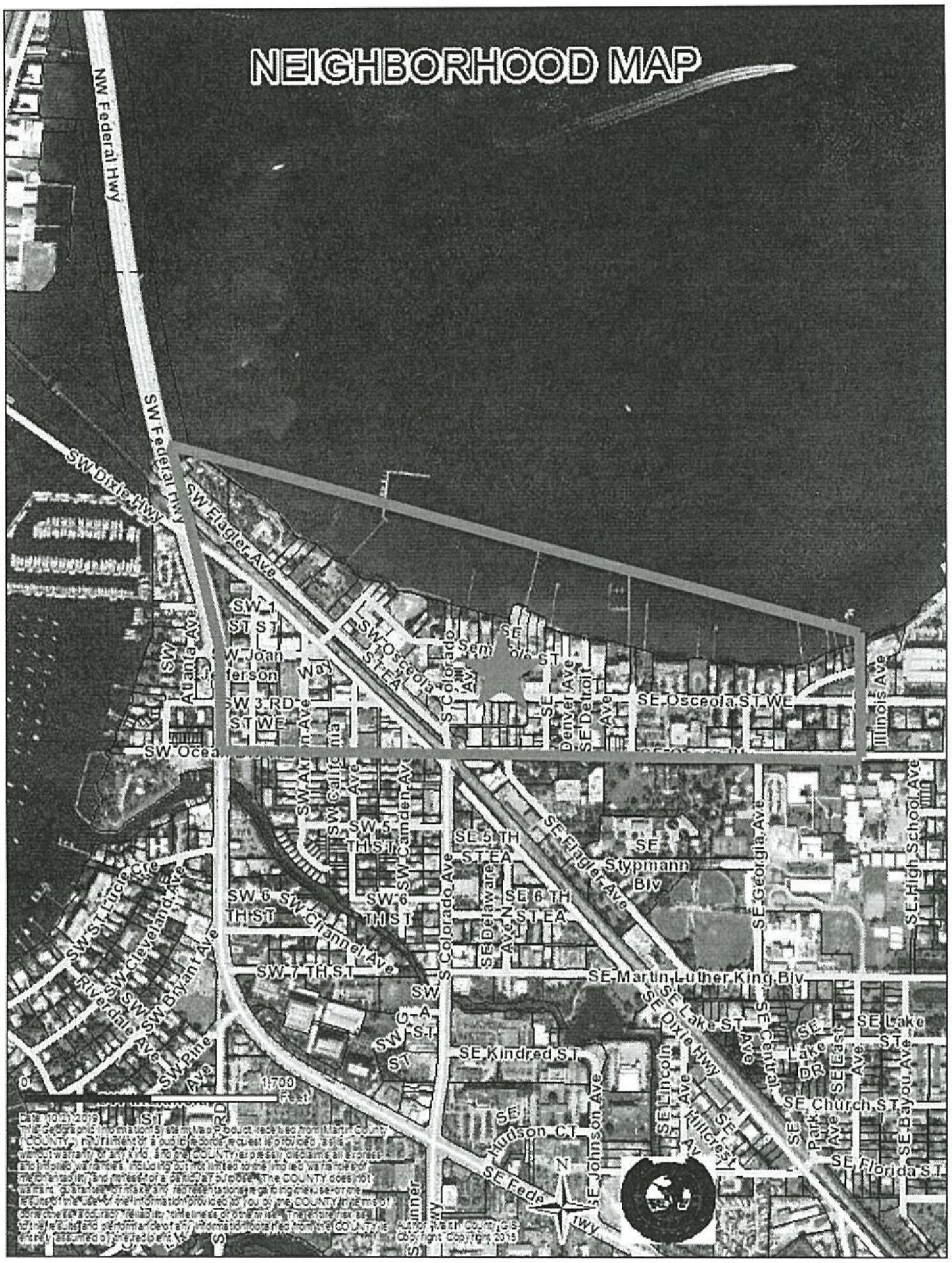
Cost Approach:	N/A
Income Approach:	N/A
Sales Comparison Approach	$1,025

Only the Sales Comparison Approach was utilized so reconciliation is unnecessary. Based on the above analysis and discussion, we conclude the following value of the fee simple interest for the subject property, as is, as of October 24, 2019:

ONE THOUSAND TWENTY-FIVE DOLLARS
($1,025)

Reasonable Exposure Time and Reasonable Marketing Period: Based on our analyses, and upon the definitions of these concepts [supplied in the Addenda], we would conclude a reasonable exposure time for the subject of 12 months or more, which is also representative of the reasonable marketing period.

ADDENDA



Blue star approximates the subject location.

NEIGHBORHOOD DESCRIPTION

USPAP requires inclusion of a neighborhood and area description in appraisal reports. The *Regional Analysis* has been relegated to the Addenda. Following is a brief neighborhood description pertaining to the subject of this report.

Neighborhood Data

The neighborhood boundaries are considered to be:

North:	St. Lucie River
South:	East Ocean Boulevard
East:	Illinois Avenue
West:	US 1

The neighborhood consists mainly of office buildings for doctors, lawyers, small business owners and commercial uses. Many older homes in the neighborhood have been remodeled into professional offices such as financial advisors, doctors and lawyers.

Along the St. Lucie River on the west side of the neighborhood there are some residences along Seminole Street including the subject which is a vacation rental home. Across from the subject are the Sandcastle Apartments. A new waterfront condominium called River House is under construction.

SE Osceola Street has the Lou Ronzo Restaurant, older homes converted to medical offices, law offices, and some real estate uses. The Acacia Fraternal Lodge is also here. Continuing east along Osceola are a small bookstore, hair salon and the large Gary Law offices. Osceola Street through downtown has small businesses, which on the west side also front Flagler Street. Businesses include Spritz City Bistro, Black Marlin Restaurant, Lyric Theater, an art gallery, real estate office, hair salon, several boutiques, and Duffy's Sports Grill.

East Ocean Boulevard is the main east-west corridor through this part of Stuart. From Colorado Avenue going east is a retail strip center and office condos on the south side of the road. Next is the large Martin County Courthouse Complex with Memorial Park to the east and The Esplanade office center to the west. Stuart Middle School and the Martin County School Board complex are between Georgia Avenue and High School Avenue.

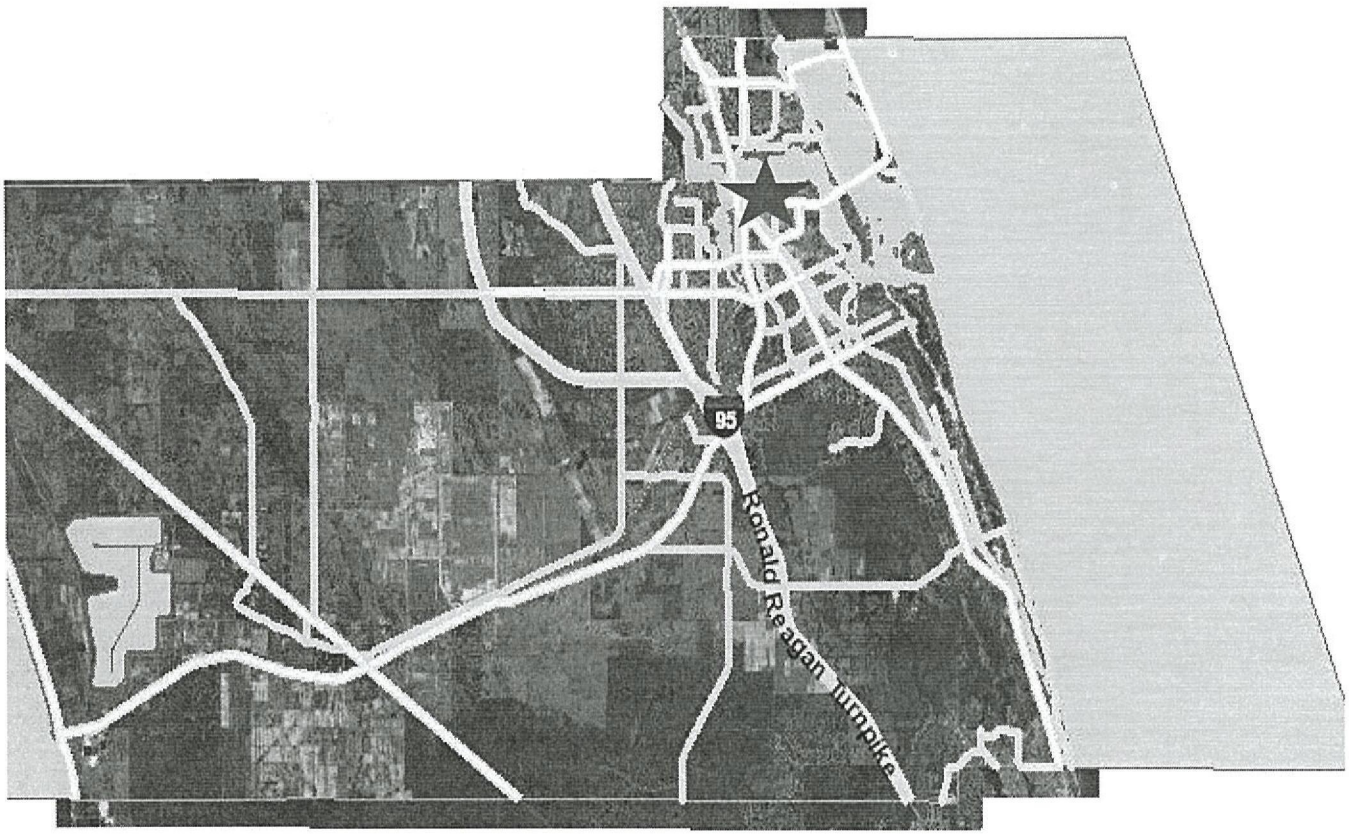
The north side of East Ocean Boulevard is very similar with a retail strip center at Colorado Avenue, 3-story office condos, law office, health spa, former gas/convenience store (now Ocean Market), dental office and the Christian Science Church. Continuing east is a Martin Memorial Health building, St. Mary's Church, Lucido land planning, Patty Downing Interiors and the Wells Fargo Bank Building.

At the roundabout north of East Ocean, which has the sailfish sculpture, is a new apartment complex called Azul Apartments. Continuing north on Dixie Highway to the Old Roosevelt Bridge is a real estate office and the Sailor's Return Restaurant at the marina.

Between Colorado Avenue and US 1 is an area of old homes, many of which have been repurposed into offices. Others have been remodeled and are still used as residences. Businesses in the area include Kibbey Wagner law firm, Sailfish Tax and Accounting, Lady Ann's Tea Room and Restaurant, psychologist office, financial planning office, and many similar types of small businesses.

In summary, because of the wide variety of land uses, we felt a more detailed description of the businesses was necessary. This area has been nearly completely built out with medical, dental and law offices, churches, schools, and retail uses. New construction is generally remodeling and repurposing existing buildings. Any future growth would likely be in this same vein.

MARTIN COUNTY REGIONAL ANALYSIS – MAP OF REGION



Red star approximates subject location.

REGIONAL ANALYSIS –MARTIN COUNTY

Size: 555.7 square miles land area, 197.2 square miles water area

Population: 159,923 in 2017 (Florida Demographics by Cubit). Florida population is 20,984,400 as of July 2017. Stuart has 16,204 residents while 14,318 people live in Hobe Sound.

Location: Martin County, Treasure Coast Region, along the east coast of South Florida, between St. Lucie and Palm Beach counties, east of Okeechobee County.

MSA: Port St. Lucie Metropolitan Statistical Area [MSA], which includes Martin County.

County Seat: Stuart

Ocean Front: The mainland is separated from the Atlantic Ocean by barrier islands and the Indian River, which runs the length of the tri-county area, offering three inlets to the Atlantic Ocean.

Median Income: The per capita income was $52,262 in 2016 (Florida Demographics by Cubit). Stuart median income was $39,470 and Hobe Sound has a median income of $40,060. The Florida per capita income was $48,900.

Employment: In February 2019 the unemployment rate for Martin County was 3.4%, compared to 3.8% in January and 3.7% in February 2018. The unemployment rate in February 2019 for the State of Florida was 3.5% per the Florida Department of Economic Opportunity.

Housing: February 2019 median sale prices for homes in Martin County were down 7.9% over February 2018 at $327,000 and the number of homes sold was down 0.6% at 168 units. The inventory of homes for sale was up 15.7%. Condominium sales for February 2019 were down 27.8% at a median sale price of $155,000, up 14.3% year over year. (Florida Realtors).

DEFINITIONS AND EXPLANATIONS

Property Rights Appraised: **Fee simple estate**, which is absolute ownership unencumbered by any other interest or estate; subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power, and escheat. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Property Interest Appraised: **Permanent Easement – a** (perpetual) interest in real property that conveys use, but not ownership, of a portion of an owner's property. Or: An easement conveyed in perpetuity. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Property Interest Appraised: **Temporary Construction Easement** – this is an easement granted for a specific purpose and applicable for a specific time period, that is terminated after the construction of the improvement and the unencumbered fee interest in the land reverts to the owner. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Definition of Reasonable Exposure Time: Reasonable exposure time is one of a series of conditions in most definitions of market value and is always presumed to **precede** the effective date of appraisal. it may be defined thus: "The estimated length of time the property interest being appraised would have been offered on the market, prior to the hypothetical consummation of a sale at market value on the effective date of the appraisal; a retrospective estimate based upon an analysis of past events, assuming a competitive and open market." It is noted that the concept encompasses adequate, sufficient and reasonable time [on the market], as well as adequate, sufficient and reasonable effort [to expose said property to the market]. [Source: USPAP, 2010]

Definitions of Value:
Market Value -- The most probable price which a property should bring in a competitive and open market, under all conditions requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably, and assuming the price is not affected by undue stimulus. Implicit in this definition is the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:

1. buyer and seller are typically motivated;
2. both parties are well informed or well advised, and acting in what they consider their best interests;
3. a reasonable time is allowed for exposure in the open market;
4. payment is made in terms of cash in United States dollars, or in terms of financial arrangements comparable thereto; and
5. the price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale.

(Source: Uniform Standards of Professional Appraisal Practice, 2010, The Appraisal Foundation.)

Neighborhood Definition A group of complementary land uses; a congruous grouping of inhabitants, buildings, or business enterprises. [*The Dictionary of Real Estate Appraisal*, Fifth Ed.] Byrl N. Boyce, ed., *Real Estate Appraisal Terminology*, explains further - A portion of a larger community, or an entire community, in which there is a homogeneous grouping of inhabitants, buildings, or business enterprises. Inhabitants of a neighborhood usually have more than a casual community of interests. Neighborhood boundaries may consist of well-defined natural or man-made barriers, or they may be more or less well defined by a distinct change in land use or in the character of the inhabitants.

Highest and Best Use Highest and best use is defined as "the reasonably probable and legal use of vacant land or improved property, which is physically possible, appropriately supported, financially feasible, and which results in the highest value." [The Appraisal of Real Estate, 12th. Ed.]

When the purpose of an appraisal is the estimation of market value, the Highest and Best Use of the subject must be determined to identify the most profitable, competitive use to which the property can be put. Highest and best use is shaped by competitive forces within the subject market. As the Cost Approach requires valuation of the property as if vacant, the highest and best use of the property, as if vacant, must be identified. Many appraisals include an allocation of value between the land and its associated improvements, also requiring the determination of highest and best use as if vacant. Land value, therefore, depends upon the uses to which the property can be put.

The highest and best use of a property as improved is determined to identify a projected (or present) use that will produce the highest capital return to the property, and to identify and use comparable properties in valuation procedures.

The highest and best use concept is based on traditional appraisal theory and reflects the attitudes of typical buyers and sellers who recognize that value is predicated on future benefits. This theory is based on the wealth maximization of the owner, with consideration to community goals. A use which does not meet public needs, will not meet the above highest and best use criteria.

APPRAISAL PROCESS/DESCRIPTION OF VALUATION METHODS

In any estimation of value, the local market is researched for sales and offerings of properties and contracts similar to the subject, rentals of similar properties and their operating expenses, current rates of return on investments, construction costs and factors of depreciation, demand for property types similar to the subject, and general economic conditions. The cost, sales comparison, and income capitalization approaches are used to process these data into a final estimate of value. The three approaches are interdependent, requiring that data and assumptions from all three are reciprocal. Generally, however, insufficient market data render varying value conclusions that must be reconciled into a final estimate of value.

The sales comparison approach compares recent transactions of similar, competitive properties on the basis of various units, including land and improvements, as well as

gross income. This approach directly reflects the actions of buyers and sellers in the open market.

Flood Zone Zone B is an area between limits of the 100-year flood and 500-year flood, or certain areas subject to 100-year flooding with depths of less than one foot or contributing drainage area is less than one square mile, or areas protected by levees from the base flood.

Soils

Urban land is more than 70 percent covered by development. The natural soils cannot be observed. Unoccupied areas have generally been altered by fill, grading and shaping.

(Source: U.S. Department of Agriculture)

DANIEL K. DEIGHAN, MAI
FLORIDA STATE-CERTIFIED GENERAL APPRAISER #RZ244
PROFESSIONAL QUALIFICATIONS

Professional Designations

MAI American Institute of Real Estate Appraisers [now known as the Appraisal Institute]
Daniel K. Deighan has completed the requirements of the continuing education program of the Appraisal Institute including all ordinary, normal and required courses and seminars.

Professional Experience

State-Certified General Appraiser, Florida, #RZ244; Member of the Appraisal Institute

2004-Present	Deighan Consultants, Stuart, Florida
1982-2004	Licensed Broker and Owner of Deighan Appraisal Associates, Inc., Stuart, Florida
1980-1982	Broker-Salesman and Appraiser, Geisinger Realty, Inc., Stuart, Florida
1971-1981	President, Deighan Real Estate, Inc., Lake Placid, New York
1967-1971	Chief Appraiser, John M. Wilkins, MAI, Lake Placid, New York
1966-1971	Review Appraiser, NY State Dept. of Mental Hygiene
1965-1966	Staff Appraiser, NY State Dept. of Transportation

Qualified as Consultant Appraiser with the Following Agencies/Authorities and Utilities

FL Dept. of Environmental Protection and FL Communities Trust; South Florida Water Management District; FL Dept. of Revenue; FL Dept. of Transportation; FHA; US GSA [General Services Admin.]; Veterans Admin.; Martin County; St. Lucie County; Palm Beach County; Florida Power & Light; US Bureau of Census; FL Turnpike Authority; BellSouth; Cities of Stuart, Port St. Lucie, and Fort Pierce; Treasure Coast Regional Planning Council

Private-Industry Appraisal Clients [Partial List]

Local – First Peoples Bank; Riverside National Bank; First National Bank & Trust; Coldwell Banker Co.; Bank of Indiantown; Wachovia; Harbor Federal; Palm Beach Bank & Trust; Martin Memorial Hospital

National -- American Oil Company; McDonald's Corp.; Mobil Oil Company; Walgreen's; Shell Oil Company; Texaco, U.S.A.

Property Types Appraised [Partial List]

Automobile dealerships, citrus groves, gas stations, power centers, mini-power centers, all forms of commercial space including restaurants and banks, all forms of residential uses including subdivisions, apartment complexes, mobile home parks, and condominiums, hospitals, resorts and hotels/motels, mines, numerous easements including conservation and power line, wetlands, batch plants and other heavy industrial uses, industrial subdivisions, schools, leasehold interests, and riparian rights.

Expert Witness Testimony: Circuit Courts of Volusia, Indian River, St. Lucie, Martin, Palm Beach, Broward, and Miami-Dade counties, Florida; New York State Court of Claims and Supreme Court; and before various Commissioners on tax assessment cases.

Educational Background

- Bachelor of Arts Degree, Siena College, Loudonville, NY, 1965
- All required and necessary continuing education courses to achieve and maintain MAI.
- Taught Real Estate Principles, Practices and Law (REE 1000) course at Indian River Community College, Ft. Pierce, Florida.
- Guest Lecturer, University of Florida
- Guest Lecturer, Florida Association of Realtors

Professional Association

- MAI
- Licensed Real Estate Broker in Florida and New York
- Former Chairman, Grievance Committee, Stuart Board of Realtors.
- Past President, Economic Development Council of Martin County
- Past President, Tri-County Tec, Martin County

ROBERT KUNKLE, CGA
FLORIDA STATE-CERTIFIED GENERAL APPRAISER #3185

PROFESSIONAL QUALIFICATIONS

EDUCATION:

Associate of Arts, Indian River Community College, June 2000
Certified General Appraiser, May 2008

CONTINUING EDUCATION SEMINARS & COURSES:

Florida Law and Regulations
USPAP
Manufactured Housing
FHA Standards
Cost Approach
Income Approach
Mortgage Fraud
Hotel Valuation
Apartments Valuation

PROFESSIONAL EXPERIENCE:

- Real Estate Appraisal Research – Florida Property Consultants Group, June 1997 to March 2000
- Real Estate Appraisal – Deighan Consultants, January 2002 to Present

HAS APPRAISED:

Commercial Space	Restaurants	Office Buildings
Residential Subdivisions	Vacant Land	Industrial Buildings
Gas Stations	Condominiums	Leasehold Interests
Easements	Homes	Churches
Multi-Family Housing	Marinas	Road Right-of-Way
Riparian Rights	Airport Hangar	

PARTIAL LIST OF APPRAISAL CLIENTS

Martin County	St. Lucie County	City of Stuart
City of Port St. Lucie	Gulfstream Bank	Core Communities
Independent Bank	City of Fort Pierce	Trust for Public Land
Florida Communities Trust	Law Firms	Private Individuals

AN APPRAISAL
REPORT OF A
300.52 SQUARE FOOT
VACANT PARCEL

FOR POSSIBLE REQUEST FOR ABANDONMENT
BY THE CITY OF STUART

LOCATED AT
26 SE SEMINOLE STREET
STUART, FLORIDA 34994

AS OF
OCTOBER 24, 2019

FILE NUMBER DKD-2019-008

PREPARED FOR

CHARLES E. GEARY
10 RIVERVIEW DRIVE
STUART, FLORIDA 33994

PREPARED BY

DEIGHAN CONSULTANTS
14 EMARITA WAY
STUART, FLORIDA 34996

DEIGHAN CONSULTANTS

14 EMARITA WAY
Stuart, FL 34996

Daniel K. Deighan, MAI
Cert. Gen. RZ244
PHONE: (772) 221-3650

dandeighan@comcast.net

Robert W. Kunkle
Cert. Gen. RZ3185
FAX: (772) 221-3649

October 28, 2019

Charles E. Geary
10 Riverview Drive
Stuart, FL 34994

RE: Market Value of a 300 SF Parcel
For Request for Possible Abandonment
By the City of Stuart
19 SE Osceola Street
Stuart, Florida 34994
Our File #DKD-2019-008

Dear Mr. Geary:

As requested, to provide an opinion of the market value of the fee simple estate of the above-cited subject property, we have inspected the property, the economic environment and surrounding neighborhood, researched and inspected sales and offers of similar properties, and studied all other pertinent factors.

The **purpose** of this assignment has been to develop an opinion of the market value of the Fee Simple Estate of the subject property, as of October 24, 2019. The **function** of this report, or its intended use, is for your use in decision-making. The opinions and conclusions have been developed solely with consideration, therefore, for that function and do not address requirements for any other use or by any other party. Please refer to the assumptions and limiting conditions in this regard.

This is an appraisal report in accordance with all the exercises, procedures, and analyses necessary therefore and stipulated by USPAP Std. 1. The report is intended to conform to the appropriate and pertinent rules and regulations for appraisal as promulgated by USPAP, the Appraisal Institute, the State of Florida, and the Appraisal Foundation and associated Standards Board. A report is provided, intended to comply with the USPAP guidelines therefore -- Std. 2-2[b] – wherein the data and analyses inherent to the complete appraisal are summarized with no excessive or extraneous discussions.

Mr. Geary
October 28, 2019

Based on all pertinent information, the investigation, and analyses, we have concluded the following market value of the fee simple estate for the subject property, as of October 24, 2019:

$1,025

The preceding statement of value is predicate upon any and all assumptions and limiting conditions contained within this appraisal report.

The scope of this assignment includes analyzing a reasonable exposure time for the subject property, which is stated at the end of this report under *Reconciliation*. In regard to compliance with the Competency Provision of the USPAP, we have been appraising these types of properties in this area for more than 35 years.

Enclosed is an appraisal report, which describes the property appraised, and shows the valuation procedures used in arriving at the preceding value conclusion.

We appreciate the opportunity to have been of service to you. If you have any questions, please call.

Very truly yours,

Robert W. Kunkle

Robert W. Kunkle
Cert. Gen. #3185

Daniel K Deighan

Daniel K. Deighan, MAI
Cert. Gen. #244

rk/dkd
Enclosure

TABLE OF CONTENTS

	Page #
Letter of Transmittal	1
Table of Contents	3
Certification	4
Assumptions and Limiting Conditions	6
Appraisal Overview	9
Property Address	10
Legal Description	10
Inspection	10
Property Type	10
History of Property	10
Location Map	11
Aerial Map	12
Photographs of the Property	13
Description of the Property	17
Land Use/Zoning	18
Tax/Assessment Data	19
Public & Private Restrictions	19
Property Interest Appraised	19
Purpose of Appraisal	19
Function of the Appraisal	19
Scope of the Appraisal	19
Highest & Best Use	21
Sales Comparison Approach	22
Sales Grid	23
Reconciliation	25
Neighborhood Map	27
Neighborhood Description	28
Regional Map	30
Regional Analysis	31
Definitions & Explanations	32
Appraiser Qualifications	35

CERTIFICATION

We certify that, to the best of my knowledge and belief:

1. The statements of fact contained in this report are true and correct.

2. The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions, and are our personal, impartial, and unbiased professional analyses, opinions, and conclusions.

3. We have no present or prospective interest in the property which is the subject of this report, and no personal interest with respect to the parties involved.

4. We have no bias with respect to the property which is the subject of this report, or to the parties involved with this assignment.

5. Our engagement in this assignment was not contingent upon developing or reporting predetermined results.

6. Our compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value which favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.

7. Our analyses, opinions and conclusions were developed, and this report has been prepared in conformity with the Uniform Standards of Professional Appraisal Practice [USPAP].

8. Daniel K. Deighan, MAI, and Robert w. Kunkle, made a full personal inspection of the property, which is the subject of this report.

9. Other than the undersigned, no one has provided significant professional assistance in the analyses, conclusions and opinions of real estate values, as set forth in this appraisal report, except as may be specifically set forth elsewhere herein.

10. The Appraisal Institute conducts a voluntary program of continuing education for its designated members. MAI's who meet the minimum standards of this program are awarded periodic educational certification. As of the date of this report, Daniel K. Deighan, MAI, has completed the requirements of the continuing education program of the Appraisal Institute.

11. A list of Assumptions and Limiting Conditions is shown elsewhere in this appraisal report and is made a part hereof by reference thereto and these "Assumptions and Limiting Conditions" are a part of the valuable consideration between appraiser and client for this report.

12. A list of definitions including the definition of the term Market Value is included elsewhere herein and this list of definitions is made a part hereof by reference thereto.

13. Deighan Consultants has not had any professional assignments concerning any of these parcels in the past three years.

14. Based upon our independent appraisal and exercise of our professional judgment, we conclude the market value of the fee simple estate of the subject property, as of October 24, 2019, to be:

$1,025

Date: October 28, 2019

Robert W. Kunkle
Cert. Gen. #3185

Daniel K Deighan
Daniel K. Deighan, MAI
Cert. Gen. #244

ASSUMPTIONS AND LIMITING CONDITIONS

The following assumptions and limiting conditions apply to the attached appraisal report, our file #DKD-2019-008:

HYPOTHETICAL ASSUMPTIONS **None**

EXTRAORDINARY ASSUMPTIONS **None**

ORDINARY ASSUMPTIONS & LIMITING CONDITIONS

1. No responsibility is assumed for the legal description or for matters including legal or title considerations. Title to the property is assumed to be good and marketable unless otherwise stated.

2. Legal access to the site is available unless otherwise stated.

3. It is assumed that all licenses, certificates of occupancy, consents, or other legislative or administrative authority from local, state or national government, or private entity or organization, have been or can be obtained or renewed for any use on which the value estimate contained in this report is based.

4. Only limited legal descriptions or surveys were furnished, so the appraiser used the county tax plat to ascertain the physical dimensions and acreage of the property. Should a survey prove these characteristics inaccurate, it may be necessary for the appraisal to be adjusted.

5 Any proposed improvements are assumed to have been completed unless otherwise stipulated; any construction is assumed to conform to building plans, if any, referenced in this report.

6. Information, estimates, and opinions furnished to the appraiser, and contained in the report, were obtained from sources considered reliable and believed to be true and correct; however, no responsibility for accuracy of such items furnished to the appraiser can be assumed by the appraiser.

7. The property is appraised free and clear of any or all liens or encumbrances, unless otherwise stated.

8. Responsible ownership and competent property management are assumed.

9. It is assumed that all applicable zoning and use regulations and restrictions have been complied with, unless a non-conformity has been stated, defined and considered in the appraisal report.

10. It is assumed that there are no hidden or unapparent conditions of the property, subsoil, or structures which would render it more or less valuable. The appraiser assumes no responsibility for such conditions, if any.

11. It is assumed that there is full compliance with all applicable federal, state and local environmental regulations and laws unless non-compliance is stated, defined and considered in the appraisal report.

12. This analysis has been prepared by the appraisers during the normal course of their inspection of the property and resulting preparation of a real estate appraisal report. Only a visual observation of the property has been made. Any form of environmental audit is both beyond the scope of this assignment and the particular expertise of the appraisers, who have not searched title, interviewed the current or prior owners of the site, or researched the property *beyond* the scope normally associated with the appraisal process, unless otherwise stated herein. The appraiser is neither trained nor qualified to identify and/or quantify any existing or potential environmental problems. The presence of hazardous waste or materials on the site and/or in any improvements thereon may affect the value of the property. The value conclusions and other related opinions expressed in this report are based, therefore, upon the assumption that the site and improvements, if any, are clean and free of any and all forms of contamination. Any statements made in this report, relative to the existence of or potential for existence of contamination or any other environmental problems, are made only to assist the users in their own determination as to whether the site requires further investigation by an appropriate environmental expert/professional. The appraisers cannot be held liable for lack of detection and/or identification of possible environmental problems.

13. The *Americans with Disabilities Act* [ADA, effective Jan. 26, 1992] is not applicable as the property being valued is vacant land.

14. Where the value of the various components of the property is shown separately, the value of each is segregated only as an aid to better estimate the value of the whole; the independent value of the various components may, or may not, be the market value of the component. The separate valuations for land and building must not be used in conjunction with any other appraisal and are invalid if so used.

15. Any value estimates provided in the report apply to the entire property and any proration or division of the total into fractional interests will invalidate the value estimate, unless such proration or division of interests has been set forth in the report.

16. This appraisal report covers only the property described, and any values or rates used are not to be construed as applicable to any other property, however similar the properties might be. Further, it is assumed that the utilization of the land and improvements is within the boundaries of the property lines of the property described and that there is no encroachment or trespass, unless noted in the report.

17. Any sketch in the report may show approximate dimensions and is included to assist the reader in visualizing the property. The appraiser has made no survey of the property.

18. The forecasts, projections, or operating estimates contained herein are based upon current market conditions, anticipated short-term supply and demand factors, and a continued stable economy. These forecasts are, therefore, subject to changes in future conditions.

19. Disclosure of the contents of the appraisal report is governed by the By-laws and Regulations of the professional appraisal organizations with which the appraisers are affiliated.

20. The contents of this appraisal are for the exclusive use and reliance upon by the client for whom it has been prepared and to whom it has been certified. Neither all, nor any part of the content of the report, or copy thereof (including conclusions as to property value, the identity of the appraiser, professional designations, reference to any professional appraisal organizations or the firm with which the appraiser is connected) shall be used for any purpose by anyone but the client specified in the report, without prior written consent of the appraiser; nor shall it be conveyed by anyone to the public through advertising, public relations, news, sales, or other media, without the prior written consent of the appraiser.

21. If the appraiser is required to give testimony of any nature whatsoever because of having made the appraisal with reference to the property in question, arrangements for payment of fees for the appraiser's services as an expert witness must be made in advance of such testimony.

22. The appraisal expresses the opinion of the signers and is not contingent upon a predetermined value. Neither the employment to make the appraisal nor the compensation in any way determined the amount of the valuation reported.

23. The contract for this appraisal of the property legally described herein is fulfilled by the signer upon delivery of this appraisal.

24. This appraisal report, including format, style, spreadsheet and tabular data, as well as Addenda, is the property of Deighan Consultants and no portion of the report may be reproduced without their express written permission.

APPRAISAL OVERVIEW

Owner of Record:	City of Stuart
Property Type:	Vacant land
Property Inspection(s):	Daniel K. Deighan, MAI, and Robert Kunkle inspected the subject October 24, 2019, at which time they were unaccompanied.
Land Area:	300.52 SF (Source – Stephen J. Brown survey dated 9/30/2019).
Area Appraised:	300.52 SF
Tax Folio No:	04-38-41-015-003-00130-6 is East Ocean 1 parcel.
Property Rights Appraised:	Fee simple
Land Use and Zoning:	Subject is in the Downtown Stuart CRA. The land use is Downtown Redevelopment and the zoning is Urban Center. Martin County Use Code designation is 1900, Professional Services/ Medical Offices
Utilities Available:	Telephone, electric, water and sewer.
Highest & Best Use:	
As Vacant	Assembled to adjoining property
As Improved	N/A
Intended Users:	Charles E. Geary and City of Stuart
Valuation:	**$1,025**
Date of Value	October 24, 2019
Date of Report	October 28, 2019
Reasonable Exposure Time:	12 months or less

INTRODUCTION

Location/Address: 19 SE Osceola Street, Stuart, FL 34994.

Legal Description: Metes and bounds as described on the Stephen J. Brown Survey. A portion of an existing alley.

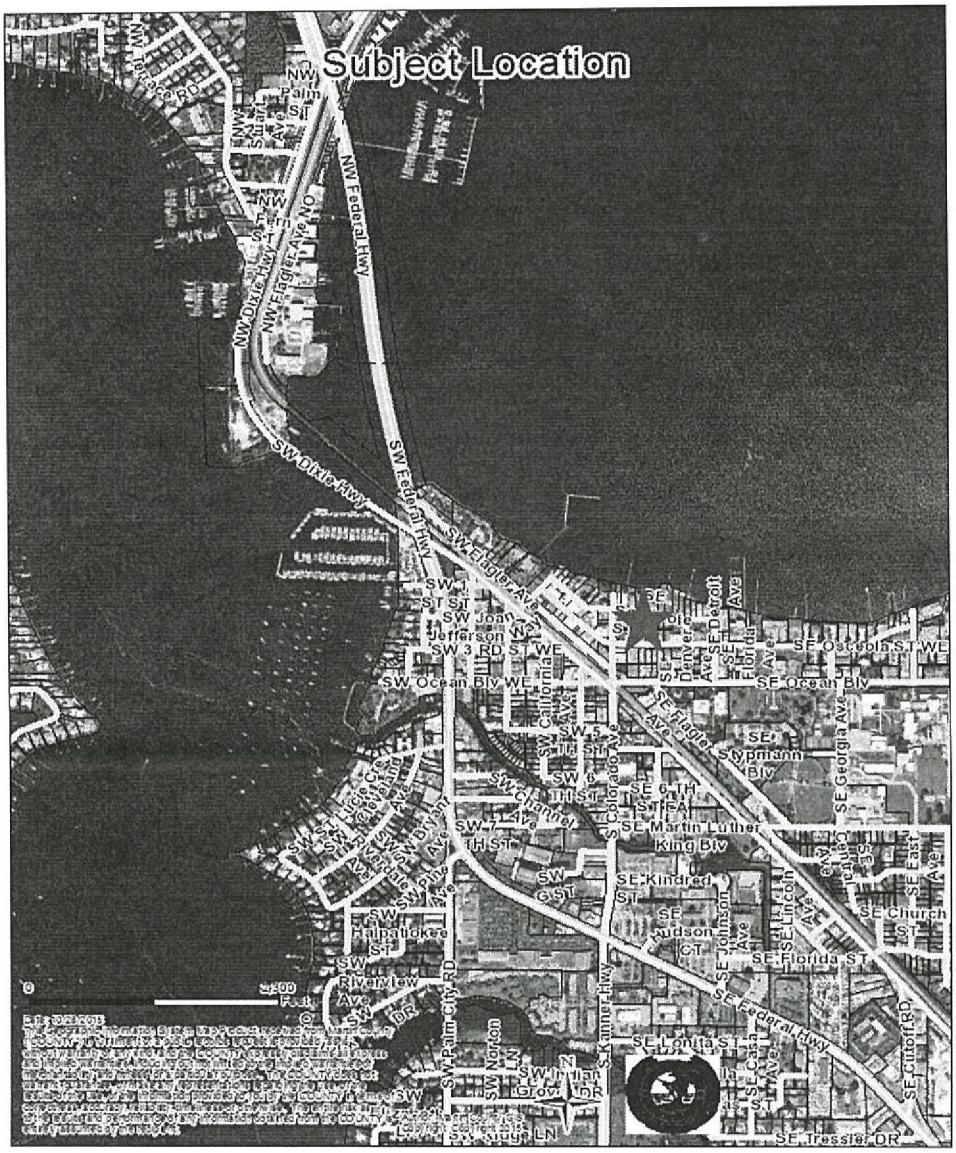
Property Inspection: Daniel K. Deighan, MAI, and Robert Kunkle inspected the subject October 24, 2019, at which time they were unaccompanied.

Type of Property: Vacant land

History of the Property:

The property is part of an alley running east off Georgia Avenue that is owned by the City of Stuart. The subject property is in the middle of the alley.

SUBJECT LOCATION



Subject location indicated by red star.

SUBJECT AERIAL MAP



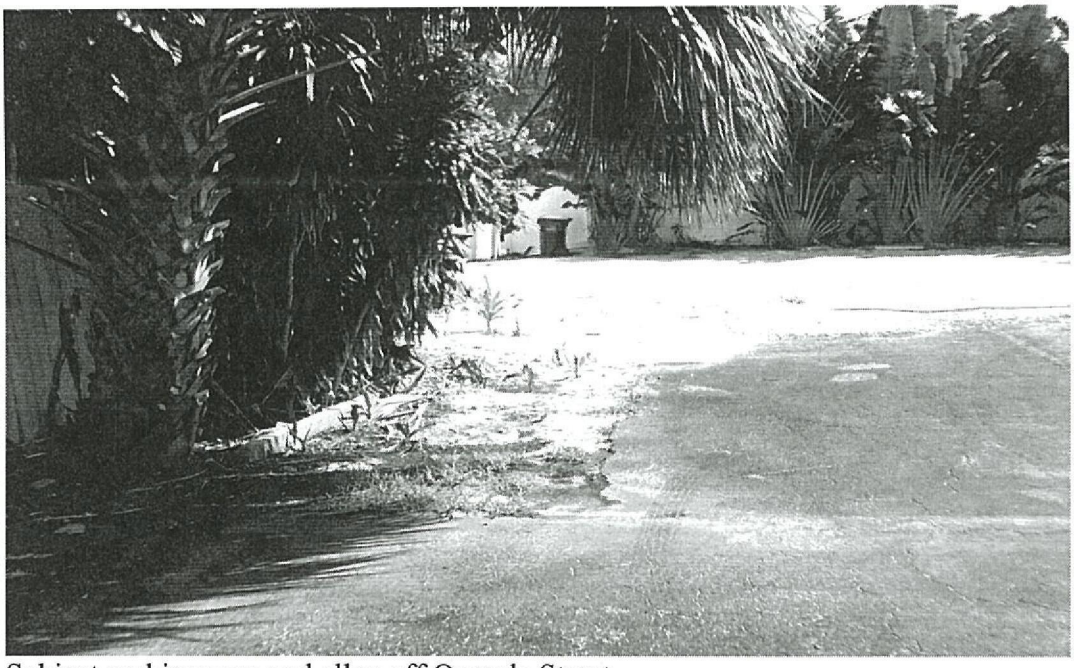
Red outline is East Ocean 1 parcel, for reference purposes only.
Yellow outline is proposed abandonment areas, for reference purposes only.

PHOTOGRAPHS OF THE SUBJECT PROPERTY

All photographs taken by Robert Kunkle on October 24, 2019.

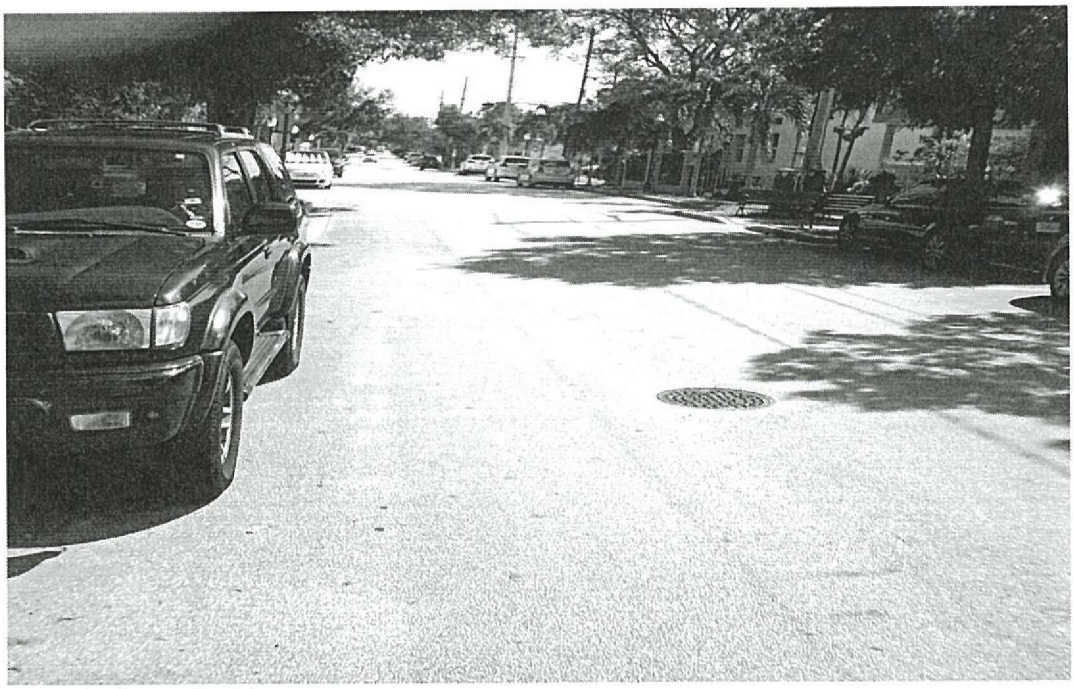


Subject side entrance on Osceola Street.

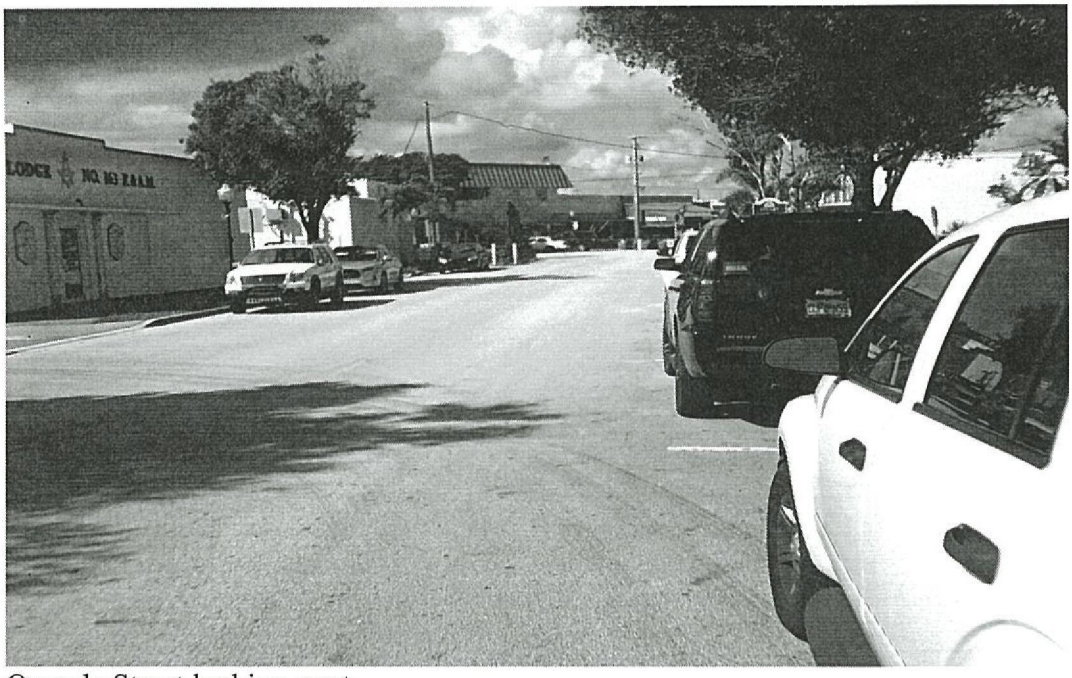


Subject parking area and alley off Osceola Street.

PICTURES OF THE SUBJECT PROPERTY

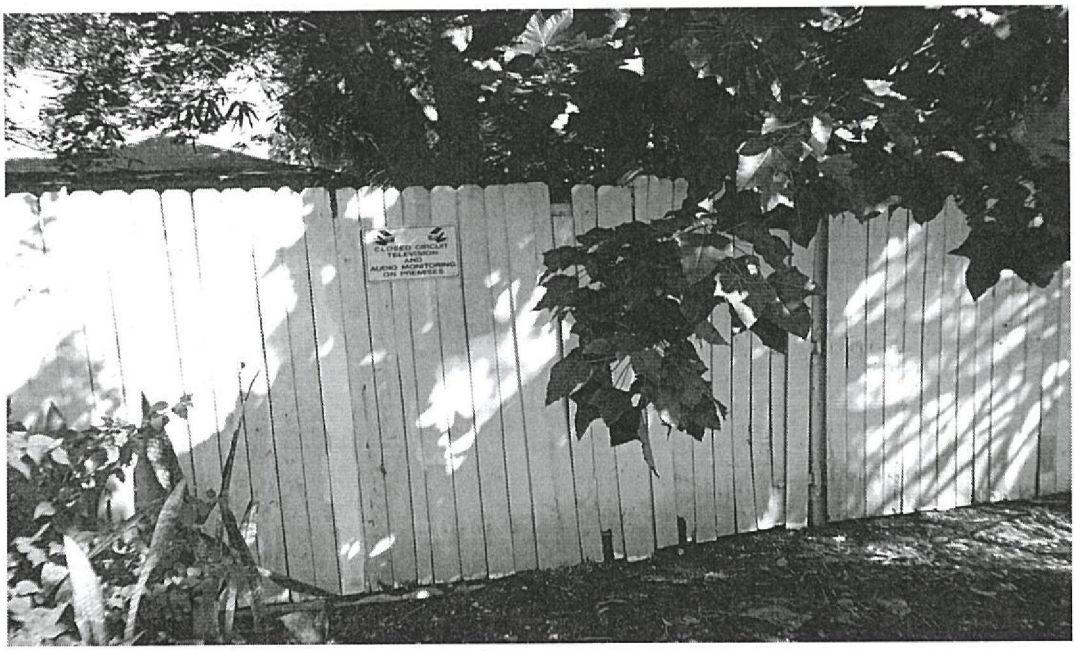


Osceola Street looking east.

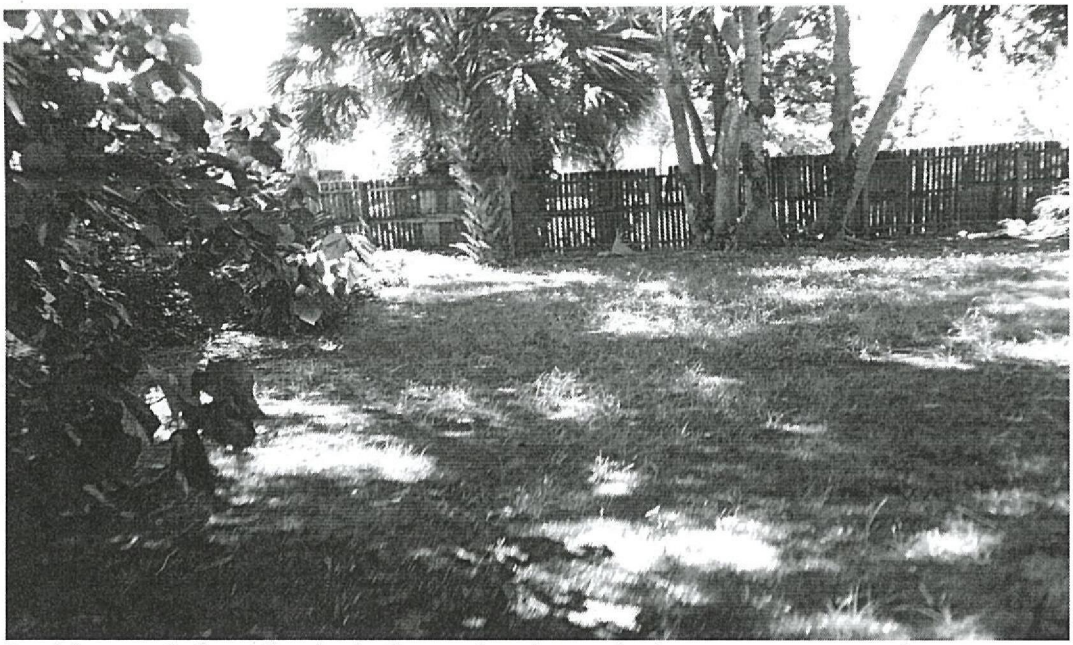


Osceola Street looking west.

PHOTOGRAPHS OF THE SUBJECT PROPERTY

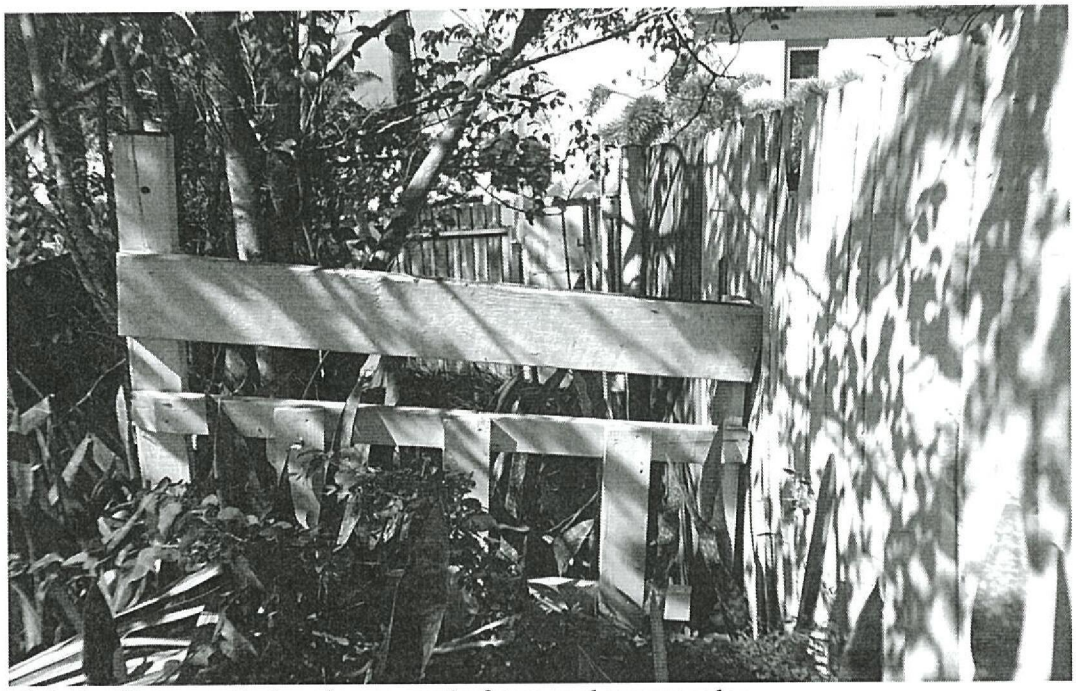


Fence in easement.



Looking south from Seminole Street showing typical easement topography.

PICTURES OF THE SUBECT PROPERTY



Picture of easement showing owner's fence and topography.

DESCRIPTION OF THE PROPERTY

LAND:

Sewer	Yes	Public water	Yes
Septic tank	No	Well	No
Electricity	Yes	Other water supply	No
Telephone	Yes	Curbs	Yes
Public sidewalks	Yes	Paved street	Yes

Size: 300.52 SF

Shape: The subject easement is triangular in shape.

Ingress/Egress: The subject has no improved access, but has legal access off Georgia Avenue. 19 SE Osceola Street has 100 FF on Osceola Street.

Utilities: Telephone, electricity, water, sewer.

Topography: Level at road grade

Drainage: Appears adequate.

Soils: Urban land. This is described in the addenda.

Flood Plain: Zone X, from Map Panel 12085C0134F, revised 10/04/2002

Site Improvements: Fence erected by owner.

Easements: None.

Encroachments: None noted.

Environmental: The appraiser has noted no overt signs of contamination having occurred on the subject tract. Please refer to Item 12 in the Assumptions and Limiting Conditions.

ZONING/LAND USE/CONCURRENCY

The subject is in the Downtown Redevelopment Land Use area of the City of Stuart with a Zoning of Urban Center. The Urban Standards are "characterized by relatively dense, walkable, mixed-use development pattern". The Urban Center has high areas of pedestrian activity, historic restoration, shared parking and civic/cultural venues. (Source: Stuart Land Development Regulations, Section 3.01.03).

Tables of allowed uses and Land Use/Zoning compatibility are in the Stuart LDR's, 2.01.02.

Land Use/Zoning Authority:	City of Stuart
Zoning/LDR:	Urban Center. Martin County has a Use Code designation of 1900, Professional Services, Medical Offices.
Uses Allowed:	The Land Development Regulations (LDR's) for the Urban Center describes compatibility with 8 land use categories. Most residential and commercial uses are allowed. See section 2.02.02 of the LDR's.
Subject Conforms:	Yes
Concurrency:	Subject is concurrent. Central water and sewer are hooked up.
Future Zoning Change:	None foreseen for development as there is an overlay zone designation on the area.

ASSESSED VALUE AND TAXES

The subject does not have a parcel ID number and there are no taxes. The data below is for 19 SE Osceola Street, which is a medical office building.

Taxing Authority: Martin County

Tax Folio No: 04-38-41-015-003-00130.6

Current Assessment/Taxes:

Assessment:	$361,800
Taxes:	$6,925.85
Special Assessment:	$136.95

Special Assessment is for City of Stuart Fire Department.

Public and Private Restrictions: None noted.

Property Interest Appraised: **Fee Simple Estate** - absolute ownership unencumbered by any other interest or estate; subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power, and escheat. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Appraisal Purpose, Function, and Problem: The **purpose** of this assignment has been to develop an opinion of the value of the subject property, as of October 24, 2019.

The **function** of this report, or its intended use, is for your use in internal decision-making.

SCOPE OF ASSIGNMENT/APPRAISAL PROBLEM

The subject is a 300.52 SF parcel that is part of a legal, unimproved alley going east from Georgia Avenue. The only improvements are a fence erected by the property owner. The appraisal problem involves developing an opinion of the market value of the fee simple estate for the subject land only, as it now exists. To that end, the format of the analysis follows that stipulated by USPAP.

In concluding the opinion of market value, we have considered and analyzed sales, contracts, and offers of similar uses/tracts, occurring in this market since April 2018 in the Sales Comparison Approach. The Income Approach and Cost Approach are not used as the subject of this appraisal is vacant land.

The scope of the appraisal has involved inspection of the subject property. Note that we have inspected all the comparable properties relied upon herein if possible, and are cognizant of their physical characteristics and in selecting the data for analysis have relied upon those deemed most comparable to the subject property. All the

sales, listings, contracts, and other comparable data relied upon herein have been verified, unless otherwise stated herein.

The Sales Approach has been used for concluding an opinion of value for the subject property. The sources for these data typically include public records, MLS, our in-house databases (including Marshall Valuation Service), interviews and discussions with knowledgeable brokers active in this market, discussions with the Property Appraiser's office, personnel in the county utilities and growth management departments, and the tax office. Demographics from the overall market, zoning trends, and the like are considered in determining highest and best use.

The scope of this appraisal does not include any form of environmental audit of the subject property. Upon physical inspection of the property, the appraiser makes note of any existing uses or conditions on the immediate site and on adjacent sites, which could have the potential for or could have caused contamination. This observation is made in the normal course of inspection, and the reader's attention is directed to the appraiser's lack of expertise in this field.

HIGHEST AND BEST USE

Highest and best use is defined in the Addenda. Our conclusions as to highest and best use for the subject property are based on the following criteria which summarize the four tests inherent in Highest and Best Use analyses:

1. **Legal uses**
2. **Physically possible uses**
3. **Financially feasible uses**
4. **Maximally productive uses**

Highest and Best Use as Vacant: **Assemble with neighboring property**
Highest and Best Use as Improved: **N/A**

Reasoning:

1) The highest and best use concluded and identified above is legally permissible. The Urban Center Overlay Zone designation allows for numerous residential and commercial uses. The small size of the property precludes any development. Assemblage to next door properties is the only private use possible.

2) The subject site is 300.52 SF. It has no improved access. It is too small to be developed as it stands now. Assemblage with the next-door property is the only possible use as no other adjacent parcel owners have legal access.

3) The subject is too small to be leased for anything. The cost to assemble is low enough for the owner, East Ocean 1, to benefit from the additional land by adding to their landscaping or private space.

4) Assemblage allows for the full use of a small parcel that cannot be developed by itself.

In summary, the highest and best use of the subject site is for assemblage with East Ocean 1. This use is legally permissible, physically possible, appropriately supported in the market, and maximally productive.

APPRAISAL PROCESS

We are only using the Sales Comparison Approach as the land is vacant. The techniques and methods used in appraising the subject property are described and explained in the Addenda.

SALES COMPARISON APPROACH

The area of the subject is 300.52 SF. This area was determined by a survey by Stephen J. Brown dated September 30 2019. There are no sales of vacant land in the area that are not waterfront. We have extracted the land value from recent sales of improved properties. The Property Appraiser's card separately lists the current Market Values of the land and improvements. The percentage of land value of the current market value is then applied to the sale price of the property to yield the value of the land for that transaction.

Here is an example of this technique. The Property Appraiser lists the Market Total Value of a property at $2,000,000. The land size for this property is 20,000 SF. This is the sum of the Market Land Value and the Market Improvement Value. If the Land Value is $400,000 then the percentage of land value is:

Market Land Value divided by the Market Total Value:
$400,000 / $2,000,000 = 20.0%

If the property sells for $2,500,000, the percentage of the sale price allocated to land is then:

$2,500,000 x 20.0% = $500,000

This is then divided by the land size to yield at $/SF value.

$500,000 / 20,000 SF = $25.00/SF

This technique will be applied to the comparable sales to determine a land value per square foot that will then be applied to the subject size of 300.52 SF.

The subject has a use code of 1900, Professional Services/Medical Offices. However this area of downtown has a majority of transitional properties on the side streets. The subject was built in 1981, while many properties in the neighborhood were built in the 1950's through the 1980's. We therefore will use transitional properties for our comparables. All sales have a Use Code of 0110, Single Family Transitional. These typically are residential properties being converted to a commercial use, such as office space or small business ventures such as doctor offices, law groups, nail or hair salons, artist use, and the like. The subject is currently being used as a doctor's office.

Sale #1 is the February 2019 transfer for $790,000. The building at 417 SW Akron Avenue is a duplex still being used as a residence and currently has a market value for

the land of $43,450 and a total market value of $496,450. The 8.75% land value percentage applied to the $790,000 sale price yields $69,125 for the land. The land size of the property is 3,049 SF, for a $22.67/SF land value.

Sale #2 is the September 2018 transfer for $450,000. The 2-story residence at 516 SW California Avenue currently has a market value for the land of $44,540 and a total market value of $362,440. The 12.3% land value percentage applied to the $450,000 sale price yields $55,350 for the land. The land size of the property is 3,123 SF, for a $17.72/SF land value.

Sale #3 is the July 2018 transfer for $420,000. The property at 510 SW Camden Avenue is now the Lady Ann's Tea Room and Restaurant and currently has a market value for the land of $44,540 and a total market value of $362,440. The 12.3% land value percentage applied to the $420,000 sale price yields $51,660 for the land. The land size of the property is 3,123 SF, for a $16.54/SF land value.

Sale #4 is the April 2018 transfer for $318,000. The building at 412 SW California Avenue is a residence and currently has a market value for the land of $89,060 and a total market value of $236,920. The 37.6% land value percentage applied to the $318,000 sale price yields $119,568 for the land. The land size of the property is 6,251 SF, for a $19.13/SF land value.

The following table summarizes the data presented above.

	Sale 1	Sale 2	Sale 3	Sale 4
Sale Price	$790,000	$450,000	$420,000	$318,000
Sale Date	Feb. 2019	Sept. 2018	July 2018	April 2018
Land Value	$43,450	$44,540	$44,540	$89,060
Total Value	$496,450	$362,440	$362,440	$236,920
% Land Value	8.75%	12.3%	12.3%	37.6%
Land $ of Sale Price	$69,125	$55,350	$51,660	$119,568
Land Size SF	3,049 SF	3,123 SF	3,123 SF	6,251 SF
Indicated $/SF	$22.67	$17.72	$16.54	$19.13

Based upon the preceding analyses, we accord greatest weight to Sale 1, with lesser weight to Sales 2 and 3, and least weight to Sale 4. We conclude a value for the subject property would fall in the middle to upper portion of the indicated unadjusted $16.54/SF to $22.67/SF range after adjustments are made. Thus, I have concluded a value for the subject per unit value ($/SF), prior to reductions due to lack of developability, of:

$20.00/SF

This value has been derived from properties that are usable, developable, and capable of standing alone in the market. A 300.52 SF portion of an unimproved dead-end alley is not usable, developable, or capable of standing alone in the market. The alley itself is 12 feet wide and cannot be used for 2-way traffic. One-way traffic needs a 12-foot pavement width which leaves no room for a shoulder. "The minimum pavement width shall be 20 feet for two-way street and 12 feet for a one-way street." Per the City of Stuart Land Development Code Section 6.01.02 E-1-a.

The subject has legal, but not improved, access. The alley dead ends to the east at the rear of Molly's House. The west end of the alley is at Georgia Avenue. It is highly unlikely the alley will be improved as it would serve no purpose. We therefore consider the parcel to have no access. We have completed numerous assignments for St. Lucie County that required appraising wetlands that had no improved or legal access, or legal access that will never be improved. These parcels, using paired sales analysis, have consistently shown a 50% reduction in value. We were the lead real estate appraisers for Martin County when they were purchasing Pal Mar lots at the south end of the county. These parcels had no access and consistently showed a 50% reduction in value. It is our opinion the subject 300.52 SF should be reduced in value by 50% for lack of access.

The size of 300.52 SF makes the parcel undevelopable by itself. The market has shown surplus land to be less valuable than that of a parent tract. The loss in value ranges considerably depending on the size, with smaller parcels worth less as they have less chances of development. There is some limited value in the parcel in adding to the landscaping. Outdoor storage for materials or equipment is also possible.

There is only one potential buyer for the parcel. The abandonment area is triangular in shape with two sides abutting the easement and one side rabutting 19 SE Osceola Street. It makes no economic sense for the owner, East Ocean 1, to pay $20.00/SF ($6,010) for such a small parcel; they do not need it. The increase in value to the parent tract is vey minimal as they already have 18,295 SF of property. This would increase their property size by only 1.6%, a minimal amount. Studies have shown parcels with only one potential buyer would be discounted anywhere from 24% to 41% with an average of 33%. This is because a potential buyer can walk away from a deal without receiving a discount.

Other studies by firms experienced with low utility parcels have published in appraisal magazines such as *Valuation* and *The Appraisal Journal* that show a limited buyers' market can reduce a parcel's value by an average of 24% to 50%. The discount can vary by as little as 15% to as much as 83%.

The Firm's experience with low utility parcels

Deighan Consultants, for Martin County, has appraised thousands of isolated, limited access parcels in Pal Mar, where owners had a quarter-, half-, and one-acre parcels and zoning required a minimum of 20 contiguous acres.

Deighan Consultants, for St, Lucie County, has appraised severely limited-use parcels acquired for the Savannahs Reserve, north of Port St. Lucie and south of Fort Pierce.

We will apply a 33% discount because of the very limited buyers' market.

Section 36-2(b) of the City of Stuart Land Development Regulations states "The privilege fee shall be determined and fixed by computing 100 percent of the value added to the adjoining real property of the petitioner by the resulting addition of the interest abandoned by the city;". This means the City of Stuart requires the Grantee pay an amount equal to the added value the abandonment would bring to the parent tract.

The 300.52 SF subject is located at the rear of the property, without frontage on SE Osceola Street or SE Seminole Street. It has no improved access, although it does have legal access being part of an alley that connects to SE Georgia Avenue. The alley dead-ends just east of the subject. The parcel is not developable because of its size. It would also not be developable because of the access and exposure.

The lack of access, undevelopable size, and lack of open market (one potential buyer) devalues the parcel considerably. Our data indicates an 83% reduction in value is appropriate (50% + 33%). Therefore, the value of the 300.52 SF subject parcel, as of October 24, 2019, is:

$20.00/SF x (100% - 83%=17%) = $3.40/SF

$3.40/SF x 300.52 SF = $1,025 (R)

It is therefore our opinion the abandoned parcel, when annexed, would have much less value than the rest of the parent tract. The increase in value of the parent tract is equal to the value of abandonment, which, as of October 24, 2019, is:

$1,025

RECONCILIATION

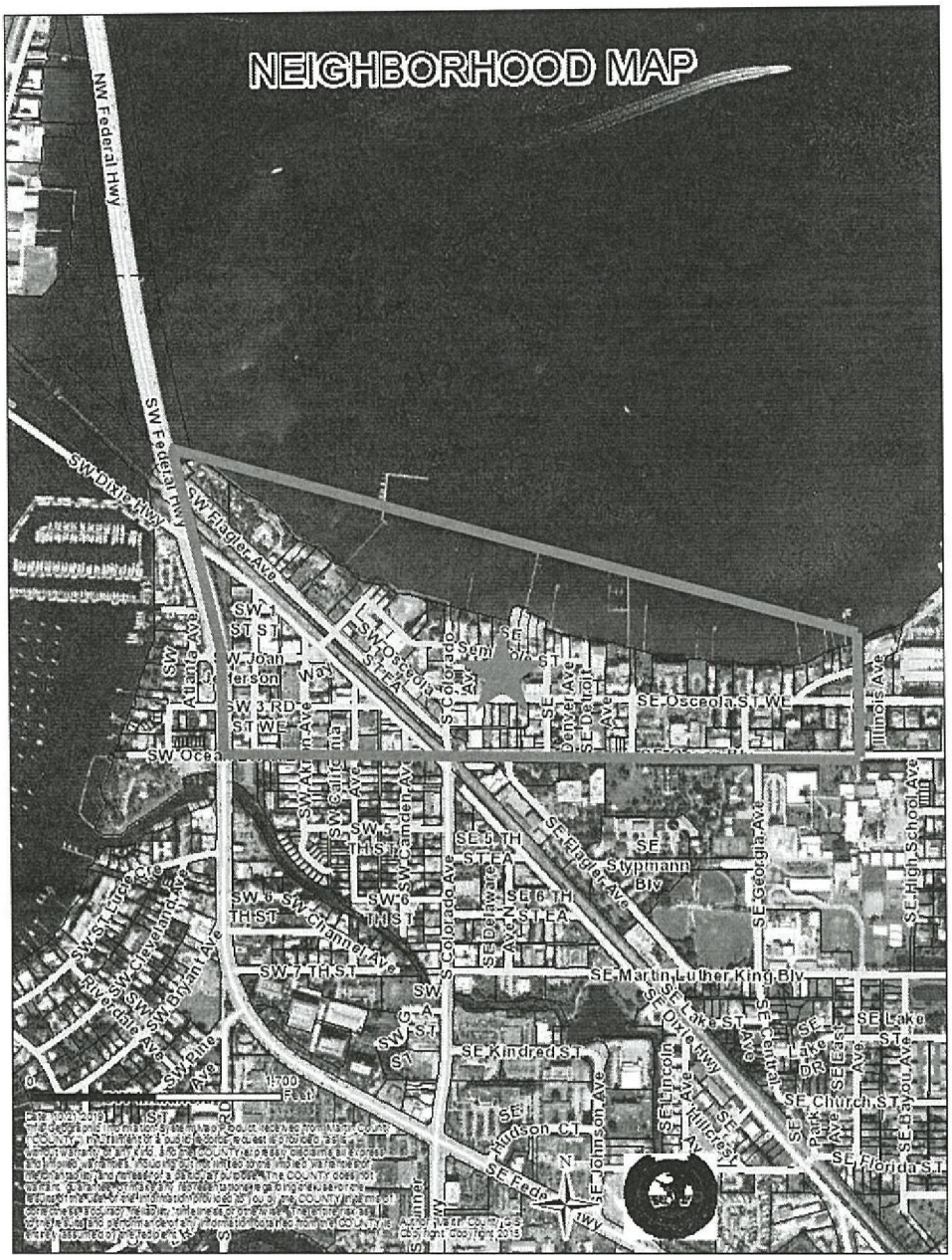
Cost Approach:	N/A
Income Approach:	N/A
Sales Comparison Approach	$1,025

Only the Sales Comparison Approach was utilized so reconciliation is unnecessary. Based on the above analysis and discussion, we conclude the following value of the fee simple interest for the subject property, as is, as of October 24, 2019:

ONE THOUSAND TWENTY-FIVE DOLLARS
($1,025)

Reasonable Exposure Time and Reasonable Marketing Period: Based on our analyses, and upon the definitions of these concepts [supplied in the Addenda], we would conclude a reasonable exposure time for the subject of 12 months or more, which is also representative of the reasonable marketing period.

ADDENDA



Blue star approximates the subject location.

NEIGHBORHOOD DESCRIPTION

USPAP requires inclusion of a neighborhood and area description in appraisal reports. The *Regional Analysis* has been relegated to the Addenda. Following is a brief neighborhood description pertaining to the subject of this report.

Neighborhood Data

The neighborhood boundaries are considered to be:

North:	St. Lucie River
South:	East Ocean Boulevard
East:	Illinois Avenue
West:	US 1

The neighborhood consists mainly of office buildings for doctors, lawyers, small business owners and commercial uses. Many older homes in the neighborhood have been remodeled into professional offices such as financial advisors, doctors and lawyers.

Along the St. Lucie River on the west side of the neighborhood there are some residences along Seminole Street including the subject which is a vacation rental home. Across from the subject are the Sandcastle Apartments. A new waterfront condominium called River House is under construction.

SE Osceola Street has the Lou Ronzo Restaurant, older homes converted to medical offices, law offices, and some real estate uses. The Acacia Fraternal Lodge is also here. Continuing east along Osceola are a small bookstore, hair salon and the large Gary Law offices. Osceola Street through downtown has small businesses, which on the west side also front Flagler Street. Businesses include Spritz City Bistro, Black Marlin Restaurant, Lyric Theater, an art gallery, real estate office, hair salon, several boutiques, and Duffy's Sports Grill.

East Ocean Boulevard is the main east-west corridor through this part of Stuart. From Colorado Avenue going east is a retail strip center and office condos on the south side of the road. Next is the large Martin County Courthouse Complex with Memorial Park to the east and The Esplanade office center to the west. Stuart Middle School and the Martin County School Board complex are between Georgia Avenue and High School Avenue.

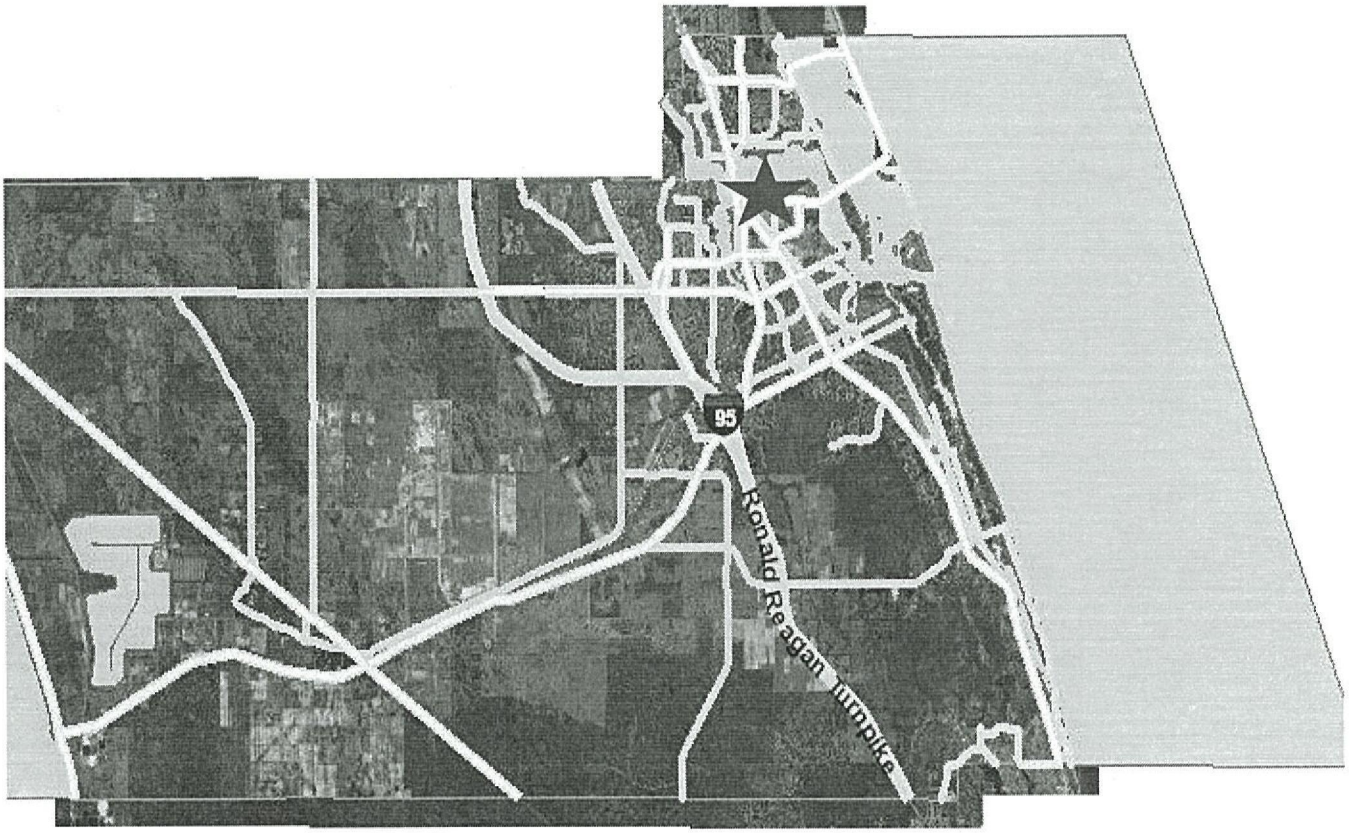
The north side of East Ocean Boulevard is very similar with a retail strip center at Colorado Avenue, 3-story office condos, law office, health spa, former gas/convenience store (now Ocean Market), dental office and the Christian Science Church. Continuing east is a Martin Memorial Health building, St. Mary's Church, Lucido land planning, Patty Downing Interiors and the Wells Fargo Bank Building.

At the roundabout north of East Ocean, which has the sailfish sculpture, is a new apartment complex called Azul Apartments. Continuing north on Dixie Highway to the Old Roosevelt Bridge is a real estate office and the Sailor's Return Restaurant at the marina.

Between Colorado Avenue and US 1 is an area of old homes, many of which have been repurposed into offices. Others have been remodeled and are still used as residences. Businesses in the area include Kibbey Wagner law firm, Sailfish Tax and Accounting, Lady Ann's Tea Room and Restaurant, psychologist office, financial planning office, and many similar types of small businesses.

In summary, because of the wide variety of land uses, we felt a more detailed description of the businesses was necessary. This area has been nearly completely built out with medical, dental and law offices, churches, schools, and retail uses. New construction is generally remodeling and repurposing existing buildings. Any future growth would likely be in this same vein.

MARTIN COUNTY REGIONAL ANALYSIS – MAP OF REGION



Red star approximates subject location.

REGIONAL ANALYSIS –MARTIN COUNTY

Size:	555.7 square miles land area, 197.2 square miles water area
Population:	159,923 in 2017 (Florida Demographics by Cubit). Florida population is 20,984,400 as of July 2017. Stuart has 16,204 residents while 14,318 people live in Hobe Sound.
Location:	Martin County, Treasure Coast Region, along the east coast of South Florida, between St. Lucie and Palm Beach counties, east of Okeechobee County.
MSA:	Port St. Lucie Metropolitan Statistical Area [MSA], which includes Martin County.
County Seat:	Stuart
Ocean Front:	The mainland is separated from the Atlantic Ocean by barrier islands and the Indian River, which runs the length of the tri-county area, offering three inlets to the Atlantic Ocean.
Median Income:	The per capita income was $52,262 in 2016 (Florida Demographics by Cubit). Stuart median income was $39,470 and Hobe Sound has a median income of $40,060. The Florida per capita income was $48,900.
Employment:	In February 2019 the unemployment rate for Martin County was 3.4%, compared to 3.8% in January and 3.7% in February 2018. The unemployment rate in February 2019 for the State of Florida was 3.5% per the Florida Department of Economic Opportunity.
Housing:	February 2019 median sale prices for homes in Martin County were down 7.9% over February 2018 at $327,000 and the number of homes sold was down 0.6% at 168 units. The inventory of homes for sale was up 15.7%. Condominium sales for February 2019 were down 27.8% at a median sale price of $155,000, up 14.3% year over year. (Florida Realtors).

DEFINITIONS AND EXPLANATIONS

Property Rights Appraised: **Fee simple estate**, which is absolute ownership unencumbered by any other interest or estate; subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power, and escheat. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Property Interest Appraised: **Permanent Easement – a** (perpetual) interest in real property that conveys use, but not ownership, of a portion of an owner's property. Or: An easement conveyed in perpetuity. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Property Interest Appraised: **Temporary Construction Easement** – this is an easement granted for a specific purpose and applicable for a specific time period, that is terminated after the construction of the improvement and the unencumbered fee interest in the land reverts to the owner. (Source: The Dictionary of Real Estate Appraisal, Fifth Edition)

Definition of Reasonable Exposure Time: Reasonable exposure time is one of a series of conditions in most definitions of market value and is always presumed to **precede** the effective date of appraisal. it may be defined thus: "The estimated length of time the property interest being appraised would have been offered on the market, prior to the hypothetical consummation of a sale at market value on the effective date of the appraisal; a retrospective estimate based upon an analysis of past events, assuming a competitive and open market." It is noted that the concept encompasses adequate, sufficient and reasonable time [on the market], as well as adequate, sufficient and reasonable effort [to expose said property to the market]. [Source: USPAP, 2010]

Definitions of Value:
Market Value -- The most probable price which a property should bring in a competitive and open market, under all conditions requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably, and assuming the price is not affected by undue stimulus. Implicit in this definition is the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:

1. buyer and seller are typically motivated;
2. both parties are well informed or well advised, and acting in what they consider their best interests;
3. a reasonable time is allowed for exposure in the open market;
4. payment is made in terms of cash in United States dollars, or in terms of financial arrangements comparable thereto; and
5. the price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale.

(Source: Uniform Standards of Professional Appraisal Practice, 2010, The Appraisal Foundation.)

Neighborhood Definition A group of complementary land uses; a congruous grouping of inhabitants, buildings, or business enterprises. [*The Dictionary of Real Estate Appraisal*, Fifth Ed.] Byrl N. Boyce, ed., *Real Estate Appraisal Terminology*, explains further - A portion of a larger community, or an entire community, in which there is a homogeneous grouping of inhabitants, buildings, or business enterprises. Inhabitants of a neighborhood usually have more than a casual community of interests. Neighborhood boundaries may consist of well-defined natural or man-made barriers, or they may be more or less well defined by a distinct change in land use or in the character of the inhabitants.

Highest and Best Use Highest and best use is defined as "the reasonably probable and legal use of vacant land or improved property, which is physically possible, appropriately supported, financially feasible, and which results in the highest value." [The Appraisal of Real Estate, 12th. Ed.]

When the purpose of an appraisal is the estimation of market value, the Highest and Best Use of the subject must be determined to identify the most profitable, competitive use to which the property can be put. Highest and best use is shaped by competitive forces within the subject market. As the Cost Approach requires valuation of the property as if vacant, the highest and best use of the property, as if vacant, must be identified. Many appraisals include an allocation of value between the land and its associated improvements, also requiring the determination of highest and best use as if vacant. Land value, therefore, depends upon the uses to which the property can be put.

The highest and best use of a property as improved is determined to identify a projected (or present) use that will produce the highest capital return to the property, and to identify and use comparable properties in valuation procedures.

The highest and best use concept is based on traditional appraisal theory and reflects the attitudes of typical buyers and sellers who recognize that value is predicated on future benefits. This theory is based on the wealth maximization of the owner, with consideration to community goals. A use which does not meet public needs, will not meet the above highest and best use criteria.

APPRAISAL PROCESS/DESCRIPTION OF VALUATION METHODS

In any estimation of value, the local market is researched for sales and offerings of properties and contracts similar to the subject, rentals of similar properties and their operating expenses, current rates of return on investments, construction costs and factors of depreciation, demand for property types similar to the subject, and general economic conditions. The cost, sales comparison, and income capitalization approaches are used to process these data into a final estimate of value. The three approaches are interdependent, requiring that data and assumptions from all three are reciprocal. Generally, however, insufficient market data render varying value conclusions that must be reconciled into a final estimate of value.

The sales comparison approach compares recent transactions of similar, competitive properties on the basis of various units, including land and improvements, as well as

gross income. This approach directly reflects the actions of buyers and sellers in the open market.

Flood Zone Zone B is an area between limits of the 100-year flood and 500-year flood, or certain areas subject to 100-year flooding with depths of less than one foot or contributing drainage area is less than one square mile, or areas protected by levees from the base flood.

Soils

Urban land is more than 70 percent covered by development. The natural soils cannot be observed. Unoccupied areas have generally been altered by fill, grading and shaping.

(Source: U.S. Department of Agriculture)

DANIEL K. DEIGHAN, MAI
FLORIDA STATE-CERTIFIED GENERAL APPRAISER #RZ244
PROFESSIONAL QUALIFICATIONS

Professional Designations

MAI American Institute of Real Estate Appraisers [now known as the Appraisal Institute]
Daniel K. Deighan has completed the requirements of the continuing education program of the Appraisal Institute including all ordinary, normal and required courses and seminars.

Professional Experience

State-Certified General Appraiser, Florida, #RZ244; Member of the Appraisal Institute

2004-Present	Deighan Consultants, Stuart, Florida
1982-2004	Licensed Broker and Owner of Deighan Appraisal Associates, Inc., Stuart, Florida
1980-1982	Broker-Salesman and Appraiser, Geisinger Realty, Inc., Stuart, Florida
1971-1981	President, Deighan Real Estate, Inc., Lake Placid, New York
1967-1971	Chief Appraiser, John M. Wilkins, MAI, Lake Placid, New York
1966-1971	Review Appraiser, NY State Dept. of Mental Hygiene
1965-1966	Staff Appraiser, NY State Dept. of Transportation

Qualified as Consultant Appraiser with the Following Agencies/Authorities and Utilities

FL Dept. of Environmental Protection and FL Communities Trust; South Florida Water Management District; FL Dept. of Revenue; FL Dept. of Transportation; FHA; US GSA [General Services Admin.]; Veterans Admin.; Martin County; St. Lucie County; Palm Beach County; Florida Power & Light; US Bureau of Census; FL Turnpike Authority; BellSouth; Cities of Stuart, Port St. Lucie, and Fort Pierce; Treasure Coast Regional Planning Council

Private-Industry Appraisal Clients [Partial List]

Local – First Peoples Bank; Riverside National Bank; First National Bank & Trust; Coldwell Banker Co.; Bank of Indiantown; Wachovia; Harbor Federal; Palm Beach Bank & Trust; Martin Memorial Hospital

National -- American Oil Company; McDonald's Corp.; Mobil Oil Company; Walgreen's; Shell Oil Company; Texaco, U.S.A.

Property Types Appraised [Partial List]

Automobile dealerships, citrus groves, gas stations, power centers, mini-power centers, all forms of commercial space including restaurants and banks, all forms of residential uses including subdivisions, apartment complexes, mobile home parks, and condominiums, hospitals, resorts and hotels/motels, mines, numerous easements including conservation and power line, wetlands, batch plants and other heavy industrial uses, industrial subdivisions, schools, leasehold interests, and riparian rights.

Expert Witness Testimony: Circuit Courts of Volusia, Indian River, St. Lucie, Martin, Palm Beach, Broward, and Miami-Dade counties, Florida; New York State Court of Claims and Supreme Court; and before various Commissioners on tax assessment cases.

Educational Background

- Bachelor of Arts Degree, Siena College, Loudonville, NY, 1965
- All required and necessary continuing education courses to achieve and maintain MAI.
- Taught Real Estate Principles, Practices and Law (REE 1000) course at Indian River Community College, Ft. Pierce, Florida.
- Guest Lecturer, University of Florida
- Guest Lecturer, Florida Association of Realtors

Professional Association

- MAI
- Licensed Real Estate Broker in Florida and New York
- Former Chairman, Grievance Committee, Stuart Board of Realtors.
- Past President, Economic Development Council of Martin County
- Past President, Tri-County Tec, Martin County

ROBERT KUNKLE, CGA
FLORIDA STATE-CERTIFIED GENERAL APPRAISER #3185

PROFESSIONAL QUALIFICATIONS

EDUCATION:

Associate of Arts, Indian River Community College, June 2000
Certified General Appraiser, May 2008

CONTINUING EDUCATION SEMINARS & COURSES:

Florida Law and Regulations
USPAP
Manufactured Housing
FHA Standards
Cost Approach
Income Approach
Mortgage Fraud
Hotel Valuation
Apartments Valuation

PROFESSIONAL EXPERIENCE:

- Real Estate Appraisal Research – Florida Property Consultants Group, June 1997 to March 2000
- Real Estate Appraisal – Deighan Consultants, January 2002 to Present

HAS APPRAISED:

Commercial Space	Restaurants	Office Buildings
Residential Subdivisions	Vacant Land	Industrial Buildings
Gas Stations	Condominiums	Leasehold Interests
Easements	Homes	Churches
Multi-Family Housing	Marinas	Road Right-of-Way
Riparian Rights	Airport Hangar	

PARTIAL LIST OF APPRAISAL CLIENTS

Martin County	St. Lucie County	City of Stuart
City of Port St. Lucie	Gulfstream Bank	Core Communities
Independent Bank	City of Fort Pierce	Trust for Public Land
Florida Communities Trust	Law Firms	Private Individuals

Stuart DEVELOPMENT

CITY OF STUART
DEVELOPMENT DEPARTMENT
RIGHT OF WAY ABANDONMENT APPLICATION

Reviewed By: _____

Application must be legible with all relevant fields completed.

RECEIVED
MAY 05 2021
By: _____

Project ID# Z21050001
(Staff Entry)

Pre-App Conference Date:	Application Date:
Project Name:	
Parcel ID# 04-38-41-015-003-00040-5 and 04-38-41-015-003-00130-6	Project Address: 26 SE Seminole Street and 19 SE Osceola Street
Zoning/CRA Sub-district:	
Subdivision: Amended Plat of Charles A. Porter Addition	Lot(s): Lots 5 and 14 Block 3

Fee: $787.00 plus 100% of appraised value *(This does not include fees that may be charged as a result of application reviews by the City's consultants or any required recording fees)*

Submittal Requirements: A completed application form, the payment of fees, and pertinent information as determined by the Development Director.

Approving Authority: The Development Director is required to prepare a staff report and recommendation concerning this application for the City Commission public hearing.

Justification: Please provide justification supporting the request for the abandonment, vacation or change of name of any street, alley, road, or public way *(include additional pages if needed)*:

Abandonment of alley is required in order to provide for required setbacks for the "Enchanted Cottage" relocation project.

(over)

General Information

(Please Print or Type)

1. Property Owner, Lessee, Contract Purchaser, or Applicant (circle one):

Name: 26 SEMINOLE, LLC	City/State/Zip Code: Stuart FL 34994
Title:	Telephone Number: 772-215-3437
Company:	Facsimile Number: 772-781-1999
Company Address: 211 S. Colorado Ave #2 Stuart FL 34994	Email Address (optional): SV41969@aol.com

2. Agent of Record (if any): The following individual is designated as the Agent of Record for the property owner, lessee, or contract purchaser and should receive all correspondence related to the application review.

Name: Steven G. Vitale	City/State/Zip Code: Same as above
Title: Authorized Member	Telephone Number: Same as above
Company:	Facsimile Number: Same as above
Company Address: Same as above	Email Address (optional): Same as above

3. The Undersigned, as the Property Owner, Lessee, Contract Purchaser, or Applicant (circle one), acknowledges responsibility for all City expenses associated with the referenced application (s) including time spent by the City's consultants and further acknowledges that payment of consultant fees will be made prior to the receipt of the consultant comments.

Name: 26 Seminole, LLC and East Ocean 1, LLC	City/State/Zip Code: Same as above
Title:	Telephone Number: Same as above
Company:	Facsimile Number: Same as above
Company Address: Same as above	Email Address (optional): Same as above.

I hereby certify that all information contained herein is true and correct.

4. Signed this 26 day of March, 2021.

Signature of Property Owner, Lessee, Contract Purchaser or Applicant (circle one)

Steven Vitale
Manager of 26 Seminole, LLC

Charles E. Geary
Manager of East Ocean 1, LLC

As of January 01, 2020, Any and all notarial certificates prepared under Florida law must indicate whether the principal appeared by means of physical presence or by online notarization. Florida Statue 117.05

(a) For an oath or affirmation:

STATE OF FLORIDA
COUNTY OF_____

Sworn to (or affirmed) and subscribed before me by means of___ physical presence or ___online notarization, this_____ day of_____( )By _____ (name of person making statement).

Personally Known OR Produced
Identification Type of Identification Produced

_____
(Signature of Notary Public - State of Florida) (Print, Type, or Stamp of Notary Public)

(b) For an acknowledgment in an individual capacity:

STATE OF FLORIDA
COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ___physical presence or __online notarization,
This____ day of _____ ( ) By _____ (name of person acknowledging).

Personally Known OR Produced
Identification Type of Identification Produced

_____
(Signature of Notary Public - State of Florida} (Print, Type, or Stamp of Notary Public}

(c) For an acknowledgment in a representative capacity:

STATE OF FLORIDA
COUNTY OF Martin

The foregoing instrument was acknowledged before me by means of ✓ physical presence or ___online notarization,
This 26 day of March (2021) by Charles F. Geary (name of person) as (type of authority, e.g. officer, trustee, attorney in fact} for (name of party on behalf of whom instrument was executed).

Personally Known OR Produced
Identification Type of Identification Produced

_____
(Signature of Notary Public - State of Florida} (Print, Type, or Stamp of Notary Public

JENNIFER HART
Notary Public - State of Florida
Commission # HH 057254
My Comm. Expires Feb 6. 20[illegible]
Bonded through National Notary

As of January 01, 2020, Any and all notarial certificates prepared under Florida law must indicate whether the principal appeared by means of physical presence or by online notarization. Florida Statue 117.05

(a) For an oath or affirmation:

STATE OF FLORIDA
COUNTY OF_____

Sworn to (or affirmed) and subscribed before me by means of___ physical presence or ___online notarization, this_____ day of_____( )By _____ (name of person making statement).

Personally Known OR Produced
Identification Type of Identification Produced

_____
(Signature of Notary Public - State of Florida) (Print, Type, or Stamp of Notary Public)

(b) For an acknowledgment in an individual capacity:

STATE OF FLORIDA
COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ___physical presence or __online notarization,
This_____ day of _____ ( ) By _____ (name of person acknowledging).

Personally Known OR Produced
Identification Type of Identification Produced

_____
(Signature of Notary Public - State of Florida} (Print, Type, or Stamp of Notary Public}

(c) For an acknowledgment in a representative capacity:

STATE OF FLORIDA
COUNTY OF Martin

The foregoing instrument was acknowledged before me by means of X physical presence or ___online notarization,
This 26th day of March 2021 ( ) by Steven Vitale (name of person) as (type of authority, e.g. officer, trustee, attorney in fact} for (name of party on behalf of whom instrument was executed). Manager

26 Seminole, LLC

_____
(Signature of Notary Public - State of Florida} (Print, Type, or Stamp of Notary Public

Personally Known OR Produced
Identification Type of Identification Produced

JENNIFER HART
Notary Public - State of Florida
Commission # HH 057254
My Comm. Expires Feb 6, 2025
Bonded through National Notary Assn.

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** V. Felicione, Fire Chief

Title of Item:

AMENDING CHAPTER 22 FIRE PREVENTION (RC):

ORDINANCE No. 2471-2021; AN ORDINANCE OF THE CITY OF STUART AMENDING CHAPTER 22; FIRE PREVENTION; PROVIDING FOR A SEVERABILITY CLAUSE AND A CONFLICTS CLAUSE; PROVIDING FOR AN EFFECTIVE DATE AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

The proposed amendments to the City fire prevention ordinance adopts the most recent edition of the Florida Fire Prevention Code, along with the adopted publications in FAC 69A-60.005, as the City Fire Code.

Funding Source:

N/A

Recommended Action:

Motion To Approve Amendments

ATTACHMENTS:

	Description	Upload Date	Type
🗋	Ord 2471-2021 Amendment to Chapter 22 Fire Prevention	9/7/2021	Ordinance add to Y drive

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

ORDINANCE NUMBER 2471-2021

AN ORDINANCE OF THE CITY OF STUART AMENDING CHAPTER 22; FIRE PREVENTION; PROVIDING FOR A SEVERABILITY CLAUSE AND A CONFLICTS CLAUSE; PROVIDING FOR AN EFFECTIVE DATE AND FOR OTHER PURPOSES.

*****

WHEREAS, the Fire Chief for the City of Stuart, Florida, is authorized by provisions in Chapter 633.118, Florida Statutes, to enforce the Florida Fire Prevention Code for the general welfare of the residents of Stuart, Florida; and

WHEREAS, The Florida Fire Prevention Code is adopted by the State Fire Marshal at three-year intervals as required by Chapter 633.202 Florida Statutes. This complex set of fire code provisions are adopted for use statewide every three years without adoption by local governments; and

WHEREAS, Local amendments adopted by local governments shall be effective only until the next version of the Florida Fire Protection Code new edition is released.

WHEREAS, It is the intent of the City Commission to maintain the highest of standards as it relates to fire protection and prevention. To reduce the vulnerability of the people and property of this City of Stuart, Florida; and

WHEREAS, the City Commission desires to maintain continuity with Florida Statutes, Chapter 633.

WHEREAS, the City Commission determines that it is in the best interests of the public welfare of its citizens to amend Chapter 22 relating to fire prevention to ensure that the City remains in compliance with the State of Florida regulations.

* * * * *

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA, THAT:

SECTION 1: The City of Stuart Code of Ordinances, Chapter 22 – Fire Prevention is amended to read as follows:

ARTICLE I. IN GENERAL

Sec. 22-1. Volunteer firefighters authorized.

The fire chief may appoint such number of volunteer firefighters as he deems advisable. Such volunteers shall have the qualifications and perform the duties prescribed by the chief.

(Code 1981, § 8-1; Code 1995, § 42-1)

Sec. 22-2. ~~Flow testing~~ Testing, inspection, repair and maintenance of privately-owned fire hydrants.

(a) As used in this section, a privately-owned fire hydrant is any fire hydrant(s) not owned by the city that is connected to the city water system. A privately-owned fire hydrant connected to the city water system may be located outside the municipal boundary of the city.

(b) The owner of a privately-owned fire hydrant(s) is responsible for the inspection, ~~flow~~ testing, repair and maintenance of their fire hydrant(s) to ensure that they are ~~hydrant is~~ fully operational at all times, per the Florida Fire Prevention Code and NFPA 25. ~~A flow test of a privately-owned fire hydrant shall be completed not less than once every 12 months by a person knowledgeable in the operation of fire hydrants who is competent in the opinion of the chief of the fire-rescue department to certify that the fire hydrant is in good working order. The results of a fire hydrant flow test shall be provided to the city fire-rescue department within ten days of the test.~~

~~(c) The chief of the fire-rescue department may, if he believes that a particular hydrant may not be functioning properly, order that such hydrant be flow tested. Such test shall be completed by the owner and the results filed with the city fire-rescue department within 30 days of the notice to test the hydrant.~~

(Code 1995, § 42-2; Ord. No. 1973, §1, 4-26-2004)

Sec. 22-3. Fees.

Fees for fire protection and fire prevention inspections, new construction plan reviews and activities shall be as currently established or as hereafter adopted by resolution of the city commission from time to time in appendix A to this Code.

(Code 1995, § 42-91; Ord. No. 1682, § 2, 7-12-1999; Ord. No. 2006, § 4, 11-8-2004; Ord. No. 2043, § 1, 10-10-2005; Ord. No. 2182-09, § 4, 7-13-2009)

Secs. 22-4—22-23. Reserved.

ARTICLE III. FIRE CODES

Sec. 22-61. Fire Codes and publications~~regulations~~ adopted.

(a) The Florida Fire Prevention Code is adopted by the State Fire Marshal at three-year intervals as required by Chapter 633.202 Florida Statutes. This complex set of fire code provisions are enforced by the local fire official within each county, municipality, and special fire district in the state. The most recent edition of the Florida Fire Prevention Code, along with the adopted publications in FAC 69A-60.005, ~~code collectively known as the National Fire Protection Association National Fire Codes~~ is hereby adopted as the fire code of the City of Stuart~~city~~. In cases where Fire Codes and the Florida Fire Prevention Code differ, the more stringent requirements shall be applied.

~~(b) Intention of article. This article is intended as a minimum requirement for affected buildings. In cases where the Florida Fire Prevention Code or adopted fire codes are more stringent, the requirements of the applicable code shall preempt those of this article.~~

(Code 1981, § 8-14; Code 1995, § 42-26)

~~**Sec. 22-62. Fire lanes.**~~

~~Fire lanes shall be provided for all buildings which are set back more than 150 feet from a public road, for all buildings which exceed 30 feet in height and are set back over 50 feet from a public road, and as required by the fire chief.~~

~~(Code 1981, § 8-15; Code 1995, § 42-27)~~

~~**Sec. 22-63. Fire protection systems.**~~

~~(a) Installation required.~~

~~(1) *Sprinklers.* Fire sprinkler systems which comply with the requirements of the latest edition of NFPA 13 (Standard for the Installation of Sprinkler Systems) shall be installed in all newly constructed buildings that are three or more stories in height.~~

~~(2) *Standpipes.* Class I standpipe systems which comply with the requirements of NFPA 14 (Standard for the Installation of Standpipe and Hose Systems), except as noted below, shall be installed in all newly constructed buildings that are three or more stories in height. Except where National Fire Codes specifically require both fire sprinkler and standpipe systems, standpipe systems installed in conjunction with sprinkler systems required by subsection (a)(1) of this section shall be exempt from the minimum pressure requirements of NFPA 14.~~

~~(b) *Buildings affected.* The installation requirements of subsection (a) of this section shall apply to all buildings whether of an institutional, residential or commercial nature; including, but not limited to, the following specific types of buildings: Hospitals, nursing homes, homes for the aged, convalescent centers, jails and penal institutions, nurseries caring for children, residences, but not including single-family or duplex dwelling units, apartment buildings,~~

~~hotels, motels, boardinghouses, condominiums, dormitories, orphanages, banks, office buildings and other structures and uses of a similar nature to those herein stated without regard to the type of construction. Automatic fire sprinkler protection installed pursuant to the applicable provisions of the National Fire Protection Association National Fire Codes No. 13 is an acceptable alternative to standpipe protection in buildings of three stories or more, except where National Fire Codes specifically require both fire sprinkler and standpipe systems.~~

~~(c) *Underground sprinkler required.* Belowgrade parking garages or parking garages that are underneath the main structure or building shall have an approved sprinkler and standpipe system.~~

~~(Code 1981, § 8-16; Code 1995, § 42-28)~~

~~Sec. 22-64. Using cooking or heating devices in unventilated areas.~~

~~It shall be unlawful for any person to use or cause to be used any charcoal stoves, grills and similar devices, including gasoline stoves or heaters, liquefied petroleum gas stoves and all other similar heating or cooking devices and appliances, within any screened enclosure, in any hallway, corridor, on a balcony or within the confines of any building or structure which is not provided with safeguards to ensure adequate ventilation or not intended for such use.~~

~~(Code 1981, § 8-17; Code 1995, § 42-29)~~

~~Sec. 22-65. Using cooking or heating devices near combustibles or under overhang.~~

~~All cooking or heating appliances and devices shall be used and operated a sufficient distance from any combustible materials or structures as may be required to prevent the ignition thereof and spread of fire outside the area of intended confinement. No such device or appliance shall be used or operated directly under an overhang of any structure regardless of the distance removed from combustible materials.~~

~~(Code 1981, § 8-18; Code 1995, § 42-30)~~

Sec. 22-~~66~~62. Fire Code Appeals ~~from fire chief.~~

Any decision or order of the fire chief under the Florida Fire Prevention Code, FSS 633.118,~~the National Fire Codes~~ or this chapter may be appealed to the city magistrate pursuant to chapter 26, article II~~, as a de novo hearing~~.

(Code 1981, § 8-19; Code 1995, § 42-31)

~~Sec. 22-67. Burning in incinerators.~~

~~No person shall burn refuse in any incinerator or container which has not been approved by the fire chief, nor cause any fire to be made in an incinerator or container which is less than 15 feet from any building.~~

~~(Code 1981, § 8-20; Code 1995, § 42-32)~~

~~**Sec. 22-68. Open burning.**~~

~~(a) Definitions. The following words, terms and phrases, when used in this section, shall have the meanings ascribed to them in this subsection, except where the context clearly indicates a different meaning:~~

~~*Open burning* means any fire from which the products of combustion are emitted directly into the open air, and are not by design directed through a stack or chimney or spark-arresting mechanism, and shall include but shall not be limited to the burning of: solid waste, vegetative waste, wood treated with preservatives, materials composed of petrochemicals (plastics, fuels, oils, etc.), and other noxious or poisonous materials, in an outdoor area.~~

~~(b) Prohibited. Open burning is prohibited within the city, without a permit issued by the fire chief or designee.~~

~~(c) Notwithstanding the foregoing section (b) of this section, nothing contained herein shall be construed to prohibit the use of a fireplace, oven, grill, fire pit, or other outdoor fire containment structure which meets the requirements of all applicable codes and used for the cooking of food, or as an architectural feature, unless:~~

~~(1) The use is temporarily restricted by the city fire marshal or designee, or by state law, due to the threat of wildfire or other atmospheric or physical conditions, and upon due public notice; or~~

~~(2) The structure is determined by the fire marshal or designee to be a fire hazard.~~

~~(Code 1981, § 8-21; Code 1995, § 42-33)~~

SECTION 2: If any section, phrase, sentence or portion of this article is for any reason held invalid or unconstitutional by any court of competent jurisdiction, such portion shall be deemed a separate, distinct, and independent provision, and such holding shall not affect the validity of the remaining portions hereof.

SECTION 3: – Effective date.

Passed on first reading the 23rd day of August, 2021.

The ordinance from which this article derives shall take effect immediately upon adoption.

Commissioner _____ offered the foregoing Ordinance and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

EULA R. CLARKE, MAYOR
MERRITT MATHESON, VICE MAYOR
BECKY BRUNER, COMMISSIONER
TROY MCDONALD, COMMISSIONER
MIKE MEIER, COMMISSIONER

YES	NO	ABSENT	ABSTAIN

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Kev Freeman

Title of Item:

ABANDONMENT OF A PORTION RIGHT-OF-WAY BETWEEN 16th COURT AND 18th STREET (RC):

ORDINANCE No. 2474-2021; A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE ABANDONMENT OF A CERTAIN RIGHT-OF-WAY WITHIN THE CITY LIMITS, BEING THAT PORTION OF LAND, WHICH LIES BETWEEN S.E. 16TH COURT AND S.E. 18TH STREET EA, WHICH IS MORE FULLY DEPICTED IN EXHIBIT "A" ATTACHED HERETO, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

The City is evaluating certain public right-of-ways throughout the City, which it no longer maintains or has need for to determine if abandonment is appropriate. The public right-of-way that lies between S.E. 16th CT and S.E. 18th ST EA, within the City limits meets the criteria for City initiated abandonment. The criteria used evaluates maintenance, future need, utilities within right-of-way and staff experience.

Funding Source:

N/A

Recommended Action:

Motion to approve the abandonment.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	A.1 Ordinance 2474-2021	9/7/2021	Ordinance add to Y drive

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

ORDINANCE NUMBER 2474-2021

A ORDINANCE OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA AUTHORIZING THE ABANDONMENT OF A CERTAIN RIGHT-OF-WAY WITHIN THE CITY LIMITS, BEING THAT PORTION OF LAND, WHICH LIES BETWEEN S.E.16TH COURT AND S.E. 18TH STREET, WHICH IS MORE FULLY DEPICTED IN EXHIBIT "A" ATTACHED HERETO, PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * *

WHEREAS, the City is evaluating certain public right-of-way throughout the City, which it no longer maintains or has need for to determine if abandonment is appropriate; and

WHEREAS, the public right-of-way that lies between S.E. 16th CT and S.E. 18th ST EA, within the City limits meets the criteria for City initiated abandonment; and

WHEREAS, at the public hearing to consider the requested abandonment the City Commission has determined that it is the best public interest that the said right-of-way be abandoned; and

WHEREAS, due to the City's desire to abandon the public right-of-way the privilege fee is to be waived.

NOW, THEREFORE, THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA

ordains, as follows:

SECTION 1: That any interest vested with the City of Stuart in that certain +/-29ft right-of-way, as set forth as that portion of a platted alleyway lying north of lots 1 through 8, Lawler Gardens, according to the plat thereof recorded in the Plat Book 5, page 20 of the public records of Martin County, Florida, and lying south of lots 10 through 18, Pinewood Park, according to the plat thereof recorded in the Plat Book 4, page 45 of the public records of Martin County, Florida, as described and depicted in **Exhibit "A"** attached hereto is hereby abandoned.

SECTION 2: A location map depicting the subject area is hereby attached as **Exhibit "B."**

SECTION 3: Conflicts. All ordinances or parts of ordinances in conflict herewith shall be repealed.

SECTION 4: Severability: If any word, clause, sentence, paragraph, section, or part thereof contained in this Ordinance is declared to be unconstitutional, unenforceable, void, or inoperative by a court of competent jurisdiction, such declaration shall not affect the validity of the remainder of this ordinance.

SECTION 5: Effective Date: This Ordinance shall become effective immediately upon adoption.

SECTION 6: The complete execution and recording of this Ordinance by the City Clerk shall occur no later than 60 days from the date of this approval, failing which this ordinance shall be void.

PASSED on First Reading this day of _____, 2021.

Commissioner _____ offered the foregoing Ordinance and moved its adoption. The motion was seconded by Commissioner _____ and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
REBECCA S. BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED on second and final reading this _____ day _____ of, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL MORTELL
CITY ATTORNEY

CITY'S ACKNOWLEDGMENT

The above Ordinance, Acceptance and Agreement was acknowledged before The above Ordinance, Acceptance and Agreement was acknowledged before me by means of ☒ physical presence or ☐ online notarization this _____ day of _____, 2021, Eula R. Clarke, Mayor, and Mary Kindel, City Clerk, respectively, of the City of Stuart, Florida, a Florida municipal corporation, who ☐ are personally known to me or ☐ have produced _____as identification.

(Notary Seal)

_____
Signature of Notary Public
Printed Name: _____

Exhibit "A"

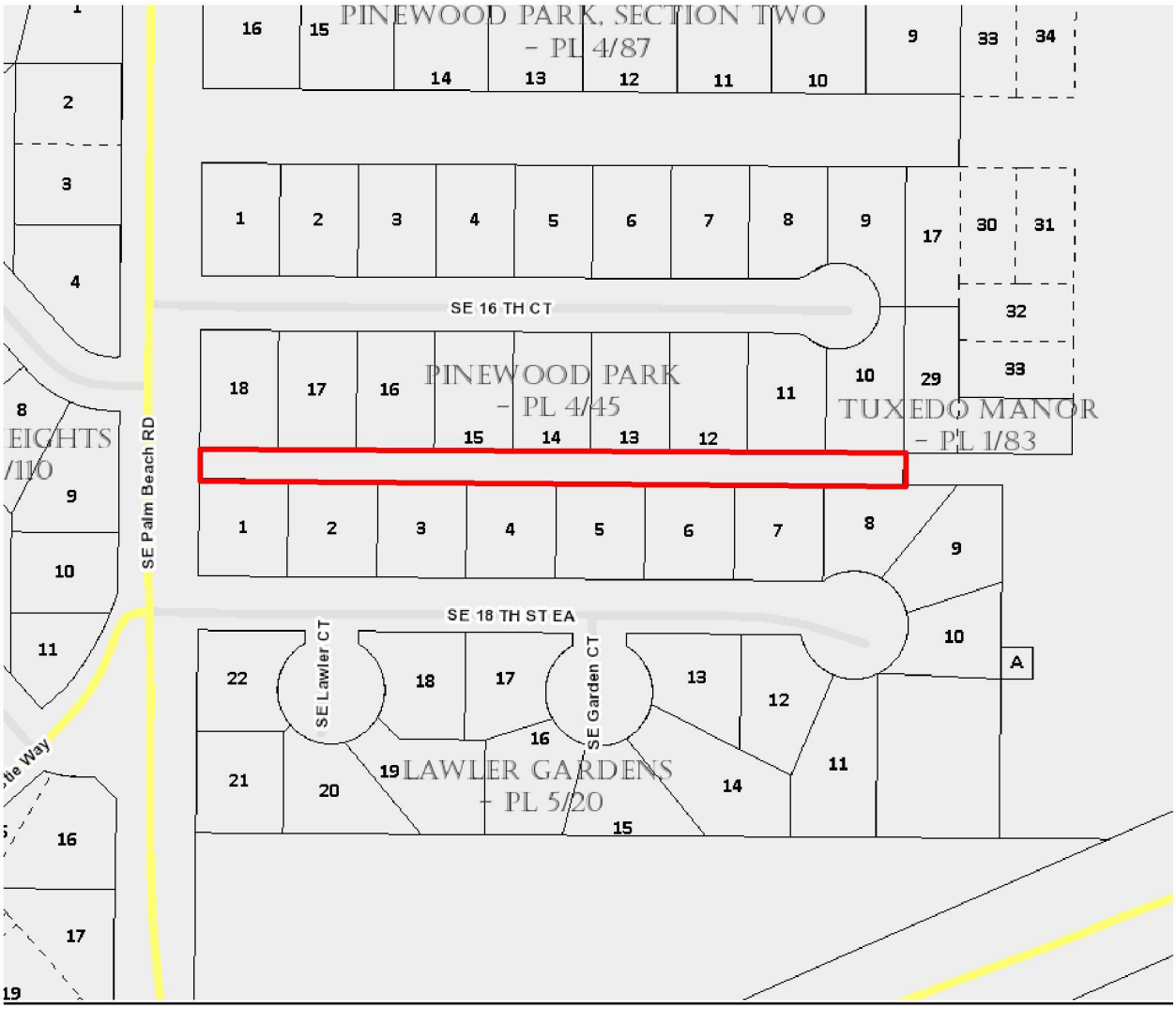
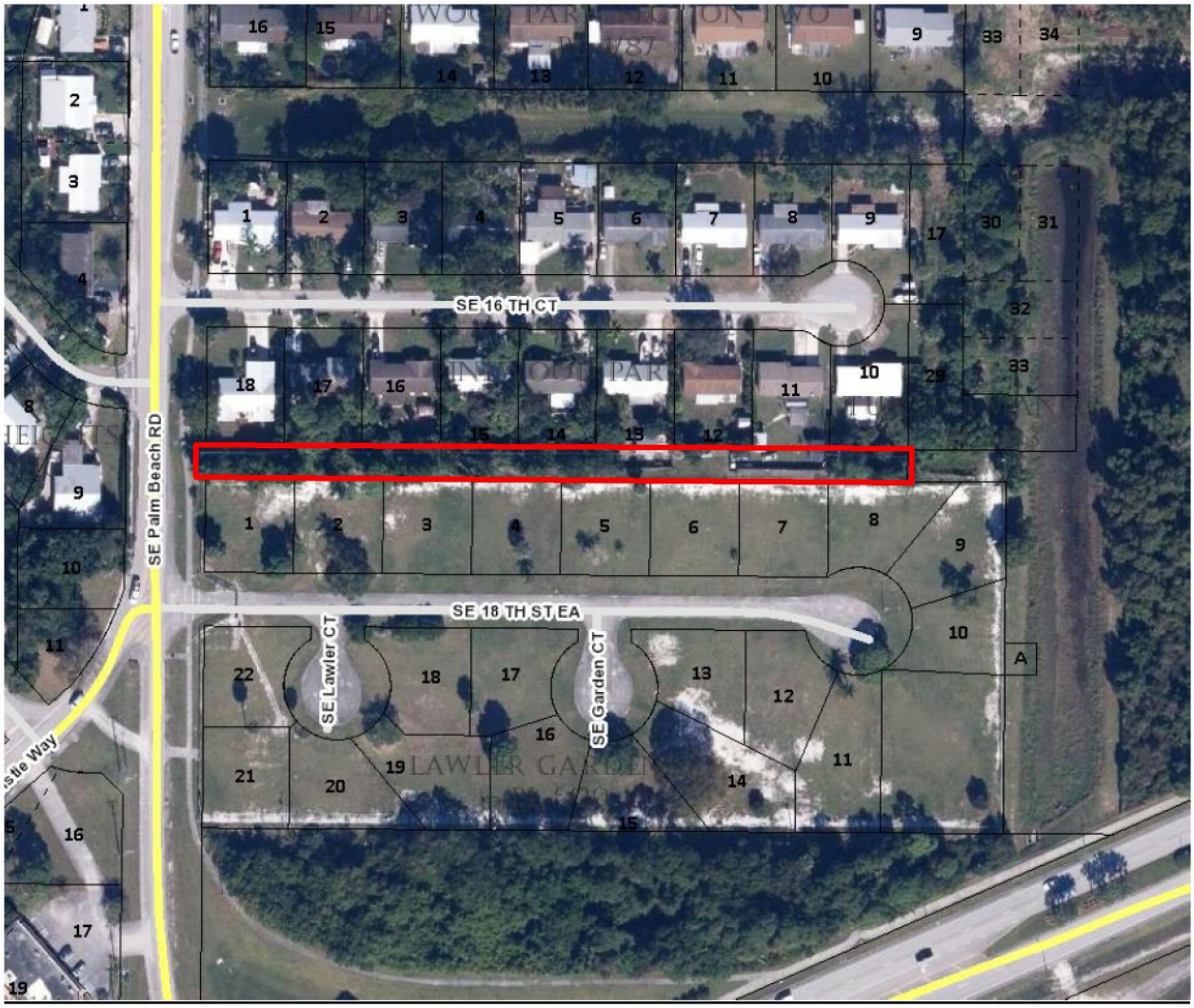

PINEWOOD PARK, SECTION TWO
- PL 4/87
PINEWOOD PARK
- PL 4/45
TUXEDO MANOR
- PL 1/83
LAWLER GARDENS
- PL 5/20
SE 16 TH CT
SE 18 TH ST EA
SE Palm Beach RD
SE Lawler CT
SE Garden CT
EIGHTS
/110

Exhibit "B"


SE 16 TH CT
SE 18 TH ST EA
SE Palm Beach RD
SE Lawler CT
SE Garden CT

CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
CITY COMMISSION

Meeting Date: 9/13/2021 **Prepared by:** Kev Freeman

Title of Item:

MAJOR SITE PLAN AMENDMENT - MONTEREY MEDICAL PARKING EXPANSION (QUASI-JUDICIAL)(RC):

RESOLUTION No. 86-2021; A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO APPROVE AN AMENDMENT TO A MAJOR DEVELOPMENT SITE PLAN AT 'MONTEREY MEDICAL CENTER' LOCATED AT 1050 SE MONTEREY ROAD, STUART TO EXPAND THE PARKING LOT TO PROVIDE AN ADDITIONAL 51 PARKING STALLS; PROVIDING FOR AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

Summary Explanation/Background Information on Agenda Request:

This application proposes the addition of 51 parking stalls within the confines of the existing site. The Major Development Site Plan for the Monterey Medical Center was approved by Resolution 110-01 in 2001. That resolution contains at condition 8 a requirement that: 'Any modification to the Master & Final Development Plan, due to final engineering, that exceeds 5% of the approved building footprint; building setbacks; building location; parking size, location, and number; drainage areas; and location of landscaping shall require further approval by the City Commission via a public hearing.'

It is proposed to locate additional parking above two existing stormwater retention/detention areas. The existing stormwater retention areas will be replaced with the installation of underground stormwater infiltration systems. The systems are designed to accommodate the existing volume of stormwater contained within the retention areas that they will replace.

The existing preserve area at the intersection of SE Monterey Road and SE Monterey Extension will remain.

It is recognized that the medical center operation is struggling with parking provision with patrons parking in adjacent swales and grassed areas. The proposed 51 parking stalls will generate additional on-site capacity and maintain the functionality of the site.

Replacement trees, including Live Oak (12), Red Maple (4) and Slash Pine (8), Yellow Elder (4) and Cabbage Palm (8), together with shrubs and groundcover that meet City code and Xeriscape requirements will be provided.

Funding Source:

N/A

Recommended Action:

Motion to approve the amendment to the Major Development Site Plan.

ATTACHMENTS:

	Description	Upload Date	Type
🗋	A.1 Resolution 86-2021	9/3/2021	Resolution add to Y drive
🗋	B.1 Staff Report	9/3/2021	Staff Report
🗋	C.1 Application Monterey Medical	8/31/2021	Backup Material
🗋	D.1 Site Plan - Existing	8/31/2021	Exhibit
🗋	D.2 Site Plan - Proposed	8/31/2021	Exhibit
🗋	D.3 Site Plan Improvements	8/31/2021	Exhibit
🗋	D.4 Drainage Improvements	8/31/2021	Exhibit
🗋	D.5 Sediment Control	8/31/2021	Exhibit
🗋	D.6 Infiltration System Details	8/31/2021	Exhibit
🗋	D.7 Details	8/31/2021	Exhibit
🗋	D.8. Landscaping Plan	8/31/2021	Exhibit
🗋	D.9 Landscape Notes and Details	8/31/2021	Exhibit
🗋	D.10 Stormwater Mitigation Plan	8/31/2021	Exhibit
🗋	D.11 Exfiltration Report	8/31/2021	Exhibit
🗋	D.12 Lighting Plan	9/3/2021	Exhibit
🗋	D.13 Electrical Plan	9/3/2021	Exhibit
🗋	D.14 Res 110-2001	9/1/2021	Backup Material
🗋	E.1 Site Notice a	9/3/2021	Backup Material
🗋	E.2 Site Notice b	9/3/2021	Backup Material
🗋	E.3 Site Notice c	9/3/2021	Backup Material
🗋	E.4 Site Notice d	9/3/2021	Backup Material

BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 86-2021

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA TO APPROVE AN AMENDMENT TO RESOLUTION NO. 110-01 (WHICH GRANTED A MAJOR DEVELOPMENT SITE PLAN WITH CONDITIONS) FOR THE 'MONTEREY MEDICAL CENTER' LOCATED AT 1050 SE MONTEREY ROAD, AUTHORIZING SEVERAL CHANGES TO THE PROJECT'S ORIGINAL DEVELOPMENT ORDER INCLUDING, BUT NOT LIMITED TO, AN EXPANSION OF THE EXISTING PARKING LOT TO PROVIDE AN ADDITIONAL 51 PARKING STALLS; REDESIGNING THE STORMWATER SYSTEM; WITH SAID LANDS BEING MORE FULLY DESCRIBED IN EXHIBIT "A" ATTACHED; PROVIDING FOR CONDITIONS; PROVIDING THAT ELEMENTS AND PROVISIONS OF RESOLUTION NO. 110-01 NOT AMENDED OR SUPERCEDED HEREBY SHALL REMAIN IN EFFECT; PROVIDING FOR SEVERABILITY; PROVIDING FOR AN EFFECTIVE DATE, AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, on September 13, 2021, the City Commission held a properly noticed hearing at a regularly scheduled City Commission to consider the application by DOC-1050 SE Monterey Road MOB, LLC, hereinafter the "Owner" of the Monterey Medical Center, hereinafter the "Property", generally located east of the intersection of SE Monterey Road and SE Monterey Road Extension; and

WHEREAS, the operation of the Monterey Medical Center is restricted due to the lack of on-site parking stalls, therefore the applicant is proposing remedial amendments to the project's original

development order and existing site configuration which are intended to improve the site's functionality and resolve on-site parking provision; and

WHEREAS, the Owner has submitted an application for an amendment to a Major Site Plan approved in Resolution 110-01, to expand the existing parking lot and redesign the existing stormwater treatment system to provide 51 additional on-site parking stalls; and

WHEREAS, the City Commission, has considered the Petitioner's voluntary request to approve an amendment to the existing major development plan to allow additional parking at Monterey Medical Center, and has also considered the recommendation of the City staff; and

WHEREAS, at the hearing the applicant showed by substantial competent evidence that the application does not create any detrimental effects on adjacent land uses; and

WHEREAS, the owners have committed to the City that the use will comply with all development codes, plans, documents, standards, and conditions approved by the City Commission; and that it will bind its successors in title to any such commitments made upon this resolution; and

WHEREAS, at the hearing the Applicant showed by substantial competent evidence that the application is consistent with the Stuart Comprehensive Plan, and the Land Development Code of the City, and with the procedural requirements of law; and

WHEREAS, the Stuart City Commission deems it in the Public's best interest to approve certain remedial and other changes to the project's original development order and existing site configuration.

WHEREAS, the foregoing recitals are true and adopted as findings of fact and conclusions of law.

NOW THEREFORE, BE IT ORDAINED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA THAT:

SECTION 1: The foregoing recitals are true and adopted as findings of fact and conclusions of law.

SECTION 2: Resolution 110-01 is hereby amended, in the form of a "Major Site Plan Approval," as set forth in the City's Land Development Code, thereby permitting several changes to the project's original development approval and existing site configuration. These changes are depicted on both the project's amended "Development Conditions" attached as **"Exhibit B,"** changes to which are shown as struck through and underlined (added) language and the "Revised Master Site Plan and Revised Landscaping Plan," attached as **"Exhibit C"**. Said changes generally consist of; a new parking layout plan; the creation of new parking spaces and replacement landscaping.

SECTION 3: The legal description of the property is set forth in **Exhibit 'A'** attached hereto and made a part hereof by reference. A Map depicting the Property is attached hereto as **Exhibit 'B'** and made a part hereof by reference. The conditions of development attached hereto as **Exhibit 'C'** and made a part hereof by reference, and each shall constitute one of the approved documents.

SECTION 4: The following documents are on file as public records of the City, at the office of the City Clerk in City Hall, and attached hereto as **Exhibit 'D'**, hereinafter the 'Approved Documents', shall be deemed a part of the development conditions, and shall supplement any earlier approvals:

1. Site Plan(s), Drainage Improvement Plan, Sediment & Erosion Control Plan, Infiltration System Detail(s) as prepared by Holt Engineering & Consulting, PA, Project Number MMC-01-21, plan set 1 through 9, dated August 24, 2021.

2. Landscaping Plan and Landscape Notes and Details as prepared by Landscape Design Associates, reference 21-061, dated August 24, 2021.

3. Lighting Plan as prepared by Mainstreet Engineering, reference 20131, dated July 27, 2021.

4. Electrical Site Plan as prepared by OCI Associates, reference sheet E-2, dated March 23, 2021.

SECTION 5: Except as otherwise provided herein, no development permits, site permits or building permits shall be issued by the City except in compliance with the aforesaid Approved Documents. The failure of the Applicant to comply with the Approved Documents, or with any term or condition of development set forth in this resolution, shall be deemed a zoning violation and no further permits, or other development approvals or orders shall be issued by the City to the owner until the violation has been resolved, and the matter may become the subject of a code enforcement action brought by the City. This section shall not impair the due process or other legal rights of the Developer to seek administrative or judicial redress.

SECTION 6: Following the adoption and acceptance of this by the Owner, and in addition to any other action for failure to otherwise comply with the Approved Documents, the City Development Director may obtain a hearing before the City Commission and shall thereupon give at least five (5) days written notice of the time, date and location of the hearing, along with specific notice of the alleged breach. At the hearing before the City Commission the Applicant may appear and may contest the allegation of breach or explain the reason or reasons for the breach. Upon a finding of a material breach of the Approved Documents and therefore, the Resolution(s) adopting the same, the City Commission may impose any or all the following:

a. Initiate the process to amend or repeal this or any other development order pertaining to the development.

b. Impose an administrative penalty of up to $1,000.00 for each violation, and up to $5,000.00 for each repeat violation that occurs, along with all reasonable costs, including attorney's fees incurred by the City.

Any breach of any provision or condition of this resolution by the Applicant shall be considered a zoning violation subject to any remedies provided herein, or as otherwise provided by law. In the event a violation found continues from day to day, each day the violation is found to continue shall be deemed a separate violation.

SECTION 7: Those elements and provisions of Resolution No. 110-01 not amended or superseded by this resolution shall remain in full force and effect. If any provision of this resolution conflicts with any contractual provision between the City and the Property Owner(s) or Applicant(s) of the site, this resolution shall prevail.

SECTION 8: The elements and provisions of Resolution No. 105-09 a major site plan approval for the one-story medical office building at 1155 SE Monterey Road Extension shall remain in full force and effect.

SECTION 9: The complete execution and recording of this Resolution by the City Clerk shall occur no later than 90 days from the date of this approval, failing which this resolution shall become void.

SECTION 10: Upon complete execution of this Resolution, including the Acceptance and Agreement by the Owner, the City Clerk is directed to record a Certified Copy of the same in the Public Records of Martin County, Florida. The applicants shall pay the cost of recording this resolution in the public record.

Commissioner _____ offered the foregoing resolution and moved its adoption. The motion was seconded by Commissioner _____and upon being put to a roll call vote, the vote was as follows:

	YES	NO	ABSENT	ABSTAIN
EULA R. CLARKE, MAYOR				
MERRITT MATHESON, VICE MAYOR				
BECKY BRUNER, COMMISSIONER				
TROY MCDONALD, COMMISSIONER				
MIKE MEIER, COMMISSIONER				

ADOPTED this ____ day of _____, 2021.

ATTEST:

_____
MARY R. KINDEL
CITY CLERK

_____
EULA R. CLARKE
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

_____
MICHAEL J. MORTELL, ESQ.
CITY ATTORNEY

CITY'S ACKNOWLEDGMENT

STATE OF FLORIDA,

COUNTY OF _____

The above Resolution, Acceptance and Agreement was acknowledged before me by means of ☐ physical presence or ☐nline notarization, this _____day of _____, 2021, by EULA R. CLARKE, Mayor, and Mary R. Kindel, City Clerk, respectively, of the City of Stuart, Florida, a Florida municipal corporation.

Personally Known OR Produced Identification
Type of ID Produced _____

Signature of Notary Public: _____
Commission Expires:

Notary Seal:

ACCEPTANCE AND AGREEMENT

BY SIGNING THIS ACCEPTANCE AND AGREEMENT, THE UNDERSIGNED HEREBY ACCEPTS AND AGREES TO ALL OF THE TERMS AND CONDITIONS CONTAINED IN A CONDITIONAL USE APPROVAL AND IN ALL EXHIBITS, ATTACHMENTS AND APPROVED DOCUMENTS, INTENDING TO BE BOUND THEREBY, AND THAT SUCH ACCEPTANCE AND AGREEMENT IS DONE FREELY, KNOWINGLY, AND WITHOUT ANY RESERVATION, AND FOR THE PURPOSES EXPRESSED WITHIN THE ABOVE RESOLUTION. IF IT IS LATER DISCOVERED THAT THE UNDERSIGNED, OR ITS SUCCESSORS OR ASSIGNS HAVE FAILED IN ANY MATERIAL WAY TO COMPLY WITH THIS RESOLUTION, ITS CONDITIONS, AND THE APPROVED DOCUMENTS, THE UNDERSIGNED UNDERSTANDS AND AGREES THAT THIS RESOLUTION MAY BE AMENDED OR REPEALED BY THE CITY COMMISSION, AND THAT OTHER ACTIONS MAY BE TAKEN AGAINST THE UNDERSIGNED BY THE CITY, INCLUDING BUT NOT LIMITED TO CODE ENFORCEMENT ACTIONS, PERMIT AND LICENSING REVOCATIONS, AND ALL APPLICABLE CIVIL AND CRIMINAL ACTIONS.

IN WITNESS WHEREOF THE UNDERSIGNED HAS EXECUTED THIS ACCEPTANCE AND AGREEMENT:

WITNESSES:

_____

Print Name: _____

_____

Print Name: _____

APPLICANT: The Oaks Classical Christian Academy, Inc.

By: _____

PROPERTY OWNER: St. Mary's Episcopal Church

By: _____

OWNERS ACKNOWLEDGMENT

STATE OF FLORIDA,
COUNTY OF _____

The above Resolution, Acceptance and Agreement was acknowledged before me by means of ☐physical presence or ☐line notarization, this _____ day of _____, 2021, by _____

Personally Known OR Produced Identification

Type of ID Produced _____

Signature of Notary Public: _____

Commission Expires:

Notary Seal:

EXHIBIT A – LEGAL DESCRIPTION

LOTS 6 7 & 8 PLAT OF MONTEREY TRIANGLE ACCORDING TO THE PLAT THEREOF RECORDED IN PLAT BOOK 14 PAGE 86 PUBLIC RECORDS MARTIN COUNTY FLORIDA LESS AND EXCEPT THAT PORTION REPLATTED AS TRACT A MONTEREY TRIANGLE REPLAT ACCORDING TO THE PLAT THEREOF RECORDED IN PLAT BOOK 17 PAGE 14 PUBLIC RECORDS MARTIN COUNTY FLORIDA

EXHIBIT B – LOCATION MAP



EXHIBIT C – DEVELOPMENT CONDITIONS

~~1. The project shall adhere to the Master & Final Development Plan and Landscape Plan as prepared by Lucido & Associates, Job # 9225-99.Last revision dated 6-15-01.~~

~~2. The project shall adhere to the Architectural Plans prepared by Garcia Brenner Stromberg, Job# 00250. Last revision dated 6-25-01.~~

~~3. Prior to the issuance of any development permits a contribution, in the amount of $38,800, shall be submitted to the City Development Department for mitigation of the removal of Slash Pine in accordance with the Natural Resource Protection Standards of the City's Land Development Regulations.~~

1. The project shall adhere to the Site Plan(s), Drainage Improvement Plan, Sediment & Erosion Control Plan, Infiltration System Detail(s) as prepared by Holt Engineering & Consulting, PA, Project Number MMC-01-21, plan set 1 through 9, dated August 24, 2021.

2. The project shall adhere to the Landscaping Plan and Landscape Notes and Details as prepared by Landscape Design Associates, reference 21-061, dated August 24, 2021.

3. The project shall adhere to the Lighting Plan as prepared by Mainstreet Engineering, reference 20131, dated July 27, 2021.

4. The project shall adhere to the Electrical Site Plan as prepared by OCI Associates, reference sheet E-2, dated March 23, 2021.

~~4. The project shall comply with the City's Concurrency Management System prior to the issuance of any development permits.~~

5. The following roadway improvements if warranted shall be required: ~~approved no later than December 1, 2001 from Martin County and/or FOOT:~~

~~a. The median on Monterey Road shall be re-striped with the appropriate directional arrows, to provide a left-in turn lane to the westernmost point of ingress/egress.~~

a. ~~b.~~ A right-in deceleration lane shall be provided within the Monterey Road right- of-way as if heading in an eastward direction should traffic counts warrant the requirement.

b. ~~c.~~ The existing concrete median located within Monterey Road shall be extended in a westward direction in order to only allow a right-in and right-out traffic movement from Monterey Triangle Access Road.

~~d. The entrance located on Monterey Road Extension shall provide a safety rail at the ingress/egress way in order to avoid any vehicles driving into the swale.~~

6. The applicant shall obtain all regulatory permits, and copies submitted to the City prior to the issuance of any development permits.

7. Final Development Plans and construction drawings shall be required to be reviewed and approved by the City prior to the issuance of any development permits.

8. Any modification to the Master & Final Development Plan or Landscape Plan, due to final engineering, that exceeds 5% of the approved building footprint; building setbacks; building location; parking size, location, and number; drainage areas; and location of landscaping shall require further approval by the City Commission via a public hearing.

9. The applicant shall take all practical measures to protect and preserve all remaining trees during construction. All trees proposed to remain shall be appropriately barricaded, shall be kept free from debris and fill, and all barricades shall be inspected by the City prior to the issuance of any site work.

10. All landscape improvements shall be maintained in an attractive and healthy condition.

11. No outdoor storage is permitted.

12. Existing monitoring wells for the City's Landfill shall be preserved and used for monitoring purposes.

13. The ~~proposed~~ surgi-center shall at no time be converted into medical office space unless the requirements for parking standards @ 1 parking space per 200 square feet are met prior to construction.

14. Loading areas or docks, outdoor storage, trash collection, mechanical equipment, trash compaction, truck parking, recycling, rooftop equipment and other service function areas shall be fully screened and out of view from adjacent properties at ground view level when located along primary facades or within view of public right- of-ways or residentially zoned properties.

15. ~~Prior to the issuance of a certificate of occupancy, an installation and maintenance guarantee in a form acceptable to the city development director shall be provided to guarantee t~~ The installation and maintenance of the required landscaping and irrigation system shall be in accordance with the provisions of the landscape code and other applicable ordinances of the city and its maintenance carried out in perpetuity. ~~This guarantee shall list all required landscape materials and shall describe the irrigation system to which it pertains, and maintenance be valid in perpetuity.~~

~~16. Bahia sod shall be planted and maintained on Building # 2 footprint until time of construction.~~

16. Construction activity on the site shall be limited to be between 7 a.m. and 7 p.m. Monday to Friday and between 7 a.m. and 12 a.m. Saturday. Construction access to the site shall be from SE Monterey Road Extension only. A maintenance of traffic (MOT) plan shall be submitted for approval prior to commencement of construction activities.

~~17. Development of the proposed surgi-center (2nd building) shall architecturally compliment the architecture and design of the 1st building {medical office building).~~

17. The location of temporary off-site storage, parking or staging areas may require additional City permits.

18. Minor changes to the proposed building materials may be allowed without a public hearing before the City Commission. If any proposed changes to materials or colors cannot be resolved at a staff level, a public hearing before the City Commission will be required.

19. All signage for the development site shall be monument-style signage not to exceed 15 feet in height or 100 square feet in area per side.

20. All vehicular-area lighting shall utilize decorative light fixtures and poles.

21. Exterior site lighting shall not negatively impact surrounding residential properties. No light wash shall spill off ~~of~~ the development site.

22. Sidewalks shall be constructed at a minimum width of six feet (6').

Exhibit D – APPROVED DOCUMENTS

Staff Report – Monterey Medical Parking Expansion

A. Application: MAJOR SITE PLAN AMENDMENT

Project	Monterey Medical Center Parking Expansion
Applicant	DOC-1050 SE Monterey Road MOB, LLC
Property Owner	DOC-1050 SE Monterey Road MOB, LLC
Agent for Applicant	Aurum Property Partners, LLC
Project Manager	KF
Date of Report	September 3, 2021

B. Project Description

This application proposes the reconfiguration of the existing parking lot, stormwater system to facilitate the addition of 51 parking stalls within the confines of the existing site.

The Major Development Site Plan for the Monterey Medical Center was approved by Resolution 110-01 in 2001. That existing Resolution contains at condition 8 a requirement that: 'Any modification to the Master & Final Development Plan, due to final engineering, that exceeds 5% of the approved building footprint; building setbacks; building location; parking size, location, and number; drainage areas; and location of landscaping shall require further approval by the City Commission via a public hearing.'

It is proposed to locate additional parking above two existing stormwater retention/detention areas.

The existing upland preserve area at the intersection of SE Monterey Road and SE Monterey Extension will remain.

C. Location and site information

The site is located between SE Monterey Road and SE Monterey Road Extension and forms a triangle with the Monterey Medical Center building to the north.

Resolution #110-01 granted a Major Site Plan Approval in 2001. It is this Resolution that requires amending to allow the existing car parking area to be expanded.

Resolution # 105-09 granted a Major Site Plan Approval in 2009 for the one-story medical office building. The provisions of Resolution #105-09 will remain in full force and effect.

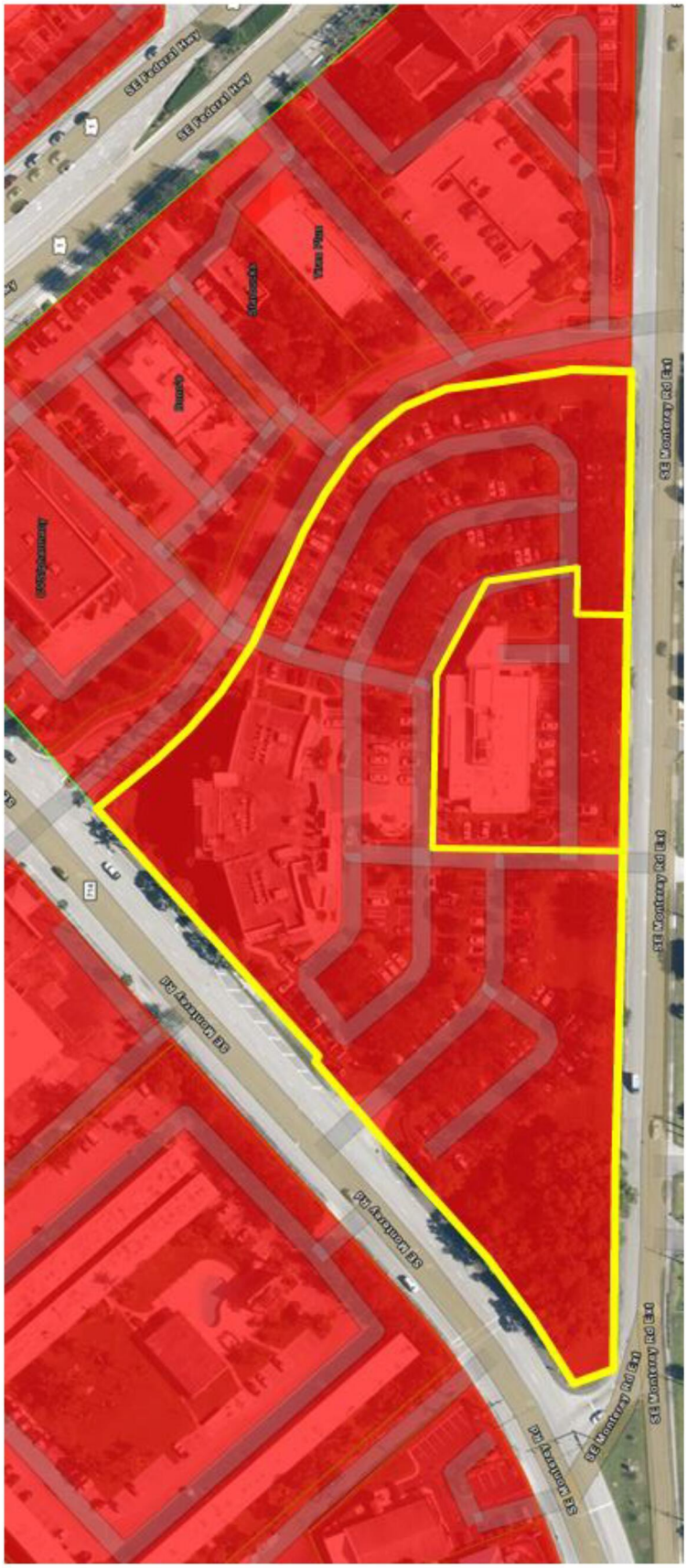
It is recognized that the medical center operation is struggling with parking accommodation within the confines of the site. At certain times of day, the available parking capacity is insufficient, and patrons end up parking in adjacent swales and grassed areas that abut the site to the north-east. The proposed 51 parking stalls will generate additional on-site capacity and maintain the functionality of the site.

Aerial


SE Federal Hwy
SE Federal Hwy
SE Monterey Rd E-W
SE Monterey Rd E-W
SE Monterey Rd E-W
SE Monterey Rd E-W
SE Dixie Hwy
SE Dixie Hwy
SE Dixie Hwy

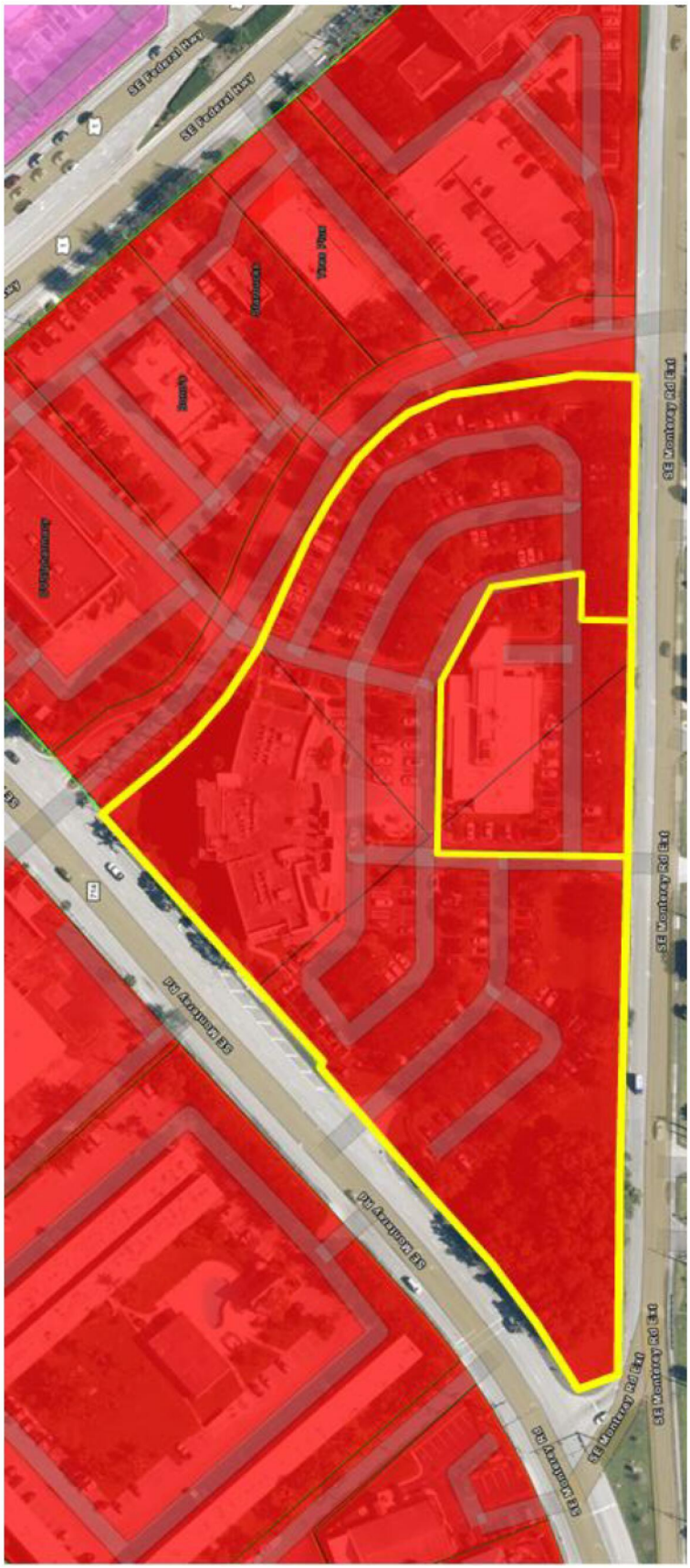
Existing Zoning

B-2



Existing Future Land Use

Commercial

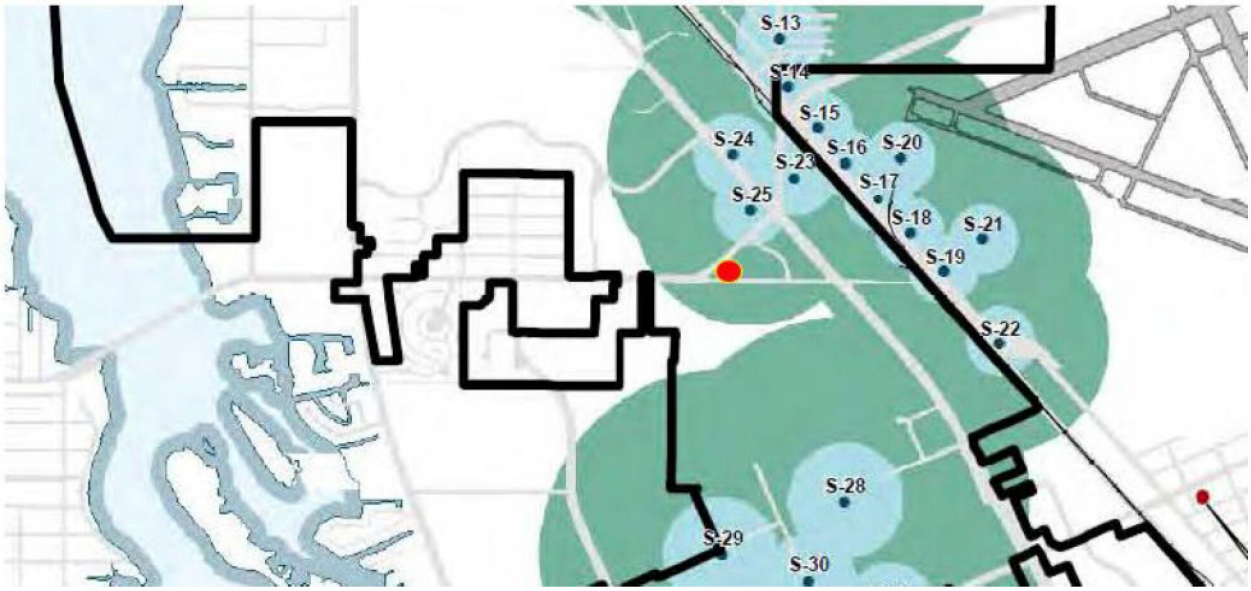


D. Determination of compliance with Comp Plan

The proposal complies with Policies of the City of Stuart Comprehensive Plan relating to the Future Land Use of Commercial.

Wellfield Protection:

The site is located within wellfield protection zone 2 of well #25 (location identified below). The proposed stormwater installation is located approximately 900ft from the well.



Martin County Utilities and Solid Waste Department have confirmed that the proposal is in compliance with Martin County Code which states:

4.147.C. *Stormwater retention/detention areas.* Stormwater retention/detention areas (wet), as defined by the SFWMD (volume VI, section 3.2.2.4), shall not be located within 300 feet of a public potable water supply well.

SFWMD Definition: "Stormwater management system" means a surface water management system that is designed and constructed or implemented to control discharges which are necessitated by rainfall events, incorporating methods to collect, convey, store, absorb, inhibit, treat, use, or reuse water to prevent or reduce flooding, over drainage, environmental degradation, and water pollution or otherwise affect the quantity and quality of discharges from the system. [Sections 373.403(10) and 403.031(16), F.S.]

E. Zoning

1. Zoning and Site Design

Parking:

The proposed parking stall parking areas do not conform with the requirement to have maximum rows of 10 stalls. Staff are recommending that this requirement is waived in order to facilitate the maximum number of additional stalls on site.

Impervious Area:

The impervious area of the site will be increased. However, the pervious area lost is substantially replaced by the implementation of underground stormwater storage systems that provide the similar storage capacity. The underground systems also allow percolation directly into the ground.

2. Engineering – Drainage/Stormwater (external consultant fee payable)

Stormwater:

The existing stormwater retention areas will be replaced with the installation of underground stormwater infiltration systems. The systems are designed to accommodate the existing volume of stormwater contained within the retention areas that they will replace.

CAPTEC Engineering, Inc. performed this review for the City of Stuart to confirm compliance with the applicable City of Stuart Codes and Regulations. Neither the Reviewer nor the City of Stuart is the Design Engineer of Record and, therefore, neither entity accepts responsibility for the accuracy or contents of the design documents and/or other data submitted by the Applicant. This project has not been reviewed for any Martin County criteria.

Traffic:

The intensity of use remains the same and unchanged. The improvement in parking capacity should provide less conflict within the adjacent access roadways.

3. Environmental and Landscaping

Landscaping:

Replacement trees will be provided, including Live Oak (12), Red Maple (4) and Slash Pine (8), Yellow Elder (4) and Cabbage Palm (8), together with shrubs and groundcover that meet City code and Xeriscape requirements.

The existing upland/preserve area defined in the existing site plan will remain.

City of Stuart
121 SW Flagler Ave
Stuart, FL 34994

(772) 288-5326

Received by: _____
Reviewed by: KF
Approved by: _____

MAJOR KF

Application for Minor Development Plan

Project ID# Z21060004
(Staff Entry)

Pre-App Conference Date: March 22, 2021	Application Date:
Project Name: Monterey Parking Enhancement Project	
Parcel ID# 09-38--41-024-000-00060-0	Project Address: 1050/1055 SE Monterey Road.
Current Zoning:	Current Land Use:
Proposed Zoning:	Proposed Land Use:
Present Use:	Site Area/Acreage:

Fees: Minor Development Plan - $1,638.00; Amendment to approved site plan - $819.00 *(this does not include fees that may be charged as a result of application review by the City's consultants)*

A Minor Development Plan is one which is:

A. A single-family, multi-family or duplex residential project of between 3 and 35 units, inclusively.
B. A non-residential development under 50,000 square feet in area.
C. A mixed-use development under 50,000 square feet in area.
D. A public or private institutional development less than one acre in land area.
E. Commercial tenant finishes.

Submittal Requirements: A completed application form, the payment of fees, a site plan, one (1) copy of all documents on a PDF formatted disc electronically signed and sealed, and any other information as may be required by the City Development Director in order to do a thorough review of the request.

(The data requirements for a site plan are available at the Development Department)

Approving Authority: The Development Director has the administrative authority to approve this application after review by appropriate City staff and, if necessary, the City's consultants.

Justification: Please provide justification supporting the application and demonstrating how the application:

(a) Is consistent with the relevant components of the City of Stuart Comprehensive Plan including concurrency with adopted levels-of-service for utilities/facilities and compatibility with existing/planned uses and

(b) Complies with the relevant development standards of the City of Stuart Land Development Code *(include additional pages if needed).*

(over)

General Information

(Please Print or Type)

1. Property Owner, Lessee, Contract Purchaser, or Applicant (circle one):

Name: DOC-1050 SE Monterey Road MOB, LLC	City/State/Zip Code: Milwaukee, WI 53202
Title: Owner	Telephone Number: 954-739-2300
Company: Physicians Realty Trust	Facsimile Number:
Company Address: 309 N. Water St.	Email Address (optional): crj@aurumpropertypartners.com

2. Agent of Record (if any): The following individual is designated as the Agent of Record for the property owner, lessee, or contract purchaser and should receive all correspondence related to the application review.

Name: Vincent Hermanns	City/State/Zip Code: West Palm Beach, FL 33401
Title: Chief Operating Officer	Telephone Number: 561-293-3070
Company: Aurum Property Partners, LLC	Facsimile Number:
Company Address: 319 Clematis St.	Email Address (optional): vgh@aurumpropertypartners.com

3. The Undersigned, as the Property Owner, Lessee, Contract Purchaser, or Applicant (circle one), acknowledges responsibility for all City expenses associated with the referenced application (s) including time spent by the City's consultants and further acknowledges that payment of consultant fees will be made prior to the receipt of the consultant comments.

Name: David Domres (Owner Representative)	City/State/Zip Code: Milwaukee, WI 53202
Title: Vice President	Telephone Number: (414) 367-5600
Company: DOC 1050 SE Monterey Road MOB, LLC	Facsimile Number: N/A
Company Address: c/o 309 N Water Street, Ste 500	Email Address (optional): dgd@docreit.com

I hereby certify that all information contained herein is true and correct.

4. Signed this 10 day of June, 2021.

David Tamres

Signature of Property Owner, Lessee, Contract Purchaser or Applicant (circle one)

NOTARY PUBLIC LYNN A. BROWN STATE OF WISCONSIN

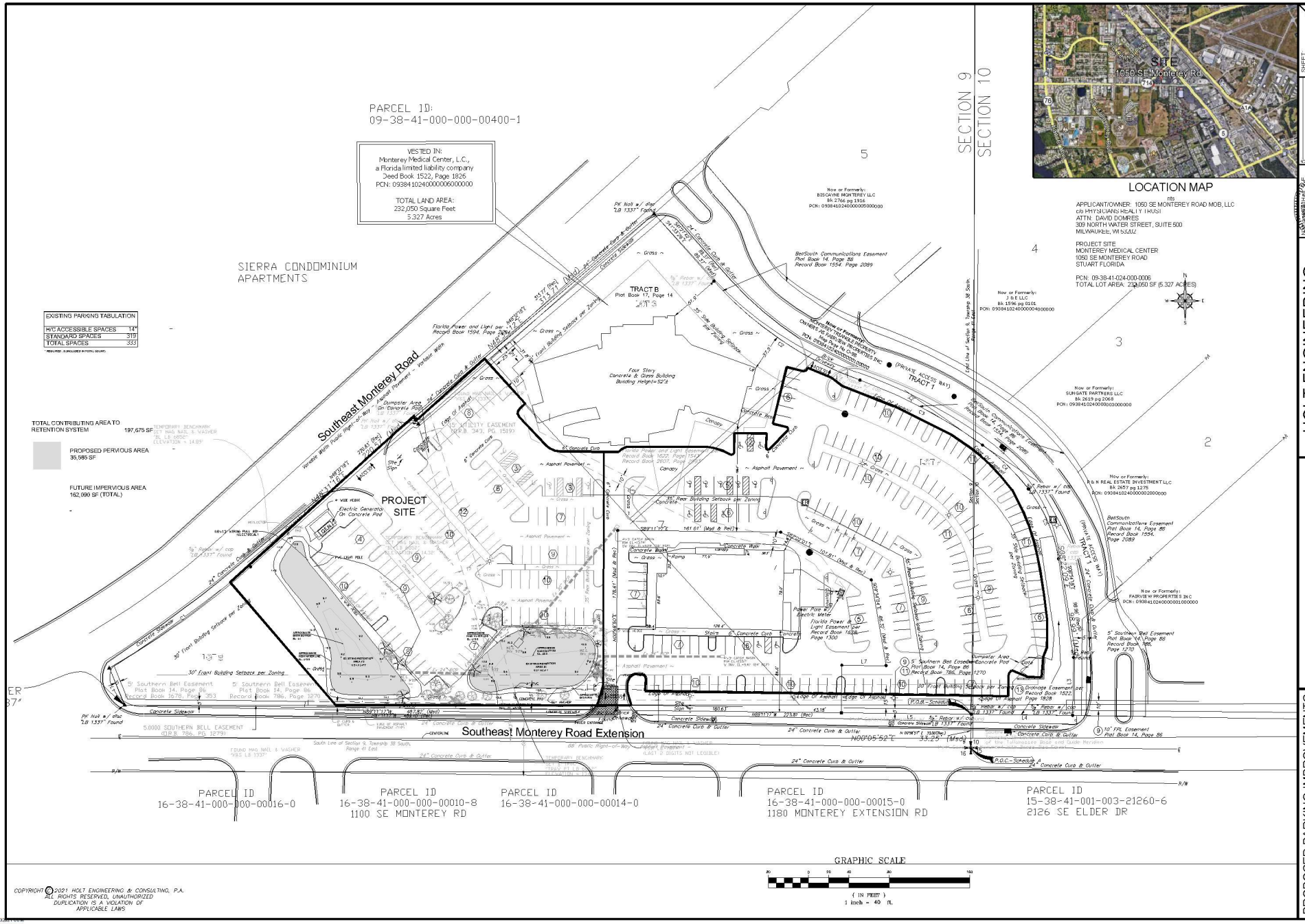
Wisconsin, Milwaukee County

State of ~~Florida, Martin County~~ The foregoing instrument was acknowledged before me on this 10th day of June, 2021 by David Domres who is personally known to me, or ~~who has produced~~ _____ ~~as identification~~ and who ~~did/~~did not take an oath.

Lynn A. Brown

Notary Signature

Commission Expires: 9/14/22



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SHEET 1 of 9

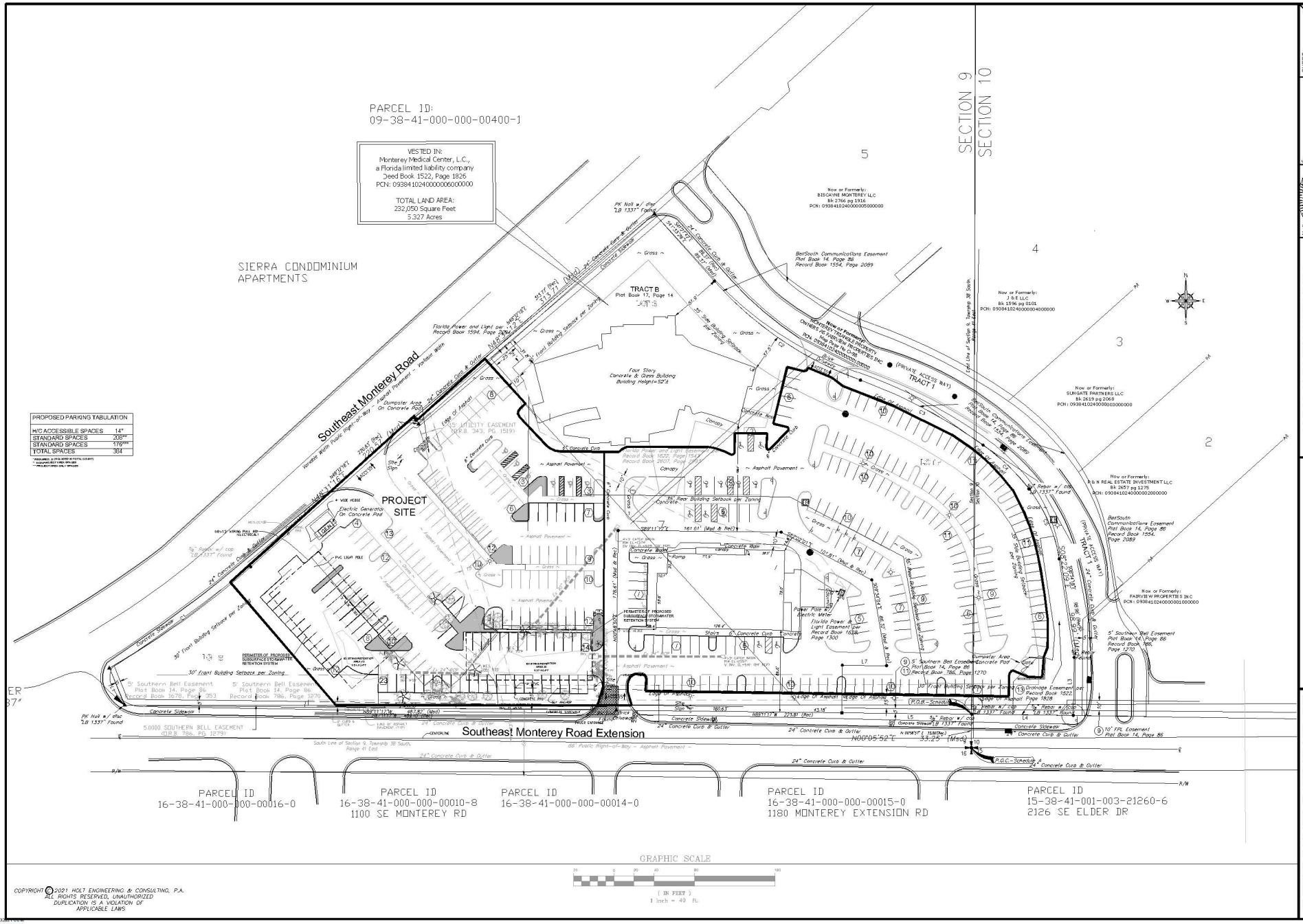
1 August 2, 2021 Submission
Original Date: June 10, 2021
Project Number: MMC-0121

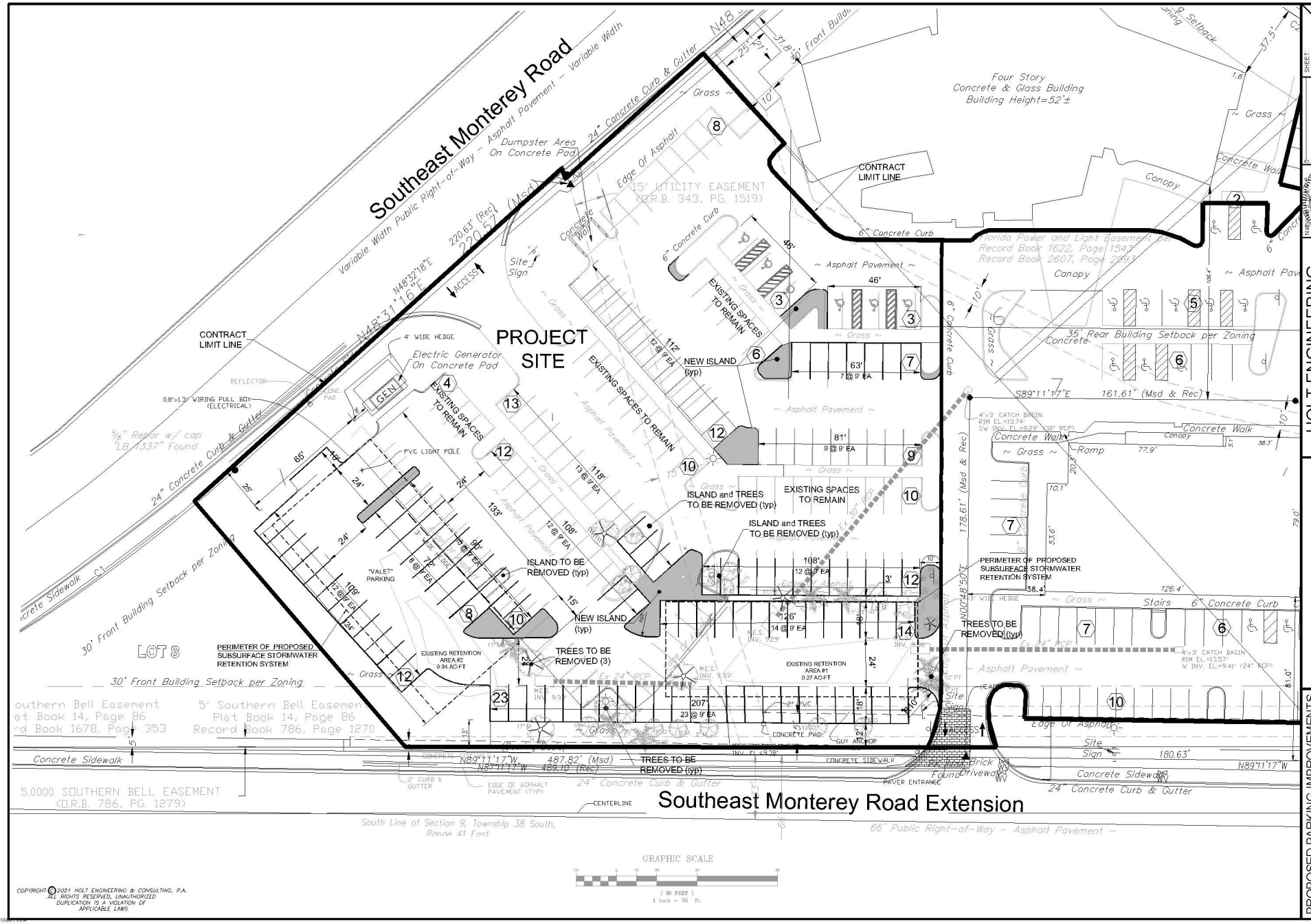
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540 NW UNIVERSITY BLVD., SUITE 105
PORT ST LUCIE, FLORIDA 34986
(772) 204-4580

PROPOSED PARKING IMPROVEMENTS for the MONTEREY MEDICAL CENTER

EXISTING CONDITIONS

1050 SE MONTEREY RD, STUART, FL


PARCEL ID:
09-38-41-000-000-00400-1
VESTED IN:
Monterey Medical Center, L.C.,
a Florida limited liability company
Deed Book 1522, Page 1826
PCN: 09384102400000060000
TOTAL LAND AREA:
232,050 Square Feet
5.327 Acres
SIERRA CONDOMINIUM APARTMENTS
SECTION 9
SECTION 10
Southeast Monterey Road
Southeast Monterey Road Extension
PROJECT SITE
TRACT B
Plat Book 14, Page 86
TRACT 1
(PRIVATE ACCESS WAY)
Four Story Concrete & Glass Building Building Height= 52'±
PROPOSED PARKING TABULATION
H/C ACCESSIBLE SPACES 14*
STANDARD SPACES 208**
STANDARD SPACES 176***
TOTAL SPACES 384
Now or Formerly:
BISCAYNE MONTEREY LLC
Bk 2766 pg 1316
PCN: 09384102400000050000
Now or Formerly:
J B E LLC
Bk 1596 pg 0101
PCN: 09384102400000040000
Now or Formerly:
SUNGATE PARTNERS LLC
Bk 2619 pg 2068
PCN: 09384102400000030000
Now or Formerly:
P & N REAL ESTATE INVESTMENT LLC
Bk 2657 pg 1275
PCN: 09384102400000020000
Now or Formerly:
FAIRVIEW PROPERTIES INC
PCN: 09384102400000010000
Now or Formerly:
ONWARD RESIDENTIAL PROPERTIES INC
PCN: 09384102400000000000
BellSouth Communications Easement
Plat Book 14, Page 86
Record Book 1554, Page 2089
Florida Power and Light Easement
Record Book 1522, Page 1547
Record Book 2601, Page 2460
5' UTILITY EASEMENT (O.R.B. 243, PG. 1519)
5' Southern Bell Easement
Plat Book 14, Page 86
Record Book 786, Page 1270
5.0000 SOUTHERN BELL EASEMENT (O.R.B. 786, PG. 1279)
Drainage Easement per Record Book 1522, Page 1808
10' FPL Easement
Plat Book 14, Page 86
PERIMETER OF PROPOSED SUBSURFACE STORMWATER RETENTION SYSTEM
Electric Generator On Concrete Pad
Dumpster Area On Concrete Pad
Site Sign
Power Pole w/ Electric Meter
Florida Power & Light Easement Per Record Book 1522, Page 1300
Concrete Wall
Ramp
Stairs
Canopy
Concrete Slab
Concrete Curb
Asphalt Pavement
Concrete Sidewalk
Gross
Edge Of Asphalt
Concrete Curb & Gutter
Concrete Slabs
Concrete Walk
Concrete Pad
Concrete Slope
Concrete Curb Cut
Concrete Ramp
Concrete Wall
Concrete Stairs
Concrete Slab
Concrete Sidewalk
Concrete Curb & Gutter



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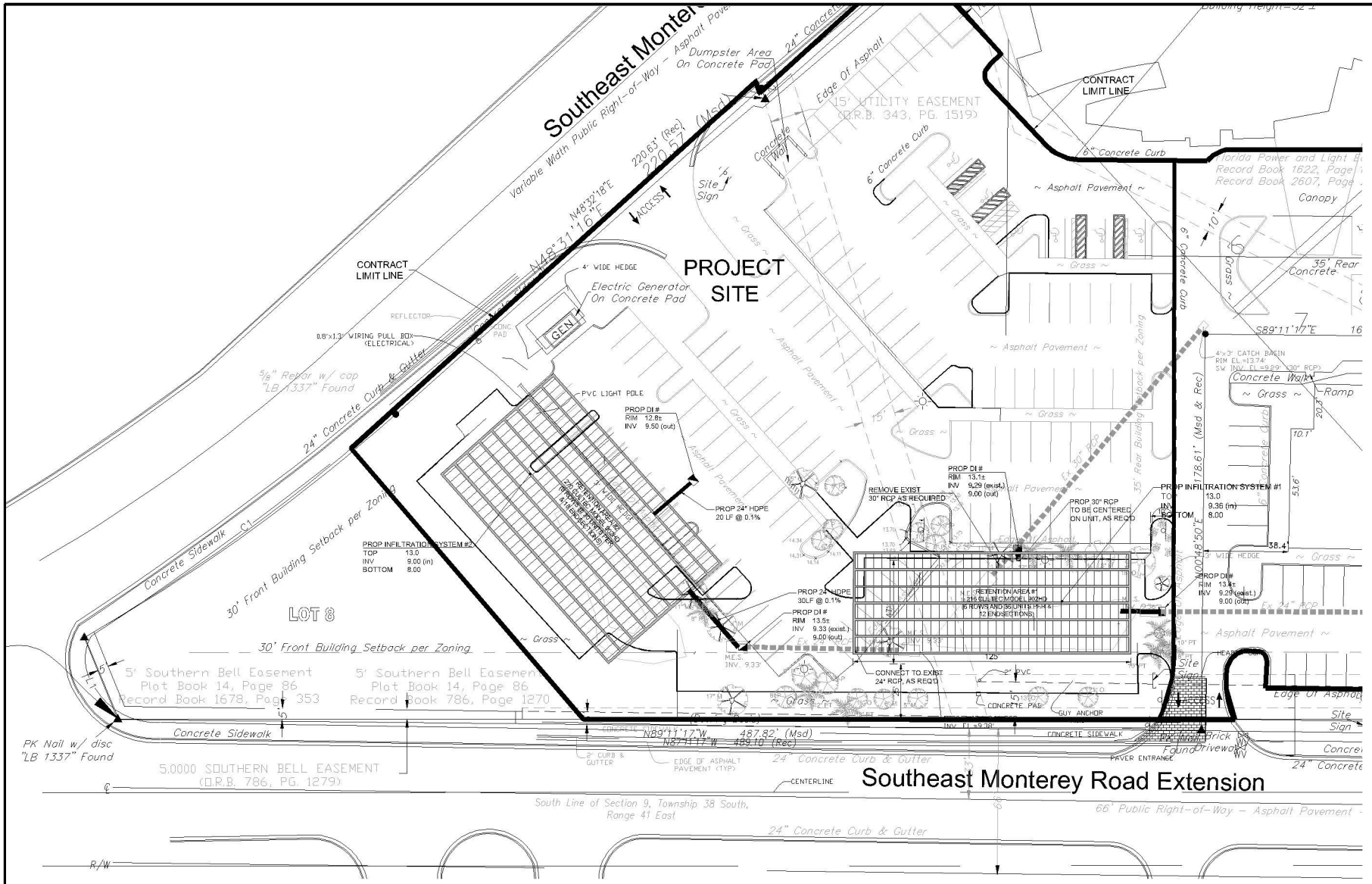
SHEET 3 of 9

Issued	2-4-2021
Revisions	
Original Date	June 10, 2020
Project Number	MMC-0121

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540 NW UNIVERSITY BLVD., SUITE 105
PORT ST LUCIE, FLORIDA 34986
(772) 204-4560

SITE PLAN

PROPOSED PARKING IMPROVEMENTS for the MONTEREY MEDICAL CENTER
1050 SE MONTEREY RD, STUART, FL



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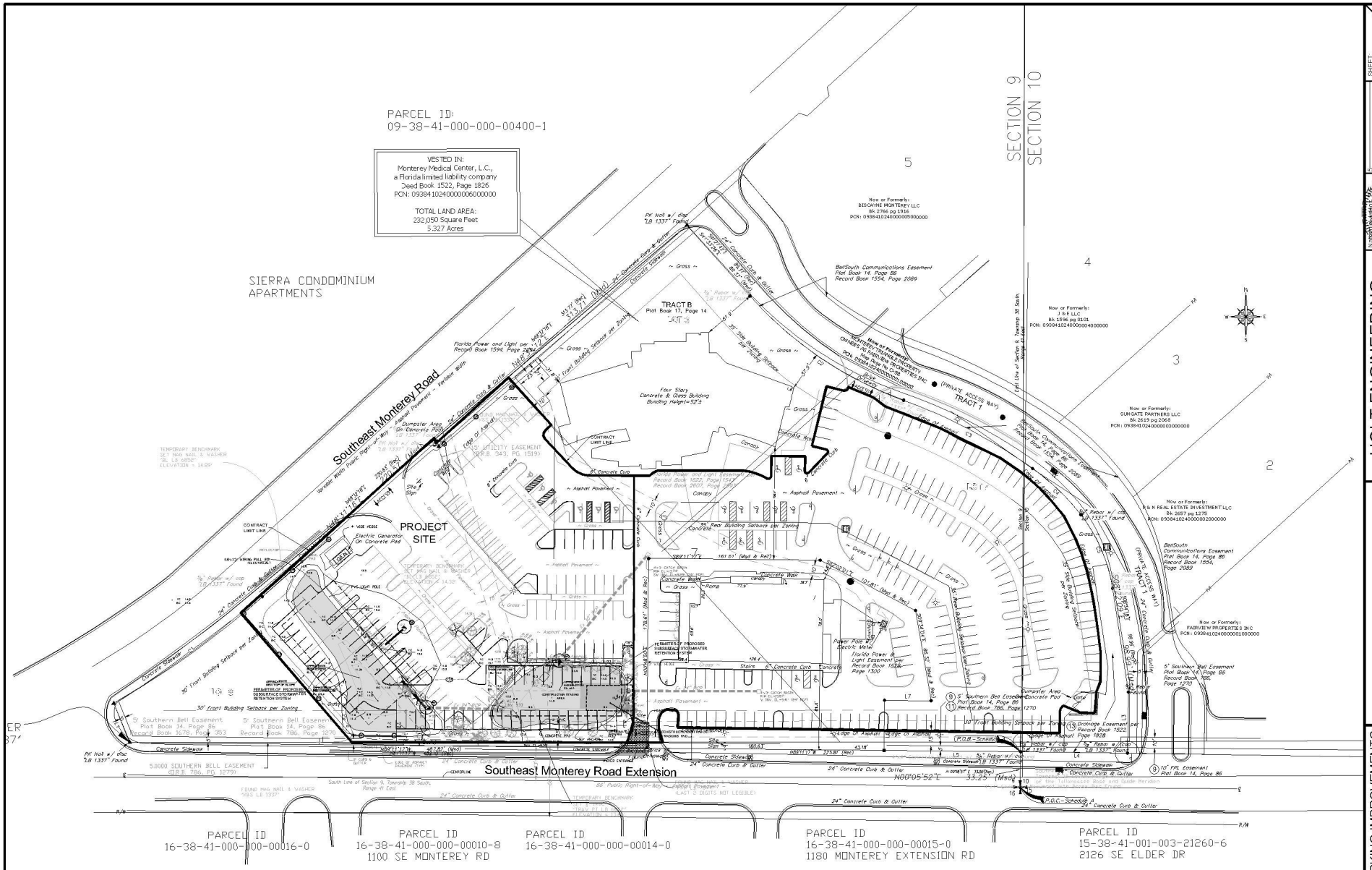
SHEET 4 of 9

1 August 24, 2021 Original Date: June 10, 2021
Project Number: MMC-0121

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540 NW UNIVERSITY BLVD., SUITE 105
PORT ST LUCIE, FLORIDA 34986
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DRAINAGE IMPROVEMENT PLAN

PROPOSED PARKING IMPROVEMENTS for the MONTEREY MEDICAL CENTER
1050 SE MONTEREY RD, STUART, FL



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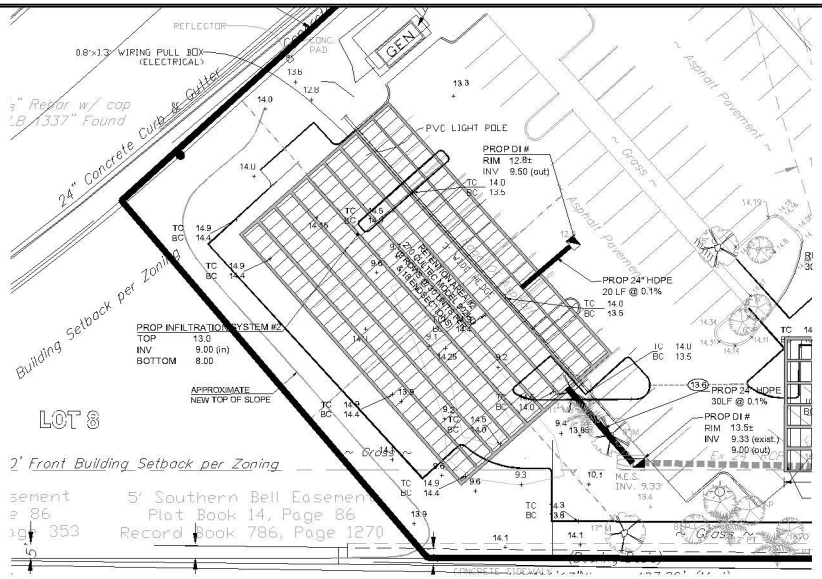
SHEET 5 of 9

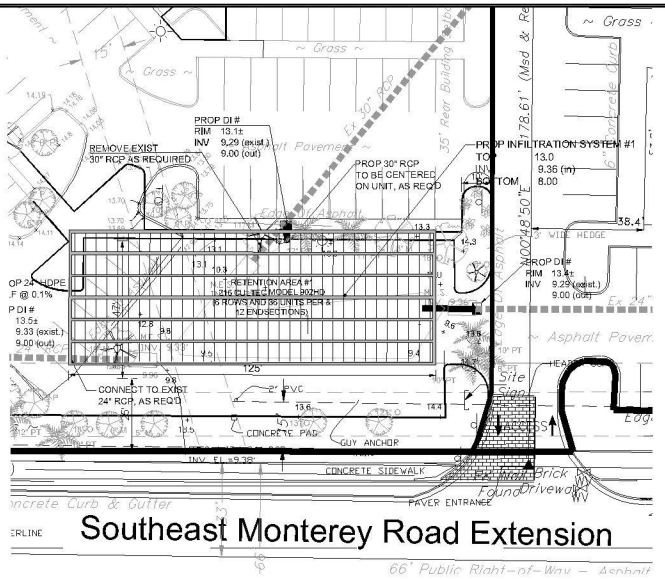
Issued for Permit: August 24, 2021
Submissions
Original Date: June 10, 2021
Project Number: 1440-012

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& CONSULTING, PA
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SEDIMENT & EROSION
CONTROL PLAN

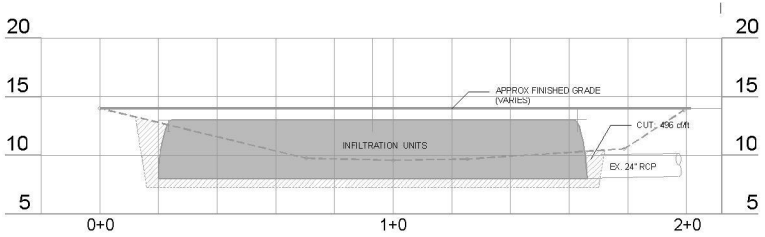
PROPOSED PARKING IMPROVEMENTS
for the
MONTEREY MEDICAL CENTER
1050 SE MONTEREY RD, STUART, FL

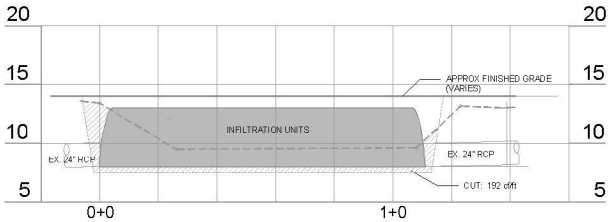


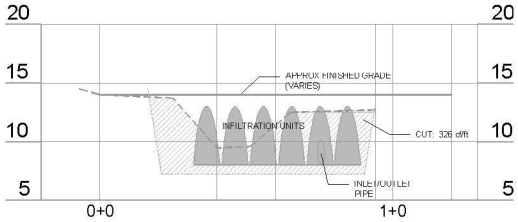


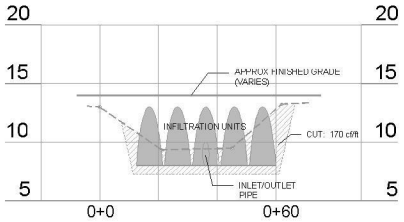
GRAPHIC SCALE

(IN FEET)
1 inch = 20 ft.









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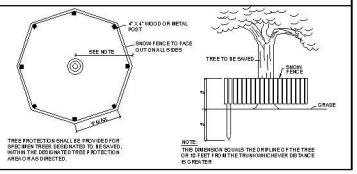
SHEET 6 of 9

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PORT ST LUCIE, FLORIDA 34986
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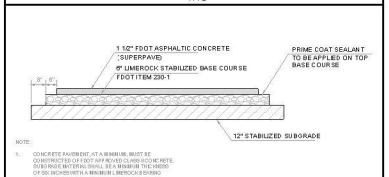
INFILTRATION SYSTEM DETAILS

PROPOSED PARKING IMPROVEMENTS for the MONTEREY MEDICAL CENTER
1050 SE MONTEREY RD, STUART, FL

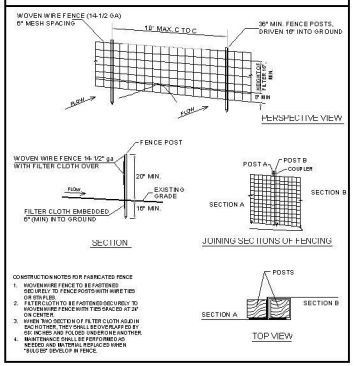
TREE PROTECTION
NTS



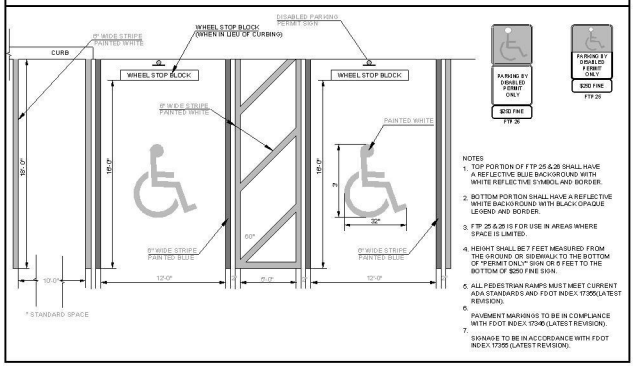
TYPICAL PAVEMENT DETAILS
NTS



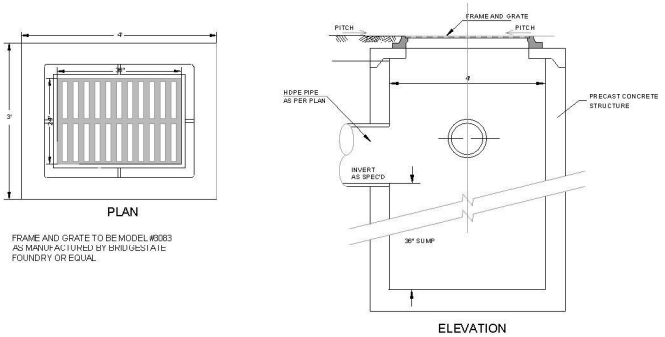
SILT FENCE
NTS



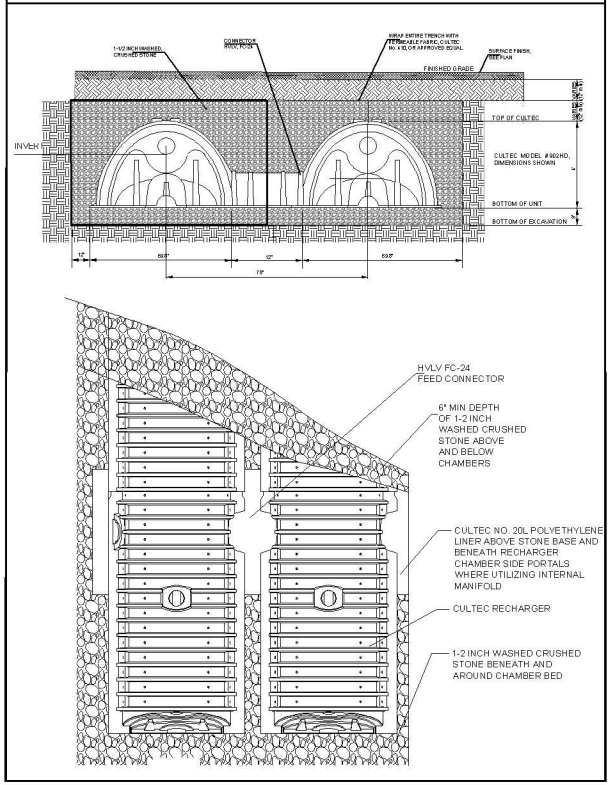
PARKING SPACE DETAILS
N.T.S.



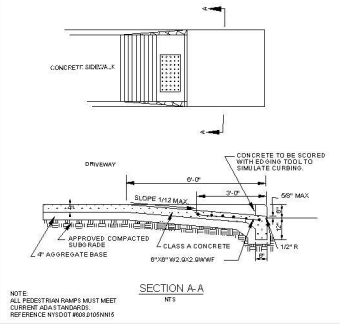
DRAIN INLET DETAIL
N.T.S.



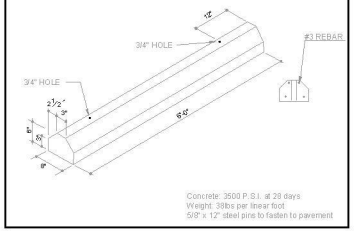
INFILTRATION SYSTEM
NTS



SIDEWALK CURB RAMP TYPE "C"
NTS



WHEEL STOP BLOCK
NTS



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SHEET: 7 of 9

Original Date: June 10, 2021
Project Number: MMC-0121

HOLT ENGINEERING & CONSULTING, PA
540 NW UNIVERSITY BLVD., SUITE 105
PORT ST LUCIE, FLORIDA 34986
(772) 204-9550

PROPOSED PARKING IMPROVEMENTS for the MONTEREY MEDICAL CENTER
1050 SE MONTEREY RD, STUART, FL

DETAILS

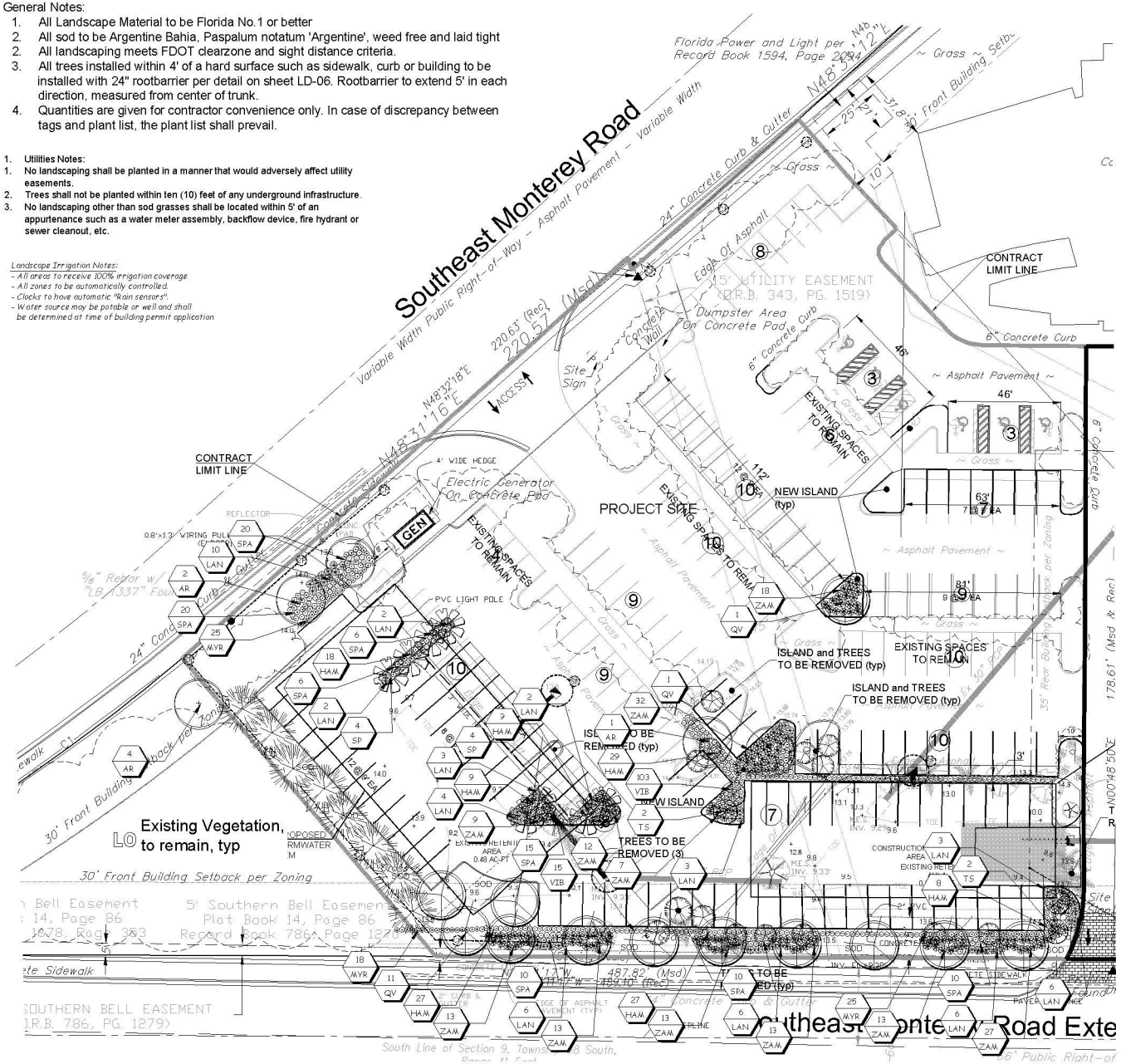
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General Notes:

1. All Landscape Material to be Florida No.1 or better
2. All sod to be Argentine Bahia, Paspalum notatum 'Argentine', weed free and laid tight
2. All landscaping meets FDOT clearzone and sight distance criteria.
3. All trees installed within 4' of a hard surface such as sidewalk, curb or building to be installed with 24" rootbarrier per detail on sheet LD-06. Rootbarrier to extend 5' in each direction, measured from center of trunk.
4. Quantities are given for contractor convenience only. In case of discrepancy between tags and plant list, the plant list shall prevail.

1. **Utilities Notes:**
1. **No landscaping shall be planted in a manner that would adversely affect utility easements.**
2. **Trees shall not be planted within ten (10) feet of any underground infrastructure.**
3. **No landscaping other than sod grasses shall be located within 5' of an appurtenance such as a water meter assembly, backflow device, fire hydrant or sewer cleanout, etc.**

Landscape Irrigation Notes:
- All areas to receive 100% irrigation coverage
- All zones to be automatically controlled.
- Clocks to have automatic "Rain sensors".
- Water source may be potable or well and shall be determined at time of building permit application



Landscape Data:

Roadway Buffer:

Monterrey Rd Extension:	260'	1Tree/30lf	9 Trees
Monterrey Rd:	132'	1 Tree.30 lf	4 Trees

Interior Landscape:

New parking Islands:	1 Shade tree/island	8 Trees
Total Trees required:		**21 Trees**
Total Trees provided:		**21 Trees**

Xeriscape Landscape Points

Option		Points
3	51% or more of the grass areas are made up of drought tolerant grass species from the list	10
4	51% or more of the required shrubs are made up of drought tolerant species from the list	10
5	51% or more of the required shrubs are made up of drought tolerant species from the list	10
6	50% more than the required shade trees planted in the vehicular use area	10
8	Utilization of compacted mulched planting beds at least three inches deep in all planted areas except ground cover (no cypress mulch)	10
Total		50

Landscape Legend:

Qty	Symb	Name
Shade Trees:		
4	AR	Red Maple Acer rubrum 'florida Flame', FG, 12' ht, 6' Spr, 2" cal
8	PE	Slash Pine Pinus elliottii, FG, 12' Ht, 4' spr, 2" cal
12	QV	Live Oak Quercus virginiana, FG, 12' ht, 6' Spr, 2" cal
8	SP	Cabbage Palm (2 for 1) Sabal palmetto, FG, 18'24' OA Ht
Flowering Trees:		
4	TS	Yellow Elder (2 for 1) Tecoma stans, FG, 12' ht, 6' spr.
Shrubs:		
145	HAM	Dwarf Firebush Hamelis patens 'Compacta', 3 gal, 24"x18", 24" oc
68	MYR	Simpson's Stopper Myrcianthes fragrans, 3 gal, 24"x18", 24" oc
138	VIB	Dwarf Walters Viburnum, Viburnum obovatum 'Mrs Shiller', 3 gal, 24"x18", 24" oc
Groundcover		
57	LAN	Pineland Lantana Lantana depressa, 1 gal, 6"x12", 36" oc
114	SPA	Cordgrass Spartina bakeri, 3 gal, 24" oc
170	ZAM	Coontie Zamia floridana, 3 gal, 36" oc

Graphic Scale
20 10 0 20
Scale: 1" = 20'

Landscape Design Associates
25110 NW 183rd Ave
High Springs, FL 32643
352-316-5766 ph, www.landscapeda.com

Scale: 1"=20'
Drawn by: SM
Checked by: SM
CAD File: 21-061 Monterrey Medical.dwg
Date: 8.24.21

Revisions
Comments
Date

Monterrey Medical Center Parking Lot Extension
City of Stuart
Landscape Plan

LD-01

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PLANTING NOTES:

FERTILIZER

FERTILIZERS SHALL BE SLOW RELEASE, UNIFROM IN COMPOSITION, DRY AND FREE FLOWING. THE FERTILIZER SHALL BE DELIVERED TO THE SITE IN THE ORIGINAL UNOPENED BAGS, EACH BEARING THE MANUFACTURERS STATEMENT OF ANALYSIS, AND SHALL MEET THE FOLLOWING REQUIREMENTS: SIX (6) PERCENT NITROGEN, SIX (6) PERCENT PHOSPHORUS, AND SIX (6) PERCENT POTASSIUM. FERTILIZER SHALL BE APPLIED TO ALL SHRUBS (1/3 LB PER 3 GAL POT, 1/4 LB PER 1 GAL POT) AND GROUNDCOVER. THE SOD STARTER FERTILIZER MIXTURE SHALL BE A 5-10-10 ANALYSIS. A 14-14-14 FERTILIZER ANALYSIS IS REQUIRED ON ALL TREES AND SHRUBS OVER 5' IN HEIGHT (1/2 LB PER 5' OF SPREAD). AGRIFORM TABLETS WITH TWENTY (20) PERCENT NITROGEN, TEN (10) PERCENT PHOSPHORUS, FIVE (5) PERCENT POTASSIUM IN 21 GRAM SIZES SHALL BE APPLIED ALONG WITH THE FERTILIZER PROCESS (1 WITH 1 GAL PLANTS, 2 WITH 3 GAL PLANTS AND 2 TABLETS PER 1" OF TREE TRUNK CALIPER). MAGNESIUM SULFATE SHALL BE APPLIED TO ALL PALMS AT INSTALLATION AT A RATE OF 1/2 LB PER INCH OF TRUNK CALIPER. MANGANESE SHALL BE APPLIED AT THE SAME RATE.

MULCH

MULCH MATERIAL SHALL BE COLORED 'A' GRADE CERTIFIED RECYCLED MULCH AND MOISTENED AT THE TIME OF APPLICATION TO PREVENT WIND DISPLACEMENT. MULCH SHALL BE APPLIED TO A MINIMUM OF 3" DEPTH IN PLANTING BEDS. MULCH SHALL NOT BE PLACED WITHIN 6" OF TREE OR PALM TRUNKS.

SOD

THE SOD SHALL BE CERTIFIED TO MEET FLORIDA STATE PLANT BOARD SPECIFICATIONS, ABSOLUTELY TRUE TO VARIETAL TYPE, AND FREE FROM WEEDS, FUNGUS, INSECTS AND DISEASE OF ANY KIND.

SUBSTITUTIONS

NO SUBSTITUTION OF PLANT MATERIAL TYPES OR SIZES WILL BE ALLOWED WITHOUT WRITTEN AUTHORIZATION FROM THE LANDSCAPE ARCHITECT OF RECORD. CONTAINER GROWN MATERIAL WILL NOT BE ACCEPTED AS A SUBSTITUTE FOR B & B MATERIAL UNLESS PREVIOUSLY APPROVED. INTENDED SUBSTITUTIONS SHALL BE SPELLED OUT IN BID.

MEASUREMENTS

SHADE TREES: HEIGHT SHALL BE MEASURED FROM GROUND TO THE AVERAGE BRANCH HEIGHT OF CANOPY. SPREAD SHALL BE MEASURED TO THE END OF BRANCHING EQUALLY AROUND THE CROWN FROM THE CENTER OF THE TRUNK. MEASUREMENTS ARE NOT TO INCLUDE ANY TERMINAL GROWTH. SINGLE TRUNK TREES SHALL BE FREE OF "V" CROTCHES THAT COULD BE POINTS OF WEAK LIMB STRUCTURE OR DISEASE INFESTATION.

SHRUBS: HEIGHT SHALL BE MEASURED FROM THE GROUND TO THE AVERAGE POINT WHERE MATURE PLANT GROWTH STOPS. SPREAD SHALL BE MEASURED TO THE END OF BRANCHING EQUALLY AROUND THE SHRUB MASS. MEASUREMENT AREA NOT TO INCLUDE ANY TERMINAL GROWTH.

PALMS: CLEAR TRUNK SHALL BE MEASURED FROM THE GROUND AT THE TIME OF INSTALLATION TO THE POINT WHERE THE MATURE AGED TRUNK JOINS THE IMMATURE OR GREEN PORTION OF THE TRUNK OR HEAD.

GREY WOOD (G.W.) - SHALL BE MEASURED FROM THE GROUND AT THE TIME OF INSTALLATION TO TOP OF THE HARDENED TRUNK.

OVERALL HEIGHT (O.A.) - SHALL BE MEASURED FROM THE GROUND AT THE TIME OF INSTALLATION TO THE AVERAGE FROND HEIGHT.

PALMS WITH MARRED OR BURNED TRUNKS WILL NOT BE ACCEPTED.

PLANTING SOIL AND BACKFILL

PLANTING SOIL SHALL BE RECYCLED TOPSOIL.
RECYCLED TOPSOIL SHALL CONSIST OF A STABILIZED MIXTURE OF GROUND YARD TRIMMINGS AND POSSIBLY BIOSOLIDS PROCESSED ACCORDING TO STATE OF FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION GUIDELINES FOR THE PROCESSING AND DISTRIBUTION OF SEWAGE SLUDGE COMPOST. RECYCLED TOPSOIL SHALL ONLY BE OBTAINED FROM A STATE PERMITTED RECYCLING FACILITY WHICH IS ALSO D.O.T. CERTIFIED AND STORES PRODUCT ON A PAD WITH A CURRENT NEMATODE CERTIFICATION FROM FLORIDA DEPARTMENT OF AGRICULTURE. RECYCLED TOPSOIL SHALL HAVE THE FOLLOWING CHARACTERISTICS:
- WEED FREE
- MOISTURE CONTENT 60% BY WEIGHT MAXIMUM.
- WATER HOLDING CAPACITY 200% BY WEIGHT MINIMUM.
- CARBON TO NITROGEN RATIO LESS THAN 25 TO 1.
- ORGANIC MATTER CONTENT 40% BY DRY WEIGHT MINIMUM.
- SOLUBLE SALTS LESS THAN 3 MMHOS/CM.
- PH RANGE 7.0 - 7.9.
- MINIMUM NUTRIENT LEVELS AS FOLLOWS:

MACRO NUTRIENTS: NITROGEN (N) - 1% MINIMUM, WATER INSOLUBLE NITROGEN 90% MINIMUM, PHOSPHORUS (P) - 0.5% MINIMUM, POTASSIUM (K) - 0.2% MINIMUM, AND OTHER MACRO AND MICRO NUTRIENTS. THE RECYCLED TOPSOIL SHALL CONTAIN LEVELS OF THOSE MICRO NUTRIENTS NECESSARY FOR PLANT GROWTH. THESE INCLUDE CALCIUM, MAGNESIUM, SULFUR, BORON, COPPER, IRON, MANGANESE, AND MOLYBDENUM. RECYCLED TOPSOIL NOT MEETING THESE REQUIREMENTS WILL NOT BE ACCEPTED.

BACKFILL:

ALL NEW AND TRANSPLANTED PLANT MATERIAL (INCLUDING NEW SOD) SHALL BE PLANTED ONLY AFTER PREPARATION OF EXISTING SOIL AS FOLLOWS:
SPREAD A LAYER OF 3" DEPTH OF RECYCLED TOPSOIL (AS DEFINED ABOVE) OVER THE ENTIRE PLANTING AREA. THE TOPSOIL SHALL THEN BE UNIFORMLY DISKED, TILLED OR AERIFIED INTO THE EXISTING SOIL TO A DEPTH OF 12" UNDERNEATH SHRUBS AND GROUNDCOVERS, 6" UNDERNEATH SOD AND TO A DEPTH OF 36" FOR THE TREE PITS. WITH THE FOLLOWING EXCEPTION: NO ROTOTILLING OR DISKING SHALL OCCUR CLOSER TO THE TRUNKS OF ESTABLISHED PLANTS THAN ONE HALF (1/2) THE DISTANCE OF THE CANOPY FURTHER OUT FROM THE DRIP LINE OF THE EXISTING PLANT CANOPY. ALL PLANTS, INCLUDING HEDGES AND GROUND COVER SHALL BE PLANTED IN INDIVIDUALLY DUG HOLES AND THE MATERIAL DUG FROM THE HOLES SHALL THEN BE FURTHER MIXED WITH THE PREPARED SITE SOIL PRIOR TO BACKFILLING OF THE PLANTING HOLES AROUND THE ROOT BALLS. NO ADDITIONAL BACKFILL SOIL SHALL BE USED.

AN EXCEPTION ARE PLANTING PITS FOR CABBAGE PALMS, WHICH SHALL BE BACKFILLED WITH CLEAN NATIVE SAND ONLY.

REMOVE EXCESS MATERIAL TO PROVIDE PROPER FINISHED GRADE.

ALL PLANTING PITS AND PLANTING AREAS SHALL BE AMENDED WITH AGROSAMONDS & PER MANUFACTURERS SPECIFICATIONS.

PLANT MATERIALS

TREES, PALMS, SHRUBS, GROUNDCOVERS:

PLANT SPECIES AND SIZES SHALL CONFORM TO THOSE INDICATED IN THE DRAWINGS. NOMENCLATURE SHALL CONFORM TO STANDARDIZED PLANT NAMES, 1942 EDITION. ALL NURSERY STOCK SHALL BE IN ACCORDANCE WITH GRADES AND STANDARDS FOR NURSERY PLANTS, PARTS I & II, LATEST EDITION PUBLISHED BY THE FLORIDA DEPARTMENT OF AGRICULTURE AND CONSUMER SERVICES, UNLESS SPECIFIED OTHERWISE. ALL PLANTS SHALL BE NORMAL FOR THE VARIETY AND FLORIDA GRADE NUMBER 1 OR BETTER AS DETERMINED BY THE FLORIDA DIVISION OF PLANT INDUSTRY.

SPECIMEN MEANS AN EXCEPTIONALLY HEAVY, SYMMETRICAL, TIGHTLY KNIT PLANT, SO TRAINED OR FAVORED IN ITS DEVELOPMENT THAT FIRST APPEARANCE IS UNQUESTIONABLE AND IT IS OUTSTANDINGLY SUPERIOR IN FORM, NUMBER OF BRANCHES, COMPACTNESS AND SYMMETRY.

ALL PLANTS SHALL BE FRESHLY DUG, SOUND, HEALTHY, VIGOROUS, WELL BRANCHED AND FREE OF DISEASE AND INSECT EGGS AND LARVAE AND SHALL HAVE ADEQUATE ROOT SYSTEMS. TREES FOR PLANTING ROWS SHALL BE UNIFORM IN SIZE AND SHAPE. ALL MATERIALS SHALL BE SUBJECT TO APPROVAL BY THE LANDSCAPE ARCHITECT. WHERE REQUIREMENTS ARE OMITTED FROM THE PLANT LIST, PLANTS SHALL BE PRUNED PRIOR TO DELIVERY ONLY UPON THE APPROVAL OF THE LANDSCAPE ARCHITECT.

ALL CONTAINER GROWN MATERIAL SHALL BE HEALTHY, VIGOROUS, WELL ROOTED PLANTS AND ESTABLISHED IN THE CONTAINER IN WHICH THEY ARE SOLD. THE PLANTS SHALL HAVE TOPS OF GOOD QUALITY AND BE IN HEALTHY GROWING CONDITION. AN ESTABLISHED CONTAINER GROWN PLANT SHALL BE TRANSPLANTED INTO A CONTAINER AND GROWN IN THAT CONTAINER SUFFICIENTLY LONG ENOUGH FOR THE NEW FIBROUS ROOTS TO HAVE DEVELOPED SO THAT THE ROOT MASS WILL RETAIN ITS SHAPE AND HOLD TOGETHER WHEN REMOVED FROM THE CONTAINER.

GENERAL NOTES:

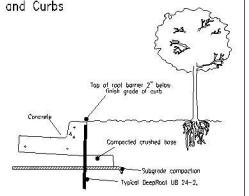
1. THE CONTRACTOR SHALL PERSONALLY ACQUAINT HIM/HER SELF WITH THE EXISTING SITE CONDITIONS AND THE EXTENT AND SCOPE OF WORK REQUIRED.
2. THE PLANT LIST INDICATES THE NAMES, SIZES AND SPACING OF SPECIFIC PLANT MATERIALS. QUANTITIES HAVE BEEN PROVIDED TO THE CONTRACTOR AS A CONVENIENCE, THE CONTRACTOR IS RESPONSIBLE FOR HIS/HER OWN QUANTITY COUNT. IN CASE OF DISCREPANCIES BETWEEN THE DRAWINGS AND PLANT LIST, THE QUANTITIES ON THE DRAWINGS SHALL PREVAIL.
3. NO SUBSTITUTES ON VARIETIES LISTED WILL BE ALLOWED WITHOUT WRITTEN APPROVAL FROM LANDSCAPE ARCHITECT.
4. PLANTS SHALL BE WATERED AS NECESSARY OR WITHIN 24 HOURS AFTER NOTIFICATION BY THE LANDSCAPE ARCHITECT.
5. THE LOCATIONS OF PLANTS, AS SHOWN IN THESE PLANS, ARE APPROXIMATE. THE FINAL LOCATIONS MAY BE ADJUSTED TO ACCOMMODATE UNFORESEEN FIELD CONDITIONS. MAJOR ADJUSTMENTS TO THE LAYOUT ARE TO BE APPROVED BY THE LANDSCAPE ARCHITECT OF RECORD.
6. ALL PLASTIC FABRIC SHALL BE REMOVED FROM PLANT MATERIAL AT TIME OF INSTALLATION.
7. ALL TREES MUST BE STAKED AS SHOWN ON THE LANDSCAPE DETAIL SHEET WITHIN 24 HRS OF PLANTING. STAKES TO REMAIN FOR A MINIMUM OF 12 MONTH BUT NO LONSER THAN 18 MONTH. CONTRACTOR RESPONSIBLE FOR MAINTENANCE AND REMOVAL OF THE STAKES.
8. ALL TREES MUST BE PRUNED AS PER LANDSCAPE ARCHITECT DIRECTION.
9. ALL SOD EDGES SHALL BE TRIMMED AS PER THE LANDSCAPE ARCHITECTS DIRECTION.
10. ALL SHRUBS, TREES, GROUNDCOVERS, SOD AND WILDFLOWER AREAS SHALL HAVE IMPROVED SOIL AS PER PLANTING SOIL NOTES.
11. DO NOT ALLOW AIR POCKETS TO FROM WHEN BACKFILLING.
12. SOAK PLANTS IMMEDIATELY WITH WATER FOLLOWING PLANTING.
13. MAINTAIN THE ORIGINAL GRADE OF THE TREE BASE.
14. DO NOT BREAK ROOTBALL.
15. ALL PLANT SHALL BE HARDY UNDER CLIMATIC CONDITIONS SIMILAR TO THOSE ON LOCALITY OF THE PROJECT.
16. THE LANDSCAPE CONTRACTOR SHALL WATER, MULCH, WEED, PRUNE,, AND OTHERWISE MAINTAIN ALL PLANTS, INCLUDING SOD, UNTIL COMPLETION OF THE CONTRACT OR ACCEPTANCE BY THE LANDSCAPE ARCHITECT. SETTLED PLANTS SHALL BE RESET TO PROPER GRADE, PLANTING SAUCERS RESTORED, AND DEFECTIVE WORK CORRECTED.
17. THE LANDSCAPE CONTRACTOR SHALL AT ALL TIMES KEEP THE PREMISES FREE FROM ACCUMULATION OF WASTE MATERIALS OR DEBRIS CAUSED BY THE CREWS DURING THE PERFORMANCE OF THE WORK. UPON COMPLETION OF THE WORK, THE CONTRACTOR SHALL PROMPTLY REMOVE ALL WASTE MATERIALS, DEBRIS, UNUSED PLANT MATERIAL, EMPTY PLANT CONTAINERS AND ALL EQUIPMENT FROM THE PROJECT SITE.
18. UPON COMPLETION OF THE WORK, THE LANDSCAPE CONTRACTOR SHALL NOTIFY THE LANDSCAPE ARCHITECT AND REQUEST A FINAL INSPECTION. ANY ITEMS THAT ARE JUDGED INCOMPLETE OR UNACCEPTABLE BY THE LANDSCAPE ARCHITECT OR REPRESENTATIVE SHALL BE PROMPTLY CORRECTED BY THE LANDSCAPE CONTRACTOR.
19. THE LANDSCAPE CONTRACTOR SHALL GUARANTEE ALL PLANT MATERIAL FOR A PERIOD OF ONE (1) YEAR FROM THE DATE OF FINAL ACCEPTANCE IN WRITING FROM THE LANDSCAPE ARCHITECT. AT THE TIME OF FINAL ACCEPTANCE THE ONE (1) YEAR PERIOD SHALL COMMENCE. ANY MATERIALS WHICH HAVE DIED DURING THIS PERIOD SHALL BE PROMPTLY REPLACED WITH SPECIMENS THAT MEET THE MINIMUM REQUIREMENTS CALLED FOR IN THE DRAWINGS. THE LANDSCAPE CONTRACTOR SHALL NOT BE HELD RESPONSIBLE FOR THE DEATH OR DAMAGE RESULTING FROM LIGHTNING, VANDALISM, AUTOMOBILES OR FROM NEGLIGENCE BY THE OWNER. CONTRACTOR SHALL BE RESPONSIBLE FOR WATERING AND OTHERWISE MAINTAINING PLANTS DURING THE GUARANTEE PERIOD UNLESS A WRITTEN AGREEMENT WITH THE LANDSCAPE ARCHITECT PROVIDES FOR A DIFFERENT ARRANGEMENT.
20. ALL LABOR AND MATERIAL FOR SOIL AMENDMENTS AND FERTILIZER THAT IS REQUIRED TO INSURE THE SUCCESSFUL ESTABLISHMENT AND SURVIVAL OF THE PROPOSED VEGETATION AS WELL AS ALL COST FOR THE REMOVAL OF UNSUITABLE OR EXCESS BACKFILL MATERIAL SHALL BE INCLUDED IN THE CONTRACTORS BID TO PERFORM THE WORK PRESENTED IN THIS PLAN SET.
21. NO LANDSCAPING ADDED UNDER THIS PROJECT SHALL BE LOCATED SUCH THAT SAID LANDSCAPING OBSCURES MOTORIST'S VISIBILITY OF ANY EXISTING SIGN(S).

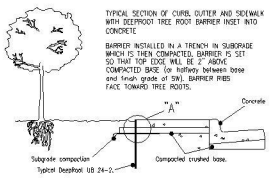
Linear Application of DeepRoot Tree Root Barriers at Time of Installing Concrete Sidewalks and Curbs

TYPICAL SECTION OF CURB AND GUTTER WITH DEEPROOT TREE ROOT BARRIER INSET INTO CONCRETE.
BARRIER INSTALLED IN A TRENCH IN SUBGRADE WHICH IS THEN COMPACTED. BARRIER IS SET SO THAT TOP EDGE WILL BE 2" BELOW FINISH GRADE OF CURB, AND SET FLUSH WITH EDGE OF CURB. BARRIER RIBS FACE TOWARD TREE ROOTS.

INSTALLATION SEQUENCE:

1. Prepare base and subgrade
2. Trench to appropriate depth for installation of root barrier so that top of barrier is 2" below finish grade of top of curb.
3. Place root barrier in trench, vertical rib must face toward tree roots.
4. Backfill and compact to requirements.
5. Place form material against barrier (it may be nailed from the outside of the form)



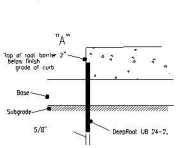


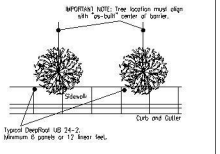
TYPICAL SECTION OF CURB, GUTTER AND SIDEWALK WITH DEEPROOT TREE ROOT BARRIER INSET INTO CONCRETE

BARRIER INSTALLED IN A TRENCH IN SUBGRADE WHICH IS THEN COMPACTED. BARRIER IS SET SO THAT TOP EDGE WILL BE 2" ABOVE COMPACTED BASE (or halfway between base and finish grade of SW). BARRIER RIBS FACE TOWARD TREE ROOTS.

INSTALLATION SEQUENCE.

1. Prepare base and subgrade
2. Trench to appropriate depth for installation of root barrier so that top of barrier is 2" (5cm) below finish grade of top of sidewalk (or halfway between top of compacted base and finish grade of SW).
3. Place root barrier in trench, vertical ribs must face toward tree roots.
4. Backfill and compact to requirements.
5. Place form material against barrier (it may be nailed from the outside of the form)

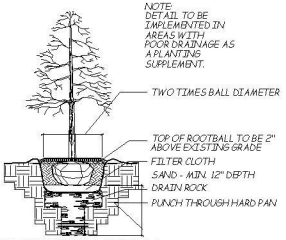




WATERING SCHEDULE

APPLICATION SCHEDULE	
PALM TREES	20 GAL/APPLICATION/PLANT
LARGE TREES	30 GAL/APPLICATION/PLANT
SMALL TREES	20 GAL/APPLICATION/PLANT
LARGE SHRUBS	10 GAL/APPLICATION/PLANT
SMALL SHRUBS	5 GAL/APPLICATION/PLANT
GROUNDCOVER	5 GAL/APPLICATION/PLANT
APPLICATION AMOUNT	
MONTH 1	12 APPLICATIONS
MONTH 2	12 APPLICATIONS
MONTH 3	8 APPLICATIONS
MONTH 4	8 APPLICATIONS
MONTH 5	5 APPLICATIONS
TOTAL:	45 APPLICATIONS

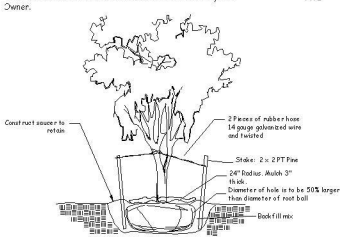
ABBREVIATIONS: C.T.- CLEAR TRUNK; HT.- HEIGHT; O.C.- ON CENTER; SPR.- SPREAD



TREE PITS WITH DRAIN
N.T.S.

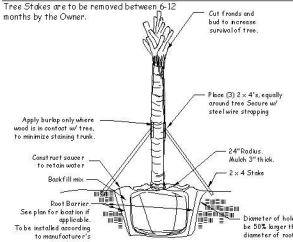
Tree Planting Detail

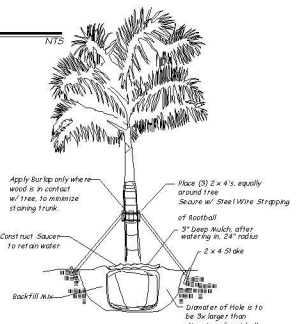
Tree Stakes are to be removed between 6-12 months by the Owner. NTS



Palm Planting Detail

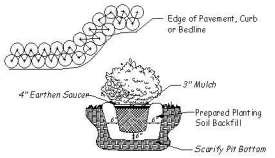
Tree Stakes are to be removed between 6-12 months by the Owner. NTS





Shrub & Groundcover Planting Detail

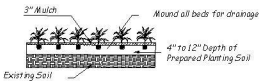
Note: All Shrubs And Groundcover Shall Be Triangular Spaced Along Straight Edges And Will Be Planted In Parallel Rows Along Curved Edges. NTS



Groundcover & Annual Detail

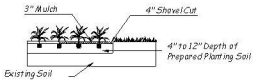
NTS

NOTE: Annuals Are To Be Planted As Per Groundcover Detail Excluding Mulch.



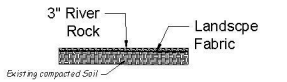
Planting Edge at Sod Detail

NTS



Gravel Strip Detail

NTS



Landscape Design Associates
25110 NW 183rd Ave
High Springs, FL 32643
352-210-5765 ph, www.landscapelda.com

Monterrey Medical Center Parking Lot Extension
City of Stuart
Landscape Notes & Details

Revisions	Scale:	NTS
Date / Comments	Drawn by:	SM
	Checked by:	SM
	CAD File:	21-061 Monterrey Medical.dwg
	Date:	8.24.21

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LD-02

STORMWATER MITIGATION PLAN
AND
DRAINAGE ANALYSIS

FOR THE

MONTEREY MEDICAL FACILITY
1050 MONTEREY ROAD, STUART, FL

AUGUST 24, 2021

PREPARED BY

HOLT ENGINEERING & CONSULTING, PA
540 UNIVERSITY BLVD. SUITE 105
PORT ST LUCIE, FLORIDA 34986
(772) 204-9550

A. INTRODUCTION

1. General

The Monterey Medical Center, located at 1050 Monterey Road, is seeking a solution to meet the increasing demands currently being placed on its parking facilities. Under the current conditions, the 5.327 acre property, which consists of two existing structures; the four story (17,040 sf-footprint) Treasure Coast Urgent Care Hospital and the 9,330 sf Treasure Coast Center for Surgery has parking for 333 cars (including 14 handicap accessible spaces).

To address this condition, the owners has augmented the need for parking with both of-site accommodations and valet parking. To underscore this problem, visitors to the site are parking on the grass shoulder on the access driveway.

Over the recent years, a variety of alternatives were considered to mitigate the problem - which included structured parking, expanded use of offsite parking areas and shuttle service. However, for a variety of reasons - including costs and inconvenience none of these options were considered effective.

Subsequently, it has been determined that the best option is to increase the on-site parking areas by expanding into places that are presently serving as stormwater retention areas. The current plan creates an additional 51 spaces some of which will involve the expansion of the valet parking area.

The primary on-site areas of opportunity to create these spaces are the two dry retention basins located in the south westerly side of the property. The remaining additional spaces would be obtained by reducing the size of planted islands. In the process of this redesign traffic flow patterns have been completed and a "dead-end" in the extreme westerly side of the property has been eliminated.

To address the increase in impervious areas associated with the new parking spaces and the elimination of the open retention basins, it is proposed to install a subsurface infiltration system.

2. Retention Area Considerations

There are presently three areas on-site that were designed to mitigate the stormwater runoff associated with the development of the site, as follows:

a. A small wet pond located immediately to the northeast of the Hospital Building. Based upon the topography and the existing drainage system it was apparent that the pond's primary purpose (after aesthetics) was to mitigate the roof and possibly some limited impervious areas close to the building.

b. One open grassed retention area (aka "dry retention" area) is adjacent to the southerly entry driveway from the Southeast Monterey Road Extension. For the purposes of this analysis, the retention basin has been denoted as

"Retention Area #1". Most of the runoff associated with the property (an estimated 135,000 square feet) is collected and piped to this Retention Area.

c. The third mitigation area ("Retention Area #2") is also grassed and receives runoff from the westerly parking area through drain inlets and piping. This drainage area is approximately 62,675 square feet.

It is noted that the two retention areas are connected by a 24 inch diameter RCP equalization pipe, which allows the two areas to act in concert with one another. As a "dry retention" system, there are no outlet control structures which would meter the rate of flows and therefor relies on infiltration into the subgrade. In many instances dry retention systems are designed to overtop its rim and flood adjacent areas.

3. Observations

It is apparent that all of the impervious surfaces associated with the Site (with the exception of the hospital but including the Treasure Coast Center for Surgery building) flow in a southwesterly direction and into these two dry retention basins.

A review of the USDA Soil Survey indicates that the site is entirely of the Waveland and Immokalee Fine Sands Series. A report prepared by Universal Engineering Services confirmed the characteristics of the USDA Soil Survey. In addition to the "science" reports and observations of those familiar with the property seems to indicate that the areas in which the retention areas are well drained with no indication that the basins overflowed its banks. Moreover, there were no signs or indication (matted grasses, mottling, etc) which would be indicative of standing water or a high water table.

Although the purpose of this report is the proposed design of a stormwater mitigation system for an expanded parking facility, it was very obvious that there is a shortage of available parking spaces. During several site visits, it was noticed that visitors to the site needed to circle the parking lot until a space became available, while others were parking on the grass shoulder of the common driveway to the area. Further conversations with property management revealed that a valet service is on site to assist visitors and that there have been arrangements to utilize off-site parking lots to ease the congestion.

4. Purpose

This report has been prepared to outline the proposed stormwater mitigation practices that will be implemented to offset the increase in runoff associated with a corresponding increase in impervious area to create the much needed parking spaces.

B. STORMWATER MANAGEMENT PRACTICES

1. Existing Practices

As noted above there are three stormwater management practices which appear to be functioning as designed on the site: a small wet pond immediately north of the Urgent

Care Building, a dry retention area immediately west of the Center for Surgery and a second dry retention area in the south-westerly section of the property.

It is apparent that the wet pond's function is to address roof runoff from the Urgent Care building while the two dry retention areas service the entire parking area and the Center for Surgery building.

For the purposes of this report, it has been assumed that with the exception of the runoff associated with the Urgent Care building all runoff associated with the parking areas and the Center for Surgery building flow to the two dry retention areas.

2. Dry Retention System Analysis and Assumptions

Based upon a current topographic survey, the two dry retention areas have a total available storage volume of 0.44 ac-ft. (A previous estimate of the available storage overstated the combined volume. The HydroCad analysis "cut-off" its routing calculations as the volume of runoff entering the basins exceeded the volume of both basins (at elevation 14.0). Topographic information relative to the property seems to indicate that at an elevation over 14.5+/- would flow off site.

Utilizing the same modeling system, the tables that follow reflects the runoff characteristics of the site under existing and proposed conditions.

The Table below has been prepared to illustrate the volume of runoff from each storm event.

INFLOW CHARACTERISTICS (EXISTING)			
STORM (yr)	PEAK (cfs)	DEPTH (in)	VOL (ac-ft)
10	12.29	4.63	1.738
25	20.85	8.04	3.02
100	27.45	10.73	4.033
72 Hr	16.62	8.04	3.022

RUNOFF CHARACTERISTICS (FUTURE)			
STORM (yr)	PEAK (cfs)	DEPTH (in)	VOL (ac-ft)
10	9.62	4.96	1.384
25	21.42	8.41	3.160
100	27.96	11.12	4.178
72 Hr	16.91	8.41	3.161

By comparing the measured volumes of the two existing dry retention areas (approximately 0.50 ac-ft) it is obvious that there is insufficient capacity to accommodate any of the storm events. In support of this conclusion it is noted that the associated HydroCAD computer modeling analysis could not complete the pond routing calculations due to insufficient volume(s)

3. Proposed Conditions

The typical approach when analyzing existing developments when new impervious areas are being considered is to offset the increase in runoff by adding to or otherwise augmenting any existing mitigative measures. In this instance the corresponding increase in impervious area associated with the construction of the additional parking spaces is 14,660 sf. As noted previously in this report, the typical design practice is to develop a mitigation system which addresses the increase in impervious area and to augment any existing practice(s) to maintain what is typically referred to as a "zero net increase in the peak rate of runoff".

In this instance, it is apparent that the existing system does not meet the minimum requirements and therefore no base line has been established.

4. Proposed Mitigation

Pending soil testing results, the proposed mitigation will assume no infiltration in the analysis. Notwithstanding the characteristics of the two dry retention areas, the USDA Soil Survey and the Exfiltration Testing the percolation rates are very slow and therefore will not significantly reduce the size of the infiltration system.

It is proposed to increase the available storage volume in Areas 1 and 2 beyond that which is currently provided by the dry retention areas. The mitigation system chosen for this application is the Cultec Model 902 H providing an installed combined volume of 50,264 cubic feet (1.15 ac-ft) or more than twice the volume provided by the existing system.

As shown on the attached Construction Plans, the storage volume provided was calculated as follows

Area #1

216 Units x 99.3 cf/unit = **21,454 cf**

Area #2

270 Units x 106.7 cf/unit = **28,810 cf**

Total Storage Volume Provided: **50,264 cf** (1.15 ac-ft)

C. CONCLUSION

The Monterey Medical Center has an a deficit in available parking for the patients and visitors to the facilities. This situation has been consistent problem over and has only increased during the past year. Attempts have been made to provide additional on-site parking though the reduction in green space typically provided in parking areas, however, those measures have had little positive affect.

There remain only three areas which are not currently used for parking: two of which are the dry retention basins, and are the focus of this report. The third area is the triangular shaped parcel of land at the westerly end of the property. However, that area is heavily vegetated and would require considerable disturbance to create a level space for parking, while removing a significant natural buffer in this heavily traveled part of the city.

It is recognized that there are trees and vegetation associated with the two retention areas and that islands typically incorporated into parking areas at intervals of 10 to 12 spaces will be lost, however it is believed that this is the best alternative to address the need for parking at the site.

Finally, the proposed mitigation has been designed to offset the increase in impervious areas associated with the expanded parking areas at the same percentage as the present system.

July 1, 2021

Mr. Mark Kirk
Treasure Coast Asphalt & Maintenance
817 SW Enterprise Way
Stuart, Florida 34997

Subject: Report of Exfiltration Testing
Monterey Medical Center
1050 SE Monterey Road, Stuart, Florida
UES Project No. 3330.2100152.0000

Dear Mr. Kirk:

Universal Engineering Sciences (UES) is pleased to submit this report of exfiltration testing for the referenced project. Our services were performed in substantial accordance with our Proposal No. 21-9813.00 dated May 24, 2021, planned in conjunction with and authorized by you.

Field Exploration

Two (2) hand auger borings and accompanying exfiltration tests (EX-1 and EX-2), advanced to a depth of approximately 6 feet below the existing ground surface, were performed at the locations illustrated on the attached Test Location Plan. The auger borings were performed in substantial accordance with ASTM D 1452, "Standard Practice for Soil Exploration and Sampling by Auger Borings." Hand Cone Penetrometer (HCP) tests were conducted at one-foot depth intervals in the auger borings. The HCP tests, in conjunction with information about soil type, is empirically correlated to the relative density of subsurface soils.

Subsurface Soil Conditions

The soil samples recovered from the auger borings were visually classified using the Unified Soil Classification System (ASTM D 2487). In general, the soils consisted of medium dense fine sand (SP) to the boring termination depths. Note that the soil boring data reflect information from the specific test locations only.

Hydrogeological Conditions

On the date of testing (June 24, 2021), the groundwater table was not encountered within the explored 6 feet depth at the exfiltration test locations. Note that the groundwater table will fluctuate seasonally depending upon local rainfall and other site specific and/or local influences.

The exfiltration tests were performed in accordance with the South Florida Water Management District method for open hole constant head field testing. The hydraulic conductivity (K-value) determined at test locations EX-1 and EX-2 were **2.07×10^{-04} (cfs/ft^2-ft)** and **1.15×10^{-04} (cfs/ft^2-ft)**, respectively.

No additional evaluation was included in our current scope of work in relation to the wet season high groundwater table or any existing well fields in the vicinity. Well fields may influence water table levels and cause significant fluctuations. If a more comprehensive water table analysis is necessary, please contact our office for additional guidance.

Closure

This report has been prepared for the exclusive use of Treasure Coast Asphalt & Maintenance and members of the design team for the referenced project located at the Monterey Medical Center at 1050 SE Monterey Road in Stuart, Florida. Our services were provided in accordance with generally accepted local geotechnical engineering practices. No other warranty, either express or implied, is made.

The evaluation submitted in this report is based in part upon the data provided by the auger borings and exfiltration tests. Local variations characteristic of the subsurface soils within the region are anticipated and the nature and extent of any variations throughout the subsurface profile may not become evident until construction. If variations then appear evident, it may be necessary to reevaluate the information provided in this report. Additionally, if changes are made in the nature and/or design of the proposed construction, the evaluation contained in this report should not be considered valid unless the changes are reviewed, and conclusions modified or verified in writing by UES.

Any third-party reliance of our report or parts thereof is strictly prohibited without the expressed written consent of Universal Engineering Sciences. The applicable auger boring methodology (ASTM D 1452) and hand cone penetrometer methodology used in performing our borings is specific to the sampling tools utilized and does not reflect the ease or difficulty to advance other tools, equipment, or materials.

We appreciate the opportunity to be of service during this phase of the project and look forward to a continued association. Please contact the undersigned if you have any questions or comments, or if we may further assist you as your plans proceed.

Respectfully Submitted,
Universal Engineering Sciences
Florida Registry No. 4930

John Kent
Digitally signed by John Kent
Date: 2021.07.01 08:23:58 -04'00'

This item has been digitally signed and sealed by John Kent, P.E. on the date adjacent to the seal. Printed copies of this document are not considered signed and sealed and the signature must be verified on any electronic copies.

John Kent, P.E.
Senior Project Engineer
Florida Registration No. 63218

Khaled Abdelli
Project Manager

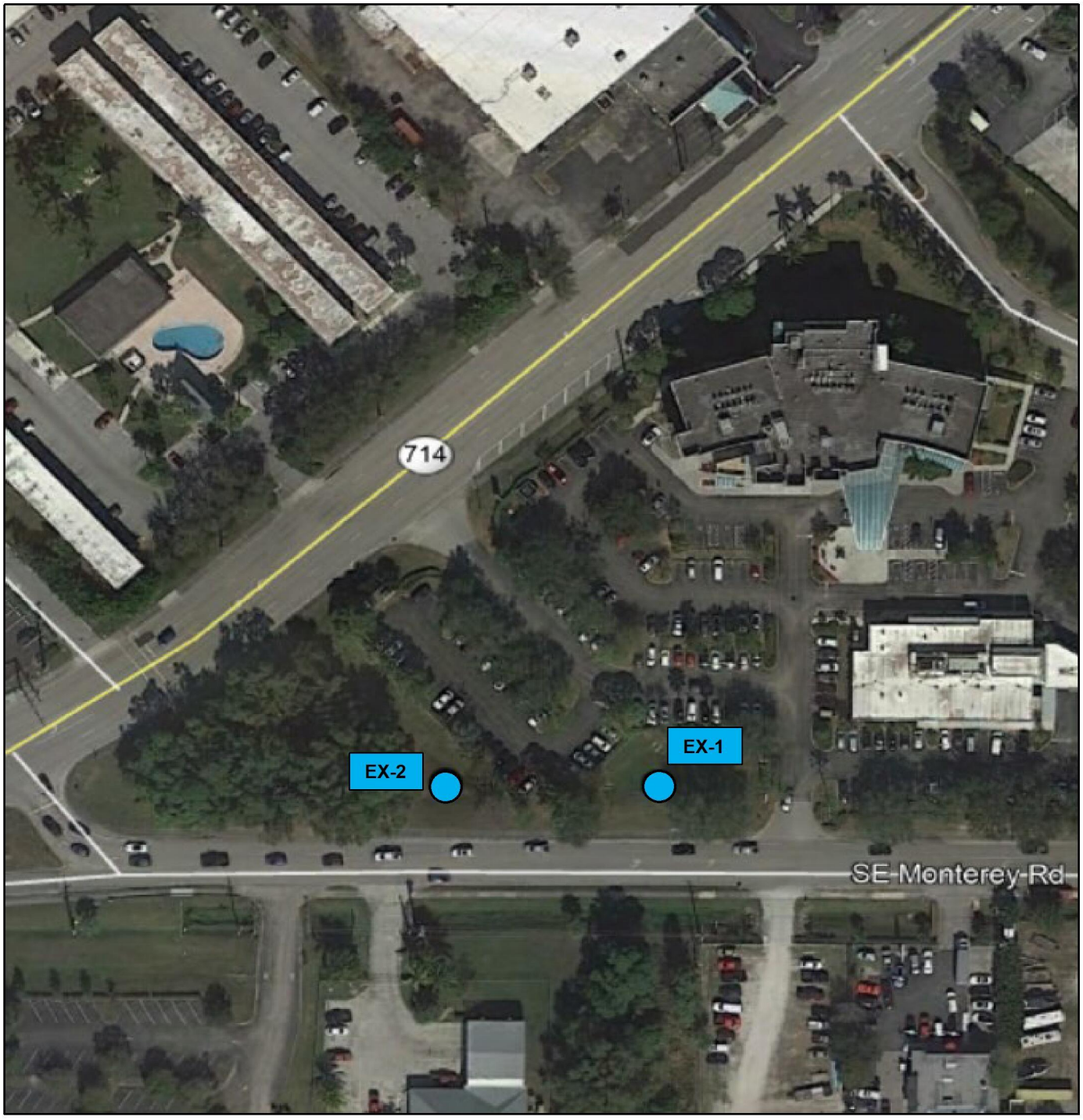
Attachments: Test Location Plan
Exfiltration Test Reports (EX-1 and EX-2)
Notes Related to Boring Records

Distribution: Mr. Mark Kirk - Treasure Coast Asphalt & Maintenance 1 pdf

Test Location Plan

Monterey Medical Center – Exfiltration Testing
1050 SE Monterey Road, Stuart, Florida

Project No.:3330.2100152.000	Drafted by: KA	Reviewed By: JK	Date: 7/1/2021



N

Legend:

Approximate Exfiltration Test Locations

UNIVERSAL ENGINEERING SCIENCES

UNIVERSAL ENGINEERING SCIENCES

EXFILTRATION TEST REPORT
South Florida Water Management District - Usual Open Hole Test

Client: Treasure Coast Asphalt & Maintenance

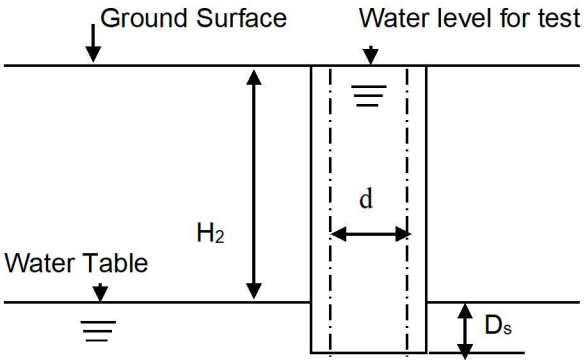
Project: Monterey Medical Center
Address: 1050 SE Monterey Road
Stuart, Florida 34994

Project No: 333330.2100152.000
Report No: 1
Test Date: 6/24/2021
Technicians: RV

SOIL PROFILE

Test Location:	EX-1 (See Test Location Plan)	Depth (feet)	Soil Description	HCP
		0 - 3	Dark brown organically stained fine sand (SP)	80+
		3 - 6	Gray fine sand (SP)	80+
				70
				75
				75
				70
		Depth to Water Table from Ground Surface (feet)		>6

CALCULATION OF HYDRAULIC CONDUCTIVITY



$$K = \frac{4Q}{\pi d\,(2H_2^2 + 4H_2D_S + H_2 d)}$$

K	Hydraulic Conductivity (cfs/ ft^2 – ft head)	**2.07×10^{-04}**
Q	Stabilized Flow Rate (cu. ft. per second)	**4.01×10^{-03}**
d	Diameter of Test Hole (feet)	**0.33**
H_2	Depth to Water Table (feet)	**6**
D_S	Saturated Hole Depth (feet)	**0**
Notes: None		

UNIVERSAL ENGINEERING SCIENCES

EXFILTRATION TEST REPORT
South Florida Water Management District - Usual Open Hole Test

Client: Treasure Coast Asphalt & Maintenance

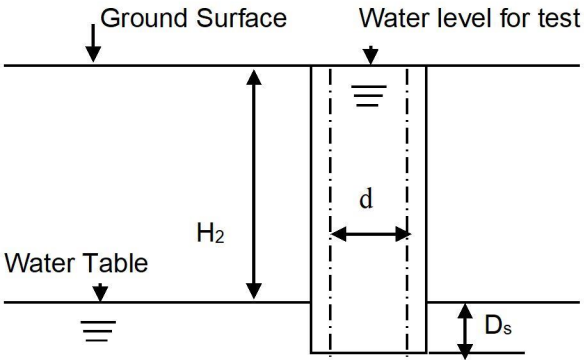
Project: Monterey Medical Center
Address: 1050 SE Monterey Road
Stuart, Florida 34994

Project No: 333330.2100152.000
Report No: 2
Test Date: 6/24/2021
Technicians: RV

SOIL PROFILE

Test Location:	EX-2 (See Test Location Plan)	Depth (feet)	Soil Description	HCP
		0 - 2.5	Dark brown organically stained fine sand (SP)	80+
		2.5 - 6	Brown fine sand (SP)	80+
				80+
				70
				70
				70
		Depth to Water Table from Ground Surface (feet)		>6

CALCULATION OF HYDRAULIC CONDUCTIVITY



$$K = \frac{4Q}{\pi d(2H_2^2 + 4H_2D_s + H_2d)}$$

K	Hydraulic Conductivity (cfs/ ft^2 – ft head)	**1.15×10^{-04}**
Q	Stabilized Flow Rate (cu. ft. per second)	**2.23×10^{-03}**
d	Diameter of Test Hole (feet)	**0.33**
H_2	Depth to Water Table (feet)	**6**
D_s	Saturated Hole Depth (feet)	**0**

Notes: None

NOTES RELATED TO BORING RECORDS AND GENERALIZED SUBSURFACE PROFILES

1. Groundwater levels (if encountered) were recorded either during or following the boring completion on the date indicated. Fluctuations in groundwater levels are common - see the report text for a discussion.
2. The boring locations were identified in the field by estimated distances and offsets from existing reference marks and/or other site landmarks.
3. The completed boreholes were backfilled to adjacent site grade using drilling spoils and patched with asphalt cold mix in pavement areas.
4. The Log of Boring records represent our interpretation of soil conditions based on visual classification of the soil samples recovered from the borings.
5. The Log of Boring records are subject to the limitations, conclusions, and recommendations presented in the report text.
6. The Standard Penetration Test (SPT) N-values contained on the Log of Boring records refer to the total blow counts of a 140-pound drop hammer falling 30 inches required to drive a split-barrel sampler a total distance of 12 inches into soil strata at specific depth intervals.
7. The Hand Cone Penetrometer (HCP) values contained on Log of Boring records and the Cone Penetration Test (CPT) values contained on the Cone Penetration Sounding logs refer to the cone tip resistance recorded when pushing the cone tip into the soil strata at specific depth intervals.
8. The soil and/or rock strata interfaces shown on the Log of Boring records are approximate and may vary from those shown on the logs. The soil and/or rock descriptions shown on the Log of Boring records refer to conditions at the specific location tested. Soil/rock conditions may vary between test locations.
9. Relative density for coarse-grained soils (sands/gravels) and consistency for fine-grained soils (silts/clays) are described as follows:

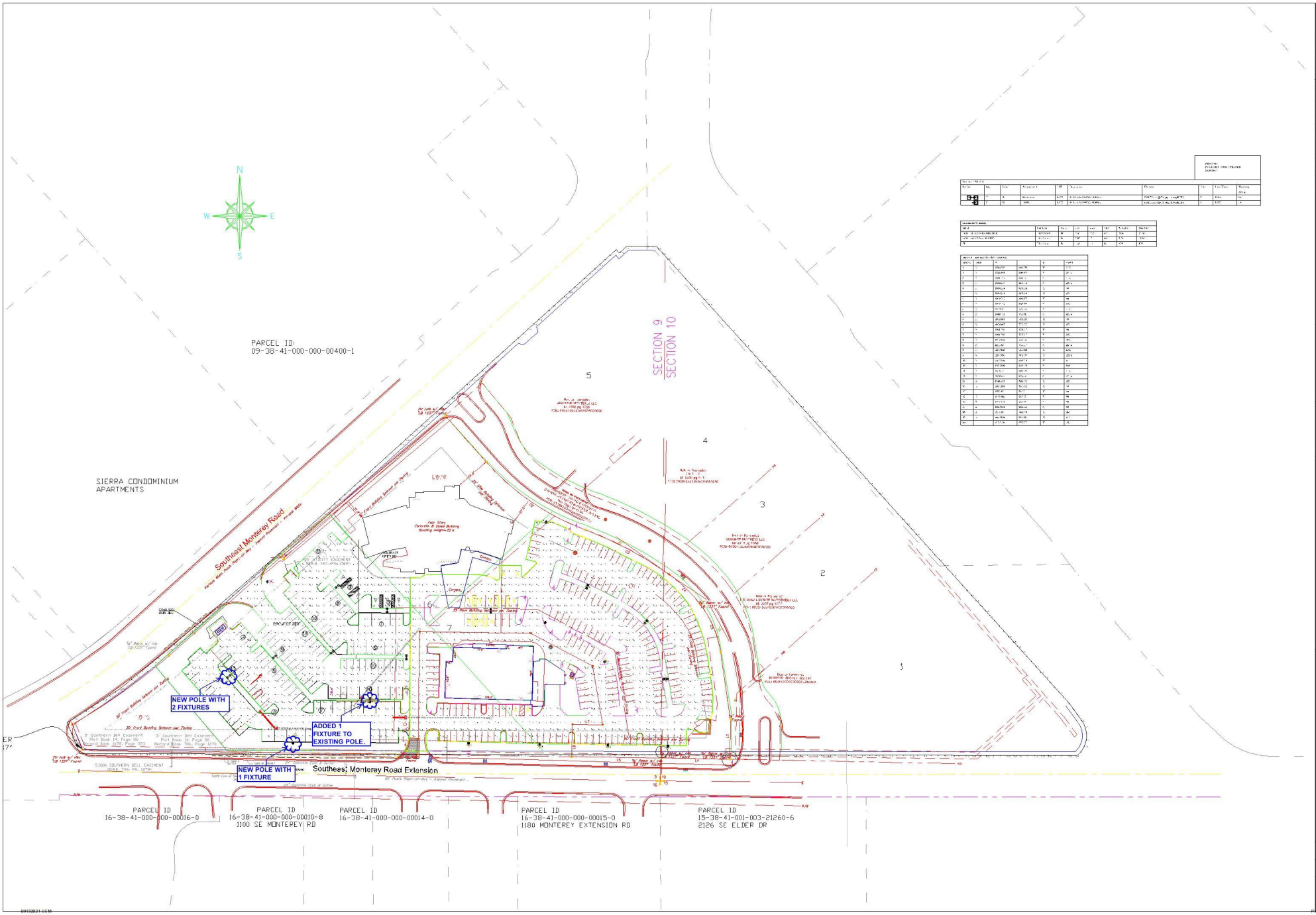
Coarse Grained Soils (Sands and Gravels)				Fine Grained Soils (Silts and Clays)			
SPT N-Value	HCP Value (kg/cm^2)	CPT Value (tsf)	Relative Density	SPT N-Value	HCP Value (kg/cm^2)	CPT Value (tsf)	Consistency
0-4	0-16	0-20	Very Loose	0-2	0-20	0-3	Very Soft
5-10	17-36	21-40	Loose	3-4	21-35	4-6	Soft
11-30	37-116	41-120	Med. Dense	5-8	>35	7-12	Firm
31-50	117-196	121-200	Dense	9-15		13-25	Stiff
>50	> 196	>200	Very Dense	16-30		26-50	Very Stiff
				>30		>50	Hard

10. Grain size descriptions are as follows:

Description	Particle Size Limits
Boulder	Greater than 12 inches
Cobble	3 to 12 inches
Coarse Gravel	3/4 to 3 inches
Fine Gravel	No. 4 sieve to 3/4 inch
Coarse Sand	No. 10 to No. 4 sieve
Medium Sand	No. 40 to No. 10 sieve
Fine Sand	No. 200 to No. 40 sieve
Fines (Silt/Clay)	Smaller than No. 200 sieve

11. Definitions for modifiers used in soil/rock descriptions:

Proportion	Modifier	Approximate Root Diameter	Modifier
<5%	Trace	Less than 1/32"	Fine roots
5% to 12%	Little	1/32" to 1/4"	Small roots
12% to 30%	Some	1/4" to 1"	Medium roots
30% to 50%	And	Greater than 1"	Large roots
Organic Soils: Soils containing vegetative tissue in various stages of decomposition having a fibrous to amorphous texture. Usually having a dark brown to black color and an organic odor. Organic Content Modifiers: <25%: Slightly to Highly Organic; 25% to 75%: Muck; >75%: Peat			



THE SIGNATURE AND SEAL HEREBY AFFIXED TO THIS ENGINEER CERTIFIES COMPLIANCE ONLY OF THE METHOD AND INPUT DATA USED IN THE GENERATION OF THIS COMPUTER PRINTOUT.

No.	REVISION	DATE	BY

Mainstreet Engineering
7205 SW 47th Street, Ste A, Miami, FL 33155
Ph: (305) 740-2002 Fax: (305) 740-2004
FL PE Certificate No.: 0000837

ELECTRICAL ENGINEER:
WILLIAM E. PINO
FLORIDA P.E. # 32026

SEAL

SCALE: NTS
DESIGNED BY: SB
DRAWN BY: SB
CHECKED BY: WP

DESCRIPTION:
DESCRIPTION OF SHEET

PROJECT:
MONTEREY PLAZA - PHASE II
STUART, FLORIDA

DATE
07-27-2021
PROJECT NO.
M21031
SHEET NUMBER
PH-01

SITE LIGHTING FIXTURE SCHEDULE

TYPE	DESCRIPTION	VOLTS	TOTAL WATTS	LAMPS NO.	LAMPS WATTS	LAMPS TYPE	MOUNTING	NOTES
SA	BULLARD 326BS ARM MOUNT SEE PHARMACY LOT FIXTURE, HORIZONTAL LAMP, 30" ROW. 1 1/4" DIA. STEEL ARM WITH 2 1/2" DIA. STEEL TENON. SYSTEM 3 HOUSING ASSEMBLY CONSISTS OF A HEAVY DUTY ALUMINUM DOOR FRAME, 3/16" THICK FLAT TEMPERED GLASS LENS, DIE CAST ALUMINUM REFLECTOR, CAST POST TOP FITTER WITH CONCEALED STAINLESS STEEL LATCH, ALUM. SLIPFITTER FOR MOUNTING ON 3" I.D. POST TOP. FOR TWO FIXTURES AT 180° MAXIMUM POLE AND FIXTURE, POLE AND HOUSING FINISHED IN POWDER COAT POLYESTER PAINT OF MATCHING COLOR AS DIRECTED BY ARCHITECT EQUIP WITH PORCELAIN LAMPHOLDER FUSED CAN ENCASED AND POTTED BALLAST FOR 250 AMON PULSE START METAL HALIDE LAMP. POLE STRONG ENOUGH TO FIT UP TO 7 FOOT EPA (PROPOSED) COMPOSITE CONFIGURATION RATED TO SUPPORT FIXTURE IN 100 MPH WINDS PER ASHTO WSD AND FULL COMPLETE WITH ANCHORAGE, CONDUIT BASES, AND HANDHOLE PROVISIONS. FINISHED SURFACE "BULLMAX" STYLE # SA8A326AS2TBS-TH-4" OR EQUAL APPROVED BY ENGINEER, FIXTURE LUMENS 48000 LUMENS, 0.95 COEFFICIENT OF UTILIZATION OR EQUAL APPROVED BY ENGINEER POLE: DARK BRONZE, 30FT MOUNTING HEIGHT (FT) TSB-1030 POLE. SHAKESPEARE 8030 SABRE OR EQUAL APPROVED BY ENGINEER POLE PLP #37231	277	450	1	400	400W SM PULSE START	POLE	2,3,4,5,6,7,9
SB	BULLARD 326BS ARM MOUNT SEE PARKING LOT FIXTURE, HORIZONTAL LAMP, 30" ROW. 1 1/4" DIA. STEEL ARM WITH 2 1/2" DIA. STEEL TENON. SYSTEM 3 HOUSING ASSEMBLY CONSISTS OF A HEAVY DUTY ALUMINUM DOOR FRAME, 3/16" THICK FLAT TEMPERED GLASS LENS, DIE CAST ALUMINUM REFLECTOR, CAST POST TOP FITTER WITH CONCEALED STAINLESS STEEL LATCH, ALUM. SLIPFITTER FOR MOUNTING ON 3" I.D. POST TOP. FOR TWO FIXTURES AT 180° MAXIMUM POLE AND FIXTURE, POLE AND HOUSING FINISHED IN POWDER COAT POLYESTER PAINT OF MATCHING COLOR AS DIRECTED BY ARCHITECT EQUIP WITH PORCELAIN LAMPHOLDER FUSED CAN ENCASED AND POTTED BALLAST FOR 250 AMON PULSE START METAL HALIDE LAMP. POLE STRONG ENOUGH TO FIT UP TO 7 FOOT EPA (PROPOSED) COMPOSITE CONFIGURATION RATED TO SUPPORT FIXTURE IN 100 MPH WINDS PER ASHTO WSD AND FULL COMPLETE WITH ANCHORAGE, CONDUIT BASES, AND HANDHOLE PROVISIONS. FINISHED SURFACE "BULLMAX" STYLE # SA8A326AS2TBS-TH-4" OR EQUAL APPROVED BY ENGINEER, FIXTURE LUMENS 48000 LUMENS, 0.95 COEFFICIENT OF UTILIZATION OR EQUAL APPROVED BY ENGINEER POLE: DARK BRONZE, 30FT MOUNTING HEIGHT (FT) TSB-1030 POLE. SHAKESPEARE 8030 SABRE OR EQUAL APPROVED BY ENGINEER POLE PLP #37231	277	450	3	400	400W SM PULSE START	POLE	2,3,4,5,6,7,9
SC	10' X 7' CANOPY MOUNT LIGHT FIXTURE WITH 4" DIA. STEEL POLE. FIXTURE SHALL BE LITHONIA LIGHTING, TYPE DSXW1 LED 30C 700 40K T3M MVOLT SPA DDBXD. FIXTURE SHALL BE RECESSED MOUNTED WITH FLUSH LENS. FIXTURE SHALL BE SURFACE MOUNTED TO CANOPY SOFFIT. FIXTURE SHALL BE PROVIDED WITH FACTORY INSTALLED PHOTOCELL. FIXTURE SHALL BE PROVIDED WITH FACTORY INSTALLED PHOTOCELL. FIXTURE SHALL BE PROVIDED WITH FACTORY INSTALLED PHOTOCELL. FIXTURE SHALL BE PROVIDED WITH FACTORY INSTALLED PHOTOCELL.	277	100	1	150	150W MH	GROUND	1,2,3,4,6,9
SD	12" DIAMETER X 21-1/2" HIGH EXTRUSION MOUNTED, GROUND FLOOD LIGHT FOR BUILDING FACADE LIGHT DISTRIBUTION. SINGLE PIECE ALUMINUM HOUSING, CAST IN SOFT QUARED, FORM. ONE PIECE EXTRUDED GASKET SHEET WITH DOOR FRAME, 3/16" THICK TEMPERED GLASS LENS, DIE CAST ALUMINUM HINGEDS AND HIGH POWER FACTOR BALLASTS. UL FOR WET LOCATION. GARDCO# GF150/MVL/480 WH 277-SC HYDREL #7500 400K 277 VF SAN CITO SF	277	400	1	400	400W MH PULSE START	WALL	2,3,4,5,6,7,8
SE	7" DIAMETER X 18" MDC FLOOD LIGHT W/ STANCHION MOUNTING PLATE TO BE MOUNTED ON BUILDING FOR FACADE LIGHTING OF BUILDING. SINGLE PIECE ALUMINUM HOUSING, CAST IN SOFT QUARED, FORM. ONE PIECE EXTRUDED GASKET SHEET WITH DOOR FRAME, 3/16" THICK TEMPERED GLASS LENS, DIE CAST ALUMINUM HINGEDS AND HIGH POWER FACTOR BALLASTS. UL FOR WET LOCATION. GARDCO# GF150/MVL/480 WH 277-SC HYDREL #7500 400K 277 VF SAN CITO SF	277	300	1	350	350W MH PULSE START	WALL OR ROOF	2,3,4,5,6,7,8, 9,10

SITE LIGHTING FIXTURE SCHEDULE NOTES:

1. ALL FLUORESCENT LAMPS SHALL BE SYLVANIA.
2. CONTRACTOR SHALL SUPPLY ALL LIGHT FIXTURE HARDWARE AND ACCESSORIES FOR A COMPLETE AND OPERABLE SYSTEM.
3. CONTRACTOR SHALL COORDINATE WITH PLUMBING CONTRACTOR PRIOR TO INSTALLATION OF FIXTURES.
4. FIXTURE FINISHES SHALL BE AS SELECTED BY ARCHITECT FROM STANDARD COLOR CHART FOR EACH FIXTURE.
5. ALL BALLASTED FIXTURES SHALL HAVE SUPPLY SIDE OVERCURRENT PROTECTION.
6. ALL FIXTURES ARE 277 VOLT UNLESS OTHERWISE NOTED.
7. VERIFY LAMPS SHALL BE USED WITH PULSE START.
8. DOWNWARDS SHALL MOUNT GROUND FIXTURE AT 45°-0" MIN. FROM FACADE OF BUILDING, UNLESS OTHERWISE NOTED ON DRAWING. FIXTURE SHALL BE PROPERLY AIMED FOR EXACT LIGHT DISTRIBUTION REQUIREMENTS
9. LIGHT FIXTURE SHALL BE CONTROLLED VIA CONTACTOR/PHOTOCELL "ON" / TIMECLOCK "OFF".
10. CONTRACTOR SHALL PROVIDE WALL MOUNTING EXTENSION BRACKET HARDWARE.

GENERAL NOTES:

SITE LIGHTING:

A. EXACT LOCATIONS SHALL BE VERIFIED WITH ARCHITECT BEFORE ROUGHING BASE.

B. ISOLATED CONTROLLING SHALL BE 18 INCHES FROM EDGE OF WALK UNLESS OTHERWISE DIRECTED.

C. PARKING AREA POLE CENTERLINE SHALL BE 7 FEET FROM EDGE OF PAVEMENT UNLESS OTHERWISE DIRECTED.

D. INSTALL POLE SO THAT HANDHOLE FACES AWAY FROM STREET OR WALKWAY IF SIDING SO DOES NOT AFFECT LUMINAIRE MOUNTING POSITION.

E. FOLLOW POLE MANUFACTURER'S PRINTED ASSEMBLY AND INSTALLATION INSTRUCTION.

UNDERGROUND ELECTRICAL CONDUIT:

F. TOP OF CONDUIT SHALL BE MINIMUM OF 24 INCHES BELOW FINISHED GRADE FOR DIRECT BURIED CONDUIT AND 36 INCHES FOR CONCRETE ENCASED DUCT BANK.

G. WIRING 600 VOLTS OR LESS INSTALLED BELOW GROUND FLOOR SLAB/BELOW GRADE EXTERIOR SHALL BE RIGID HEAVY WALL NON-METALLIC CONDUIT, PVC SCHEDULE 40.

H. PROVIDE RIGID STEEL CONDUIT ELBOWS FOR ALL CURVES AND CONDUIT RISES OF THROUGH FLOOR PENETRATIONS MINIMUM 36 INCH RADIUS. CONDUITS 1-1/2" AND LARGER SHALL BE MADE WITH A BLACK MASTIC COATED RIGID STEEL CONDUIT ELBOW.

ELECTRIC SERVICE:

I. UTILITY SOURCE SHALL BE "FPAL".

J. COORDINATE ENTIRE ELECTRIC SERVICE WITH UTILITY INCLUDING TRANSFORMER LOCATION, PRIMARY ROUTING AND RISER FROM TO MAT RISER-H.

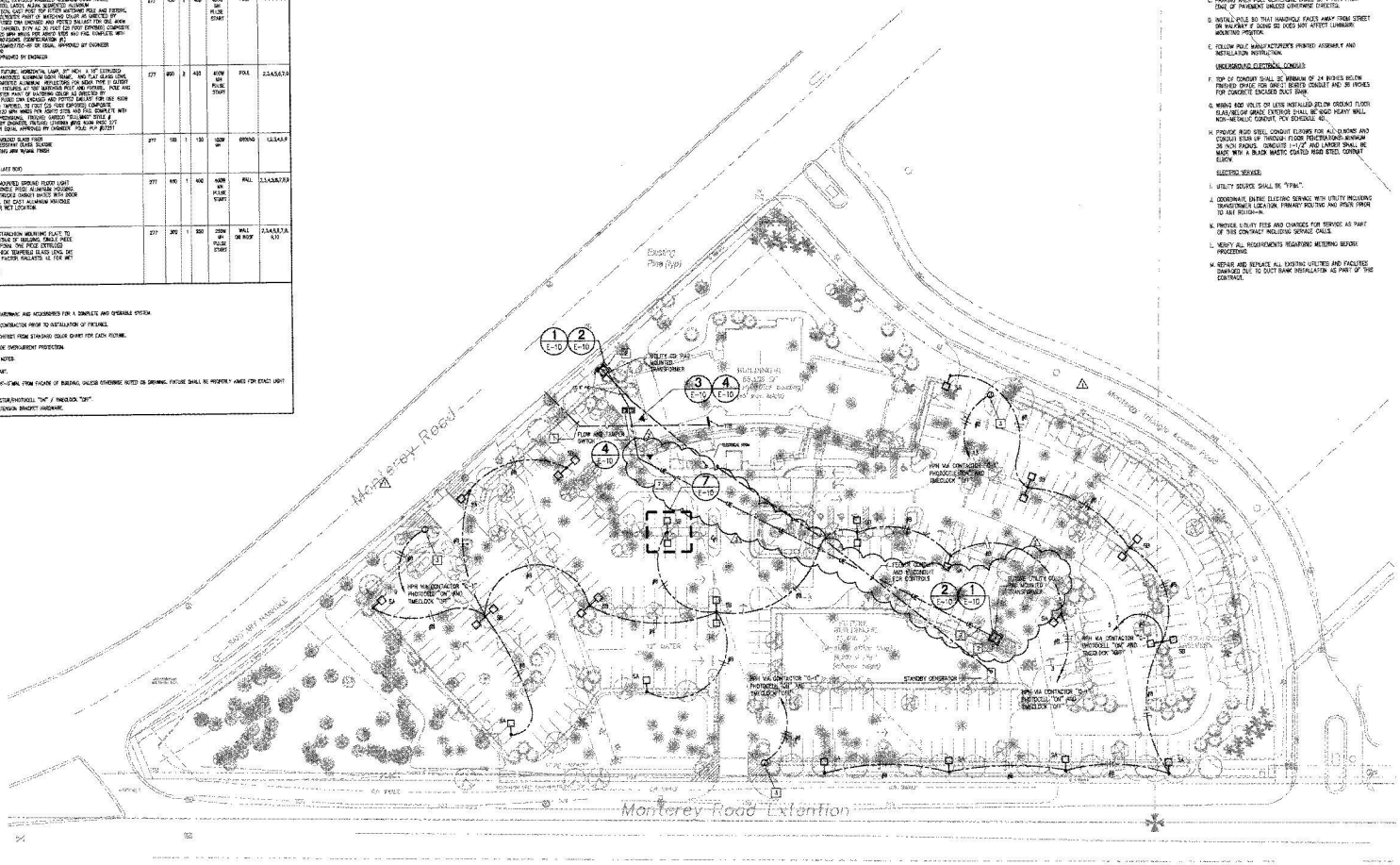
K. PROVIDE UTILITY FEES AND CHARGES FOR SERVICE AS PART OF THIS CONTRACT INCLUDING SERVICE CALLS.

L. VERIFY ALL REQUIREMENTS REGARDING METERING BEFORE PROCEEDING.

M. REPAIR AND REPLACE ALL EXISTING UTILITIES AND FACILITIES DAMAGED DUE TO DUCT BANK INSTALLATION AS PART OF THIS CONTRACT.

SITE LIGHTING KEY NOTES

1. EXTEND TO SERVICE POINT DESIGNATED BY LOCAL TELEPHONE COMPANY AND LOCAL CABLE T.V. SERVICE.
2. REFER TO CIVIL SITE PLAN DRAWING FOR EXACT LOCATION.
3. CONTRACTOR SHALL PROVIDE NEW JUNCTION BOX, BRANCH WIRE AND CONDUIT FOR NEW SIGNAGE LIGHTING.
4. CONTRACTOR SHALL PROVIDE A 2" CONDUIT TO COMMUNICATION ROOM FOR SATELLITE FEED HOOK-UP.
5. CONTRACTOR SHALL RUN 3" CONDUIT VIA GATE POWER AND GATE MARTIN CONTROLS BACK TO COMMUNICATION ROOM THERE CONTRACTOR SHALL RUN SYSTEMS AND POWER CONDITS IN SEPARATE TRENCHES.
6. 1500 GALLON ABOVE GROUND VAULTED TANK, BY "CONMAULT", ALL CONCRETE TO HAVE A (28) DAY COMPRESSIVE STRENGTH OF 3000 PSI @ 28 DAYS, REINFORCEMENT SHALL COMPLY WITH ASTM A615 GRADE 60, ALL WELDED WIRE FABRIC SHALL BE BENDING AND PLACEMENT SHALL BE IN ACCORDANCE WITH ACI STANDARDS. CLEARANCE AREA SHALL BE 1000 PSI ASTM A 185 OR A 497 REINFORCING STEEL MAY BE UTILIZED IN LIEU OF GRADE 60 REINFORCING BARS. SEE "CONMAULT" SPECIFICATIONS FOR SITE EXACT SIZE, VAULT IN DIMENSIONS.
7. PROVIDE (2) 4" PVC CONDUITS FOR FPAL PRIMARY FOR FPAL REQUIREMENTS



ELECTRICAL SITE PLAN
SCALE: 1" = 40'

NO.	REVISIONS	DATE
1.	90% SUBMITTAL	10-13-05
2.	REVISED SUBMITTAL	10-24-05
3.	MUNICIPAL REVIEW	01-23-06
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		

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Executive Vice President

PETER T. STROMBERG, A.I.A., N.C.A.R.B.
Senior Vice President

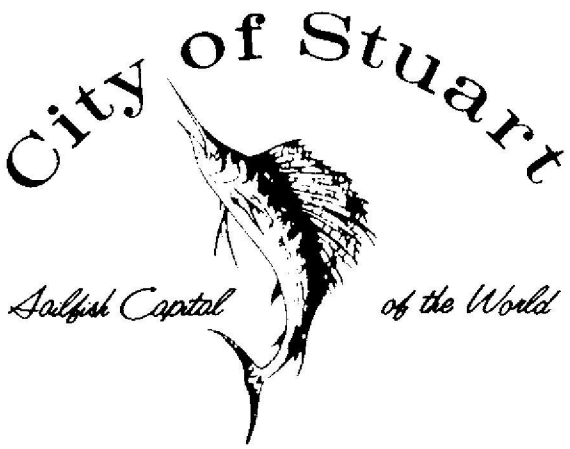
DATE: 03-23-06
DESIGN BY: TBA
DRAWN BY: CP
REVIEWED BY:

ELECTRICAL SITE PLAN
MONTEREY MEDICAL CENTER L.C.
STUART, FLORIDA

PROJECT #: 4000

SHEET #:
E-2

PRINT DATE:



BEFORE THE CITY COMMISSION
CITY OF STUART, FLORIDA

RESOLUTION NUMBER 110- 01

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA CONDITIONALLY APPROVING A MAJOR DEVELOPMENT SITE PLAN FOR "MONTEREY MEDICAL CENTER" MEDICAL OFFICE AND FACILITY DEVELOPMENT OF 77,506 SQUARE FEET ON 6.3 ACRES OF LAND ABUTTING MONTEREY ROAD AND MONTEREY ROAD EXTENSION IN THE CITY PURSUANT TO THE CITY LAND DEVELOPMENT REGULATIONS; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * *

WHEREAS, Monterey Medical Center, L.C. as owner and developer, hereinafter the "Developer," has proposed to develop a 6.3-acre parcel of land at 1100 SE Monterey Road in the City of Stuart, hereinafter the "Property," pursuant to the land development regulations of the City of Stuart, Florida; and

WHEREAS, the Developer has submitted an application for major site plan approval to the City relating to the construction of a medical office and surgi-center consisting of 77,506 square feet, hereinafter the "Development," on the Property; and

WHEREAS, the plan submitted as described in Section 2 below, as conditioned hereby, meets the requirements for site plan

approval set forth in the City of Stuart Land Development Regulations.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF STUART, FLORIDA that:

SECTION 1: The Development is conditionally consistent with the comprehensive plan, the zoning regulations and the subdivision regulations of the City of Stuart, Florida.

SECTION 2: The Plan consists of three documents:

1. The "MASTER & FINAL DEVELOPMENT PLAN" prepared by Lucido & Associates, last revision dated June 15, 2001, filed in the office of the Stuart City Development Department.
2. The "LANDSCAPE PLAN" prepared by Lucido & Associates, last revision dated June 25, 2001, filed in the office of the Stuart City Development Department.
3. The "ELEVATION RENDERING" prepared by Garcia Brenner Stromberg, Architects, stamped into the Stuart City Development Department June 20, 2001 and filed in the office of the Stuart City Development Department.

The plan is approved subject to the conditions of development set forth in Exhibit B attached hereto.

SECTION 3: This approval of the Plan shall terminate in the event a building permit is not issued for the development within six months from the date of this resolution.

SECTION 4: This resolution shall take effect upon adoption.

ADOPTED this 25th day of June, 2001.

ATTEST:

DIANNE M. O'DONNELL
CITY CLERK

GENE C. RIFKIN
MAYOR

APPROVED AS TO FORM
AND CORRECTNESS:

CARL COFFIN, CITY ATTORNEY

EXHIBIT A

L E G A L D E S C R I P T I O N

LOTS 6,7, AND 8, PLAT OF MONTEREY TRIANGLE, ACCORDING TO THE MAP OR PLAT THEREOF AS RECORDED IN THE PLAT BOOK 14, PAGE(S) 86, PUBLIC RECORDS OF MARTIN COUNTY, FLORIDA

Development Conditions

Based upon the following conditions, staff offers no objection to the applicant's request to allow the construction of two medical buildings and related site improvements.

1. The project shall adhere to the Master & Final Development Plan and Landscape Plan as prepared by Lucido & Associates, Job # 9225-99.Last revision dated 6-15-01.

2. The project shall adhere to the Architectural Plans prepared by Garcia Brenner Stromberg, Job # 00250. Last revision dated 6-25-01.

3. Prior to the issuance of any development permits a contribution, in the amount of $38,800, shall be submitted to the City Development Department for mitigation of the removal of Slash Pine in accordance with the Natural Resource Protection Standards of the City's Land Development Regulations.

4. The project shall comply with the City's Concurrency Management System prior to the issuance of any development permits.

5. The following roadway improvements if warranted shall be approved no later than December 1, 2001 from Martin County and/or FDOT:

    - The median on Monterey Road shall be re-striped with the appropriate directional arrows, to provide a left-in turn lane to the westernmost point of ingress/egress.
    - A right-in deceleration lane shall be provided within the Monterey Road right-of-way as if heading in an eastward direction should traffic counts warrant the requirement.
    - The existing concrete median located within Monterey Road shall be extended in a westward direction in order to only allow a right-in and right-out traffic movement from Monterey Triangle Access Road.
    - The entrance located on Monterey Road Extension shall provide a safety rail at the ingress/egress way in order to avoid any vehicles driving into the swale.

6. The applicant shall obtain all regulatory permits, and copies submitted to the City prior to the issuance of any development permits.

7. Final Development Plans and construction drawings shall be required to be reviewed and approved by the City prior to the issuance of any development permits.

8. Any modification to the Master & Final Development Plan or Landscape Plan, due to final engineering, that exceeds 5% of the approved building footprint; building setbacks; building location; parking size, location, and number; drainage areas; and location of landscaping shall require further approval by the City Commission via a public hearing.

9. The applicant shall take all practical measures to protect and preserve all remaining trees during construction. All trees proposed to remain shall be appropriately barricaded, shall be kept free from debris and fill, and all barricades shall be inspected by the City prior to the issuance of any site work.

10. All landscape improvements shall be maintained in an attractive and healthy condition.

11. No outdoor storage is permitted.

12. Existing monitoring wells for the City's Landfill shall be preserved and used for monitoring purposes.

13. The proposed surgi-center shall at no time be converted into medical office space unless the requirements for parking standards @ 1 parking space per 200 square feet are met prior to construction.

14. Loading areas or docks, outdoor storage, trash collection, mechanical equipment, trash compaction, truck parking, recycling, rooftop equipment and other service function areas shall be fully screened and out of view from adjacent properties at ground view level when located along primary facades or within view of public right-of-ways or residentially zoned properties.

15. Prior to the issuance of a certificate of occupancy, an installation and maintenance guarantee in a form acceptable to the city development director shall be provided to guarantee the installation and maintenance of the required landscaping and irrigation system in accordance with the provisions of the landscape code and other applicable ordinances of the city. This guarantee shall list all required landscape materials and shall describe the irrigation system to which it pertains and maintenance be valid in perpetuity.

16. Bahia sod shall be planted and maintained on Building # 2 footprint until time of construction.

17. Development of the proposed surgi-center (2nd building) shall architecturally compliment the architecture and design of the 1st building (medical office building).

18. Minor changes to the proposed building materials may be allowed without a public hearing before the City Commission. If any proposed changes to materials or colors cannot be resolved at a staff level, a public hearing before the City Commission will be required.

19. All signage for the development site shall be monument-style signage not to exceed 15 feet in height or 100 square feet in area per side.

20. All vehicular-area lighting shall utilize decorative light fixtures and poles.

21. Exterior site lighting shall not negatively impact surrounding residential properties. No light wash shall spill off of the development site.

22. Sidewalks shall be constructed at a minimum width of six feet (6').


NOTICE OF PUBLIC HEARING
AMENDMENT TO A MAJOR SITE PLAN
RESOLUTION 86-2021
To request approval of an amendment to an approved Major Site Plan to add parking stalls and to extend the existing parking area at Monterey Medical Center.
CITY COMMISSION SEPTEMBER 13, 2021, AT 4:00 P.M.
STUART CITY HALL 121 SW FLAGLER AVE
772-288-5326 8:30 AM- 4:00 PM
VISIT WWW.CITYOFSTUART.US FOR MORE INFORMATION

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING
NTEREY
1050


NOTICE OF PUBLIC HEARING
AMENDMENT TO A MAJOR SITE PLAN
STOP