



AGENDA

**SPECIAL MEETING OF THE STUART CITY COMMISSION
BUDGET WORKSHOP #1
JULY 8, 2024
AT 3:30 PM
COMMISSION CHAMBERS
121 SW FLAGLER AVE.
STUART, FLORIDA 34994**

CITY COMMISSION

**Mayor Rebecca S. Bruner
Vice Mayor Campbell Rich
Commissioner Eula R. Clarke
Commissioner Christopher Collins
Commissioner Troy McDonald**

ADMINISTRATIVE

**City Manager, Michael J. Mortell
City Attorney, Lee J. Baggett
City Clerk, Mary R. Kindel**

Agenda items are available on our website at <http://www.cityofstuart.us>
Phone: (772) 288-5306. Fax: (772) 288-5305. E-mail: mkindel@ci.stuart.fl.us

In compliance with the Americans with Disabilities Act (ADA), anyone who needs a special accommodation to attend this meeting should contact the City's ADA coordinator at 772-288-5306 at least 48 hours in advance of the meeting, excluding Saturday and Sunday.

If a person decides to appeal any decision made by the Board with respect to any matter considered at this meeting, he will need a record of the proceeding, and that for such purpose he may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

(RC) next to an item denotes there is a City Code requirement for a Roll Call vote.

(QJ) next to an item denotes that it is a quasi-judicial matter or public hearing.

ROLL CALL

PLEDGE OF ALLEGIANCE

COMMENTS BY CITY COMMISSIONERS

COMMENTS BY CITY MANAGER

APPROVAL OF AGENDA

COMMENTS FROM THE PUBLIC (Non-Agenda Related) (3 Minutes Max.)

DISCUSSION AND DELIBERATION

1. FISCAL YEAR 2025 BUDGET WORKSHOP 1

ADJOURNMENT

WHAT IS CIVILITY? Civility is caring about one's identity, needs and beliefs without degrading someone else's in the process. Civility is more than merely being polite. Civility requires staying "present" even with those persons with whom we have deep-rooted and perhaps strong disagreements. It is about constantly being open to hear, learn, teach and change. It seeks common ground as a beginning point for dialogue. It is patience, grace, and strength of character. Civility is practiced in our City Hall.

PUBLIC COMMENT: If a member of the public wishes to comment upon ANY subject matter, including quasi-judicial matters, please submit a Request to Speak form. These forms are available in the back of the Commission Chambers, and should be given to the City Clerk prior to introduction of the item number you would like to address.

CONSENT CALENDAR: Those matters included under the Consent Calendar are self-explanatory, non-controversial, and are not expected to require review or discussion. All items will be enacted by one motion. If discussion on an item is desired by any City Commissioner that item may be removed by a City Commissioner from the Consent Calendar and considered separately. If an item is quasi-judicial it may be removed by a Commissioner or any member of the public from the Consent Calendar and considered separately.

QUASI-JUDICIAL HEARINGS: Some of the matters on the Agenda may be "quasi-judicial" in nature. City Commissioners will disclose all ex-parte communications, and may be subject to voir dire by any interested party regarding those communications. All witnesses testifying will be "sworn" prior to their testimony. However, the public is permitted to comment without being sworn. Unsworn testimony will be given appropriate weight and credibility by the City Commission.

**CITY OF STUART, FLORIDA
AGENDA ITEM REQUEST
City Commission**

Meeting Date: 7/8/2024

Prepared by: Louis Boglioli

Title of Item:

FISCAL YEAR 2025 BUDGET WORKSHOP 1

Summary Explanation/Background Information on Agenda Request:

Budget Workshop #1 - FY 2025, First Presentation and Review

Funding Source:

N/A

Recommended Action:

N/A

ATTACHMENTS:

1. 2025_Budget_WK01

Fiscal Year 2025 Operating Budget Review

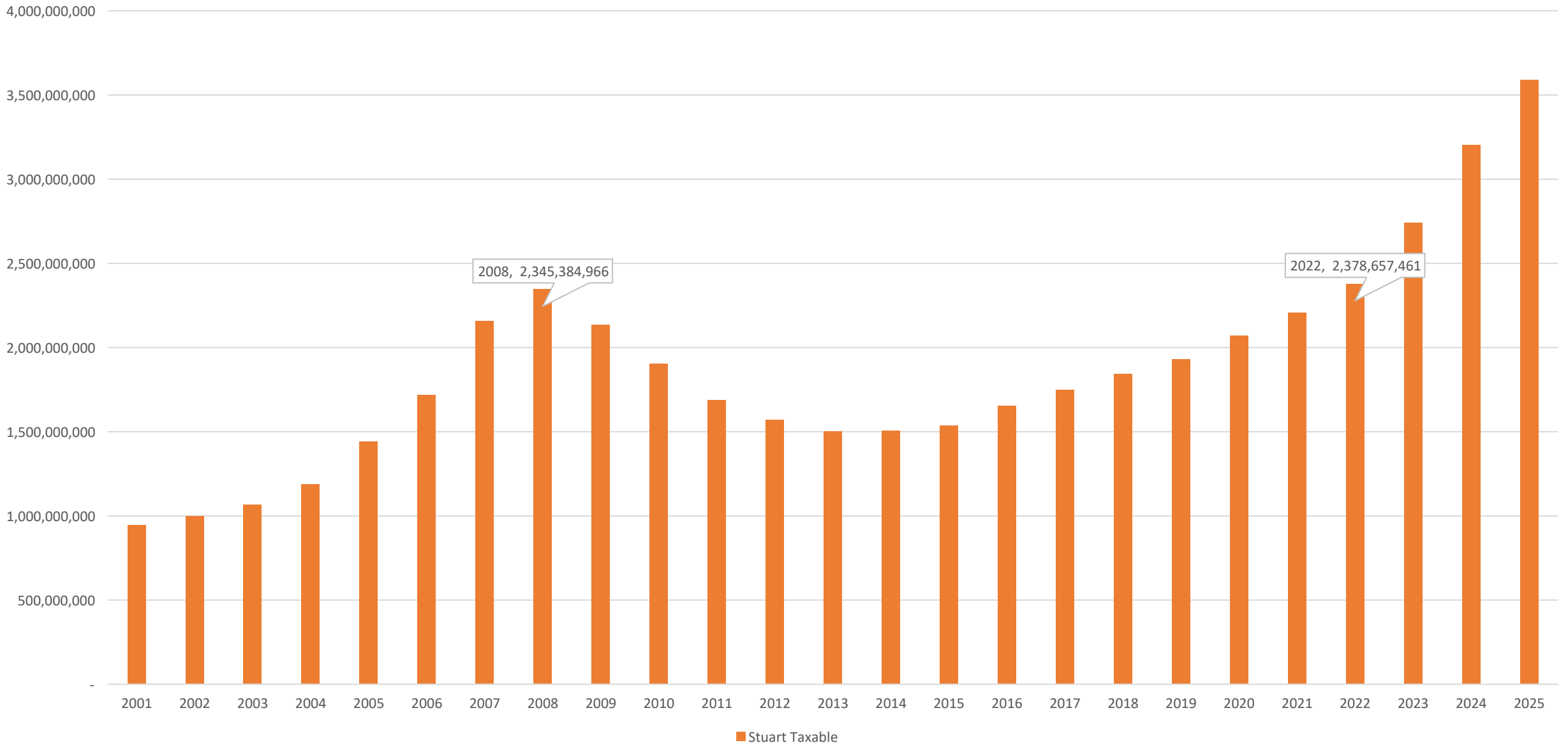
Budget Workshop #1

July 8th, 2024

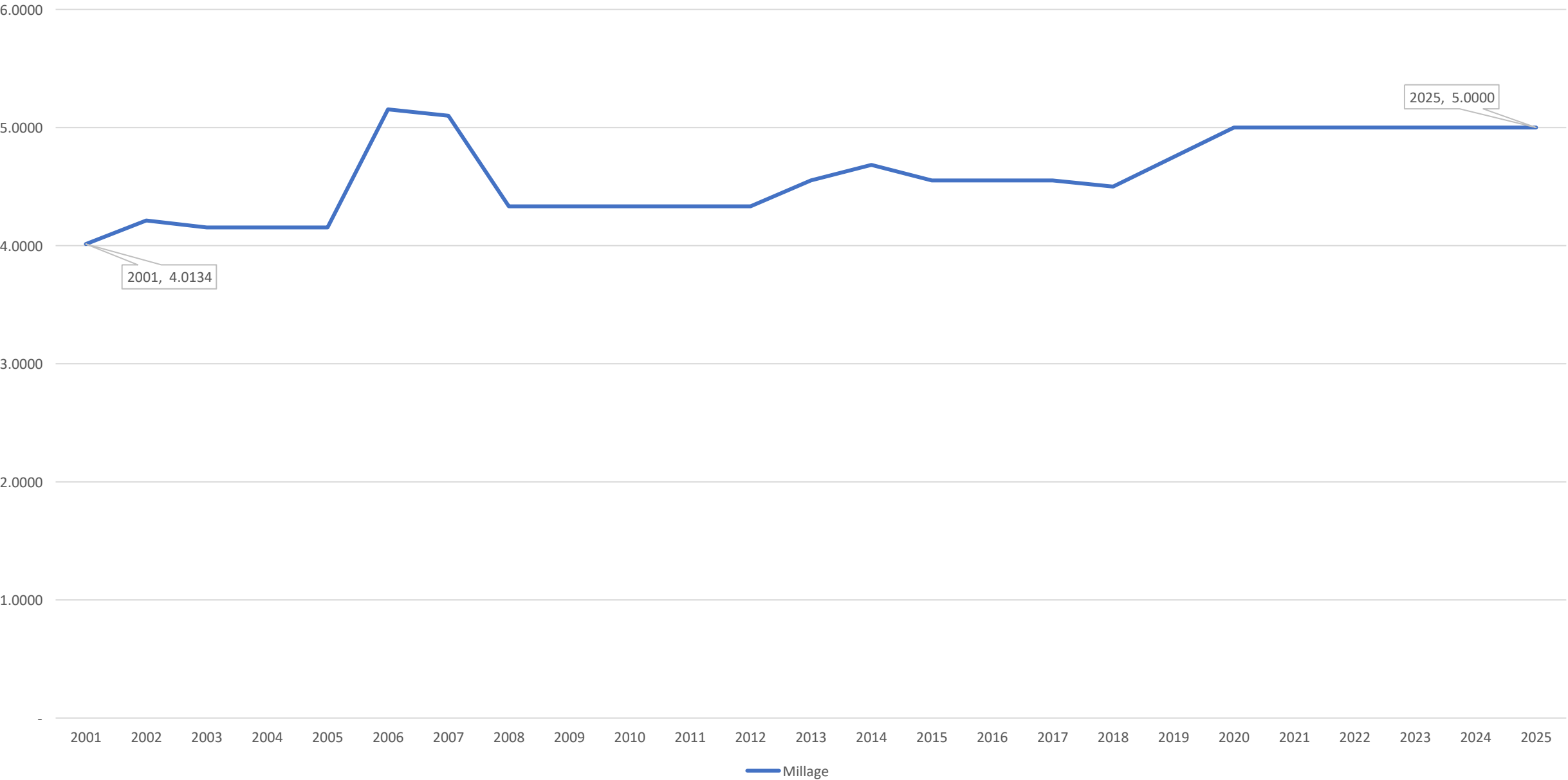
Ad Valorem for Budgets

- July 1st - $((\$3,588,327,658/1,000)*5.0000)*95\% = \$17,044,556$
- Regardless of what the Property Appraiser says, on a budgetary basis, this is 12% higher than last year's budgeted amount
- \$1,835,449 in additional revenue

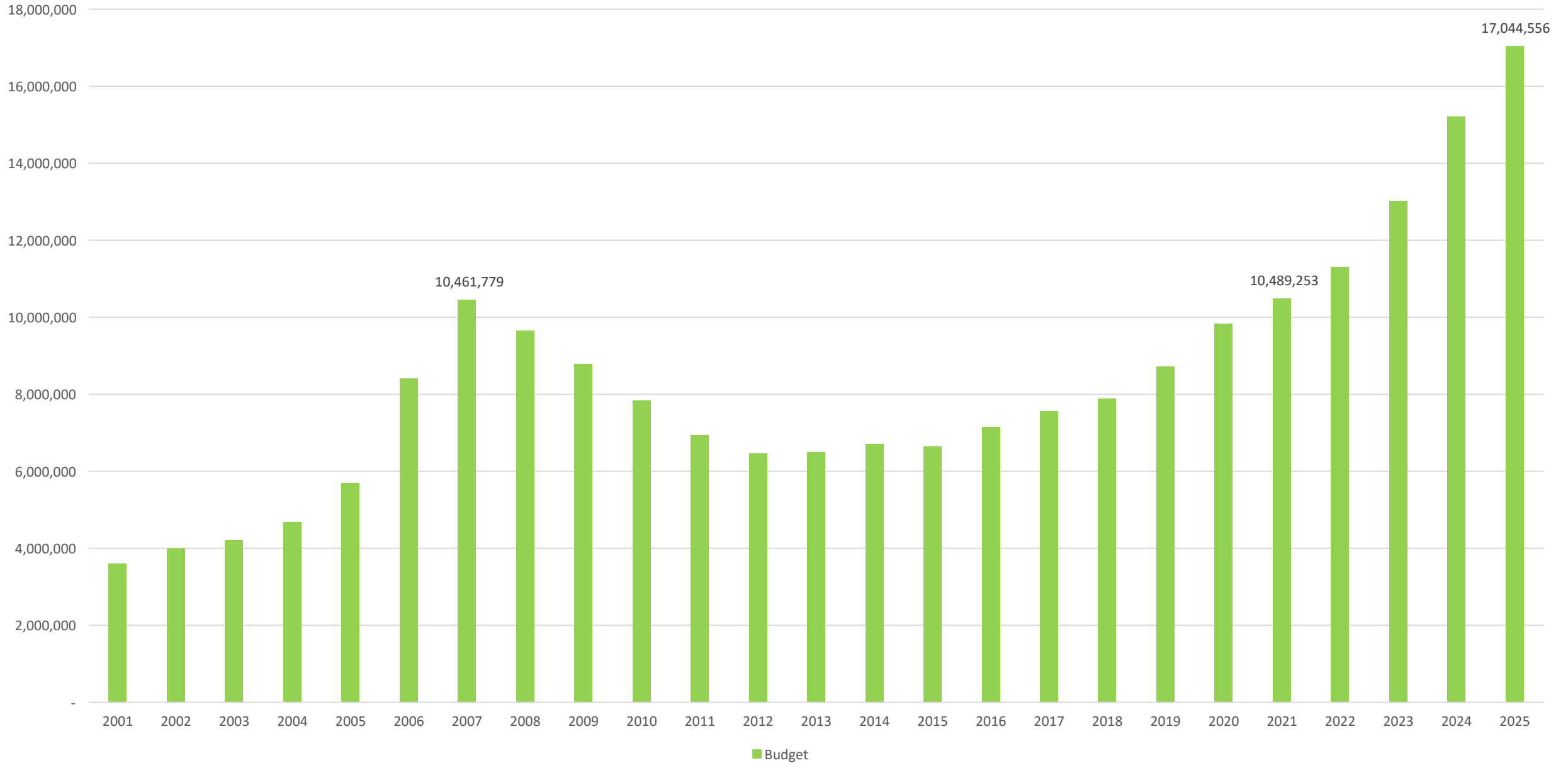
Taxable Values 2001 to 2025



Millage

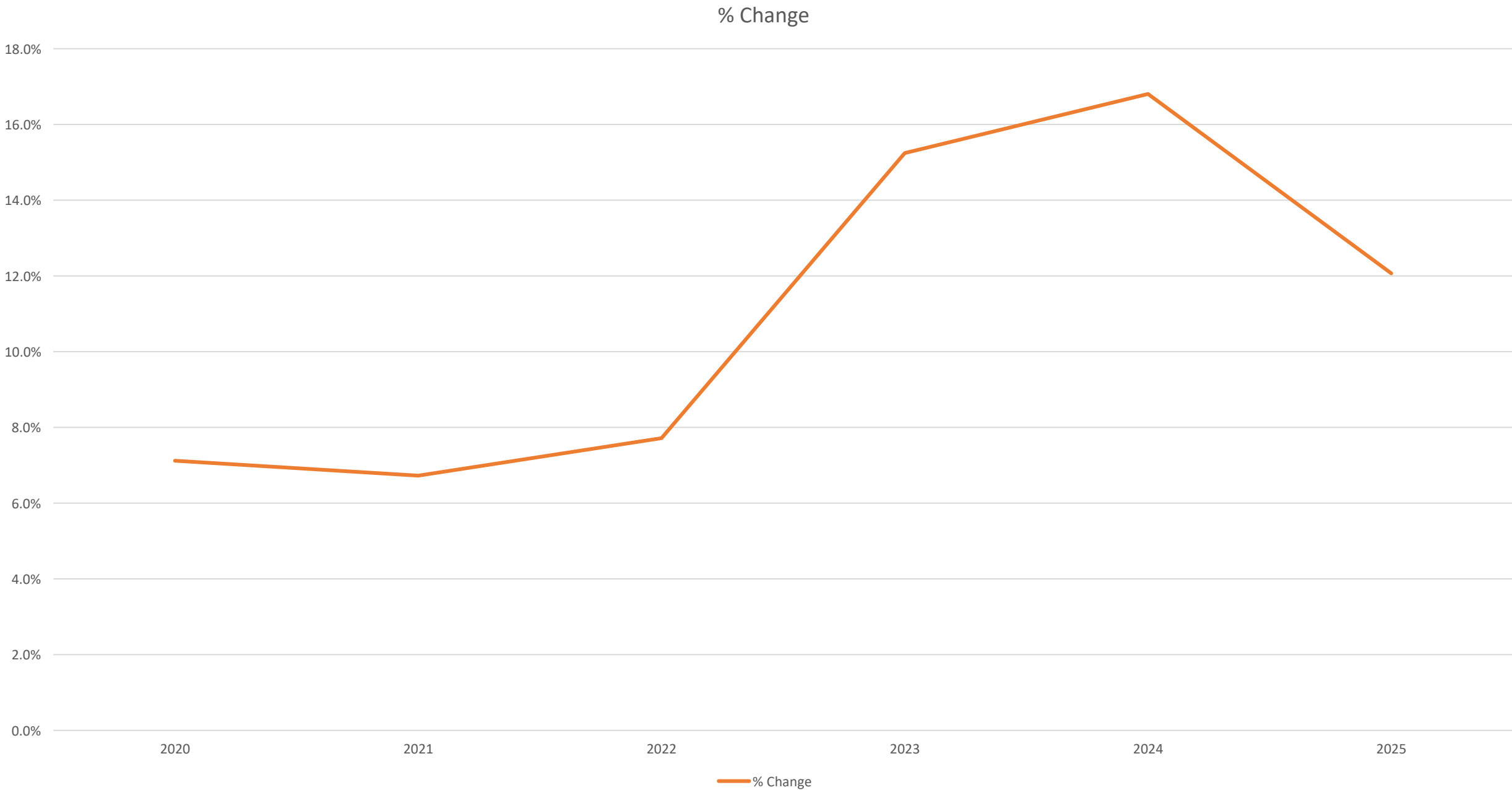


Budget



% Change





CRA Value

- CRA value increased budgetarily 22.9%
- Base value \$299,254,283 to \$883,953,346 current value
- Generates approximately \$2,777,321 to CRA from General Fund
 - \$517,800 more than 2024

Keeping expectations real

- \$1,835,449 new Ad Valorem, minus \$517,800 in TIF reduction
 - Net \$1,317,649 to General Fund

Current Budget Preparation Status

	Revenues	Appropriations	Over/ (Under)
001 - General Fund	45,524,366	46,759,791	(1,235,425)
104 - Landfill Management Fund	48,476	23,033	25,443
105 - Community Development Block Grant	5,358,750	5,108,720	250,030
107 - Community Redevelopment Agency	14,653,093	21,336,746	(6,683,653)
110 - Leased Property Management	1,477,158	1,362,521	114,637
190 - Police Special Revenues	76,505	84,950	(8,445)
410 - Water & Sewer Fund	19,667,104	19,801,893	(134,789)
420 - Sanitation Fund	7,908,326	7,674,921	233,405
430 - Stormwater Fund	2,344,960	1,817,593	527,367

Factors for “Out of Balance” (Almost the Exact Same Slide as 2024)

- Manager has not made any cuts to requests YET
 - Met with Departments to understand their requests and ask for prioritization and programs
- Some available funding sources have not been allocated
 - Funding sources such as Impact Fees and Reserves have not been committed
- Some funding sources have not been identified
 - Possible grant opportunities and savings from current projects may be available
- Collective Bargaining Agreements are nearing completion, and we await their fiscal impacts
- Revenues are beginning to be posted by the State but not incorporated into this iteration
 - (The State has not posted any revenues yet)

State of Florida later than last year

FY 2024-25 Revenue Estimates	Post Date	Excel	PDF
Communications Services Tax	Expected: July-August 2024	xlsx	pdf
Constitutional Fuel Tax	Expected: July-August 2024	xlsx	pdf
County Fuel Tax	Expected: July-August 2024	xlsx	pdf
County Revenue Sharing Program	Expected: July-August 2024	xlsx	pdf
Local Discretionary Sales Surtaxes	Expected: July-August 2024	xlsx	pdf
Local Government Half-cent Sales Tax Program	Expected: July-August 2024	xlsx	pdf
Local Option Fuel Taxes	Expected: July-August 2024	xlsx	pdf
Municipal Revenue Sharing Program	Expected: July-August 2024	xlsx	pdf
Ninth-cent Fuel Tax	Expected: July-August 2024	xlsx	pdf
Taxable Sales Reported by Transient Rental Facilities	Expected: July-August 2024	xlsx	pdf

What we do know

- Our General Liability Insurance is up 5.3%
- Health Insurance is up 5% (Dental and others are zero)
- FRS increase was only on Elected Officials, zero on the other groups

What we do not know

- Union negotiations
- State Revenues

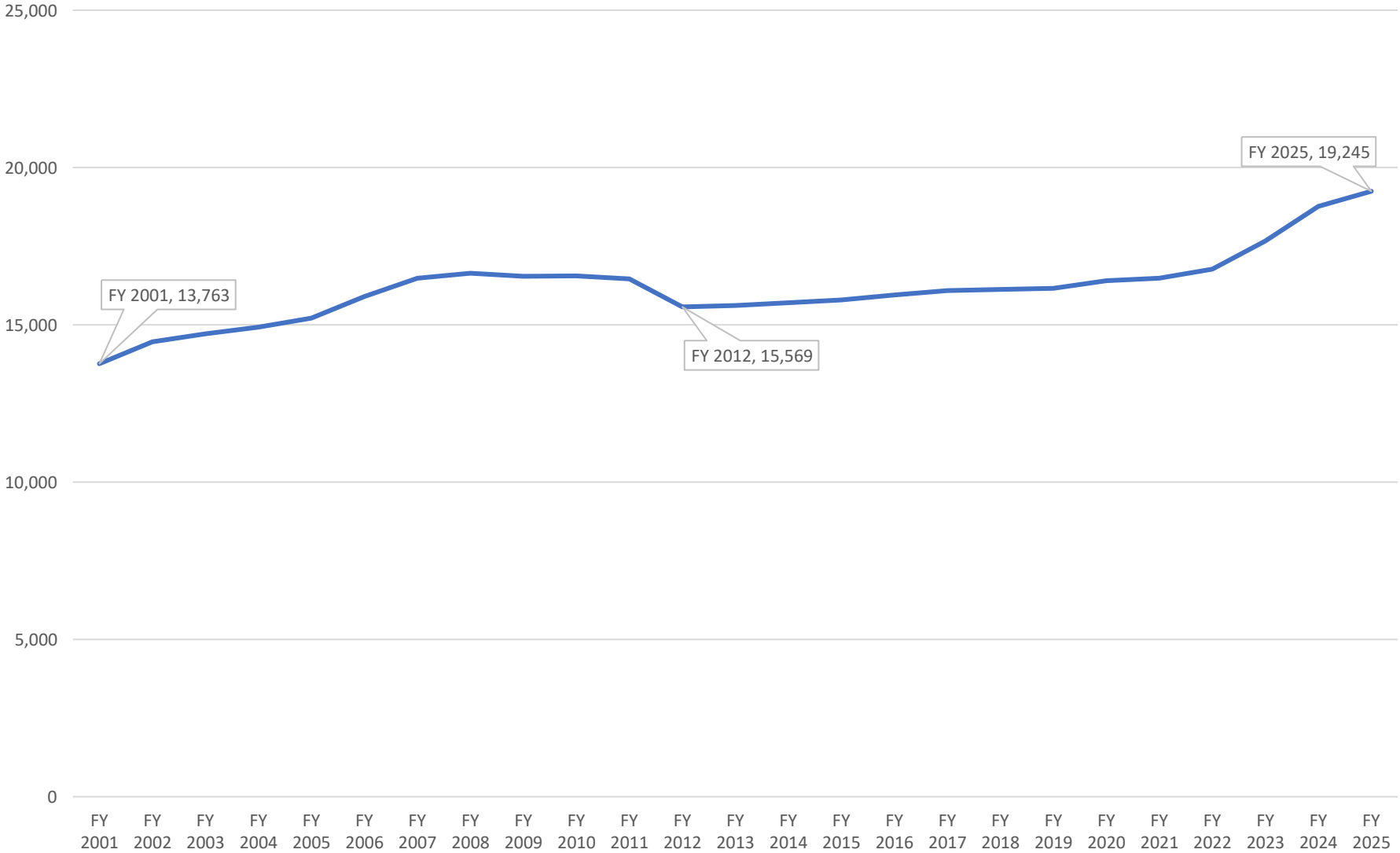
New Positions per Commission Strategic Plan Direction

- Police positions - \$372,859 (Total cost excluding equipment)
- Fire positions - \$1,001,880 (Total cost excluding equipment)
- *definitely subject to change with Union negotiations

Next Steps

- Manager has met with all Department Directors to understand their requests and their prioritizations
- Finance continues to “sharpen” the pencil and look for additional corrections to Department Requests
- Currently using Finance revenue projections, but as data becomes available from the State, revenues will be adjusted
- Finance/Grants Management is examining all possible funding sources including Appropriations as identified by Community Services
- The Manager will direct Finance on what areas to “adjust”
 - *Fancy word for cut

Population Growth
Fiscal 2001 to 2025
Average - 228
Average - 1.4%



Population Statistics

- State population numbers for Revenue distribution purposes
 - 2001 to 2025
 - 13,763 to 19,245
 - Growth of 5,482
 - 1.4% per year average
 - 228 people per year average (lost population a couple of times)
- Projected total buildout population of 23,900 would take 20 more years to reach at current rate